

D424 – Software Engineering

Task 3



Capstone Proposal Project Name: _____ Psychiatry Scheduler

Student Name: _____ Mitchell Shafer

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Task 3 Design Document

D. Explain how the software product was tested, including the following:

- a test plan for a unit test, including screenshots
- unit test scripts
- the results of the unit tests based on the provided test plan, including screenshots
- summaries of changes resulting from completed tests

Remove the red instructions and any other example text before submitting.

Application Design and Testing

Class Design

This class diagram illustrates the architecture and relationships of key components within a Minimum Viable Product (MVP) for a Psychiatry Scheduler developed using C#. The application is designed to facilitate the management and tracking of users and customers, with the added functionality of generating pertinent reports.

The primary entities within the application are the User and Customer modules, each responsible for managing their respective data and associated actions. Additionally, the Reports module enables the generation of reports utilizing the data stored within the User and Customer entities.

Utilizing C#, .Net, and Visual Studio 2022, the application is adept at efficiently executing various operations while maintaining a flexible and scalable architecture. The depicted diagram delineates the attributes, methods, and interrelationships among these foundational components, serving as a valuable reference for developers engaged in the development and maintenance of Psychiatry Scheduling software.

Psychiatry Scheduler

[illegible]

UI Design

The User Interface (UI) design of the Psychiatry Scheduler prioritizes a seamless and user-friendly experience, empowering users to efficiently manage and monitor both users and customers. The UI journey commences with a secure login screen ensuring authorized access to the application. Upon successful login, users are greeted with a dashboard presenting a comprehensive overview of key functionalities.

At the heart of the application lie robust features tailored to user and customer management, each furnished with dedicated pages. Through intuitive forms and actions, users can seamlessly add, modify, and remove consultants and customers. The UI design meticulously emphasizes a smooth and expedited experience, simplifying the process of overseeing consultants and customers.

Beyond its foundational features, the application boasts a robust reports page, empowering users to generate pertinent reports derived from consultant and customer data. This feature equips users with invaluable insights, enabling informed, data-driven decisions to optimize their operations.

Main

2/8/2024 9:25:43 PM

Dashboard

User Management

Add User

Modify User

Delete User

Customer Mgmt

Add Customer

Modify Customer

Delete Customer

id	type	start	end	customer
----	------	-------	-----	----------

Appointment Mgmt

Add Appointment

Modify Appointment

Delete Appointment

Reports

Month Report

Customer Report

Consultant Report

Search By Customer

Search By Consultant

☒ View Week

☐ View Month

Update

ReportMonth

2/8/2024 9:49:19 PM

Report By Month

January: 0

July: 0

February: 0

August: 0

March: 0

September: 0

April: 0

October: 0

May: 0

November: 0

June: 0

December: 0

Cancel

Login

2/8/2024 9:14:30 PM

Login

UserName

test

Password

test

☐ Show Password

Login

Exit

Psychiatry Scheduler

Add User

2/8/2024 9:49

Fill Out All User Information

User Name

Please Enter UserName--

Passwrod

Please Enter Passwrod

Confirm Password

--Confirm Password--

Show Password

Active

Yes

No

Create

Cancel

Add Customer

2/8/2024 9:49

Fill Out All Customer Information

Name

Phone

City

Address

Address 2

Zip

Country

Active

Yes

No

Create

Cancel

Add Appointment

2/8/2024 9:48:30 PM

Make An Appointment

Customer

--Select--

Appointment Description

--Please Enter Descript

Appointment Name

--Please Enter Name--

Location

--Please Enter Location

Phone

--Please Enter Phone N

Type

--Select--

Start

01/01/2024 12:00 AM

End

02/08/2024 10:48 PM

Create

Cancel

Unit Test Plan

Introduction

Purpose

The primary objective of the unit test plan is to guarantee the reliability and accuracy of the Psychiatry Scheduler's codebase. Employing a systematic testing approach, we meticulously isolated individual components to validate their functionality. This method facilitated the early detection and resolution of any defects, thereby guaranteeing the application's performance aligns with expectations and upholds stringent quality benchmarks.

Overview

Within the development process of the Psychiatry Scheduler, the unit test plan holds a pivotal role. This plan is meticulously crafted to validate particular segments of the application, honing in on its most vital and distinctive components. A spectrum of functions within the application underwent rigorous testing, encompassing authentication processes, examination of appointment timings, and the prevention of overlapping schedules. This comprehensive strategy not only affirmed the correct functioning of individual features but also ensured their seamless integration within the application as a whole. Noteworthy among the tested functions were user authentication, appointment timing accuracy, and the prevention of conflicting appointment schedules.

Test Plan

Items

- Development Environment: Visual studio was used for performing the unit tests.
A separate project was added to the main project, with the new project dedicated solely to unit testing.
- Database: Setting up the database prior to the tests was necessary as well.
- Framework: These unit tests were done using the MSTest framework.
- Application source code: Was copied from gitlab to the local directory to be compiled and run the tests.

Features

- User Authentication: This test is used to make sure that the functionality for the login page is working correctly and that users are properly authenticated before being allowed into the application.
- Appointment Scheduling: This test is to ensure that appointments are scheduled with start and end times on the same day and make sure that they fall between business hours specified for the office that is using the application.
- Appointment Overlapping: This test is to make sure that appointments that are scheduled do not overlap with one another.

Deliverables

- Test Scripts: A collection of test scripts that are integrated within the project n a sub project folder.
- Test Results: A small report detailing the results of the unit tests that were conducted, including the tests that passed as well as the tests that failed.

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Tasks

- Making sure that the environment is set up properly to conduct the desired tests.
- Making sure that all the test scripts that were outlined above are in place, such as user authentication, appointment scheduling, and appointment overlapping.
- Preparing the database so that the unit tests can be performed properly.
- Execute the unit tests using the Visual Studio IDE.
- Taking the test results and analyzing their results, making sure that what is expected to fail, fails, and what is expected to pass, passes.

Needs

- Software Requirements: Any libraries that are listed within the programs dependencies will be needed to allow the program to function correctly as well as the unit tests.
- Testing Tools: You will need Visual Studio 2022 as the unit test are written as a project within the actual Psychiatry Scheduler project and executed within the IDE.
- Access To Source Code And Test Scripts: Access to the source code for the Psychiatry Scheduler and the test scripts within the program are needed during the testing process. You may need a form of access control if you want to change the unit tests so you can roll it back later if needed.
- Test Data: The data that is loaded into the database, including, user information, consultant information, customer information, and appointment information.

Pass/Fail Criteria

- User Authentication

Psychiatry Scheduler

- PASS: The user is successfully authenticated with the correct username and password.
 - FAIL: The username and or password was incorrect and the user is not admitted into the program.
- Appointment check
 - PASS: If the customer ID is successfully matched to an appointment the test will pass.
 - FAIL: If the customer ID is not matched to an appointment the test will fail.
- Appointment Overlap
 - PASS: If the appointment does not conflict with another appointment the test will pass.
 - FAIL: If the appointment conflicts with another appointment the test will fail.
- If you are having difficulty with tests that you are expecting to pass, failing, or vice versa, please follow the troubleshooting steps below.
 - Pinpoint the origin: Analyze the unsuccessful test to uncover the fundamental reason behind the failure. Scrutinize error messages, logs, or pertinent data to grasp the essence of the issue.
 - Outline the problem: Generate a bug report or initiate a ticket to formally document the matter. Incorporate specifics like the failed test's identity, the encountered error message, steps for reproduction, and any additional relevant details.

