Plur-e

Configuration and use of Plur-e Web Dashboard

By

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Plur-e

TABLE OF CONTENTS

Plur-E Web Dashboard Configuration 3

Subscription 5

Enviroments 6

Security 7

- Create a new user 8
- Role Creation 9
- Create a new printer 10
- Edit a printer 11

Documents 12

Payments 13

- Payment method creation 14
- Edit payment method 14

Shipments 15

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Change Record

Date	Author	Version	Change reference
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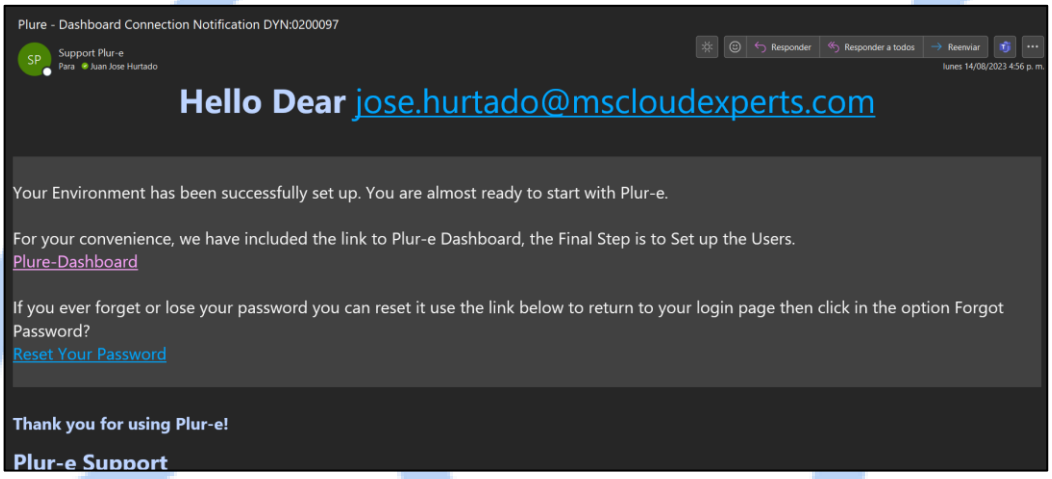
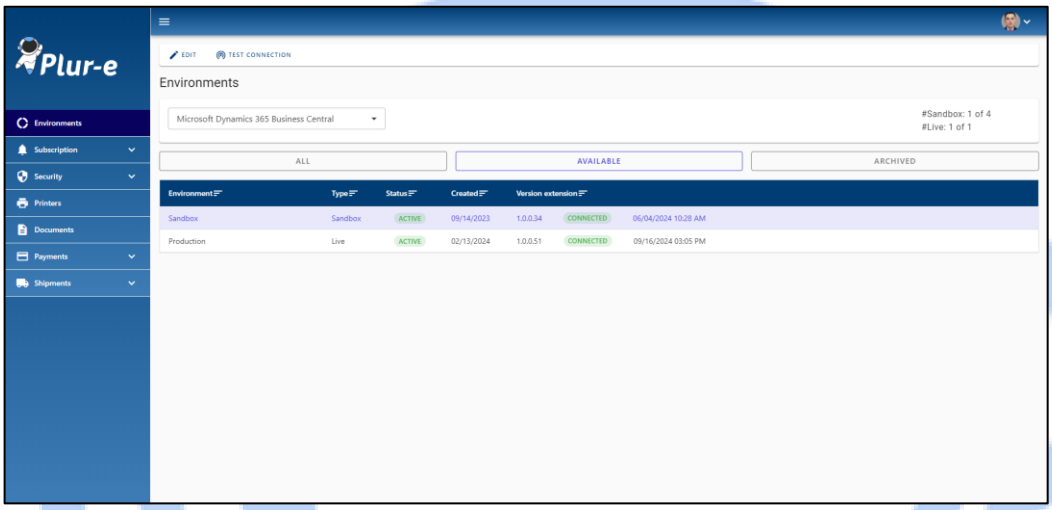
Introduction

Plur-E is a mobile application for Android devices that provides fast and efficient management of the sales, warehouse and inventory management and payment modules of Dynamics 365 Business Central ERP through its extension. This document summarizes the functionalities of the Plur-e Dashboard.

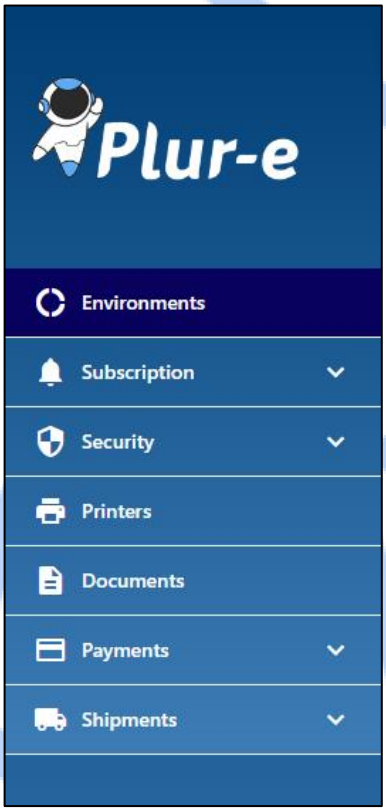
Plur-E Web Dashboard Configuration

Once the Plur-e extension has been installed in Business Central, you should receive an email from Support Plur-e, where it mentions that the environment was configured correctly, in this email we can find the link to enter the Plur-e Dashboard to correctly configure the users that will use the application.





In the Plur-e dashboard we can find the Enviroments, Subscription, Security, Printers, Documents, Payments and Shipments sections.



