

Order History

FOR MAGENTO 2



Order History – Magento 2

USER MANUAL

Supported Version: 2.0, 2.1, 2.2, 2.3, 2.4

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Preface:

- Magento 2 Order History not only allows store admin to view order details more conveniently but also allows exporting the necessary data easily. With advanced order tab, Order Product History tab and Realate Ordered History tab. admin can export ordered items by specific customers to either CSV or Excel XML quickly. Besides, at the Product Edit Page, admin can export all orders related to a product via one click very easily.

Installation:

There are two ways of installing extension in magento2.

- 1) Using COMMAND LINE.
- 2) Manually install extension.

Option 1: Magento 2 install extension using COMMAND LINE (Recommended).

Follow below steps to install extension from the command line.

Step 1: Download the extension and unzip it.

Step 2: Upload it to code directory in your magento installation's app directory.
If code directory does not exists then create.

Step 3: Disable the cache under System → Cache Management.

Step 4: Enter the following at the command line:
php bin/magento setup:upgrade
php bin/magento setup:static-content:deploy

Step 5: Once you complete above steps log out and log in back to the admin panel and switch to Stores → Configuration → Mageants → Order History.
The module will be displayed in the admin panel.

Option 2: Magento 2 install extension manually.

Step 1: Download the extension and unzip it.

Step 2: Upload it to code directory in your magento installation's app directory.
If code directory does not exists then create.

Step 3: Disable the cache under System → Cache Management Edit
app/etc/config.php file and add one line code:
'Mageants_OrderHistory' → 1

Step 4: Disable the cache under System → Cache Management

Step 5: Once you complete above steps log out and log in back to the
admin panel and switch to Stores → Configuration → Mageants →
Order History, the module will be displayed in the admin panel.

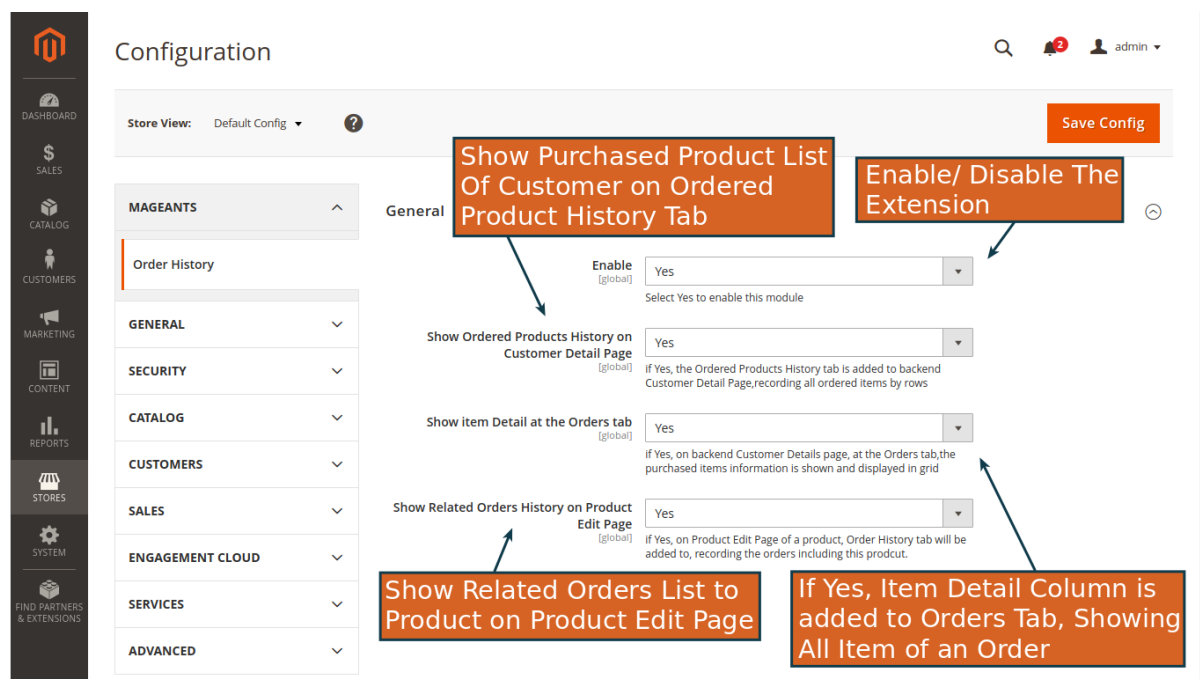
Backend example

After Installation of Extension login to magento admin panel to set configuration of the extension.