Specifications

```
7 [TestClass]
8 0 references
9 public class UnitTest1
10 {
11     [TestMethod]
12     0 references
13     public void TestUsernamePasword()
14     {
15         string username = "username";
16         string password = "password";
17         int Actual = Data.userCheck(username,password);
18         int Expected = 1;
19         Assert.AreEqual(Expected, Actual, "test failed username and password are incorrect.");
20     }
21
22     [TestMethod]
23     0 references
24     public void TestCheckAppointment()
25     {
26         string custID = "1";
27         bool Actual = Data.checkApp(custID);
28         int Expected = 1;
29         Assert.AreEqual(Expected, Actual, "test failed customer id is incorrect.");
30     }
31
32     [TestMethod]
33     0 references
34     public void TestAppOverlaps()
35     {
36         DateTime start = DateTime.Now;
37         DateTime end = DateTime.Now.AddHours(1);
38         bool Actual = Data.appOverlaps(start, end);
39         int Expected = 1;
40         Assert.AreEqual(Expected, Actual, "test failed start and end times are overlapping.");
41     }
42 }
```

Search (Ctrl+I)

Test run finished: 3 Tests 1 Warning 0 Errors

Test	Duration	Traits
✔ UnitTestProject1 (3)	705 ms	
✔ UNT (3)	705 ms	
✔ UnitTest1 (3)	705 ms	
✔ TestAppOverlaps	8 ms	
✔ TestCheckAppoi...	663 ms	
✔ TestUsernamePa...	34 ms	

```
7 [TestClass]
8 0 references
9 public class UnitTest1
10 {
11     [TestMethod]
12     0 references
13     public void TestUsernamePasword()
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30     }
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32     [TestMethod]
33     0 references
34     public void TestAppOverlaps()
35     {
36         DateTime start = DateTime.Now;
37         DateTime end = DateTime.Now.AddHours(1);
38         bool Actual = Data.appOverlaps(start, end);
39         int Expected = 1;
40         Assert.AreEqual(Expected, Actual, "test failed start and end times are overlapping.");
41     }
42 }
```

Procedures

- Test case formulation: Identified critical functionalities and features necessitating examination within the application. Developed comprehensive test cases encompassing diverse scenarios. Specified anticipated outcomes and delineated pass/fail criteria for each test case.
- Test environment arrangement: Configured the testing environment, incorporating requisite dependencies, libraries, and frameworks.
- Test execution: Employed the designated test runner (e.g., Mocha) to execute the test suite and document the results. Evaluated the outcomes, pinpointing any test failures. Refined test cases and application code iteratively to rectify identified issues or failures.
- Review and documentation of test outcomes: Documented the test findings, encompassing pass/fail verdicts, identified anomalies, and any adjustments made to the application code or test cases. Revised the test plan and test case documentation to reflect the ultimate test results.

Results

User Authentication: The test passed with the correct username and password. Ensuring that the software will let those who actually have the proper credentials can access the software

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as they should be able to, and that those who do not have the proper credentials are not able to access the software where they are not supposed to.

Appointment Authentication: The test passed showing that there was indeed an appointment scheduled for the queried customer ID loaded into the unit test. Ensuring that the software is able to pull up the customers appointments based off of their customer ID.

Appointment Overlap: The test passed making sure that the scheduled appointment is not overlapping with any of the other appointments that are scheduled. Ensuring that the software will not schedule appointments that are overlapping with one another.

The screenshot displays the Visual Studio IDE with the Test Explorer on the left and the Source Code window on the right. The Test Explorer shows a successful test run with 3 tests, 1 warning, and 0 errors. The tests listed are:

Test	Duration	Traits
UnitTestProject1 (3)	705 ms	
UNT (3)	705 ms	
UnitTest1 (3)	705 ms	
TestAppOverlaps	8 ms	
TestCheckAppoi...	663 ms	
TestUsernamePa...	34 ms	

The Source Code window shows the following C# code for the `UnitTest1` class:

```
[TestClass]
0 references
public class UnitTest1
{
    [TestMethod]
    0 references
    public void TestUsernamePasword()
    {
        string username = "username";
        string password = "password";
        int Actual = Data.userCheck(username,password);
        int Expected = 1;
        Assert.AreEqual(Expected, Actual, "test failed username and password are incorrect.");
    }

    [TestMethod]
    0 references
    public void TestCheckAppointment()
    {
        string custID = "1";
        bool Actual = Data.checkApp(custID);
        int Expected = 1;
        Assert.AreEqual(Expected, Actual, "test failed customer id is incorrect.");
    }

    [TestMethod]
    0 references
    public void TestAppOverlaps()
    {
        DateTime start = DateTime.Now;
        DateTime end = DateTime.Now.AddHours(1);
        bool Actual = Data.appOverlaps(start, end);
        int Expected = 1;
        Assert.AreEqual(Expected, Actual, "test failed start and end times are overlapping.");
    }
}
```

Summary

there were no changes that needed to be made from the unit tests as they all passed without issue.








HOSTED WEB APPLICATION

<https://github.com/MRAcadence/capstone-d424.git>

GITLAB REPOSITORY AND BRANCH HISTORY

<https://gitlab.com/msha335wgu/capstone-d424-mitchell-shafer>

.

mitchell shafer / Capstone D424-mitchell shafer / Commits		
master ▾	capstone-d424-mitchell-shafer	Author ▾ Search by message 🔔
Feb 13, 2024		
	Part E panapto video MRAcadence authored just now	3836f681 🔖 📄
	Part D the testing phase MRAcadence authored just now	b37e3231 🔖 📄
	Part c adding documentation. MRAcadence authored 2 minutes ago	c7304f97 🔖 📄
	Part C adding the documentation to the repo MRAcadence authored 3 minutes ago	f48cf822 🔖 📄
	adding the source code for the project MRAcadence authored 54 minutes ago	6151d252 🔖 📄
Feb 07, 2024		
	Add project files. MRAcadence authored 6 days ago	4e1fff4d 🔖 📄
	Add .gitattributes, .gitignore, and README.md. MRAcadence authored 6 days ago	dc56ba26 🔖 📄

Psychiatry Scheduler

mitchell shafer / Capstone D424-mitchell shafer / Repository / Branches

OverviewActiveStaleAll

Filter by branch name

View branch rules

New branch

See all branch-related settings together with branch rules

You can now find an overview of settings for protected branches, merge request approvals, status checks, and security approvals conveniently in one spot.

View branch rulesDismiss

Active branches

master

3036f681

Part E panapto video · 1 minute ago

Download

working-branch

4e1ffff4d

Add project files · 6 days ago

50

New

Download

mitchell shafer / Capstone D424-mitchell shafer / Graph

master

You can move around the graph by using the arrow keys.

Git revision

Begin with the selected commit

Feb 12

master

working-branch

Part E panapto video

Part D the testing phase

Part c adding documentation.

Part C adding the documentation to the repo

adding the source code for the project



Add project files.

Add .gitattributes, .gitignore, and README.md.

Members 2

Filter members

Account

Account	Source	Max role	Expiration	Activity
<div></div> <div>WGU Evaluation @WGU-Evaluation</div>	Direct member by mitchell shafer	Reporter	Expiration date	User created: Jun 14, 2021 Access granted: Feb 12, 2024 Last activity: Feb 12, 2024
<div></div> <div>mitchell shafer @msha335wgu</div>	Direct member by mitchell shafer	Owner	Expiration date	User created: May 16, 2023 Access granted: Feb 12, 2024 Last activity: Feb 12, 2024

User Guide For Maintenance

- To run the project you must follow the link to the github repo and from there clone the repo to your local machine.
- Then navigating into Visual Studios 2022 you can select the .sln file and that will open the project into the solution view, where you will be able to run it.
- If you are missing any of the libraries or dependencies you must download the ones that are missing before the project will run correctly.
- Once the project is run it will auto generate the remaining files for you.

User Guide

Introduction

This user guide will present a detailed over and walkthrough of the initial setup and steps to take to ensure the application is up and running without issues.

Installation and Using the Application

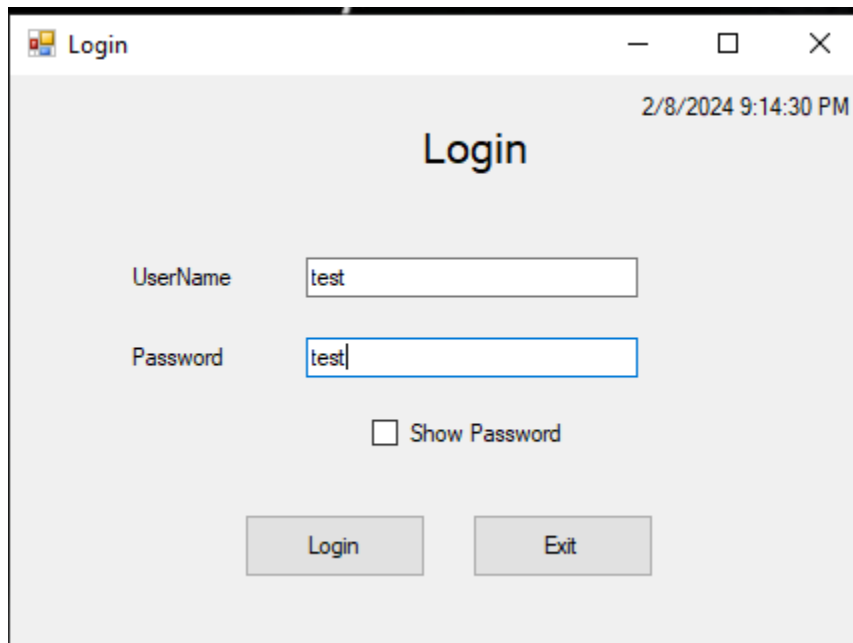
- Clone the project from github.
 - select the
- Provide step-by-step sequences in the correct order.
- Follow the timing and sequencing of the actual operations.
- Provide visual stepping stones by using bullets or labeling steps.

