

## SECOND CORRIGENDUM

**To the NOTICE of the Annual General Meeting (AGM) of the members of Arham Technologies Limited (CIN: L52335CT2013PLC001207) to be held on Thursday, September 25, 2025 at 12.30 P.M. At registered office of the company at Plot No. 15 Electronic Manufacturing Cluster, Sector 22, Village Tuta, Atal Nagar, Nava Raipur, Raipur, Chattisgarh, India, 492015 to transact the agenda items as stated in the said notice:**

Members of the Company are requested to take note of the following:

1. **The words “The amount paid against the Warrants shall be adjusted/ set-off against the issue price for the resultant Equity Shares at the time of allotment.” under condition (c) of resolution to Item no. 04 of Special Business shall hereby be delete.**
2. **The words “Adjustments for Warrants: The price determined above and the number of Equity Shares to be allotted on exercise of the Warrant shall be subject to appropriate adjustments, as permitted under applicable rules, regulations and laws from time to time.” under in point no. 02 of explanatory statement of Item 04 of Special Business shall hereby be delete.**
3. **Below statement in Point No. 06 of explanatory statement of Item 04 should be read as follows:**

Proceeds to be utilized for the above Objects are set out herein below:

Sr. No	Particulars	Total estimated amount to be funded from Proceeds (Rs. in Crore)	Tentative Timeline for Utilization of Issue Proceeds from the date of receipt of funds
1	For the advertisement of Company's products	3.25 Crores	Within a maximum period of 5 years from receipt of funds
2	General Corporate Purpose and Investment in Subsidiary Companies	12 Crores	

As stated above, the Preferential Issue is of convertible Warrants and the Issue Proceeds shall be received, in one or more tranches, by the Company within 18 (Eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the SEBI ICDR Regulations and therefore, as estimated by our management, the entire Issue Proceeds would be utilized for the aforementioned Objects, in one or more tranches, as per the Company's business requirements and availability of Issue

Proceeds, within a maximum period of 5 (Five) years from the date of receipt of funds.

Timeline for Receipt & Utilization of Funds:

Stage	Event	Funds Received	Timeline for Utilisation
Stage 1	Allotment of Warrants	25% of Issue Price (upfront subscription money)	To be utilised towards stated objects of the preferential issue as per business requirements, within a maximum period of 5 years from the date of receipt.
Stage 2	Exercise of Warrants into Equity Shares (in one or more tranches)	Remaining 75% of Issue Price	To be received at the time of conversion, in one or more tranches, but not later than 18 months from the date of allotment. Funds to be utilised progressively towards the objects of the issue, depending on tranche-wise receipt, within a maximum period of 5 years from the respective dates of receipt.

The Members are requested to read the AGM Notice dated August 30, 2025 in conjunction with this Addendum/Corrigendum for modifications and/or insertions in the Explanatory Statement of the AGM Notice as mentioned above.

All other contents of the AGM Notice, save and except as modified and/or inserted by this Addendum/corrigendum, shall remain unchanged.

**4. Below statement in Point No. 07 of explanatory statement of Item 04 should be read as follows:**

Considering that the proposed allotment is more than 5% of the post issue fully diluted Shares capital of the Company, to the allottees and allottees acting in concert, the pricing of the Equity Shares to be allotted shall be higher of the following parameters: Price determined as per the provisions of the Regulation 164(1) of the SEBI ICDR Regulations, 2018 (in case of frequently traded shares) or Price determined as per provisions of the Regulation 166A(1) of the SEBI ICDR Regulations, 2018. Further, there will be no change in control due to this preferential issue.

Accordingly, the company has obtained Valuation Report dated August 26, 2025 issued by CA Ankit Kumar Garg, Independent Registered Valuer (IBBI/RV/06/2020/13400) having office Raipur, Chhattisgarh in accordance with Regulation 164 & 166A of SEBI (Issue of Capital and Disclosures Requirement) Regulations 2018. The Valuation Report shall be available for inspection by the members and the same may be accessed on the Company's website at <https://arhamtechnologies.co.in/preferentialIssue>.

Pursuant to the above, the minimum issue price determined in accordance with regulations 164(1) read with regulation 166 and 166A of Chapter V of SEBI ICDR Regulations is Rs. 88.88/- (Rupees Eighty-Eight and Eighty-Eight Paise only).

This Corrigendum will also be made available on website of Stock Exchange i.e. National Stock Exchange of India Limited and on the website of the Company at: <https://arhamtechnologies.co.in/preferentialIssue>.

**By Order of the Board of  
Directors of Arham  
Technologies Limited**

**SD/-**

Ankit Jain

Director

DIN: 06381280

**Place: Raipur**

**Date: September 20, 2025**