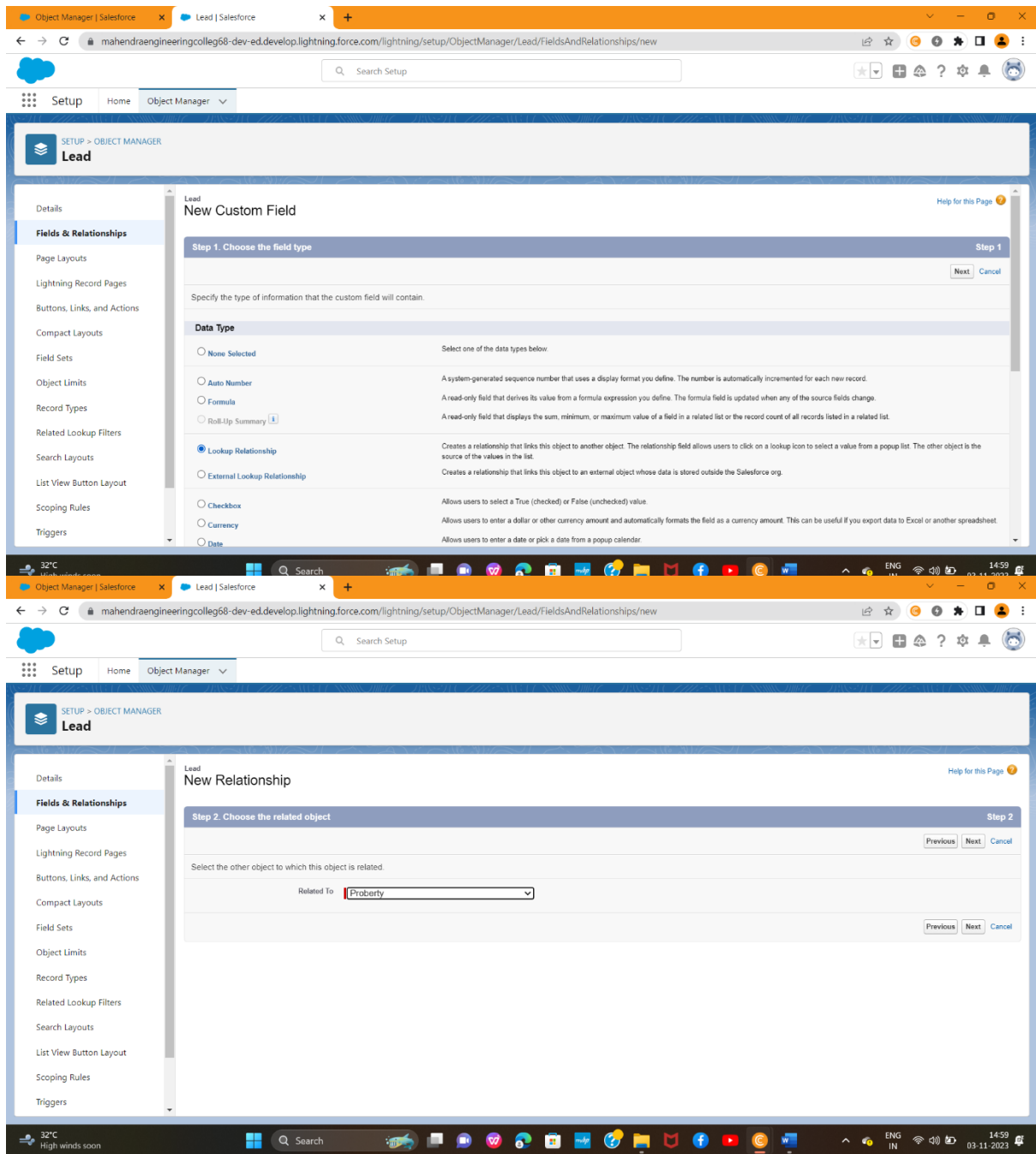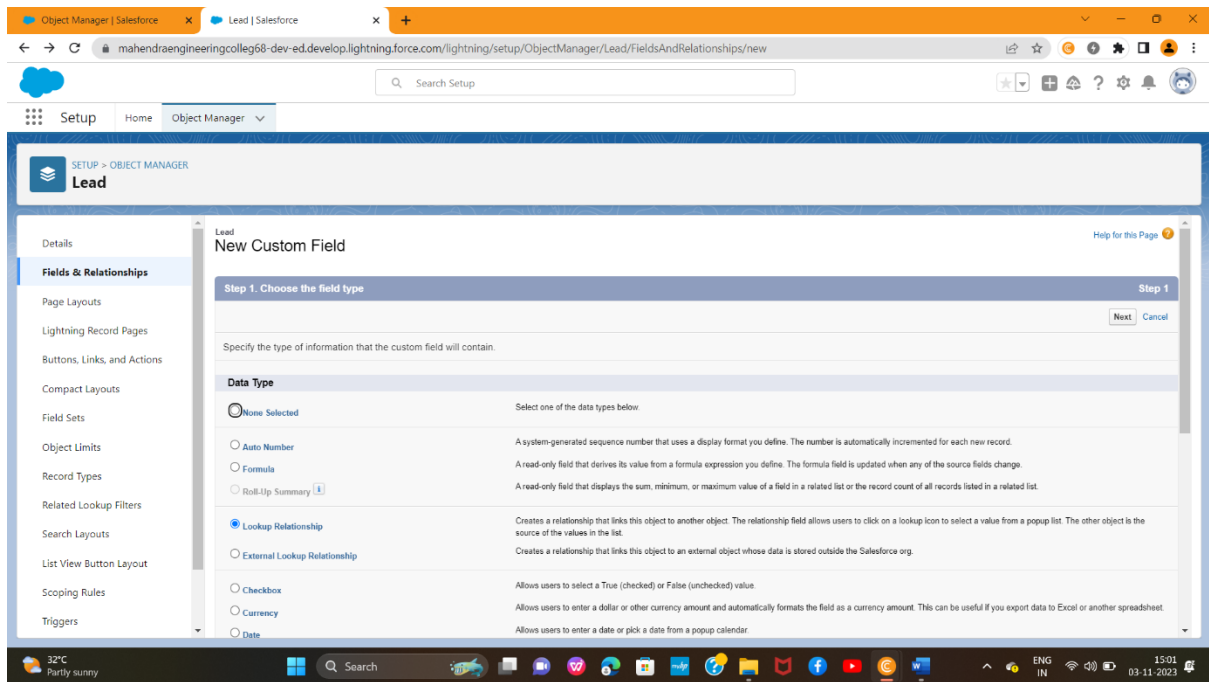# For Loan Object

