















## 100% eléctricos



## Piloto automático



## Baterías grandes



## Lindos



## Miedo > Éxito



## "Range anxiety"



# Seguridad vehícular

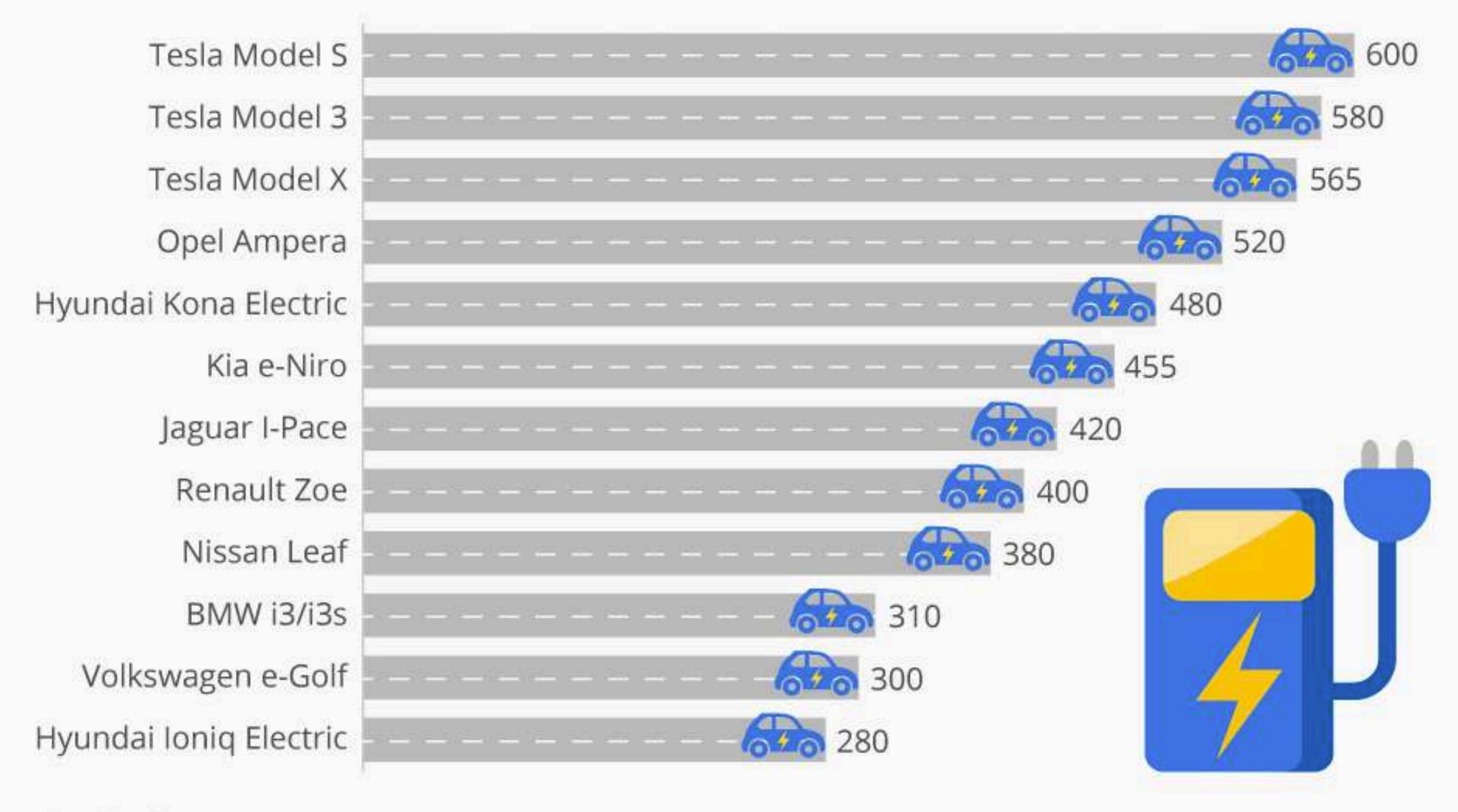


## Sex.



### The Electric Cars That Will Get You the Furthest

Electric cars ranked by range in 2019 (in km)









