OpenRIMS Dictionaries creation/maintenance manual

Contents

Definition	
How to locate and "open" a dictionary?	4
How to manage a dictionary?	5
How to add, remove and extend items?	6
How to add items from the external source	7
Import items from the existing dictionary to the newly created	7
Import items from web site or other information systems	8
Item definitions for the provided dictionaries	10
dictionary.guest.applications, dictionary.guest.renewal	10
dictionary.guest.amendments	11
dictionary.guest.deregistration	12
dictionary.admin.units	12
dictionary.system.tiles	13
dictionary.system.finalization	14
dictionary.system.role	14
dictionary.shutdown.applications	14
dictionary.system.lifecycle	14
dictionary.system.submit	14

Definition

A dictionary keeps a list of pre-defined data items. An example is the Administrative Units Dictionary, which keeps administrative units in the country-specific hierarchy.

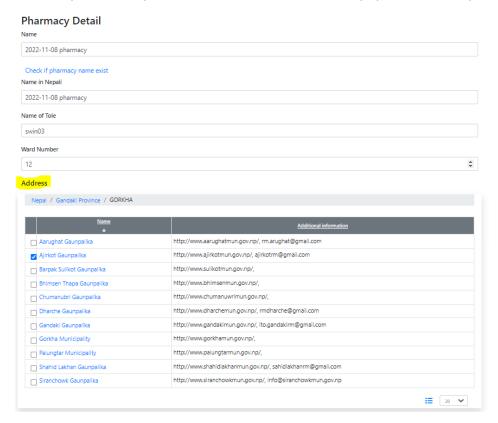


Figure 1 Municipality administrative unit selected from the province-district hierarchy

A dictionary item definition is multi-lingual. It means that the data may be defined separately for any language available in the particular OpenRIMS installation.

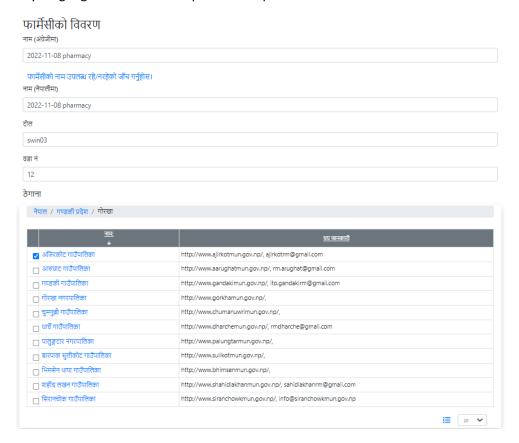


Figure 2 Switch to another language to define and use data in this language

- 1. A dictionary can be created by a Supervisor User or provided by the OpenRIMS software
- 2. Dictionary items can be maintained only by a Supervisor User.
 - 2.1. A dictionary can be used as an application data classifier, administrative units' reference, checklists definitions, list of files to upload, list of files to download, and system parameters.
 - 2.2. Any dictionary allows the Supervisor to edit existing items, but some dictionaries do not allow adding new items.
 - 2.3. It is possible to define one or multi-level dictionary items.
 - 2.4. Depending on the usage context, any dictionary may allow single-item or multi-item choices.
- 3. Any given dictionary has a unique identifier or URL¹. The URL should start with the word "dictionary" For example "dictionary.system.resources.images"
- 4. For any dictionary item definition consists of a preferred label and description. For the provided dictionaries the item definition is extended [Item definitions for the provided dictionaries]

3

¹ Universal Resource Locator

How to locate and "open" a dictionary?

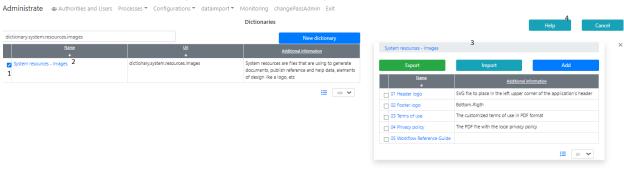


Figure 3 Any dictionary can be located by a URL or any part of the URL,e.g., dictionary.system.resources.images

- 1. Open a list of items
- 2. Manage a dictionary
- 3. The list of items
- 4. This document

How to manage a dictionary?

Managing a dictionary means creating a new one and renaming an existing one.