Psychiatry Scheduler

- Strive to be concise. Avoid lengthy paragraphs but include enough detail so false assumptions are not made.
- Use common terms and jargon appropriate for the audience (someone with basic IT background).
- Explain why steps are completed or what they will yield as well as "How to" instructions.
- Test the instructions to ensure they match the actual product.
- Format the material for ease of reading and use graphic aids to clarify point/steps.
- Write in the present tense and the active voice.

Login and Signup (An example)

1. Enter in the temp username and password “test” and “test” to login for the first time, make sure to change this by deleting the test user from the database through the Psychiatry Scheduling software after you have set up a new user account.



The screenshot shows a Windows-style window titled "Login". In the top right corner, the date and time "2/8/2024 9:14:30 PM" are displayed. The window has a light gray background. The word "Login" is centered at the top in a large, bold, black font. Below this, there are two text input fields. The first is labeled "UserName" and contains the text "test". The second is labeled "Password" and contains the text "test". Below the password field, there is a checkbox labeled "Show Password", which is currently unchecked. At the bottom of the window, there are two buttons: "Login" on the left and "Exit" on the right. Both buttons are gray with black text.

Dashboard

The screenshot shows a web application window titled "Main" with a standard window control bar. The dashboard has a light gray background. At the top center, the word "Dashboard" is displayed in a large, bold, black font. In the top right corner, the date and time "2/8/2024 9:25:43 PM" are shown. The dashboard is organized into several sections:

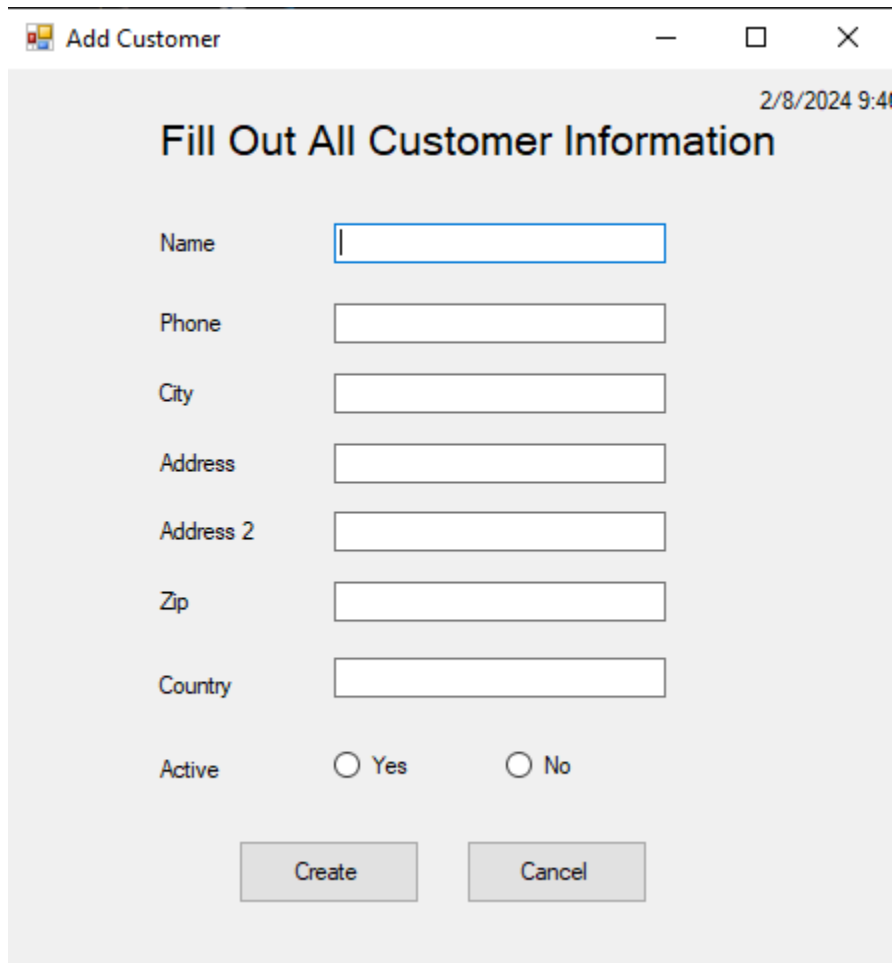
- User Management** (left sidebar): Contains three buttons: "Add User", "Modify User", and "Delete User".
- Customer Mgmt** (left sidebar): Contains three buttons: "Add Customer", "Modify Customer", and "Delete Customer".
- Appointment Mgmt** (right sidebar): Contains three buttons: "Add Appointment", "Modify Appointment", and "Delete Appointment".
- Reports** (right sidebar): Contains three buttons: "Month Report", "Customer Report", and "Consultant Report".
- Central Table**: A large table with a gray body and a white header. The header contains the following columns: "id", "type", "start", "end", and "customer".
- Search and View Controls** (bottom): Includes two buttons, "Search By Customer" and "Search By Consultant", and two radio buttons labeled "View Week" (selected) and "View Month". An "Update" button is also present.

Create a New Customer

1. Once logged in, click on the "ADD CUSTOMER" button which will bring to a new form that prompts you to enter in all the required information for the new customer.

A close-up of the "Add Customer" button, which is a light gray rectangular button with rounded corners, centered within a light blue rectangular box.

2. Once the information is completed in its entirety, you may select the “CREATE” button. At which point you will be returned to the “DASHBOARD”.



The screenshot shows a web application window titled "Add Customer". The window has a standard Windows-style title bar with a minimize button, a maximize button, and a close button. The main content area has a light gray background. At the top right of the content area, the date and time "2/8/2024 9:40" are displayed. Below this, the heading "Fill Out All Customer Information" is centered. The form consists of several input fields and a set of radio buttons. The fields are labeled "Name", "Phone", "City", "Address", "Address 2", "Zip", and "Country". The "Name" field is currently active, with a blue border and a cursor. Below these fields are two radio buttons labeled "Yes" and "No", preceded by the label "Active". At the bottom of the form are two buttons: "Create" and "Cancel".

Add Customer

2/8/2024 9:40

Fill Out All Customer Information

Name

Phone

City

Address

Address 2

Zip

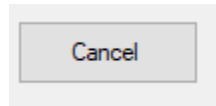
Country

Active ☐ Yes ☐ No

Create Cancel

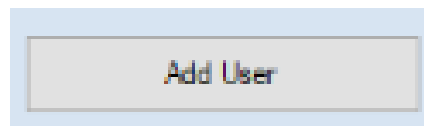
Psychiatry Scheduler

3. *If you wish to cancel the creation of a new customer you may select the “CANCEL” button at any time and be returned to the “DASHBOARD”.*

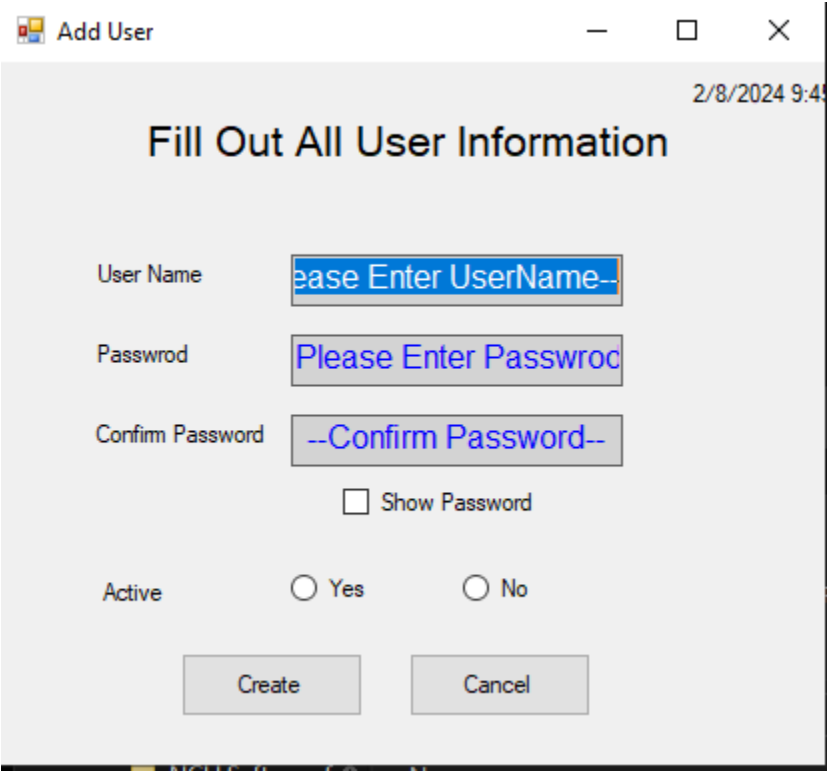


Create a New User

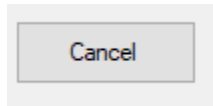
1. *Once logged in, click on the “ADD USER” button which will bring to a new form that prompts you to enter in all the required information for the new customer.*



