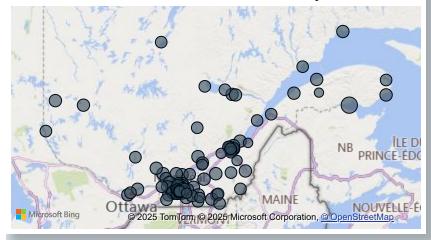
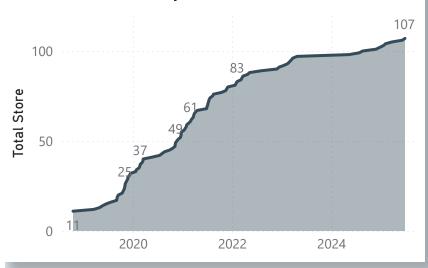
Cannabis Market Snapshot: Québec's SQDC Landscape (July 2025)

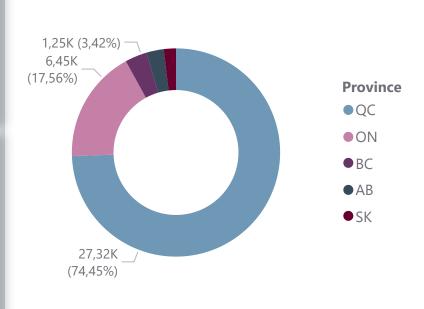
Store Network and Reference Count by Location



Cumulative Store Expansion Over Time

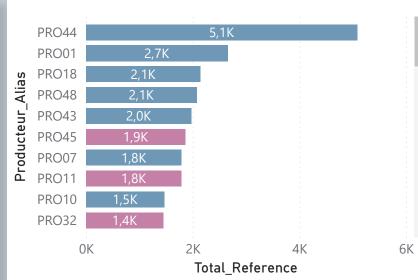


Share of SQDC Product Offering by Province

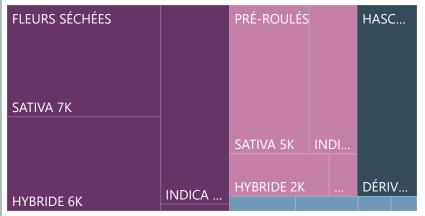


SQDC Producer Catalog Presence — Color by Province

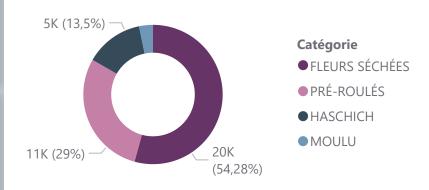
Province ● AB ● BC ● ON ● OC ● SK



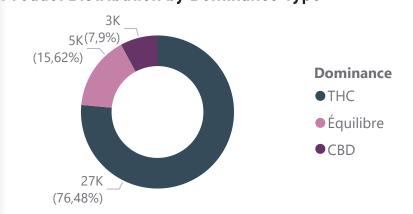
SQDC Product Breakdown by Category and Strain

