

PT ULIMA NITRA Tbk
Laporan Posisi Keuangan
30 Juni 2020, 31 Desember 2019, 2018 dan 2017
(Angka-angka Disajikan dalam Rupiah,
kecuali Dinyatakan Lain)

PT ULIMA NITRA Tbk
Statements of Financial Position
June 30, 2020, December 31, 2019, 2018 and 2017
(Figures are Presented in Rupiah,
unless Otherwise Stated)

| | Catatan/ Notes | 30 Juni/ June 30, 2020 | 31 Desember/ December 31, | | | |
|---------------------------------|-------------------|---------------------------|---------------------------|------------------------|------------------------|--------------------------------|
| | | | 2019 | 2018 | 2017 | |
| ASET | | | | | | ASSETS |
| ASET LANCAR | | | | | | CURRENT ASSETS |
| Kas dan setara kas | 4 | 7.015.557.148 | 11.917.432.793 | 20.701.902.534 | 4.744.972.363 | Cash and cash equivalents |
| Piutang usaha | | | | | | Trade accounts |
| pihak ketiga - setelah | | | | | | receivable from third |
| dikurangi cadangan | | | | | | parties - net of allowance |
| kerugian penurunan nilai | | | | | | for impairment |
| sebesar Rp 307.226.767 | | | | | | of Rp 307,226,767 as of |
| pada tanggal 30 Juni 2020 | 5,12,18 | 110.451.047.433 | 118.929.378.868 | 46.548.588.013 | 51.294.809.011 | June 30, 2020 |
| Piutang lain-lain pihak | | | | | | Other accounts receivable |
| ketiga | 6 | 780.201.728 | 5.545.933.039 | 150.554.508 | 291.708.590 | from third parties |
| Persediaan | 7 | 3.152.430.406 | 1.653.122.119 | - | - | Inventories |
| Pajak dibayar dimuka | 8 | - | - | 782.723.866 | - | Prepaid tax |
| Biaya dibayar dimuka | 9 | 3.555.857.822 | 2.964.954.101 | 3.504.194.578 | 3.088.796.596 | Prepaid expenses |
| Uang muka | 10,29 | 36.081.521.078 | 211.363.658 | 147.907.859 | 1.848.394.966 | Advances |
| Jumlah Aset Lancar | | 161.036.615.615 | 141.222.184.578 | 71.835.871.358 | 61.268.681.526 | Total Current Assets |
| ASET TIDAK LANCAR | | | | | | NONCURRENT ASSETS |
| Klaim pengembalian pajak | 26 | 2.120.266.832 | - | 5.269.706.993 | 5.269.706.993 | Claims for tax refund |
| Aset pajak tangguhan | 26 | - | 2.955.090.557 | - | 4.146.009.179 | Deferred tax assets |
| Aset tetap - setelah | | | | | | Property and equipment - |
| dikurangi akumulasi | | | | | | net of accumulated |
| penyusutan sebesar | | | | | | depreciation of |
| Rp 398.318.018.504, | | | | | | Rp 398,318,018,504, |
| Rp 393.230.242.280, | | | | | | Rp 393,230,242,280, |
| Rp 366.913.528.925 | | | | | | Rp 366,913,528,925 |
| dan Rp 399.371.050.417 | | | | | | and Rp 399,371,050,417 |
| pada tanggal 30 Juni 2020, | | | | | | as of June 30, 2020, |
| 31 Desember 2019, 2018, | 11,12, | | | | | December 31, 2019, 2018, |
| dan 2017 | 18,19 | 395.631.376.561 | 436.401.844.480 | 415.877.323.993 | 368.389.850.479 | and 2017 |
| Jumlah Aset Tidak Lancar | | 397.751.643.393 | 439.356.935.037 | 421.147.030.986 | 377.805.566.651 | Total Noncurrent Assets |
| JUMLAH ASET | | 558.788.259.008 | 580.579.119.615 | 492.982.902.344 | 439.074.248.177 | TOTAL ASSETS |

Lihat catatan atas laporan keuangan yang merupakan bagian yang tidak terpisahkan dari laporan keuangan.

See accompanying notes to financial statements which are an integral part of the financial statements.