2. *Once the information is completed in its entirety, you may select the “CREATE” button. At which point you will be returned to the “DASHBOARD”.*

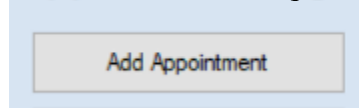
A screenshot of a web application window titled "Add User". The window has a standard Windows-style title bar with minimize, maximize, and close buttons. The main content area has a light gray background. At the top right of the content area, the date and time "2/8/2024 9:45" are displayed. Below the title, the heading "Fill Out All User Information" is centered. The form contains three input fields: "User Name" with placeholder text "Please Enter UserName--", "Passwrod" (misspelled) with placeholder text "Please Enter Passwrod", and "Confirm Password" with placeholder text "--Confirm Password--". Below these fields is a checkbox labeled "Show Password". At the bottom, there are two radio buttons labeled "Yes" and "No" under the label "Active". At the very bottom, there are two buttons: "Create" and "Cancel".

3. If you wish to cancel the creation of a new user you may select the “CANCEL” button at any time and be returned to the “DASHBOARD”.

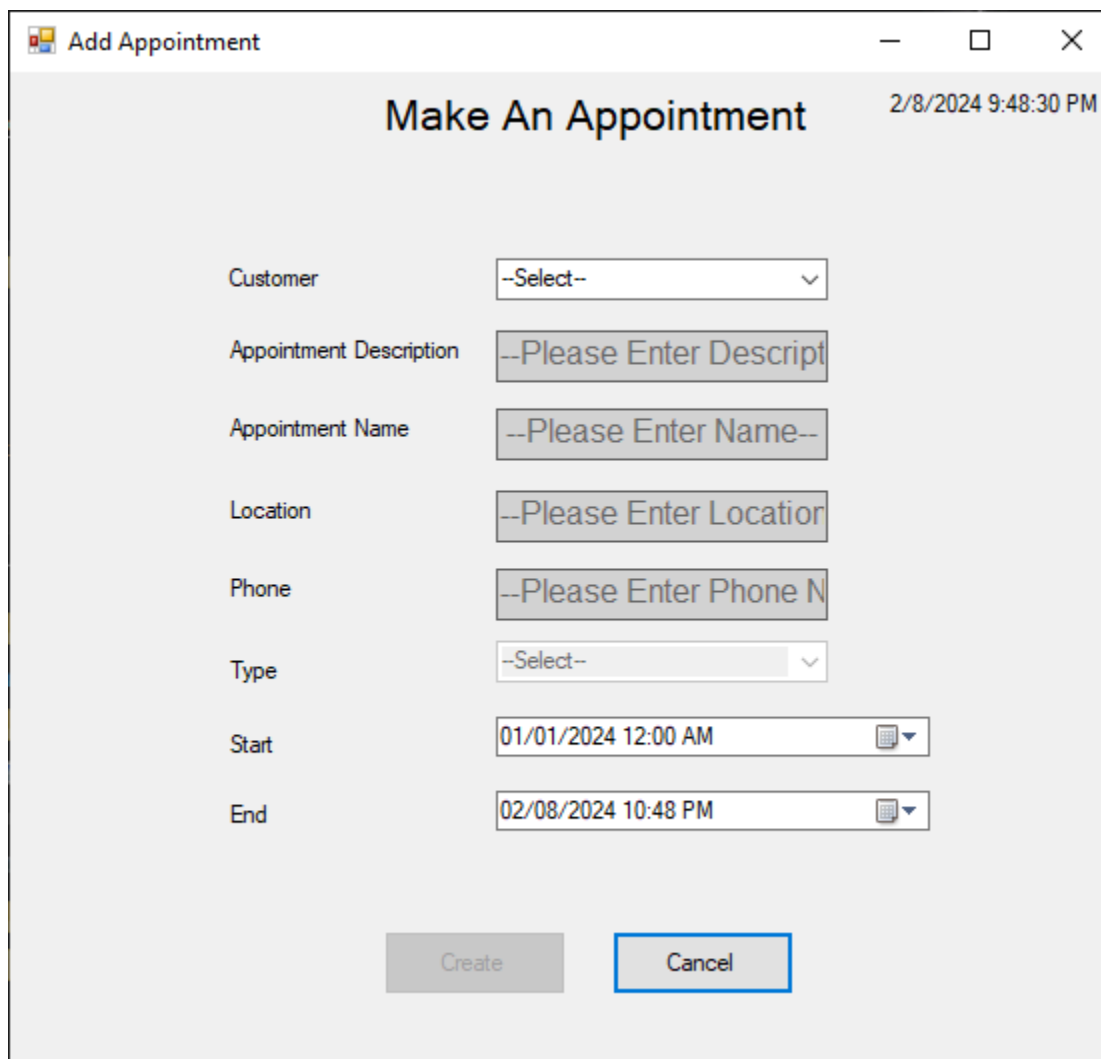


Create a New Appointment

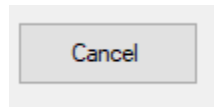
1. Once logged in, click on the “ADD APPOINTMENT” button which will bring to a new form that prompts you to enter in all the required information for the new appointment.



2. Once the information is completed in its entirety, you may select the “CREATE” button. At which point you will be returned to the “DASHBOARD”.

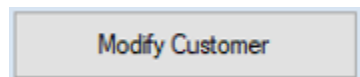
A screenshot of a web application window titled "Add Appointment". The window has a standard macOS-style title bar with a red, yellow, and green button on the left and minus, maximize, and close buttons on the right. The main content area has a light gray background. At the top, the text "Make An Appointment" is centered in a large, bold, black font. To the right of this text, the date and time "2/8/2024 9:48:30 PM" are displayed in a smaller, gray font. Below the header, there are several form fields arranged in two columns. The left column contains labels: "Customer", "Appointment Description", "Appointment Name", "Location", "Phone", "Type", "Start", and "End". The right column contains the corresponding input fields: a dropdown menu with "--Select--", a text input with "--Please Enter Descript", a text input with "--Please Enter Name--", a text input with "--Please Enter Location", a text input with "--Please Enter Phone N", a dropdown menu with "--Select--", a date and time picker showing "01/01/2024 12:00 AM", and another date and time picker showing "02/08/2024 10:48 PM". At the bottom of the form, there are two buttons: "Create" and "Cancel". The "Cancel" button is highlighted with a blue border.

3. *If you wish to cancel the creation of a new user you may select the “CANCEL” button at any time and be returned to the “DASHBOARD”.*

