FREE WEBINAR # 04

Internal Audit Dashboard in Power BI

Presented by: Muhammad Kashif

3rd Oct 2020

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IMPORTANT NOTE

- Demo Dataset is already emailed to all the registered participants.
- After the Webinar, Participants material (including PPT and PBIX file) will be emailed to registered participants.
- Others may email us at trainings@kaizenanalytic.pk to request for participants material.
- Leave your comments in the chat and our team will answer it on the spot.

KAIZEN ANALYTIC

ABOUT ME

- **Member of Institute of Cost and Management of Pakistan (Qualified in 2005)**
- **Over 16 years of experience in 360 degree Areas of Finance**

  (Data Analytics, Corporate/Public Finance, Internal Audit, Business Process, Finance Modelling, and Capacity Development)
- **Founder of Kaizen Analytic LLP**

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TODAY'S WEBINAR

- **Section 1:** Internal Audit Universe
- **Section 2:** Demo Dataset
  - Expense Analysis
  - Internal Audit Dashboard
- **Section 3:** Way Forward - Advance Financial Analytics and Details

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Section 1

Internal Audit Universe

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What is Internal Audit?

Internal Audit is an independent, objective, assurance to add value to and improves an organization's operations. It is disciplined approach to evaluate and improve the effectiveness of Risk Management , Control and governance processes.

Source : The Institute of Internal Auditors

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Internal Audit Mitigate the Enterprise Risk

Strategic

- Governance Risk
- Planning & Resource Allocation Risk
- Technology Change Risk
- Customer Demand Change Risk
- Competition Risk
- Enterprise Portfolio Risk
- Government Policy Risk
- Political Risk
- Business Development Risk

Operational

- People Risk
- Project Management Risk
- External Risk
- IT and Control Risk
- Communication Risk
- Investor Relations Risk
- Organizational Structure Risk
- Major Initiative Risk

