

Cash Flow Analysis Report

Prepared for John & Sarah Smith | 28 November 2025

Executive Summary

£1.9M

FINAL PORTFOLIO

25

YEARS PROJECTED

5.8%

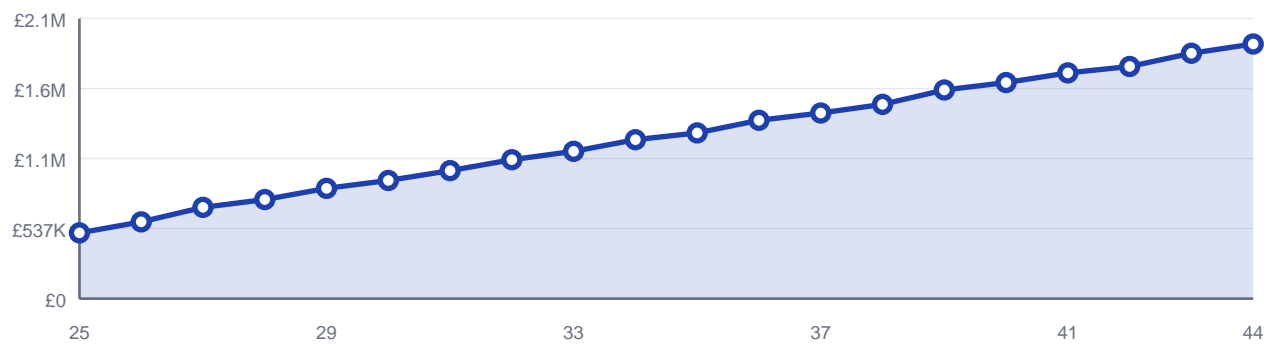
AVG RETURN

8/10

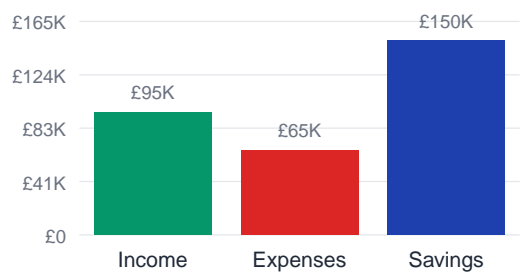
SUSTAINABILITY

Financial Projections Overview

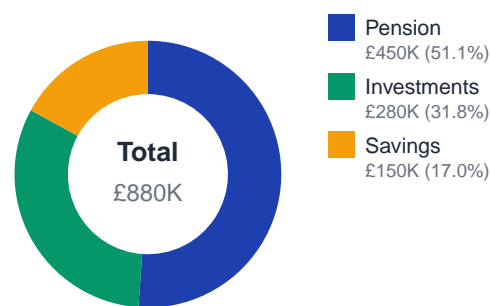
Portfolio Value Over Time



Current Financial Position



Asset Allocation



Plan Sustainability Score