Extension Configuration

As per below screen shot you can set all the settings here.

You can find configuration at Stores -> Configuration -> Mageants -> Order History .



Configuration

Store View: Default Config

MAGEANTS

- Order History
- GENERAL
- SECURITY
- CATALOG
- CUSTOMERS
- SALES
- ENGAGEMENT CLOUD
- SERVICES
- ADVANCED

General

Show Purchased Product List Of Customer on Ordered Product History Tab

Enable [global] Yes
Select Yes to enable this module

Enable/ Disable The Extension

Enable [global] Yes
Select Yes to enable this module

Show Ordered Products History on Customer Detail Page

Show Ordered Products History on Customer Detail Page [global] Yes
If Yes, the Ordered Products History tab is added to backend Customer Detail Page, recording all ordered items by rows

Show item Detail at the Orders tab

Show item Detail at the Orders tab [global] Yes
If Yes, on backend Customer Details page, at the Orders tab, the purchased items information is shown and displayed in grid

Show Related Orders List to Product on Product Edit Page

Show Related Orders History on Product Edit Page [global] Yes
If Yes, on Product Edit Page of a product, Order History tab will be added to, recording the orders including this product.

If Yes, Item Detail Column is added to Orders Tab, Showing All Item of an Order

Enable Order History : Here you can enable and disable module from back end.

Show Ordered Products History on Customer Detail Page:

Select Yes Shows Ordered Product History Tab Will be Show in Customer Edit Page and If Selection Will be No, Ordered Product History Tab Will not be Show.

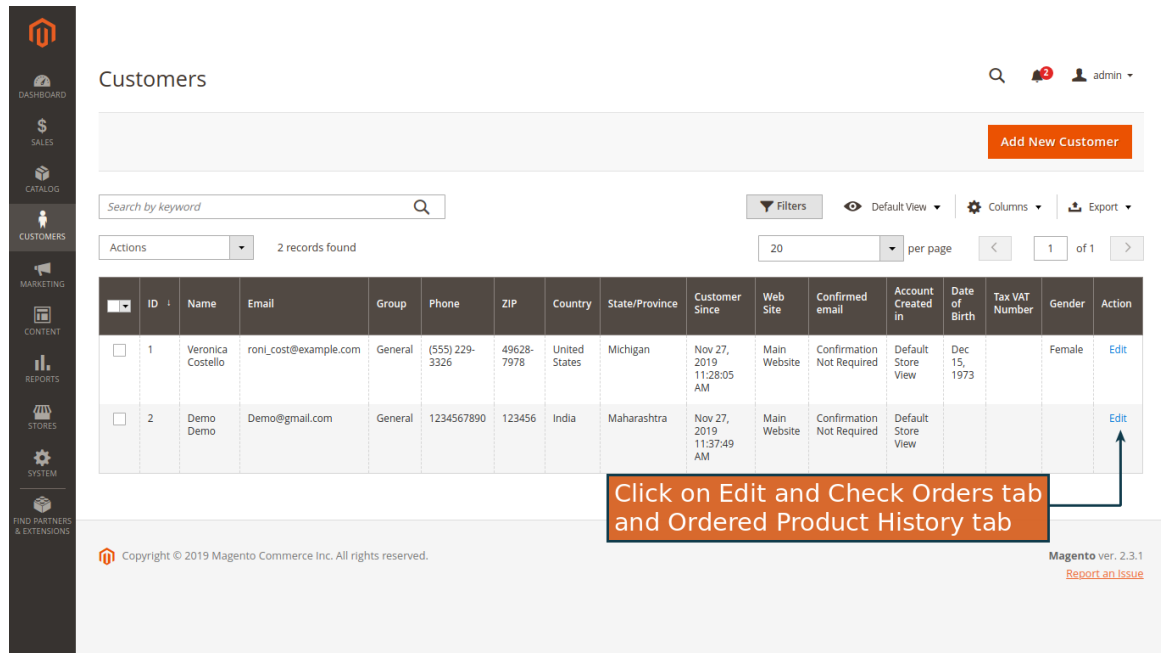
Show Item Details on Orders Tab on Customer Detail Page:

