

# Laboratory activity 1 - "To do" list

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## 1 Activity goals

The activity consists of designing a continuous-time infinite-horizon LQR for stabilizing the Furuta's pendulum around its unstable equilibrium (i.e. a configuration with an upward-directed pendulum). The first goal of the activity is to analyze how different choices of the weighting matrices in the quadratic cost yield different system responses. The second goal is to properly design a position tracking controller, for moving the base of the pendulum back and forth. Aside, it is proposed to design a swing-up controller for the pendulum, i.e. a controller capable of bringing the system to its unstable configuration, starting from the stable configuration (i.e. a configuration with a downward-directed pendulum).

## 2 LQR design and experimental testing

Design a discrete-time infinite-horizon LQR capable of stabilizing the Furuta's pendulum around its unstable equilibrium. Analyze how different choices of the weights  $\mathbf{Q} = \mathbf{Q}^T \succeq 0$  and  $r > 0$  in the quadratic cost

$$J_{\infty} = \int_0^{+\infty} \mathbf{x}^T[t] \mathbf{Q} \mathbf{x}[t] + r u^2[t] dt$$

with  $\mathbf{x} = [\alpha, \beta, \dot{\alpha}, \dot{\beta}]^T$  yield different (optimal) closed-loop responses.

The controller gains should be obtained by using the MATLAB function *lqr.m*

For any choice, analyze how the system reacts to an impulsive torque disturbance, which is generated by applying an impulsive voltage command to the D.C. motor (impulse height

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(NB) CAVETTO AGISCE come disturbo esterno  
⇒ deflessione della POSIZIONE estremamente visibile

$= 3 V$ , impulse width  $0.1 s$ , impulse initial time: after that the pendulum has been stabilized to the upward position).

As starting points for the LQR design, consider the following tentative choices for the weights  $Q$  and  $r$ :

1. expensive vs. cheap control cases:

$Q = \text{diag}\{1, 1, 1, 1\}, \quad r = 2 \quad (1)$   
 $Q = \text{diag}\{1, 1, 1, 1\}, \quad r = 1 \quad (2)$   
 $Q = \text{diag}\{1, 1, 1, 1\}, \quad r = 0.5 \quad (3)$

non buono non mantiene la posizione motore (rotary)  $\Rightarrow$  ROBUSTO  
 ROBUSTO  $\leftarrow$  non tiene la posizione come caso 1  
 ROBUSTO all'impulso sembra tenere meglio la posizione rispetto caso (1) e (2)

2. different weights for  $\theta$ :

GOOD!  $\left\{ \begin{array}{l} \text{ROBUSTO} \\ \text{tiene la} \\ \text{posizione} \end{array} \right. \leftarrow Q = \text{diag}\{10, 1, 1, 1\}, \quad r = 2 \quad (4)$   
 $Q = \text{diag}\{100, 1, 1, 1\}, \quad r = 2 \quad (5)$

$\rightarrow$  MEGLIO del (4) forse

3. different weights for  $\dot{\theta}$ :

RIFARE  $\left\{ \begin{array}{l} \text{non tiene la} \\ \text{la posizione} \\ \text{ma ROBUSTO all'impulso} \end{array} \right. \leftarrow Q = \text{diag}\{1, 10, 1, 1\}, \quad r = 2 \quad (6)$   
 $Q = \text{diag}\{1, 100, 1, 1\}, \quad r = 2 \quad (7)$

meglio di (1) e (2) e (6) ma comunque non tiene bene la posizione + ROBUSTO  $\rightarrow$  va verso 0 ma lento  
 nel senso che non cade all'applicazione

4. different weights for  $\ddot{\theta}$ :

$Q = \text{diag}\{1, 1, 10, 1\}, \quad r = 2 \quad (8)$   
 $Q = \text{diag}\{1, 1, 100, 1\}, \quad r = 2 \quad (9)$

vibra non tiene la posizione ROBUSTO  $\rightarrow$  non tiene niente  $\Rightarrow$  motore vibra  $\leftrightarrow$  non sta su  $\Rightarrow$  NON ROBUSTO  
 (10)

5. different weights for  $\ddot{\theta}$ :

sempre il più aggressivo  $\leftarrow$  motore molto aggressivo  $\leftarrow Q = \text{diag}\{1, 1, 1, 10\}, \quad r = 2 \quad (10)$   
 $Q = \text{diag}\{1, 1, 1, 100\}, \quad r = 2 \quad (11)$

(1) tiene per la posizione (va lentamente a 0)  $\rightarrow$  RIFARE con 500 5+50  $\rightarrow$  vibra + ROBUSTO + non tiene la posizione  
 (12)

6. only relative values are important when defining the weights:

$Q = \text{diag}\{1, 1, 1, 1\}, \quad r = 2 \quad (12)$   
 $Q = \text{diag}\{0.001, 0.001, 0.001, 0.001\}, \quad r = 0.002 \quad (13)$

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non tiene per niente la posizione PEGGIO DI (12)  
 (ma) non vibra + sull'impulso robusto

(12)  $\rightarrow$  non tiene la posizione bene  $\rightarrow$  non va verso 0  
 2/4 + ROBUSTO

Verify that weights with different absolute values, but with identical relative values (i.e. with the same ratios between the values), yield the same optimal control input and optimal closed-loop response.

