

# TRAINEE TRACKER WEBSITE

TRAINER GUIDE



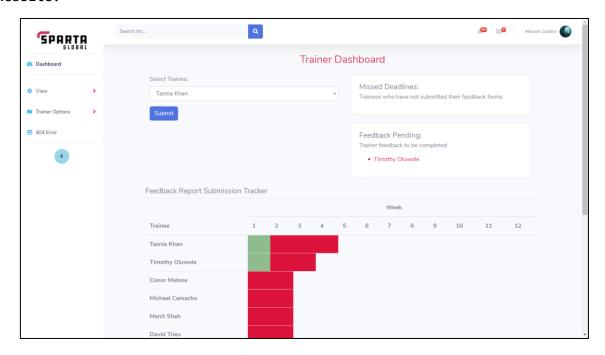
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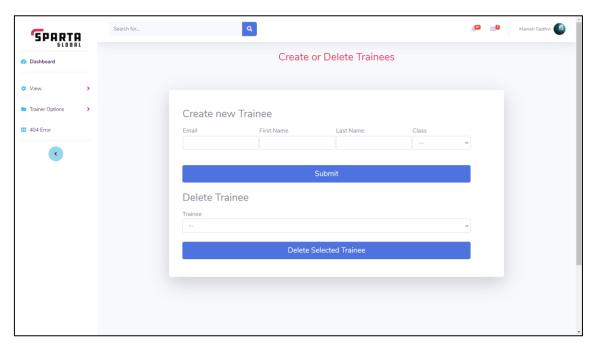
## THE TRAINER DASHBOARD

After signing in, you will be taken to the Trainer Dashboard (pictured below). This is where you will be navigating from when you carry out your tasks as a trainer. For the actions laid out in this guide, they will assume navigation from the Dashboard, or from the sidebar on the left-side of the screen, which is present on all pages of the website.



### TRAINEE MANAGEMENT

From the sidebar, select the *Trainer Options* menu and then the *Trainee Management* option. You will then be led to the screen shown below.





#### **ADDING NEW TRAINEES**

To add a new trainee, below *Create new Trainee*, you will be asked to enter the following information about them:

- Email
- First Name
- Last Name
- Class (selected from a dropdown menu of existing Sparta classes)

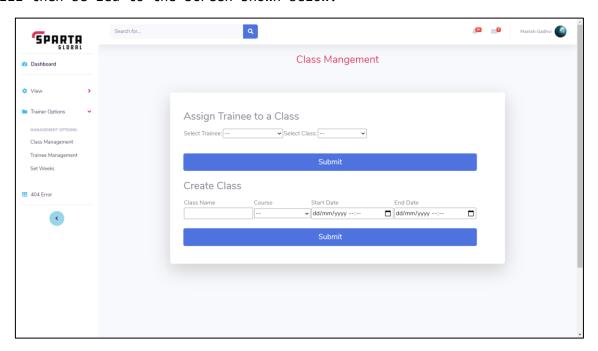
After filling in the information, press the Submit button to add the trainee in.

#### **DELETING TRAINEES**

To delete a trainee, below *Delete Trainee*, you can choose the trainee to delete from the dropdown menu of existing Sparta trainees. After selecting a trainee, press the *Delete Selected Trainee* option to remove the trainee.

#### **CLASS MANAGEMENT**

From the sidebar, select the *Trainer Options* menu and then the *Class Management* option. You will then be led to the screen shown below.



#### **ASSIGNING TRAINEES TO CLASSES**

To assign a trainee to a class, below Assign Trainee to a Class, you will be asked to choose the trainee you are assigning and the class to which you are assigning them. After this, press the Submit button to assign the selected trainee to that class.



#### **CREATING NEW CLASSES**

To create a new Sparta class, below *Create Class*, you will need to enter the following information

- The Name of the Class
- The Course Type (selected from a dropdown menu of existing Sparta courses)
- The Class' Start Date
- The Class' End Date

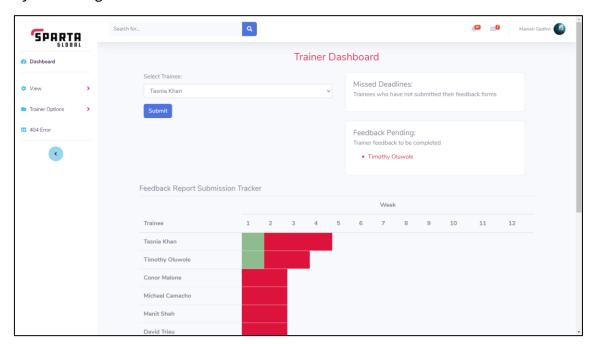
After entering the required information, press the *Submit* button and the new class will be made.

#### **VIEW TRAINEE REPORTS**

On the Dashboard itself, you can view the reports of each trainee in your class. The *Select Trainee* drop down menu lets you choose whose reports you wish to see. Pressing the *Submit* button will take you to the reports page.

## TRACKING YOUR TRAINEES

From the Trainer Dashboard, you will see various details about the class you are currently teaching and the trainees in it.



#### **VIEW TRAINEE REPORT SUBMISSIONS**

You can find the submissions made by all the trainees in your class by scrolling down to the *Feedback Report Submission Tracker* table. If a trainee has completed the report for a given week, the cell is green. If not, then it is red. The students who have missed the deadline for submitting their reports for the current week are listed below *Mixed Deadlines*.



#### **VIEW TRAINEE REPORTS**

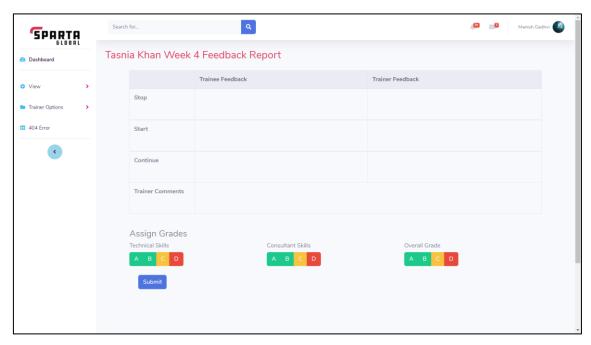
From the Trainer Dashboard, you can select the trainee whose reports you wish to see from the *Select Trainee* dropdown at the top, then press the *Submit* button to view their reports. You will then be taken to the reports page, pictured below.



From here, you can select any of the "Week #" options to show the trainee's report for that week, which details the Starts, Stops, Continues and Grades, given by both you and the trainee, as well as any comments you have for them on that week.

#### **EDIT TRAINEE REPORTS**

To edit a report, select one of them and, at the bottom of the report itself, there will be an *Edit Report* button. Press the button and you will be shown the page shown below.

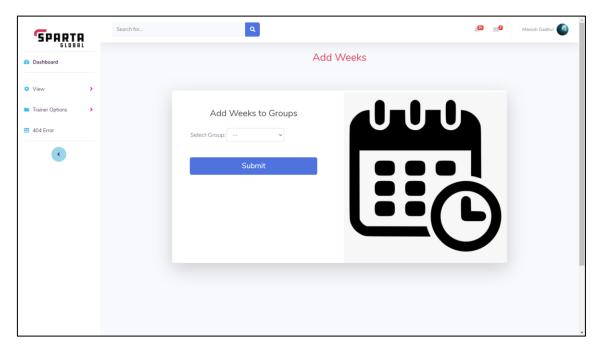




The page will show you the Stop, Start and Continue entries that the trainee has given for themselves. You can edit your own entries, add more trainer comments and assign the trainee their grades for the week. After you are done with your changes, press the *Submit* button to save your changes.

#### ADDING NEW REPORTS TO COMPLETE

As a trainer, you will need to add a report each week for your trainees to complete. To do this, from the sidebar, select the *Trainer Options* menu and then the *Set Weeks* option. You will then be led to the screen shown below.

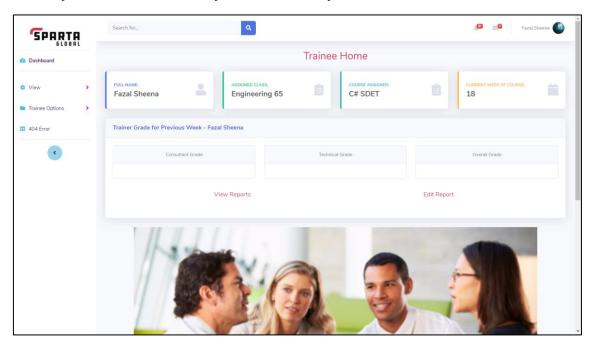


From this page, you will be asked to select the class whose trainees will have new reports to complete from the menu given. Once you have chosen a class, press the *Submit* button to add those weeks. When you go back to the *Feedback Report Submission Tracker* table on the Trainer Dashboard, you will then see a new column of red cells, indicating incomplete trainee reports.



## TRAINEES - THE TRAINEE DASHBOARD

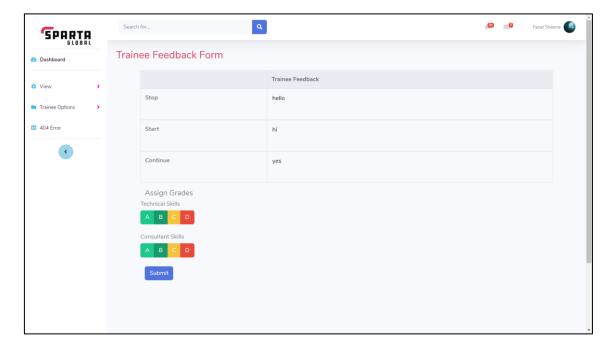
After signing in, trainees will be taken to the Trainee Dashboard (pictured below). Trainees are shown the name of their class, the course they are on and which week they are currently on. They are also shown their current Consultant, Technical and Overall grades so they can see where they are currently at.



## TRAINEES - REPORTS

#### COMPLETING THE WEEKLY REPORT

If a trainee has a report to submit for the week, from the sidebar, they should select the *Trainee Options* menu and then the *Feedback Form* option. They will then be led to the screen shown below.





They will be shown the option to fill out their Stop, Start and Continues for the week, as well as give themselves Consultant and Technical grades. After they are done, they should press the *Submit* button to complete their report.

#### VIEWING WEEKLY REPORTS

If a trainee wants to view all their weekly reports, from the sidebar, they should select the *Trainee Options* menu and then the *Reports* option. They will then be led to the screen shown below. Similarly, they can click *View Reports* link from their dashboard, which will take them to this page as well.

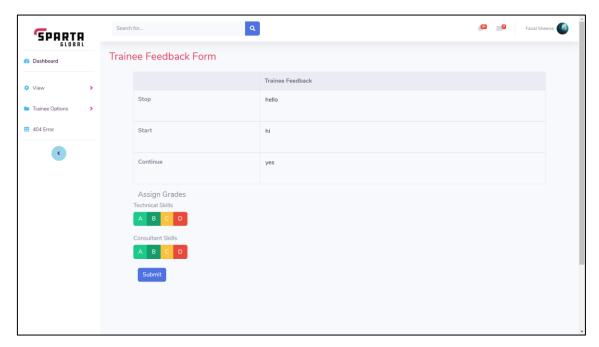


From here, the trainee can select any of the "Week #" options to show the trainee's report for that week, which details the Starts, Stops, Continues and Grades, given by both you and the trainee, as well as any comments you have for them on that week. An important note for the trainees in particular, it also highlights the deadline for submission at the bottom of the report itself, which is the Thursday of that week at 5:30pm.

#### **EDITING REPORTS**

If a trainee wants to edit a report before its deadline, they should select one of them and, at the bottom of the report itself, there will be an *Edit Report* button. If they the button, they will will be shown the page shown on the following page. Similarly, they can click *Edit Report* link from their dashboard, which will take them directly to the page.



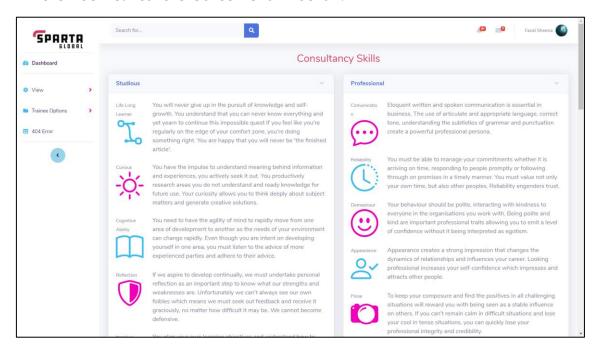


The page is identical to the page used to complete reports. As with that task, they can edit their Stop, Start and Continues for the week, as well as their personal Consultant and Technical grades. After they are done, they should press the *Submit* button and their report will be edited.

A note that only the most recent report can be edited by a trainee and only if the deadline for the report has not yet passed. If the deadline has passed for their latest report, the *Edit Report* button option will no longer be available on the report.

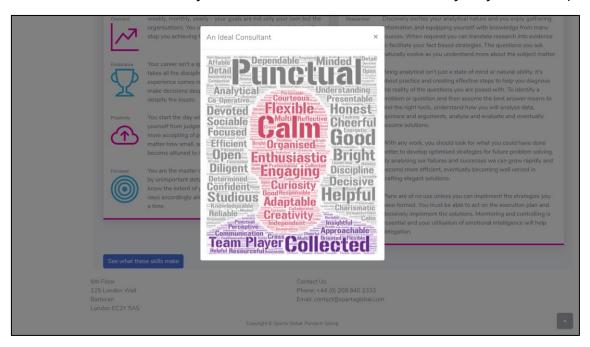
#### TRAINEES - CONSULTANCY SKILLS

Trainees can view the different skills that make a good consultant. To do this, from the sidebar, they should select the *View* menu and then the *Consultancy Skills* option. They will then be led to the screen shown below.



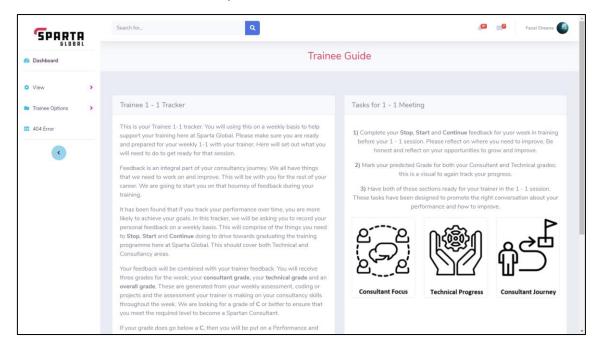


On this page, there are six skills listed, which are collapsible for further detail and elaboration. At the bottom of the page is a *See what these skills make* button. When pressed, it shows a word cloud that contains numerous characteristics of a good consultant, as shown below. They may refer to the word cloud for direction and ideas on what kind of consultant they wish to be and what traits they may want to possess.



#### TRAINEES - TRAINEE GUIDE

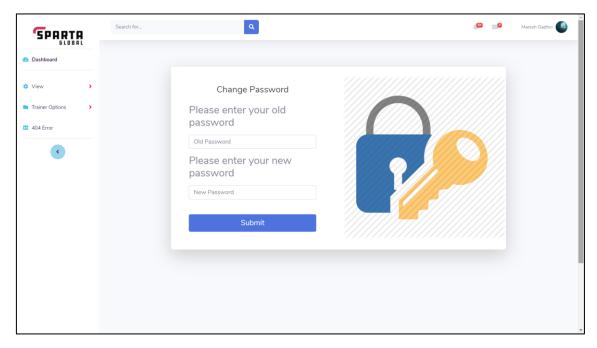
Trainees may also refer to the Trainee Guide on how to stay on top of their reports and view their progress as trainee consultants. Trainees should be referred to this page when they first use the website so they know what will be expected of them as they use it. To access this page, from the sidebar, trainees should select the *View* menu and then the *Trainee Guide* option, which will lead to the screen shown below.





## CHANGING YOUR PASSWORD

Trainers and trainees can edit their password. In order to do so, from any page on the website, click your name or the icon next to it in the top right-hand corner of the page, then select the *Change Password* option, which will lead to the screen shown below.



You will be asked to fill in your previous password and then enter in your new password. Select the *Submit* button after you are done to save your changes.