

Relationship B/W Objects:

Relationship in Salesforce is a 2-way association between 2 objects. Using relationships, we can link objects with each other and we can make connections and display data about other related objects. Primarily there are two types of relationships:

- 1) Master detail relationship: A master-detail relationship defines the relationship between the parent and the child. The master table defines the parent relation and the detail defines the child relation. If the master table is deleted then the child record data is also deleted
- 2) Look up relationship: Lookup Relationship in Salesforce links two objects together but has no effect on deletion or security.

To Create a Master-Detail relationship between Passport and Visa Slot Objects.

1)Relationship Creation:

Fields Creation: Passport Number

Navigate to setup

1. Click on Object Manager and search and select Visa Slot object
2. Select Fields & Relations and click New.
3. Select Data Type: Master-Detail, next.
4. Related to: Passport, next.
5. Label: Passport Number
6. Child Relationship Name: Visa Slot, next.
7. Next, next and save.

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Edit Visa Slot Custom Field

Passport Number

Have feedback on lookup filters? Comment on IdeaExchange | Help for this Page

Custom Field Definition Edit

Change Field Type Save Cancel

Field Information

Required Information

Field LabelPassport NumberData TypeMaster-Detail

Field NamePassport_Number

Description

Help Text

Data OwnerUser

Field Usage--None--

Data Sensitivity Level--None--

Compliance Categorization

AvailablePIIHIPAAGDPRPCI

Chosen

Master-Detail Options

Related ToPassportChild Relationship NameVisa_Slots

Related List LabelVisa_Slots

Sharing Setting

Select the minimum access level required on the Master record to create, edit, or delete related Detail records:
☐ Read Only: Allows users with at least Read access to the Master record to create, edit, or delete related Detail records.
☒ Read/Write: Allows users with at least Read/Write access to the Master record to create, edit, or delete related Detail records.

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Allow reparenting☐ Child records can be reparented to other parent records after they are created

Lookup Filter

Optionally, create a filter to limit the records available to users in the lookup field. [Tell me more!](#)

[Show Filter Settings](#)

Change Field Type Save Cancel