

PERSONAL FINANCIAL STATEMENT

Statement Date: _____

Name: _____	
Address: _____	
City, State Zip: _____	Phone: _____
Home Telephone: _____	Cell Phone: _____

ASSETS		LIABILITIES	
1 Cash on Hand & in Banks		25 Loans from Friends	
2 Cash Value of Life Insurance		26 Loans from Family - Federal State	
3 U.S. Gov. Securities		27 Other Loans - Interest	
4 Other Marketable Securities		28 Life Insurance Policies	
5 Notes & Accounts Receivable - Good		29 Other Payable	
6 Other Assets Readily Convertible to Cash - Itemize		30 Other Liabilities Due within 1 Year - Itemize	
7			
8			
9			
10 TOTAL CURRENT ASSETS		31 TOTAL CURRENT LIABILITIES	\$0.00
11 Real Estate Owned		32 Other Long Term Mortgage Payable	
12 Mortgages & Contracts Owned		33 Other Liens & Assessments Payable	
13 Notes & Accounts Receivable - Doubtful		34 Other Debts - Itemize	
14 Notes Due from Relatives & Friends		35	
15 Other Securities - Not Readily Marketable		36	
16 Personal Property		37	
17 Other Assets - Itemize		38 TOTAL LIABILITIES	\$0.00
18		39 Net Worth (Total Assets - Total Liabilities)	\$0.00
19		40 TOTAL LIABILITIES & NET WORTH	\$0.00
20 TOTAL ASSETS	\$0.00		

ANNUAL INCOME		ESTIMATE OF ANNUAL EXPENSES	
Salary, Bonuses & Commissions		Income Taxes	
Dividends & Interest		Other Taxes	
Rental & Lease Income (Net)		Insurance Premiums	
Other Income - Itemize		Mortgage Payments	
Other Persons Salary, Bonuses & Commissions		Rent Payable	
Other Income of Other Person - Itemize		Other Expenses	
Total	\$0.00	Total	\$0.00

GENERAL INFORMATION		CONTINGENT LIABILITIES	
Are any Assets Pledged? <input type="checkbox"/> No <input type="checkbox"/> Yes		As Endorser, Co-maker or Guarantor- Yes	
Are you a Defendant in any Suits or Legal Actions? <input type="checkbox"/> No <input type="checkbox"/> Yes		On Leases or Contracts	
(Explain)		Legal Claims	
Have you ever been declared Bankrupt in the last 10 years? <input type="checkbox"/> No <input type="checkbox"/> Yes		Federal - State Income Taxes	
(Explain)		Other -	

Section II

A CASH IN BANKS AND NOTES DUE TO BANKS

Name of Bank	Type of Account	Type of Ownership	On Deposit	Notes Due Banks	COLLATERAL (If any) & Type of Ownership
Cash on Hand					
TOTALS			\$0.00	\$0.00	