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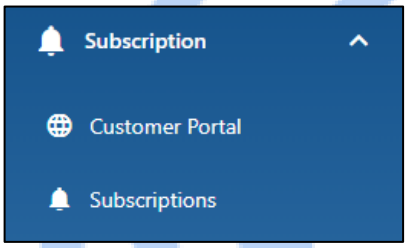
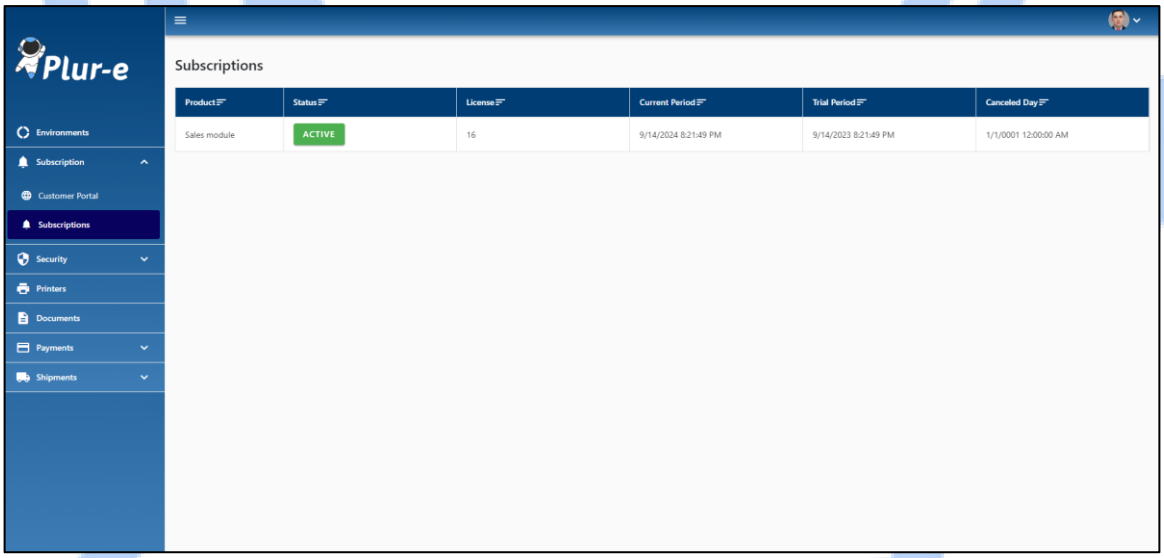
Subscription

In this section you can find the Customer Portal and the current Plur-e subscription.





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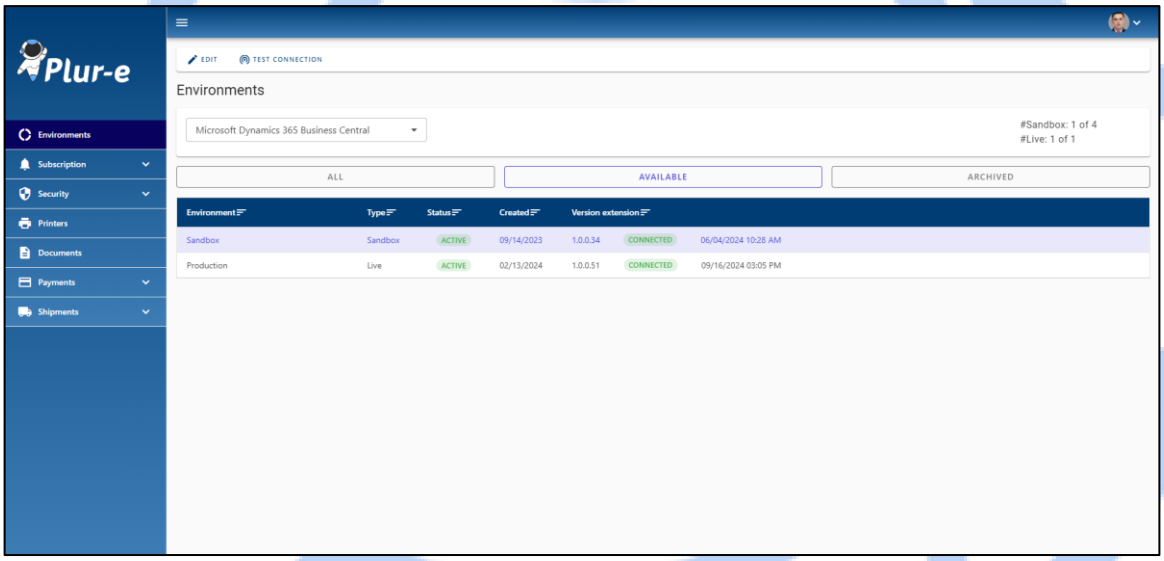
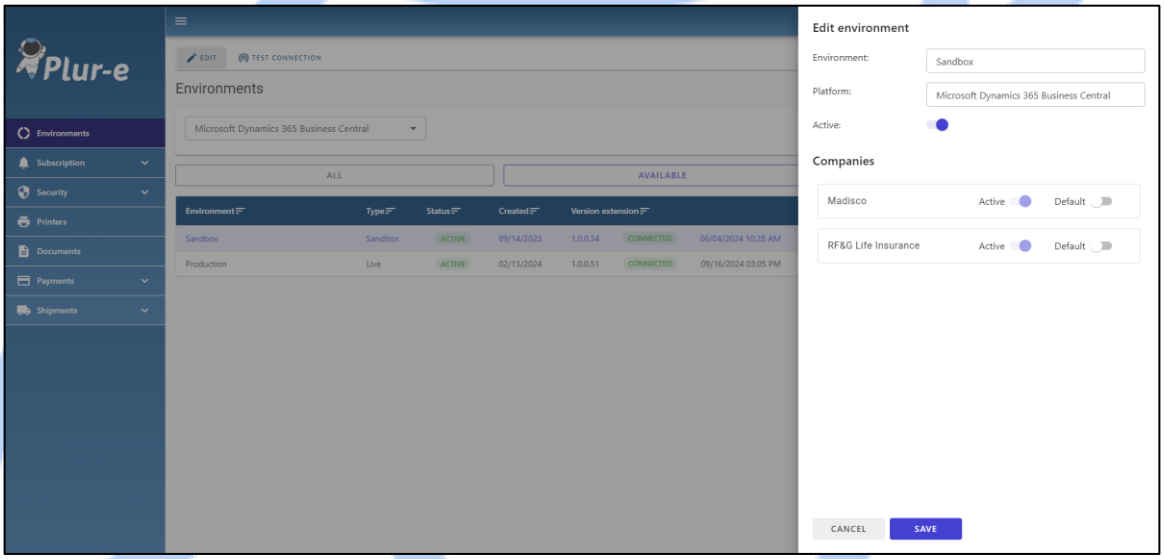
Enviroments

In this section we will see the BC environment previously configured; in this section we will be able to modify aspects of it as well as test the connection to the Business Central extension.





