## OTT COMPARISON

Product	<u> Disney+ Hotstar</u>	<u>ShemarooMe</u>	Amazon miniTV
Brand	Disney+ Hotstar (JioDisney JV / The Walt Disney Company) en.wikipedia.org+15en.wikipedia.org+15marginbaba.com+15	Shemaroo Entertainment (India)	Amazon (India)
Business Model	Subscription-based (freemium + ad-supported + premium tiers)	Freemium with modular subscription packs (Bollywood, regional, devotional, etc.)	Free, ad-supported OTT within Amazon app
Features	Extensive library: Disney/Marvel/Star Wars/PIXAR/Star content; HD/4K streaming; live sports incl. IPL/ICC/EPL; downloads; multi-device	3,700+ Indian titles across Bollywood classics, regional, devotional & kids; HD streaming; live feeds; offline downloads	Short-form series, teen dramas, lifestyle/comedy content; parental controls
USP	Market leader with live sports rights; Disney+ exclusive content; multi-language & high-quality streaming	Niche, localized Indian content in regional languages; modular packs tailored to user preferences	Totally free + ad-supported; integrated with Amazon app; draws Gen-Z audiences
Price (INR)	Mobile: ₹499/yr; Super: ₹899/yr; Premium: ₹1,499/yr or ₹299/mo	₹749/yr; ₹349/quarterly; ₹449/3-mo; ₹699/yr (Bajaj offer); ₹999/2-yr	Free (ad-supported)
Reason to Trust	Backed by Disney & Star India; dominant sports streaming presence; strong tech infrastructure	Legacy (since 1962); 3,700+ titles; curated regional & nostalgic content	Owned by Amazon; free access, seamless integration with Amazon shopping ecosystem
How to Find	App/website; bundled with Jio/Airtel plans; available on Smart TVs & streaming devices	App (iOS/Android/Web); available on Roku, Fire TV	Within Amazon Shopping App, Prime Video, Fire TV; downloadable via Play Store
Target Segment			
	Disney+ Hotstar	ShemarooMe	Amazon miniTV
Target Segment	Mass-market families, sports fans, Disney/Marvel enthusiasts, urban users	Everyday Indian non-metro users who prefer regional/Bollywood content	Gen Z & budget-conscious users looking for free, light entertainment
Age	Teens to 50s+ (family-centric)	All ages (kids to middle-aged), skewed to regional language viewers	Teens, young adults (13-30)
Gender	All genders	All genders	All genders
Location	Urban & semi-urban India; also SEA, North America, UK, Canada en. wikipedia.org+15en.wikipedia. org+15mymobileindia. com+15selectra. in+6enterpriseitworld.com+6dqindia. com+6	India and Indian diaspora across 30+ countries (US, UK, UAE, etc.)	India only
Ideal Customer Persona			
Background/Demographics	Middle-to-upper income; sports & global content enthusiasts	Regional-language speakers; nostalgic content lovers; rural & semi-urban residents	Mobile-first users; entertainment seekers on a tight budget
Interests	Sports, blockbuster films, Disney content, latest web series	Bollywood classics, devotional, regional, kids, Punjabi & Gujarati films	Web series, teen dramas, quick comedy & lifestyle videos
Social Media	Instagram, Twitter, Facebook for show promos, sports updates	Facebook, Instagram (Bollywood/nostalgia themes), WhatsApp sharing	Instagram, YouTube, TikTok (Gen-Z targeting)
Buying Behavior	Subscription payers; bundles attractive; value convenience & exclusivity	Value seekers; modular purchase behavior based on regional interest	Non-paying; engaged through free content
Spending Power	Moderate to high	Moderate	Low
Decision Makers	Individuals or families	Individual viewers per region/language preference	Individual youths or parents setting up devices
Challenges/Pain Points	Ad fatigue (especially on sports), pricing changes after merger	Limited fresh/new content; competition from bigger OTT platforms	No original long-form content; ad- intrusion
Goals / Motivations	Access live sports, blockbusters, Disney exclusives, multi-device flexibility	Nostalgia, regional flavor, ad-free experience, flexible packs	Free access, discoverability, light binge-able content
How We Can Help	Bundle tradition + global content + robust live streaming; multi-device	Offer affordable packs, offline viewing, localized UI & content	Provide free exploring medium; seamless Amazon integration
Purchasing Barrier	Perceived price; ad interference; plan complexity	Awareness of packs; perceived content freshness	Ads; limited content depth
	Live sports, movies, web series,	Movies, devotional shows, regional	

