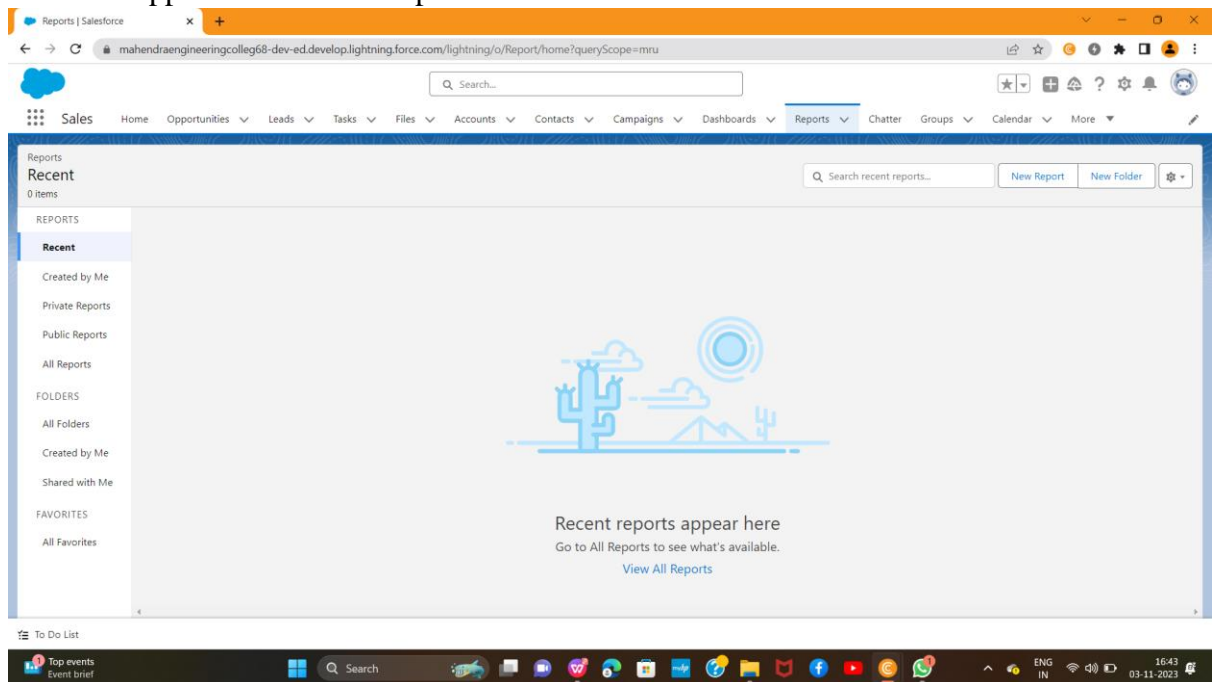
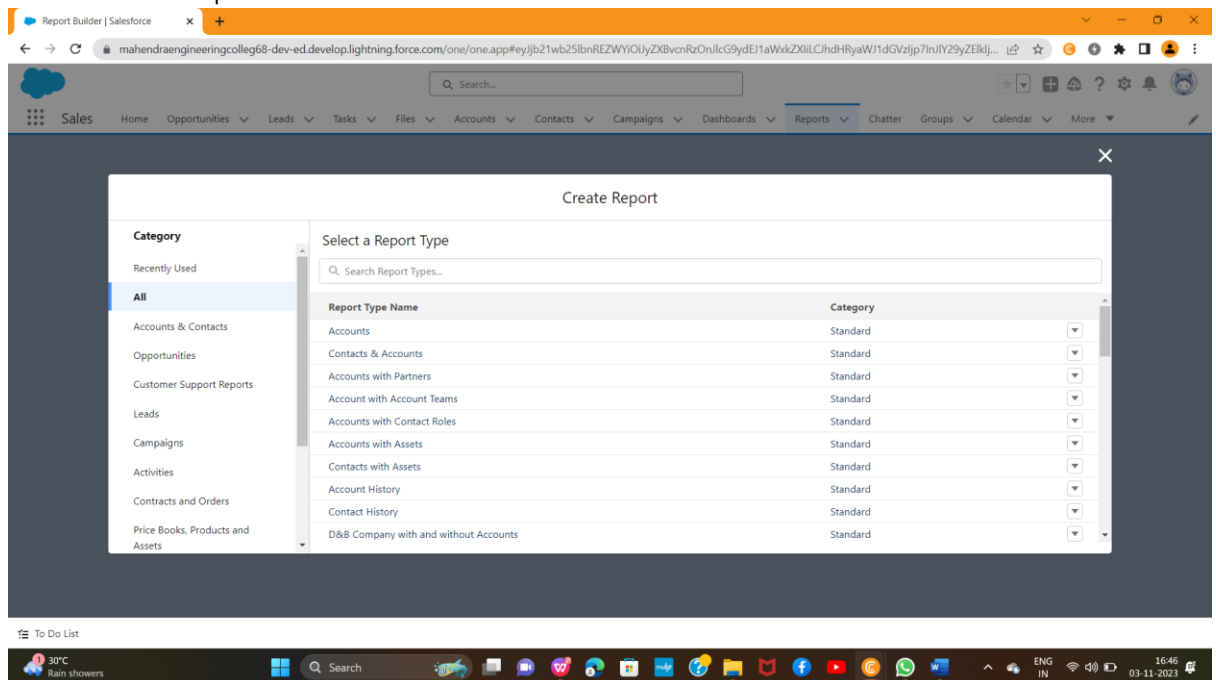


Create Report-

1. Go to the app >> click on the reports tab



2. Click New Report



Select report type from category or from report type panel or from search panel(**property with customer name**) >> click on **start report**.

Report Builder | Salesforce

Search...

Sales Home Opportunities Leads Tasks Files Accounts Contacts Campaigns Dashboards Reports Chatter Groups Calendar More

Create Report

Category
Recently Used
All
Accounts & Contacts
Opportunities
Customer Support Reports
Leads
Campaigns
Activities
Contracts and Orders
Price Books, Products and Assets

Select a Report Type
Search Report Types...

Report Type Name	Category
Accounts	Standard
Contacts & Accounts	Standard
Accounts with Partners	Standard
Account with Account Teams	Standard
Accounts with Contact Roles	Standard
Accounts with Assets	Standard
Contacts with Assets	Standard
Account History	Standard
Contact History	Standard
D&B Company with and without Accounts	Standard

Details
Reports
Standard Report Type
Start Report
Details
Fields (8)
Created By You
No Reports Yet
Created By Others
No Reports Yet
Objects Used in Report Type
User

Category
Recently Used
All
Accounts & Contacts
Opportunities
Customer Support Reports
Leads
Campaigns
Activities
Contracts and Orders
Price Books, Products and Assets

Select a Report Type
Search rep...

Report Type Name	Category
Reports	Standard
Collaboration Group Report	Standard
Collaboration Group Feed Posts Report	Standard
Content Report	Standard
Library and User Report	Standard
File and Content Report	Standard

Details
Reports
Standard Report Type
Start Report
Details
Fields (8)
Created By You
No Reports Yet
Created By Others
No Reports Yet
Objects Used in Report Type
User

Customize your report, add fields like property name, customer name, city, property type etc.
Click on save & run (Properties with Customer Name Report)