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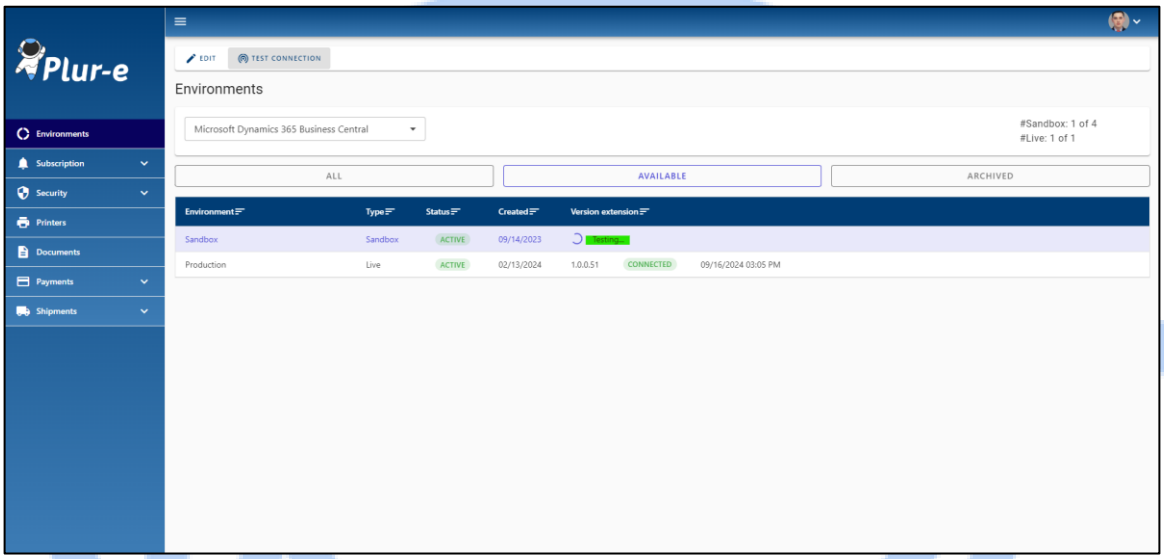
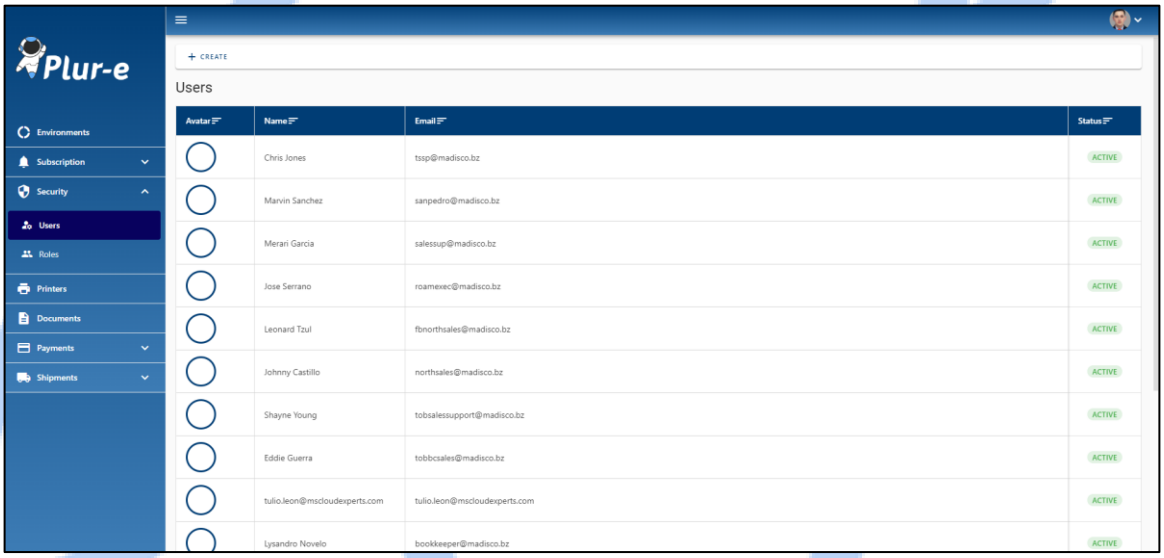


Security

In the security section we can manage the users that will enter the mobile App, being able to configure the permissions, as well as their roles and salesperson that they have associated.



