

The Al-Powered Booking.com for Water Travel

Disrupting the old fashioned \$15B water travel industry through Al

### Problem

Ol No All-In-One Water Travel Platform Available No existing platform offers all types of water-based travel in one place — with seamless user experience, rapid response times, and an operator-friendly interface

O2

High Operator Fees
& Poor Tech

Platforms like Click & Boat charge operators up to 21% commission, yet still rely on outdated tools and very manual workflows for the operators.

Companies like GlobeSailor maintain huge offices and teams of 70+ staff, driving up overhead and reducing flexibility — costs that get passed onto both operators and guests.

O3
Slow & Manual Processes

Agencies typically request availability and charter details via email, resulting in a slow and manual process—with clients often waiting 24 hours or more for a response

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Labor-Intensive,
Slow Operations

Most competitors rely on large support teams and manual processes, making them expensive and inefficient.

### Solution

All-in-One Water
Travel Platform

instant Al-powered, cruise yacht and 24/7 booking with support across any (WhatsApp, channel Email, Website, all social media channel and even voice, etc.)

02

Operator & Client Friendly

Operator-friendly
platform with just 10–15%
commission, plus full
automation of listings,
automated client
communication, and
availability of all yachts,
while clients will get best
price guarantee.

03

Automating Process One seamless platform for everything that floats, with a phase-by-phase rollout and scalable tech backbone.

Lean, Highly-Automated
Operations

Lean Al system replaces most human roles — 1 person in the backend can run operations for 10,000s of listings.

## Why Us?

#### Why We Will Win

- CEO with 10+ years of industry experience
- Al-native platform from the start build on Next.js
- Proven profitable model that works very successfully locally ready to scale globally
  - o over 15,000 happy guests
  - over 650 5-Star reviews across Tripadvisor and Google
  - "you're probably like hey is this a fake review or something. It's not. These guys are truly so so so sweet. -> <u>Google Review</u>

## Market Opportunity

The global yacht charter industry is growing with a CAGR of about 6%.

Key drivers include rising disposable incomes among high-net-worth individuals, increasing demand for luxury marine tourism with personalized experiences, and technological advancements like digital booking platforms and eco-friendly yachts, such as electric catamarans. Growth is particularly strong in Europe, North America, and the emerging Asia-Pacific region.

Source:

www.alliedmarketresearch.com/yacht-charter-market

est. \$20 BN 2032

\$14 BN 2025

\$10 BN

2020

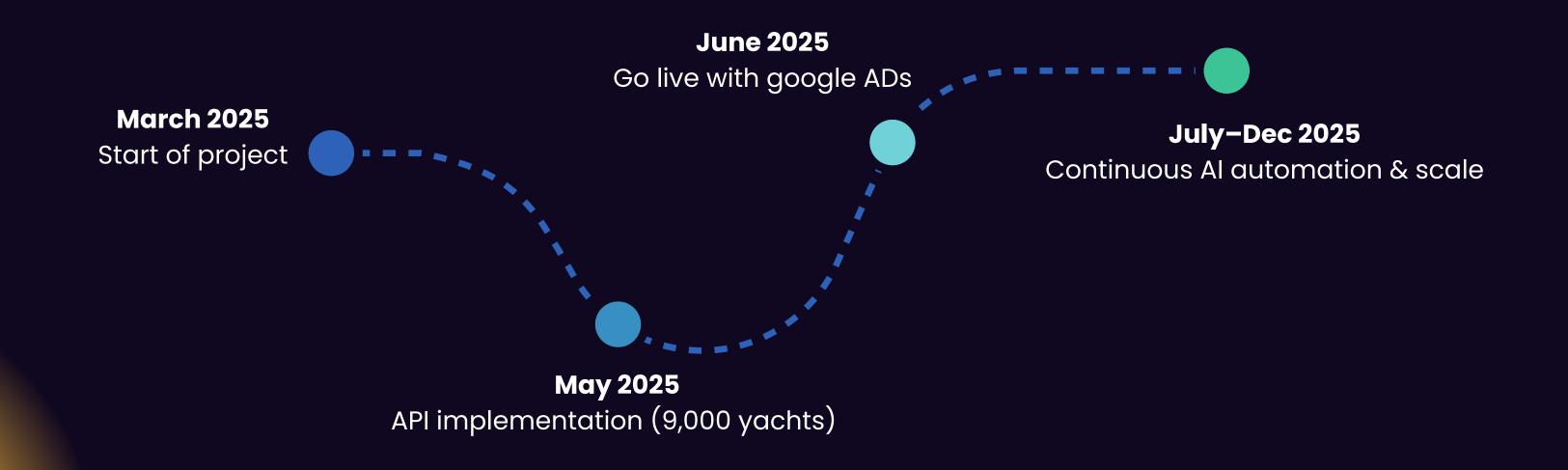
### Market Validation

1. **Demand is rising,** but current platforms (Click & Boat, Boatsetter, GetMyBoat, etc.) **charge high commissions and burden operators with a high amount of manual work**.

