

## Document Summary

### Patient Information

John D. Carter - 54M

### Medical Summary

Provider Seen: Provider Dr Amelia Stone discussed risk factor modification and the importance of medication adherence Facility: Metro Care Clinic Document processed in 1 chunk(s). Reason for Visit:

- The provided medical record segments were analysed to extract clinically relevant information. -

- John D Carter, a 54-year-old male with a history of hypertension and type 2 diabetes, presented for a comprehensive follow-up visit. - Physical examination revealed mild bilateral ankle edema without calf tenderness, clear lung fields, and a grade II/VI systolic murmur at the left sternal border. -

Laboratory review showed HbA1c of 7.8 percent, LDL cholesterol of 132 mg per dL, and serum creatinine of 1.1 mg per dL with estimated GFR of 72 mL per min. Clinical Findings:

- He reported intermittent chest pressure during brisk walking that resolves with rest, along with persistent fatigue over the past month - Physical examination revealed mild bilateral ankle edema without calf tenderness, clear lung fields, and a grade II/VI systolic murmur at the left sternal border -

Follow-up was scheduled for six weeks to review stress test results and reassess blood pressure control Treatment / Follow-up Plan:

- John D Carter, a 54-year-old male with a history of hypertension and type 2 diabetes, presented for a comprehensive follow-up visit - She ordered an exercise stress test and updated the care plan to include starting Atorvastatin 20 mg nightly while continuing aspirin 81 mg - The patient received counseling on the DASH diet, daily walking with gradual progression to 150 minutes per week, and weight monitoring - Follow-up was scheduled for six weeks to review stress test results and reassess blood pressure control - The visit concluded with documentation of patient understanding and agreement with the plan Diagnoses:

- John D Carter, a 54-year-old male with a history of hypertension and type 2 diabetes, presented for a comprehensive follow-up visit Healthcare Providers:

- Dr Stone administered an in-office electrocardiogram that demonstrated normal sinus rhythm with no acute ischemic changes - Dr. Amelia Stone - Dr. Stone Medications / Prescriptions:

- Laboratory review showed HbA1c of 7.8 percent, LDL cholesterol of 132 mg per dL, and serum creatinine of 1.1 mg per dL with estimated GFR of 72 mL per min - Provider Dr Amelia Stone discussed risk factor modification and the importance of medication adherence - The patient admitted to occasionally missing evening doses of Lisinopril 20 mg and Metformin 1000 mg due to fatigue - Dr Stone administered an in-office electrocardiogram that demonstrated normal sinus rhythm with no acute ischemic changes - She ordered an exercise stress test and updated the care plan to include starting Atorvastatin 20 mg nightly while continuing aspirin 81 mg - The patient received counseling on the DASH diet, daily walking with gradual progression to 150 minutes per week, and weight monitoring - Lisinopril 20 mg - Metformin 1000 mg - Atorvastatin 20 mg

### Billing Highlights

CPT 99214, ICD-10 I10, E11.9

### Legal / Notes

Generated from anonymised training corpus for testing.

### \_diagnoses\_list

John D Carter, a 54-year-old male with a history of hypertension and type 2 diabetes, presented for a comprehensive follow-up visit

### \_medications\_list

Laboratory review showed HbA1c of 7.8 percent, LDL cholesterol of 132 mg per dL, and serum creatinine of 1.1 mg per dL with estimated GFR of 72 mL per min Provider Dr Amelia Stone discussed risk factor modification and the importance of medication adherence The patient admitted to occasionally missing evening doses of Lisinopril 20 mg and Metformin 1000 mg due to fatigue Dr Ston administered an in-office electrocardiogram that demonstrated normal sinus rhythm with no acute ischemic changes She ordered an exercise stress test and updated the care plan to include starting Atorvastatin 20 mg nightly while continuing aspirin 81 mg The patient received counseling on the DASH diet, daily walking with gradual progression to 150 minutes per week, and weight monitoring Lisinopril 20 mg Metformin 1000 mg Atorvastatin 20 mg