

Ticker: TPWR IN Equity

Periodicity: Annuals

Currency: INR

Note: Years shown on the report are Fiscal Years

Company: Tata Power Co Ltd/The

Filing: Most Recent

Consolidation Basis: Consolidated Data

Credit Ex Operating Leases

	Restated:2015 A	Restated:2016 A	Restated:2017 A	Restated:2018 A	Restated:2019 A	Restated:2020 A	Restated:2021 A	Original:2022 A	Restated:2023 A	Original:2024 A
For the period ending	2015-3-31	2016-3-31	2017-3-31	2018-3-31	2019-3-31	2020-3-31	2021-3-31	2022-3-31	2023-3-31	2024-3-31
IFRS 16/ASC 842 Adoption	No	No	No	No	Yes	Yes	Yes	Yes	Yes	Yes
Total Debt	406,067.00	388,485.90	480,449.90	485,892.40	485,060.40	483,759.30	431,706.40	475,900.00	489,744.30	494,798.10
Short-Term Debt	82,135.70	164,347.10	236,724.50	262,329.30	173,668.10	156,807.90	131,257.90	148,603.00	182,659.40	120,875.60
Long Term Debt	323,931.30	224,138.80	243,725.40	223,563.10	311,392.30	326,951.40	300,448.50	327,297.00	307,084.90	373,922.50
Total Debt/T12M EBITDA	6.45	4.96	7.94	7.57	7.03	6.40	6.36	6.49	6.52	4.69
Net Debt/EBITDA	6.12	4.84	7.59	7.32	6.90	6.04	5.42	5.53	4.88	3.68
Total Debt/EBIT	9.86	6.31	11.87	12.02	10.80	9.45	10.21	10.83	11.48	7.07
Net Debt/EBIT	9.35	6.15	11.36	11.63	10.59	8.91	8.70	9.23	8.58	5.55
EBITDA to Interest Expense	1.87	2.65	1.93	1.91	1.81	1.89	1.79	2.04	1.86	2.48
EBITDA-CapEx/Interest Expense	0.80	1.89	0.86	0.83	0.86	1.31	0.90	0.02	-0.04	-0.59
EBIT to Interest Expense	1.23	2.09	1.29	1.20	1.18	1.28	1.12	1.22	1.06	1.65
EBITDA/Cash Interest Paid	1.86	2.41	1.85	1.40	1.73	1.89	1.82	2.06	1.83	2.21
EBITDA-CapEx/Cash Interest Paid	0.83	1.74	0.84	0.63	0.84	1.33	0.92	0.02	-0.04	-0.58
EBIT/Cash Interest Paid	1.22	1.90	1.24	0.88	1.13	1.28	1.13	1.24	1.04	1.47
Cash Interest Paid	33,842.40	32,462.90	32,642.00	45,703.80	39,761.00	40,025.00	37,314.20	35,551.80	41,084.10	47,765.30
Interest Expense	33,596.10	29,518.60	31,287.90	33,670.10	38,041.10	40,027.70	37,896.50	35,904.50	40,441.20	42,499.80
Common Equity/Total Assets	19.50	18.75	17.75	20.00	21.75	21.80	23.46	20.55	23.15	23.93
Long-Term Debt/Equity	188.79	150.60	146.97	121.40	152.11	149.31	118.99	125.75	89.78	97.55
Long-Term Debt/Capital	56.08	41.71	37.71	33.37	45.14	46.53	43.91	44.46	36.92	42.58
Long-Term Debt/Total Assets	43.08	31.99	29.39	27.26	37.00	36.43	31.57	29.97	24.69	27.66
Total Debt/Equity	236.67	261.02	289.71	263.85	236.94	220.91	170.98	182.84	143.18	129.08
Total Debt/Capital	70.30	72.30	74.34	72.52	70.32	68.84	63.10	64.64	58.88	56.35
Total Debt/Total Assets	54.00	55.45	57.94	59.25	57.63	53.90	45.37	43.57	39.38	36.60
Net Debt/Equity	224.49	254.39	277.22	255.12	232.36	208.24	145.75	155.75	107.06	101.35
Net Debt/Capital	69.18	71.78	73.49	71.84	69.91	67.56	59.31	60.90	51.70	50.34
EBITDA	62,935.50	78,290.40	60,533.60	64,183.70	68,964.30	75,531.20	67,868.60	73,331.60	75,076.90	105,445.10
EBITDA-CapEx	27,999.30	56,521.90	27,310.90	28,580.00	33,202.10	53,273.10	34,510.70	653.00	-1,483.20	-27,882.40
EBIT	41,194.00	61,610.10	40,474.60	40,408.60	44,928.20	51,167.40	42,294.20	43,941.90	42,673.70	69,976.60

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