Create the remaining Fields:

Follow the above activity 1 Steps 1 to 2, create the Field just change the Labels and data

types for

Below Fields

1. Property name: (lookup relationship related to property)

2. Customer name: (lookup relationship related to Enquiry)

3. Interest Rate: (Select the Field Data Type As Currency)

4. Term: (Select the Field Data type as Number)

5. Annual Loan: Field create the Number as the field data type
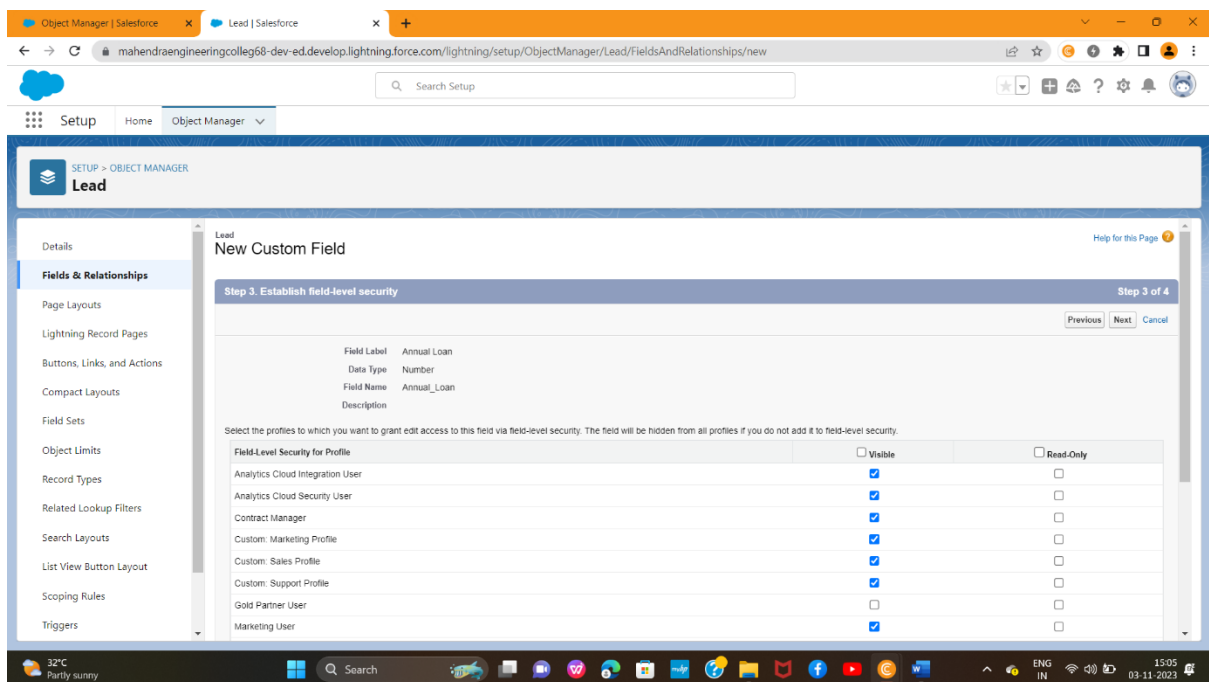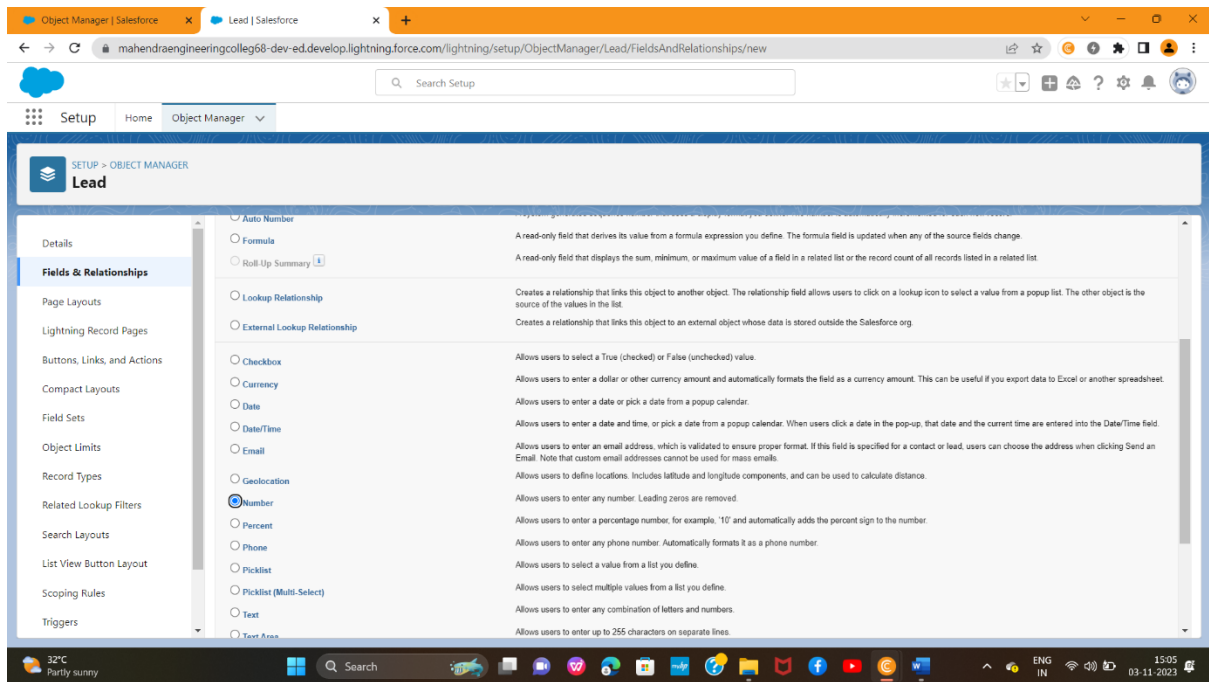
6. Total Loan Installments: (Field create the Number as the field data type)