Select Yes to Show Item Detail Column will be show on Orders Tab in Customer Edit Page.If Selection Will be No, Item Detail Column Will not Show.

Show Related Orderes History on Product Edit Page: Select Yes to Show Related Orders History Tab will be show on Catalog Product Edit Page.If Selection Will be No, Item Detail Column Will not be Show.

• Orders tab on Customer Edit Page:

From the Admin Panel, go to Customers > All Customers > Edit > Orders



Customers

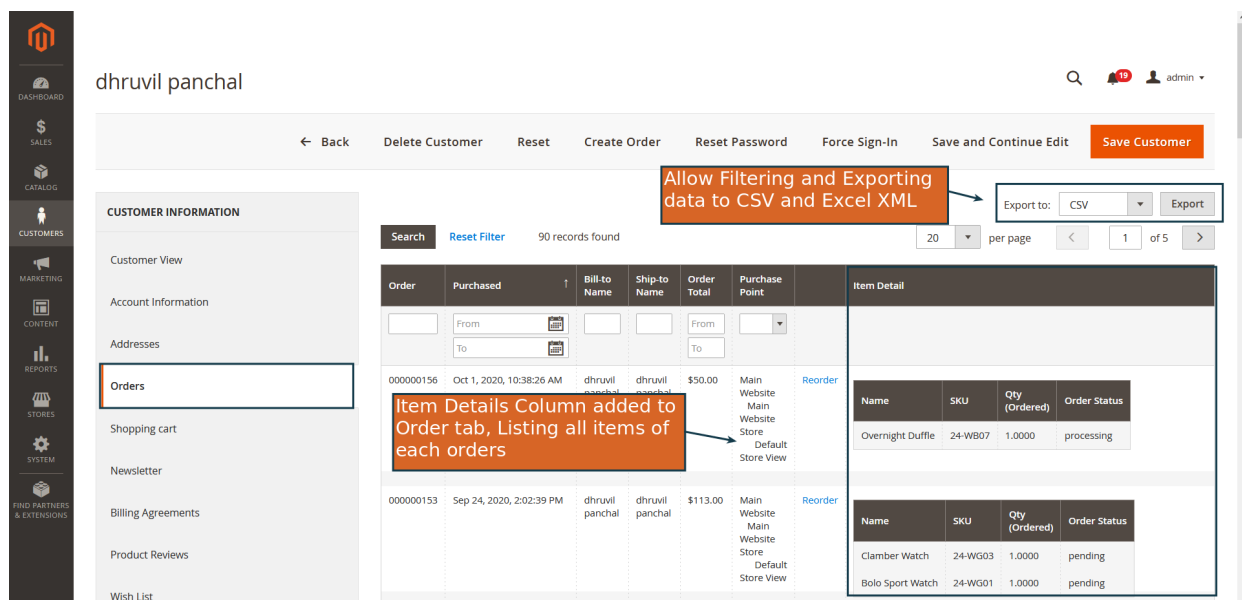
Search by keyword

Filters Default View Columns Export

2 records found

ID	Name	Email	Group	Phone	ZIP	Country	State/Province	Customer Since	Web Site	Confirmed email	Account Created in	Date of Birth	Tax VAT Number	Gender	Action
1	Veronica Costello	roni_cost@example.com	General	(555) 229-3326	49628-7978	United States	Michigan	Nov 27, 2019 11:28:05 AM	Main Website	Confirmation Not Required	Default Store View	Dec 15, 1973		Female	Edit
2	Demo Demo	Demo@gmail.com	General	1234567890	123456	India	Maharashtra	Nov 27, 2019 11:37:49 AM	Main Website	Confirmation Not Required	Default Store View				Edit