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|---|-------------------|---------------------------|---------------------------|------------------------|------------------------|--|
| | | | 2019 | 2018 | 2017 | |
| LIABILITAS DAN EKUITAS | | | | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | | | CURRENT LIABILITIES |
| Utang bank jangka pendek | 12 | 57.273.030.604 | 62.294.292.251 | - | 15.802.653.870 | Short-term bank loans |
| Utang usaha | 13 | | | | | Trade accounts payable |
| Pihak berelasi | 29 | 1.665.938.224 | 883.003.073 | 704.939.734 | 668.771.956 | Related parties |
| Pihak ketiga | | 27.489.998.981 | 33.202.440.769 | 22.938.665.677 | 24.874.065.726 | Third parties |
| Utang lain-lain | | | | | | Other accounts payable to |
| pihak ketiga | 14 | 125.914.500 | 13.944.188.040 | 10.572.058.454 | 17.456.674.729 | third parties |
| Utang pajak | 15 | 4.822.743.430 | 3.326.602.934 | 230.669.877 | 782.662.290 | Taxes payable |
| Beban akrual | 16 | 6.455.394.754 | 5.815.670.350 | 11.138.899.125 | 5.484.924.399 | Accrued expenses |
| Uang muka pelanggan | | 125.000.000 | 175.000.000 | 27.899.000 | - | Advances from customers |
| Pinjaman opsi konversi | | | | | | Convertible loans to |
| pihak ketiga | 17 | 40.000.000.000 | - | - | - | third parties |
| Bagian liabilitas jangka panjang yang akan jatuh tempo dalam waktu satu tahun | | | | | | Current portion of long-term liabilities |
| Utang bank | 18 | 52.110.786.416 | 60.186.589.195 | 59.980.984.345 | 33.086.726.524 | Bank loans |
| Utang pembiayaan konsumen | 19 | 31.784.608.672 | 32.372.073.947 | 26.597.040.242 | 32.076.289.606 | Consumer financing payable |
| Jumlah Liabilitas Jangka Pendek | | 221.853.415.581 | 212.199.860.559 | 132.191.156.454 | 130.232.769.100 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | | | NONCURRENT LIABILITIES |
| Liabilitas jangka panjang - setelah dikurangi bagian yang akan jatuh tempo dalam waktu satu tahun | | | | | | Long-term liabilities - net of current portion |
| Utang bank | 18 | 27.344.968.833 | 51.281.766.558 | 73.916.182.139 | 29.770.854.873 | Bank loans |
| Utang pembiayaan konsumen | 19 | 29.394.840.071 | 34.852.068.666 | 16.556.066.477 | 25.088.110.690 | Consumer financing payable |
| Liabilitas imbalan kerja jangka panjang | 25 | 3.923.331.820 | 3.749.204.174 | 3.508.045.468 | 3.187.319.766 | Long-term employee benefits liability |
| Liabilitas pajak tangguhan | 26 | 35.936.554 | - | 788.737.501 | - | Deferred tax liabilities |
| Jumlah Liabilitas Jangka Panjang | | 60.699.077.278 | 89.883.039.398 | 94.769.031.585 | 58.046.285.329 | Total Noncurrent Liabilities |
| Jumlah Liabilitas | | 282.552.492.859 | 302.082.899.957 | 226.960.188.039 | 188.279.054.429 | Total Liabilities |

Lihat catatan atas laporan keuangan yang merupakan bagian yang tidak terpisahkan dari laporan keuangan.

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|------------------------------|-------------------|---------------------------|---------------------------|------------------------|------------------------|--------------------------|
| | | | 2019 | 2018 | 2017 | |
| EKUITAS | | | | | | EQUITY |
| Modal saham | | | | | | Capital stock |
| Modal dasar - 80.000 saham | | | | | | Authorized - 80,000 |
| dengan nilai nominal | | | | | | shares with |
| sebesar Rp 100.000 | | | | | | Rp 100,000 par value |
| per saham pada tanggal | | | | | | per share as of June 30, |
| 30 Juni 2020, 31 Desember | | | | | | 2020, December 31, |
| 2019, 2018 dan 2017 | | | | | | 2019, 2018 and 2017 |
| Modal ditempatkan dan | | | | | | Issued and paid - up - |
| disetor - 50.000 saham | | | | | | 50,000 shares |
| pada tanggal 30 Juni 2020, | | | | | | as of June 30, 2020, |
| 31 Desember 2019, 2018 | | | | | | December 31, 2019, |
| dan 2017 | 20 | 5.000.000.000 | 5.000.000.000 | 5.000.000.000 | 5.000.000.000 | 2018 and 2017 |
| Cadangan umum | 27 | 1.000.000.000 | 1.000.000.000 | - | - | General reserve |
| Saldo laba | | 263.511.192.294 | 265.678.565.225 | 254.245.421.282 | 239.104.902.381 | Retained earnings |
| Penghasilan komprehensif | | | | | | Other comprehensive |
| lain | | 6.724.573.855 | 6.817.654.433 | 6.777.293.023 | 6.690.291.367 | income |
| Jumlah Ekuitas | | 276.235.766.149 | 278.496.219.658 | 266.022.714.305 | 250.795.193.748 | Total Equity |
| JUMLAH LIABILITAS DAN | | | | | | TOTAL LIABILITIES |
| EKUITAS | | 558.788.259.008 | 580.579.119.615 | 492.982.902.344 | 439.074.248.177 | AND EQUITY |

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