7. Loan Repayment: (Field create the Number as the field data type)
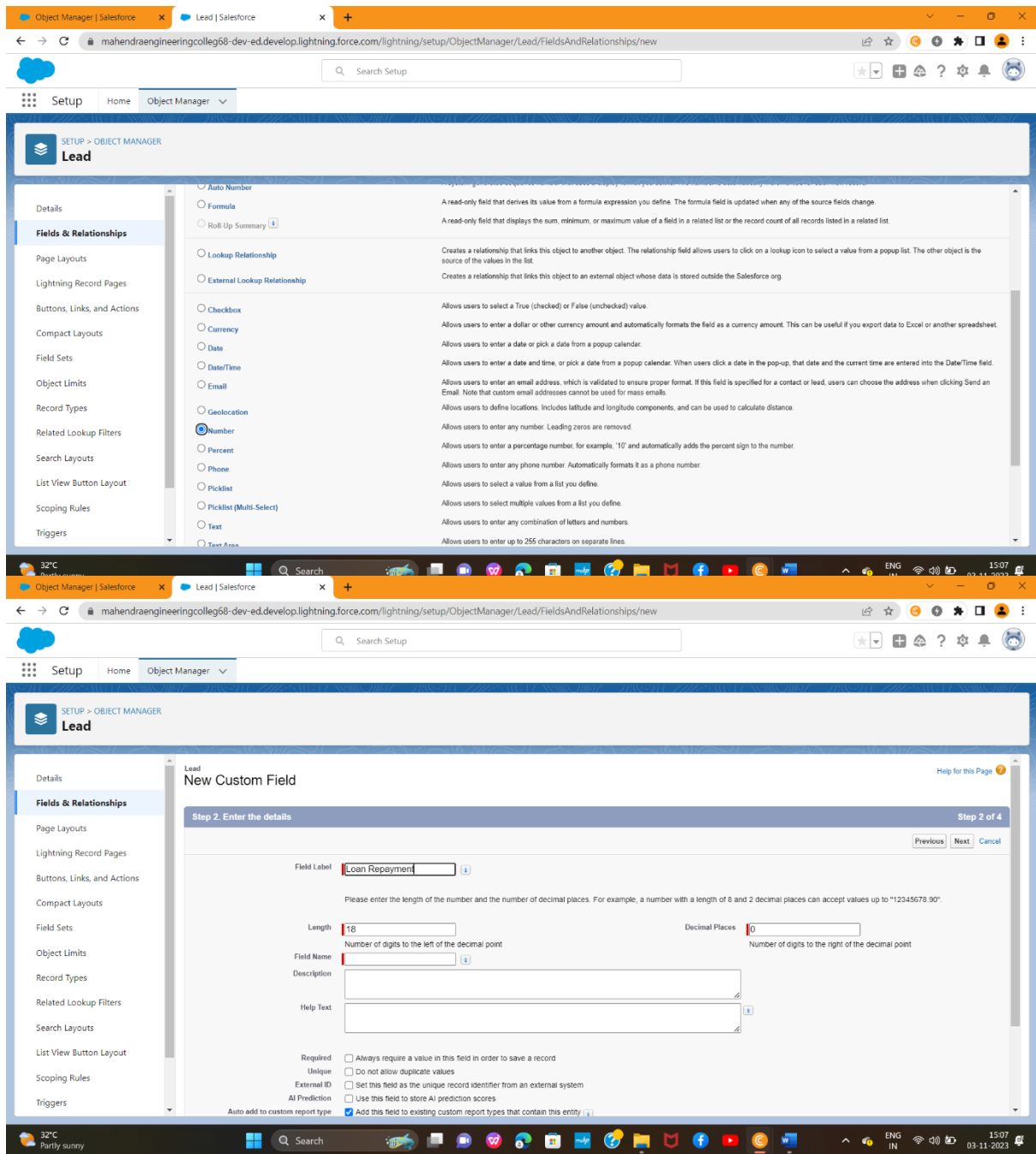
8. Loan Amount: (Select the Field data type as Formula)

For the Loan Object >> Go to the fields and Relationship and select the formula in

field data type. In Formula option select Advanced Formula and write the following

formula

(Loan_Repayment__c* (((1+(Interest_Rate__c/52))^ Term__c) -1))/((

Interest_Rate__c/52)*((1+(Interest_Rate__c/52))^ Term__c))

##Check the syntax below whether the formula syntax is correct or not

Object Manager | Salesforce   Lead | Salesforce

mahendraengineeringcolleg68-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/Lead/FieldsAndRelationships/new

Search Setup

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Step 1. Choose the field type   Step 1

Next   Cancel

Specify the type of information that the custom field will contain.

Data Type

○ None Selected   Select one of the data types below.

○ Auto Number   A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

◉ Formula   A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

○ Roll-Up Summary   A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

○ Lookup Relationship   Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

○ External Lookup Relationship   Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

○ Checkbox   Allows users to select a True (checked) or False (unchecked) value.

○ Currency   Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

○ Date   Allows users to enter a date or pick a date from a popup calendar.

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Step 3. Enter formula   Step 3 of 5

Previous   Next   Cancel

Enter your formula and click Check Syntax to check for errors. Click the Advanced Formula subtab to use additional fields, operators, and functions.

Example: Full Name = LastName & ", " & FirstName   More Examples

Simple Formula | **Advanced Formula**

Insert Field   Insert Operator ▼

Functions
-- All Function Categories --
ABS
ACOS
ADDMONTHS
AND
ASCII
ASIN

Insert Selected Function

Formula (Text) =
(Loan_Repayment__c* (((1+(Interest_Rate__c/52))^ Term__c) -1))/((
Interest_Rate__c/52)*((1+(Interest_Rate__c/52))^ Term__c))

Quick Tips
• Getting Started
• Operators & Functions