

CORRIGENDUM

To the NOTICE of the Annual General Meeting (AGM) of the members of Arham Technologies Limited (CIN: L52335CT2013PLC001207) to be held on Thursday, September 25, 2025 at 12.30 P.M. At registered office of the company at Plot No. 15 Electronic Manufacturing Cluster, Sector 22, Village Tuta, Atal Nagar, Nava Raipur, Raipur, Chattisgarh, India, 492015 to transact the agenda items as stated in the said notice:

Members of the Company are requested to take note of the following:

1. **Below mentioned first para of Item No. 04 of explanatory statement should be read as follows:**

The Board of Directors at its meeting held on Tuesday, 26th August, 2025, subject to approval of shareholders of the Company and such other approvals as may be required, has considered and approved the proposal to issue and allot up to **17,15,795 (Seventeen Lakh Fifteen Thousand Seven Hundred And Ninety-Five)** Fully Convertible Warrants ("Warrants") carrying a right exercisable by the Warrant holder(s) to subscribe to 1 (one) Equity Share of Face Value of Rs. 10/- each per Warrant, to the below mentioned Proposed Allottees belonging to "Promoter Category and Public Category" on preferential basis at an issue price of **Rs. 88.88/-** which has been determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, for an aggregate amount of up to **Rs. 15,24,99,860.00 (Rupees Fifteen Crores Twenty-Four Lakhs Ninety-Nine Thousand Eight Hundred and Sixty Only)** for cash:

2. **Below statement in Point No. 02 of explanatory statement of Item 04 should be read as follows:**

The Equity Shares of Company are listed on National Stock Exchange of India Limited ("NSE"). The equity shares are frequently traded in terms of the SEBI ICDR Regulations and NSE, being the Stock Exchange with higher trading volumes for the preceding 90 (ninety) trading days prior to the Relevant Date, has been considered for determining the floor price in accordance with Chapter V of the SEBI ICDR Regulations. Further, the Articles of Association of the Company does not contain any article which provides for determination of price in case of preferential issue.

In terms of the applicable provisions of the SEBI ICDR Regulations, the price at which the securities may be issued computes to Rs. 88.88/- (Rupees Eighty Eight And Eighty Eight Paise Only) per Equity Share, being higher of the following:

- a. the 90 (Ninety) trading days Volume Weighted Average Price of the Equity Shares of the Company quoted on the NSE, preceding the Relevant Date i.e. Rs. 88.88/-;
- b. the 10 (Ten) trading days Volume Weighted Average Price of the Equity Shares of the Company quoted on the NSE, preceding the Relevant Date i.e. Rs. 85.29/-;

Further a certificate has been obtained from Mr. Abhishek Jain, Practicing Company Secretary certifying compliance with the Floor Price for the proposed preferential issue of the Company, based on the pricing formula prescribed under Regulation 164 of the Chapter V of SEBI ICDR Regulation.

Considering that the proposed allotment is more than 5% of the post issue fully diluted Shares capital of the Company, to the allottees and allottees acting in concert, the pricing of the Share Warrants to be allotted shall be higher of the following parameters: Price determined as per the provisions of the Regulation 164(1) of the SEBI ICDR Regulations, 2018 (in case of frequently traded shares) or Price determined as per provisions of the Regulation 166A(1) of the SEBI ICDR Regulations, 2018. Further, there will be no change in control due to this preferential issue.

Accordingly, the company has obtained Valuation Report dated August 26, 2025 issued by CA Ankit Kumar Garg, Independent Registered Valuer (IBBI/RV/06/2020/13400) having office at Bungalow No. 89, Shriti's Imperia, Avanti Vihar, Shankar Nagar, Raipur, Chhattisgarh 492007 in accordance with Regulation 164 & 166A of SEBI (Issue of Capital and Disclosures Requirement) Regulations 2018. The Valuation Report shall be available for inspection by the members and the same may be accessed on the Company's website at <https://arhamtechnologies.co.in/preferentialIssue>.

