idea MANI

Multi Access for New Initiatives

For

Training

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Agenda

- Introduction
- Added General functions
- Direct CAPEX Detail Information
- Create WBS and Progress Screen
- Create MOC. PDD
- Direct CAPEX Detail Approval Flow
- ER Process
- Custom Reports

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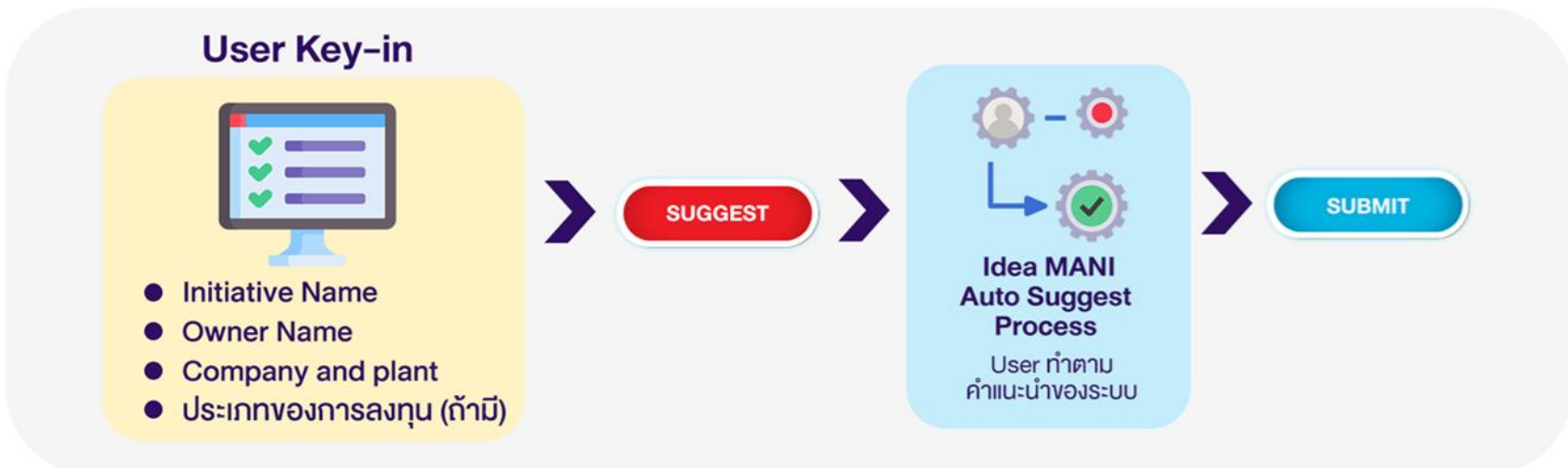
มาทำความรู้จักกันหน่อย! Idea MANI คืออะไร

Idea MANI - Multi Access for New Initiatives อ่านตรง ๆ ว่า **ไอเดีย มา-นี่** คือศูนย์รวมในการทำ Initiative ต่าง ๆ

ตั้งแต่คีย์ข้อมูลไปถึงขั้นตอนอนุมัติ โดย Idea MANI จะเป็นระบบกลางที่จะมาแทนที่ระบบต่าง ๆ ที่เคยใช้อยู่ได้แก่ WAVE, Capex Request Online, E-Initiative, Capex Web Input, CPI รวมถึงมีการเชื่อมต่อเพื่อส่งข้อมูลไปยัง EMOC และเพิ่มการพัฒนารองรับ Process ที่เกี่ยวข้องกับ IT/Digital Capex ซึ่งโดยสรุปแล้วระบบจะรองรับ Initiative ที่เกี่ยวข้องกับ Process Direct Capex, DIM, PIM, CIM, Strategy, CPI



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Feature ที่เพิ่มขึ้น

- ✓ Create Initiative
- ✓ Direct CAPEX and MAX Approval Flow
- ✓ Request CAPEX Screen
- ✓ Create App Request to SAP
- \+ Progress Screen and Create WBS to SAP
- \+ DIM, PIM, CIM, CPI and Strategy Approval Flow
- \+ PDD & E-MOC

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Training Schedule

13 JAN 09:00-12:00 - Request CAPEX and Create WBS

- Added General functions
- Direct CAPEX Detail Information and Approval Flow
- Create WBS and Progress Screen
- Create MOC. PDD
- ER Process
- Reports

14 JAN 09:00-12:00 - Approval Flow and Detail Information

- Overview Request CAPEX & Create WBS Process
- DIM Detail Information and Approval Flow
- PIM Detail Information and Approval Flow
- CIM Detail Information and Approval Flow
- MAX Detail Information and Approval Flow
- Lookback, Lesson Learn, Best Practice
- Risk
- Resource Need

'15 JAN 09:00-12:00 - No Investment Project

- CPI Detail Information and Approval Flow
- Strategy Detail Information and Approval Flow

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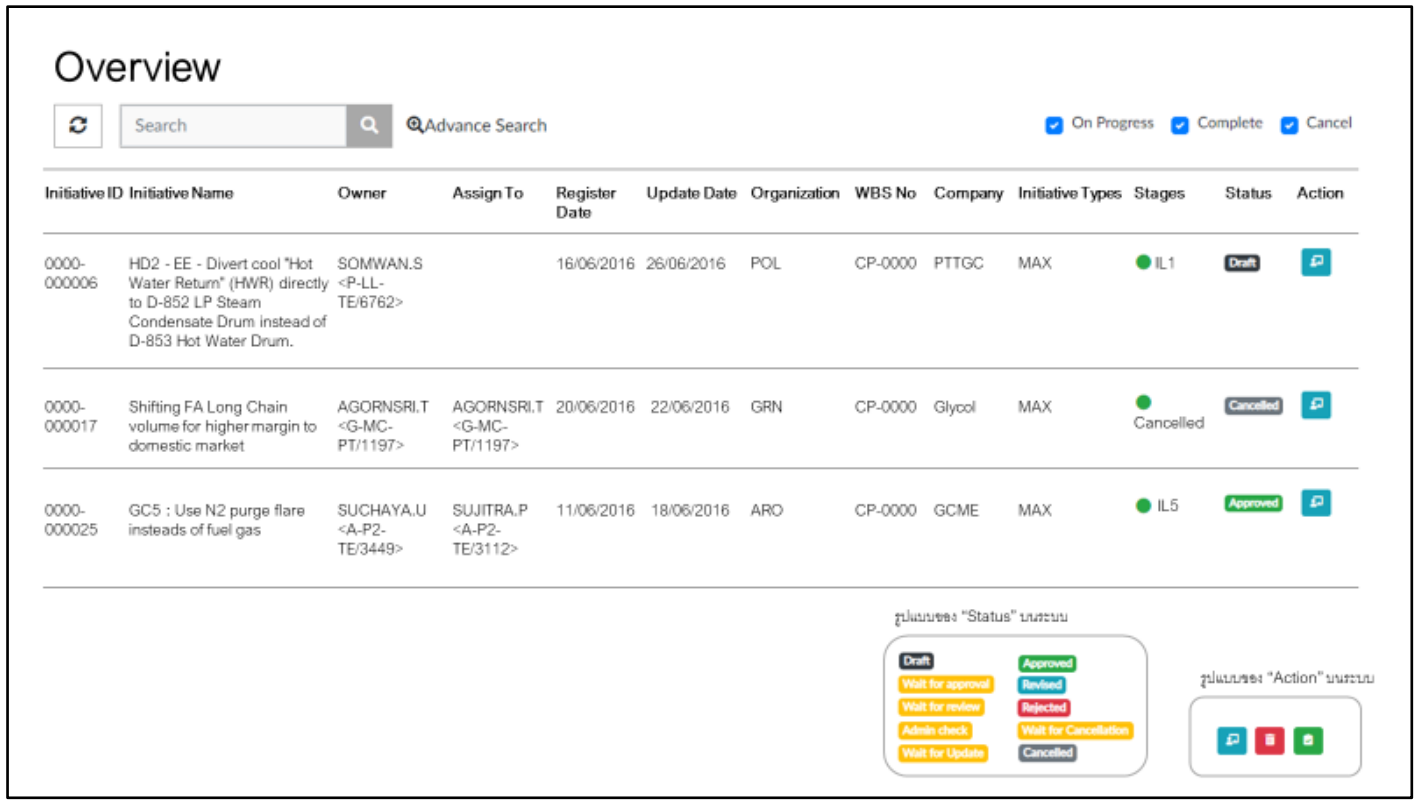
Overview, My Task , My Own Initiative



ปรับเปลี่ยนการแสดงผลและการจัดเรียง Field

- เพิ่ม Column Update date , WBS No , Company , EMOC No.
- เพิ่ม advance search ของ App Req , Company , Stage , WBS , EMOC
- เรียงตาม Register date เรียงจาก ปัจจุบัน อยู่บนสุด
- แสดงสัญลักษณ์ กรณีมีการ เรียงตามหัว Column
- รูปแบบของปุ่ม Action
- การกดปุ่ม Action ระบบจะ เปิด Tabs ใหม่

ปุ่ม Action :

1. ถ้ามี Authorize ในการ Approve จะเข้าไปที่หน้า Approve
2. ถ้ามี Authorize ในการ Edit จะเข้าไปที่หน้า แก้ไขได้
3. ถ้าไม่มี Authorize อะไรเลย จะเข้าไปที่หน้า ดูได้อย่างเดียว

ปุ่ม Delete :

แสดงเฉพาะ Tab My Ownเมื่อกด ปุ่ม ถังขยะจะ Redirect เข้าไปสู่หน้า Initiative เพื่อทำการกรอกเหตุผล

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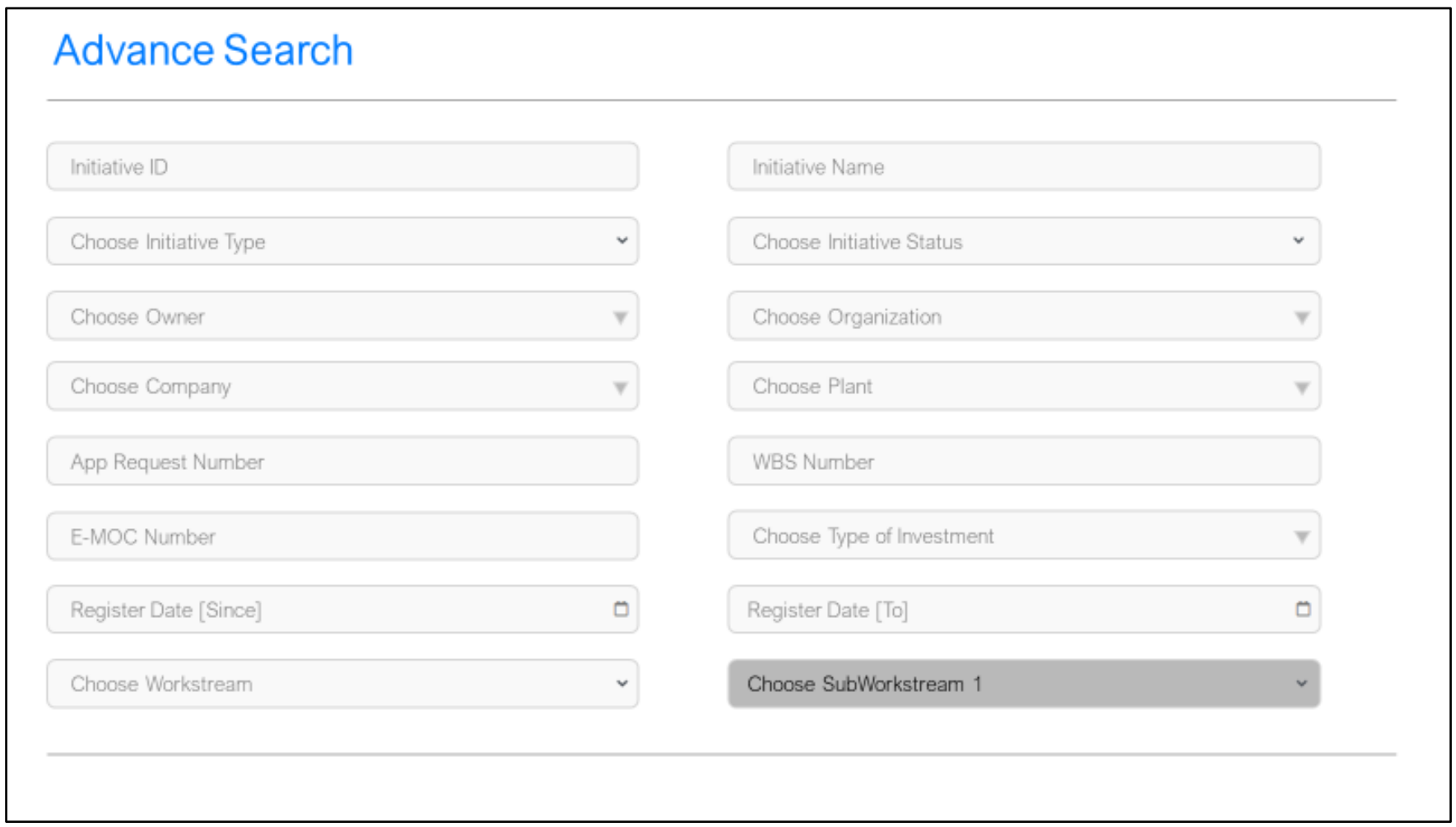
Advance Search

