Python: Beyond The Basics

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Chapter 1

Iterators and Generators

Consider the humble for loop:

```
for item in items:
    do_something_with(item)
```

Surprising miracles hide here. You likely know that the act of efficiently going through a collection, one element at a time, is called *iteration*. What's less well understood is the depth and sophistication of Python's well-thought-out iteration system. As you more fully understand how it works, you naturally get the ability to write very scalable Python applications... able to handle larger data sets in performant, memory-efficient ways.

As valuable as this is on its own, understanding iteration also lets you to master another extremely powerful tool: *generator functions*. Generator functions are not only a convenient way to create useful iterators. They enable truly exquisite patterns of encapsulation and code organization, in a way that - by their fundamental nature - intrinsically encourage some excellent coding habits.

This may be the most important chapter in the book. Understanding it threatens to make you a permanently better programmer, in every language. Let's dive in.

1.1 Iteration in Python

Python has a built-in function called iter(). When you pass it a collection, you get back an *iterator object*:

```
>>> numbers = [0, 1, 2, 3]
>>> iter(numbers)
clist_iterator object at 0x101b20c18>
```

Just like in other languages, a Python iterator produces the values in a sequence, one at a time. You probably know that an iterator is like a moving pointer over the collection:

```
>>> it = iter(numbers)
>>> for n in it: print(n)
0
1
2
3
```

In Python, you can only scan through an individual iterator once. After it's produced all the elements, that iterator is exhausted, and won't produce anything if you use it again:

```
>>> names = ["Tom", "Shelly", "Garth"]
>>> names_it = iter(names)
>>> for name in names_it:
...    print(name)
Tom
Shelly
Garth
>>> for name in names_it:
...    print(name)
>>> print(name)
```

If you do need to go through the source collection twice, you can simply create two iterators:

```
>>> names_it1 = iter(names)
>>> names_it2 = iter(names)
>>> for name in names_it1: print(name)
Tom
Shelly
Garth
>>> for name in names_it2: print(name)
Tom
Shelly
Garth
```

Each one has its own identity, separate from the source collection - which you can verify with id()¹:

```
>>> id(names)
4323311816
>>> id(names_it1)
4323413464
>>> id(names_it2)
4323413408
```

Of course, you don't normally think about this in your code. When you write for name in names, what Python effectively does under the hood is call iter() on that collection. Whatever object it gets back is used as the iterator for that for loop:

```
for name in names:
    print(name)
# just like:
names_iter = iter(names)
for name in names_iter:
    print(name)
```

How does iter() actually get the iterator? It can do this in several ways, but the most important relies on a magic method called __iter__. This is a method any class (including yours) may define; when called with no arguments, it must return a fresh iterator object. Lists have it, for example:

¹The built-in id function takes an object, and returns an integer. That number will always be *different* for two different objects, and always the *same* for the same object. So you can use id() to determine whether two variables store the same object or not. In Python's main implementation, this number currently corresponds to a memory address, but that's not required by the language definition.

```
>>> numbers.__iter__
<method-wrapper '__iter__' of list object at 0x10130e4c8>
>>> numbers.__iter__()
terator object at 0x1013180f0>
```

Python makes a distinction between objects that are *iterators*, and objects that are *iterable*. We say an object is *iterable* if and only if you can pass it to iter(), and get a ready-to-use iterator. Often this is because that object has an __iter__ method, which iter() will call. Python lists and tuples are iterable. So are strings, which is why you can write for char in my_str: to iterate over my_str's characters. Any container you might use in a for loop is iterable.

Of course, a for loop is only one way to process the elements of a sequence. Sometimes your code needs to step through in a more fine-grained way. For this, Python provides the built-in function next. In normal usage, you call it with a single argument, which is an iterator. Each time you call it, next (my_iterator) fetches and returns the next element:

```
>>> names = ["Tom", "Shelly", "Garth"]
>>> # Create a fresh iterator...
... names_it = iter(names)
>>> next(names_it)
'Tom'
>>> next(names_it)
'Shelly'
>>> next(names_it)
'Garth'
```

What happens if you call next (names_it) again? next() will raise a special built-in exception, called StopIteration:

```
>>> next(names_it)
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
StopIteration
```

This is part of Python's *iterator protocol*. Raising this specific exception is, by design, how an iterator is supposed to signal that the sequence is done. You rarely have to raise or catch this exception yourself, though we'll see some patterns later where it's useful to do so. A good mental model for how a for loop works is to imagine it calling next() each time through the loop, exiting when StopIteration gets raised.