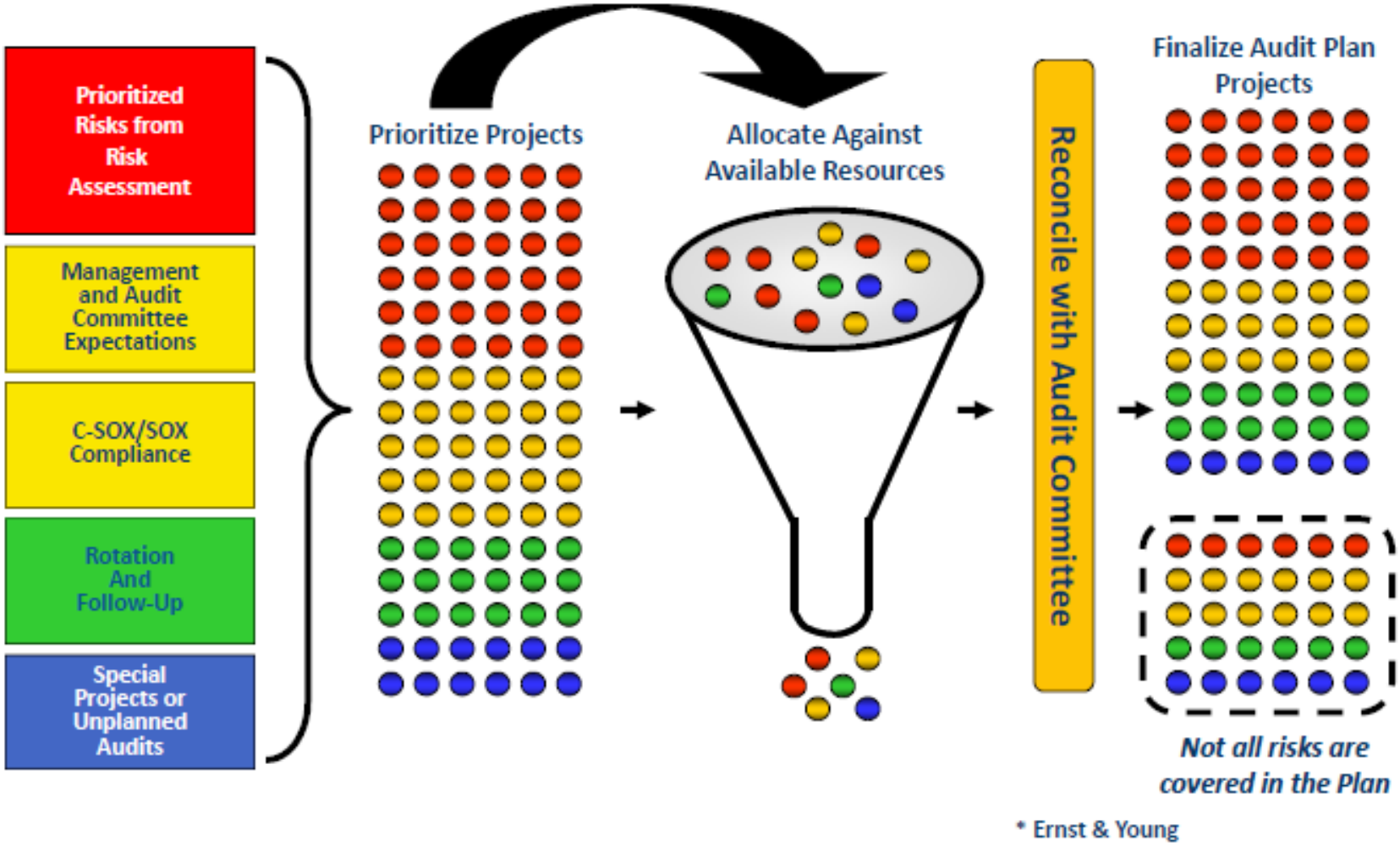
Compliance

- Code of Conduct Risk
- Legal Risk
- Regulatory Risk
- Internal Control Risk
- Management

Financial

- Cost Recovery Risk
- Financial Accounting and Reporting Risk
- Liquidity, Credit and Equity Risk
- Cash Flow Risk
- Profitability Risk
- Market Sensitivity Risk
- Volume Risk
- Market Liquidity Risk

Internal Audit Plan



Source : An Innovative Internal Audit Plan

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Section 2

Expense Analysis Internal Audit Dashboard with Demo Dataset

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Key Pillars of Power BI

	Level
• Data Transformation	Beginner
• Data Modeling	Beginner
• DAX Functions	Beginner
• Data Visualization	Intermediate