เพิ่ม Field ที่ใช้ Search

- Company
- App Request Number
- WBS
- E-MOC Number

Support Multiple Values Search



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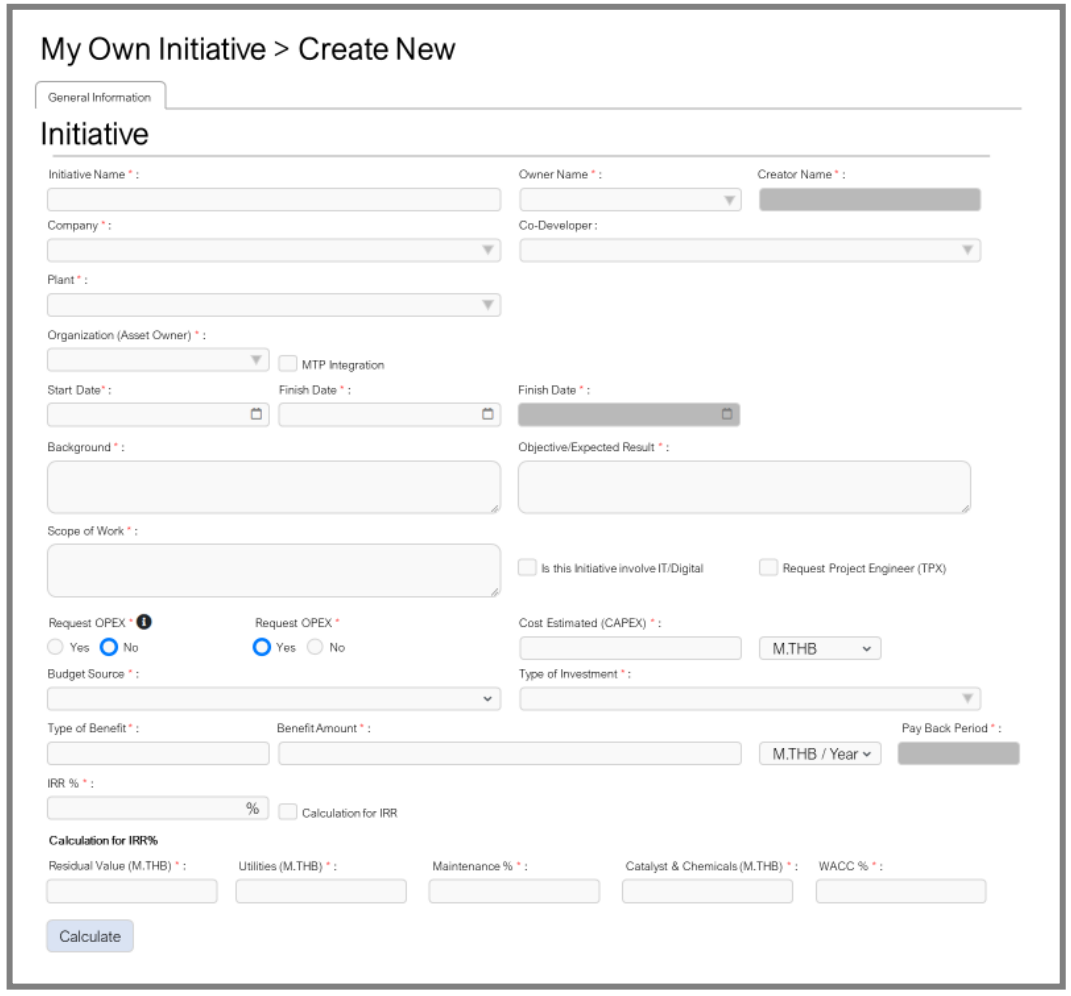
Added General functions

General Information Screen



- ปรับเปลี่ยน Label และ Layout ของ Field
- Auto Calculate IRR
- Auto Calculate J Factor
- ปรับ Criteria ในการ Suggest Process

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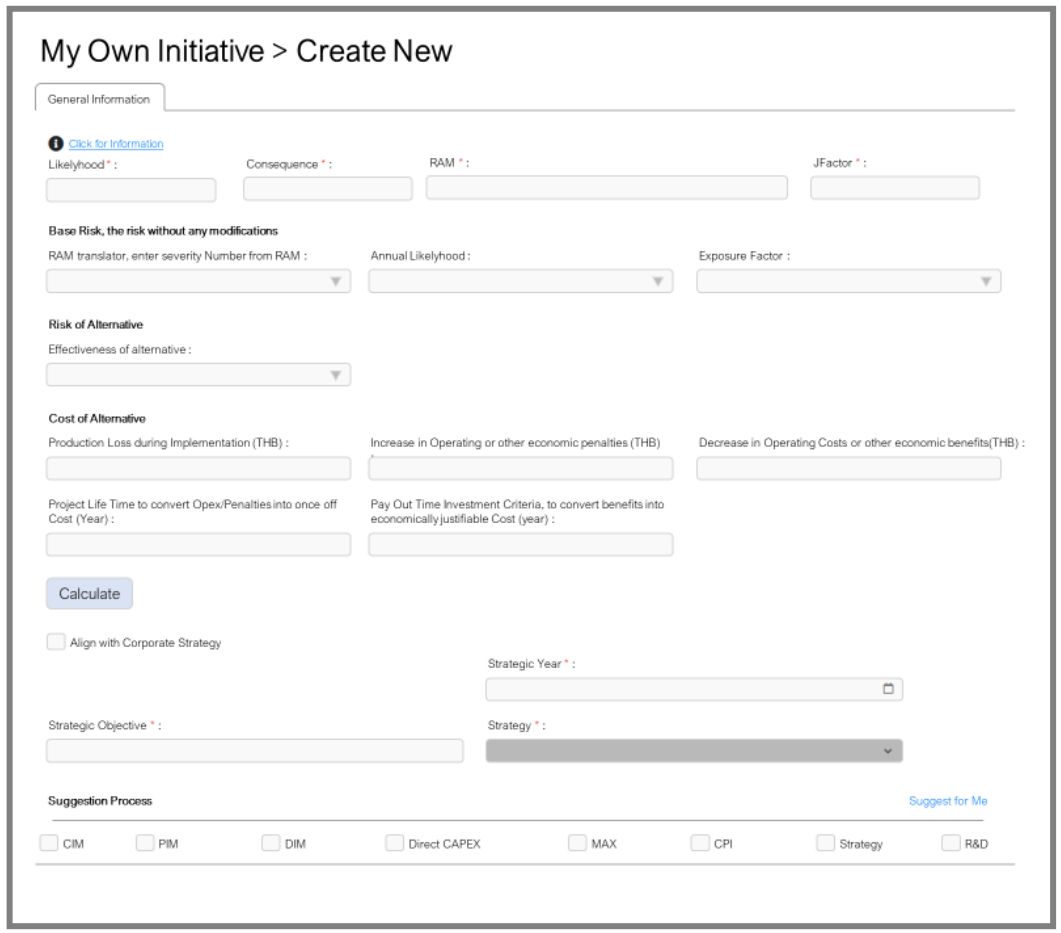
Added General functions

General Information Screen



- ปรับเปลี่ยน Label และ Layout ของ Field
- Auto Calculate IRR
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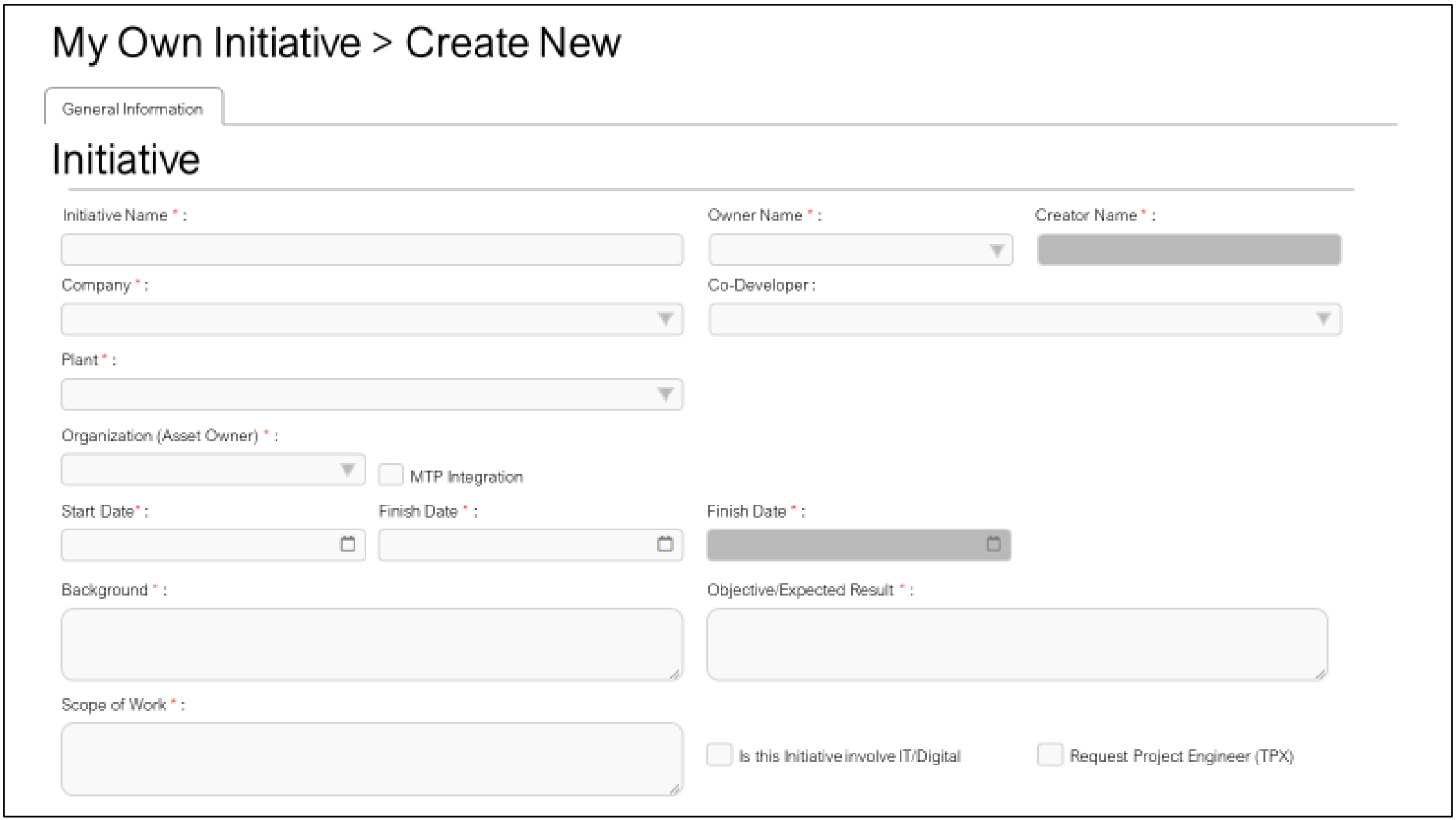
ปรับเปลี่ยน Label และ Layout ของ Field ในหน้า General Information



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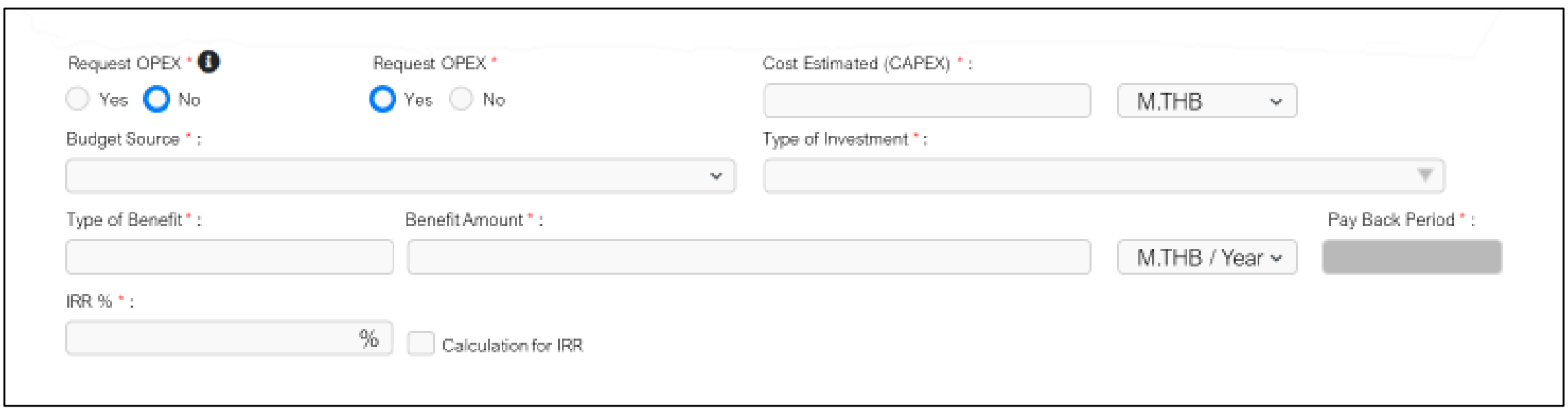
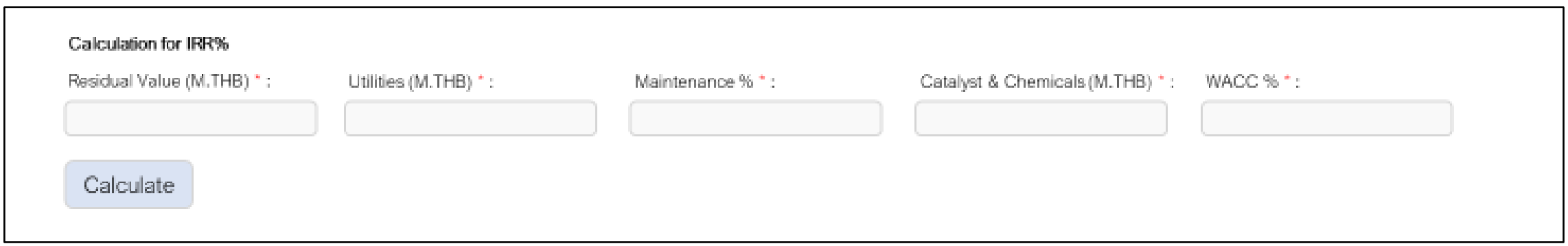
ปรับเปลี่ยน Label และ Layout ของ Field ในหน้า General Information



Auto Calculate IRR



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Auto Calculate J Factor

Click for Information

Likelyhood * :

Consequence * :

RAM * :

JFactor * :

Base Risk, the risk without any modifications

RAM translator, enter severity Number from RAM :

Annual Likelyhood :

Exposure Factor :

Risk of Alternative

Effectiveness of alternative :

Cost of Alternative

Production Loss during Implementation (THB) :

Increase in Operating or other economic penalties (THB)

Decrease in Operating Costs or other economic benefits(THB) :

Project Life Time to convert Opex/Penalties into once off Cost (Year) :

Pay Out Time Investment Criteria, to convert benefits into economically justifiable Cost (year) :

Calculate

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Auto Calculate J Factor

	General Term (No.)	How often?	Criticality of Project Category – SHE, Law and Not In-kind replacement				
Likelihood	Frequent (5)	Has happened more than once per year in the Location	Low	Medium	High	Extreme	Extreme
	Likely (4)	Has happened at the Location **or** more than once per year in the PTTGC group	Low	Medium	High	High	Extreme
	Possible (3)	*Possible to happen in the PTTGC group or more than once / year in the Industry*	Low	Low	Medium	High	High
	Unlikely (2)	*Possible to occur in the Industry (or has occurred)*	Very Low	Low	Low	Medium	Medium
	Improbable (1)	*Unlikely to occur in the Industry (or has not occurred)*	Very Low	Very Low	Low	Low	Low