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How to adapt now

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### **CARS**

## Tesla Model 3 earns top safety honor from IIHS: It's 'a very safe car'

**Nathan Bomey** USA TODAY

Published 12:01 a.m. ET Sep. 19, 2019









Notice our new look? As you get used to things, please <u>let us know what you think!</u>







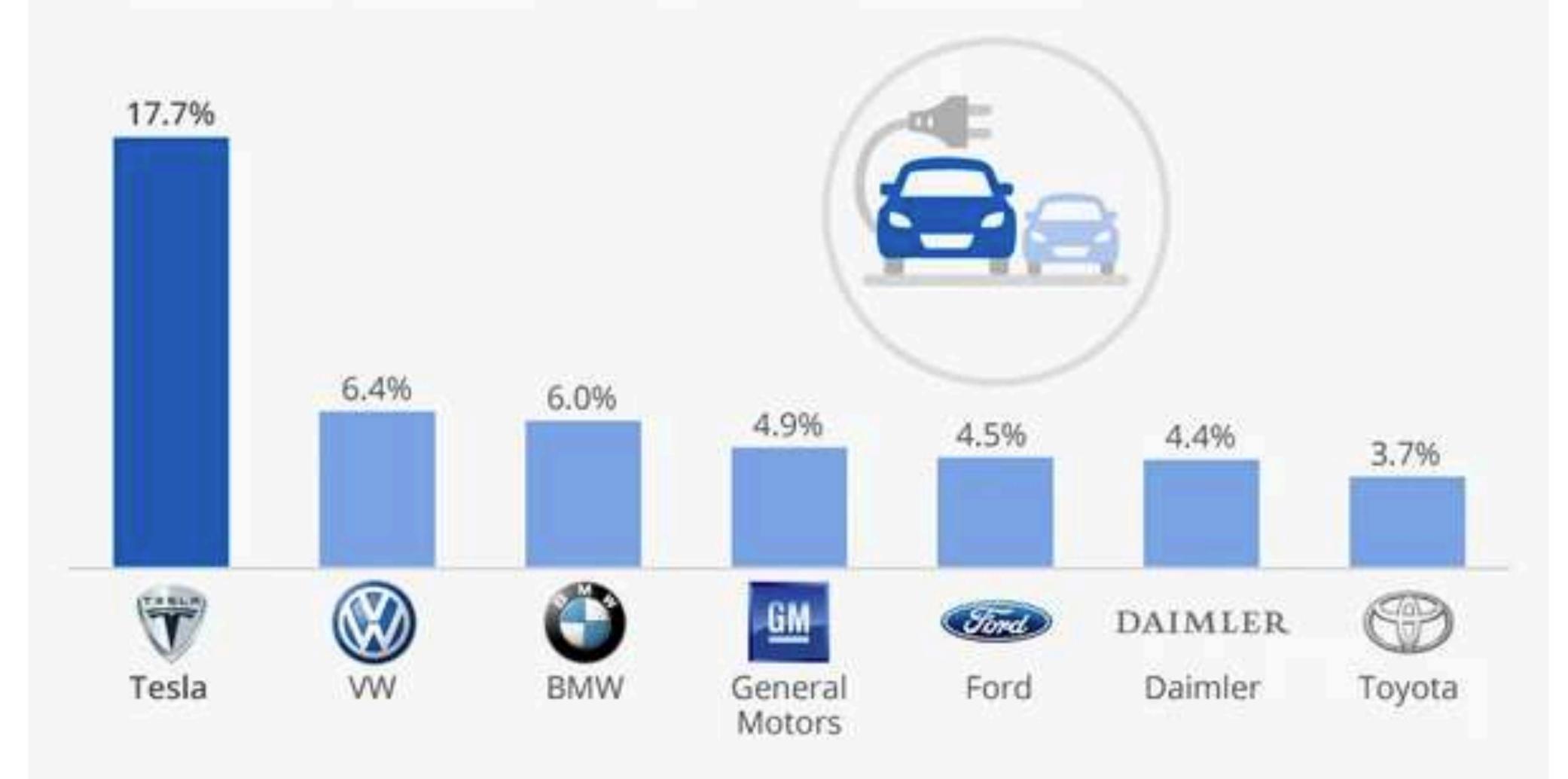


# Piloto automático over-the-air



### How Tesla Out-Innovates Traditional Carmakers

R&D intensity of Tesla and selected car manufacturers in 2015"