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dhruvil panchal

Back Delete Customer Reset Create Order Reset Password Force Sign-In Save and Continue Edit Save Customer

CUSTOMER INFORMATION

Customer View

Account Information

Addresses

Orders

Shopping cart

Newsletter

Billing Agreements

Product Reviews

Wish List

Search Reset Filter 90 records found

Export to: CSV Export

Order	Purchased	Bill-to Name	Ship-to Name	Order Total	Purchase Point	Item Detail												
000000156	Oct 1, 2020, 10:38:26 AM	dhruvil panchal	dhruvil panchal	\$50.00	Main Website Main Website Store Default Store View	<table border="1"> <thead> <tr> <th>Name</th> <th>SKU</th> <th>Qty (Ordered)</th> <th>Order Status</th> </tr> </thead> <tbody> <tr> <td>Overnight Duffle</td> <td>24-WB07</td> <td>1.0000</td> <td>processing</td> </tr> </tbody> </table>	Name	SKU	Qty (Ordered)	Order Status	Overnight Duffle	24-WB07	1.0000	processing				
Name	SKU	Qty (Ordered)	Order Status															
Overnight Duffle	24-WB07	1.0000	processing															
000000153	Sep 24, 2020, 2:02:39 PM	dhruvil panchal	dhruvil panchal	\$113.00	Main Website Main Website Store Default Store View	<table border="1"> <thead> <tr> <th>Name</th> <th>SKU</th> <th>Qty (Ordered)</th> <th>Order Status</th> </tr> </thead> <tbody> <tr> <td>Clamber Watch</td> <td>24-WG03</td> <td>1.0000</td> <td>pending</td> </tr> <tr> <td>Bolo Sport Watch</td> <td>24-WG01</td> <td>1.0000</td> <td>pending</td> </tr> </tbody> </table>	Name	SKU	Qty (Ordered)	Order Status	Clamber Watch	24-WG03	1.0000	pending	Bolo Sport Watch	24-WG01	1.0000	pending
Name	SKU	Qty (Ordered)	Order Status															
Clamber Watch	24-WG03	1.0000	pending															
Bolo Sport Watch	24-WG01	1.0000	pending															

Customer_Data (1).csv - LibreOffice Calc

File Edit View Insert Format Sheet Data Tools Window Help

Libertation Sans 10

Order id:

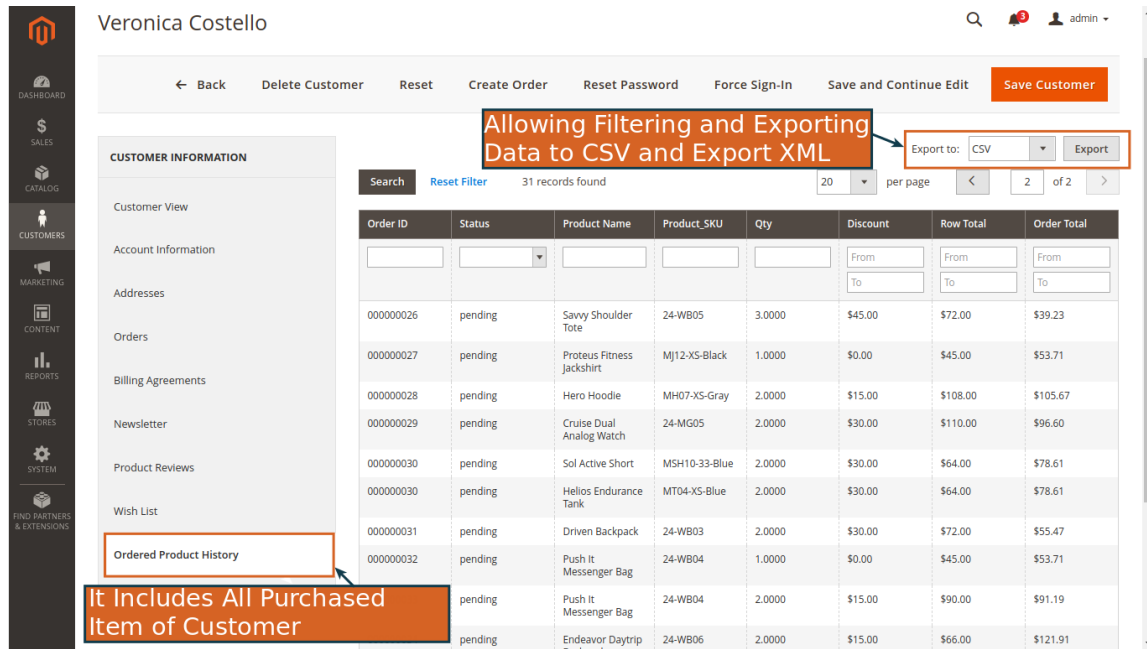
Order id	Purchased Date:	Bill-to-Name :	Ship-to-Name:	Order Total:	Status :	Purchase Point:
3	2019-11-27 06:09:49	Demo Demo	Demo Demo	\$50.00	pending	1
4	2019-11-27 06:10:57	Demo Demo	Demo Demo	\$118.00	processing	1
5	2019-11-27 06:16:04	Demo Demo	Demo Demo	\$208.00	held	1