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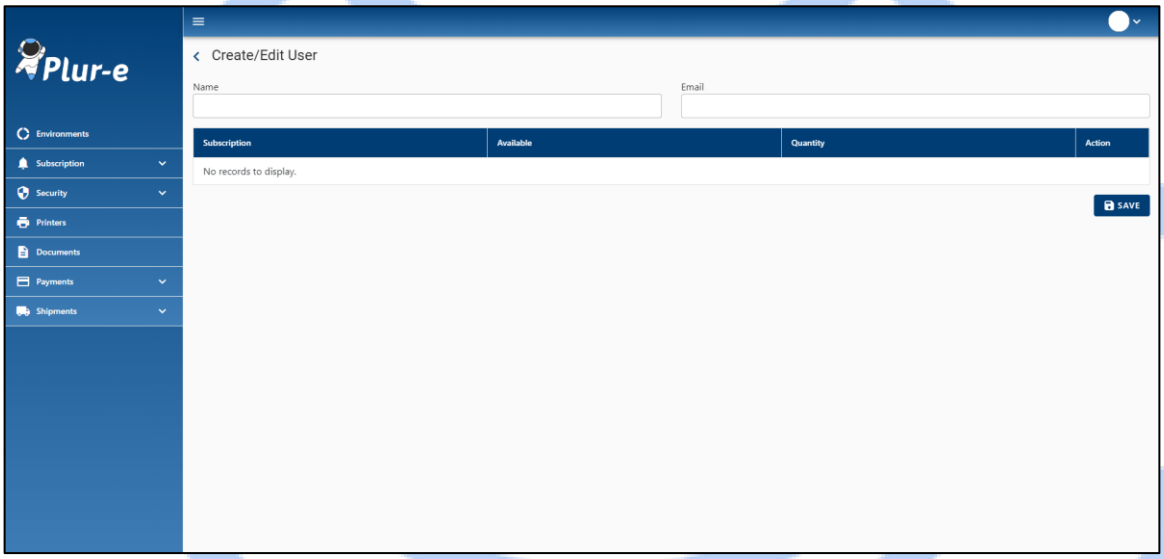
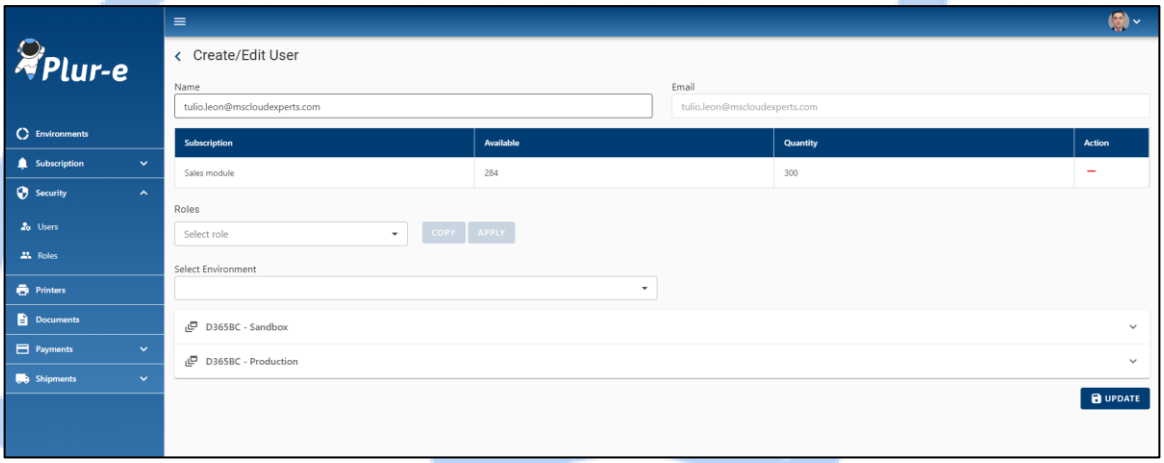
Create a new user



You can also reset passwords, edit and activate or deactivate users, even delete them.



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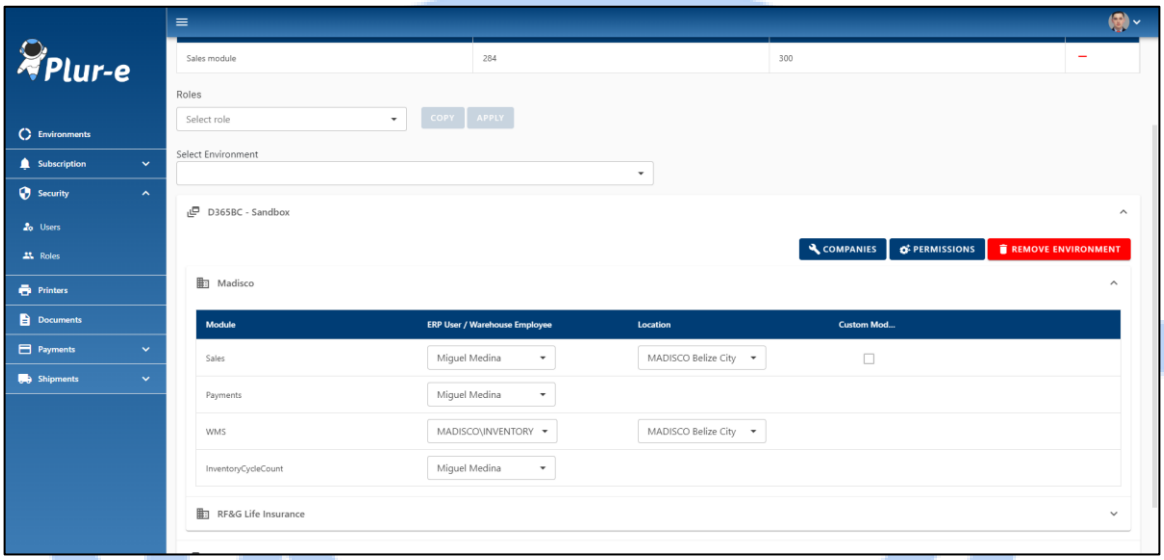
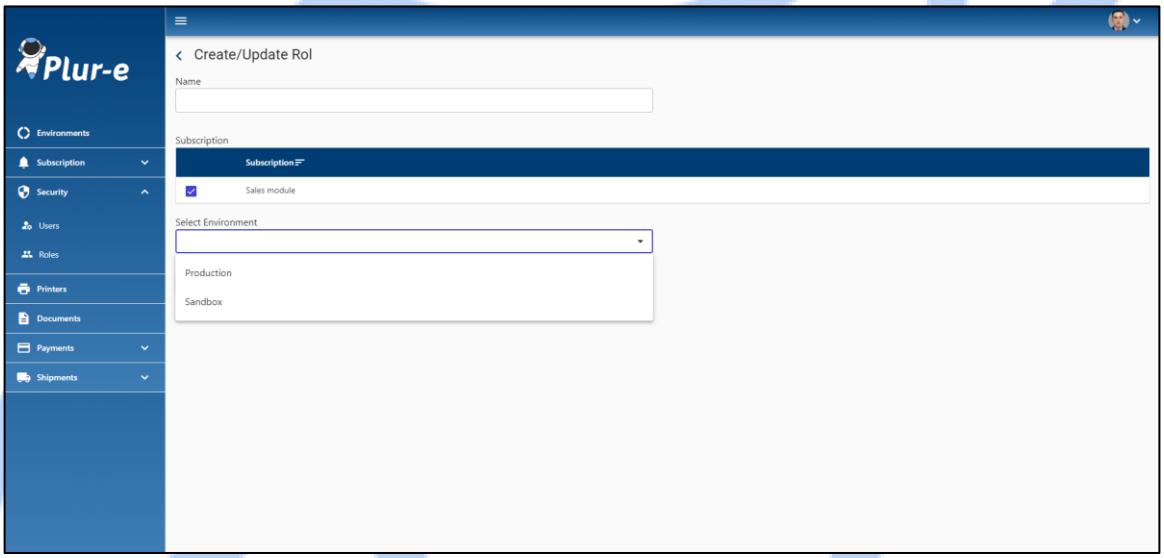


