

# To Create A Tab:(Property)

1. Go to setup page >> type Tabs in Quick Find bar >> click on tabs >> New (under custom object tab)

The screenshot shows the Salesforce Setup interface. The top navigation bar includes the Setup icon, Home, and Object Manager. A search bar at the top right contains the text "Search Setup". On the left sidebar, the "Setup" menu is expanded, showing "User Interface" and "Tabs". The "Tabs" option is selected. The main content area is titled "Custom Tabs" and includes a "New" button and a "What Is This?" link. Below the title, there is a paragraph explaining that custom tabs can extend Salesforce functionality or build new application functionality. It further details that Custom Object tabs look like standard tabs, Web tabs embed external content, Visualforce tabs embed Visualforce pages, Lightning Component tabs add components, and Lightning Page tabs add pages. Below this text is a table of Custom Object Tabs. The table has columns for Action, Label, Tab Style, and Description. It lists various tabs such as Attribute Sets, Columns Metadata, Custom Actions, Custom Scripts, Discount Categories, Discount Schedules, Favorites, Field Sets Metadata, Import Formats, Industry Prices, Install Processor Logs, Localizations, Outlet Locales, Price Rules, Pricing Guidance, Product Rules, Quote Processes, Quotes, Quote Templates, Quote Terms, Search Filters, Solution Groups, Summary Variables, Template Content, Themes, and Web Quotes. Each tab has an "Edit" link and a specific icon and style. Below the table, there are sections for "Web Tabs", "Visualforce Tabs", and "Lightning Component Tabs", each with a "New" button and a "What Is This?" link. The "Web Tabs" section indicates that no web tabs have been defined.

Action	Label	Tab Style	Description
Edit	Attribute Sets	Treasure Chest	
Edit	Columns Metadata	TV Widescreen	
Edit	Custom Actions	Wrench	
Edit	Custom Scripts	Camera	Tab for managing custom actions.
Edit	Discount Categories	Credit Card	Tab for managing Discount Categories.
Edit	Discount Schedules	Hand Saw	Tab to manage discount schedules.
Edit	Favorites	Heart	
Edit	Field Sets Metadata	Highway Sign	
Edit	Import Formats	Desk	
Edit   Del	Industry Prices	Building	
Edit	Install Processor Logs	Bottle	
Edit	Localizations	Keys	
Edit   Del	Outlet Locales	Lighting	
Edit	Price Rules	Stack of Cash	Tab for managing price rules.
Edit	Pricing Guidance	Hand Saw	Tab for pricing guidance.
Edit	Product Rules	Scales	Tab for managing product rules.
Edit	Quote Processes	Gears	Tab for managing quote processes.
Edit	Quotes	Shopping Cart	Tab to manage sales quotes.
Edit	Quote Templates	Checkboard	Tab to manage quote templates.
Edit	Quote Terms	Chess	Tab to manage quote terms.
Edit	Search Filters	Compress	Tab for managing search filters.
Edit	Solution Groups	Manual Note	Tab to manage the master list of Solution Groups.
Edit	Summary Variables	Measuring Tape	Tab for managing summary variables.
Edit	Template Content	Building Block	Tab for viewing and managing Template Content records.
Edit	Themes	Cloud	
Edit	Web Quotes	Shopping Cart	Tab to manage web quotes.

2. Select Object(Property) >> Select the tab style >> Next (Add to profiles page) keep it as default >> Next (Add to Custom App) keep it as default >> Save.Activity4:

## To create a Tab:(Loan)

**Custom Tabs**

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Action	Label	Tab Style	Description
Edit	Attribute Sets	Treasure Chest	
Edit	Columns Metadata	TV Widescreen	
Edit	Configuration Attributes	Wrench	
Edit	Custom Actions	Camera	Tab for managing custom actions.
Edit	Custom Scripts	Camera	
Edit	Discount Categories	Credit Card	Tab for managing Discount Categories.
Edit	Discount Schedules	Hand Saw	Tab to manage discount schedules.
Edit	Favorites	Island	
Edit	Field Sets Metadata	Highway Sign	
Edit	Import Formats	Disk	
Edit   Del	Industry Prices	Building	
Edit	Install Processor Logs	Bottle	
Edit	Localizations	Keys	
Edit   Del	Outlet Localizations	Lightning	
Edit	Price Rules	Stack of Cash	Tab for managing price rules.
Edit	Price Guidelines	Hand Saw	Tab for pricing guidance.
Edit	Product Rules	Scales	Tab for managing product rules.
Edit	Quote Processes	Gears	Tab for managing quote processes.
Edit	Quotes	Shopping Cart	Tab to manage sales quotes.
Edit	Quote Templates	Chalkboard	Tab to manage quote templates.
Edit	Quote Terms	Island	Tab to manage quote terms.
Edit	Search Filters	Compass	Tab for managing search filters.
Edit	Solution Groups	Musical Note	Tab to manage the master list of Solution Groups.
Edit	Summary Variables	Measuring Tape	Tab for managing summary variables.
Edit	Template Content	Building Block	Tab for viewing and managing Template Content records.
Edit	Themes	CD/DVD	
Edit	Web Quotes	Shopping Cart	Tab to manage web quotes.