Sheet 1 of 1 Default Sum=0 100%

- Here shown successfully ordered products with Item Detail Column.
- From the table, admin can capture the following information: OrderId, Purchase Point, Purchase Date, Bill-to Name, Ship-to Name, Grand Total (Purchased), Item Detail (Name, SKU, Qty, Order Status).
- In addition, admin can also filter, Allow export order data in two forms, CSV and Excel XML.

• Order Products History tab on Customer Edit Page:

From the Admin Panel, go to Customers > All Customers > Edit > Order Products History



Veronica Costello

Back Delete Customer Reset Create Order Reset Password Force Sign-In Save and Continue Edit Save Customer

Allowing Filtering and Exporting Data to CSV and Export XML

Export to: CSV Export

Search Reset Filter 31 records found 20 per page 2 of 2

Order ID	Status	Product Name	Product SKU	Qty	Discount	Row Total	Order Total
000000026	pending	Savvy Shoulder Tote	24-WB05	3.0000	\$45.00	\$72.00	\$39.23
000000027	pending	Proteus Fitness Jackshirt	MJ12-XS-Black	1.0000	\$0.00	\$45.00	\$53.71
000000028	pending	Hero Hoodie	MH07-XS-Gray	2.0000	\$15.00	\$108.00	\$105.67
000000029	pending	Cruise Dual Analog Watch	24-MG05	2.0000	\$30.00	\$110.00	\$96.60
000000030	pending	Sol Active Short	MSH10-33-Blue	2.0000	\$30.00	\$64.00	\$78.61
000000030	pending	Helios Endurance Tank	MT04-XS-Blue	2.0000	\$30.00	\$64.00	\$78.61
000000031	pending	Driven Backpack	24-WB03	2.0000	\$30.00	\$72.00	\$55.47
000000032	pending	Push It Messenger Bag	24-WB04	1.0000	\$0.00	\$45.00	\$53.71
	pending	Push It Messenger Bag	24-WB04	2.0000	\$15.00	\$90.00	\$91.19
	pending	Endeavor Daytrip	24-WB06	2.0000	\$15.00	\$66.00	\$121.91