Pursuant to the above, the minimum issue price determined in accordance with regulations 164(1) read with regulation 166 and 166A of Chapter V of SEBI ICDR Regulations is Rs. 88.88/- (Rupees Eighty Eight And Eighty Eight Paise Only).

Adjustments for Warrants: The price determined above and the number of Equity Shares to be allotted on exercise of the Warrant shall be subject to appropriate adjustments, as permitted under applicable rules, regulations and laws from time to time.

3. Below statement in Point No. 06 of explanatory statement of Item 04 should be read as follows:

As stated above, the Preferential Issue is of convertible Warrants and the Issue Proceeds shall be received, in one or more tranches, by the Company within 18 (Eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the SEBI ICDR Regulations and therefore, as estimated by our management, the entire Issue Proceeds would be utilized for the aforementioned Objects, in one or more tranches, as per the Company's business requirements and availability of Issue Proceeds, within a maximum period of 5 (Five) years from the date of receipt of funds for the Warrants.

4. Below statement in Point No. 07 of explanatory statement of Item 04 should be read as follows:

Considering that the allotment shall be more than 5% of the post issue fully diluted share capital of the Company, to an allottee or to allottees acting in concert, the issue price of Rs. 88.88/- (Rupees Eighty Eight And Eighty Eight Paise Only) of the shares to be issued and allotted consequent to conversion of warrants into Equity shares, to the proposed allottees has been determined taking into account the Valuation Report dated August 26, 2025, issued by CA Ankit Kumar Garg, Raipur, Chhattisgarh, Registration No. IBBI/RV/06/2020/13400, Registered Valuer, Raipur, Chhattisgarh, in accordance with Regulation 166A of the ICDR Regulations ("Valuation Report"). The Valuation Report shall be available for inspection by the members on the Company's website at <https://arhamtechnologies.co.in/preferentialIssue>.

5. Below statement in Point No. 14 of explanatory statement of Item 04 should be read as follows:

In terms of the provisions of SEBI ICDR Regulations, the Company shall complete the preferential allotment of said Warrants within a time period of 15 (Fifteen) days from the date of passing of the "Special Resolution" by the Shareholders at their Annual Meeting to be held on Thursday, 25th September, 2025. Provided that where any approval or permission by any regulatory authority or the Central Government or the Stock Exchange(s) is pending, the allotment shall be completed within a period of 15 (Fifteen) days from the date of such approval or permission, as the case may be.

6. Below statement in Point No. 18 (ii) of explanatory statement of Item 04 should be read as follows:

(ii) The Company undertakes that it shall re-compute the price of the Warrants on exercise of the Warrants, in terms of the provisions of SEBI ICDR Regulations as amended wherever it is required to do so.

7. Below statement in Point No. 21 of explanatory statement of Item 04 should be read as follows:

The certificate from Mr. Abhishek Jain, Practicing Company Secretary (Membership No: 12714 & COP: 14857), certifying that the preferential issue of Shares is being made in accordance with the requirements of Chapter V of the SEBI ICDR Regulations and the said certificate shall be placed before the shareholders at their proposed Annual General Meeting and the same shall be made available for inspection by the Shareholders at the Company's website at: <https://arhamtechnologies.co.in/preferentialIssue>.

The Members are requested to read the AGM Notice dated August 30, 2025 in conjunction with this Addendum/Corrigendum for modifications and/or insertions in the Explanatory Statement of the AGM Notice as mentioned above.



(Erstwhile Arham Technologies Private Limited)

CIN: L52335CT2013PLC001207

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Corporate Office: 5, Chirakoot Complex, Opp. Vyavsayik Sahkari Bank, Jawahar Nagar, Raipur, Chhattisgarh, 492001.

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All other contents of the AGM Notice, save and except as modified and/or inserted by this Addendum/corrigendum, shall remain unchanged.

This Corrigendum will also be made available on website of Stock Exchange i.e. National Stock Exchange of India Limited and on the website of the Company at: <https://arhamtechnologies.co.in/preferentialIssue>.

**By Order of the Board of
Directors of Arham
Technologies Limited**

SD/-
Ankit Jain
Director
DIN: 06381280

Place: Raipur
Date: September 10, 2025