Consequence							
	Severity Number		(1)	(2)	(3)	(4)	(5)
	People (Safety, Health, Morale)		- No injury or First Aid case - No or very low health effect - No or Minimal morale impact	- Medical treatment or Restrict to work - Low health effect - Short-term morale impact	- Loss time injury - Medium health effect - Long-term morale impact	- Single fatality or Permanent total disabilities - High health effect - Protesters rally or official complaint	- More than one fatality - High health effect - Employees or Contractors strike
	Environment		No/Slight Effect	Minor Effect	Moderate Effect	Major Effect	Massive Effect
	Economic (Total Loss)	GPC (THB)	< 0.3 M	0.3 - < 3 M	3 - < 30 M	30 - < 300 M	≥ 300 M
		BU (THB)	< 0.1 M	0.1 - < 1 M	1 - < 10 M	10 - < 100 M	≥ 100 M
		Small BU (THB)	< 0.01 M	0.01 - < 0.1 M	0.1 - <1 M	1 - < 10 M	≥ 10 M
	Social (Community, Reputation, Customer, Law/Regulation)		- No or Slight impact to Community, Reputation and Customer - No fault or insignificant fault of complying with laws/articles of association.	- Minor impact with short term recovery - Local media - Verbal complaints - Partly comply with laws/articles of association.	- Moderate impact with long term recovery - Regional media - Official letter complaint - Non-compliance with laws/articles of association	- Major impact with national concern - National media - Customer less purchase - Violate the laws/ articles of association.	- Massive impact with international concern - International media - Customer stop purchase - Violate the laws/ articles of association, and/or subject to order to dissolve the company

Internal Use

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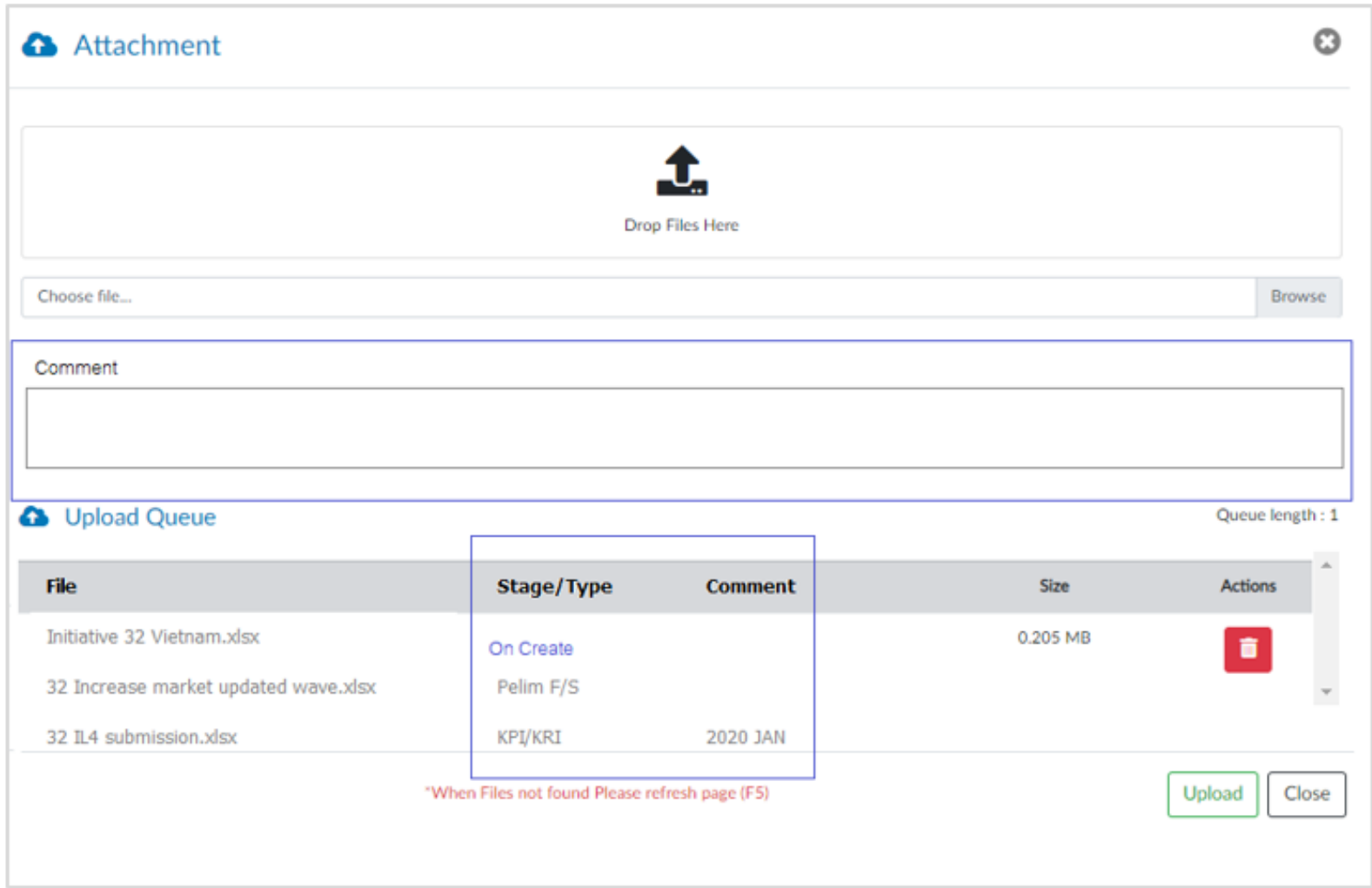
Attachment

เพิ่ม Stage / Type และ comment

- ผู้ใช้งานสามารถแนบไฟล์ด้วยการใช้ปุ่ม Attachment
- ผู้ใช้งานสามารถแนบ Comment
- ผู้ใช้งานสามารถ ดูไฟล์แนบและ แถบรายละเอียดได้ที่ Queue



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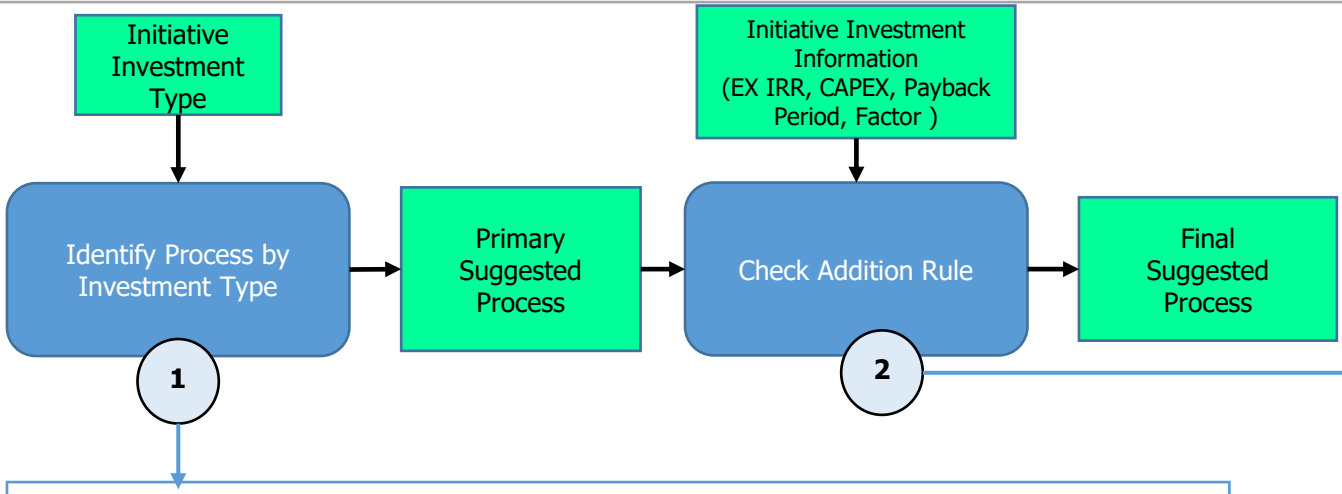
Added General function



Investment Type	Result
M&A	CIM
Divest	CIM
CVC	CIM
IT CAPEX	DIM
Digital CAPEX	DIM
Replacement	Direct CAPEX
Turnaround	Direct CAPEX
Overhaul	Direct CAPEX
CSR	Direct CAPEX
Welfare	Direct CAPEX
Lab & Quality	Direct CAPEX
Technical Support for R&D	Direct CAPEX
R&D	Direct CAPEX
Others	Direct CAPEX
Engineering Request ER	Direct CAPEX

Investment Type	Result
Environment	PIM
Safety	PIM
Law & Regulation	PIM
Maintain Reliability	PIM
Growth: Backbone	PIM/CIM
Growth: New business	PIM/CIM
Growth: Build International Competitive base	PIM/CIM
Growth: Diversify to performance chemicals	PIM/CIM
Growth: Enhance green	PIM/CIM
Sustain Core: Synergy	PIM/CIM
Sustain Core: Operational Excellence	PIM/CIM
Sustain Core: Marketing Excellence	PIM/CIM
Sustain Core: Debot/Expansion	PIM/CIM
Sustain Core: Chain Integration	PIM/CIM
Sustain Core: New derivative	PIM/CIM
Sustain Core: Map ta put retrofit	PIM/CIM
Sustain Core: Energy saving	PIM/CIM

CIM

- Initiative ที่มีเงินลงทุนมากกว่า 300 M THB **<u>จะต้องเป็น</u> CIM Process เท่านั้น** ยกเว้น Investment Type เป็น เป็น (CVC ,Replacement, Turnaround, Overhaul, CSR, Welfare, Lab & Quality, Technical Support for R&D, R&D, Engineering Request ER, Others
- Initiative ที่มี Investment Type เป็น CVC และเงินลงทุนมากกว่า 15 M USD จะต้องเป็น CIM Process
- **Initiative ที่มี Investment Type เป็น CVC และเงินลงทุนไม่เกิน 15 M USD จะต้องเป็น จะไม่ suggest process ไหนเลย**

DIM

- Initiative ที่ involve IT & digital และเงินลงทุนน้อยว่า 300 M THB **<u>จะต้องเป็น</u> DIM Process เท่านั้น**

MAX

- Initiative ที่มี Financial Benefit และเงินลงทุนน้อยว่า 300 M THB และมี Payback Period ไม่เกิน 3 ปี **<u>จะสามารถเป็น</u> MAX Process ได้**
- Initiative ที่ไม่ใช้เงินลงทุนและมี Financial Benefit **<u>จะสามารถเป็น</u> MAX Process ได้**

PIM

- Initiative ที่ IRR < 15 **<u>ไม่สามารถเข้า PIM Process</u>** ได้ ยกเว้น Investment Type เป็น Sustain Core: Energy saving
- Initiative Investment Type เป็น Sustain Core: Energy saving และ IRR < %WACC **<u>ไม่สามารถเข้า PIM Process</u>**

Identify Process by Investment Type	Check with Additional Rule	Final Result
PIM/CIM	Match with CIM Criteria	CIM
PIM/CIM	Not Match with CIM Criteria	PIM
DIM	Match with CIM Criteria	CIM
Direct CAPEX	Match with CIM Criteria	CIM
PIM	Match with DIM Criteria	DIM
Direct CAPEX	Match with DIM Criteria	DIM
PIM	Match with MAX Criteria	PIM,MAX
DIM	Match with MAX Criteria	DIM,MAX
Direct CAPEX	Macth with MAX Criteria	MAX
PIM	Not Match with PIM Criteria	Not Suggest Any Process

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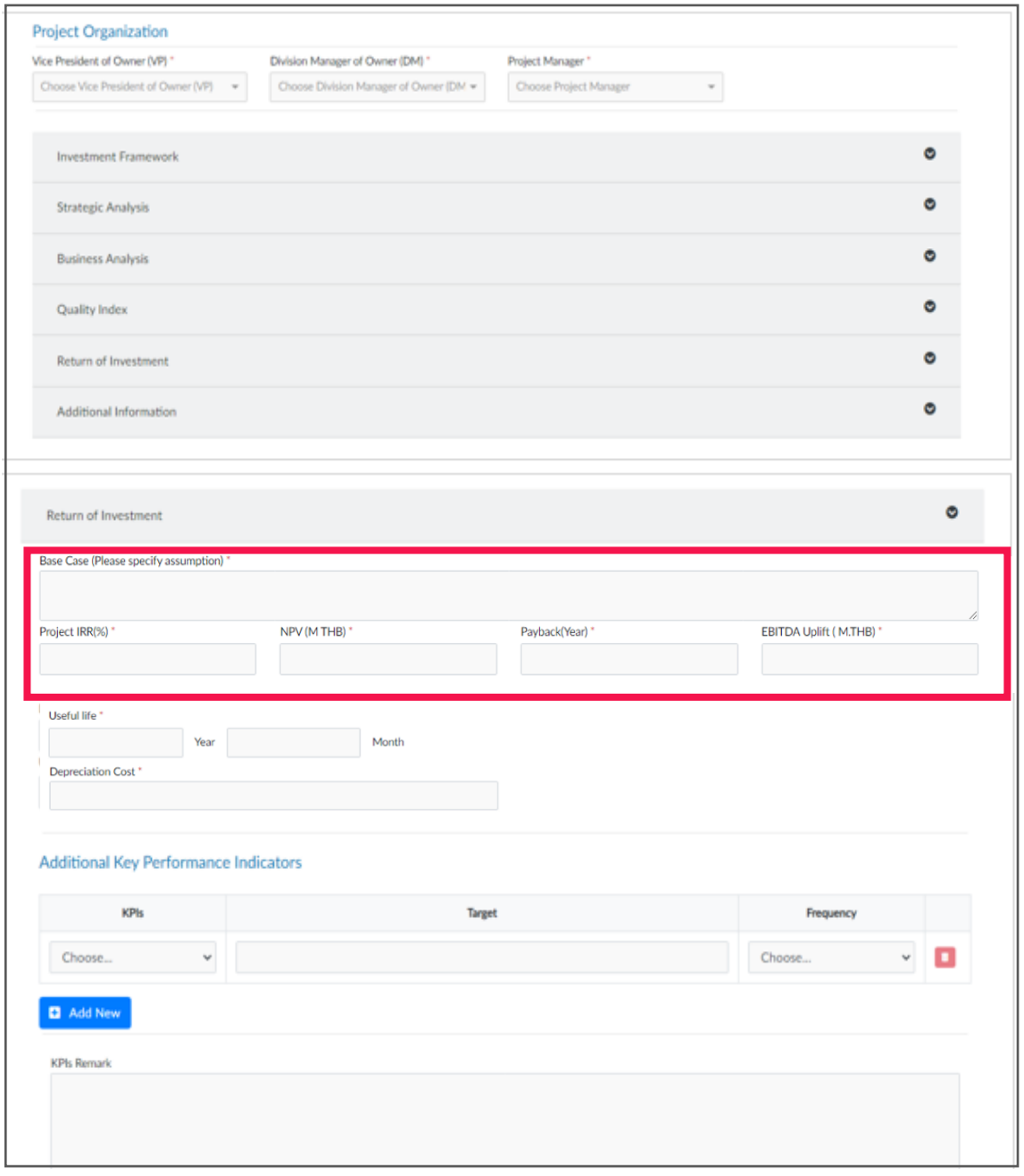
Detail Direct CAPEX



