

Module 2: Case Study: Using Files as a Data Source



Problem Statement:

As a Data Analyst in AdventureWorks, you will be using power BI to create reports that the business analysts can use to create a dashboard in the power BI service. One of the business analysts has asked you to use excel files as the data source for the report.

Tasks To Be Performed:

- 1. Reduce the size of the Excel file by formatting it
- 2. Change the cell style to normal
- 3. Convert the cells into table
- 4. Import Adventure Sales Excel file into Power BI Desktop
- Convert the OrderDate, DueDate and ShipDate to a Date type in Power BI Desktop
- 6. Convert the StandardCost, SalesAmount, TaxAmt to the US dollar currency type
- 7. Load Sales table into Power BI Desktop
- 8. Create a column chart of SalesAmount vs SalesTerritoryGroup
- 9. Create a map visual with SalesTerritoryCountry and SalesAmount
- 10. Display the Top 10 products based on the SalesAmount
- 11. Show the product distribution based on category using a pie chart
- 12. Save the report as AdventureWorks Excel