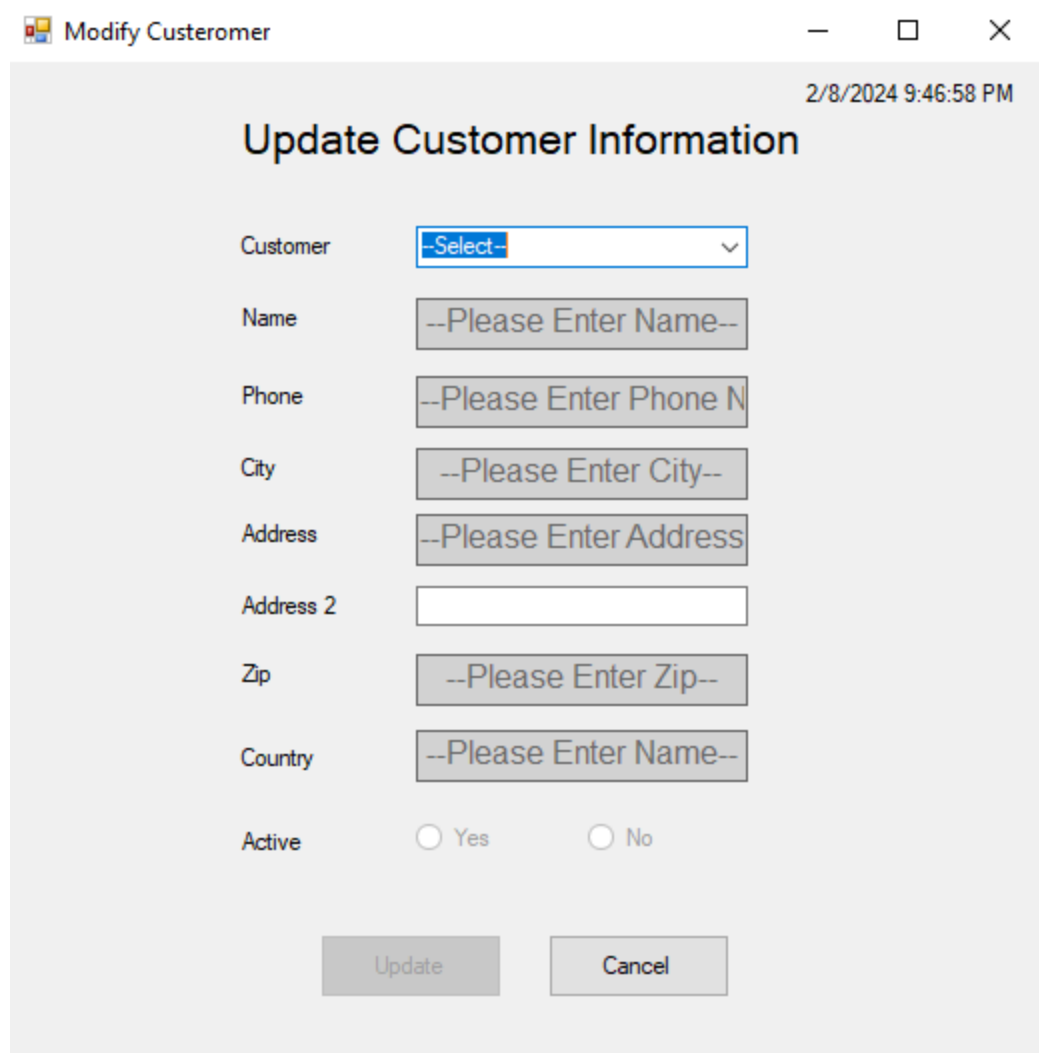


Modify a Current Customer

1. *Once logged in, click on the “MODIFY CUSTOMER” button which will bring to a new form that prompts you to enter in all the required information for the modified customer.*



2. *Once the information is completed in its entirety, you may select the “UPDATE” button. At which point you will be returned to the “DASHBOARD”.*

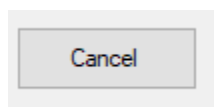


The screenshot shows a window titled "Modify Customer" with standard Windows window controls (minimize, maximize, close) in the top right corner. The timestamp "2/8/2024 9:46:58 PM" is displayed in the top right. The main heading is "Update Customer Information". The form contains the following fields:

- Customer:** A dropdown menu with "--Select--" and a downward arrow.
- Name:** A text input field with the placeholder "--Please Enter Name--".
- Phone:** A text input field with the placeholder "--Please Enter Phone N".
- City:** A text input field with the placeholder "--Please Enter City--".
- Address:** A text input field with the placeholder "--Please Enter Address".
- Address 2:** A text input field.
- Zip:** A text input field with the placeholder "--Please Enter Zip--".
- Country:** A text input field with the placeholder "--Please Enter Name--".
- Active:** Two radio buttons labeled "Yes" and "No".

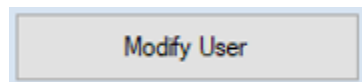
At the bottom of the form are two buttons: "Update" and "Cancel".

3. *If you wish to cancel the modification of the customer you may select the "CANCEL" button at any time and be returned to the "DASHBOARD".*

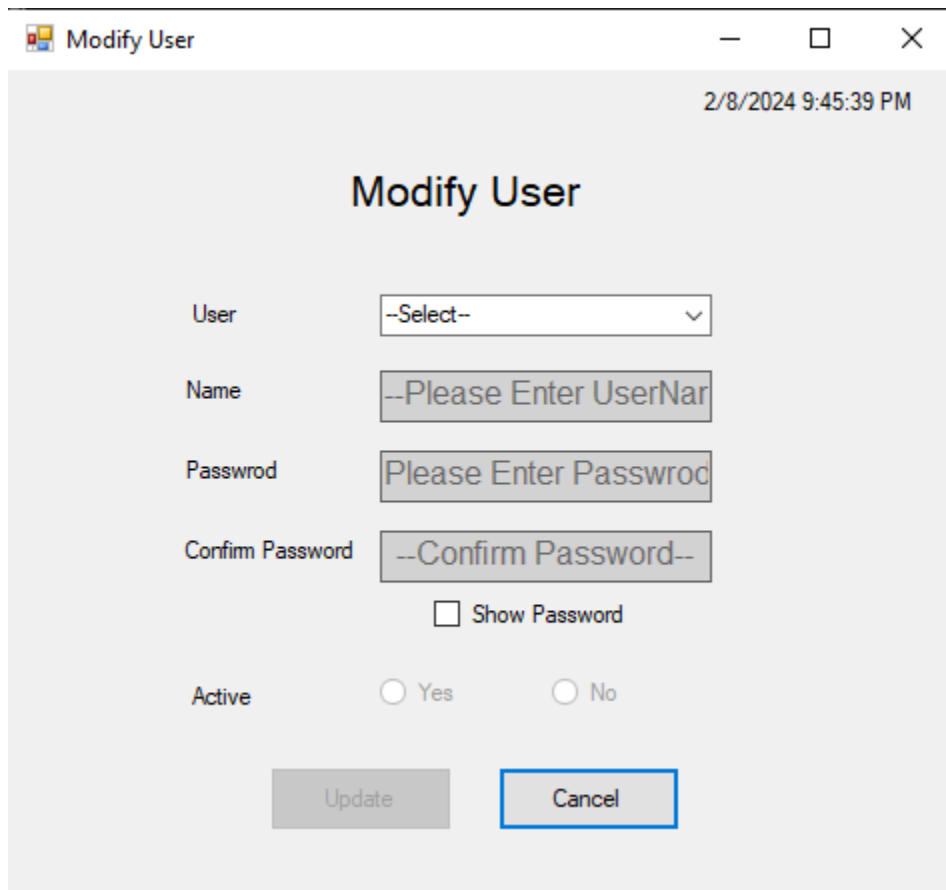


Modify a Current User

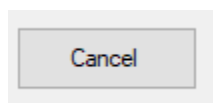
1. *Once logged in, click on the “MODIFY USER” button which will bring to a new form that prompts you to enter in all the required information for the modified user.*



2. *Once the information is completed in its entirety, you may select the “UPDATE” button. At which point you will be returned to the “DASHBOARD”.*

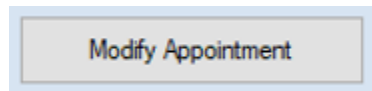
A screenshot of a web application window titled 'Modify User'. The window has a standard OS title bar with minimize, maximize, and close buttons. The content area has a light gray background. At the top right, the date and time '2/8/2024 9:45:39 PM' are displayed. The main heading 'Modify User' is centered. Below it, there are four input fields: 'User' with a dropdown menu showing '--Select--', 'Name' with a text input field containing '--Please Enter UserNar', 'Passwrod' (note the typo) with a text input field containing 'Please Enter Passwrod', and 'Confirm Password' with a text input field containing '--Confirm Password--'. Below these fields is a checkbox labeled 'Show Password' which is currently unchecked. At the bottom, there are two radio buttons for 'Active', with 'Yes' selected. At the very bottom, there are two buttons: 'Update' and 'Cancel'. The 'Cancel' button is highlighted with a blue border.