**Web Tabs**

No Web Tabs have been defined

**Visualforce Tabs**

No Visualforce Tabs have been defined

**Lightning Component Tabs**

No Lightning Component Tabs have been defined

Choose the user profiles for which the new custom tab will be available. You may also examine or alter the visibility of tabs from the detail and edit pages of each profile.

- ☒ Apply one tab visibility to all profiles Default On ▾
- ☐ Apply a different tab visibility for each profile

Profile	Tab Visibility
Analytics Cloud Integration User	Default On ▾
Analytics Cloud Security User	Default On ▾
Authenticated Website	Default On ▾
Authenticated Website	Default On ▾
B2B Reordering Portal Buyer Profile	Default On ▾
Contract Manager	Default On ▾
CPQ Integration User	Default On ▾
Cross Org Data Proxy User	Default On ▾
Custom: Marketing Profile	Default On ▾
Custom: Sales Profile	Default On ▾
Custom: Support Profile	Default On ▾
Customer Community Login User	Default On ▾
Customer Community Plus Login User	Default On ▾
Customer Community Plus User	Default On ▾
Customer Community User	Default On ▾
Customer Portal Manager Custom	Default On ▾
Customer Portal Manager Standard	Default On ▾
External Apps Login User	Default On ▾
External Identity User	Default On ▾
Force.com - App Subscription User	Default On ▾
Force.com - Free User	Default On ▾
Gold Partner User	Default On ▾
High Volume Customer Portal	Default On ▾
High Volume Customer Portal User	Default On ▾
Identity User	Default On ▾
Marketing User	Default On ▾
Minimum Access - Salesforce	Default On ▾
Partner App Subscription User	Default On ▾
Partner Community Login User	Default On ▾
Partner Community User	Default On ▾
Read Only	Default On ▾
Salesforce API Only System Integrations	Default On ▾
Silver Partner User	Default On ▾
Solution Manager	Default On ▾
Standard Platform User	Default On ▾
Standard User	Default On ▾
System Administrator	Default On ▾

Choose the custom apps for which the new custom tab will be available. You may also examine or alter the visibility of tabs from the detail and edit pages of each Custom App.

Custom App	<input checked="" type="checkbox"/> Include Tab
Platform (standard__Platform)	<input checked="" type="checkbox"/>
Sales (standard__Sales)	<input checked="" type="checkbox"/>
Service (standard__Service)	<input checked="" type="checkbox"/>
Marketing (standard__Marketing)	<input checked="" type="checkbox"/>
Sample Console (standard__ServiceConsole)	<input checked="" type="checkbox"/>
High Volume Customer Portal User	<input checked="" type="checkbox"/>
Authenticated Website User	<input checked="" type="checkbox"/>
App Launcher (standard__AppLauncher)	<input checked="" type="checkbox"/>
Community (standard__Community)	<input checked="" type="checkbox"/>
Site.com (standard__Sites)	<input checked="" type="checkbox"/>
Salesforce Chatter (standard__Chatter)	<input checked="" type="checkbox"/>
Content (standard__Content)	<input checked="" type="checkbox"/>
Analytics Studio (standard__Insights)	<input checked="" type="checkbox"/>
Sales Console (standard__LightningSalesConsole)	<input checked="" type="checkbox"/>
Service Console (standard__LightningService)	<input checked="" type="checkbox"/>
Sales (standard__LightningSales)	<input checked="" type="checkbox"/>
Bolt Solutions (standard__LightningBolt)	<input checked="" type="checkbox"/>
Lightning Usage App (standard__LightningInstrumentation)	<input checked="" type="checkbox"/>
Salesforce CPQ (SBQQ__QuoteQuickly)	<input checked="" type="checkbox"/>
Digital Experiences (standard__SalesforceCMS)	<input checked="" type="checkbox"/>
Commerce (standard__Commerce)	<input checked="" type="checkbox"/>
Data Manager (standard__DataManager)	<input checked="" type="checkbox"/>

☒ Append tab to users' existing personal customizations

Previous Save Cancel

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2. Select Object(Buy) >> Select the tab style >> Next (Add to profiles page) keep it as default >> Next (Add to Custom App) keep it as default >> Save