<sup>\*</sup> R&D intensity is defined as the ratio between a company's investment in research and development and its revenue

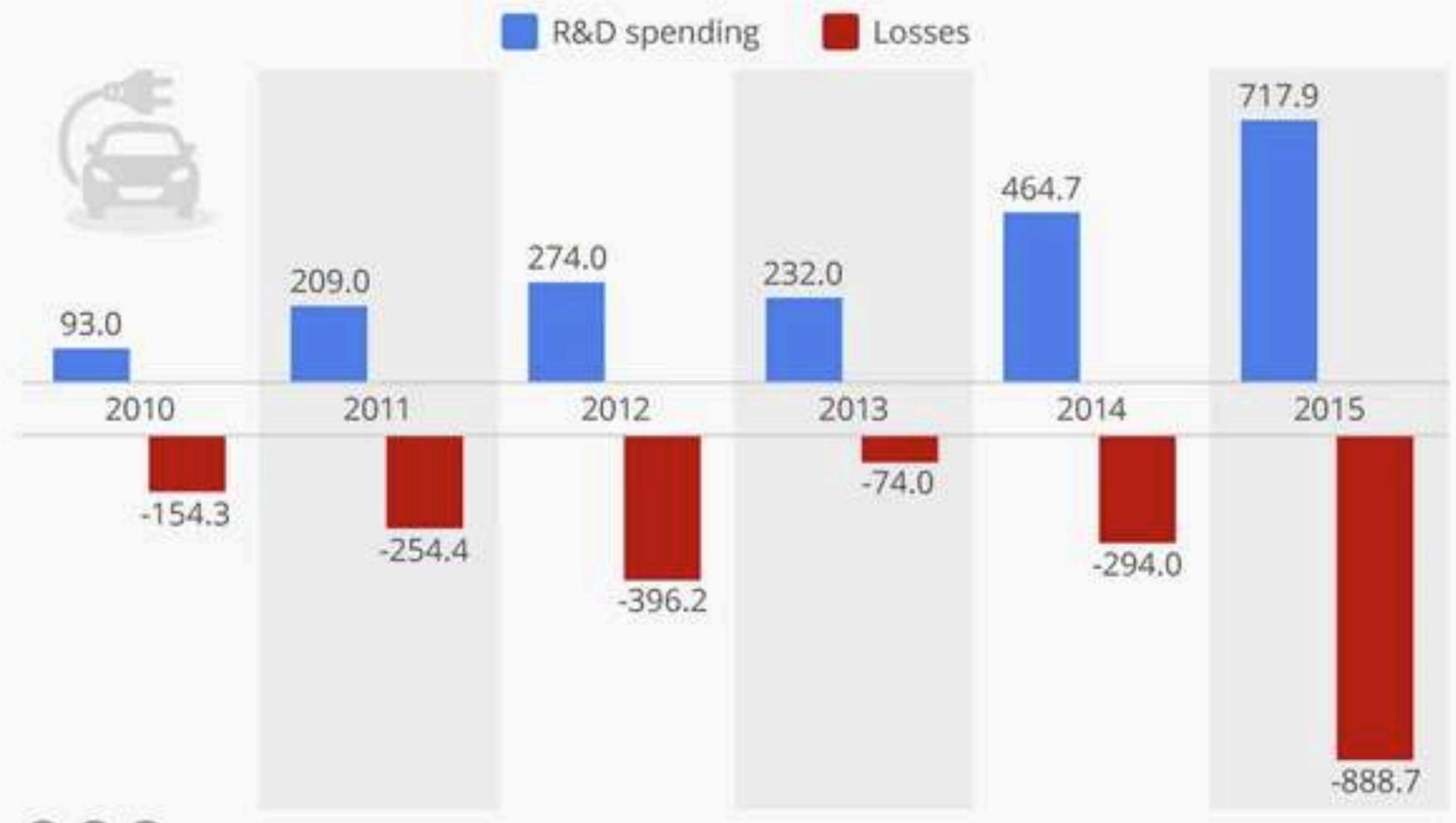
Source: Company reports, Statista





### Tesla Is Playing The Long Game

R&D spending and losses made from 2010 to 2015 (in million U.S. dollars)





statista 2



**Tenure at Tesla:** 

10-15 years

5-10 years

1-5 years

Less than 1 year

Elon Musk is Tesla's CEO and largest shareholder

Tesla's major leadership team consists of three people

Zach Kirkhorn

Jerome Guillen

JB Straubel

CFO

President, Automotive (Daimler)

СТО

(Previous employer: McKinsey & Co.)