3. *If you wish to cancel the modification of the user you may select the “CANCEL” button at any time and be returned to the “DASHBOARD”.*

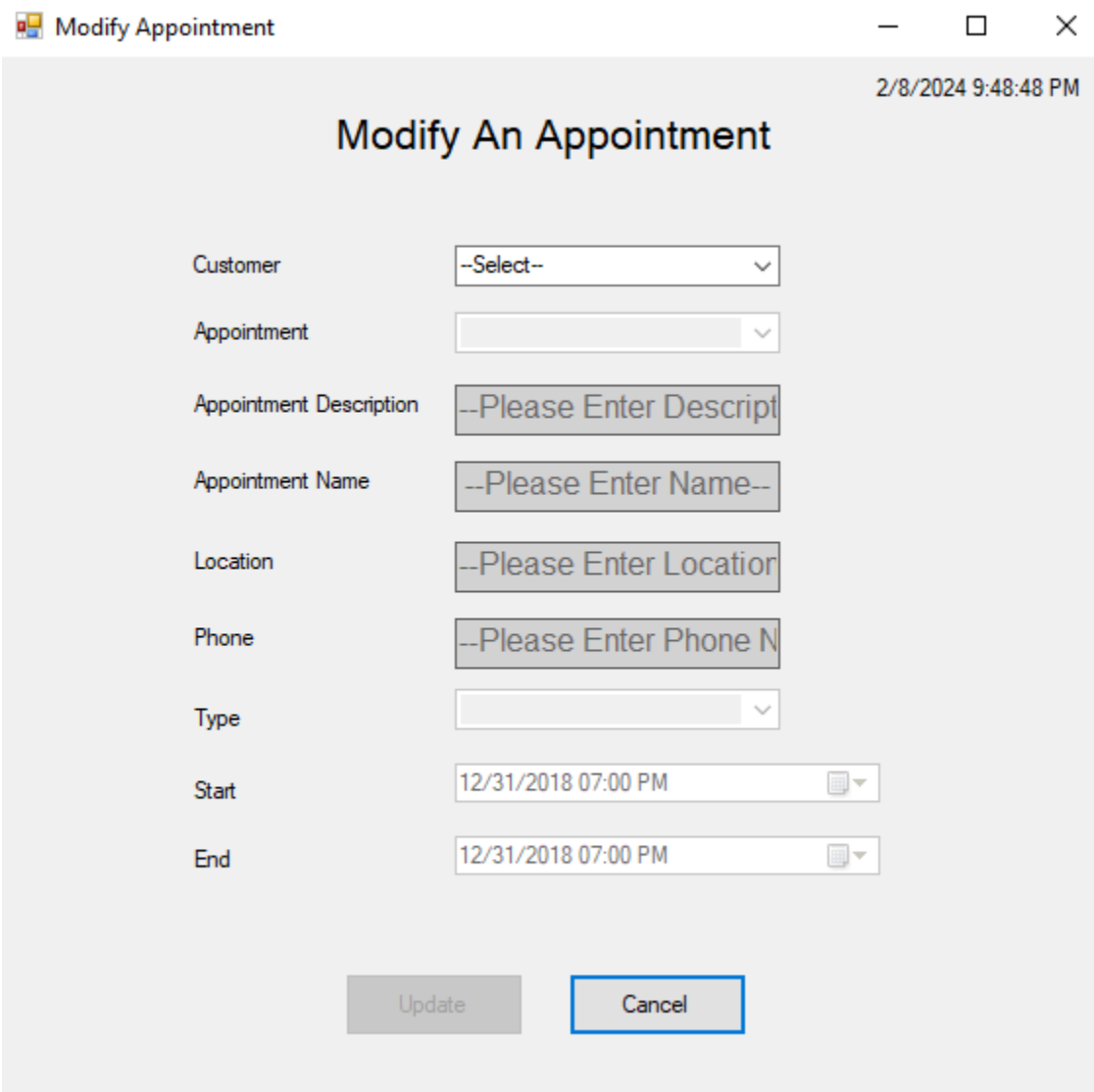


Modify a Current Appointment

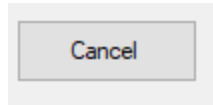
1. *Once logged in, click on the “MODIFY APPOINTMENT” button which will bring to a new form that prompts you to enter in all the required information for the modified appointment.*



2. *Once the information is completed in its entirety, you may select the “UPDATE” button. At which point you will be returned to the “DASHBOARD”.*

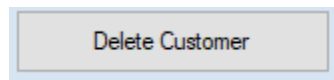
A screenshot of a web application window titled "Modify Appointment". The window has a title bar with a minimize button, a maximize button, and a close button. The timestamp "2/8/2024 9:48:48 PM" is displayed in the top right corner. The main content area is titled "Modify An Appointment" and contains a form with the following fields: "Customer" (a dropdown menu with "--Select--" selected), "Appointment" (a dropdown menu), "Appointment Description" (a text input field with "--Please Enter Descript" placeholder text), "Appointment Name" (a text input field with "--Please Enter Name--" placeholder text), "Location" (a text input field with "--Please Enter Location" placeholder text), "Phone" (a text input field with "--Please Enter Phone N" placeholder text), "Type" (a dropdown menu), "Start" (a date and time picker showing "12/31/2018 07:00 PM"), and "End" (a date and time picker showing "12/31/2018 07:00 PM"). At the bottom of the form, there are two buttons: "Update" and "Cancel". The "Cancel" button is highlighted with a blue border.

3. *If you wish to cancel the modification of the appointment you may select the “CANCEL” button at any time and be returned to the “DASHBOARD”.*

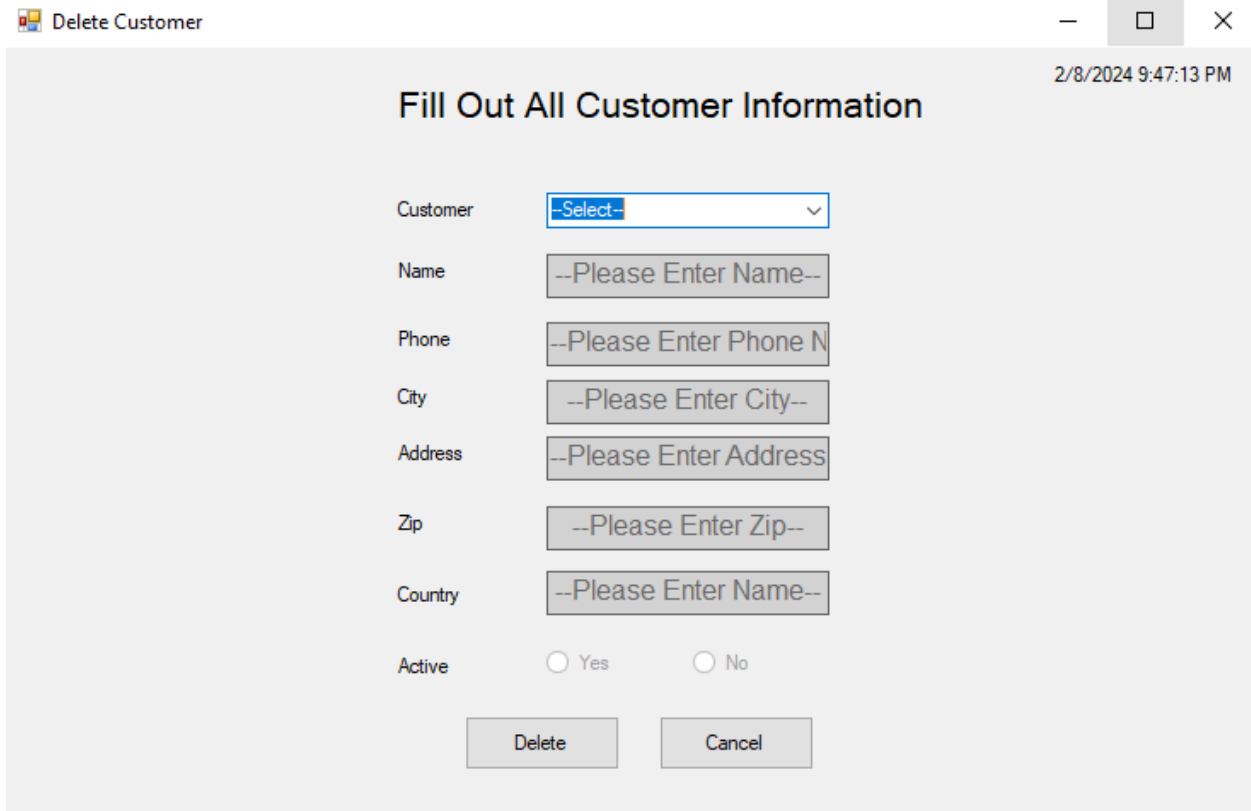


Delete a Current Customer

1. *Once logged in, click on the “DELETE CUSTOMER” button which will bring to a new form that prompts you to enter in all the required information for the customer you wish to delete.*



2. *Once the information is completed in its entirety, you may select the “CREATE” button. At which point you will be returned to the “DASHBOARD”.*



Delete Customer

2/8/2024 9:47:13 PM

Fill Out All Customer Information

Customer: --Select--

Name: --Please Enter Name--

Phone: --Please Enter Phone N

City: --Please Enter City--

Address: --Please Enter Address

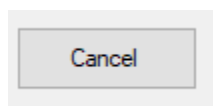
Zip: --Please Enter Zip--

Country: --Please Enter Name--

Active: ☐ Yes ☐ No

Delete Cancel

3. If you wish to cancel the deletion of a customer you may select the “CANCEL” button at any time and be returned to the “DASHBOARD”.

