Equity Research Report: Apple Inc.

Income Summarization

MANUAL 2023 **MANUAL 2023 MANUAL 2023**

Business Highlights

2023 December 20

Company Situation

Musical Apple

Risk Assessment

Financial Metrics

| FY (USD mn) | 2020 | 2021 | 2022 | 2023 | 2024 |
|---------------------|----------|----------|----------|----------|----------|
| Operating Revenue | 274515.0 | 365817.0 | 394328.0 | 383285.0 | 391035.0 |
| Adjusted Net Profit | 57411.0 | 94680.0 | 99803.0 | 96995.0 | 93736.0 |
| Adjusted EPS | 3.31 | 5.67 | 6.15 | 6.16 | 6.11 |
| EBIT Margin | 0.24 | 0.3 | 0.3 | 0.3 | 0.32 |
| ROE | 0.88 | 1.5 | 1.97 | 1.56 | 1.65 |
| PE Ratio | 33.94 | 25.92 | 24.44 | 27.79 | 37.29 |
| EV/EBITDA | 25.09 | 20.75 | 19.52 | 22.07 | 26.52 |
| PB Ratio | 29 82 | 38 89 | 48 14 | 43 37 | 61.37 |

FinRobot

https://ai4finance.org/

https://github.com/AI4Finance-Foundation/FinRobot

Report date: 2023-11-03

Key data

| Rating | | buy | | |
|----------------------|----------|----------------------|--|--|
| Target Price | Failed t | o retrieve data: 403 | | |
| 6m avg daily vol (US | 57.84 | | | |
| Closing Price (USD) | | 176.05 | | |
| Market Cap (USDmn |) | 2739799.63 | | |
| 52 Week Price Range | e (USD) | 126.14 - 193.34 | | |
| BVPS (USD) | | 3.95 | | |

Share Performance



PE & EPS