Ordered Product History

It Includes All Purchased Item of Customer

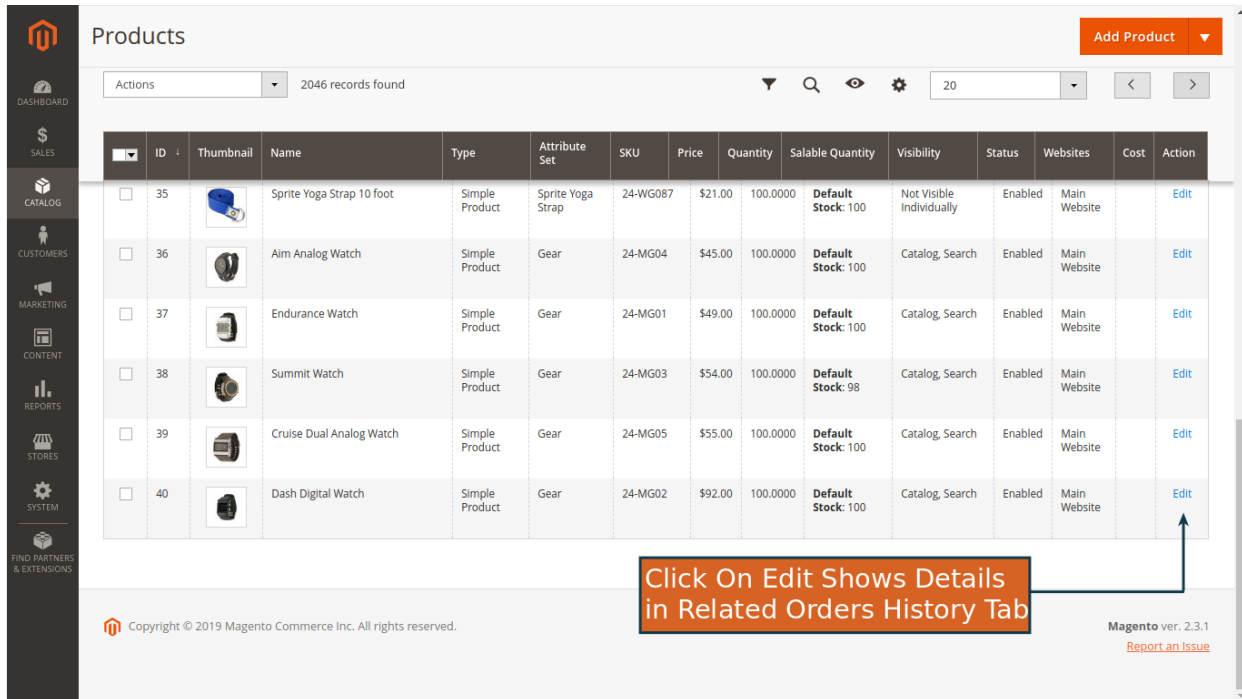
Ordered_Product_History (12).csv - LibreOffice Calc

Order id:	Status:	Product Name:	Product Sku:	Qty:	Discount:	Row Total:	Order Total:
1	processing	Iris Workout Top	WS03-XS-Red	1	\$0.00	\$29.00	\$36.39
2	closed	Minerva LumaTech™ V-Tee	WS08-XS-Blue	1	\$0.00	\$32.00	\$39.64
4	8 pending	Montana Wind Jacket	MJ03-XS-Black	1	\$0.00	\$49.00	\$68.04
5	9 processing	Montana Wind Jacket	MJ03-S-Black	1	\$0.00	\$49.00	\$58.04
6	11 pending	Lono Yoga Short	MSH06-33-Gray	1	\$0.00	\$32.00	\$49.64
7	14 pending	Cheer Kangaroo Hoodie	MH01-S-Orange	1	\$0.00	\$52.00	\$61.29
8	15 pending	Oso Trek Hoodie	MH09-M-Brown	2	\$12.00	\$84.00	\$74.95
9	16 pending	Dash Digital Watch	24-MG02	1	\$12.00	\$92.00	\$91.60
10	19 pending	Driven Backpack	24-WB03	2	\$15.00	\$72.00	\$115.42
11	19 pending	Aim Analog Watch	24-MG04	2	\$15.00	\$90.00	\$115.42
12	20 pending	Leah Yoga Top	WT05-S-Purple	2	\$30.00	\$78.00	\$111.09
13	20 pending	Ana Running Short	WSH10-29-Orange	2	\$30.00	\$80.00	\$111.09
14	21 pending	Driven Backpack	24-WB03	2	\$30.00	\$72.00	\$111.09
15	21 pending	Luma Analog Watch	24-WG09	2	\$30.00	\$86.00	\$111.09
16	22 pending	Cronus Yoga Pant	MP12-32-Red	2	\$30.00	\$96.00	\$128.41
17	22 pending	Strike Endurance Tee	MS08-XS-Red	2	\$30.00	\$78.00	\$128.41
18	23 pending	Aim Analog Watch	24-MG04	2	\$30.00	\$90.00	\$121.91
19	23 pending	Deion Long-Sleeve EverCool™ Tee	MS07-XS-Black	2	\$30.00	\$78.00	\$121.91
20	24 pending	Montana Wind Jacket	MJ03-XS-Black	1	\$0.00	\$49.00	\$58.04
21	25 pending	Raphe Sports Short	MH07-32-Black	2	\$30.00	\$70.00	\$53.30
22	26 pending	Savvy Shoulder Tote	24-WB05	3	\$45.00	\$72.00	\$39.23
23	27 pending	Proteus Fitness Jackshirt	MJ12-XS-Black	1	\$0.00	\$45.00	\$53.71
24	28 pending	Hero Hoodie	MH07-XS-Gray	2	\$15.00	\$108.00	\$105.67
25	29 pending	Cruise Dual Analog Watch	24-MG05	2	\$30.00	\$110.00	\$96.60
26	30 pending	Sol Active Short	MSH10-33-Blue	2	\$30.00	\$64.00	\$78.61
27	30 pending	Helios Endurance Tank	MT04-XS-Blue	2	\$30.00	\$64.00	\$78.61
28	31 pending	Driven Backpack	24-WB03	2	\$30.00	\$72.00	\$55.47
29	32 pending	Push It Messenger Bag	24-WB04	1	\$0.00	\$45.00	\$53.71

