

Create Sales Executive Profile:

1. Follow the Above Steps to create the Profile just change the Name for Below profiles
clone profile (Standard Platform User) ,profile name (Sales executive profile)

And assign a sales rep1 permission set

For Sales Rep1>> Read, Create, Edit for Enquiry, property and loan objects

For Sales Rep2 >> Read only

Note: above 2 are permission set and assign a permission set according to user need. We will discuss in next

milestone.



