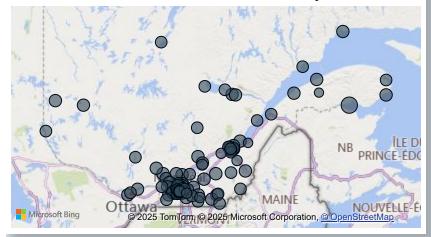
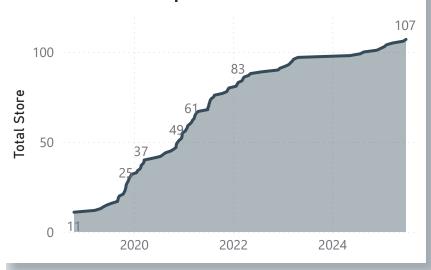
# Cannabis Market Snapshot: Québec's SQDC Landscape (July 2025)

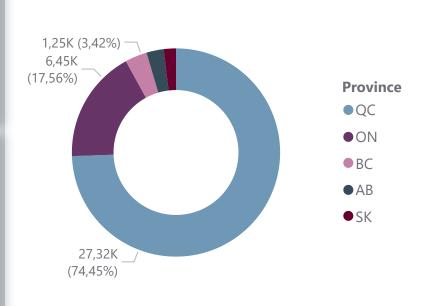
#### **Store Network and Reference Count by Location**



#### **Cumulative Store Expansion Over Time**

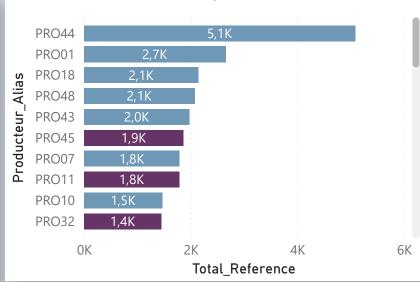


#### Share of SQDC Product Offering by Province

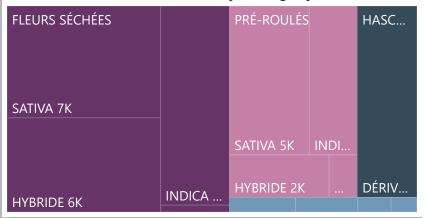


## SQDC Producer Catalog Presence — Color by Province

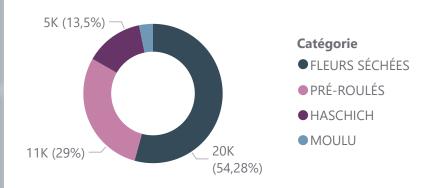
Province ● AB ● BC ● ON ● OC ● SK



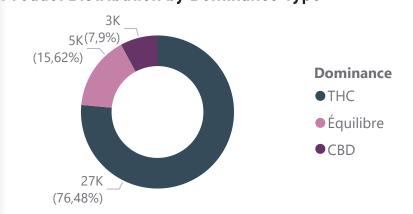
#### SQDC Product Breakdown by Category and Strain

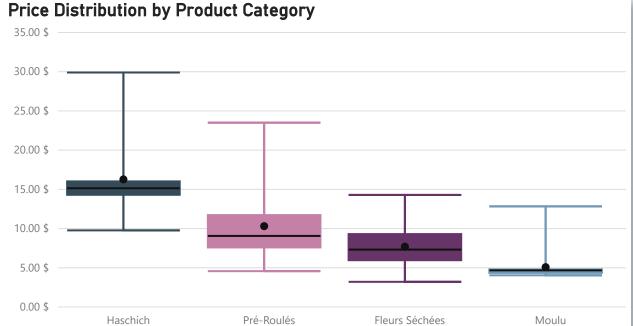


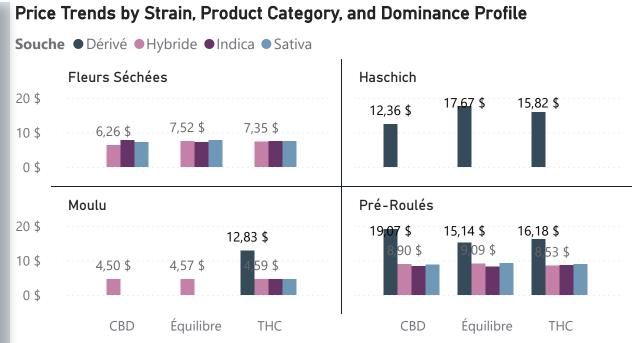
#### **Product Distribution by Category**