Prefill ข้อมูล

- Vice President of Owner (VP)
- Division Manager of Owner (DM)
- Useful life

ปรับเปลี่ยน Label และ Layout ของ Field ในหน้า Detail

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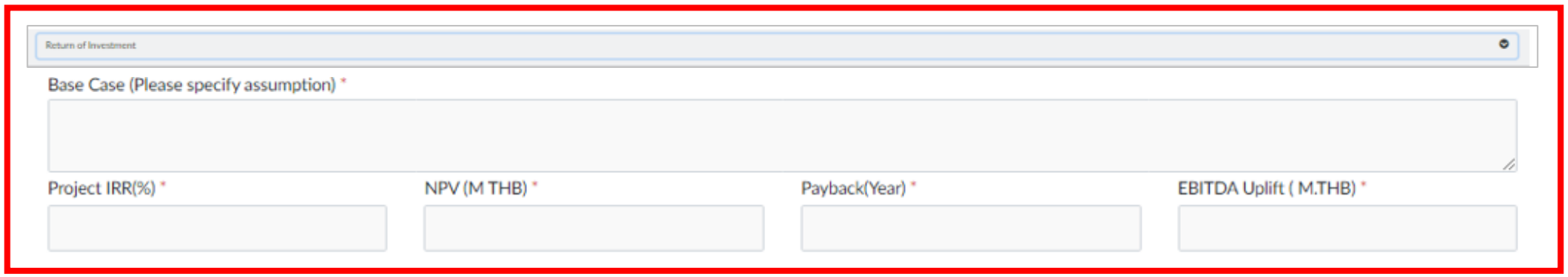
ปรับเปลี่ยน Label และ Layout ของ Field ในหน้า Detail Direct CAPEX

Section Return of Investment มีการแสดงผล 3 แบบ

* กรณี เลือกเป็น Financial Benefit



* กรณี Financial Benefit

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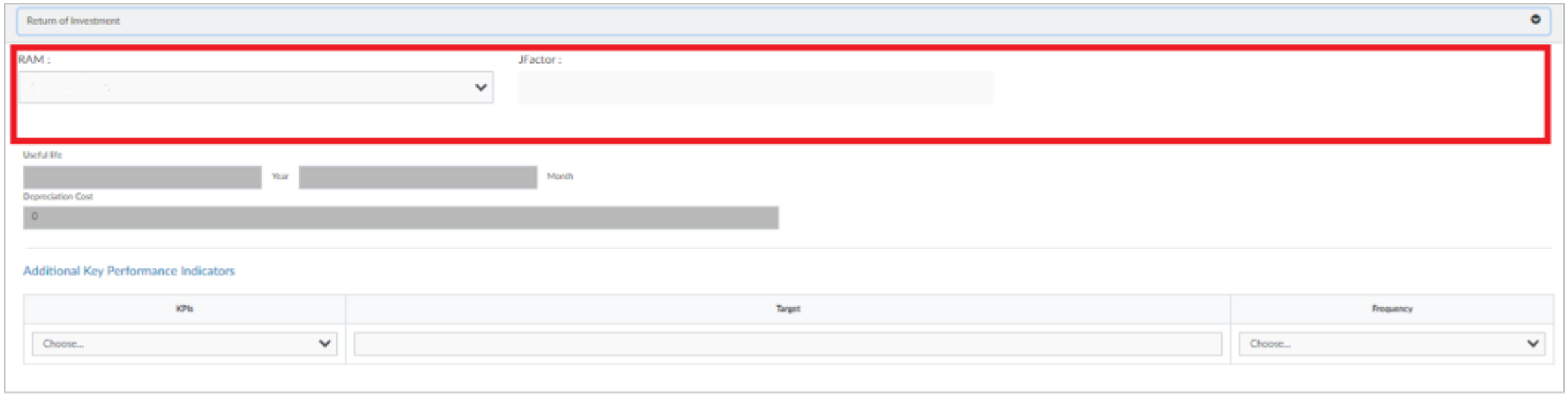
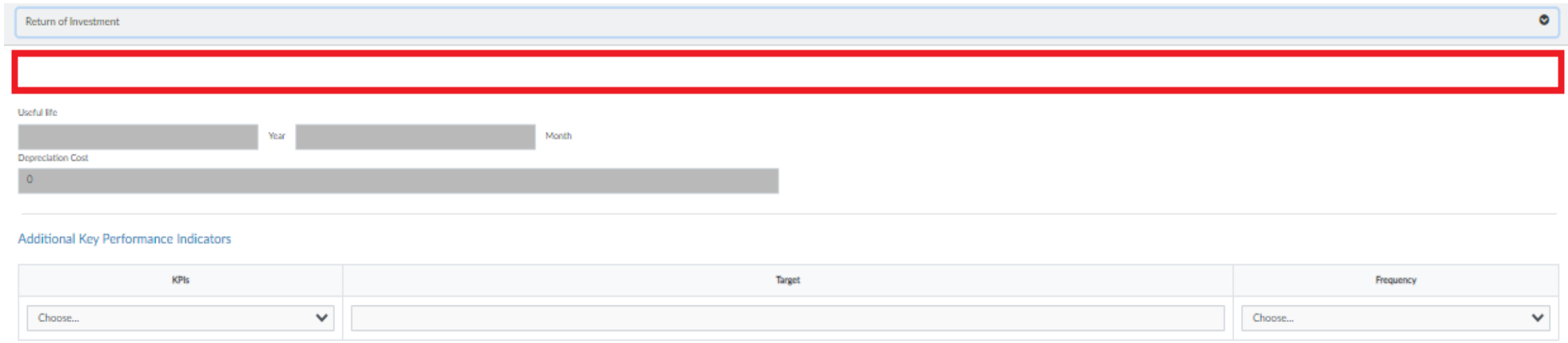
ปรับเปลี่ยน Label และ Layout ของ Field ในหน้า Detail Direct CAPEX

Section Return of Investment มีการแสดงผล 3 แบบ

* กรณี เลือกเป็น Non-Financial ทีเข้าข่ายโครงการที่มี RAM & J Factor (Investment Type = Environment, Law & Regulation, Safety)



* กรณี เลือกเป็น Non-Financial ที่ไม่เข้าข่ายโครงการที่มี RAM & J Factor (Investment Type = อื่น ๆ)



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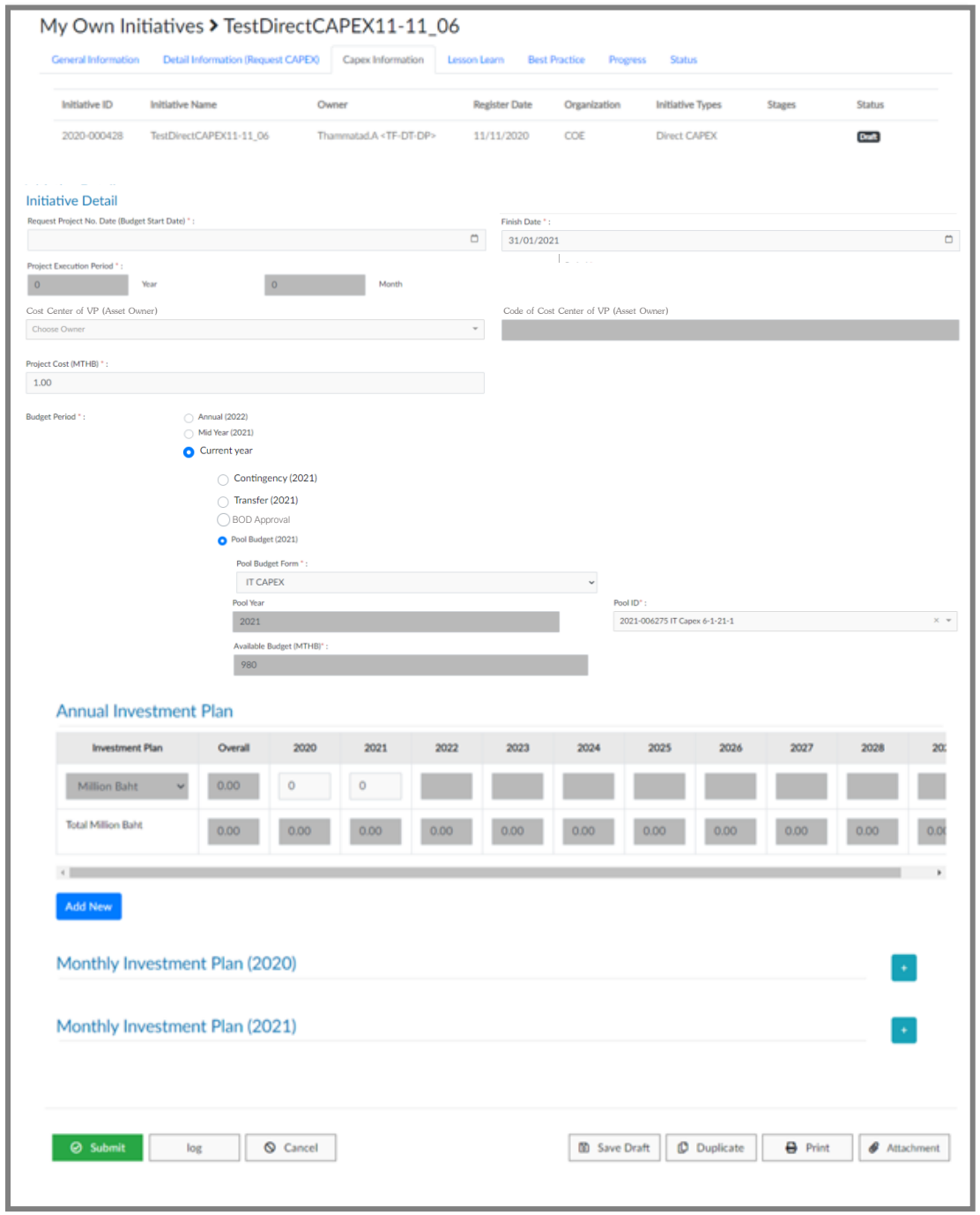
Direct CAPEX Detail Information

CAPEX Information



- ปรับเปลี่ยน Label และ Layout ของ Field
- เพิ่ม Budget BOD Approval

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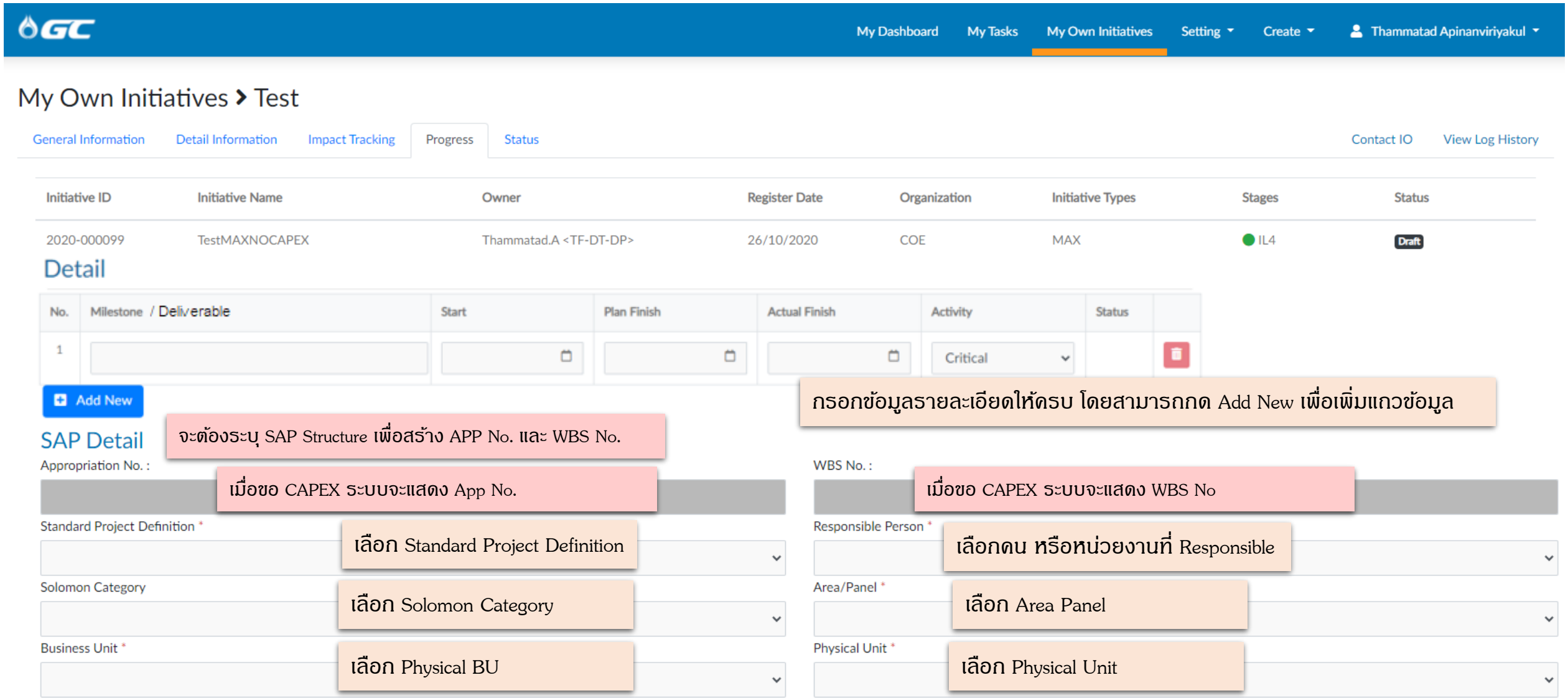
Create WBS and Progress Screen



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Create WBS and Progress Screen

SAP Detail

Appropriation No. :

WBS No. :