(Volacom)

High ranks include a chief designer

Franz von Holzhausen

Chief Designer (Mazda)





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Engineering & Production

### **HR & Safety**

**Legal & Finance** 

### Sales

**Software** 

### **Drew Baglino**

VP, Technology (Resources for the Future)

### **Bert Bruggeman**

VP, Production, Fremont Plant (Gefira Solutions)

### Kevin Kassekert

VP, People & Places (SVTC Technologies)

### Jonathan Chang

General Counsel (Lithium Technologies)

### Robin Ren

VP, Worldwide Sales (EMC)

### Nagesh Saldi

CIO (HP)

### Sanjay Shah

SVP, Energy Operations (Amazon)

### Peter Hochholdinger

VP, Production (Audi)

### Laurie Shelby

VP, Environmental, Health & Safety (Alcoa)

### Ron Klein

VP, Treasurer (SolarCity)

### Jan Oehmicke

VP, Tesla Europe (BMW)

### **David Lau**

VP, Software Engineering (Altera)

### **Chris Lister**

VP, Gigafactory Operations (Pepsico)

### **Charles Kuehmann**

VP, Materials Engineering (Apple)

### Felicia Mayo

VP, HR, Diversity & Inclusion (Juniper Networks)

### **Adam Laponis**

VP, Finance Worldwide (Cardinal Health)

### **Tom Zhu**

VP, APAC &
Gigafactory 3
(Kaibo Engineering
Group)

### **Andrej Karpathy**

Senior Director, Artificial Intelligence (Open AI)

### **Steve MacManus**

VP, Interior & Exterior Engineering (Aston Martin)

