

CONTACTS DATA

**1**  
Add Client's Data

"After you enter the Contact's Data please enter the Credit Report Login Information (step #2), then click the SAVE button at the top, and then click the Extract Dispute (#3) button to extract disputes."

**2**  
Enter Credit Report Login

**3**  
Go to Dispute Center To Extract

**Contact Basic Data** Copy Created On: 06/10/2025 by: Brightpath Ascend Group Get Portal Data Post Portal Workflow

First Name\* Don Last Name\* Corner Title Mr

Company / Employer Is this Contact an Affiliate? No

Email rvpin12@gmail.com Affiliate Logo URL

Mobile Phone 1 (516) 982-3342 Phone 2

Fax Contact ID\* 18363072422350-609988 Related ID

Position Website

Social Security No. 123-45-6789 D.O.B. i.e. 12/21/1990

Address 4918 Windchase Lane City Charlotte

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Country\* United States of America State North Carolina Zip Code 28269

**Credit Monitoring Login Info**

Credit Report Provider IdentityIQ.com SS Last 4-Digits or Security Word 0033

Username rvpin12@gmail.com Password

EQUIFAX 670 experian 586 TransUnion 632 LAST REPORT: 06/24/2025

**Assigned Agent & Affiliate**

Contact Assigned to Agent Brightpath Ascend Group Affiliate Nora Razak

Comments

**Client Settings**

Referrals Related To

Status 1 ACTIVE CLIENT Status 2

Group (separate groups with a comma) Follow Up 11/26/2025

**Credit Report Affiliate Links** Recommended Affiliate Program SET DEFAULTS

Label for Link #1 Click here to order your credit report Link #1 https://www.myscoreiq.com

Label for Link #2 Click here to order your credit report Link #2

Label for Link #3 Click here to order your credit report Link #3

In the fields above, you must enter your CRO Affiliate Link from your preferred credit report provider

**Portal Settings**

Document Note: Leave EMPTY if you DO NOT WANT to request these items from your client in the Client Portal. Mark the ones that you WANT to request from your client.

Driver's License / ID  Social Security ID  Utility Bill

Power of Attorney  Other 2  Other 3

Agreement, Personal Info, Payment Info, & CR Login

Agreement  Personal Info  CC Info  Bank Account Info  Credit Report Login

**User Defined Fields**

UDF1:

UDF2:

UDF3:

\* Indicates required fields.