When using next() yourself, you can provide a second argument, for the default value. If you do, next() will return that instead of raising StopIteration at the end:

```
>>> names = ["Tom", "Shelly", "Garth"]
>>> new_names_it = iter(names)
>>> next(new_names_it, "Rick")
'Tom'
>>> next(new_names_it, "Rick")
'Shelly'
>>> next(new_names_it, "Rick")
'Garth'
>>> next(new_names_it, "Rick")
'Rick'
>>> next(new_names_it)
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
StopIteration
>>> next(new_names_it, "Jane")
'Jane'
```

1.2 Beyond Simple Containers

Now, let's consider a different situation. What if you aren't working with a simple sequence of numbers or strings, but something more complex? What if you are calculating or reading or otherwise obtaining the sequence elements as you go along? Let's start with a toy example (so it's easy to reason about), where you need to do something with square numbers. You might start by creating a list of squares, then process it with a second for loop:

```
MAX = 5
squares = []
for n in range(MAX):
    squares.append(n**2)

for square in squares:
    do_something_with(square)
```

This works. But there are a couple of potential problems lurking here, which would show up in non-toy code. Can you spot them?

Here's one: what if MAX is not 5, but 10,000,000? Or 10,000,000,000? Or more? **The second for loop cannot event** *start* until the *entire* list of squares has been fully calculated.

Even worse: What if you aren't doing arithmetic to get each element - which is fast and cheap - but making a truly expensive calculation? Or making an API call over the network? Or reading from a database? Your program is sluggish, even unresponsive, and users will think you're not a good programmer.

The solution is to create an iterator to start with, which lazily computes each value just as it's needed. Then each cycle through the loop happens just in time.

For the record, here is how you create an equivalent iterator class, which fully complies with the entire Python iterator protocol:

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```
class SquaresIterator:
    def __init__(self, max_root_value):
        self.max_root_value = max_root_value
        self.current_root_value = 0

def __iter__(self):
        return self

def __next__(self):
        if self.current_root_value >= self.max_root_value:
            raise StopIteration
        square_value = self.current_root_value ** 2
        self.current_root_value += 1
        return square_value

# You can use it like this:
for square in SquaresIterator(5):
        print(square)
```

Holy crap, that's horrible. There's got to be a better way.

Good news: there's a better way. It's called a generator function, and you're going to love it!

1.3 Generator Functions

Python provides a tool called the **generator function**, which is a *very* useful shortcut for creating iterators. A generator function looks a lot like a regular function, but instead of saying return, it uses a new and different keyword: yield. Here's a simple example:

```
def gen_nums():
    n = 0
    while n < 4:
        yield n
        n += 1</pre>
```

We can then use it in a for loop like this:

```
>>> for num in gen_nums():
...     print(num)
0
1
2
3
```

Now, let's go through and understand this. First, when you call gen_nums () like a function, it immediately returns a **generator object**:

```
>>> sequence = gen_nums()
>>> type(sequence)
<class 'generator'>
```

The *generator function* is <code>gen_nums</code> - what we define and then call. A function is a generator function if and only if it uses "yield" instead of "return". The *generator object* is what that generator function returns when called (<code>sequence</code>, in this case). This generator object is an iterator, which means you can iterate through it using <code>next()</code> or a <code>for</code> loop:

```
>>> sequence = gen_nums()
>>> next (sequence)
>>> next (sequence)
1
>>> next (sequence)
>>> next (sequence)
3
>>> next (sequence)
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
StopIteration
>>>
>>> # Or in a for loop:
... for num in gen_nums(): print(num)
. . .
0
1
2
3
```

The flow of code works like this: when next () is called the first time, or the for loop first starts, the body of gen_nums starts executing at the beginning, and returns the value to the right of the yield to the iterator.

So far, this is much like a regular function. But the next time that next () is called - or, equivalently, the next time through the for loop - the function doesn't start at the beginning again. It starts on the line *after the yield statement*. Look at the source of gen_nums () again:

