





# **DOCUMENT CONTROL SHEET**

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# DISTRIBUTION LIST

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# **APPROVAL & SIGN OFF**

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## **QUERIES AND COMMENTS**

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### 1. INTRODUCTION

This user guide provides details about how to Unlock Active Leases

### 2. SCOPE

#### 2.1 PURPOSE

This training manual is intended for the Department of Public Works Property Management Trading Entity (PMTE).

The purpose of this document is to provide details about how to:

• Unlock active leases- Only an assigned user can perform this function.

#### 2.2 APPLICABILITY

This Training Manual covers ARCHIBUS v21.3 and subsequent versions unless this document is superseded by a later revision. The document is applicable to:

Web Central v21.3

### 3. CONNECT TO ARCHIBUS

Using the Web Central application is the easiest way to access ARCHIBUS.

To access the data, only a web browser (Internet Explorer, Google Chrome or Mozilla Firefox) and a URL (Internet address) is required

1. URL: e.g. <a href="https://worx4uarch-uat.pmte.org.za/archibus/login.axvw-">https://worx4uarch-uat.pmte.org.za/archibus/login.axvw-</a> this URL is for exercise purposes

Note: The browser cache (history) must be deleted to view the updated ARCHIBUS functions.

2. Enter your username and password.



Figure 1: Sign in Window

Once all login information has been typed,

3. Click Sign In.



Figure 2: Sign - In

4. The following screen - landing page - will be displayed:



Figure 3: Landing Page

#### **General Rules:**

- Only assigned user can perform this function.
- Leases will be locked and therefore need to be sent to the capturer for editing upon request. The "set editable" button will no longer be accessible by the capturer for editing of leases.
- A Review comment will need to be added in order for the system to send the lease to the capture for editing.

### 4. UNLOCKING A LEASE

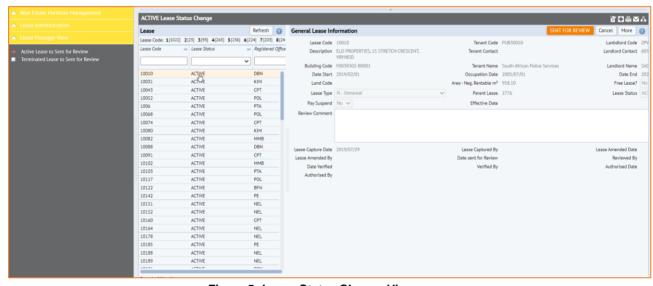
To access the Lease Creation

1. Select Real Estate Portfolio Management | Lease Administration | Lease Manager View | Active Lease to Sent for Review



Figure 4: Process Navigator

2. Select Existing Lease that needs editing.



. Figure 5: Lease Status Change View

3. Insert review comment (System will not allow the lease to be sent back to the capturer without a review comment) and select "Sent for Review".

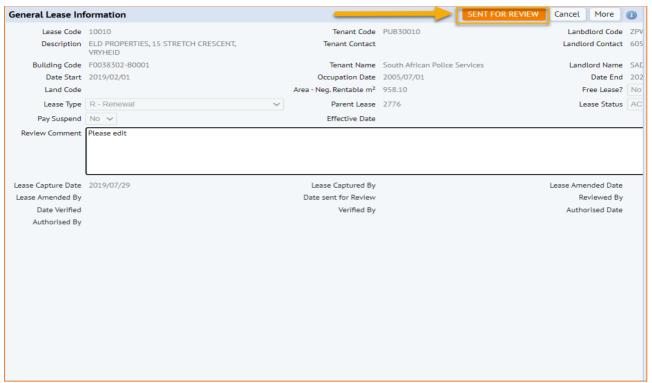


Figure 6: Lease Status View Change

- 4. System will need confirmation from user to process their action. Select "Yes" to confirm.
  - a. Upon selecting "Yes" the lease will disappear from the list and sent to the capturer under a new status of "Sent for Review" for editing.

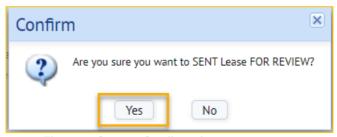


Figure 7: System Confirmation

#### THE END!