OneDrive & SharePoint (Files, Sync, Sharing) — Complete End-User Guide

For employees/students using Microsoft 365 at work or school. This manual explains what OneDrive and SharePoint are, where to sign in, how to sync (Windows/macOS), how to share safely (inside/outside), version history & restore, Known Folder Move, Files On-Demand, limits you should know, a troubleshooting cookbook, and an escalation checklist. Admin-only notes are marked (Admin).

0) What this covers

- What OneDrive and SharePoint are, and when to use which
- Sign-in locations for web and desktop clients
- Sync on Windows & macOS; Files On-Demand; Known Folder Move (Desktop/Documents/Pictures)
- Share files/folders with the right permissions (org/external)
- Manage large libraries, version history, and "Restore your OneDrive" (30-day rollback)
- Path/filename limits and tips to avoid sync errors
- Troubleshooting: unlink/relink, client reset, common error fixes
- What to include when you escalate to IT

1) What are OneDrive and SharePoint?

 OneDrive (work or school) = your personal cloud storage area for work—perfect for drafts, personal workspace, and content you own.

- **SharePoint** = *team* sites & libraries—content owned by a team, tied to a site (often also a Teams channel).
- The OneDrive sync app (also called the OneDrive client) syncs both your OneDrive and any SharePoint/Teams libraries you connect, with Files On-Demand so you can browse everything without downloading it all. Microsoft Support+1

2) Where to sign in (bookmark these)

- OneDrive on the web: https://onedrive.live.com (work/school sign-in)
- SharePoint on the web: https://<yourtenant>.sharepoint.com (or from office.com → SharePoint)
- Microsoft 365 portal: https://office.com (launch Outlook/OneDrive/Teams)
- Desktop: OneDrive app (Windows/macOS) signs in with your org account and shows a cloud icon in the tray/menu bar.

3) Files On-Demand (save disk space, keep everything visible)

What it does: shows all cloud files instantly with small status icons; files are online-only until you open/mark Always keep on this device.

- **Windows:** Files On-Demand is available and (on modern builds) **on by default** in current OneDrive versions. Microsoft Support
- macOS: Files On-Demand is supported and keeps placeholders on disk with on-access download. Microsoft Support

4) Desktop setup & daily use

4.1 Windows — OneDrive sign-in & basics

- 1. Launch **OneDrive** (Start menu) → sign in with work/school account.
- In File Explorer you'll see OneDrive <Your Org> and any synced SharePoint libraries under <Org>.
- Right-click any file/folder → Always keep on this device (force offline copy) or Free up space (return to online-only). Files On-Demand keeps your disk light. Microsoft Support

4.2 macOS — OneDrive sign-in & basics

- 1. Open **OneDrive** → sign in with work/school account.
- 2. The **OneDrive <Your Org>** folder appears in Finder.
- Use the cloud/status icons in Finder to control Always keep vs Free up space.
 Microsoft Support

5) Sync SharePoint/Teams libraries to your computer

You can work on team files in File Explorer/Finder by syncing the library:

 From the SharePoint site or Teams files tab, open the library in the browser and click Sync. The OneDrive client connects that library to your computer; it'll appear beneath your org name in File Explorer/Finder. <u>Microsoft Support+1</u>

Tip: Use Files On-Demand so the library doesn't consume full disk—download only what you open. <u>Microsoft Support</u>

6) Known Folder Move (KFM) — protect Desktop/Documents/Pictures (Windows)

(Often deployed by IT via policy.)

KFM redirects your **Desktop**, **Documents**, and **Pictures** into OneDrive automatically so

they're backed up and available on new PCs. Admins can enable and silently move them; once moved they stay redirected. Microsoft Learn

7) Sharing files/folders safely

7.1 OneDrive (your files)

Right-click a file/folder → Share. Choose People in your organization or Specific people, set Can edit or Can view, and optionally an expiration date. You can also generate a link from the desktop client. Microsoft Support

7.2 SharePoint (team files)

 In the library, select the item → Share to send a link with the right scope (org/specific people). Note that sharing multiple items at once isn't supported; put items into a folder first and share the folder. Microsoft Support

7.3 External (guest) sharing

 Your org's policy may allow external guests. End users can send specific-people links (if permitted); admins control org/site-level external sharing settings. Microsoft SupportMicrosoft Learn

7.4 Permissions & inheritance (SharePoint)

Libraries/folders normally inherit permissions from the site. To give unique access, stop inheriting permissions on the library/folder, then grant only who should access it. Avoid excessive unique permissions (can impact performance & manageability). Microsoft SupportMicrosoft Learn

8) Version history & "Restore your OneDrive"

8.1 Version history (single file restore)

 For Office files, open the doc and use File → Version History, or right-click the file in OneDrive/SharePoint → Version History → Restore the version you want. Microsoft Support

8.2 Restore your OneDrive (roll back the entire drive)

If many files were deleted/overwritten/corrupted (e.g., ransomware), you can roll back your entire OneDrive to a point in the last 30 days. Use OneDrive on the web → Settings/Options → Restore your OneDrive and follow the wizard. Microsoft Support

(Related: ransomware recovery workflow guidance.) Microsoft Support

9) Limits & naming rules (avoid sync errors)

- Path length: After decoding, OneDrive/SharePoint file path (folders + filename) must be
 ≤ 400 characters; Windows Explorer can hit shorter limits depending on the path. Keep
 names/folder depth reasonable. Microsoft SupportMicrosoft Learn
- Avoid leading/trailing spaces, trailing periods, and reserved characters in names. (If you see "Invalid characters" errors, rename in the web UI and resync.)