Role Creation

In this section you can also create roles for specific environments.



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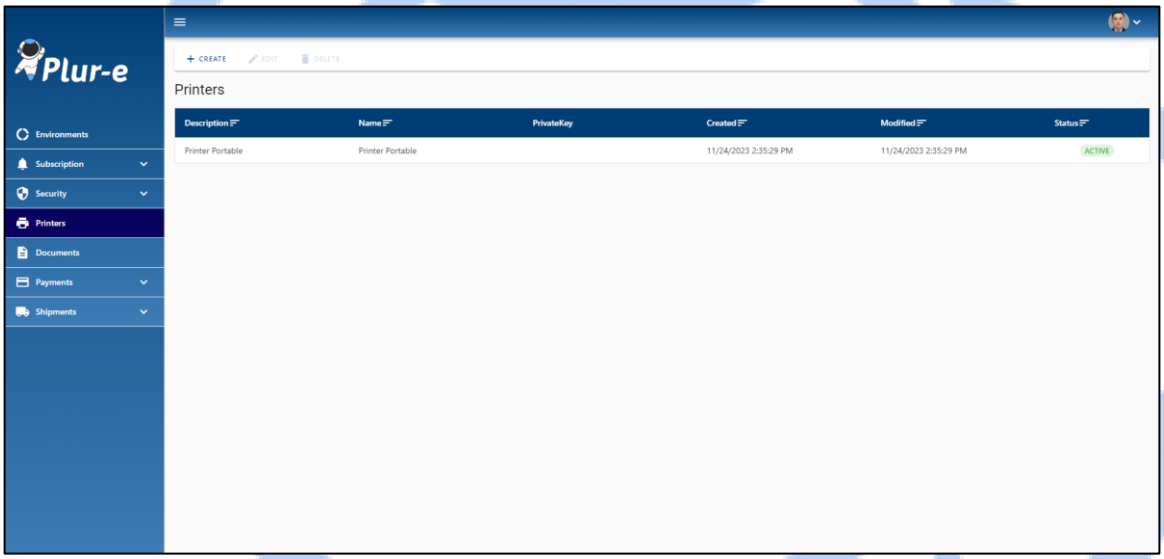
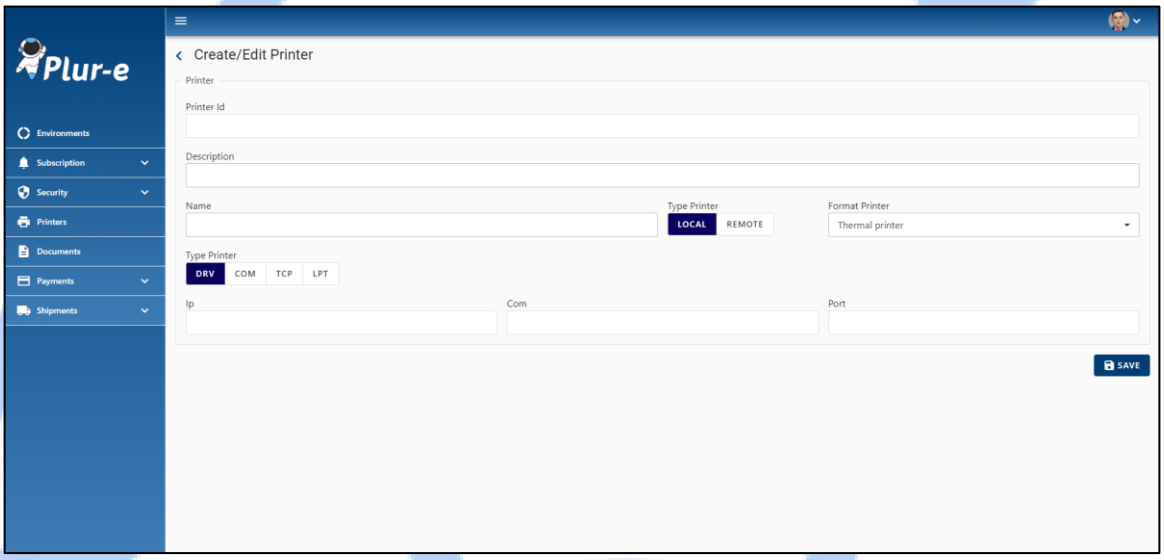
Printers