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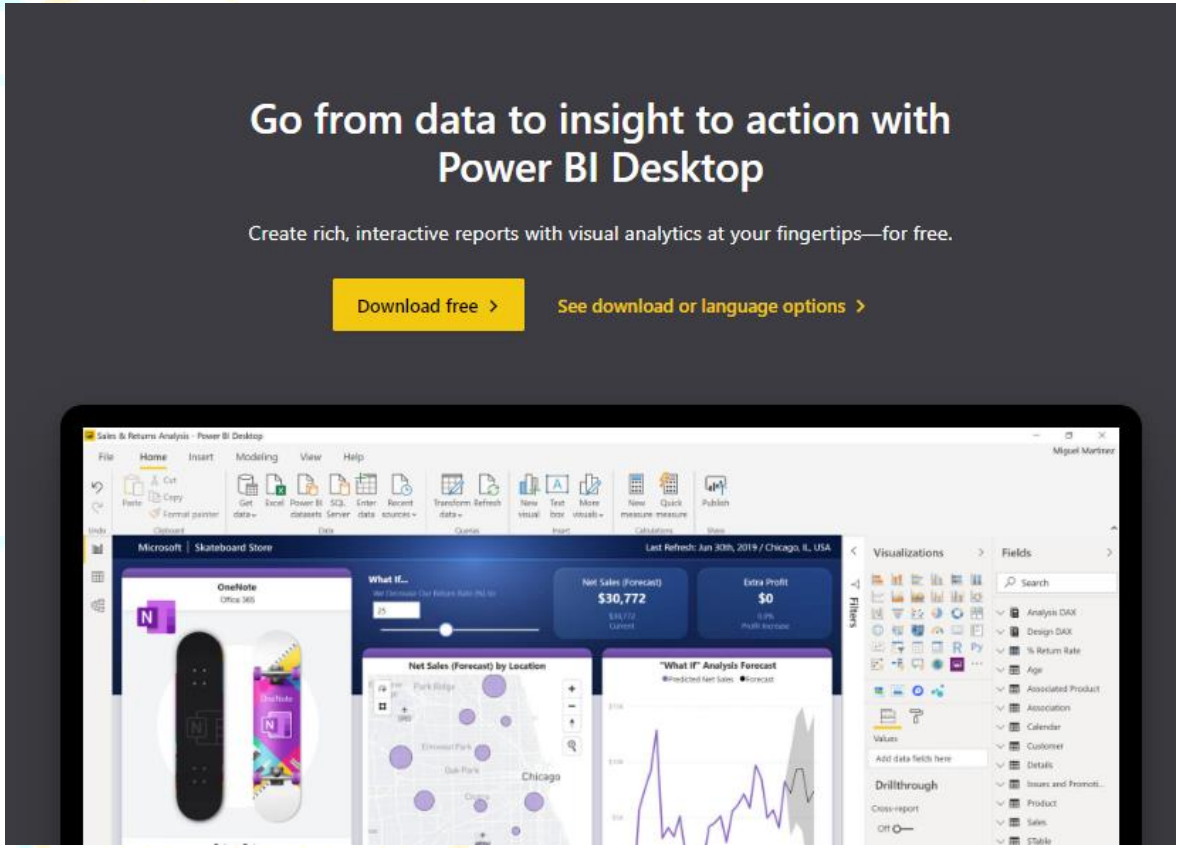
Download Power BI

- Download Link

  https://powerbi.microsoft.com/en-us/desktop/

- Review the Dataset
- Move to Power BI



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Section 3

Way Forward

Advance Financial Analytics and Details

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Premium Training Workshops

Dynamic Financial Decision in Power BI

Advance Financial Reporting in Power BI

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Dynamic Financial Decision in Power BI

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Int'l Live Training Workshop (2nd Batch)

Dynamic Financial Decision in Power BI

- 12 hours spread over 3 days
  - Friday Evening and
  - Saturday & Sunday Full Day
- Participatory Method of Training
- Descriptive and Diagnostic Analytics
- Delivered through Zoom platform
- Practical Implementation of Learning.

30% OFF
In Oct 2020
ONLY

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Int'l Live Training Workshop (2nd Batch)

Dynamic Financial Decision in Power BI

DATE AND TIME

Fri – 9th Oct 2020	6-8 PM (PST)
Sat- 10th Oct 2020	10 AM – 1 PM
	2PM – 5 PM
Sun- 11th Oct 2020	10 AM – 1 PM
	2PM – 5 PM (Reserve)

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In Oct
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Advance Financial Reporting in Power BI

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Int'l Live Training Workshop (5th Batch)

Advance Financial Reporting in Power BI

- 12 hours spread over 3 days
  - Friday Evening and
  - Saturday Full Day
- Participatory Method of Training
- Descriptive and Diagnostic Analytics
- Delivered through Zoom platform
- Practical Implementation of Learning.

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Int'l Live Training Workshop (5th Batch)

Advance Financial Reporting in Power BI

DATE AND TIME

Fri – 16th Oct 2020	6-8 PM (PST)
Sat- 17th Oct 2020	10 AM – 1 PM
	2PM – 5 PM
Sun- 18th Oct 2020	10 AM – 1 PM
	2PM – 5 PM (Reserve)