```
def gen_nums():
    n = 0
    while n < 4:
        yield n
        n += 1</pre>
```

gen_nums is more general than a function or a subroutine. It's actually a *coroutine*. You see, a regular function can have several exit points (otherwise known as return statements). But it has only one entry point: each time you call a function, it always starts at the first line of the function body.

A coroutine is like a subroutine, except that it has several possible *entry* points. It starts with first line, like a normal function. But when it "returns", the coroutine isn't exiting, so much as *pausing*. Subsequent calls with next() - or equivalently, the next time through the for loop - start at that yield statement again, right where it left off; the re-entry point is the line after the yield statement.

For Python generator functions, each time a new value is requested, the flow of control picks up on the line after the yield statement. In this case, the next line increments the variable n, then continues with the while loop.

Notice we do not raise StopIteration anywhere in the body of gen_nums(). When the function body finally exits - after it exits the while loop, in this case - the generator object automatically raises StopIteration.

Again: each yield statement simultaneously defines an exit point, *and* a re-entry point. In fact, you can have multiple yield statements in a generator:

```
def gen_extra_nums():
    n = 0
    while n < 4:
        yield n
        n += 1
    yield 42 # Second yield</pre>
```

Here's the output when you use it:

```
>>> for num in gen_extra_nums():
...     print(num)
0
1
2
3
42
```

The second yield is reached after the while loop exits. When the function reaches the implicit return at the end, the iteration stops. Reason through the code above, and convince yourself it makes sense.

Let's revisit the earlier toy example, of cycling through a sequence of squares. This is how we first did it:

```
MAX = 5
squares = []
for n in range(MAX):
    squares.append(n**2)
for square in squares:
    print(square)
```

As an exercise, pause here, open up a new Python file, and see if you can write a gen_squares generator function that accomplishes the same thing.

Done? Great. Here's one solution:

Now, strictly speaking, we don't *need* generator functions. A big part of the value of a generator function is a simple way to sophisticated iterators. We could instead create our own object that implements Python's iterator protocol, which might look like this:

```
class SquaresIterator:
    def __init__(self, max_root_value):
        self.max_root_value = max_root_value
        self.current_root_value = 0

def __iter__(self):
        return self

def __next__(self):
        if self.current_root_value >= self.max_root_value:
            raise StopIteration
        square_value = self.current_root_value ** 2
        self.current_root_value += 1
        return square_value

# You can use it like this:
for square in SquaresIterator(5):
        print(square)
```

This is the same example from the beginning of the chapter, except now you're in a position to understand it! Each value is obtained by invoking its __next__ method, until it raises StopIteration. This produces the same output; But look at the source for the SquaresIterator class, and compare it to the source for the generator above. Which is easier to read? Which is easier to maintain? And when requirements change, which is easier to modify without introducing errors? Most people find the generator solution easier and more natural.

Authors often use the word "generator" by itself, to mean either the generator function, *or* the generator object returned when you call it. Typically the writer thinks it's obvious by the context which they are referring to; sometimes it is, sometimes not. Sometimes the writer is not even clear on the distinction to begin with. But it's important: just as there is a big difference between a function, and the value it returns when you call it, so is there a big difference between the generator function, and the generator object it returns.

In your own thought and speech, I encourage you to only use the phrases "generator function" and "generator object", so you are always clear inside yourself, and in your communication. (Which also helps your teammates be more clear.) The only exception: when you truly mean "generator functions and objects", lumping them together, then it's okay to just say "generators". I'll lead by example in this book.

1.4 Python is Filled With Iterators

Let's take a look at Python 3 dictionaries:²

So what is this dict_items object returned by calories.items()? It turns out to be what Python calls a *view*. There is not any kind of base view type, at least in current Python. Rather, an object quacks like a dictionary view if it supports three things:

- len (view) returns the number of items,
- iter (view) returns an iterator over the key-value pairs, and
- (key, value) in view returns True if that key-value pair is in the dictionary, else False.

In other words, a dictionary view is iterable, with a couple of bonus features. It also dynamically updates if its source dictionary changes:

```
>>> items = calories.items()
>>> len(items)
4
>>> calories['orange'] = 50
>>> len(items)
5
>>> ('orange', 50) in items
True
```

²If you're more interested in Python 2, follow along. Every concept in this section fully applies to Python 2.7, with syntax differences we'll discuss at the end.

Dictionaries also have .keys() and .values(). Like .items(), they each return a view. But instead of key-value pairs, they only contain keys or values, respectively:

```
>>> foods = calories.keys()
>>> counts = calories.values()
>>> 'yogurt' in foods
False
>>> 100 in counts
False
>>> calories['yogurt'] = 100
>>> 'yogurt' in foods
True
>>> 100 in counts
```

In Python 2^3 , items () returns a list of key-value tuples, rather than a view; Python 2 also has an iteratems () method that returns an iterator (rather than an iterable view object). Python 3's version of the items method essentially obsoletes both of these. If you truly need a list of key-value pairs in Python 3, you can always just write list (calories.items()).

Iteration has snuck into many places in Python. The built-in range function returns an iterable:

```
>>> seq = range(3)
>>> type(seq)
<class 'range'>
>>> for n in seq: print(n)
0
1
2
```

The built-in map, filter, and zip functions all return iterators:

³See next section for details.

```
>>> numbers = [1, 2, 3]
>>> big_numbers = [100, 200, 300]
>>> def double(n): return 2 * n
>>> def is_even(n): return n % 2 == 0
>>> mapped = map(double, numbers)
>>> mapped
<map object at 0x1013ac518>
>>> for num in mapped: print(num)
2
4
>>> filtered = filter(is_even, numbers)
>>> filtered
<filter object at 0x1013ac668>
>>> for num in filtered: print(num)
>>> zipped = zip(numbers, big_numbers)
>>> zipped
<zip object at 0x1013a9608>
>>> for pair in zipped: print(pair)
(1, 100)
(2, 200)
(3, 300)
```

Notice that mapped is something called a "map object", rather than a list of the results of the calculation; and similar for filtered and zipped. This gives you all the benefits of iteration, built in to the language.

1.4.1 Python 2's Differences

If you are coding in Python 2, let me start with a short, actionable list of recommendations:

• With dictionaries, always use viewitems () rather than items () or iteritems ().

The only exception: if you truly need a list of tuples, use items ().

- Likewise for viewkeys() and viewvalues(), rather than keys(), iterkeys(), values(), and itervalues().
- Use xrange () instead of range (), unless you have a special need for an actual list.
- Be aware that map, filter, and zip create lists; if the data may need to scale to arbitrarily larger sizes, use imap, ifilter or izip from the itertools module instead.

These differently named methods and functions essentially have the same behavior of Python 3's versions above. Python 2's xrange is just like Python 3's range; Python 2's itertools .imap is just like Python 3's map; and so on.

Let's examine Python 2's dictionary methods. In Python 2, calories.items() returns a list of (key, value) tuples. So if the dictionary has 10,000 keys, you'd get a list of 10,000 tuples. Similarly, calories.keys() returns a list of keys; calories.values() returns a list of values. The problems with this will be obvious to you by now: the loop blocks until you create and populate a list, which is immediately thrown away once the loop exits.

Python 2 addressed this by introducing two other methods: iteritems(), returning an iterator over the key-value tuples; and (later) viewitems(), which returned a view - an iterable type. Similarly, keys() gave a list of keys, and they added iterkeys() and then viewkeys(); and again for values(), itervalues(), and viewvalues().

In Python 3, what used to be called viewitems () was renamed items (), and the old items () and iteritems () went away. Similarly, keys () and values () were changed to return views instead of lists.

For your own Python 2 code, I recommend you start using viewitems(), except when you have an explicit reason to do otherwise. Using iteritems() is certainly better than using items(), and for Python 2 code, generally works just as well as viewitems(). However, if you ever decide to upgrade that codebase with `2to3, the resulting code will be closer to your original program.⁴ Python 2's viewitems basically obsoleted iteritems, which is why the latter has no equivalent in Python 3.

The situation with range is simpler. Python 2's original range () function returned a list; later, xrange () was added, returning an iterable, and practically speaking obsoleting Python 2's range (). But many people continue to use range () for a range (ha!) of reasons. Python

⁴2to3 will replace both iteritems() and viewitems() with items(); but the precise semantics of the converted program will more closely match your Python 2 code if you use viewitems() to begin with.

3's version of range() is essentially the same as Python 2's xrange(), and Python 3 has no function named xrange. (Of course, list(range(...)) will give you an actual list, if you need it.)

map, filter, and zip are widely used in data science, among other fields. If you want your Python 2 code using these functions to be fully forward-compatible, you have to go to a little more trouble: their iterator-equivalents are all in the itertools module. So, instead of this:

```
mapped = map(double, numbers)
```

you will need to write this:

```
from itertools import imap
mapped = imap(double, numbers)
```

The 2to3 program will convert Python 2's imap(f, items) to map(f, items), but will convert Python 2's map(f, items) to list(map(f, items)). The itertools module similarly has ifilter and izip, for which the same patterns apply.

It's important to realize that everything described for Python 3 also applies to Python 2.7, *if* you use the different names of the relevant methods and functions. And that is what I recommend you do, so you get the scalability benefits of iterators, and have an easier transition to Python 3.

1.5 Python's Iterator Protocol

This optional section explains Python's **iterator protocol** in formal detail, giving you a more precise and fundamental understanding of how generators, iterators, and iterables all work. For the day-to-day coding of most programmers, it's not nearly as important as everything else in this chapter. That said, you need this information to implement your own, custom iterable collection types. Personally, I also find knowing the protocol helps me reason more easily about iteration-related bugs and edge cases. If this all sounds valuable to you, keep reading; otherwise, feel free to skip to the next chapter.

As mentioned, Python makes a distinction between *iterators*, versus objects that are *iterable*. The difference is subtle to begin with, and frankly it doesn't help that the two words are nearly identical. Keep clear in your mind that "iterator" and "iterable" are distinct things, and the following will be easier to understand.

Informally, an iterator is something you can pass to next(), or use exactly once in a for loop. More formally, an object in Python 3 is an iterator if it meets the following criteria:

- It defines a method named __next___, which may be called with no arguments.
- Each time __next__ () is called, it produces the next item in the sequence.
- Until all items have been produced. Then, subsequent calls to __next__() raise Stop Iteration.
- The iterator must also define a boilerplate method named __iter__, called with no arguments, and returning the same iterator. Its body is literally return self.

Any object with these methods can call itself a Python iterator. You are not intended to call the __next__() method directly yourself. Instead, you will use the built-in next() function. In fact, here is a simplified⁵ way you might implement next() yourself:

 $^{^5}$ This version will not let you specify None as a default value; the real built-in next () will. Otherwise, this simplified version is essentially accurate.

```
def next(it, default=None):
    try:
        return it.__next__()
    except StopIteration:
    if default is None:
        raise
    return default
```

All the above has one difference in Python 2: the iterator's method is named .next() rather than .__next__(). Abstracting over this difference is one reason to use the built-in, top-level next() function. Of course, using next() lets you specify a default value, whereas .__next__() and .next() do not.

Now, all the above is for the "iterator". Let's explain the other word, "iterable". Informally, an object is *iterable* if it knows how to create an iterator over its contents, which you can access with the built-in iter() function. More formally, a Python container object is *iterable* if it meets one of these two criteria:

- It defines a method called .__iter__(), which creates and returns an iterator over the elements in the container; **or**
- it follows the *sequence protocol*. This essentially means it defines __getitem__, i.e. the magic method for square brackets, and lets you reference foo[0], foo[1], etc., raising an IndexError once you go past the last element.

Generally, if you are implementing your own container type, you will want to implement __iter__. (Note you can return a generator object from this method.)

Notice now the correspondence between the __iter__ methods of iterators and iterables. Both are called with no argument, and return an iterator object. The only difference is that the iterator returns its self, while an iterable will create and return a *new* iterator. (And if you call it twice, it will give you two different iterators.)

This similarity is intentional, to simplify for loops and other control code that can accept either iterators or iterables. Here's the mental model you can safely follow: when Python's runtime encounters a for loop, it will start by invoking iter (sequence). This *always* returns an iterator: either sequence itself, or (if sequence is only iterable) the iterator created by sequence. ___iter___().

Iterables are everywhere in Python's built-in methods and types:

```
>>> # A list is not an iterator...
... items = [7, 2, 3]
>>> hasattr(items, ' next ')
False
>>> # But a list IS iterable.
... hasattr(items, '__iter__')
True
>>> # Which means we can create an iterator object from it.
... items_iter = iter(items)
>>> # This works in a for loop.
... for item in items_iter: print(item)
2
3
>>> # But for-loops wrap their argument in iter() automatically,
... # so we don't normally need to do that.
... for item in items: print(item)
2
3
```

In your own custom collection classes, sometimes the easiest way to implement __iter__() actually involves using iter(). For instance, this will not work:

```
class BrokenInLoops:
    def __init__(self):
        self.items = [7, 3, 9]
    def __iter__(self):
        return self.items
```

If you try it, you get a TypeError:

```
>>> items = BrokenInLoops()
>>> for item in items:
... print(item)
...
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
TypeError: iter() returned non-iterator of type 'list'
```

Quick quiz: what one-line change can you make to BrokenInLoops that will make it truly iterable?

Answer: Use iter() in ___iter__():

```
class WorksInLoops:
    def __init__(self):
        self.items = [7, 3, 9]
    def __iter__(self):
        return iter(self.items)
```

This makes WorksInLoops itself be iterable, because __iter__ now follows the iterator protocol correctly. Each time it's called it generates a fresh iterator.