Column 1	Column 2	Column 3	Column 4
Aspect	Tata 1mg	NetMeds	Practo
Brand	Tata 1mg (Tata Digital / Tata Group) tata. com+15en. wikipedia. org+15startupfr y.com+15	NetMeds (Reliance-owned e- pharmacy)	Practo (healthcare marketplace, doctor consults, e- pharmacy)
Business Model	Marketplace (15-20% commission), direct sales, diagnostics, e- consult, subscription Care Plan, advertising & B2B analytics	E-pharmacy with prescription/OTC sales, subscription refills	Freemium: doctor discovery, teleconsult, e- pharmacy, SaaS for clinics & hospitals
Features	Medicine delivery, home diagnostics, doctor e- consults, health content, pet care, ODIN supply chain, diagnostics labs	Pan-India medicine & healthcare product delivery, refill subscriptions	Book doctors, video/audio consultations, e- prescriptions, medicine ordering, clinic SaaS
USP	Trusted Tata brand, supply chain network, multi-vertical services, deep analytics	Simple medicine refills, pan-India reach, monthly subscription models	Doctor-patient marketplace with global outreach, clinic management software

Price	Medicine prices as per retail, Care Plan costs vary; diagnostics/test s priced by lab; consultations per-plan/free via Care	Medicine + delivery; subscriptions for auto-refill	Freemium doctor consult; e-pharmacy separate pricing
Reason to Trust	Tata's reputation, regulated supply chain, ISO/NABL certifications, high NPS	Reliance-backed, prescription adherence, positive user reviews	Profitable SaaS- backed (profitability in FY24), international expansion
How to Find	App/website, physical fulfillment/diag nostic centers, Tata Neu super- app integration	App/website, pharmacy counters, kiosks in Reliance outlets	App/website, clinic SaaS channels, international presence
Target Segment & Customers			
Category	Tata 1mg	NetMeds	Practo
Target Segment	Urban & semi- urban Indians needing medicines, diagnostics, consultations	Nationwide direct- to-consumer prescription and OTC buyers	Patients seeking doctor consults, prescriptions, and clinic software
Age	All adults (20– 60+), families, pet owners	Adults 20-60	All ages—patients & providers
Gender	All genders	All genders	All genders

Location	1000+ Indian cities; diagnostics in ~50 cities	Pan-India presence	India + SEA, Middle East, Africa; expanding to Canada/Australia tata.com+15reuters. com+15snapshot. one21.ai+15reddit. com+3reddit. com+3reddit. com+3tata1mghealt hcare.comtata.com
Background & Demographics	Mid & upper- income; tech- savvy individuals looking for multi-service convenience	Value-centric consumers needing regular or one-time medicines	Individuals needing doctor consults + clinics/doctors using SaaS
Interests	Health management, diagnostics, pets, wellness content	Prescription refills, OTC, skincare, wellness	Healthcare access, telemedicine, digital tools
Social Media	LinkedIn, Facebook, YouTube (health content), WhatsApp	Facebook, WhatsApp, possibly Instagram	LinkedIn (SaaS), Twitter/FB (consumer), clinic networks
Buying Behavior	Uses Care Plan, diagnostics bookings, frequent purchases via app	One-off orders, monthly subscriptions	Book consults, order meds, clinic software adoption
Spending Power	Moderate to High	Moderate	Moderate-High (clinics) and consumers moderate
Decision Makers	Individuals, families, HR/corporates (for B2B programs)	Individuals and caregivers	Patients decide; doctors/hospitals choose SaaS

Challenges / Pain Points	Trustworthy sourcing, diagnostic access, system inefficiencies in rural areas	Delivery delays, customer service responsiveness	Finding quality doctors, clinic management complexity, healthcare accessibility
Goals / Motivations	Reliable healthcare access, affordability, one-stop service	Convenient medicine delivery, refill management	Easy consultations, telehealth, operational efficiency for clinics
How We Can Help	Offer transparent pricing, widespread service, data- backed health insights	Easy ordering, refill reminders, affordable delivery	Connect patients with verified doctors, offer software to clinics
Purchasing Barrier	Trust/access in remote, price sensitivity, awareness	Delivery time unpredictability, subscription understanding	Regulatory trust, digital migration resistance, provider onboarding cost
Preferred Content Type	Health articles, webinars, test results dashboards, reminders	SMS/email reminders, app notifications, medical info	Video consults, health insights, SaaS demos
Brand Details			
Detail	Tata 1mg	NetMeds	Practo
Brand Colors	Tata Blue & White: trust, dependability, professionalism tata1mghealthc are.com+8tata. com+8scribd. com+8	Orange & White: energetic, accessible	Blue & White: calm, clinical, reliable
Primary Color Signifies	Trust, stability, legacy	Energy, approachability	Professional medical care
Brand Personality	Trustworthy, informative, empathetic	Efficient, value- driven	Tech-savvy, helpful, reliable
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Tone of Voice	Informative, caring, clear	Friendly, straightforward	Professional, supportive, confident
Brand Promise	"Healthcare made simple, trustworthy, and accessible."	"Medicines delivered reliably at your doorstep."	"Connect patients and doctors seamlessly; get care efficiently."
Brand Value	Reliability, accessibility, clarity, data- backed trust	Convenience, affordability, simplicity	Accessibility, quality care, technology-driven efficiency