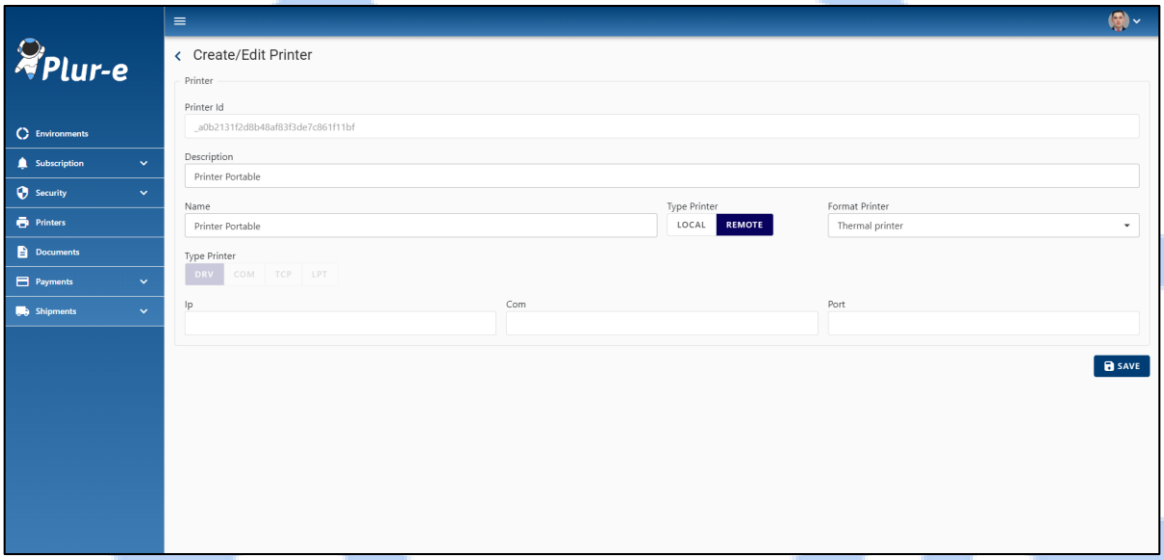
In the printers section you can create, edit and delete the printers linked to the mobile device to print reports exclusive to Plur-e.



Create a new printer



Edit a printer



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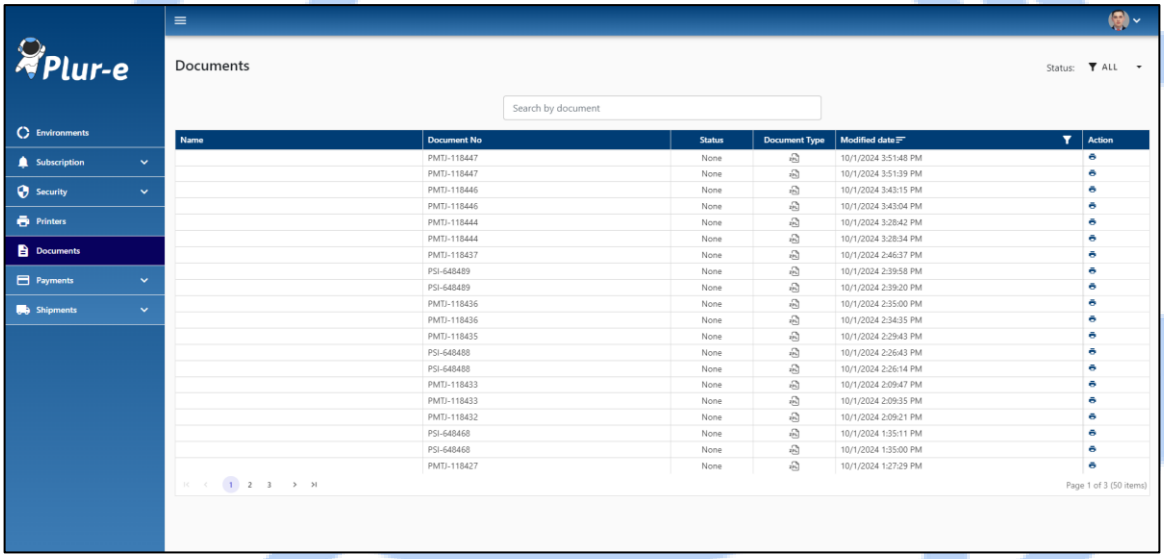
Documents

In the documents section you can view a history of the documents printed by the device, as well as view them in their original extension and print them.



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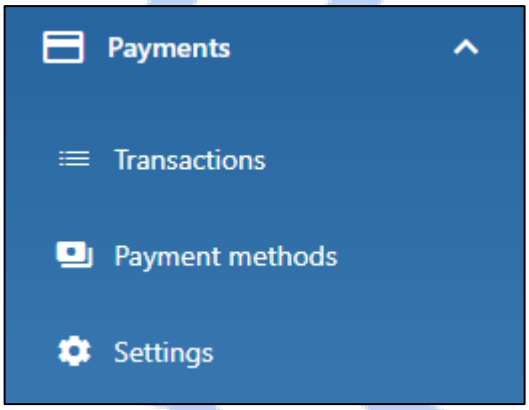
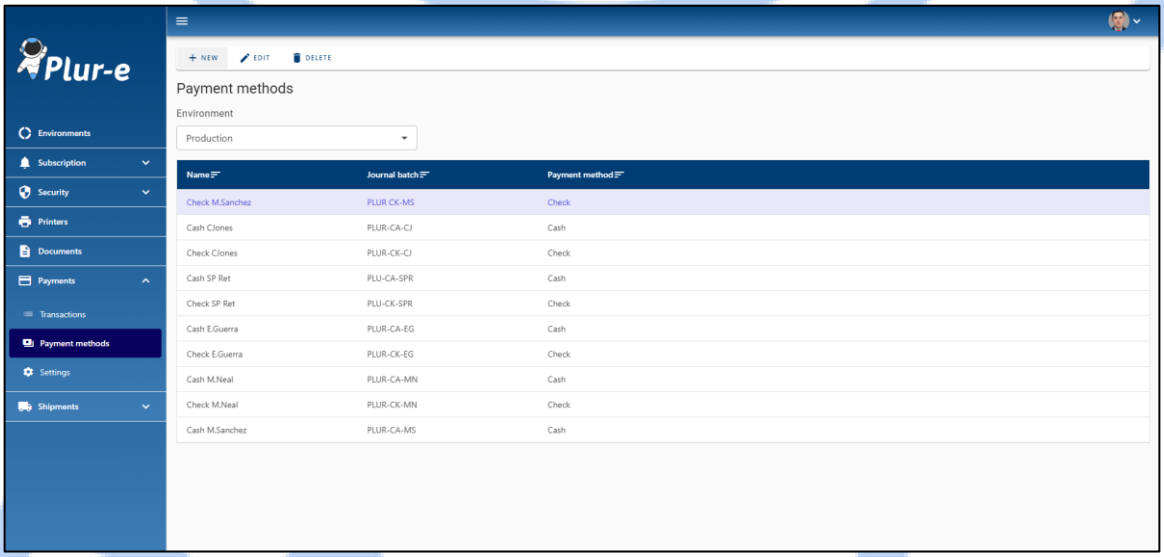
Payments