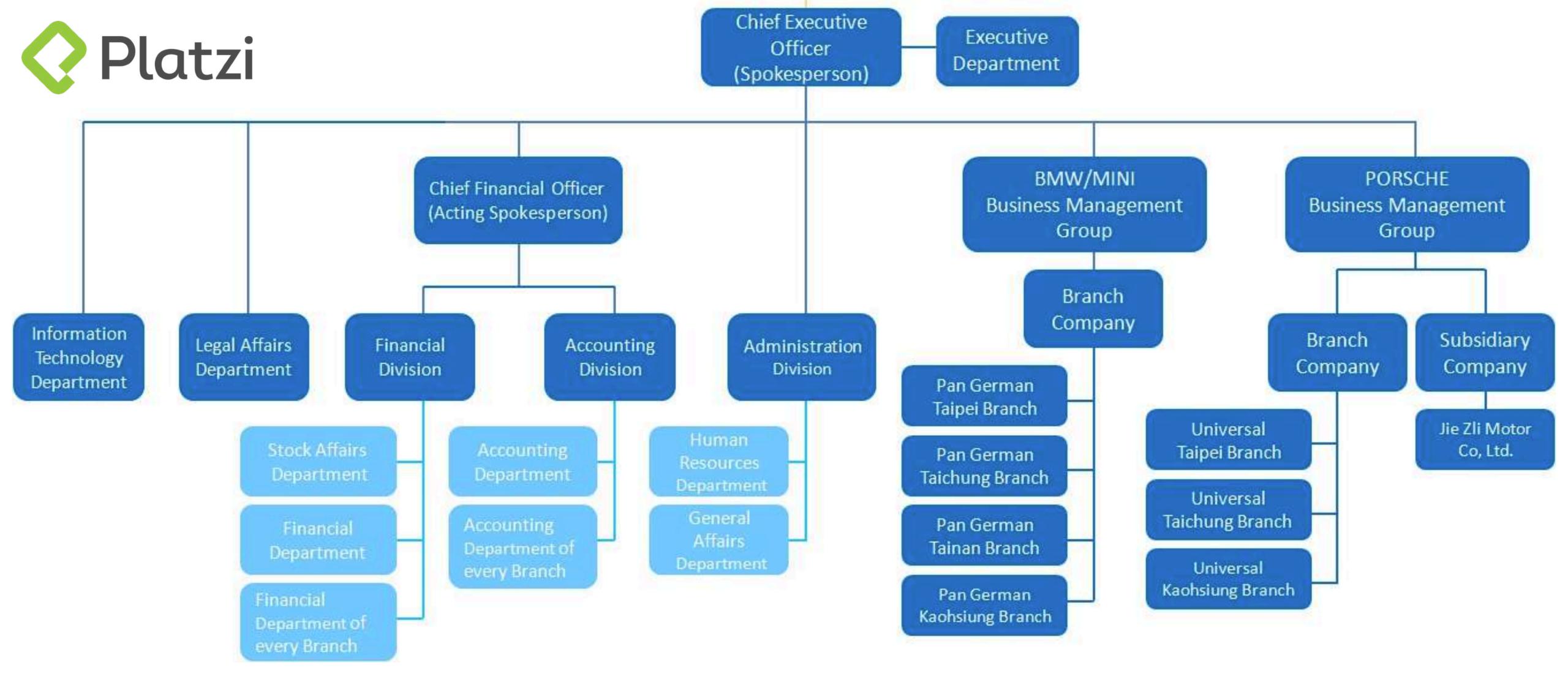
### Dr. Michael Schwekutsch

VP, Drive Systems (Borg Warner)

### Sascha Zahnd

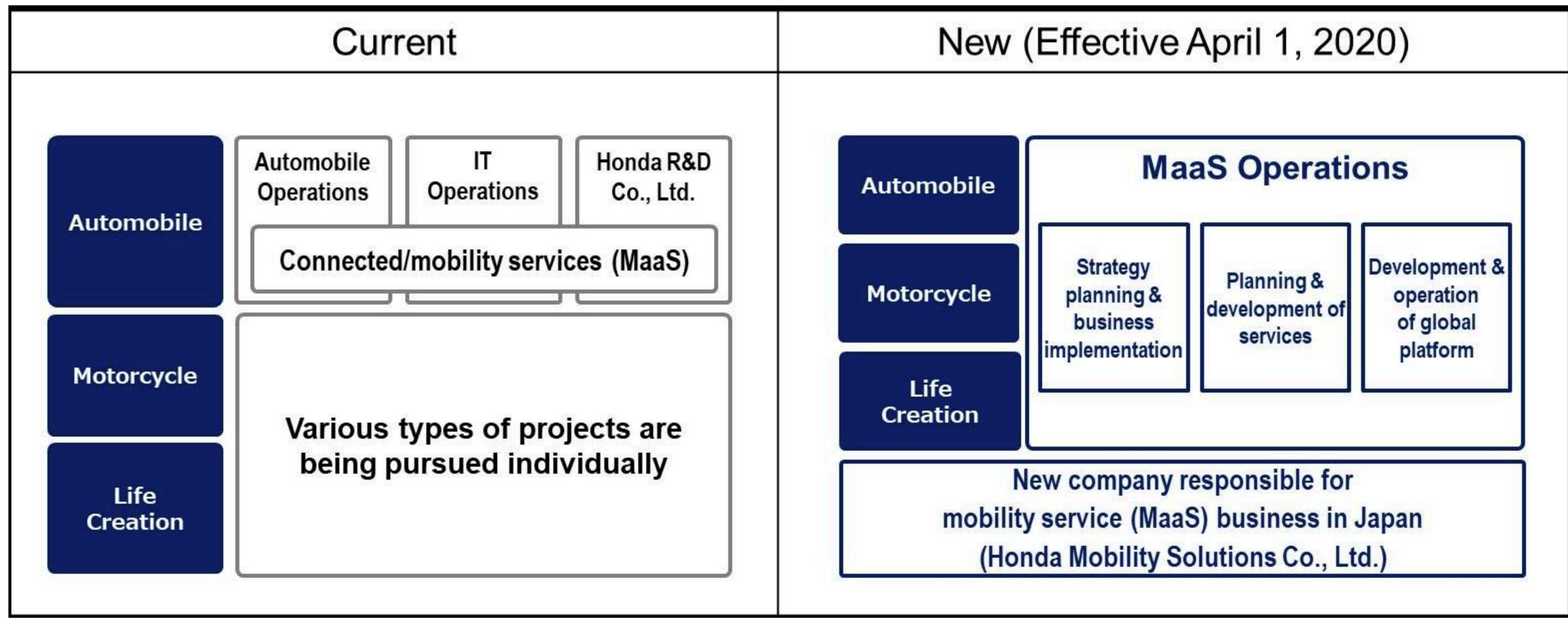
VP, Global Supply Chain (Swatch)