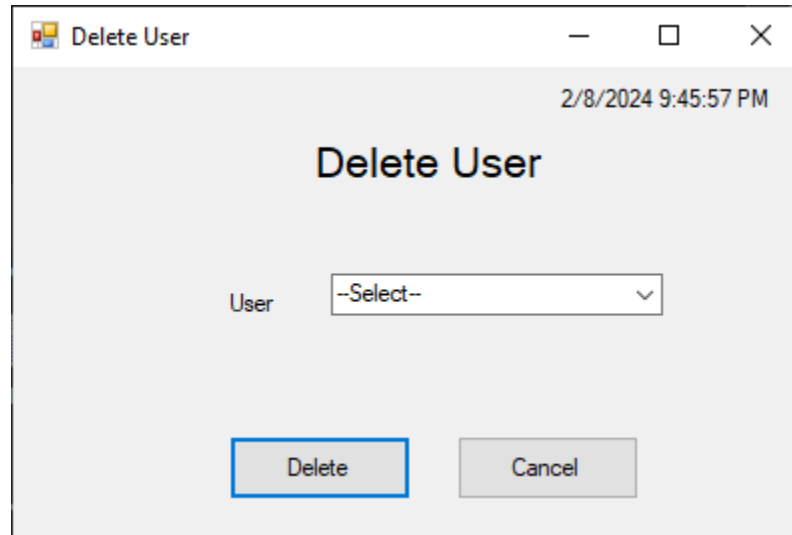


Delete a Current User

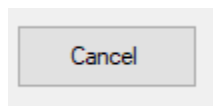
1. Once logged in, click on the “DELETE USER” button which will bring to a new form that prompts you to enter in all the required information for the user you wish to delete.



2. *Once the information is completed in its entirety, you may select the “CREATE” button. At which point you will be returned to the “DASHBOARD”.*

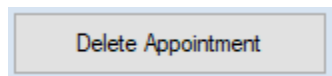
A screenshot of a web application window titled "Delete User". The window has a standard Windows-style title bar with minimize, maximize, and close buttons. The main content area has a light gray background. At the top right of the content area, the date and time "2/8/2024 9:45:57 PM" are displayed. Below this, the title "Delete User" is centered in a large, bold, black font. Underneath the title, there is a label "User" followed by a dropdown menu showing "--Select--" with a downward arrow. At the bottom of the dialog, there are two buttons: "Delete" and "Cancel". The "Delete" button is highlighted with a blue border.

3. *If you wish to cancel the deletion of the user appointment you may select the “CANCEL” button at any time and be returned to the “DASHBOARD”.*



Delete a Current Appointment

1. *Once logged in, click on the “DELETE APPOINTMENT” button which will bring to a new form that prompts you to enter in all the required information for the appointment you wish to delete.*



2. *Once the information is completed in its entirety, you may select the “CREATE” button. At which point you will be returned to the “DASHBOARD”.*

Delete Appointment

2/8/2024 9:49:02 PM

Delete An Appointment

Customer

--Select--

Appointment

--Select--

Appointment Description

--Please Enter Description--

Appointment Name

--Please Enter Name--

Location

--Please Enter Location--

Phone

--Please Enter Phone Number--

Type

Start

12/31/2018 07:00 PM

End

12/31/2018 07:00 PM

Delete

Cancel

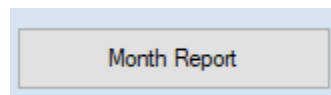
3. If you wish to cancel the deletion of the appointment you may select the “CANCEL” button at any time and be returned to the “DASHBOARD”.

Cancel

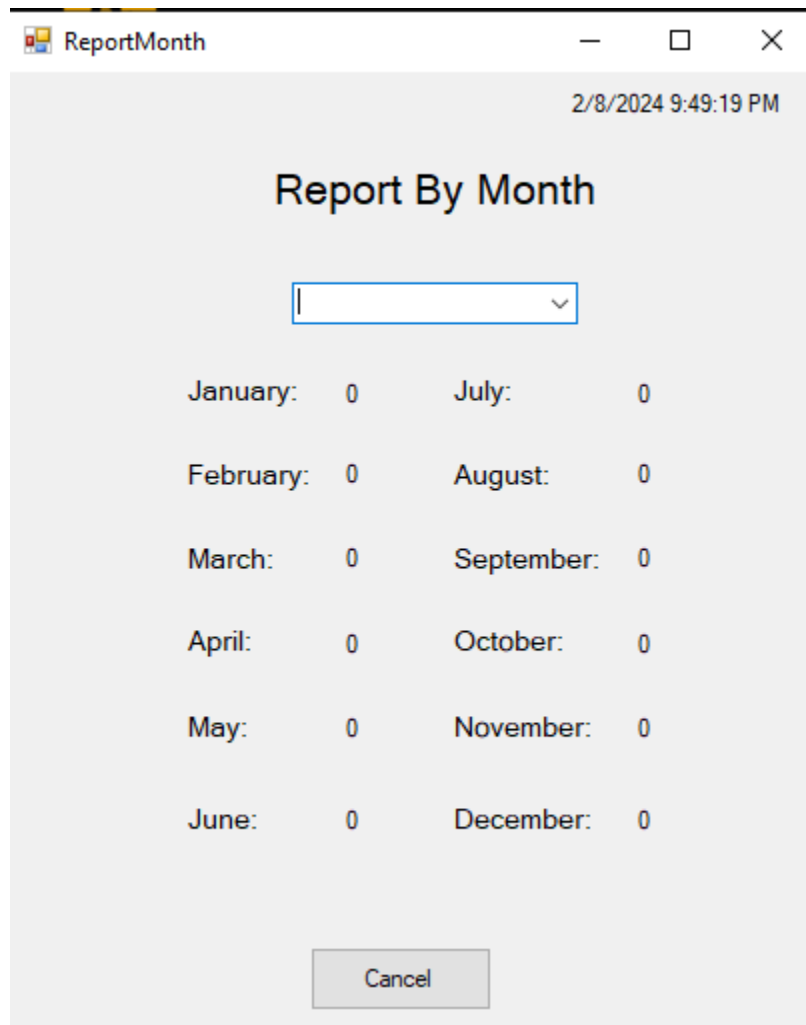
Reports

REPORT BY MONTH

1. To access the reporting feature, from the Schedule module, click on “MONTH REPORT” near the bottom right of the page.



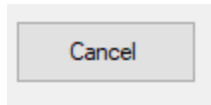
2. Once you are in the report page you may make the selection you want from the dropdown list and your report will be generated based upon your selection.

A screenshot of a software window titled "ReportMonth". The window has a standard Windows title bar with minimize, maximize, and close buttons. The main content area has a light gray background. At the top right, the date and time "2/8/2024 9:49:19 PM" are displayed. Below this, the title "Report By Month" is centered in a large, bold, black font. Under the title is a dropdown menu with a white background and a blue border, showing a downward arrow. Below the dropdown is a table with two columns of months and their corresponding values. The values are all zero. At the bottom center, there is a "Cancel" button with a light gray background and a dark gray border.

