# DRAFT: {{today}}

INDICATIVE TERM SHEET — BOND ISSUANCE

**{{issuer}}**

### This term sheet outlines the indicative terms of a bond issuance based on parameters entered by the user of the DCM Workbench. It is designed to foster discussion and illustrate the potential use of such instruments. It has not been prepared with any specific transaction in mind and is intended for educational purposes only, without aiming to be exhaustive. This is based on: <https://www.safa.sa.gov.au/__data/assets/pdf_file/0010/964720/Termsheet-Tranche-4-2.25-Maturing-15-August-2024.pdf>

|  |  |
| --- | --- |
| Issuer: | {{issuer}} |
| Guarantor: | {{guarantor}} |
| Currency | {{currency}} |
| Rating | {{rating}} |
| Joint Lead Managers: | {{joint\_lead\_managers}} |
| Status: | {{status}} |
| Governing Law: | {{governing\_law }} |
| Issue Amount: | {{issue\_amount}} |
| Trade Date: | {{trade\_date}} |
| Maturity Date: | {{maturity\_date}} |
| Coupon | {{coupon}} |
| Use of proceeds | {{use\_of\_proceeds}} |
| Issue Date: | {{issue\_date}} |
| Issue Price: | Clean Price: {{clean\_price}}  Accrued: {{accrued}}  Issue Price: {{issue\_price}} |
| Issue Yield: | {{yield}} |
| Form: | Inscribed stock of the Issuer issued in registered form by entry in a register maintained by the Registrar. |
| Selling Restrictions: | As set out in the Information Memorandum. |
| Listing: | Yes |

**Important notice - Indicative Term Sheet (Anonymous)**

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