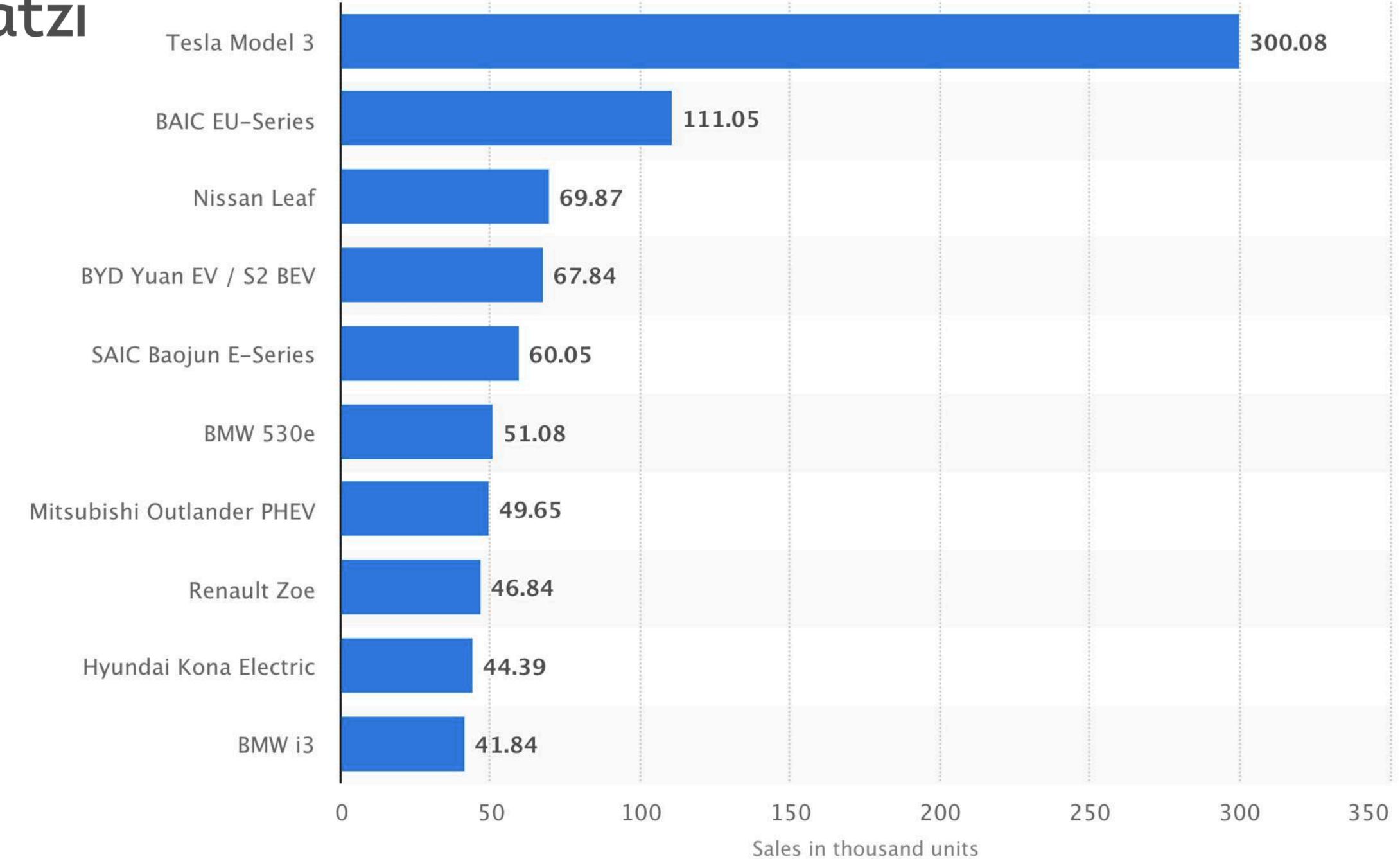




### BAIC EU-Series









## No fue una estrategia de tecnología e innovación



## Tecnología e innovación es **toda** la estrategia







