# **MAGETO MOMANYI DUNCAN**

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# **EDUCATION**

### BSC MATHEMATICS & **BUSINESS WITH IT**

MASENO UNIVERSITY, KISUMU 2019

Majored in Procurement

### COMPUTER **FUNDAMENTALS**

KEROKA TECHNICAL TRAINING INSTITUTE. KEROKA 2015

Foundational Software **Applications** 

# KENYA CERTIFICATE OF SECONDARY EDUCATION

AMABUKO MIXED SECONDARY EDUCATION 2014

KCSF Aggrigate B+

## SKILLS

Microsoft Office 365 (Word, Excel, Access, Publisher)

Python (Basics)

**Internet Computing** 

Statistical Analysis with R Software

Management Information Systems (MIS)

Teamwork

Good Leadership

Time-Management

# LANGUAGES

English

Kiswahili

# HOBBIES

Debates; Public Engagement.

1. Handball Player; Teamwork. 2.

REFERENCES

### Watu Credit LTD (Branch Manager)

IBRAHIM NJUKI

P: 0728160778 E: injuki@watuafrica.com SAMMY YAKWA

#### Sales Manager) P: +254717452970

E: sammy.yakwa@platinumcr edit.co.ke GITONGA MURIITHI Mwananchi Credit LTD (Group

Platinum Credit LTD (Country

#### General Manager) P: +254722865413 E: gitonga.muriithi@mwanan

chicredit.com DR. JACOB CHESANG' Maseno University P: +254720607245

E: jachesang@gmail.com

### EXTRA-CURRICULAR

ACTIVITIES

ASSOCIATION OF

(MUABS)

**BUSINESS STUDENTS** 

MASENO UNIVERSITY,

#### KISUMU AUG 2015 - NOV 2019

Active member of Maseno University Association of **Business Students (MUABS)** & Maseno University

Students & Alumni Association (MUPSSAA). PROSPA- K KISII UNIVERSITY & MASENO UNIVERSITY

Procurement and Supplies

# Union seminar Head and

# attendance.

MAY 2017 - AUG

INTERNSHIP

IT ASSISTANT & DATA

MASABA SOUTH COUNTY

MAY 2019 - JUL 2019

ANALYST

OFFICE

DRIVING

# LICENSE

 DRIVING LICENSE CATEGORY Class B

**ABOUT ME** 

I am a results-driven professional with extensive experience in managing financial services, loan processing, and client relations within the SME sector. I excel in risk assessment, credit analysis, and portfolio management, with a proven track record of driving business growth and enhancing customer

My expertise includes strategic planning, financial advisory, and market

expansion, combined with strong leadership skills in guiding teams to exceed performance targets. I am recognized for my ability to optimize operational efficiency, ensure compliance, and develop tailored financial solutions that meet the unique needs of small and medium-sized enterprises.

# WORK EXPERIENCE

# BRANCH MANAGER | OCT 2024 - PRESENT

# PLATINUM CREDIT LTD , SOTIK

satisfaction and retention.

- Led branch operations, including loan processing, customer service, and sales activities, ensuring efficiency and alignment with organizational goals.
- Developed and implemented sales strategies, resulting in increased loan portfolio growth and achievement of branch targets. · Managed a team of loan officers and support staff, providing coaching,
- performance evaluations, and setting clear performance expectations to drive branch success. · Ensured compliance with regulatory requirements and internal policies,
- conducting regular audits and reviews to maintain operational integrity and minimize risks. · Built and maintained strong client relationships through effective

communication and tailored financial solutions, enhancing customer

- · Monitored branch performance metrics, analyzed financial reports, and implemented corrective actions to improve profitability and operational
- efficiency. · Conducted market research to identify new business opportunities, develop new products, and adapt services to meet the needs of the local community.
- Oversaw credit assessments and loan approvals, ensuring thorough evaluation of creditworthiness and adherence to risk management protocols.
- Enhanced operational efficiency by streamlining processes, optimizing resource allocation, and implementing cost-saving initiatives. · Led community outreach programs to promote financial literacy and increase
- brand visibility, contributing to the institution's mission of financial inclusion.
- ADMINISTRATOR | DEC 2023 DEC 2024

## SISMEXY DIAGNOSTIC & MEDICAL CENTER

## · Managed daily operations of the medical facility, including scheduling, patient

- flow, and staff coordination to ensure smooth and efficient service delivery. Oversaw patient records and documentation, ensuring accuracy, confidentiality,
- and compliance with healthcare regulations and standards. • Coordinated with medical and administrative staff, facilitating communication
- and collaboration to optimize patient care and streamline facility processes. Implemented and monitored facility policies and procedures, ensuring
- adherence to healthcare regulations, and improving operational efficiency. • Handled financial and administrative tasks, including budgeting, billing, and
- insurance claims processing, to maintain fiscal responsibility and support the facility's financial health. ( ASSISTANT BRANCH MANAGER | FEB 2023 - NOV 2023