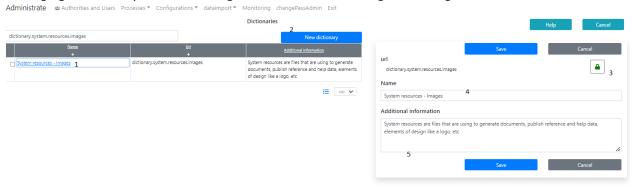


Figure 4 Click on the dictionary name to manage a dictionary

- 1. Click to manage an existing dictionary
- 2. Click to add a new empty dictionary
- 3. Click to allow edit the dictionary URL. Please use this only for new dictionaries or in case of a mistake
- 4. The human-readable name of the dictionary. It is multi-language
- 5. The description of the dictionary. It is multi-language

It is possible to create a new or rename an existing dictionary. There is no way to remove a dictionary

How to add, remove and extend items?

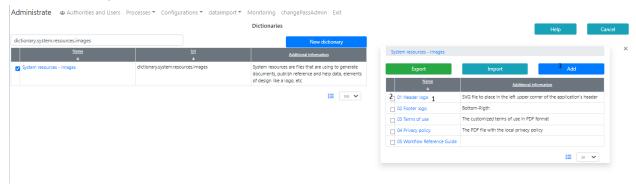


Figure 5 Select a dictionary using the checkbox to manage items

- 1. Click to edit the item
- 2. Select a checkbox to extend the item to the next level, e.g., country->province
- 3. Add a new item to the current level

The list of items is alphabetically sorted.

How to add items from the external source

Import items from the existing dictionary to the newly created

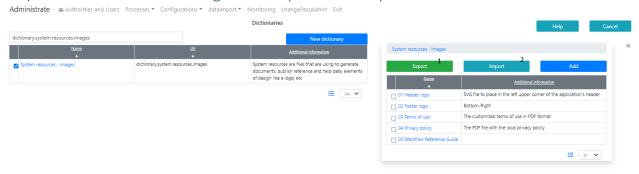


Figure 6 It is possible to export items from one dictionary and import them into another

- 1. Export one level of items into an MS Excel file. For multi-level items, repeat for each level
- 2. Add previously exported MS Excel items to the current level of the newly created dictionary

Import items from web site or other information systems

It is possible to import the dictionary items from the website or others information systems. Suppose it should be dosage forms from the FHIR site https://build.fhir.org/valueset-medication-form-codes.html

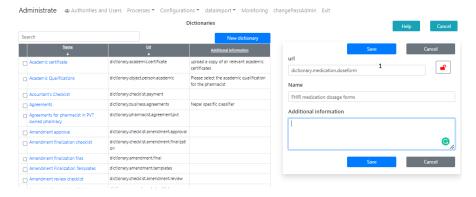


Figure 7 Create a new empty dictionary

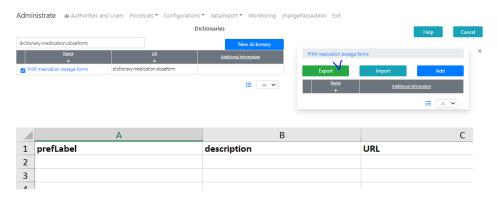


Figure 8 Export an empty list of items to the Excel file

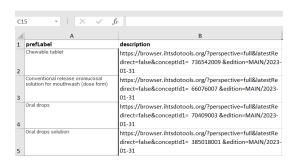


Figure 9 Copy values from the website to the exported Excel file

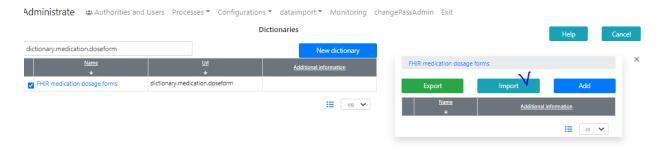


Figure 10 Import them

Item definitions for the provided dictionaries dictionary.guest.applications, dictionary.guest.renewal

Applications for getting or renewing a permit

Parameter	Description	Example
Name	The short human-readable name of	Register a company
	collaboration. It may be multi-lingual	
Additional	The detailed description of a collaboration It	Allow registering a company
information	may be multi-lingual	and users that may act on
		behalf of a company
URL	Application data configuration URL	applicant.data
Application URL	Collaboration process configuration	application.register.company
	(Administrative-Processes-Workflows) Can be	
	the same for many collaborations	
Data	The same as the URL	applicant.data
Configuration		
URL		
Checklist	The dictionary contains a self-check checklist,	dictionary.applicant.checklist
Dictionary URL	e.g., the checklist that should be filed before	
	the applicant applies to self-ensure that the	
	application has been filled out properly.	

dictionary.guest.amendments

Collaborations related to modifications of the permit that are asked by the permit holder.