They've lost trust — **creating space for a smarter, Al-powered alternative.** 

2. Current market leaders weren't built with AI in mind — their models rely on manual systems and can't adapt fast enough.

## Traction Product Demo



#### **AVAILABLE PRODUCT DEMO**

Please note that our priority is to advance the project itself rather than investing time in creating a polished demo.

#### Market Size and Share

#### **Worst Case Scenario**

Capturing just 1% of the overnight charter niche (cabin, bareboat, crewed) — with one \$15,000 booking per day at 15% commission

over \$800,000 Revenue a year

#### **Average Outcome**

Establishing a leading global position across key niches and capturing a 5% market share.



\$4-8 Mio Revenue a year

#### **Best Case Scenario**

Becoming the market leader across multiple niches by capturing 14-18% of the global water travel market — including cruise ships, superyachts, and more.



\$2.5-3.6BN revenue a year

### Business model

The Most Operator-Friendly Platform — With Zero Operator Effort.

Operator

10–15% Agency
Commission, Higher
Turnover Through
Automation, And Easy
Scalability With Al.

Commission

Lower Prices Enabled by Cost Savings Through Automation.

Client

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### Go-To-Market plan

# Dual posting

Post across all other yachting platforms and social media channels

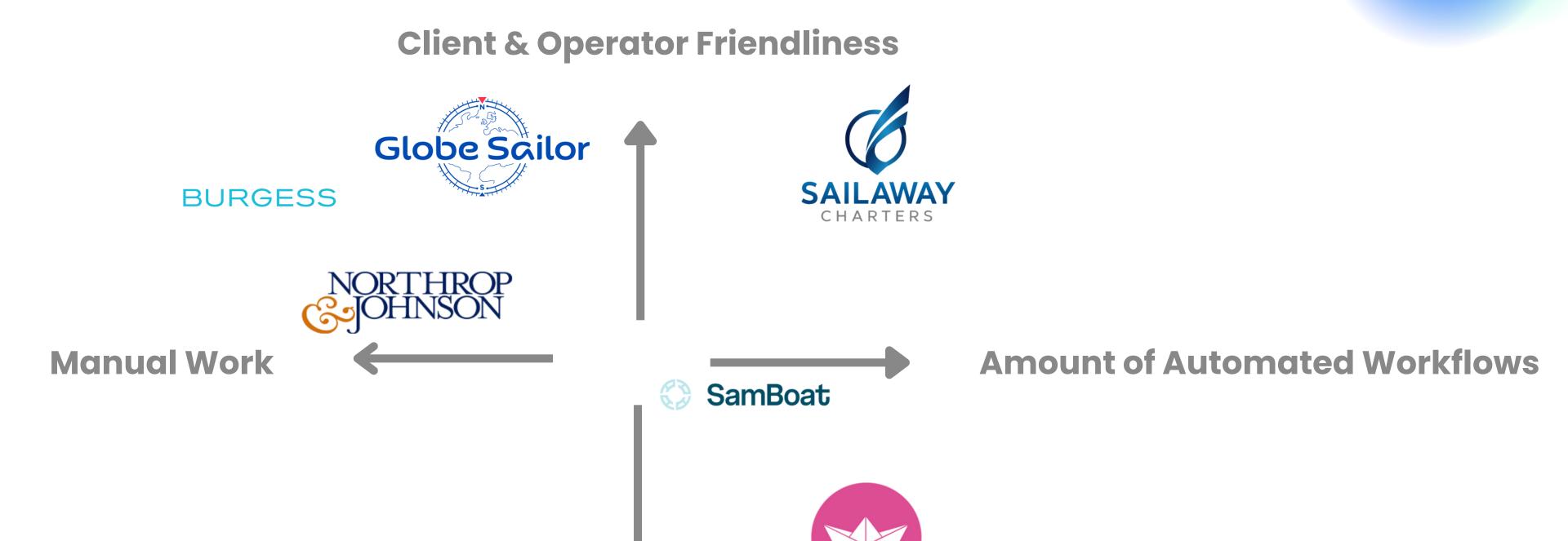
## Low commission market entry

Take from new operator sign ups only 10% commission for 1 year if signed up manually

