

Equity Research Report: Alphabet Inc.

Income Summarization

Alphabet 2023 3,074 2022 9% Google Services 190 Google Cloud 68 27% Google Services 2,725 Google Search 126 Google Cloud 2022 19 2023 17 Other Bets 5.41 Alphabet 39 AI

Business Highlights

Alphabet Inc. Google AI Google Search YouTube AI Google Cloud Platform AI Gemini 2030

Company Situation

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Risk Assessment

Alphabet - ** Meta Microsoft - ** IT

Financial Metrics

| FY (USD mn) | 2020 | 2021 | 2022 | 2023 | 2024 |
|---------------------|----------|----------|----------|----------|----------|
| Operating Revenue | 182527.0 | 257637.0 | 282836.0 | 307394.0 | 350018.0 |
| Adjusted Net Profit | 40269.0 | 76033.0 | 59972.0 | 73795.0 | 100118.0 |
| Adjusted EPS | 2.96 | 5.69 | 4.59 | 5.84 | 8.04 |
| EBIT Margin | 0.23 | 0.31 | 0.26 | 0.27 | 0.32 |
| ROE | 0.18 | 0.3 | 0.23 | 0.26 | 0.31 |
| PE Ratio | 29.63 | 25.44 | 19.22 | 23.91 | 23.29 |
| EV/EBITDA | 19.25 | 18.73 | 13.63 | 18.04 | 17.24 |
| PB Ratio | 5.36 | 7.69 | 4.5 | 6.23 | 7.17 |

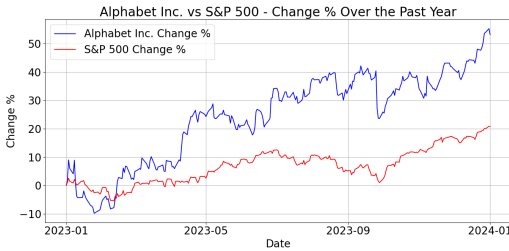
FinRobot

https://ai4finance.org/
https://github.com/AI4Finance-Foundation/FinRobot
Report date: 2024-01-31

Key data

| | |
|---------------------------|------------------------------|
| Rating | buy |
| Target Price | Failed to retrieve data: 403 |
| 6m avg daily vol (USDmn) | 27.14 |
| Closing Price (USD) | 150.74 |
| Market Cap (USDmn) | 1739341.50 |
| 52 Week Price Range (USD) | 89.46 - 150.71 |
| BVPS (USD) | 22.44 |

Share Performance



PE & EPS

