

# Workflow Assistant

(2024-04-11)

## Contents

Motivation..... 2

The screen..... 2

Details ..... 2

Electronic Forms..... 3

    Check for undefined pages..... 3

    Edit a page..... 4

    Define a page ..... 4

    Re-check for undefined pages..... 4

## Motivation

The workflow definition requires definitions of:

- Dictionaries
- Downloadable Resources
- Electronic forms
- Workflow activities

The Workflow Assistant provides the capability to check the existence of definitions in one screen. It is expected that this will allow defining a workflow configuration with significantly less labor time and effort.

The current release introduces the first iteration of the Workflow Assistant – Electronic Forms Assistant.

## The screen

The screen below indicated that the electronic forms for this workflow are defined completely. The indicator is the green color of the expandable section (3).

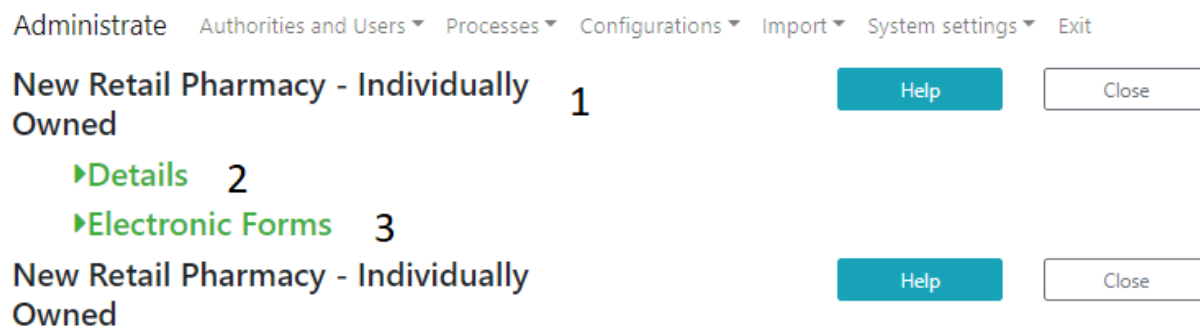


Figure 1 The initial screen

1. Name of the workflow
2. Details of the workflow
3. Electronic form definitions

Figure 2 All forms for workflow in one place

The list above includes all forms that should be defined for application and activities. Green marks in the right column mean that configurations of the forms exist.

## Details

The Details section contains general workflow data – name, URLs, etc. This data is not editable.

## Electronic Forms

### Check for undefined pages

The Electronic Forms section allows search for undefined pages and provides a convenient way to design all application and workflow-related pages.

Any given page is defined if at least one field on this page is defined.

The green color of the section header indicates that all pages are defined, otherwise the color is red.

#### New Retail Pharmacy - Individually Owned

##### ►Details

##### ▼Electronic Forms

URL	
extern.links	✓
owner.details	✓
person.qualification	✓
pharmacist.details	✓
pharmacist.employee.agreements	✓
pharmacy.name.check	✓
pharmacy.retail.site.solution	✓
pharmacy.site.certificate	✓
pharmacy.site.inspection.reports	✓
pharmacy.site.payment	✓

< 1 2 >

10 ▼

#### New Retail Pharmacy - Individually Owned

Figure 3 All pages are defined

Administrate Authorities and Users ▼ Processes ▼ Configurations ▼ Import ▼ System settings ▼ Exit

#### Production process

##### ►Details

##### ▼Electronic Forms

URL	
extern.links	✓
pharmacy.name.check	✓
pharmacy.retail.site.solution	✓
pharmacy.site.certificate	✓
pharmacy.site.inspection.reports	✓
test.data	✗

10 ▼

#### Production process

Figure 4 The page "test.data" is not defined

Edit a page

Click on the link to edit the page the same way as in the Data Configurator. The only difference – it is impossible to edit the URL and description of the page.

Production process

Details

Electronic Forms

URL	
extern.links	✓
pharmacy.name.check	✓
pharmacy.retail.site.solution	✓
pharmacy.site.certificate	✓
pharmacy.site.inspection.reports	✓
test.data	✗

pharmacy.retail.site.solution

Search

AddPreviewExplore

row	col	Order	Variables	ext	Class	Additional information
1	0	0	certificate		registers	The certificate data
1	0	1	renewdate		schedulers	
1	1	0	templates		resources	Templates for certificate and letter
1	1	1	documents		documents	

ReloadHelpClose

Figure 5 Edit an existing page

Define a page

Undefined pages are marked by the red icon. Click on the link of the not defined page allows both – define new page and variables on it

Production process

Details

Electronic Forms

URL	
extern.links	✓
pharmacy.name.check	✓
pharmacy.retail.site.solution	✓
pharmacy.site.certificate	✓
pharmacy.site.inspection.reports	✓
test.data	✗

SaveRemoveCancelduplicate

URL

test.data

Additional information

The test data page

ReloadHelpClose

Figure 6 Add an undefined page

Re-check for undefined pages

Click the Reload button to re-check undefined pages