```
>>> items = WorksInLoops()
>>> for item in items:
... print(item)
7
3
9
```

Now, even though WorksInLoops itself is iterable, it is not an *iterator*. To do that, we must change __iter__, and provide a __next__ method. In that case, we do not need to use iter() at all:

```
class WorksAsIterator:
    def __init__(self):
        self.items = [3, 9, 2]

def __iter__(self):
        return self

def __next__(self):
    if self.items:
        return self.items.pop()
    raise StopIteration
```

Implemented this way, we can use it simply in a for loop:

```
>>> items = WorksAsIterator()
>>> for item in items:
... print(item)
7
3
9
```

Note that in the code for WorksAsIterator above, __iter__just returns self. That's a common pattern when implementing classes that follow the iterator protocol. (Internally Python requires iterators to implement __iter__, even if it just returns self - so we always have to do it.)

In practice, you almost never invoke __iter__ directly, instead letting Python do so implicitly. You will also never directly invoke __next__, but for a different reason - because we have a built-in function called next() that we use instead:

```
>>> items = WorksAsIterator()
>>> next(items)
2
>>> next(items)
9
>>> next(items)
3
>>> next(items)
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
  File "<stdin>", line 9, in __next__
StopIteration
```

Here, next () is getting the next value by calling items.__next__(), allowing Stop Iteration to raise at the end. Often you don't need to fetch the next item directly, but sometimes you do, and using next (iterator) is preferable to iterator.__next__() for several reasons. For one thing, it's easier to type and read. Also, next () lets you provide a default value as the second argument:

```
>>> next(items)
Traceback (most recent call last):
   File "<stdin>", line 1, in <module>
   File "<stdin>", line 9, in __next__
StopIteration
>>> next(items, 42)
42
>>> next(items)
Traceback (most recent call last):
   File "<stdin>", line 1, in <module>
   File "<stdin>", line 9, in __next__
StopIteration
>>> next(items, 99)
99
```

This gives you an alternative way to handle an iterator being exhausted.

Chapter 2

Creating Collections with Comprehensions

A *list comprehension* is a high level, declarative way to create a list in Python. They look like this:

```
>>> squares = [ n*n for n in range(6) ]
>>> print(squares)
[0, 1, 4, 9, 16, 25]
```

This is exactly equivalent to the following:

Notice that in the first example, what you type is declaring *what* kind of list you want, while the second is specifying *how* to create it. That's why we say it is high-level and declarative: it's as if you are stating what kind of list you want created, and then let Python figure out how to build it.

Python lets you write other kinds of comprehensions other than lists. Here's a simple dictionary comprehension, for example:

```
>>> blocks = { n: "x" * n for n in range(5) }
>>> print(blocks)
{0: '', 1: 'x', 2: 'xx', 3: 'xxx', 4: 'xxxx'}
```

This is exactly equivalent to the following:

```
>>> blocks = dict()
>>> for n in range(5):
... blocks[n] = "x" * n
>>> print(blocks)
{0: '', 1: 'x', 2: 'xx', 3: 'xxx', 4: 'xxxx'}
```

The benefits of comprehensions primarily have to do with readability and maintainability. Most people find them *very* readable; even developers who have never encountered them before can usually correctly guess what it means. There is also a cognitive benefit: once you've practiced with them a bit, you will find you can write them with minimal mental effort - keeping more of your attention free for other tasks.

Beyond lists and dictionaries, there are several other forms of comprehension you will learn about it in this chapter. As you become comfortable with them, you will find them to be versatile and very Pythonic - meaning, you'll find they fit well into many other Python idioms and constructs, lending new expressiveness and elegance to your code.

2.1 List Comprehensions

A list comprehension is the most widely used and useful kind of comprehension, and is essentially a way to create and populate a list. Its structure looks like:

```
[ EXPRESSION for VARIABLE in SEQUENCE ]
```

EXPRESSION is any Python expression, though in useful comprehensions, the expression typically has some variable in it. That variable is stated in the VARIABLE field. SEQUENCE defines the source values the variable enumerates through, creating the final sequence of calculated values.

Here's the simple example we glimpsed earlier:

