



Customer Group Based Shipping and Payment method

FOR MAGENTO 2





Magento 2 Customer Group Based Shipping and Payment Method

USER MANUAL

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Preface:

CSPM magento2 extension is a perfect extension for store owner who wants to apply specific shipping and payment method for specific customer Group. For that particular group of customer only that selected shipping and payment method is apply for that. Admin can configure all the configuration from admin panel and it's easy to configuration.



The functionality we can describe as follow.

- Customer Group Base Configuration
- Customer Group based Shipping and Payment Method
- Website wise configuration
- Easy to use
- Shipping and Payment method setup in one window.
- Easily Enable/Disable

Installation

There are two ways of installing extension in magento2.

- 1) Using COMMAND LINE.
- 2) Manually Install extension.

Option 1: Magento 2 install extension using COMMAND LINE
(Recommended)

Follow below steps to install extension from the command line.



Step 1: Download the extension and unzip it.

Step 2: Upload it to code directory in your Magento installation's app directory. If code directory does not exist then create.

Step 3: Disable the cache under System -> Cache Management.

Step 4: Enter the following at the command line:
`php bin/magento setup:upgrade`

Step 5: Once you complete above steps log out and log in back to the admin panel and switch to Stores -> Configuration -> Advanced -> Advanced, the module will be displayed in the admin panel.

Option 2: Magento 2 install extension manually

Step 1: Download the extension and unzip it.

Step 2: Upload it to code directory in your Magento installation's app directory. If code directory does not exist then create.

Step 3: Disable the cache under System -> Cache Management Edit app/etc/config.php file and add one line code:
`'Mageants_CSPM' => 1`

Step 4: Disable the cache under System -> Cache Management

Step 5: Once you complete above steps log out and log in back to the admin

Configuration

After Installation of Extension login to magento admin panel to set Customer group based Shipping and Payment Method.

Customer Group based shipping and Payment Method configuration Screen shot.



Grid of All the configuration for apply the Shipping and Payment Method.

Admin can Easily create the Group Based Shipping and Payment Method for the Website based.

Admin can Also apply the current working / Default Shipping and Payment Method for the particular Customer Group.

=> Following screen shot display all the configuration which is configure by admin.

Admin Grid



System Messages: 1

CSPM

Search by keyword

Actions 2 records found

Filters Default View Columns

20 per page 1 of 1

ID	Customer Group name	Website	Shipping Method	Payment Method	Status	Action
2	General	Default Store View	Best Way	Check / Money order	Enable	Select
1	NOT LOGGED IN	Default Store View	Flat Rate	No Payment Information Required, Check / Money order	Enable	Select

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Create New Configuration

Admin can create configuration as per the requirement and can apply that shipping and payment method for the selected customer Group.

-> Admin need to select the Website for apply the configuration.

-> Select the customer Group for Apply the configuration.

-> Select shipping and Payment method for apply to customer Group. Follow the screen

shot for create new Rules or configuration for the customer Group to apply Shipping and Payment method.



DASHBOARD

SALES

PRODUCTS

CUSTOMERS

MARKETING

CONTENT

REPORTS

STORES

SYSTEM

FIND PARTNERS & EXTENSIONS

System Messages: 1

New CSPM

← Back

Reset

Save and Continue Edit

Save CSPM

CSPM Information

Status

Enable

Select Website

Main Website

Customer Group

NOT LOGGED IN

Shipping Method

Default Apply

Flat Rate

Best Way

Payment Method

Default Apply

No Payment Information Required

Check / Money order

PayPal Billing Agreement

Select customer Group for apply configuration

Select the Website for apply current configuration

Select the shipping method for apply to selected customer Group for selected website

Select the Payment method for apply to selected customer Group for selected website

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Front-end Example

Shipping Method Selection for current customer Group.



Shipping Address

Rakesh D`

test

ahmdb, California 90001

United States

464654665

+ New Address

Apply Shipping method which is configure for current customer Group and website

Order Summary

2 Items in Cart

Shipping Methods

☒ \$0.00 ☐ Table Rate ☐ Best Way

Next

Payment Method selection for customer



☒ Shipping ☒ Review & Payment

Payment Method:

Apply Payment method which is configure for current customer Group and website

Check / Money order

☒ My billing and shipping address are the same

Rakesh D`
test
ahmdb, California 90001
United States
464654665

Place Order

[Apply Discount Code](#)

Order Summary

Cart Subtotal \$94.00

Shipping \$0.00

Best Way - Table Rate

Order Total \$94.00

2 Items in Cart



Aim Analog Watch
Qty: 1

\$45.00



Endurance Watch

\$49.00



Thank you!

Should you have any questions or feature suggestions, please contact us at:
<http://mageants.com/contacts>

Your feedback is absolutely welcome!