## Discount on first charter

Give clients a 5% discount to sign up to the platform on their first charter

#### Underlying magic - where do we put ourselves



Click&Boat

Difficulties for Client & Operator

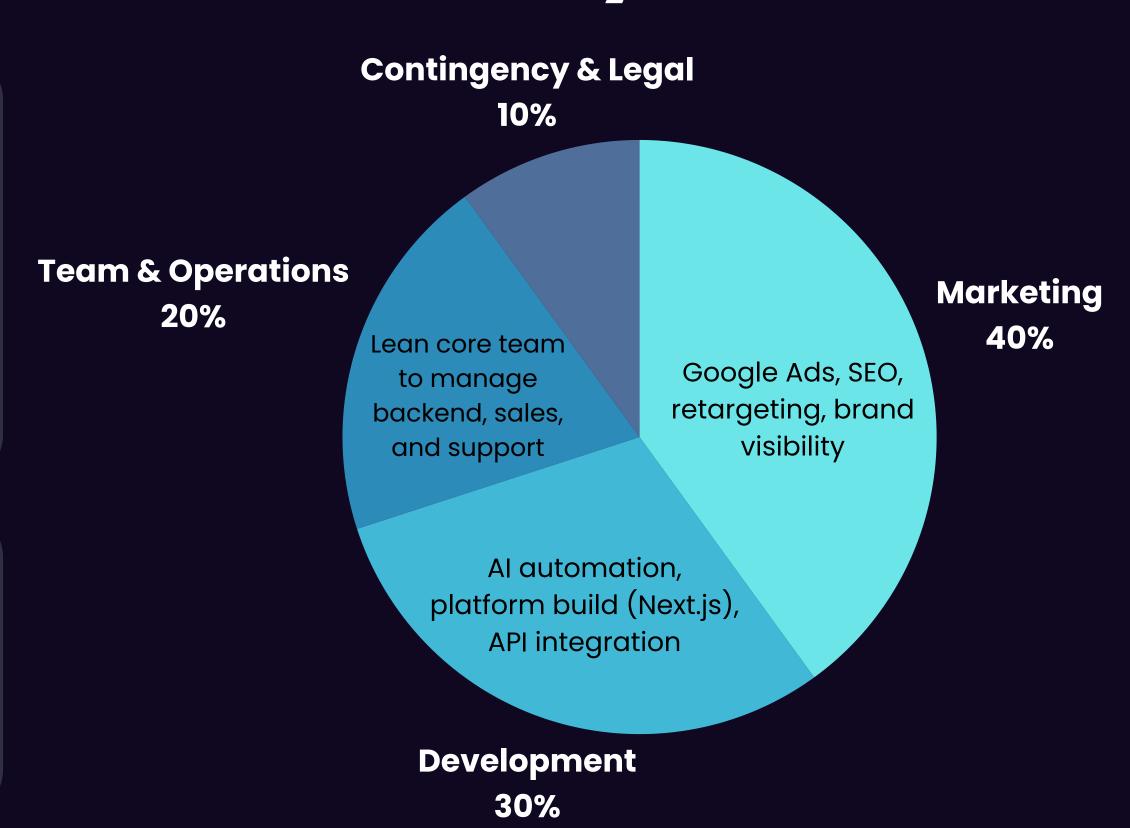
### Use of Funds & Runway

We are raising \$500,000 USD to launch and scale the first fully Alpowered platform for water-based travel.

Our capital allocation is designed to maximize growth and operational efficiency while minimizing overhead.

#### **Burn Rate & Runway**

- Target Monthly Burn Rate: ~\$35,000
- Runway: ~14 months (until June 2026)
- Includes margin for iteration and performance-based scaling.



#### Meet The Core Team





- 36 year old, german national with a love for efficiency and Al
- Growth-Driven Entrepreneur, scaling Businesses & myself every day
- High achiever across many fields (national team cycling germany, special forces of german police, etc.)
- Owns a very successful yacht charter business with 5 yachts in Phuket,
   Thailand

- 31 years old, Pakistani national with a passion for AI, technology, and innovation
- Software Engineering graduate, focused on leading tech teams and developing effective solutions
- Demonstrated success across multiple fields (Won final year project competition during studies, led a study committee, etc.)
- For the past 5 years, working in the yacht industry, focusing on technical work and now leading an Al project to make the yacht industry Al-powered
- During spare time, enjoy learning new Al courses and love to travel.

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For Your Time

For Questions or More Information, Contact Our Founder Directly by Clicking Below.

Contact Flo