

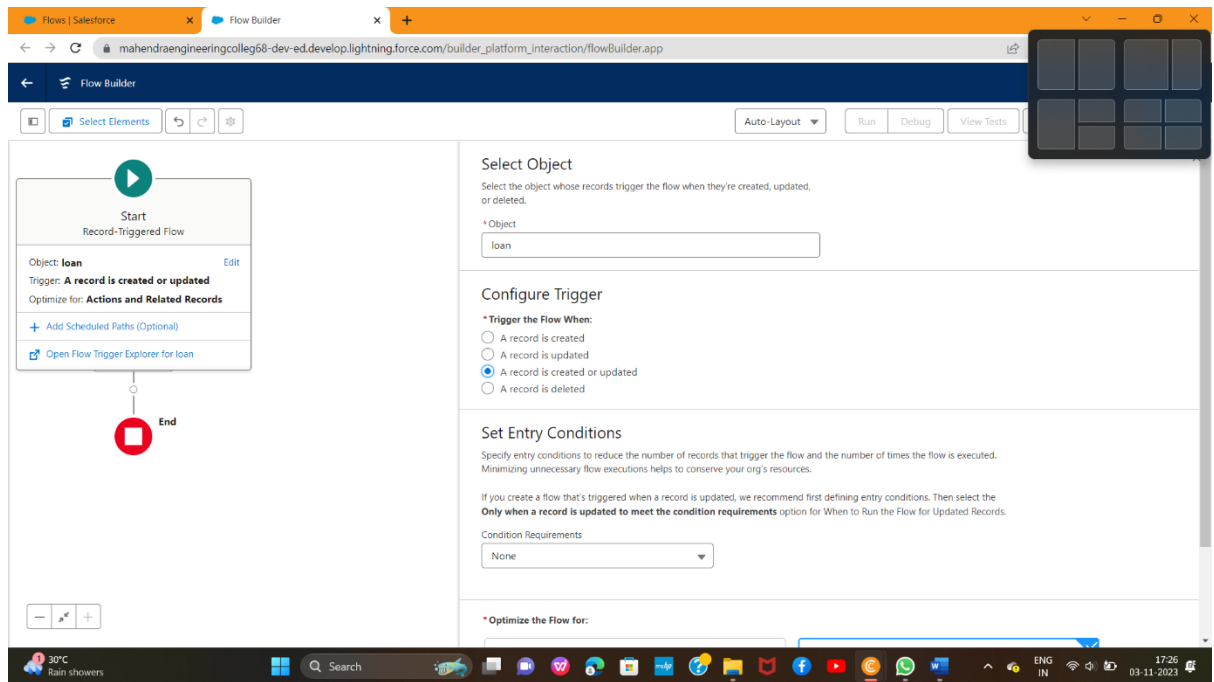
# Create The Flows

1. Go to the Home Button and search for the flow

The screenshot displays the Salesforce Flow Builder interface. The top navigation bar shows 'Setup', 'Home', and 'Object Manager'. The left sidebar contains a search bar and a list of categories: 'Process Automation' (with 'Flows' selected) and 'Identity' (with 'Login Flows' selected). The main area shows a table of 'All Flows' with columns: Flow Label, Process Type, Active, Templ..., Package State, Pack..., Last M..., and Last M... The table lists 35 items, including 'Basic Approval Request', 'Book Appointment from Invitation', 'Cancel Item Flow', 'Change Case Owner to Incident Owner', 'Close Change Request & Related Issues', 'CMS: Check Whether Any Step is Completed', 'CMS: Notify Content Author', 'CMS: Review Content', 'CMS: Submit Content for Review', 'CMS: Withdraw Review Request', 'Create a Case', 'Create Order Summary Flow', and 'Create Process Exception Flow'. Below the table, the 'New Flow' dialog is open, showing various flow types: 'Screen Flow' (selected), 'Record-Triggered Flow', 'Schedule-Triggered Flow', 'Platform Event—Triggered Flow', 'Autolaunched Flow (No Trigger)', and 'Record-Triggered Orchestration'. The 'Create' button is visible at the bottom right of the dialog.

Flow Label	Process Type	Active	Templ...	Package State	Pack...	Last M...	Last M...
Basic Approval Request	Flow Orchestration for CMS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Book Appointment from Invitation	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Cancel Item Flow	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Change Case Owner to Incident Owner	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Close Change Request & Related Issues	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Check Whether Any Step is Completed	Evaluation Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Notify Content Author	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Review Content	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Submit Content for Review	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Withdraw Review Request	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Create a Case	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Create Order Summary Flow	Autolaunched Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Create Process Exception Flow	Autolaunched Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			

2. Select the loan\_\_c object Trigger the Flow When A Record is created or updated



4. Condition Requirement? All Conditions are met (AND)--> Field? Due Date For the Loan Payment Operator as is >> Null >> value False

**Set Entry Conditions**

Specify entry conditions to reduce the number of records that trigger the flow and the number of times the flow is executed. Minimizing unnecessary flow executions helps to conserve your org's resources.

If you create a flow that's triggered when a record is updated, we recommend first defining entry conditions. Then select the **Only when a record is updated to meet the condition requirements** option for When to Run the Flow for Updated Records.

Condition Requirements

All Conditions Are Met (AND)

Field	Operator	Value
Due_Date_For_Loan_Payment__c	Is Null	False X

+ Add Condition

**When to Run the Flow for Updated Records**

☒ Every time a record is updated and meets the condition requirements  
☐ Only when a record is updated to meet the condition requirements

\* Optimize the Flow for: