

## Tip Sheet

# Document Medication Hx Compliance & Medication Reconciliation

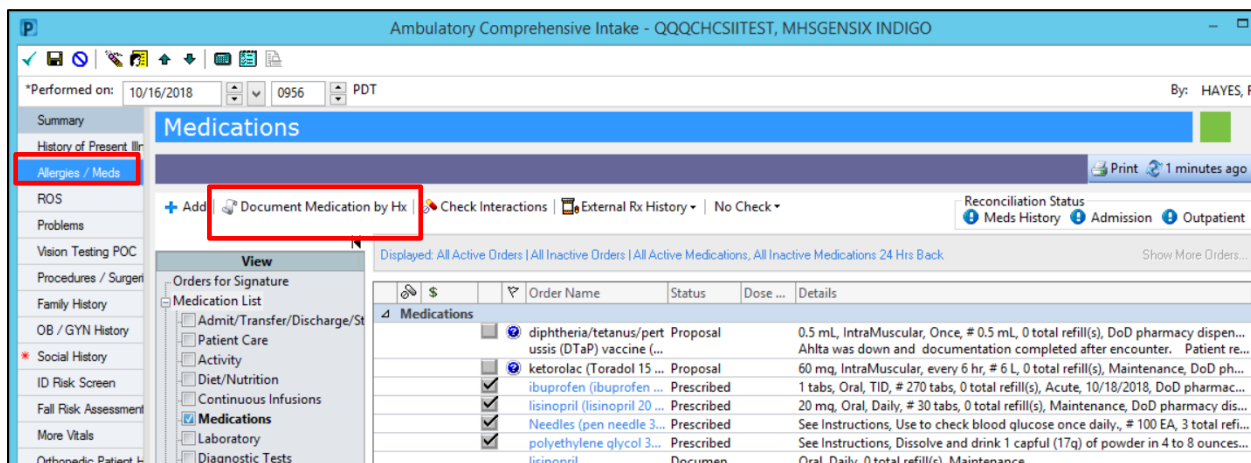
as of 19 Oct 2018

All patient person data used within MHS GENESIS training materials and associated courseware is fictional. Therefore, no protected health information (PHI) or personally identifiable information (PII) is contained within these materials and associated courseware.

## Document Medication Hx

### Document Medication Hx Compliance

1. Select **Document Medication by Hx** from **Comprehensive Intake Form**



Ambulatory Comprehensive Intake - QQQCHCSIITEST, MHSGENSIX INDIGO

\*Performed on: 10/16/2018 0956 PDT By: HAYES, R

Summary  
History of Present Illness  
**Allergies / Meds**  
ROS  
Problems  
Vision Testing POC  
Procedures / Surgeries  
Family History  
OB / GYN History  
\* Social History  
ID Risk Screen  
Fall Risk Assessment  
More Vitals  
Orthopedic Patient History  
Diagnostic Tests

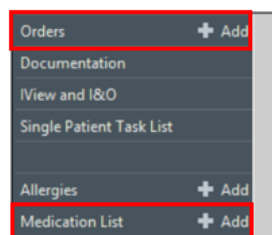
**Medications**

+ Add Document Medication by Hx Check Interactions External Rx History No Check Reconciliation Status Meds History Admission Outpatient

Displayed: All Active Orders | All Inactive Orders | All Active Medications, All Inactive Medications 24 Hrs Back Show More Orders...

	Order Name	Status	Dose ...	Details
Medications	diphtheria/tetanus/pertussis (DTaP) vaccine (...)	Proposal	0.5 mL, Intramuscular, Once, # 0.5 mL, 0 total refill(s), DoD pharmacy dispen...	Ahlta was down and documentation completed after encounter. Patient re...
	ketorolac (Toradol 15 ...)	Proposal	60 mg, Intramuscular, every 6 hr, # 6 L, 0 total refill(s), Maintenance, DoD ph...	
	ibuprofen (ibuprofen ...)	Prescribed	1 tabs, Oral, TID, # 270 tabs, 0 total refill(s), Acute, 10/18/2018, DoD pharmac...	
	lisinopril (lisinopril 20 ...)	Prescribed	20 mg, Oral, Daily, # 30 tabs, 0 total refill(s), Maintenance, DoD pharmacy dis...	
	Needles (pen needle 3...)	Prescribed	See Instructions, Use to check blood glucose once daily, # 100 EA, 3 total refi...	
	polyethylene glycol 3...	Prescribed	See Instructions, Dissolve and drink 1 capful (17g) of powder in 4 to 8 ounces...	
	lisinopril	Document...	Oral Daily, 0 total refill(s), Maintenance	

- Can also be accessed from Orders or Medication List module



Orders + Add  
Documentation  
IView and I&O  
Single Patient Task List  
Allergies + Add  
**Medication List + Add**

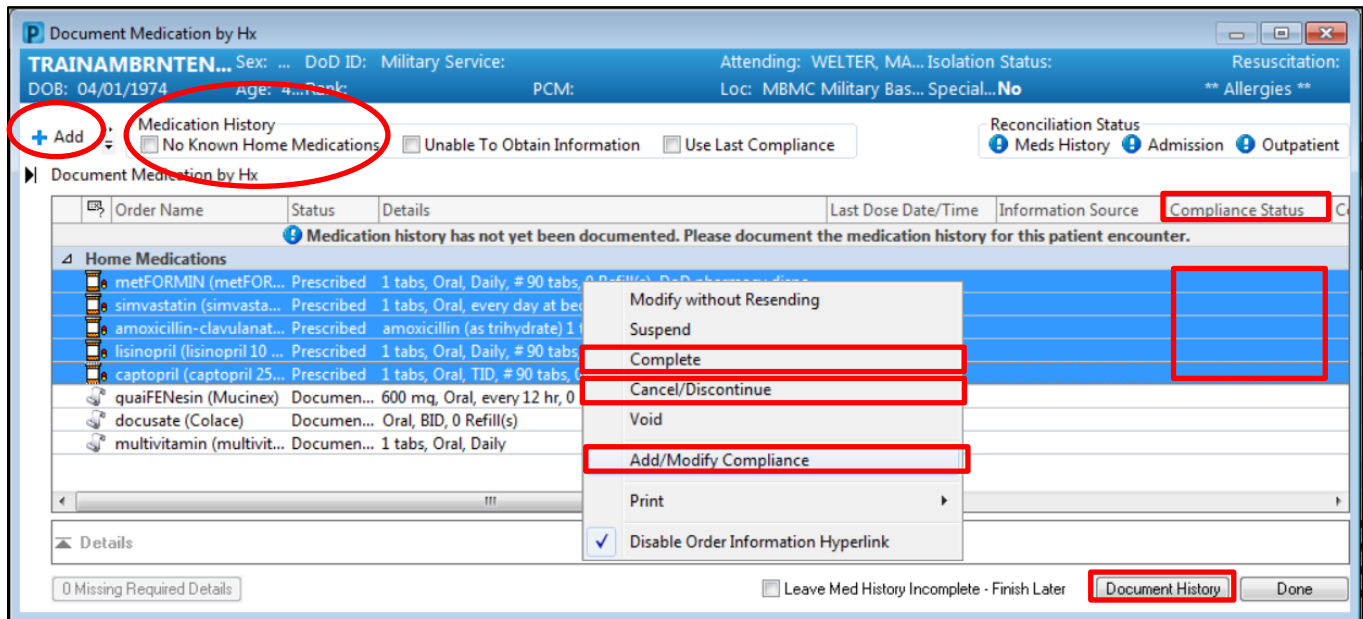
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# MHS GENESIS

## Document Medication Hx – Continued

2. Select:

- **Add** if list of Home Meds needs updating
- **No Known Home Medications** if there are none
- Right-click and select **Add/Modify Compliance** or **Complete** as applicable
- **Cancel/Discontinue** if the order needs to be cancelled (Ordering Provider required to Cancel/Discontinue)
- **Document History** if list of meds is correct



Document Medication by Hx

TRAINAMBRNTEN... Sex: ... DoD ID: Military Service: Attending: WELTER, MA... Isolation Status: Resuscitation: DOB: 04/01/1974 Age: 4... PCM: Loc: MBMC Military Bas... Special... No \*\* Allergies \*\*

+ Add Medication History ☐ No Known Home Medications ☐ Unable To Obtain Information ☐ Use Last Compliance

Reconciliation Status: Meds History Admission Outpatient

Order Name	Status	Details	Last Dose Date/Time	Information Source	Compliance Status
Medication history has not yet been documented. Please document the medication history for this patient encounter.					
Home Medications					
metFORMIN (metFOR...	Prescribed	1 tabs, Oral, Daily, # 90 tabs, 0 Refill(s)			
simvastatin (simvasta...	Prescribed	1 tabs, Oral, every day at bed			
amoxicillin-clavulanat...	Prescribed	amoxicillin (as trihydrate) 1			
lisinopril (lisinopril 10 ...	Prescribed	1 tabs, Oral, Daily, # 90 tabs			
captopril (captopril 25...	Prescribed	1 tabs, Oral, TID, # 90 tabs			
quaiFENesin (MucineX)	Documen...	600 mg, Oral, every 12 hr, 0			
docusate (Colace)	Documen...	Oral, BID, 0 Refill(s)			
multivitamin (multivit...	Documen...	1 tabs, Oral, Daily			

Details

0 Missing Required Details

Leave Med History Incomplete - Finish Later Document History Done

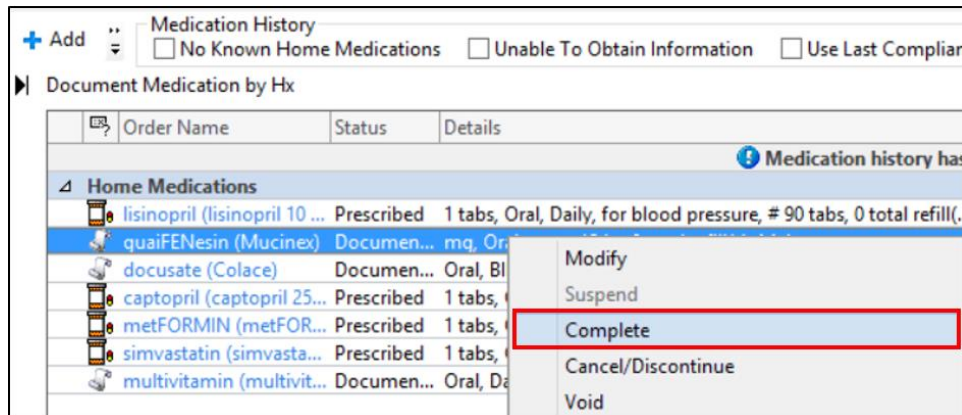
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# MHS GENESIS

### Document Medication Hx – Continued

3. As needed, modify Documented Meds with right-click **Complete**

**Complete** if the patient is no longer taking (NSAIDS or other conditional as example)

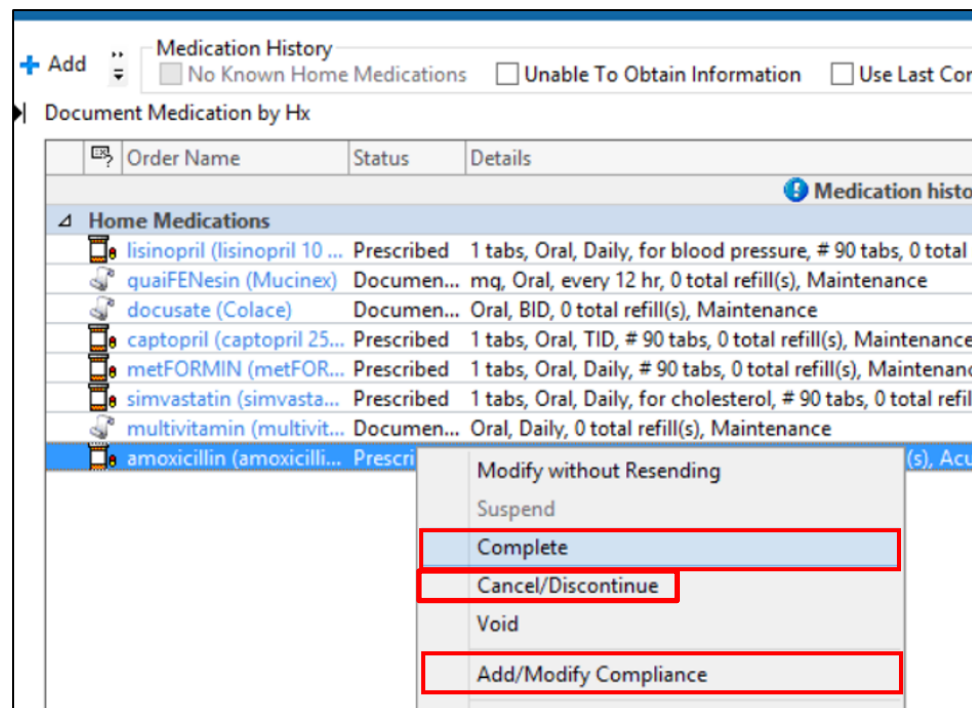


The screenshot shows the 'Medication History' section in MHS GENESIS. A table lists medications under 'Home Medications'. A right-click context menu is open over the 'quaiFENesin (Mucinex)' row, with the 'Complete' option highlighted in blue. Other options in the menu include 'Modify', 'Suspend', 'Cancel/Discontinue', and 'Void'.

Order Name	Status	Details
<b>Home Medications</b>		
lisinopril (lisinopril 10 ...	Prescribed	1 tabs, Oral, Daily, for blood pressure, # 90 tabs, 0 total refill(s), Maintenance
quaiFENesin (Mucinex)	Documented	mq, Oral, every 12 hr, 0 total refill(s), Maintenance
docusate (Colace)	Documented	Oral, BID, 0 total refill(s), Maintenance
captopril (captopril 25...	Prescribed	1 tabs, Oral, TID, # 90 tabs, 0 total refill(s), Maintenance
metFORMIN (metFOR...	Prescribed	1 tabs, Oral, Daily, # 90 tabs, 0 total refill(s), Maintenance
simvastatin (simvasta...	Prescribed	1 tabs, Oral, Daily, for cholesterol, # 90 tabs, 0 total refill(s), Maintenance
multivitamin (multivit...	Documented	Oral, Daily, 0 total refill(s), Maintenance

4. As needed, modify Prescribed Meds with right-click **Complete** or **Add/Modify Compliance**

- **Complete** would only be used if applicable
- **Cancel/Discontinue** requires Ordering Provider if selected
- **Add/Modify Compliance**, to add or change compliance



The screenshot shows the 'Medication History' section in MHS GENESIS. A table lists medications under 'Home Medications'. A right-click context menu is open over the 'amoxicillin (amoxicilli...' row, with the 'Complete', 'Cancel/Discontinue', and 'Add/Modify Compliance' options highlighted in blue. Other options in the menu include 'Modify without Resending', 'Suspend', and 'Void'.

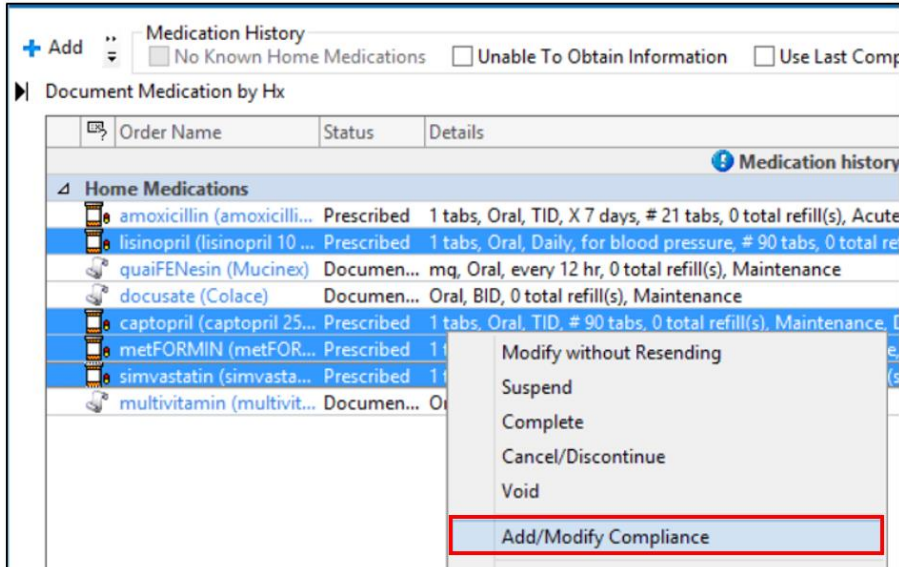
Order Name	Status	Details
<b>Home Medications</b>		
lisinopril (lisinopril 10 ...	Prescribed	1 tabs, Oral, Daily, for blood pressure, # 90 tabs, 0 total refill(s), Maintenance
quaiFENesin (Mucinex)	Documented	mq, Oral, every 12 hr, 0 total refill(s), Maintenance
docusate (Colace)	Documented	Oral, BID, 0 total refill(s), Maintenance
captopril (captopril 25...	Prescribed	1 tabs, Oral, TID, # 90 tabs, 0 total refill(s), Maintenance
metFORMIN (metFOR...	Prescribed	1 tabs, Oral, Daily, # 90 tabs, 0 total refill(s), Maintenance
simvastatin (simvasta...	Prescribed	1 tabs, Oral, Daily, for cholesterol, # 90 tabs, 0 total refill(s), Maintenance
multivitamin (multivit...	Documented	Oral, Daily, 0 total refill(s), Maintenance
amoxicillin (amoxicilli...	Prescribed	(s), Acute

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# MHS GENESIS

### Document Medication Hx – Continued

- Compliance for prescribed meds. Select Multiple Meds as needed with Shift- or Control- + left-click and select Add/Modify Compliance



Medication History

☐ No Known Home Medications ☐ Unable To Obtain Information ☐ Use Last Comp

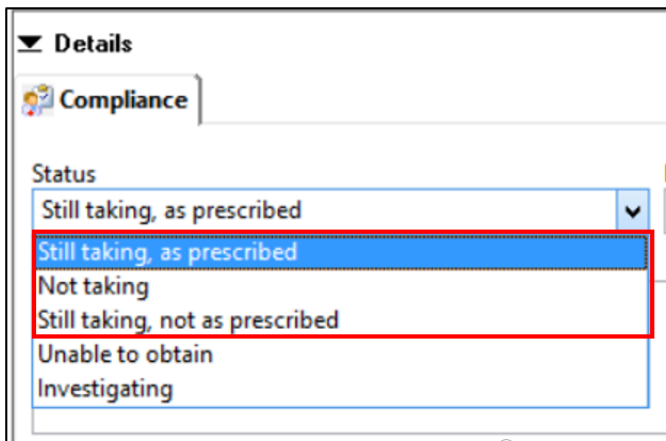
Document Medication by Hx

Order Name	Status	Details
<b>Home Medications</b>		
amoxicillin (amoxicilli...	Prescribed	1 tabs, Oral, TID, X 7 days, # 21 tabs, 0 total refill(s), Acute
lisinopril (lisinopril 10 ...	Prescribed	1 tabs, Oral, Daily, for blood pressure, # 90 tabs, 0 total re
quaiFENesin (Mucinex)	Documen...	mg, Oral, every 12 hr, 0 total refill(s), Maintenance
docusate (Colace)	Documen...	Oral, BID, 0 total refill(s), Maintenance
captopril (captopril 25...	Prescribed	1 tabs, Oral, TID, # 90 tabs, 0 total refill(s), Maintenance, [
metFORMIN (metFOR...	Prescribed	1
simvastatin (simvasta...	Prescribed	1
multivitamin (multivit...	Documen...	Or

Medication history

- Modify without Resending
- Suspend
- Complete
- Cancel/Discontinue
- Void
- Add/Modify Compliance**

- The choices on **Compliance** are: **Still taking as prescribed**, **Not taking**, and **Still taking, not as prescribed**




Details

Compliance

Status

- Still taking, as prescribed
- Still taking, as prescribed**
- Not taking
- Still taking, not as prescribed
- Unable to obtain
- Investigating

- If **Still taking, not as prescribed**, a comment is required



Details

Compliance

Status

Still taking, not as prescribed

Information source

Patient

Comment

Takes a 1/2 dose every day

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# MHS GENESIS

## Document Medication Hx – Continued

8. If pertinent, **Last dose date/time** can be annotated

Details

Compliance

Status

Still taking, as prescribed

Information source

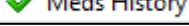
Patient

Last dose date/time

10/10/2018

0600

Comment

9. The **Reconciliation Status – Meds History** shows as Complete with  when complete

Medication History

Print

10 minutes ago

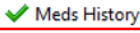
+ Add

Document Medication by Hx

Check Interactions

External Rx History

Reconciliation Status


Meds History

Admission

Discharge



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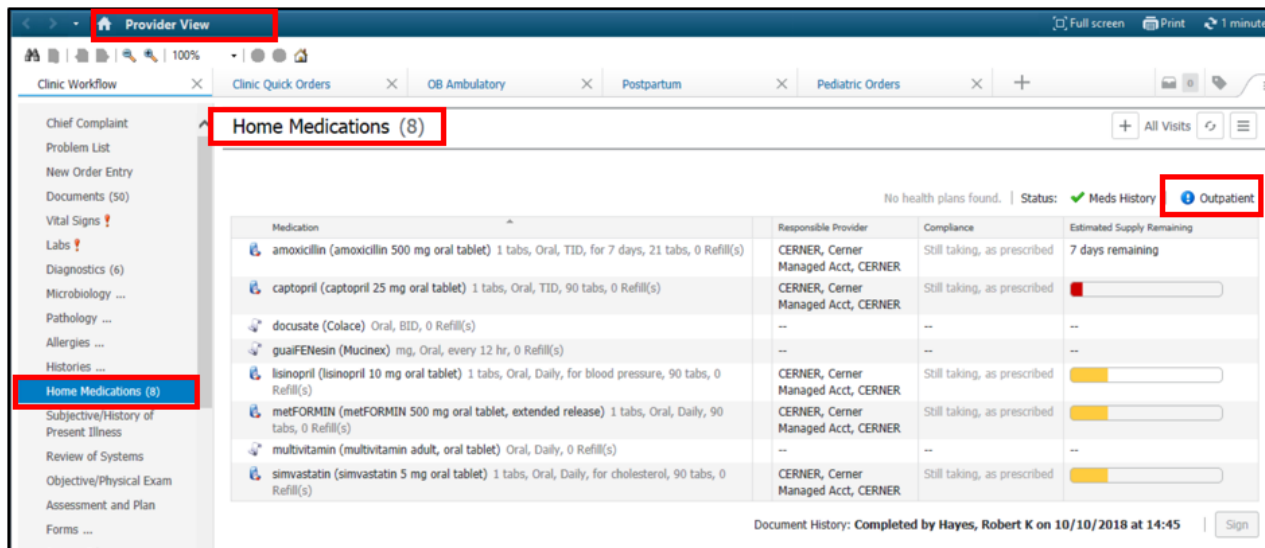
# MHS GENESIS

### Medication Reconciliation

#### Medication Reconciliation



1. Selecting **Medication Reconciliation**, access through one of the three methods below

- **Home Medications** from **Provider Workflow**, select **Outpatient** Status:  **Meds History** |  **Outpatient** from **Status**;
- **Orders** module select **Reconciliation>>Outpatient**
- dependent on Workflow, from **Check Out** select **Medication Reconciliation**



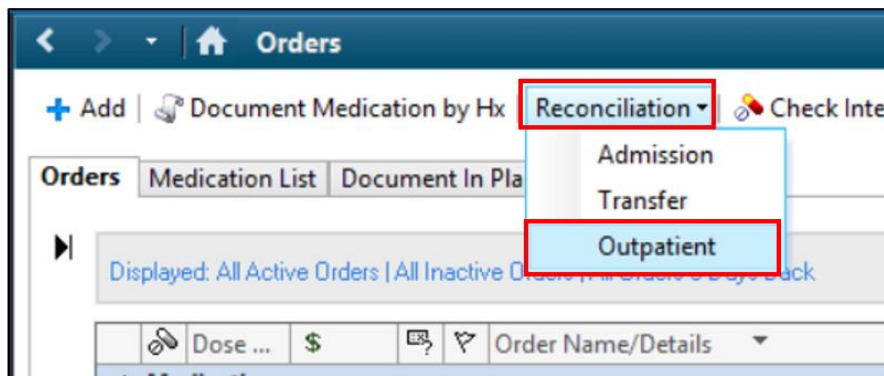
**Provider View**

Home Medications (8)

No health plans found. | Status:  **Meds History** |  **Outpatient**

Medication	Responsible Provider	Compliance	Estimated Supply Remaining
amoxicillin (amoxicillin 500 mg oral tablet) 1 tabs, Oral, TID, for 7 days, 21 tabs, 0 Refill(s)	CERNER, Cerner Managed Acct, CERNER	Still taking, as prescribed	7 days remaining
captopril (captopril 25 mg oral tablet) 1 tabs, Oral, TID, 90 tabs, 0 Refill(s)	CERNER, Cerner Managed Acct, CERNER	Still taking, as prescribed	
docusate (Colace) Oral, BID, 0 Refill(s)	--	--	--
guaifenesin (Mucinex) mg, Oral, every 12 hr, 0 Refill(s)	--	--	--
lisinopril (lisinopril 10 mg oral tablet) 1 tabs, Oral, Daily, for blood pressure, 90 tabs, 0 Refill(s)	CERNER, Cerner Managed Acct, CERNER	Still taking, as prescribed	
metFORMIN (metFORMIN 500 mg oral tablet, extended release) 1 tabs, Oral, Daily, 90 tabs, 0 Refill(s)	CERNER, Cerner Managed Acct, CERNER	Still taking, as prescribed	
multivitamin (multivitamin adult, oral tablet) Oral, Daily, 0 Refill(s)	--	--	--
simvastatin (simvastatin 5 mg oral tablet) 1 tabs, Oral, Daily, for cholesterol, 90 tabs, 0 Refill(s)	CERNER, Cerner Managed Acct, CERNER	Still taking, as prescribed	

Document History: Completed by Hayes, Robert K on 10/10/2018 at 14:45 | Sign



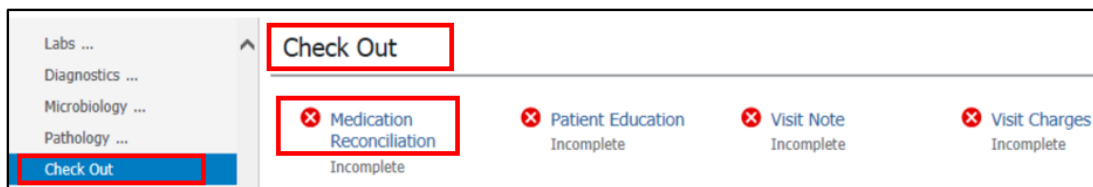
**Orders**

+ Add | Document Medication by Hx | **Reconciliation** | Check Inter


Orders | Medication List | Document In Pla


Displayed: All Active Orders | All Inactive Orders | Back


Dose ... \$ ? Order Name/Details




**Check Out**

 **Medication Reconciliation** Incomplete

 **Patient Education** Incomplete

 **Visit Note** Incomplete

 **Visit Charges** Incomplete





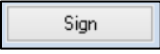


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# MHS GENESIS

## Medication Reconciliation – Continued


2. In Medication Reconciliation, select the appropriate options below and Sign

-  Continue the medication
-  Prescribe the medication (office Med or new Rx)
-  Stop the medication
-  Add a new prescription
-  Sign when complete



























































Order Reconciliation: Outpatient - QQCHCSITEST, MHSGENONE BLUE

QQCHCSITEST, MHSGENONE B...  
 02/09/... 29 yea... Male 53 kg  
 Attending: NEGARD, JEFFRY THO...  
 PCM:

Reg Dt: 10/10/18 10:17 Fl...Special Duty: None  
 Isolation Status: Resuscitation:  
 Loc: 0125C-FM1-Swan Allergies: Fish, morphine, Benadryl Child Dy...

 Add Rx Plans (0): Confirmed No ...

Reconciliation Status  
 ✓ Meds History Admission Outpatient  
 Show Formulary...

Orders Prior to Reconciliation				Orders After Reconciliation			
Order Name/Details	Status			Order Name/Details	Status		
<b>Home Medications</b>							
 captopril (captopril 25 mg oral tablet) 1 tabs, Oral, TID, 90 tabs, 0 Refill(s)	Prescribed			 amoxicillin (amoxicillin 500 mg oral tablet) 1 tabs, Oral, TID, for 7 days, 21 tabs, 0 Refill(s) < Notes... >	Prescribed		
 docusate (Colace) Oral, BID, 0 Refill(s)	Documented			 captopril (captopril 25 mg oral tablet) 1 tabs, Oral, TID, 90 tabs, 0 Refill(s) < Notes for Patient >	Prescribed		
 guaifenesin (Mucinex) mg, Oral, every 12 hr, 0 Refill(s)	Discontinue			 docusate (Colace) Oral, BID, 0 Refill(s) < Notes for Patient >	Documented		
 lisinopril (lisinopril 10 mg oral tablet) 1 tabs, Oral, Daily, for blood pressure, 90 tabs, 0 Refill(s)	Prescribed			 lisinopril (lisinopril 10 mg oral tablet) 1 tabs, Oral, Daily, for blood pressure, 90 tabs, 0 Refill(s) < Notes... >	Prescribed		
 metFORMIN (metFORMIN 500 mg oral tablet, exte... 1 tabs, Oral, Daily, 90 tabs, 0 Refill(s)	Prescribed			 metFORMIN (metFORMIN 500 mg oral tablet, exte... 1 tabs, Oral, Daily, 90 tabs, 0 Refill(s) < Notes for Pati... >	Prescribed		
 multivitamin (multivitamin adult, oral tablet) Oral, Daily, 0 Refill(s)	Documented			 multivitamin (multivitamin adult, oral tablet) Oral, Daily, 0 Refill(s) < Notes for Patient >	Documented		
 simvastatin (simvastatin 5 mg oral tablet) 1 tabs, Oral, Daily, for cholesterol, 90 tabs, 0 Refill(s)	Prescribed			 simvastatin (simvastatin 5 mg oral tablet) 1 tabs, Oral, Daily, for cholesterol, 90 tabs, ... < Notes... >	Prescribed		
<b>Medications</b>							
 acetaminophen 500 mg, Oral, Once	Cancel			 acetaminophen (acetaminophen 325 mg oral tablet) 1 tabs, Oral, every 4 hr, for 14 days, PRN: a... < Notes... >	Prescribe		
 ketorolac (Toradol) 30 mg, IntraMuscular, Once	Cancel						
 ondansetron (Zofran) 4 mg, Oral, Once	Cancel						

Acknowledge Remaining Home Meds Do Not Continue Remaining Orders

Details

0 Missing Required Details All Required Orders Reconciled Dx Table

Reconcile and Plan **Sign** Cancel

 Full screen  Print  1 minutes ago

### Reconciliation Status

✓ Meds History Admission ✓ Outpatient