Month	Value
January:	0
February:	0
March:	0
April:	0
May:	0
June:	0
July:	0
August:	0
September:	0
October:	0
November:	0
December:	0

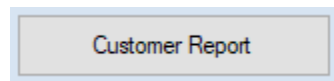
Psychiatry Scheduler

3. *At any time if you wish to cancel the report generation or want to back out to the main dashboard you may click the cancel button at any time.*

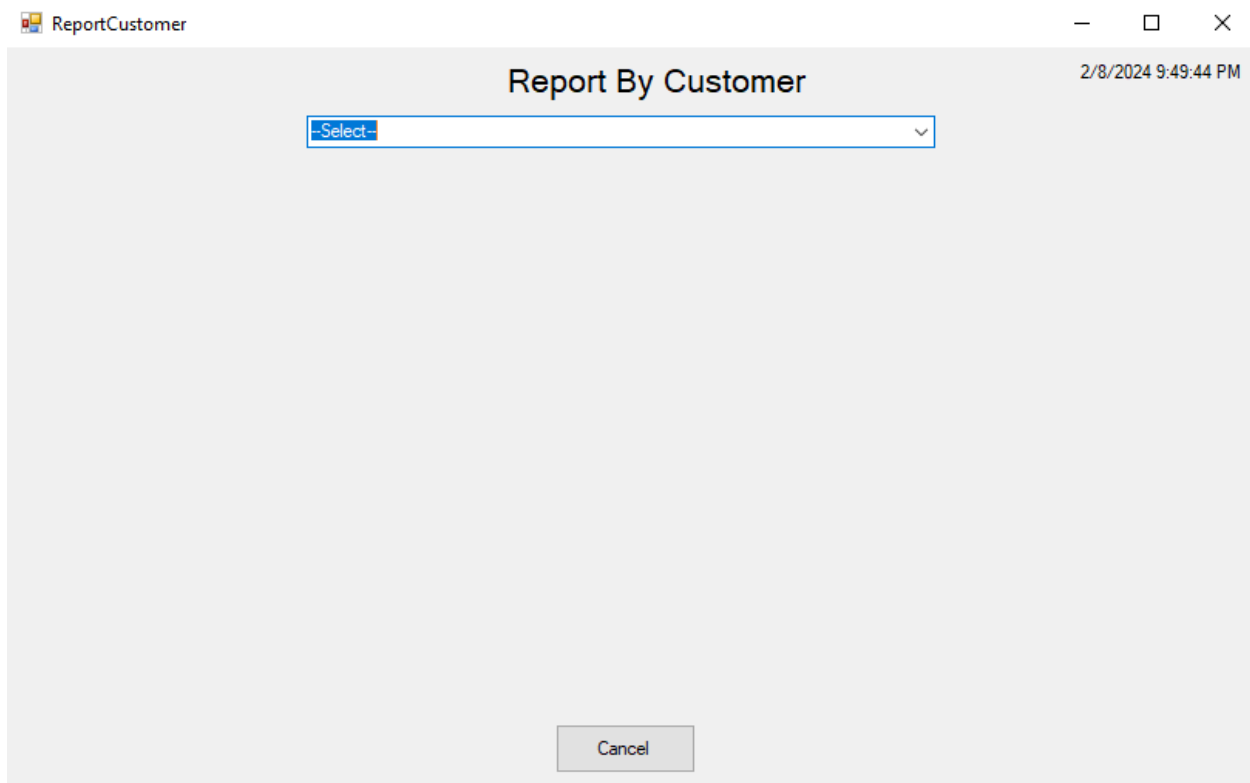


REPORT BY CUSTOMER

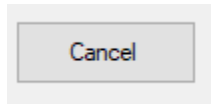
1. *To access the reporting feature, from the Schedule module, click on “CUSTOMER REPORT” near the bottom right of the page.*



2. *Once you are in the report page you may make the selection you want from the dropdown list and your report will be generated based upon your selection.*

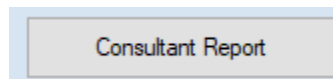


3. *At any time if you wish to cancel the report generation or want to back out to the main dashboard you may click the cancel button at any time.*

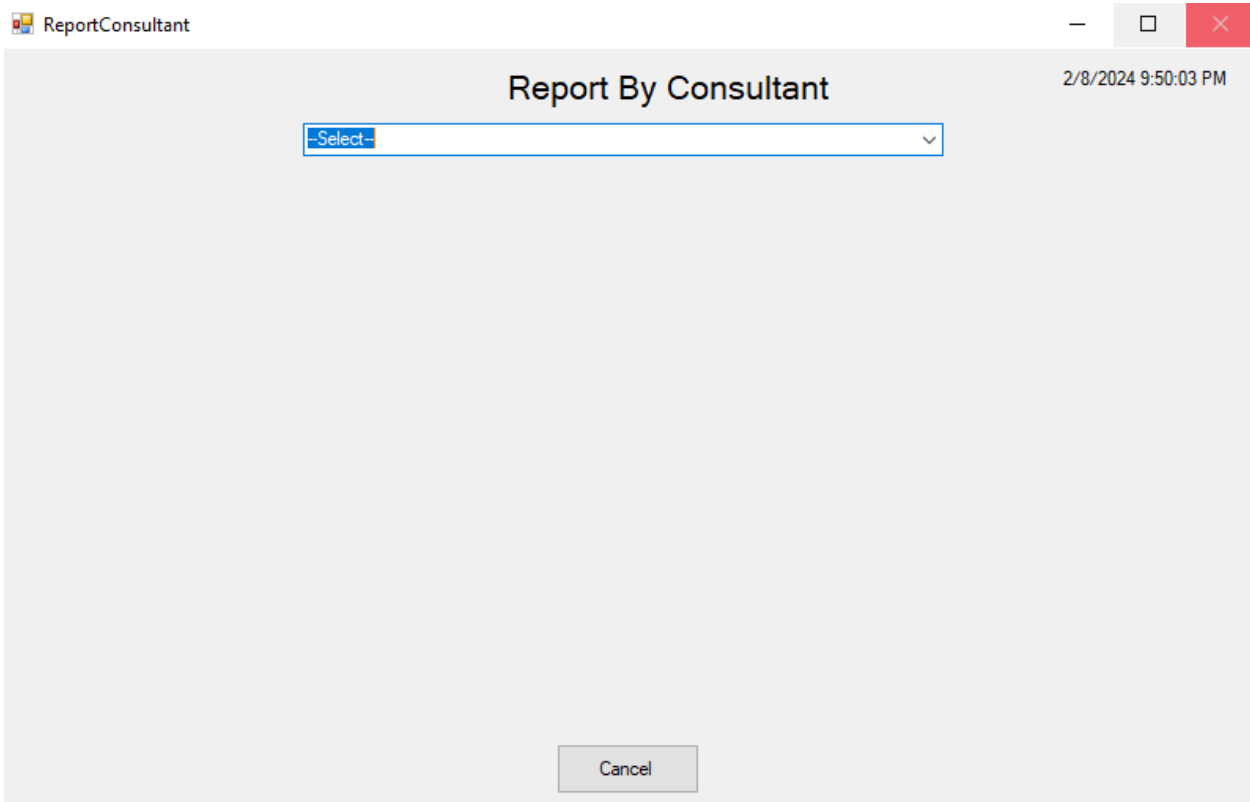


REPORT BY CONSULTANT

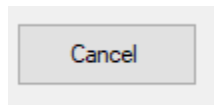
4. *To access the reporting feature, from the Schedule module, click on “CONSULTANT REPORT” near the bottom right of the page.*



5. *Once you are in the report page you may make the selection you want from the dropdown list and your report will be generated based upon your selection.*

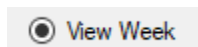


6. *At any time if you wish to cancel the report generation or want to back out to the main dashboard you may click the cancel button at any time.*

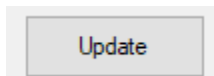


REPORT BY WEEK

1. *To access the reporting feature, from the Main Dashboard, click on “VIEW WEEK” Radio button near the bottom center of the page.*



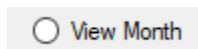
2. *Then select the “UPDATE” button.*



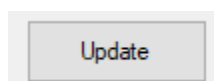
3. *This will now fill the data grid view on the main dashboard with the listed appointments for the current week.*

REPORT BY MONTH

1. *To access the reporting feature, from the Main Dashboard, click on “VIEW MONTH” Radio button near the bottom center of the page.*



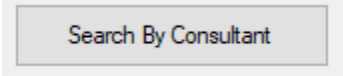
2. *Then select the “UPDATE” button.*



3. *This will now fill the data grid view on the main dashboard with the listed appointments for the current month.*

SEARCH BY CONSULTANT

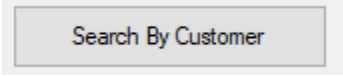
1. *If you wish to search by consultant you may click the “SEARCH BY CONSULTANT” button near the bottom center of the main dashboard.*

A rectangular button with a light gray border and a slightly darker gray background. The text "Search By Consultant" is centered in a dark gray, sans-serif font.

2. *This will bring you to the “REPORT BY CONSULTANT” page. To see how to use this feature please reference the above section “REPORT BY CONSULTANT”.*

SEARCH BY CUSTOMER

1. *If you wish to search by consultant you may click the “SEARCH BY CUSTOMER” button near the bottom center of the main dashboard.*

A rectangular button with a light gray border and a slightly darker gray background. The text "Search By Customer" is centered in a dark gray, sans-serif font.

2. *This will bring you to the “REPORT BY CUSTOMER” page. To see how to use this feature please reference the above section “REPORT BY CUSTOMER”.*

PANOPTO VIDEO LINK

<https://wgu.hosted.panopto.com/Panopto/Pages/Viewer.aspx?id=31dd6e31-ec70-47e0-affe-b1150020d60f>