Standard Project Definition *

CP-PPPP-YYNN1

Responsible Person *

10020200 S-CV

Solomon Category

S01 NON FUEL & MARKETING

Area/Panel *

A01 Refinery

Business Unit *

P101 Refinery

Physical Unit *

99999 Cross Area

Progress & Milestone

	Basic Start Date	Basic Finish Date	Actual Start Date	Actual Finish Date	POC Weight (%)
Overall Plan	12/01/2021	31/12/2021	12/01/2021		
Engineering	13/01/2021	02/02/2021			10
Procurement	15/01/2021	30/04/2021			20
Construction	17/01/2021	12/08/2021			30
Commissioning	30/01/2021	31/12/2021			40

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Create WBS and Progress Screen

Progress Plan (2021)

Work Progress	Plan/Actual	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
Engineering	Plan (%)	50	100										
	Actual (%)												
Procurement	Plan (%)	30	60	90	100								
	Actual (%)												
Construction	Plan (%)	25		50			90		100				
	Actual (%)												
Commissioning	Plan (%)	10	20	30	40		50	60		70	80		100
	Actual (%)												

Type	POC %	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
Overall	Plan (%)												
	Actual (%)												

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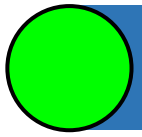

- Create MOC. PDD
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Gate Detail Tab

General Information | Detail Information (CAPEX | E-MOC | CAPEX Information | Progress | Risk | Resource Needed | Lesson Learn | Status

E-MOC

Create E-MOC
(•) Yes ( ) No

EMoc Title

Goal Achievement

Assumption of Goal Achievement and Target

Reason for Change

Plant * :
Choose Plant

Area/Unit:

Type of Change:

MoC Category:

Expire Date (DD/MM/YYYY):

Detail of the Change (Scope of MoC):

Initial list of People or Assets Impacted:
Choose Owner

E-MOC No.:

MoC Champion:
Choose Owner

[ ] Main Plant

+ Add New

Create

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Process Flow

Project Owner

New Initiative and Request CAPEX

Workflow Approval

Stage

- DM Approval
- VP Approval
- EVP/MD Approval
- Budget Team Review
- BOD Approval

Auto Update Planned Cost & POC%

idea MANI

Multi Access for New Initiatives

Auto Distribute Budget

Auto Create App. Request

Auto Create WBS

For Direct CAPEX
need to click from notification mail

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New Initiative - Direct CAPEX

FRONTIS

SAP Program	Project Owner	Budget	Project Accountant
	1. Receive Inform mail from Idea MANI when Initiative Approved		6. Receive inform mail When WBS was created
2. Auto Create App. Request	3. Receive Inform mail from SAP when App. Request was Created	3. Receive Inform mail from SAP when App. Request was Created	
	4. When starting project, Trigger link to Generate WBS	9. Receive mail & Require to Review Budget (CJI8)	11. Receive mail & Require to Approve WBS
5. Auto Create WBS	6. Receive inform mail When WBS was created	10. Release App. Request (IMA11)	12. Approve WBS (CJ20N)
7. SAP send relationship to Idea MANI	13. Receive mail & Require to Release WBS		
8. Auto Distribute Budget to WBS	14. Release WBS (CJ20N)		

Auto

Inform

Action Needed

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Project Owner

1. Receive Inform mail from Idea MANI when Initiative Approved

Initiative 2020-000119 was approved as stage SIL5

Reply | Reply All | Forward | ...

Wed 12/16/2020 6:11 PM

noreply-from-ideamanisystem@pttgcgroup.com
To Arreewan.W@pttgcgroup.com
Cc Sopa Kusomrat

This message was sent with Low importance.

Dear ARREEWAN.W <PM-P1-CC/4271>

Initiative ID 2020-000119
"Renegotiate for Antiblock Synthetic to reduce cost" requires your actions to prepare for next submission.
The Initiative was approved by WILAWAN.S <PMT/4545>,CHATSUDA.K <TFE/8240>,PORNSAK.M <POL/4900>,PORNSOOK.L <F-MA/8670>

Click Here To view Initiative 020-000119 details and approved comments.

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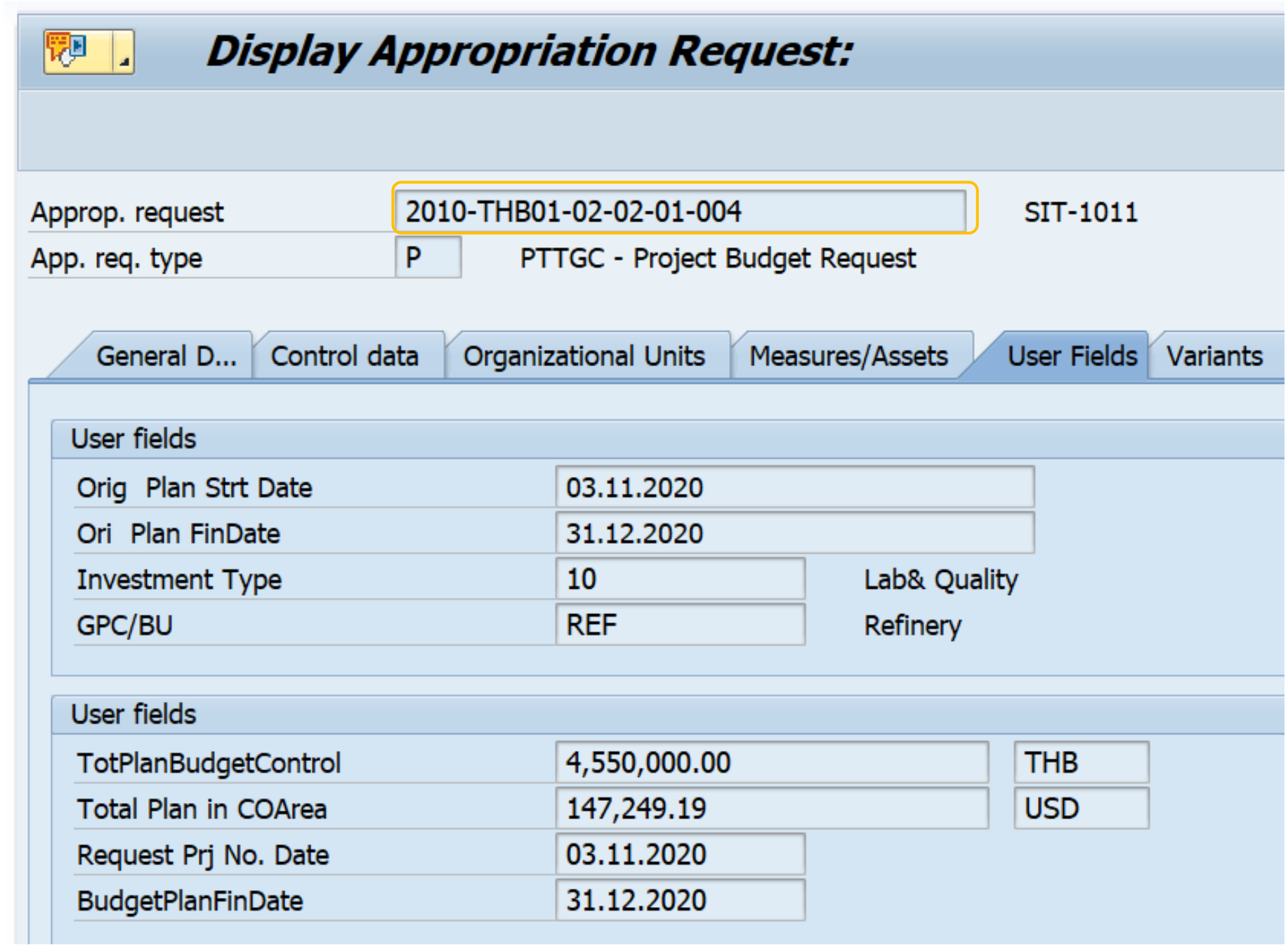
SAP Program

2. Auto Create App. Request



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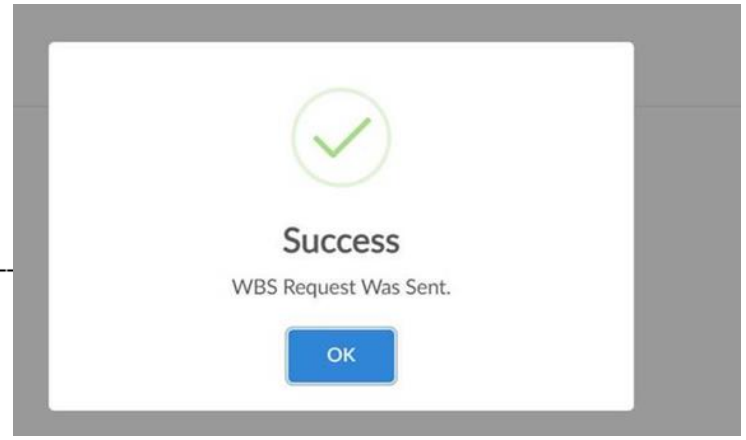
Project Owner

Budget

3. Receive Inform mail from SAP when App. Request was Created

From: SAPIMADMIN@pttgcgroup.com <SAPIMADMIN@pttgcgroup.com>
Sent: Saturday, December 12, 2020 1:51 PM
To: <Project Owner>
CC: <VP of Budget Owner>, <Budget Analyst>
Subject: App Req No. 2010-THB01-02-02-01-004 is created



Dear Project Owner,

Appropriation Request 2010-THB01-02-02-01-004 was created by SAP Automatically.
Please click here to trigger for automatically WBS creation in SAP:
HTTPS://GCINITIATIVE-FRONT-qa.azurewebsites.net/initiative/generateappwbs?id=00002020-000119&createType=WBS

Click Here

Project Information

Initiative CAPEX NO.: 00002020-000119

Company : 10 PTT Global Chemical Plc.
Project Type : 10 Lab& Quality
Project Name : SIT-1011
Budget Analyst : <Budget Analyst>
EVP,VP : Refinery, R-MN
Budget Owner : <VP>
Project Coordinator 1 : <Project Owner>
Project Coordinator 2 :
Idea MANI Creator :
Start Date : 03 / 11 / 2020
Budget : 4,550,000.00 THB

Should you have any inquiry, Please Contact lalita.a@pttdigital.com. This is a system generated message. Please do not reply on this.

From client GEQ - 211

4. When starting project, Trigger link to Generate WBS

Direct CAPEX Only

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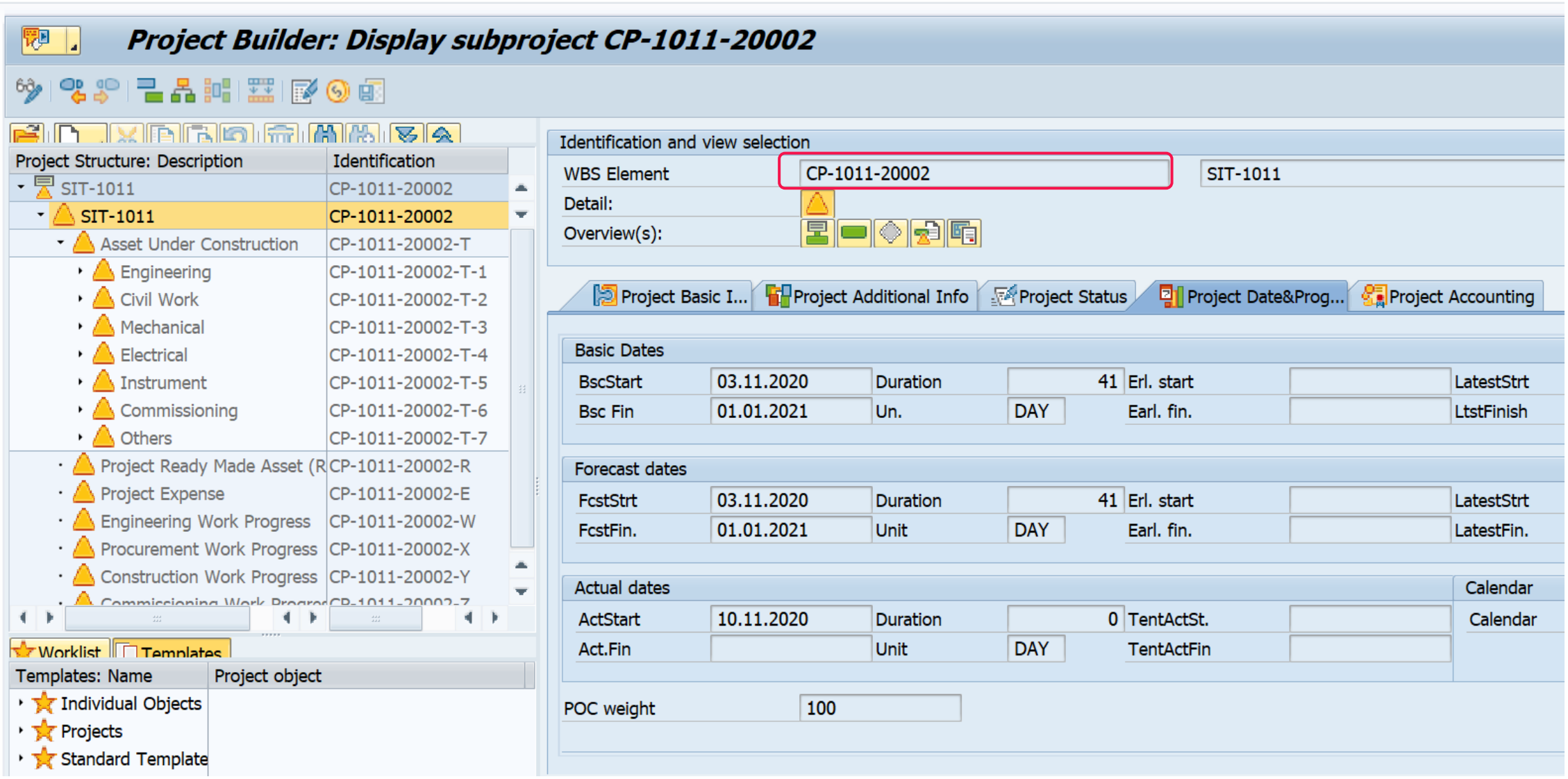
SAP Program

5. Auto Create WBS



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Project Owner

Project Accountant

6. Receive inform mail When WBS was created

From: SAPPSADMIN@pttgcgroup.com <SAPPSADMIN@pttgcgroup.com>
Sent: Saturday, December 12, 2020 2:51 PM
To: <Project Owner>
Cc: <Project Accountant>
Subject: SAP: Project Creation CE-1043-20902 completed.