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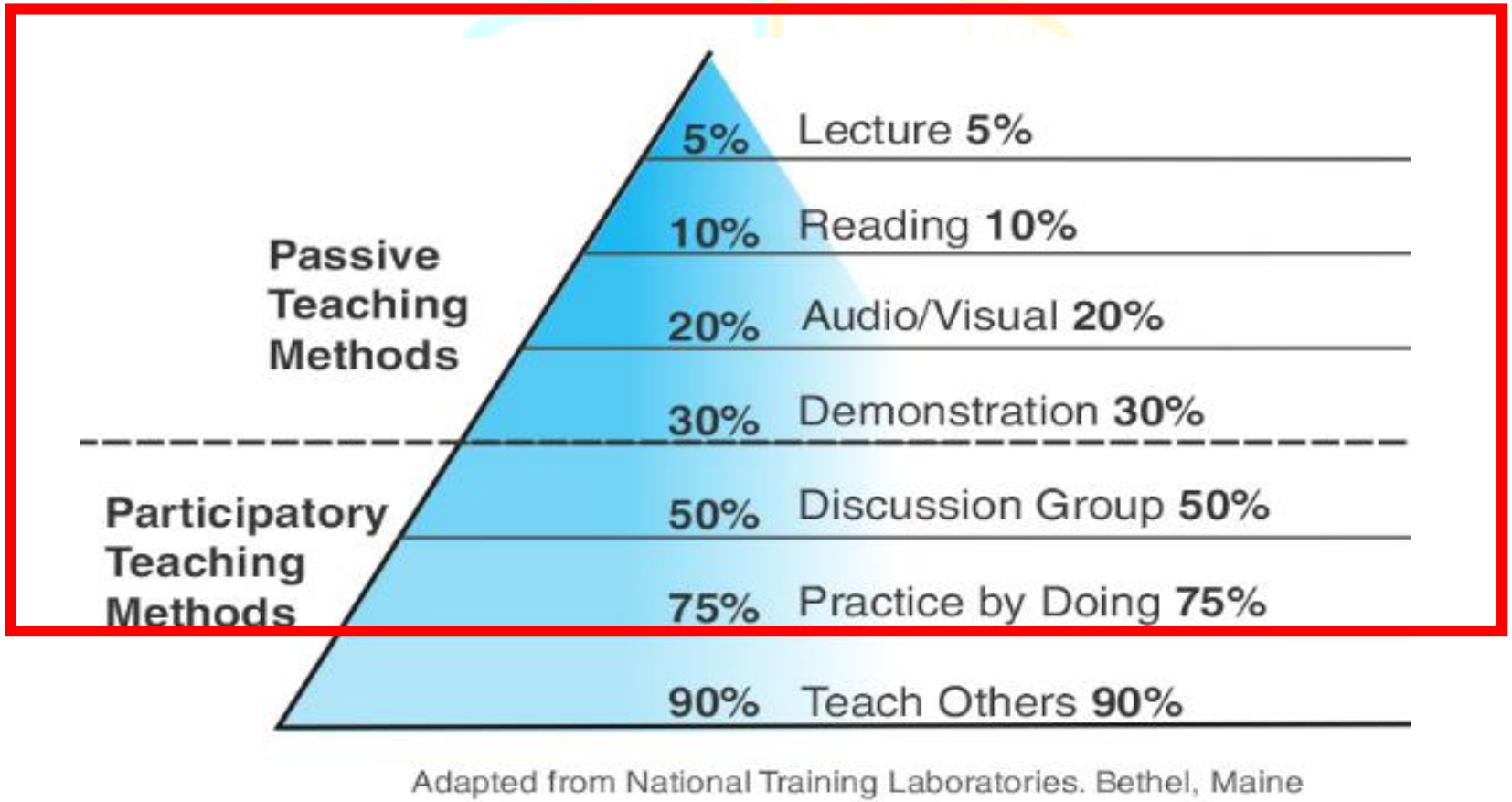
OUR TRAINING METHODOLOGY



Adapted from National Training Laboratories. Bethel, Maine

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OUR TRAINING METHODOLOGY

Learning on Demo Dataset

Participants will learn techniques with Trainer

Learning by Implementation

Participants will choice ONE DASHBOARD for professional reporting

Trainer will ASSIST participants in creating Dynamic Reporting in Power BI

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Contact us:

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THANK YOU

Connect to Trainer

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Connect to Power BI for Finance and Business Professionals

https://www.linkedin.com/groups/12459235/

Connect to Us

https://www.linkedin.com/company/kaizen-analytic

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