Parameter	Description	Example
Name	The short human's readable name of a collaboration	Owner
Additional information	The detailed description of a collaborations	Add a new owner or remove an existing owner. Note that if the pharmacy is changing owner, you need to add the new first, then delete the old owner after
URL	The URL of the modification subject electronic form. This form should contain the same or fewer variables that are defined for the modified page	site.owners.modification
Application URL	Collaboration process configuration (Administrative-Processes-Workflows) Can be the same for many collaborations	application.modification
Data Configuration URL	Application data configuration URL	modification.person.owner
Checklist Dictionary URL	The dictionary contains a self-check checklist, e.g., the checklist that should be filed before the applicant applies to self-ensure that the application has been filled out properly.	dictionary.amendment.owner.checklist

dictionary.guest.deregistration

Collaborations to cancel a permit initiated by a permit holder.

Parameter	Description	Example
Name	The short human's readable name of a	De-register retail pharmacy owned
	collaboration	by a company
Additional	The detailed description of a collaborations	
information		
URL	The URL of application data that will be de-	retail.site.owned.pvt
	registered	
Application URL	Collaboration process configuration	application.deregistration
	(Administrative-Processes-Workflows) Can	
	be the same for many collaborations	
Data	Application data configuration URL	retail.site.owned.pvt.deregistration
Configuration		
URL		
Checklist	The dictionary contains a self-check	dictionary.checklist.deregistration
Dictionary URL	checklist, e.g., the checklist that should be	
	filed before the applicant applies to self-	
	ensure that the application has been filled	
	out properly.	

dictionary.admin.units

Dictionary, which keeps administrative units in the country-specific hierarchy

Parameter	Description	Example
Name	The name of an administrative unit	Bagmati Province
Additional	A detailed description of the administrative	Bagmati is named after the
information	unit	Bagmati River which runs
		through the Kathmandu valley.
		The river is considered the
		source of the Newar civilization
		and urbanization
URL	Not used	
GIS	The GIS location of the convenient center of	27.703430;85.318418
	the admin unit. The convenience center is	
	very often not the same as the geographical	
	one. Imagine, that the geographical center is	
	in the middle of the lake or desert.	
Zoom	Some number, typically between 12 and 20,	12
	helps to display the administrative unit using	
	Google Map.	

dictionary.system.tiles

This dictionary is to configure software features for each user's role. There are two levels in the dictionary. The first level determines a user's role and the second - is a group of features available for the role.

Parameter	Description	Possible values
Name	The human-readable name of a role.	guest, admin, moderator, screener,
	This name is not multi-lingual.	inspector, accountant, reviewer,
		secretary, landing
The other parameters are not in use		

Table 1 The first level is a role

It is strongly recommended to edit this dictionary using Administrate-Configuration-Tiles

Parameter	Description	Example
Name	The name of a group of	Applications
	features. It will be placed on	
	the bottom of the closed tile.	
	The name is multi-lingual	
Additional	This text will be placed inside	This section allows you to start and track the
information	the opened tile to explain the	processes related to medicines manufacturing and
	features available. The text is	marketing authorization, importation
	multi-lingual	recommendations and permissions, and pharmacy
		registration.
URL	Not used	
iconurl	The URL of a picture. The best	/img/tiles/registration.jpg
	format of the picture is SVG	
	format. The picture decorates	
	a closed tile. The URL of the	
	picture may be internal or	
	external. The pictures	
	available internally can be	
	found in the initial software	
	installation.	
moreurl	URL link to the features. The	/guest#applications – internal features
	features may be external or	https://datastudio.google.com/reporting/0393b44a-
	internal. The features	<u>678c-4e28-a839-fc5d244b6455</u> - external features
	available internally can be	
	found in the initial software	
	installation	
morelbl	A label to start the group of	Start
	features. It is multilingual	
layout	The on-screen position of the	0;0
	tile (Row, Col)	

Table 2 A group of features available for a role

dictionary.system.finalization

Human readable names for collaboration finalization actions. This dictionary is used internally in collaboration configurations. It allows making the action's names multi-lingual as well as adding descriptions to them.

Parameter	Description	Example
Name	The name of a finalization action. The	Approve
	name is multi-lingual	
Additional	The detailed description of a	Approve an application
information	finalization action	

dictionary.system.role

Human readable names for user's roles. This dictionary is used internally in the collaboration and access control configurations. It allows adapting role names to the particular NMRA organization structure and existing SOPs.

Parameter	Description	Example
Name	The name of a role. The name is	Secretary
	multi-lingual	
Additional	The detailed description of a role	The front-office person responsible
information		

dictionary.shutdown.applications

Not used for now. Will be used for Collaboration to cancel a permit initiated by the NMRA

dictionary.system.lifecycle

Not used for now.

dictionary.system.submit