In the Payments section you can create, edit or delete payment methods, which must be equivalent to the Batches created in the General Journal Batches of Business Central.





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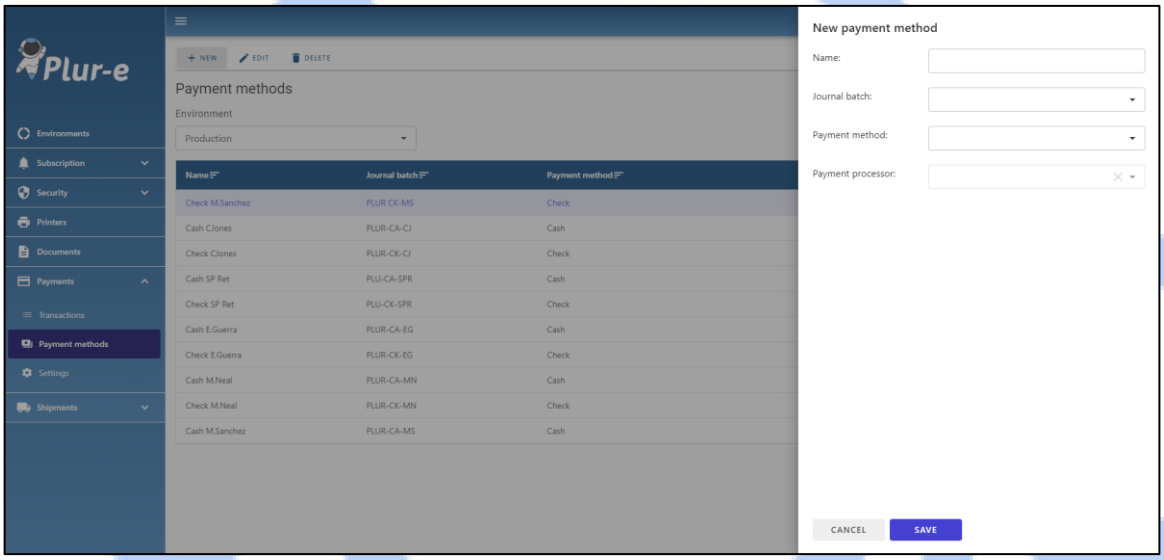
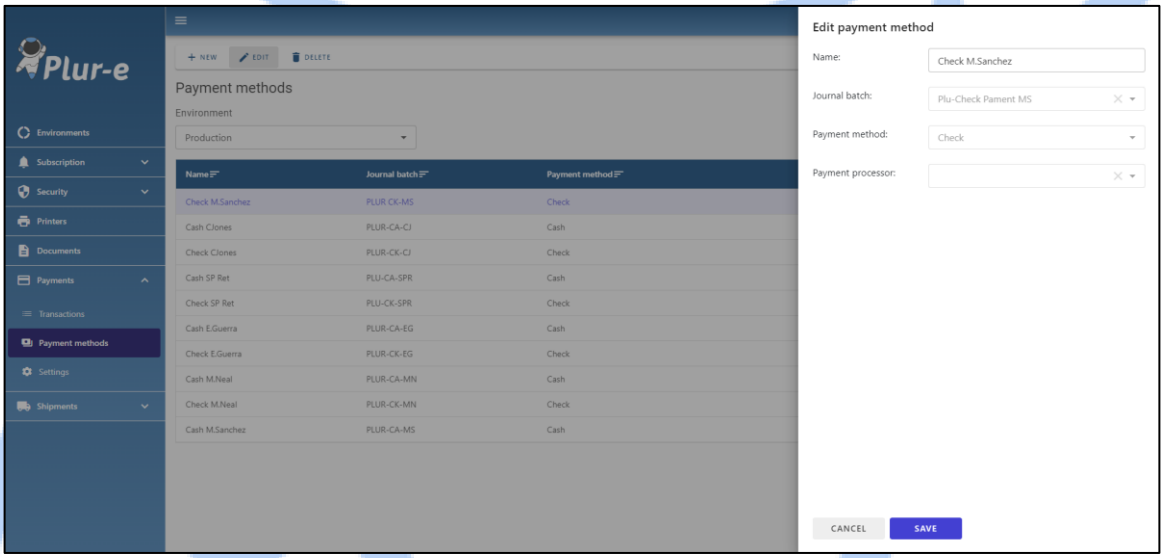
Payment method creation