- Here shown the purchased products information. Admin can save and export this data.
- From the grid, admin can capture the following information: Order ID, Order Status, Product Name, Product SKU, Qty, Discount, Row Total, Order Total.
- In addition, admin can Sort, Filter, Search, Export order data in two forms, CSV and Excel XML.

- **Related Orders History tab on Catalog Product Edit Page:**

From the Admin Panel, go to Catalog > Products > Edit



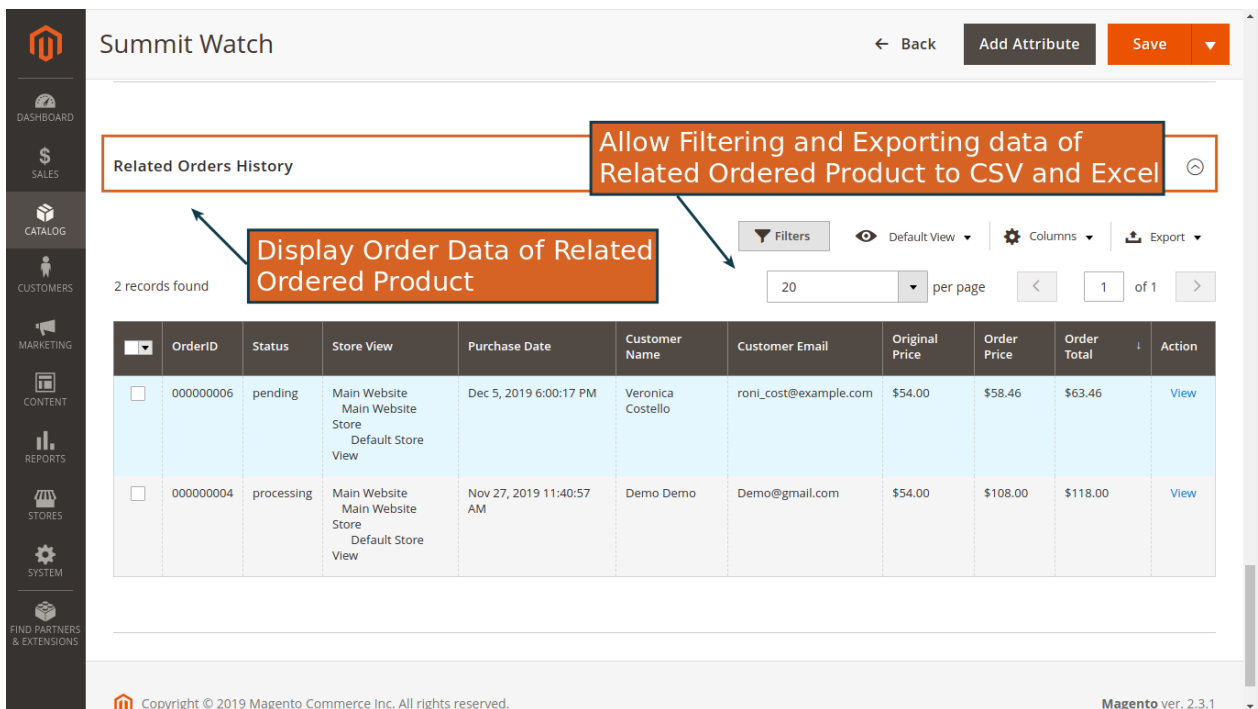
Products Add Product

Actions 2046 records found

ID	Thumbnail	Name	Type	Attribute Set	SKU	Price	Quantity	Salable Quantity	Visibility	Status	Websites	Cost	Action
35		Sprite Yoga Strap 10 foot	Simple Product	Sprite Yoga Strap	24-WG087	\$21.00	100.0000	Default Stock: 100	Not Visible Individually	Enabled	Main Website		Edit
36		Aim Analog Watch	Simple Product	Gear	24-MG04	\$45.00	100.0000	Default Stock: 100	Catalog, Search	Enabled	Main Website		Edit
37		Endurance Watch	Simple Product	Gear	24-MG01	\$49.00	100.0000	Default Stock: 100	Catalog, Search	Enabled	Main Website		Edit
38		Summit Watch	Simple Product	Gear	24-MG03	\$54.00	100.0000	Default Stock: 98	Catalog, Search	Enabled	Main Website		Edit
39		Cruise Dual Analog Watch	Simple Product	Gear	24-MG05	\$55.00	100.0000	Default Stock: 100	Catalog, Search	Enabled	Main Website		Edit
40		Dash Digital Watch	Simple Product	Gear	24-MG02	\$92.00	100.0000	Default Stock: 100	Catalog, Search	Enabled	Main Website		Edit

Click On Edit Shows Details in Related Orders History Tab

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Summit Watch Back Add Attribute Save

Related Orders History

2 records found

Display Order Data of Related Ordered Product

Allow Filtering and Exporting data of Related Ordered Product to CSV and Excel