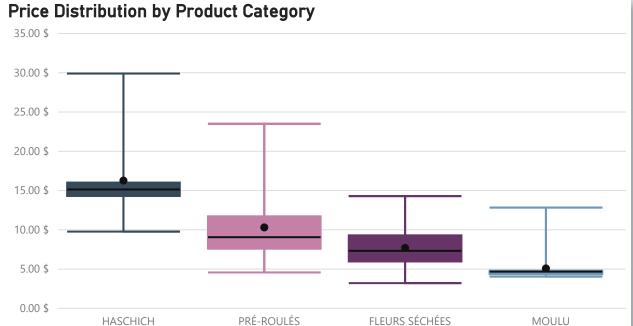


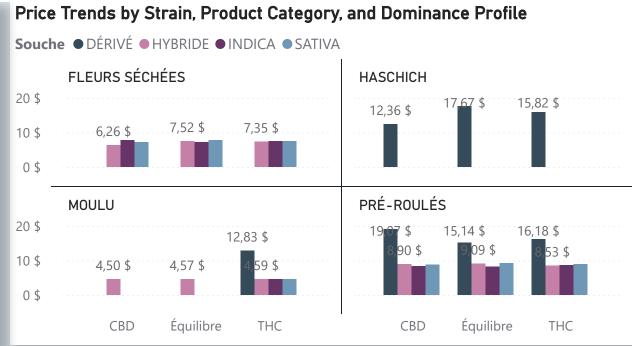
Product Distribution by Category

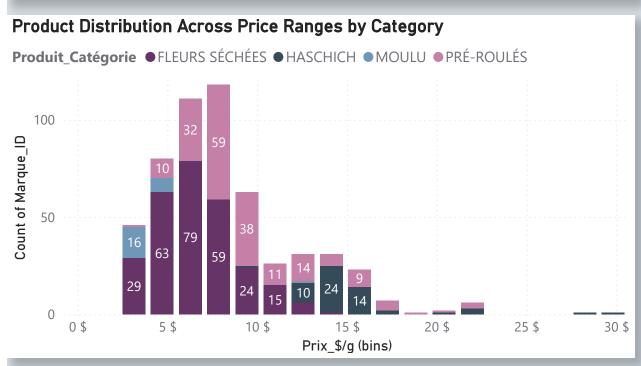


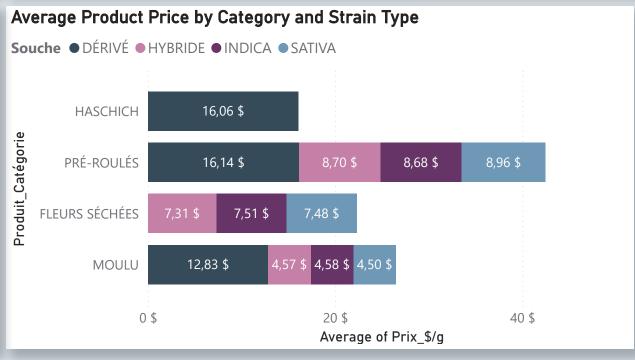
Product Distribution by Dominance Type











Total Unique Products Referenced in SQDC Stores

319

Retail Presence Across
Store Locations

107

Total Product References in All SQDC Stores

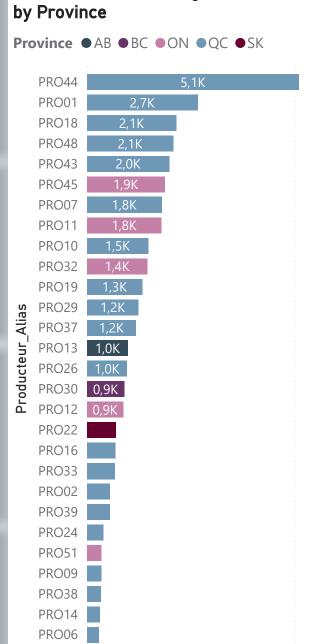
Includes repeated listings of the same product across multiple stores

37K

Average Price per g

9,14\$

SQDC Producer Catalog Presence — Color by Province



0K

5K

Total_Reference

Filter Category			Filter Producer
	FLEURS SÉCHÉES	MOULU	PRO01
			PRO02
			PRO03
	HASCHICH	PRÉ-ROULÉS	PRO04

PRO05

Produit_Catégorie	Souche	Min of Prix_\$/g	Average of Prix_\$/g	Max of Prix_\$/g
FLEURS SÉCHÉES	HYBRIDE	3,21 \$	7,31 \$	12,00 \$
FLEURS SÉCHÉES	INDICA	3,39 \$	7,51 \$	12,89 \$
FLEURS SÉCHÉES	SATIVA	3,57 \$	7,48 \$	14,29 \$
MOULU	INDICA	4,04 \$	4,58 \$	4,99 \$
MOULU	SATIVA	4,04 \$	4,50 \$	4,73 \$
MOULU	HYBRIDE	4,20 \$	4,57 \$	4,85 \$
PRÉ-ROULÉS	HYBRIDE	4,57 \$	8,70 \$	13,33 \$
PRÉ-ROULÉS	SATIVA	5,50 \$	8,96 \$	15,60 \$
PRÉ-ROULÉS	INDICA	5,98 \$	8,68 \$	16,56 \$
HASCHICH	DÉRIVÉ	9,77 \$	16,06 \$	29,90 \$
PRÉ-ROULÉS	DÉRIVÉ	12,52 \$	16,14 \$	23,50 \$
MOULU	DÉRIVÉ	12,83 \$	12,83 \$	12,83 \$
Total		3,21 \$	9,14 \$	29,90 \$

Note: Product counts may differ between data sources due to naming conventions—**Weedcrawler uses distinct product names**, while **SQDC entries reflect brand-level input from manual entry.