Edit payment method



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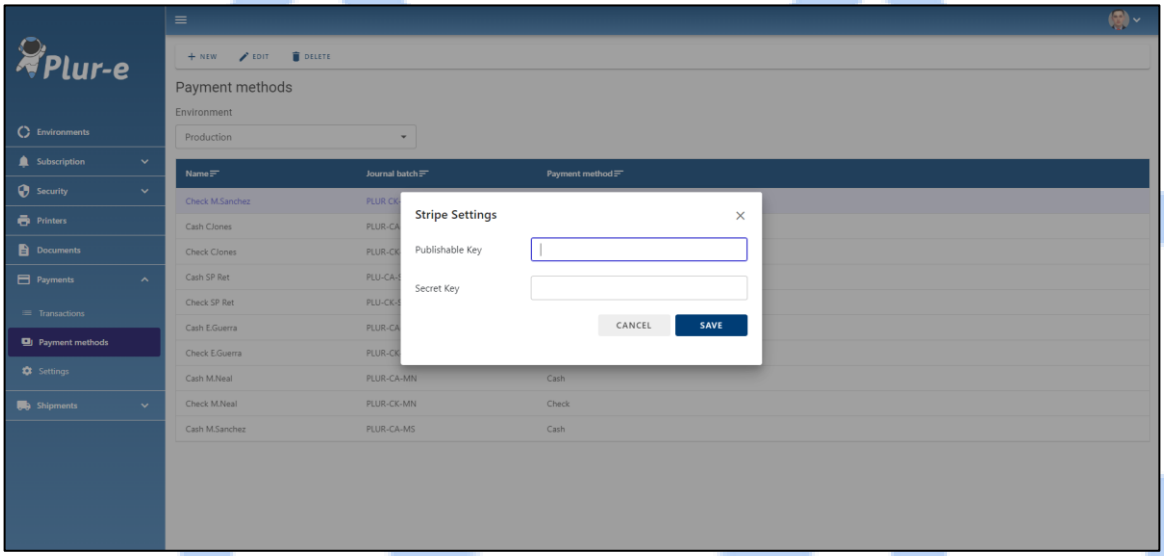
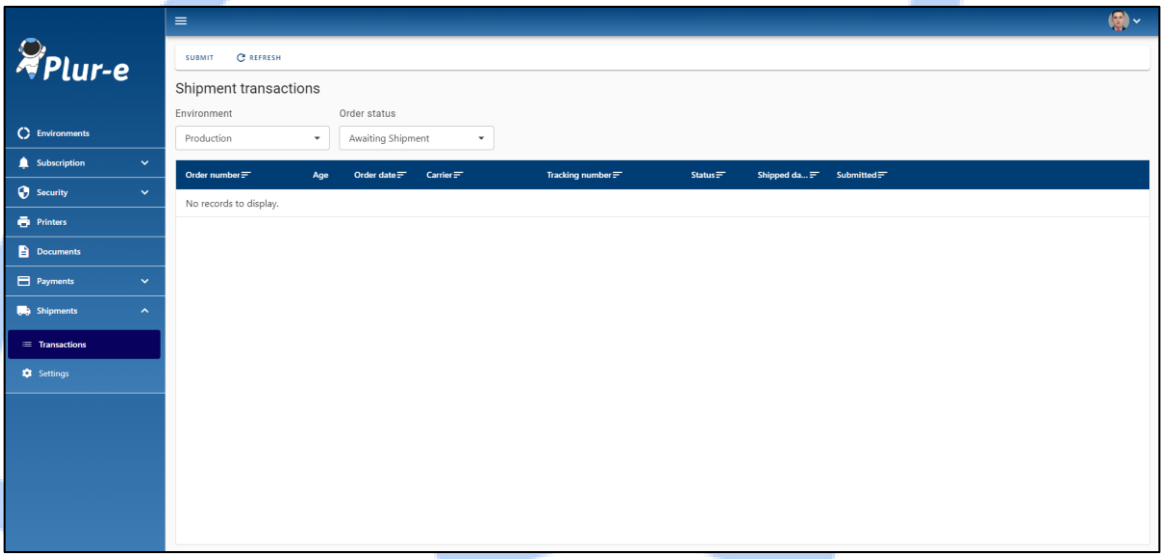
In this section you can also configure the keys necessary for Plure to correctly link to the Stripe payment platform.



Shipments

En la seccion de Shipments se puede ver las ultimas transacciones realizadas y el settings para configurar el api de Ship Satation,



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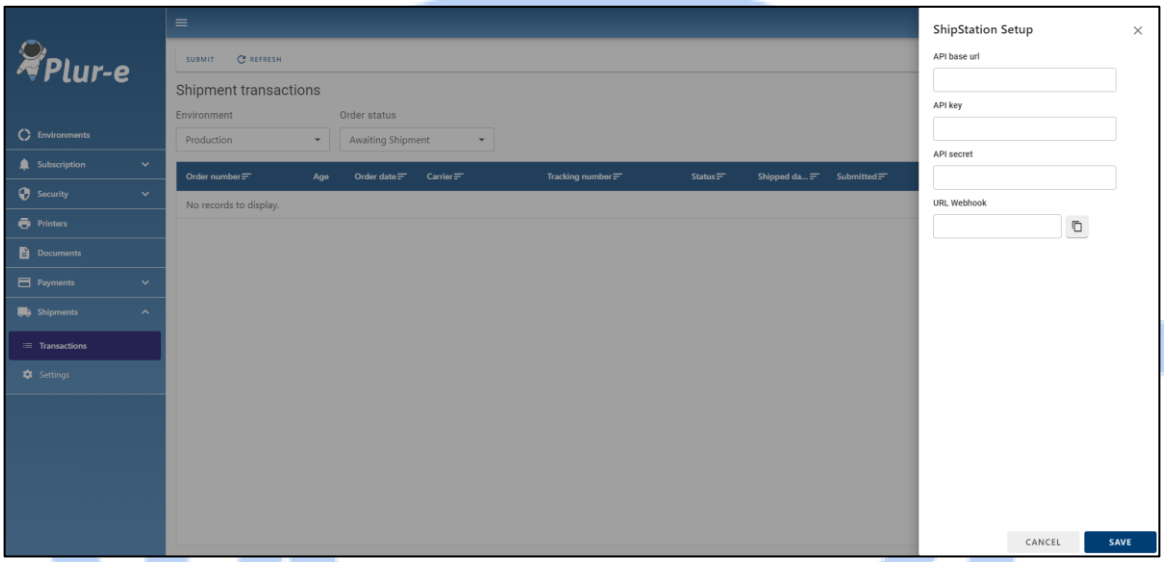

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