```
>>> squares = [ n*n for n in range(6) ]
>>> type(squares)
<class 'list'>
>>> print(squares)
[0, 1, 4, 9, 16, 25]
```

Notice the result is just a regular list. In squares, the expression is n * n; the variable is n; and the source sequence is range (6). Note the sequence is a range object; in general, it could in fact be any iterable... an actual list or tuple, a generator object, or something else.

The expression part can be anything that reduces to a value:

- Arithmetic expressions like n+3
- A function call like f (m), using m as the variable
- A slice operation (like s [::-1], to reverse a string)
- Method calls (foo.bar(), iterating over a sequence of objects)
- and more.

Some complete examples:

```
>>> # First define some source sequences...
... pets = ["dog", "parakeet", "cat", "llama"]
>>> numbers = [ 9, -1, -4, 20, 11, -3 ]
>>> # And a helper function...
... def repeat(s):
        return s + s
>>> # Now, some list comprehensions:
... [ 2*m+3 for m in range(10, 20, 2) ]
[23, 27, 31, 35, 39]
>>> [ abs(num) for num in numbers ]
[9, 1, 4, 20, 11, 3]
>>> [ 10 - x for x in numbers ]
[1, 11, 14, -10, -1, 13]
>>> [ pet.lower() for pet in pets ]
['dog', 'parakeet', 'cat', 'llama']
>>> [ "The " + pet for pet in sorted(pets) ]
['The cat', 'The dog', 'The llama', 'The parakeet']
>>> [ repeat(pet) for pet in pets ]
['dogdog', 'parakeetparakeet', 'catcat', 'llamallama']
```

Notice how all these fit the same structure. They all have the keywords "for" and "in"; those are required in Python, for any kind of comprehension you may write. These are interleaved among three fields: the expression; the variable (i.e., the identifier from which the expression is composed); and the source sequence.

And of course, the order of elements in the final list is determined by the order of the source sequence. But you can filter out elements by adding an "if" clause:

```
>>> def is_palindrome(s):
        return s == s[::-1]
. . .
>>> pets = ["dog", "parakeet", "cat", "llama"]
>>> numbers = [ 9, -1, -4, 20, 11, -3 ]
>>> words = ["bib", "bias", "dad", "eye", "deed", "tooth"]
>>>
>>> [ n*2 for n in numbers if n % 2 == 0 ]
[-8, 40]
>>>
>>> [pet.upper() for pet in pets if len(pet) == 3]
['DOG', 'CAT']
>>>
>>> [n for n in numbers if n > 0]
[9, 20, 11]
>>>
>>> [word for word in words if is_palindrome(word)]
['bib', 'dad', 'eye', 'deed']
```

The structure is

```
[ EXPR for VAR in SEQUENCE if CONDITION ]
```

where *CONDITION* is an expression that evaluates to True or False, depending on the variable. Note that it can be either a function applied to the variable (is_palindrome (word)), or something more complex (len (pet) == 3). Choosing to use a function can improve readability, and also let you apply filter logic whose code won't fit in one line.

A list comprehension must always have the "for" word, even if the beginning expression is just the variable itself. For example, when we say:

```
>>> [word for word in words if is_palindrome(word)]
['bib', 'dad', 'eye', 'deed']
```

Sometimes people think word for word in words is redundant², and try to shorten it... but that doesn't work:

¹Technically, the condition doesn't have to depend on the variable, but it's hard to imagine building a useful list comprehension this way.

²It is.

You can have several for VAR in SEQUENCE clauses. This lets you construct longer lists by doing a kind of cross-product between two or more sources:

```
>>> colors = ['orange', 'purple', 'pink']
>>> things = ['truck', 'hat', 'book']
>>> colorful_things = [ color + ' ' + thing
                         for color in colors
. . .
                         for thing in things ]
. . .
>>> for item in colorful_things:
       print(item)
. . .
orange truck
orange hat
orange book
purple truck
purple hat
purple book
pink truck
pink hat
pink book
```

Notice you can insert newlines inside a list comprehension - and you should do so freely in your programs, to make the expression more readable. Python's normal whitespace/indentation rules are essentially suspended inside the square brackets, making it easy to split up long lines. A good general structure is

Some people prefer to put the brackets on their own lines, and/or put the expression and first for-clause together:

