

Michael Weinstein

29 SEP 2025

Task Lists

All tasks will be the responsibility of Michael Weinstein

- 1) Design SQL database schema in alignment with client-provided design diagrams and workflow charts
- 2) Implement backend API functionality to support CRUD operations on the database for both client portal and planner dashboard
- 3) Integrate backend and database password encryption, management, and secure storage
- 4) Develop planner dashboard backend operations, including automated task generation workflows
- 5) Develop client portal backend operations, including password management and new account creation features
- 6) Design and build planner dashboard frontend interface with required functionality and user flows
- 7) Design and build client portal frontend interface consistent with design diagrams and client requirements
- 8) Incorporate third-party API connections for email and calendar management services
- 9) Consult with client on web-hosted options, emphasizing cost-efficiency and reliability trade-offs
- 10) Migrate application from local hosting to client's selected web hosting services
- 11) Test backend, frontend, and third-party services to ensure reliability and minimize required client maintenance

12) Document all design features and implementation details in a client-facing write-up to support future maintenance by other developers