Dear Project Owner,

Project Creation of CP-1011-20002 is now completed by SAP

Project Name	:	SIT-1011 [Please IGNORE]
Budget Owner	:	Chatree Sangsawai
Project Coordinator	:	Nattachai Sesaud
Project Type	:	10 Lab& Quality
EVP	:	POL-Polymers
Appropriation Request	:	2010-THB01-02-02-01-004
Position ID	:	THB01-02-02-01
Budget	:	
Company	:	10-PTT Global Chemical Plc.
Plant	:	1011- Refinery
Cost Center	:	0010110100-Project Management Office

This is a system generated message. Please do not reply on this.
From client GED - 110

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SAP Program

7. SAP send relationship to Idea MANI

Display View "ZBG_005": Overview of Selected Set

ZBG_005

GenDate	Initiative CAPEX No.	Rev...	App.Request Number	App.Rq.Cr.	WBS No.	WBS Create	CoCd	Investment Position	Appv Year
03.11.2020	00002020-000119	0	2010-THB01-02-02-0	03.11.2020	CP-1011-20002	03.11.2020	10	THB01-02-02-01	2020

Initiative ID

App.Request

Project

Relationship will be displayed in Tab "Progress"

idea MANI

Initiatives Information › SIT-1011

General Information | Detail Information | Risk | Resource Needed | Capex Information | Lesson Learn | Progress | Status

Initiative ID	Initiative Name	Owner	Register Date	Organization	Initiative Types	Stages	Status
2020-000119	SIT-1011	NATTACHI.S	14/10/2020	REF	Direct CAPEX	WBS Request	Wait for approval

Detail

No.	Milestone	Key Deliverable	Start	Plan Finish	Actual Finish	Activity	Status
1	2	2				Critical	

SAP Detail

Appropriation No. : 2010-THB01-02-02-004

WBS No. : CP-1011-20002

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SAP Program

8. Auto Distribute Budget to WBS

Display Budget Line Items for Projects

Document Chain | Master Record

Layout	/ZPSCP_BUD	Entry date/object/year/	
Object	WBS CP-1011-20002	SIT-1011	
Fiscal Year	2020		

OTy	Object	CO object name	Σ	Value TranCurr	Year	Text
WBS	CP-1011-20002	SIT-1011		4,550,000.00		Original Budget of Initiative no.: 00002020-000119

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Budget

9. Receive mail & Require to Review Budget (CJI8)

From: SAPIMADMIN@pttgcgroup.com <SAPIMADMIN@pttgcgroup.com>
Sent: Saturday, December 12, 2020 3:51 PM
To: Budget Analyst
Subject: Please Release Appropriation Request

Dear Budget Coordinator,

Display Budget Line Items for Projects **CJI8**

Document Chain | Master Record

Layout	/ZPSCP_BUD	Entry dat
Object	WBS CP-1011-20002	SIT-1011
Fiscal Year	2020	

OTy	Object	CO object name	Σ	Value TranCurr
WBS	CP-1011-20002	SIT-1011		4,550,000.00

Budget has been distributed, please release Appropriation Request in GED 110

Initiative No.	App. Req.	Name	WBS	Budget Amount(THB)
00002020-000119	2010-THB01-02-02-01-004	SIT-1011	CP-1011-20002	4,550,000.00
00002020-000121	2010-THB01-02-02-01-005	SIT-1021	CP-1021-20139	3,580,000.00

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From client GED-110

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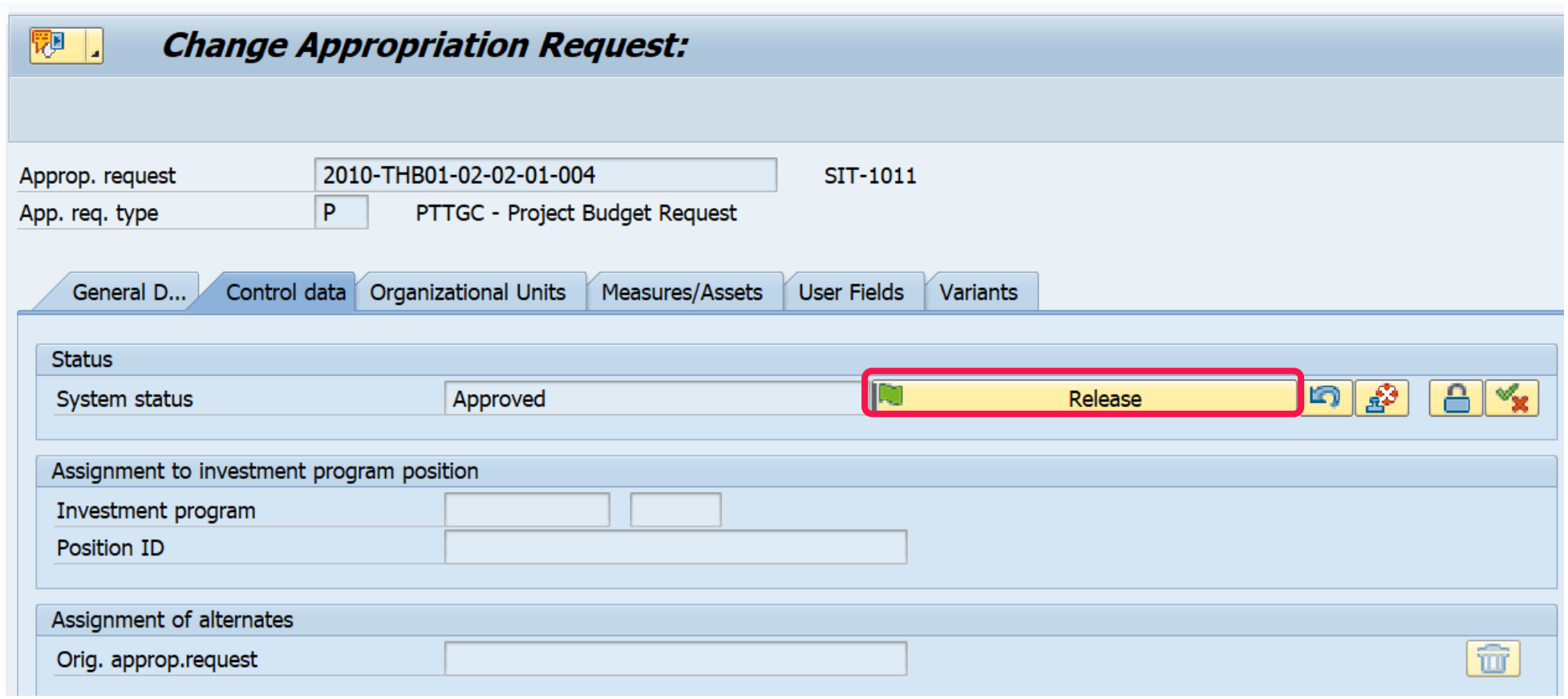
Budget

10. Release App. Request (IMA11)



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Project Accountant

11. Receive mail & Require to Approve WBS

Dear Project Accountant,

Appropriation Request 2010-THB01-02-02-01-004 was released by 26000332. Please approve WBS CP-1011-20002 in SAP

Project Information

Initiative CAPEX	:00002020-000119
Project Name	:SIT-1011
Budget Owner	:26000332
Project Coordinator	:26000332
Project Type	:10
EVP	:REF
Appropriation Request	:2010-THB01-02-02-01-004
Position ID	:THB01-02-02-01
Budget	: 4,550,000.00
Company	:10
Plant	:100E
Cost Center	:0010050404

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From client 110

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Project Owner

13. Receive mail & Require to Release WBS

Dear Project Creator, Project Manager/Engineer, Project Coordinator,

Project CP-1022-20001 is successfully approved (APPV) by Project Accountant.
Please release project (REL) at Project definition level.

Project Information:

Project Name	: Test CAPEX
Budget Owner	: Chatree Sangsawai
Project Manager/Engineer	: Sombat Silsangwon
Project Coordinator	: Nattachai Sesaud
Request cost center	: TP-PM
EVP	: SEVP-U-Upstream Petrochemical Business
Budget	: 22,000,000.00 THB

Below is an information for PR creation

Asset Type	System for PR creation	Cost Object	PR Purpose	GL Account	Cost Center
Asset under construction (AUC)	SAP PS	Network Activity	Not Required	90000100 - 90000900	Not Required
Ready-Made Asset (RMA)	ARIBA	WBS Ready-made asset (the 15th digit code = R)	A003(Asset to project)	Not Required (dummy asset)	Not Required
Expense	ARIBA	WBS Expense (the 15th digit code = E)	K003(Expense to project)	GL starts with 5 or 6 (Identify by expense category)	Cost Center of responsible division
Catalyst	ARIBA	WBS Ready-made asset (the 15th digit code = R)	O002(Catalyst to project)	Not Required (dummy asset)	Not Required

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From client GEQ - 211

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Project Owner

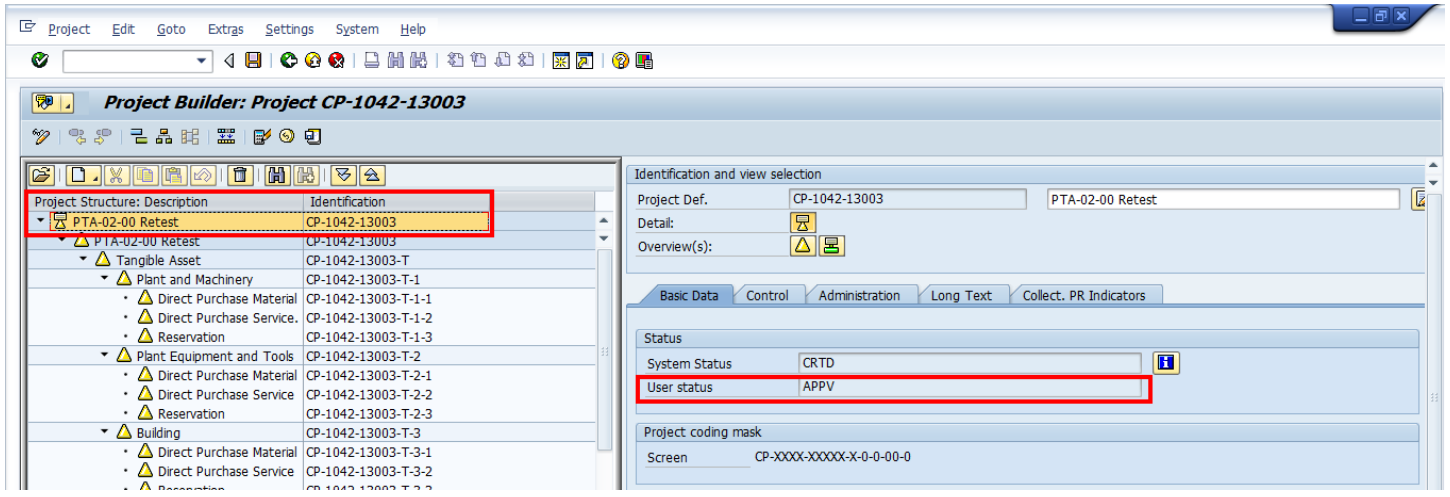
14. Release WBS (CJ20N) (1)

Prerequisite for Release Project: T-Code : CJ20N (เพื่อตรวจสอบ Status ก่อนการ Release)

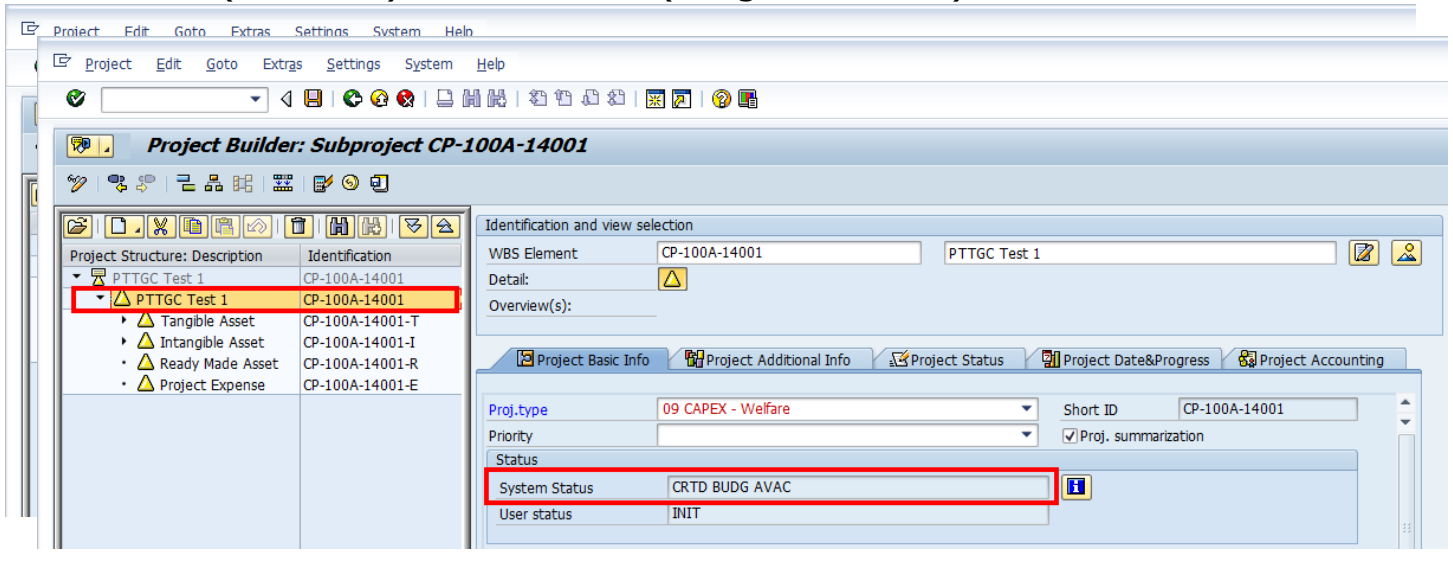
Project accountant and Budget team send email to inform Project Owners/Project Executors

Project Owners/Project Executors can monitor Project/WBS Status that are ready to release:

- Project status = APPV (Project Accountant Approved)



- WBS status (All Levels) = BUDG AVAC (Budget Activated)