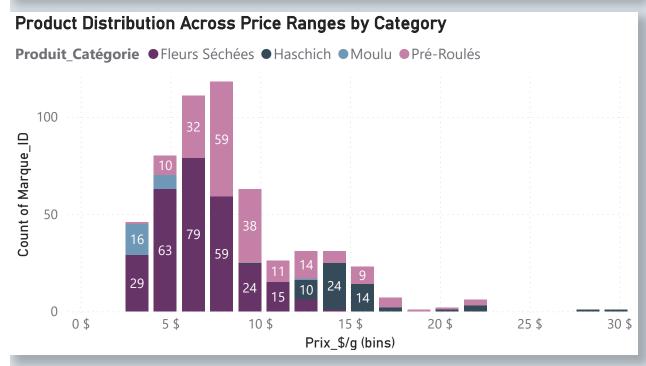


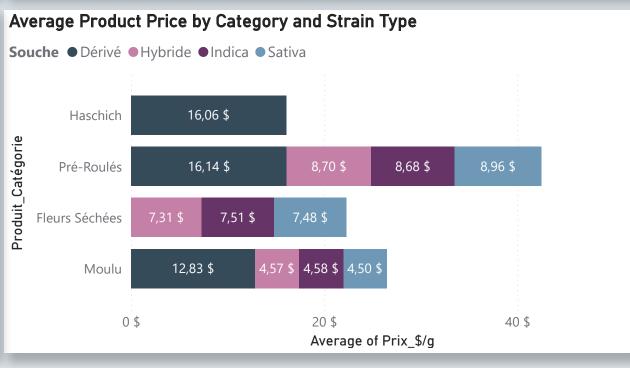
### **Product Distribution by Dominance Type**











Total Unique Products
Referenced in SQDC Stores

319

Retail Presence Across
Store Locations

107

## Total Product References in All SQDC Stores

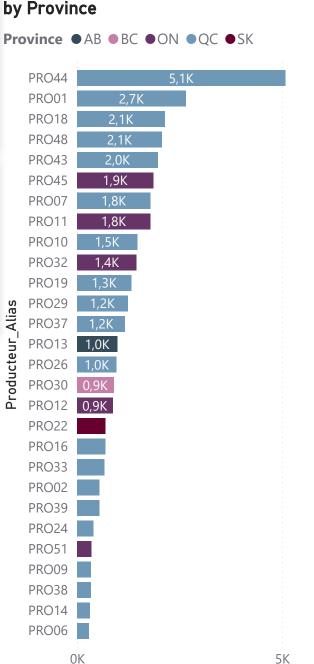
Includes repeated listings of the same product across multiple stores

37K

Average Price per g

9,14\$

# SQDC Producer Catalog Presence — Color by Province



Total\_Reference

## Filter Category

FLEURS SÉCHÉES	MOULU
HASCHICH	PRÉ-ROULÉS

	Filter Producer				
	PRO01	- 4			
Ш	PRO02				
	PRO03				
Ш	PRO04				

PRO05

Produit_Catégorie	Souche	Min of Prix_\$/g	Average of Prix_\$/g	Max of Prix_\$/g
Fleurs Séchées	Hybride	3,21 \$	7,31 \$	12,00 \$
Fleurs Séchées	Indica	3,39 \$	7,51 \$	12,89 \$
Fleurs Séchées	Sativa	3,57 \$	7,48 \$	14,29 \$
Moulu	Indica	4,04 \$	4,58 \$	4,99 \$
Moulu	Sativa	4,04 \$	4,50 \$	4,73 \$
Moulu	Hybride	4,20 \$	4,57 \$	4,85 \$
Pré-Roulés	Hybride	4,57 \$	8,70 \$	13,33 \$
Pré-Roulés	Sativa	5,50 \$	8,96 \$	15,60 \$
Pré-Roulés	Indica	5,98 \$	8,68 \$	16,56 \$
Haschich	Dérivé	9,77 \$	16,06 \$	29,90 \$
Pré-Roulés	Dérivé	12,52 \$	16,14 \$	23,50 \$
Moulu	Dérivé	12,83 \$	12,83 \$	12,83 \$
Total		3,21 \$	9,14 \$	29,90 \$

**Note:** Product counts may differ between data sources due to naming conventions—**Weedcrawler uses distinct product names**, while \*\*SQDC entries reflect brand-level input from manual entry.