10) Troubleshooting cookbook (symptom → **fix)**

10.1 "Blue/gray cloud missing, or files not updating"

- Make sure **OneDrive** is running (Start menu/Finder).
- Unlink & re-link your account:
 - Windows/macOS: OneDrive icon → Help & Settings → Settings/Preferences
 → Account → Unlink this PC/Mac → sign in again. Microsoft Support+1

10.2 "Sync is stuck / plenty of errors"

- 1. Pause syncing, then Quit OneDrive; reopen it.
- 2. **Reset** the OneDrive client (Windows):
 - Press Win+R → paste:

```
%localappdata%\Microsoft\OneDrive\onedrive.exe /reset
If you get "not found," try:
C:\Program Files\Microsoft OneDrive\onedrive.exe /reset or
```

C:\Program Files\Microsoft OneDrive\onedrive.exe /reset OneDrive\onedrive.exe
C:\Program Files (x86)\Microsoft OneDrive\onedrive.exe
/reset

- Start OneDrive from Start Menu afterwards. <u>Microsoft</u> <u>LearnTECHCOMMUNITY.MICROSOFT.COM</u>
- 3. **macOS**: Unlink, **clear OneDrive credentials in Keychain**, sign in again; follow Microsoft's Mac sync fix guide. Microsoft Support

10.3 "SharePoint library won't sync / disappears"

- Revisit the library in a browser → click **Sync** to reattach.
- Ensure you're signed in to the same account used for the site. Microsoft Support

10.4 "Can't share or break inheritance on a huge library"

 SharePoint can limit unique-item permission operations when there are too many uniquely permitted items. Reduce item count or consolidate into subfolders/libraries, then break/re-apply permissions. Microsoft Learn

10.5 "Disk full after syncing a big library"

 Use Files On-Demand; set large folders to Online-only (Free up space). Microsoft Support

10.6 "Conflicts / duplicate files ('PC name' appended)"

• Open the file in the web to see the most recent authoritative version; decide which copy to keep, then delete the other.

• For shared Excel, prefer **coauthoring in the web** when many are editing concurrently.

10.7 "Frequent credential prompts after password change"

Sign out/in once in OneDrive and Outlook/Teams; if it persists on one device, unlink & re-link or rebuild your Outlook profile (see Outlook guide).

10.8 "Mac: OneDrive prompts don't match screenshots"

 Microsoft occasionally updates UI; if the cog menu shows only Get Help/Quit, sign in from the OneDrive app directly, then return to Preferences to unlink/relink, or run the ResetOneDrive script if provided. (Follow the Mac fix flow.) Microsoft SupportMicrosoft Q&A

11) Working smart (everyday tips)

- Prefer shared SharePoint libraries for team content (ownership survives staff changes).
- For personal drafts, use OneDrive; move finished work to the team library.
- Use Version History liberally; don't create v1/v2 filenames. Microsoft Support
- For very large folders, sync only what you need (Files On-Demand). Microsoft Support
- Keep folder depth modest to avoid the 400-char path limit. Microsoft Support

12) What to send IT (fastest resolution)

- Who/where: Name, department, location/time zone.
- When it started; how often; which network (home Wi-Fi, office, hotel, hotspot).
- **Device**: Windows/macOS version; OneDrive client version; laptop model.

- Scope: Only your OneDrive or also SharePoint libraries? Which libraries/sites?
- Exact error: full text + screenshot.
- **Tried already**: unlink/relink, **reset** cmd (Windows), Keychain credential clear (Mac), Files On-Demand toggles, resync via web **Sync** button.
- Log bundles if asked: OneDrive Get Help → start troubleshooter (guides you and can collect info). Microsoft Support

13) Quick reference (paste-able replies)

- Sync a team library: Open the library in the browser → Sync → it appears in Explorer/Finder. Microsoft Support
- Files On-Demand: Keep files online-only; right-click → Always keep / Free up space.
 (Win/mac). Microsoft Support+1
- Unlink & re-link: OneDrive icon → Help & Settings → Settings/Preferences →
 Account → Unlink → sign in again. Microsoft Support
- Reset OneDrive (Windows): Win+R →
 %localappdata%\Microsoft\OneDrive\onedrive.exe /reset (fallback to
 Program Files paths). Microsoft Learn
- Version History: Right-click file → Version History → Restore the version you want.
 Microsoft Support
- Restore your OneDrive (30-day rollback): OneDrive web → Settings/Options →
 Restore your OneDrive. Microsoft Support
- External sharing: Use Specific people links; admins govern org/site policies. Microsoft SupportMicrosoft Learn
- Break inheritance (SharePoint): Library → Permissions → Stop inheriting permissions → grant only who needs access. Microsoft Support

- Screens vary slightly by version and tenant policy; the **menu names above remain stable** and searchable in settings.
- For managed devices, IT may silently enable Known Folder Move and set default Files
 On-Demand behavior. <u>Microsoft LearnMicrosoft Support</u>