

Install package

- ☐ Did you check the OS and disk space requirements for the package are met?
- ☐ Have you downloaded the package from GitHub?
- ☐ Have you opened the downloaded Zip from Github?
- ☐ Have you successfully run the RBTools for Mac package?
- ☐ Have you read the instructions?

Zotero

- ☐ Have you successfully installed Zotero?
- ☐ Have you successfully created a Zotero account?
- ☐ Have you successfully synced the Zotero account to software?
- ☐ Have you successfully imported a BibLaTeX file into Zotero?
- ☐ Have you set up an Overleaf account?
- ☐ Did you successfully link Zotero to Overleaf LaTeX?
- ☐ Did you successfully import references to project?
- ☐ Did you successfully insert references into project?
- ☐ Did you successfully generate a bibliography in the project?

Hypothes.is

- ☐ Have you created a Hypothes.is account?
- ☐ Have you installed Hypothes.is toolbar and/or bookmarklet?
- ☐ Did you identify key words and concepts to create a tag hierarchy?
- ☐ Did you successfully highlight using Hypothes.is?
- ☐ Did you successfully annotate using Hypothes.is?
- ☐ Did you successfully tag using Hypothes.is?
- ☐ Did you generate a Hypothes.is API token?

OpenSemantic Search

- ☐ Have you installed Virtual Box?
- ☐ Have you opened Virtual Box?
- ☐ Have you select what folders will be indexed?
- ☐ Did you load OpenSemantic Search successfully?
- ☐ Have you successfully use text search in Open Semantic Search?
- ☐ Have you created tags in Open Semantic Search?
- ☐ Were you able to tag documents in Open Semantic Search?
- ☐ Did you add your Hypothes.is API key into OpenSemantic Search?
- ☐ Did you successfully import annotations from Hypothes.is?

Evaluation of package

- ☐ Were all of the steps in this checklist tested?
- ☐ Did you successfully complete each step?
- ☐ Were any issues identified and/or solved?
- ☐ If there were issues, Were they documented?