# 20-day AI & GenAI Roadmap for Managers

If you are a manager aiming to lead smarter and faster, this hands-on roadmap will help you automate workflows, gain insights, improve decision-making, and collaborate better using practical AI/GenAI tools.

**#Week 1:** Al & GenAl Fundamentals for Managers

**Goal:** Understand AI/GenAI concepts and how they apply to your work domain.

#### Day 1: Intro to AI for Management

- \* Watch: Al for Everyone
- \* Read: What Leaders Should Know About Al
- \* Outcome: Understand AI's strategic role across fields, not just tech.

#### Day 2: GenAl in the Workplace

- \* Watch: Introduction to Generative AI
- \* Try: ChatGPT & Gemini
- \* Outcome: Use GenAl to draft reports, summarize data, and brainstorm team initiatives.

## **Day 3: Prompting for Managers**

\* Read: OpenAl Prompting Guide for Professionals

- \* Practice: "Summarize this 10-slide business deck into a 3-minute executive brief."
- \* Outcome: Learn how to ask better questions to get smarter outputs.

## **Day 4: Build Things**

- \* Tool: Perplexity AI
- \* Watch: 9 Mind-Blowing Use Cases of

## Perplexity Labs

\* Outcome: Use AI to gather industry trends, market info, or competitive benchmarks.

## **Day 5: AI Productivity Boosters**

- \* Read: How AI Is Redefining Managerial Roles
- \* Reflect: Which manual tasks (e.g., status reports, meeting notes) could be automated?

  \* Outcome: Regin listing Aluse cases for your
- \* Outcome: Begin listing AI use cases for your role.

#Week 2: AI for Everyday Workflows

**Goal:** Automate communication, meetings, writing, and presentations.

#### Day 6: Writing & Summarizing with AI

- \* Watch: Workflow that incorporates AI tools for professional tasks
- \* Task: "Draft a performance review summary from notes" or "summarize this PDF."
- \* Outcome: Automate routine writing tasks while staying professional.

#### Day 7: Meeting Productivity with AI

- \* Tool: Otter.ai or Fireflies.ai
- \* Watch: How Al Takes Meeting Notes
- \* Watch: <u>How to Take Notes & Summarize Documents</u> Efficiently with Gen AI
- \* Outcome: Capture and search meeting notes automatically.

#### **Day 8: Data Summarization**

- \* Watch: How to Analyze CSV Data with NotebookLM
- \* Task: Upload CSV and ask for trend summaries or dashboards.
- \* Outcome: Get quick summaries from complex data.

## **Day 9: Al-Enhanced Slide Decks**

- \* Tool: <u>Tome.app</u> or <u>Gamma.app</u>
- \* Watch: Forget PowerPoint! The BEST AI Tool for Making Stunning Presentations
- \* Outcome: Turn ideas or outlines into polished presentations.

## Day 10: Al-Powered Email & Calendar

- \* Tools: Reclaim.ai
- \* Watch: Reclaim Al Review
- \* Outcome: Automate follow-ups, scheduling, and inbox triage.

**#Week 3**: Insights, Forecasting, and Decision Support

**Goal:** Use AI to make better, faster, and more informed decisions.

## Day 11: Real-Time Industry Trends

- \* Watch: Google Trends Tutorial
- \* Outcome: Discover how to monitor relevant industry or regional signals.

#### Day 12: Scenario Planning with AI

- \* Task: "Create a best-case/worst-case forecast for Q4 performance."
- \* Read: McKinsey The Executive's AI Playbook
- \* Outcome: Leverage AI to simulate outcomes or business strategies.

#### Day 13: Sentiment & Employee Insights

- \* Watch: <u>Master Customer Feedback Analysis</u> with MonkeyLearn.com's Al Tool!
- \* Task: Upload anonymous feedback/comments for AI sentiment analysis.
- \* Outcome: Get quick pulse checks from large amounts of feedback.

## Day 14: Dashboards with Al

- \* Watch: Al in Zoho CRM Part 1: Generative Al
- \* Outcome: Auto-generate dashboard insights without waiting on analysts.

## **Day 15: No-Code AI Tools**

- \* Watch: Notion Al Tutorial: Is It Really Worth It?
- \* Task: Use it for writing briefs, task planning, or project updates.
- \* Outcome: Make note-taking and documentation smarter.

**#Week 4:** Advanced Use & Building Your Stack **Goal:** Adopt long-term AI workflows, responsibly and efficiently.

## Day 16: Build a Personal AI Assistant

- \* Tool: Zapier AI
- \* Watch: Zapier Al Tutorial for Beginners: Automation Made Simple
- \* Outcome: Automate common tasks across your email, calendar, and Slack.

#### Day 17: Al Ethics & Bias

- \* Read: OECD AI Principles
- \* Outcome: Know what responsible AI use looks like and how to evaluate tools.

#### Day 18: Upskill Your Team

- \* Read: Microsoft's Guide Empowering Employees with GenAl: Part 1, Part 2
- \* Task: Create an internal list of use cases or a short Al onboarding guide for your team.

## Days 19–20: Build Your AI Stack

- \* Pick 5 tools from above you'll commit to using weekly.
- \* Document your workflows using Notion or Google Docs.
- \* Outcome: Walk away with your personalized Al productivity toolkit.

<u>Disclaimer:</u> This roadmap is for educational purposes only and references publicly available tools and resources that are free or freemium as of August 2025. I do not own, endorse, or represent any third-party platforms mentioned. Always verify data privacy, security, and compliance requirements before adopting Al tools in your organization. Views expressed are my own.

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