#### MWANANCHI CREDIT LTD, HOMABAY · Managed customer relationships by providing support and guidance on financial

# products and services, enhancing client satisfaction and retention.

- Oversaw loan processing and disbursement, ensuring accurate and timely handling of loan applications and maintaining detailed loan records.
- Supervised and trained branch staff, set performance goals, and ensured
- compliance with company policies and standards. • Drove sales and business development by promoting loan products, cross-
- selling services, and identifying new business opportunities within the • Ensured compliance with regulatory requirements and participated in risk
- assessment and mitigation efforts to safeguard branch operations. Managed daily branch operations, including cash management, account maintenance, and administrative tasks, to ensure operational efficiency.
- Resolved customer issues promptly, ensuring a high level of customer service and satisfaction across all branch interactions.
- Branch Manager in analyzing data to improve efficiency and profitability. • Engaged with the local community to promote financial products and services and participated in outreach activities to enhance financial inclusion.

· Monitored branch performance metrics, generated reports, and supported the

· Assisted the Branch Manager in strategic planning and decision-making, contributing to the successful execution of branch initiatives and goals.

ASSET FINANCE RECOVERY OFFICER & EMERGENCY RESPONSE

# WATU CREDIT LTD · Executed asset recovery operations by tracking, repossessing, and managing

non-performing loans to minimize financial losses and improve asset quality.

reducing legal exposure.

minimize risks.

| AUG 2022 - JAN 2023

# • Negotiated payment solutions with clients, including restructuring loans and

OFFICER

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- setting up repayment plans, to maximize recovery rates and maintain customer · Coordinated emergency response efforts during crisis situations, ensuring swift
- action and communication to protect company assets and minimize risks. · Conducted risk assessments and developed strategies to mitigate potential losses, enhancing the effectiveness of recovery processes and safeguarding
- company interests. • Maintained compliance with legal and regulatory standards by ensuring all recovery and emergency response activities adhered to established guidelines,
- BRANCH MANAGER | OCT 2020 JUN 2022 PLATINUM CREDIT LTD, KEROKA SME

• Led branch operations, including loan processing, customer service, and sales

activities, ensuring efficiency and alignment with organizational goals.

### • Developed and implemented sales strategies, resulting in increased loan portfolio growth and achievement of branch targets.

### · Managed a team of loan officers and support staff, providing coaching, performance evaluations, and setting clear performance expectations to drive

- Ensured compliance with regulatory requirements and internal policies, conducting regular audits and reviews to maintain operational integrity and
- · Built and maintained strong client relationships through effective communication and tailored financial solutions, enhancing customer satisfaction and retention.
- implemented corrective actions to improve profitability and operational efficiency.

• Conducted market research to identify new business opportunities, develop

• Monitored branch performance metrics, analyzed financial reports, and

- new products, and adapt services to meet the needs of the local community. • Oversaw credit assessments and loan approvals, ensuring thorough evaluation of creditworthiness and adherence to risk management protocols.
- Enhanced operational efficiency by streamlining processes, optimizing resource allocation, and implementing cost-saving initiatives.
- brand visibility, contributing to the institution's mission of financial inclusion. ● TEAM SUPERVISOR | NOV 2019 - OCT 2020

• Led and motivated a team of loan officers, setting performance goals, providing

• Led community outreach programs to promote financial literacy and increase

# ongoing training, and conducting regular evaluations to enhance team productivity and achieve branch targets.

PLATINUM CREDIT LTD, KITALE SME

default risks.

management.

loan disbursement.

- · Monitored loan processing activities, ensuring timely and accurate approval and disbursement, while maintaining high standards of customer service.
- Conducted risk assessments and compliance checks, ensuring that all loan applications met company policies and regulatory standards, minimizing

• Developed and implemented sales strategies, working closely with the team to

- identify market opportunities, drive customer acquisition, and expand the client
- strengthening client relationships and enhancing overall customer satisfaction.

• Resolved escalated client issues by providing effective solutions and support,

# LOAN OFFICER | JUL 2019 - NOV 2019 PLATINUM CREDIT LTD, KITALE SME

- Evaluated and processed loan applications, conducting thorough credit
- Developed tailored financial solutions for SME clients, advising on suitable loan products and terms to meet their specific business needs.
- · Managed a portfolio of SME clients, ensuring timely follow-ups, monitoring repayments, and maintaining a low default rate through proactive relationship
- expand the customer base, and promote the institution's loan products within

documentation and adhering to internal processes to uphold the integrity of

Conducted market research and outreach activities to identify potential clients,

- assessments and interviews to determine client eligibility and mitigate risk.
- Ensured compliance with lending policies and regulations, maintaining accurate