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salesforce

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Ammar Alammam

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Build

Customize

Tab Names and Labels

Home

Activities

Case Fields

Help for this Page ?

This page allows you to specify the fields that can appear on the Case page. You can create up to 500 Case custom fields.

Note that deleting a custom field will delete any filters that use the custom field. It may also change the result of Assignment or Escalation Rules that rely on the custom field data.

Set History Tracking

Case Standard Fields

Case Standard Fields Help ?

Action	Field Label	Field Name	Data Type	Controlling Field	Track History
Edit	Account Name	Account	Lookup(Account)		<input type="checkbox"/>
Edit	Asset	Asset	Lookup(Asset)		<input checked="" type="checkbox"/>
Edit	Business Hours	BusinessHours	Lookup(Business Hours)		<input type="checkbox"/>
Edit	Case Number	CaseNumber	Auto Number		<input type="checkbox"/>
Replace Edit	Case Origin	Origin	Picklist		<input checked="" type="checkbox"/>
Edit	Case Owner	Owner	Lookup(User,Queue)		<input checked="" type="checkbox"/>
Replace Edit	Case Reason	Reason	Picklist		<input checked="" type="checkbox"/>
Edit	Case Record Type	RecordType	Record Type		<input checked="" type="checkbox"/>
Edit	Closed When Created	IsClosedOnCreate	Checkbox		<input type="checkbox"/>
Edit	Contact Email	ContactEmail	Email		<input type="checkbox"/>
Edit	Contact Fax	ContactFax	Phone		<input type="checkbox"/>
Edit	Contact Mobile	ContactMobile	Phone		<input type="checkbox"/>
Edit	Contact Name	Contact	Lookup(Contact)		<input checked="" type="checkbox"/>

https://na10.salesforce.com/p/setup/layout/LayoutFieldList?type=Case&setupid=CaseFields&retURL=%2Fui%2Fsetup%2Fsetup%3Fsetupid%3DCase

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- ▢ Campaigns
- ▢ Leads
- ▢ Accounts
- ▢ D&B Companies
- ▢ Contacts
- ▢ Opportunities
- ▢ Quotes
- ▢ Forecasts
- ▣ Cases

Fields

Related Lookup Filters **New!**

Validation Rules

Triggers

Contact Roles

Page Layouts

Field Sets

Compact Layouts

Search Layouts

Assignment Rules

Escalation Rules

Buttons, Links, and Actions

Support Processes

Record Types

Limits

Support Settings

Auto-Response Rules

Email-to-Case

▢ Case Teams

▢ Case Comments

▢ Quick Text

▢ Entitlement Management

▢ Self-Service

▢ Call Center

Edit	<u>Contact Phone</u>	ContactPhone	Phone	<input type="checkbox"/>
	<u>Created By</u>	CreatedBy	Lookup(User)	<input type="checkbox"/>
Edit	<u>Date/Time Closed</u>	ClosedDate	Date/Time	<input type="checkbox"/>
	<u>Date/Time Opened</u>	CreatedDate	Date/Time	<input type="checkbox"/>
Edit	<u>Description</u>	Description	Long Text Area(32000)	<input checked="" type="checkbox"/>
Edit	<u>Escalated</u>	IsEscalated	Checkbox	<input type="checkbox"/>
Edit	<u>Internal Comments</u>	Comments	Text Area(4000)	<input type="checkbox"/>
	<u>Last Modified By</u>	LastModifiedBy	Lookup(User)	<input type="checkbox"/>
Edit	<u>Parent Case</u>	Parent	Lookup(Case)	<input type="checkbox"/>
Replace Edit	<u>Priority</u>	Priority	Picklist	<input checked="" type="checkbox"/>
Replace Edit	<u>Status</u>	Status	Picklist	<input checked="" type="checkbox"/>
Edit	<u>Subject</u>	Subject	Text(255)	<input checked="" type="checkbox"/>
Replace Edit	<u>Type</u>	Type	Picklist	<input checked="" type="checkbox"/>
Edit	<u>Web Company</u>	SuppliedCompany	Text(80)	<input type="checkbox"/>
Edit	<u>Web Email</u>	SuppliedEmail	Email	<input type="checkbox"/>
Edit	<u>Web Name</u>	SuppliedName	Text(80)	<input type="checkbox"/>
Edit	<u>Web Phone</u>	SuppliedPhone	Text(40)	<input type="checkbox"/>

Case Custom Fields & Relationships

[New](#)[Field Dependencies](#)[Case Custom Fields & Relationships Help](#) ?

Action	Field Label	API Name	Data Type	Controlling Field	Modified By	Track History
Edit Del	<u>Emergency Contact</u>	Emergency_Contact__c	Text(255)		Sandeep Bhanot , 5/29/2014 11:02 AM	<input type="checkbox"/>
Edit Del	<u>Emergency Contact Phone Number</u>	Emergency_Contact_Phone__c	Phone		Sandeep Bhanot , 5/29/2014 11:02 AM	<input type="checkbox"/>
					Ammar	

- ▶ Live Agent
- ▶ Contracts
- ▶ Orders **New!**
- ▶ Solutions
- ▶ Products
- ▶ Price Books
- ▶ Partners
- ▶ Salesforce to Salesforce
- ▶ Work.com
- ▶ Customer Portal
- ▶ Chatter Answers
- ▶ Ideas
- ▶ Answers
- ▶ Assets
- ▶ Users
- ▶ Agent Console
- ▶ Salesforce CRM Content
- ▶ Content Deliveries
- ▶ Tags
- ▶ Reports & Dashboards
- ▶ Search
- ▶ Chatter
- ▶ Communities
- ▶ Social Apps Integration
- ▶ Topics

User Interface

▶ **Create**▶ **Develop**

- Schema Builder
- Canvas App Previewer
- Installed Packages
- AppExchange Marketplace
- Critical Updates

Edit Del	<u>Request Post Op Xray</u>	Request_Post_Op_Xray__c	Checkbox	Alammar, 6/7/2014 6:15 PM	<input type="checkbox"/>
Edit Del	<u>Surgeon</u>	Surgeon__c	Lookup(Contact)	Sandeep Bhanot, 5/29/2014 11:05 AM	<input type="checkbox"/>
Edit Del	<u>Surgery Date</u>	Surgery_Date__c	Date/Time	Sandeep Bhanot, 5/29/2014 11:00 AM	<input type="checkbox"/>
Edit Del	<u>Surgery Type</u>	Surgery_Type__c	Text Area(255)	Sandeep Bhanot, 5/29/2014 11:01 AM	<input type="checkbox"/>

Deploy

Deployment Status

Monitor

System Overview

Imports

Outbound Messages

Time-Based Workflow

Automated Process Actions

Medical Procedure Escalations

API Usage Notifications

Mass Emails

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