7. no weighting for angular velocities  $\dot{\theta}$  and  $\dot{\phi}$

$$Q = \text{diag}\{1, 1, 0, 0\}, \quad r = 2 \quad (14)$$

$$Q = \text{diag}\{10, 10, 0, 0\}, \quad r = 2 \quad (15)$$

Compare the results with the choices:

$$Q = \text{diag}\{1, 1, 1, 1\}, \quad r = 2$$

$$Q = \text{diag}\{10, 10, 10, 10\}, \quad r = 2$$

8. correct/wrong choice of the weighting matrix Q:

$$Q = \text{diag}\{1, 0, 0, 0\}, \quad r = .5 \quad (18)$$

$$Q = \text{diag}\{0, 1, 1, 1\}, \quad r = .5 \quad (19)$$

Explain why the choice (18) yields a stabilizing LQR, while the choice (19) does not produce any result.

### 3 Discretization - optional

The above design can be developed entirely in a discrete-time setting. For this, the linearized model must be at first discretized with the use of the MATLAB function `c2d`. Then, in order to find the controller that minimize the following cost function:

$$J_{\infty} = \sum_{k=0}^{+\infty} \mathbf{x}^T[kT] \mathbf{Q} \mathbf{x}[kT] + r u^2[kT]$$

The controller gains should be obtained by using the MATLAB function `dlqr.m`

Take only some selected cases studied in continuous time to compare the performances, differences and analogies.

$$W = \frac{25}{T}$$

$$T = \frac{25}{W}$$

$$\left. \begin{aligned} & \text{SINUSOIDALE } R_z \text{ 17S} \\ & \left\{ \begin{aligned} & \delta = 3,5 \\ & A = -3,5 \end{aligned} \right\} \text{ PRETO} \end{aligned} \right\} \text{ 3/4}$$

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quadrare ANDAMENTI VELOCITÀ  
errore complicato → annodate andamenti velocità

oscilla troppo  
al minimo disturbo e cade  
vibra un casino  
ma se ne  
tiene la  
posizione

oscilla troppo  
al minimo disturbo e cade  
vibra un casino  
ma se ne  
tiene la  
posizione

oscilla troppo  
al minimo disturbo e cade  
vibra un casino  
ma se ne  
tiene la  
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ma se ne  
tiene la  
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oscilla troppo  
al minimo disturbo e cade  
vibra un casino  
ma se ne  
tiene la  
posizione

non tiene l'impulso e  
neanche la posizione

impulso lo tiene (forse un  
pò smorzato) + ROBUSTO  
all'impulso, sta su  
non tiene la posizione  
(non va verso 0)

RIFARE

non si  
soluzione di RICATI  
DIMOSTRARE  
MATLAB mi  
dice che  
non può

$$200 \rightarrow \text{CASO } 5 \rightarrow \frac{5 \cdot 50}{5 + 50}$$

$$201 \rightarrow \text{CASO } 5 \rightarrow \frac{5 \cdot 250}{5 + 250}$$

$$202 \rightarrow \text{CASO } 8 \rightarrow \frac{5 \cdot 250}{5 + 250}$$

$$203 \rightarrow \text{CASO } 8 \rightarrow \frac{5 \cdot 50}{5 + 50}$$

CAMBIANO i guadagni → la risposta sembra più  
bella anche se magari  
risponde meglio al  
disturbo

TECNICHE alligazione AUTOVALORI

CASO 5

$$100 \rightarrow \frac{550}{s+50}$$

CASO 103

è un caso

$$\text{con } \frac{250s}{s+250}$$

#### 4 Position tracking

Design an experiment for the tracking of a time-varying position reference for the base of the pendulum. The reference to be followed is a sinusoidal profile, with a frequency of 1 Hz and an amplitude of 45 degrees.  $\rightarrow S$

#### 5 Swing-up controller

Design a controller (*swing-up controller*) capable of bringing the pendulum in its upward unstable position, starting from the downward stable position. Such controller has to operate only at the system start-up, in order to move the pendulum away from its stable position. Then, when the pendulum is sufficiently close to its unstable equilibrium position, the control authority has to be transferred to the stabilizing LQR designed in the previous step (for a given choice of the weights  $Q$  and  $r$ ), i.e. the control signal has to be switched (according to a suitable *switching policy*) from the swing-up controller output to the LQR output.