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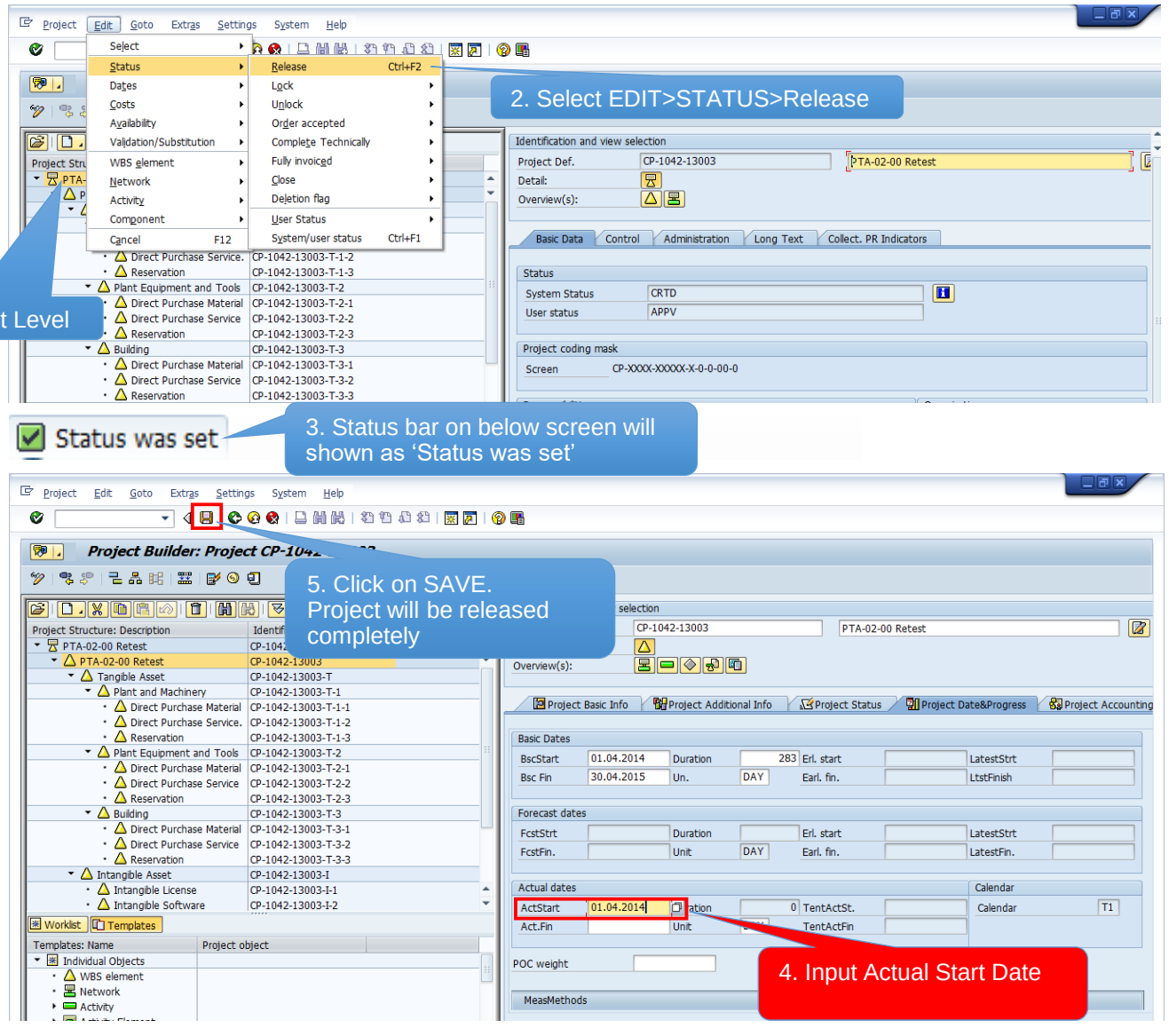
Project Owner

14. Release WBS (CJ20N) (2)



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New Initiative - Direct CAPEX (Problem Handling - 1)

From: SAPIMADMIN@pttgcgroup.com <SAPIMADMIN@pttgcgroup.com>
Sent: Saturday, December 12, 2020 1:51 PM
To: <Project Owner>
CC: <VP of Budget Owner>, <Budget Analyst>
Subject: App Req No. 2010-THB01-02-02-01-004 is created

Dear Project Owner,

Appropriation Request 2010-THB01-02-02-01-004 was created by SAP Automatically.
Please click here to trigger for automatically WBS creation in SAP:
HTTPS://GCINITIATIVE-FRONT-qa.azurewebsites.net/initiative/generateappwbs?id=00002020-000119&createType=WBS

Click Here

Project Information

Initiative CAPEX NO.: 00002020-000119

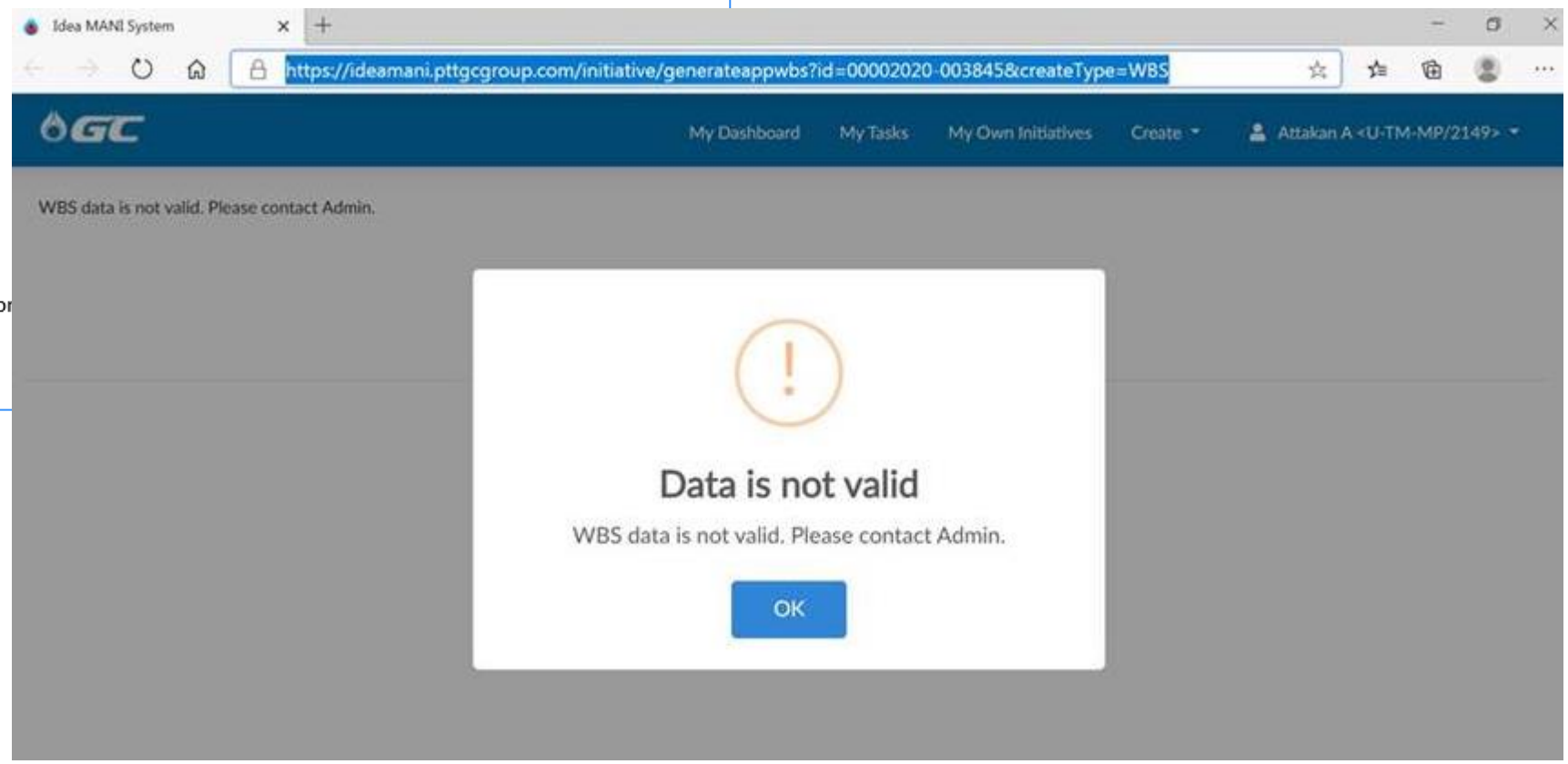
Company : 10 PTT Global Chemical Plc.
Project Type : 10 Lab& Quality
Project Name : SIT-1011
Budget Analyst : <Budget Analyst>
EVP,VP : Refinery, R-MN
Budget Owner : <VP>
Project Coordinator 1 : <Project Owner>
Project Coordinator 2 :
Idea MANI Creator :
Start Date : 03 / 11 / 2020
Budget : 4,550,000.00 THB

Should you have any inquiry, Please Contact lalita.a@pttdigital.co

From client GEQ - 211

If facing this error because
1. Not enough/Incorrect Data to create WBS
2. Program errors

Send an email to Servicedesk@pttdigital.com



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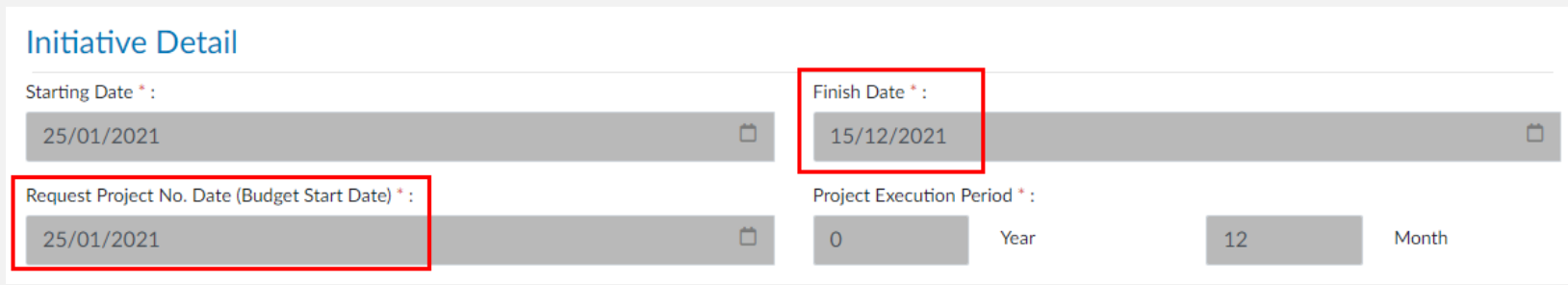
Not enough/Incorrect Data to create WBS

Not enough data: No feedback from owner

	A	B	C	R	S	T	U	V	W	X
1	N	Initiative N	Project Name	Organization	Standard Project	Solor	Business Unit	Area/Panel N	Plant U	Physical Unit
85	126	2020-003976	(Overhaul) GC5_2945-TK64A 15Y Tank Maintenan	UTY	CM-PPPP-YYNN1			A24	101A	
87	128	2020-003978	SHE Management Software	COE			P108	A20	1981	0000 : GENERAL AREA
88	129	2020-003979	Safety Competency Assessment Program	COE			P108	A20	1981	0000 : GENERAL AREA
89	130	2020-003980	HI-EXPANSION FOAM GENERATOR	COE			P108	A20	1981	0000 : GENERAL AREA
90	131	2020-003981	(Overhaul) GC5_2945-TK64B 15Y Tank Maintenan	UTY	CM-PPPP-YYNN1			A24	101A	
93	134	2020-003984	(Overhaul) GC5_2945-TK66B 15Y Tank Maintenan	UTY	CM-PPPP-YYNN1			A24	101A	
95	138	2020-003989	(Overhaul) GC8_945-TK-022 Tank Maintenance ar	UTY	CM-PPPP-YYNN1			A24	101A	
98	143	2020-003994	(Overhaul) GC8_945-TK-4A/B & 945-TK-5A/B 15Y Ta	UTY	CM-PPPP-YYNN1			A24	101A	
106	151	2020-004003	CCTV	IBO	CE-PPPP-YYNN1		P107	A31	2871	

Incorrect data: Input incorrect data in template
e.g. Input plan POC% out of start and finish date
Start date: 25.01.2021 Finish date: 15.12.2021, but input plan POC% in year 2022



	A	B	C	U	V	W	X	Y	Z	AA	AB	AC	AD	AE	AF	AG
1	N	Initiative N	Project Name	Yea	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
555	207	2020-004067	Replace valve passing which is cause loss of process.	2021		15	20	20	30	30	40	50	60	70	70	70
556	207	2020-004067	Replace valve passing which is cause loss of process.	2022	80	90	100									
557	207	2020-004067	Replace valve passing which is cause loss of process.	2023												
558	207	2020-004067	Replace valve passing which is cause loss of process.	2024												

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When creating App. Request & WBS in SAP

Process	Individual	Annual Pool	Use Pool
Direct CAPEX	BOD Approved	-	-
Engineering Request	-	BOD Approved	VP Approved
MAX	Budget Team Approved	BOD Approved	Budget Team Approved
PIM	Budget Team Approved	BOD Approved	Budget Team Approved
CIM	Budget Team Approved	BOD Approved	Budget Team Approved
DIM	Budget Team Approved	BOD Approved	Budget Team Approved
MTPi	Budget Team Approved	BOD Approved	Budget Team Approved

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Agenda

- Introduction
- Added General functions
- Direct CAPEX Detail Information
- Create WBS and Progress Screen
- Create MOC. PDD
- Direct CAPEX Detail Approval Flow
- ER Process
- Custom Reports

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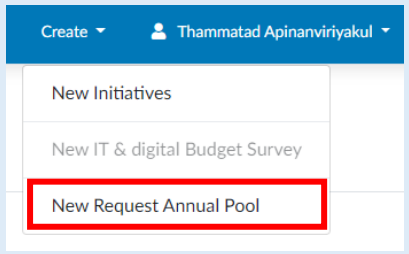
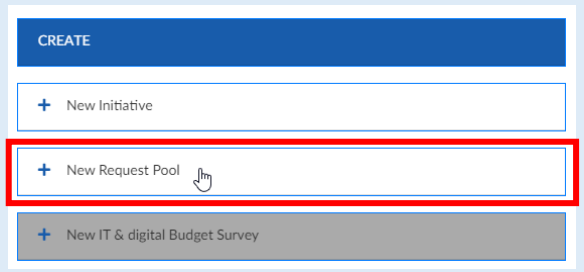
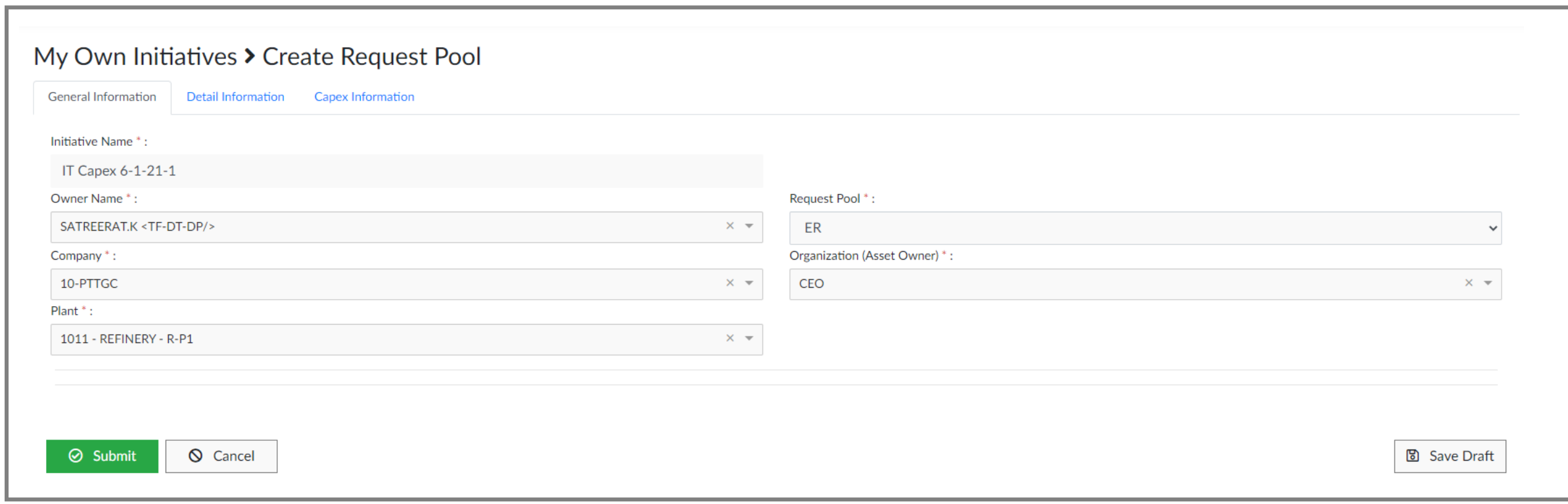
การ Request Pool ER

- ผู้ใช้งานสามารถ Request Pool ER ด้วยการกด แนบไฟล์ด้วยการใช้เมนู Create > New Request Annual Pool



- หรือกดปุ่ม New Request Pool จากหน้า My Dashboard





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New Initiative - ER Pool

FRONTIS

SAP Program	AU Plant	Budget	Project Accountant
	1. Receive Inform mail from Idea MANI when Initiative Approved		
2. Auto Create App. Request & Set Master Data Locked			
3. SAP send relationship to Idea MANI			
4. Auto Distribute Budget to IM Position (ER Plant)			
		5. Receive mail & Require to Require to Review Budget (IM33)	

Auto

Inform

Action Needed

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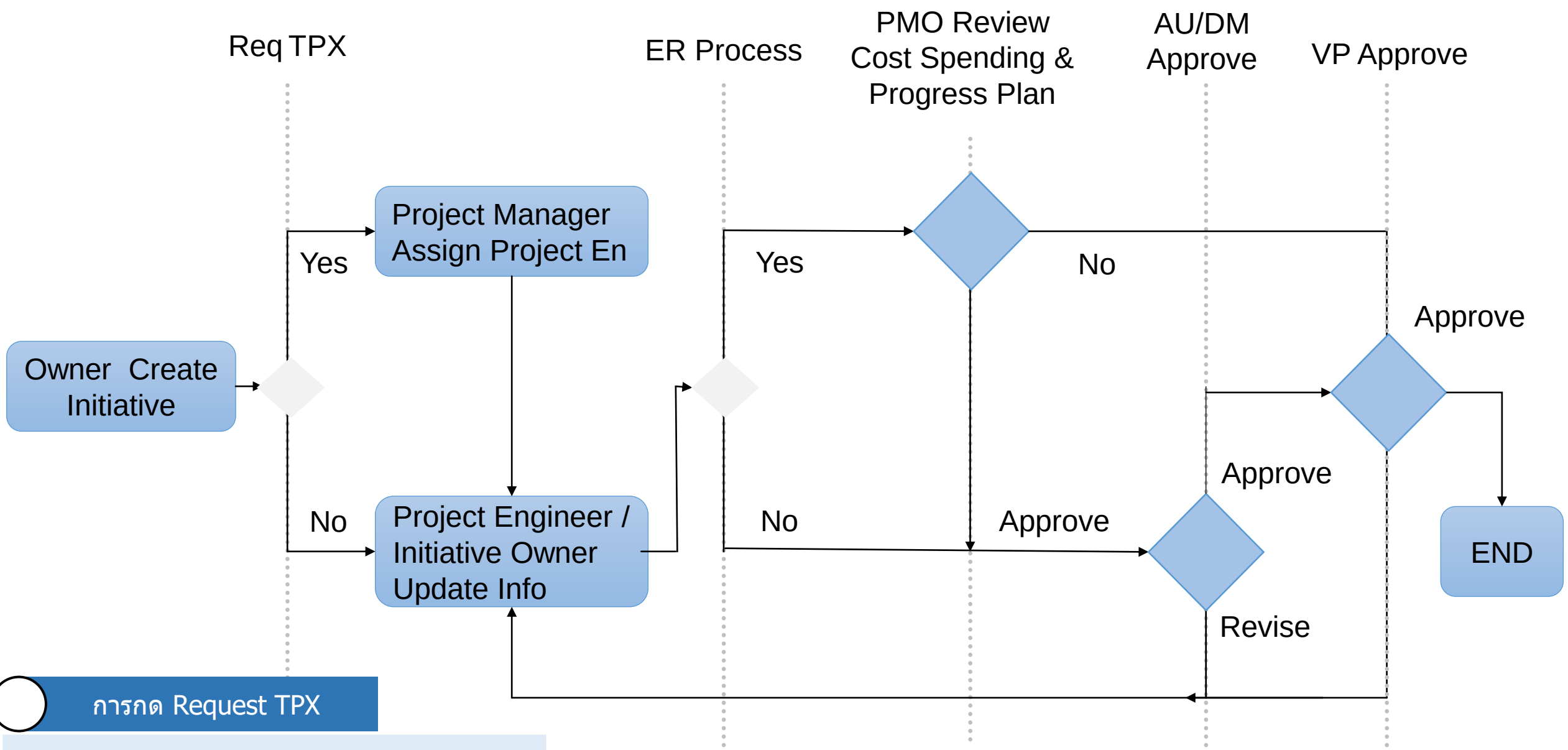
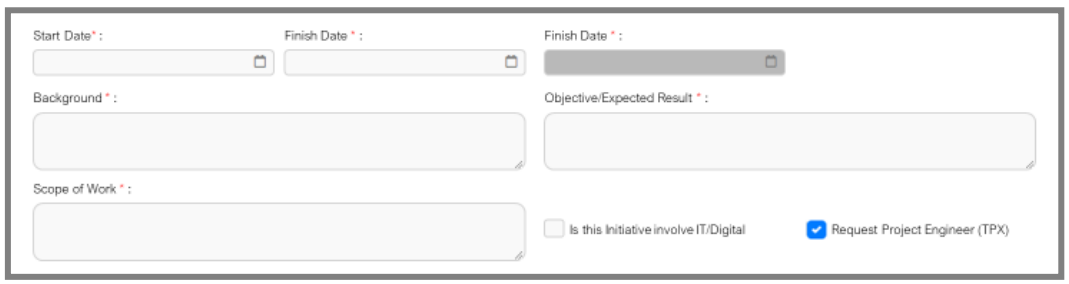


การกด Request TPX

- ผู้ใช้งานระบบสามารถกด Request Project Engineer (TPX) จากหน้าต่างหน้า General Information



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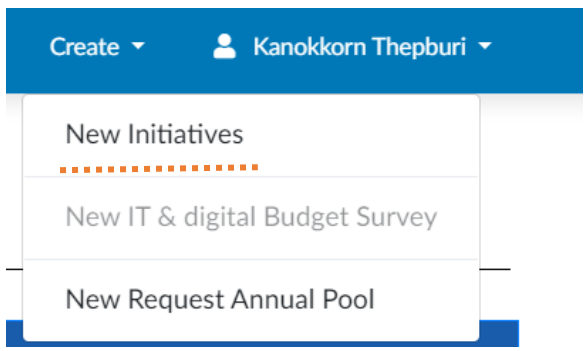
Direct CAPEX Detail Information



Create > New Initiative

Budget Source > ER

General Information

Budget Source: * :

ER

Type of Investment: * :

Engineering Request ER

CAPEX Information

Pool Type > ER

Pool Budget (2021)

Pool Budget Form * :

ER

Pool Year

2021

Pool ID* :

2020-006216 Test Request Pool

Available Budget (MTHB)* :

399

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New Initiative - ER Use Pool

SAP Program	AU Plant	Budget	Project Accountant
	1. Receive Inform mail from Idea MANI when Initiative Approved		
2. Auto Create Sub App. Request	4. Receive inform mail When WBS was created	4. Receive inform mail When WBS was created	4. Receive inform mail When WBS was created
3. Auto Create WBS			
5. SAP send relationship to Idea MANI	7. Receive mail & Require to Review Budget (CJI8)		9. Receive mail & Require to Approve WBS
6. Auto Distribute Budget to WBS	8. Release Sub App. Request (IMA11)		10. Approve WBS (CJ20N)
	11. Receive mail & Require to Release WBS		
	12. Release WBS (CJ20N)		

Auto

Inform

Action Needed

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- Introduction
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Custom Report Overview

Custom Report Overview

Search | Search | Show 10 entries | Create

Report Name	Report Format	Action
Approval Dashboard	ApproverDashboardExcel	
HDE - WAVE	CustomExcel	
New IL4 (C-Level)	BarStacked	
IL5 (C-Level)	BarStacked	
New IL4 (Workstream)	BarStacked	
IL5 (Workstream)	BarStacked	
New IL4 (Sub Workstream)	BarStacked	
IL5 (Sub Workstream)	BarStacked	
Approval Dashboard	ApproverDashboardTable	
New IL4 (C-Level)	BarStacked	

« ‹ 1 2 3 4 5 6 7 8 9 10 11 12 › »

Create สร้าง Custom Report

เข้าไปดู Report (โดยไม่ต้องแก้ไข Filter)

เข้าไปแก้ไข Filter

ลบ Report

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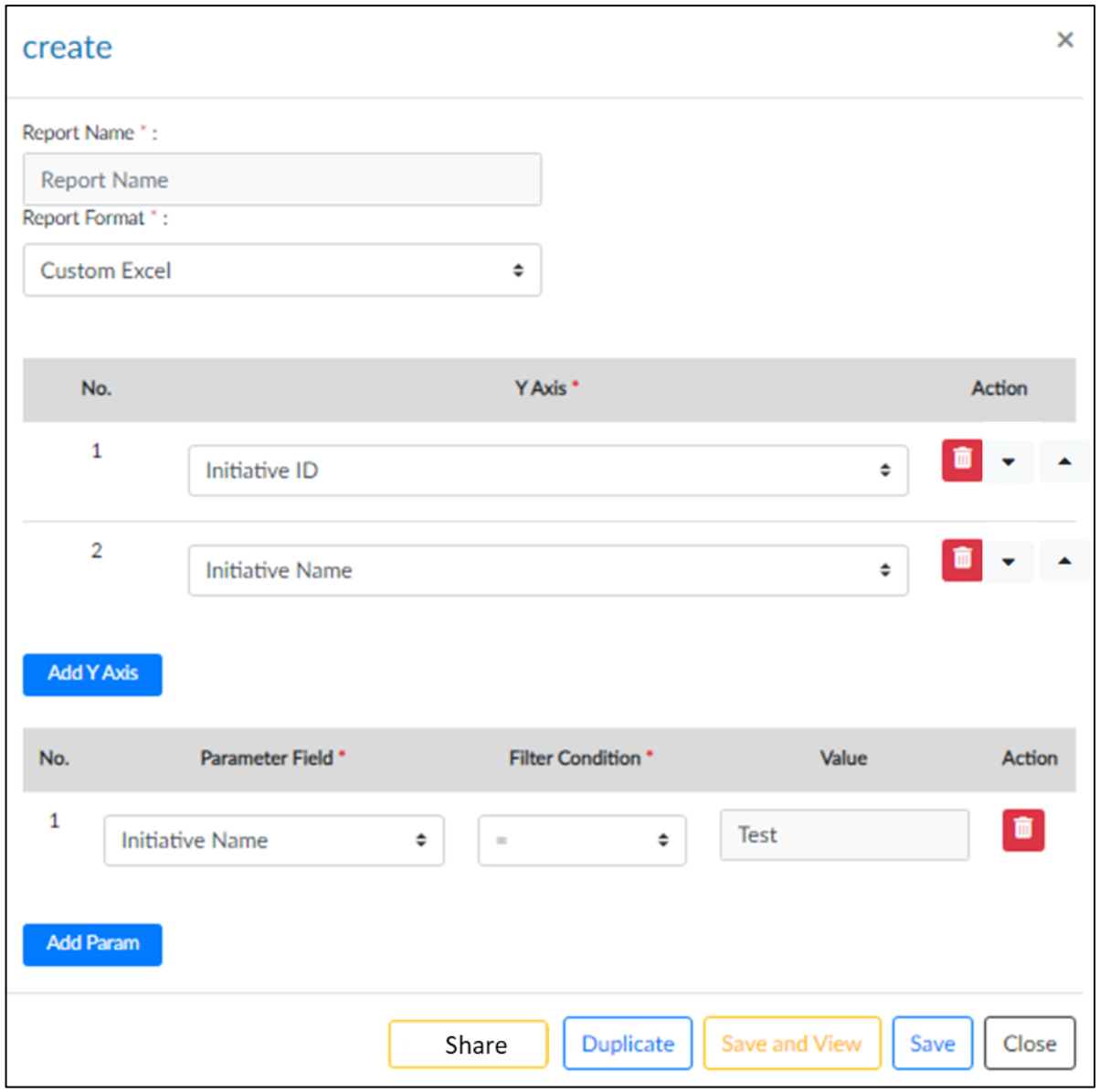
Create / Edit Custom Report



Share	Copy Report ให้กับคนที่กำหนด
Duplicate	Duplicate Report
Save and View	ทำการดู Report
Save	บันทึก Report
Close	ปิด หน้าต่าง แล้วออก

ความหมายของ Symbol

เครื่องหมาย	คำอธิบาย
=	มีค่าเท่ากับ (กรณีเงื่อนไขเดียว)
>	มีค่ามากกว่า (ใช้ได้กับตัวเลขและวันที่)
<	มีค่าน้อยกว่า (ใช้ได้กับตัวเลขและวันที่)
<>	มีค่าไม่เท่ากับ (กรณีเงื่อนไขเดียว)
In	มีค่าเท่ากับ (กรณีหลายเงื่อนไข)
Not In	มีค่าไม่เท่ากับ (กรณีหลายเงื่อนไข)

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