Filters Default View Columns Export

20 per page 1 of 1

OrderID	Status	Store View	Purchase Date	Customer Name	Customer Email	Original Price	Order Price	Order Total	Action
000000006	pending	Main Website Main Website Store Default Store View	Dec 5, 2019 6:00:17 PM	Veronica Costello	roni_cost@example.com	\$54.00	\$58.46	\$63.46	View
000000004	processing	Main Website Main Website Store Default Store View	Nov 27, 2019 11:40:57 AM	Demo Demo	Demo@gmail.com	\$54.00	\$108.00	\$118.00	View

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Related_Order_Data (2).Csv - LibreOffice Calc

File Edit View Insert Format Sheet Data Tools Window Help

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Order id:

A	B	C	D	E	F	G	H	I	J	K	L	M	N
1	Order id:	Status:	Store View:	Purchase Date:	Customer Name:	Customer Email:	Original Price:	Order Price:	Order Total:				
2	4	processing	1	2019-11-27 06:10:57	Demo Demo	Demo@gmail.com	\$54.00	\$108.00	\$118.00				
3	6	pending	1	2019-12-05 12:30:17	Veronica Costello	roni_cost@example.com	\$54.00	\$58.46	\$63.46				
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29													

Sheet 1 of 1

Default

Sum=0

100%

- Here saved the orders by products.
- From the table, the admin can capture the following information: ID, Status, Purchase Point, Purchase Date, Customer Name, Customer Email, Original Price, Order Price, Order Total (Purchased).
- View: Displays the detailed order information of the customer.
- In addition, admin can Sort, Filter, Search, Export order data in two forms, CSV and Excel XML.



Thank you!

if you have any questions or feature suggestions, please contact us at:
<https://www.mageants.com/contact-us>

Your feedback is absolutely welcome!