Many solutions are available in literature to design a swing-up controller for an inverted pendulum (see also the proposed study material for this laboratory activity). You can try to implement one of the solutions available in literature; however, even a very simple solution (based on intuitive arguments) can yield reasonable results.

$$\text{diag} \{100, 1, 25, 1\} \Rightarrow \text{CASO 101}$$

$\hookrightarrow$  vibra  $\rightarrow$  smorzato

$$\text{diag} \{100, 10, 1, 1\} \rightarrow \text{CASO 102}$$

$$\text{CASO 105 } \text{diag} \{10, 1, 10, 1\} \rightarrow \frac{550}{s+50}$$

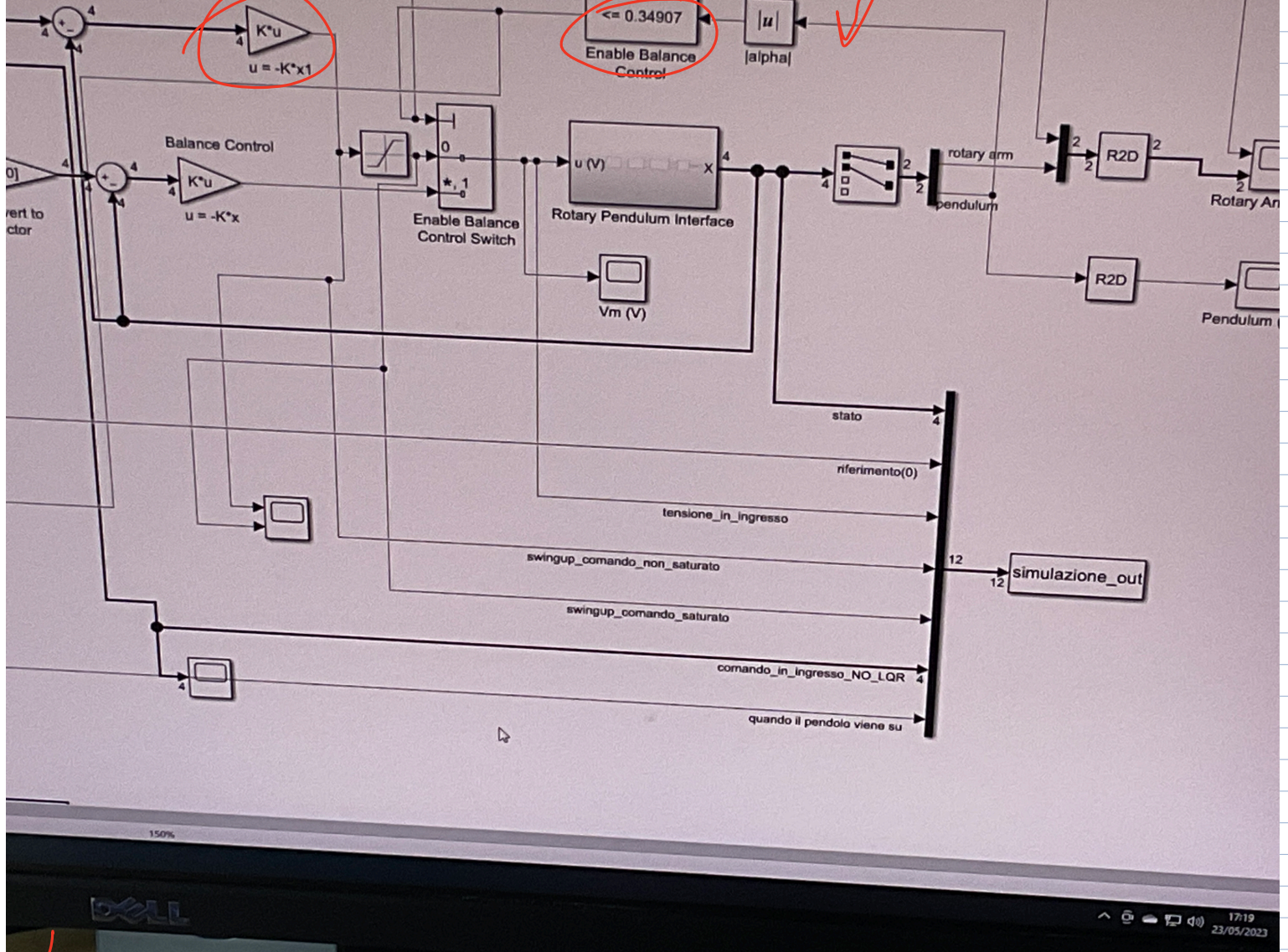
$$\text{CASO 106 } \text{diag} \{10, 1, 10, 1\} \rightarrow \frac{5250}{s+250}$$

$\rightarrow$  SPIEGARE

$\pm 30^\circ$

$\pm 20^\circ$





CASO 300 → SWING\_MARCO con 20° deg  
 CASO 301 → SWING\_MARCO con 30° deg  
 CASO 302 → SWING\_FORNA con 30° deg  
 CASO 303 → SWING\_FORNA con 20° deg