```
def get_list(some_args):
    # ....
    return [
         EXPR for VAR in SEQUENCE
         for OTHER_VAR in OTHER_SEQUENCE
         ]
```

Giving brackets their own lines has the advantage that you don't need to indent the initial expression as much, nor mess up your nice alignment if you change anything to the left of the opening bracket. On the other hand, it takes up vertical space. Experiment to find what you find most readable and easy to work with footnote:

You can use multiple if clauses, just like with the for clause:

And of course, you can use multiple for and if clauses together. The only rule is that the first for clause must come before the first if clause. Generally, a nicely readable list comprehension will group all the for clauses together, followed by all the if clauses.

2.2 Generator Expressions

List comprehensions create lists:

```
>>> squares = [ n*n for n in range(6) ]
>>> type(squares)
<class 'list'>
```

When you need a list, that's great, but sometimes you don't *need* a list. In a for loop, for example, anything iterable will suffice. Often it doesn't matter much, but imagine the following:

```
NUM_SQUARES = 10*1000*1000
many_squares = [ n*n for n in range(NUM_SQUARES) ]
for number in many_squares:
    do_something_with(number)
```

Before the very first iteration through the for loop can even start, the entire many_squares list must be created. All memory for it must be allocated, and every element must be calculated. This has to happen before do_something_with is called even *once*. Here's a self-profiling program little program, that tells us just how long it takes:

```
import datetime
now = datetime.datetime.now
start = now()
# Helper printing how many seconds have passed
# since the program started.
def show_time():
    diff = (now() - start).total_seconds()
    print("Time since start: {:.1f} sec".format(diff))
# Pretend this function does something useful.
def do_something_with(item):
    pass # Stretching the definition of "something".
# First time check...
show_time()
NUM_SQUARES = 10*1000*1000
many_squares = [ n*n for n in range(NUM_SQUARES) ]
# Second time check...
show time()
for number in many_squares:
    do_something_with(number)
# ... and the time at the end
show time()
```

Running on my machine produces the output:

```
Time since start: 0.0 sec
Time since start: 0.9 sec
Time since start: 2.2 sec
```

Over 40% of the entire program run time happens before the for loop even starts. And that's for a cheap arithmetic computation. What if the elements come from a high-latency network query?

We can immediately make our program more responsive by using a *generator expression*. Syntactically, it looks very much like a list comprehension. The only difference is that we use parenthesis instead of square brackets:

```
>>> generated_squares = ( n*n for n in range(NUM_SQUARES) )
>>> type(generated_squares)
<class 'generator'>
```

What's this generator type? It produces an iterator over the computed values, lazily - one at a time. That's the difference between a generator expression and a list comprehension: the first one computes values lazily, while the second greedily computes everything at the start. We can fetch the next value with the next built-in:

```
>>> next(generated_squares)
0
>>> next(generated_squares)
1
>>> next(generated_squares)
4
>>> next(generated_squares)
9
```

More often, though, you will use a generator expression in a for loop. Running the above self-profiling program again, replacing many_squares with generated_squares, gives different timing:

```
Time since start: 0.0 sec
Time since start: 0.0 sec
Time since start: 2.2 sec
```

The for loop starts almost immediately when we run the program. The act of *defining* a generator is very cheap, in every sense, because the work of producing the sequence items is put off until later.

Generator expressions are sometimes called "generator comprehensions". I actually think that's a better name; after all, it's just another form of comprehension. However, the Python online docs use the term "generator expression", so that's what I will call it here.

Every list comprehension can be converted to a generator expression. They can use one or more for clauses, if clauses, etc. As the programmer, you only need to type parentheses instead of square brackets. In fact, sometimes it's even more concise than that. When generator expressions are passed in certain contexts, you can omit even the surrounding parenthesis. For example, suppose you are sorting a list of customer email addresses, looking at only those customers whose status is "active". You may have a full list to start with:

```
>>> # User is a class that has an email field.
... # all_users is a list of User objects.
...
>>> first_user = all_users[0]
>>> first_user.email
'fred@a.com'
>>> first_user.is_active
True
```

If I wanted to get a sorted list of the active user's emails, I could pass a list comprehension to sorted:

```
>>> # Realistic data would be a much longer list,
... # but this demonstrates the idea.
...
>>> sorted([user.email for user in all_users
... if user.is_active])
['fred@a.com', 'sandy@f.net', 'tim@d.com']
```

This code creates and populate a list, passes it to sorted, then immediately throws that temporary list away. This waste can be avoided with a generator generator expression:

```
>>> # The same, with a generator expression.
... sorted( (user.email for user in all_users
... if user.is_active) )
['fred@a.com', 'sandy@f.net', 'tim@d.com']
```

That's completely valid Python. But when we pass a generator comprehension in as an argument to a function, we can omit the extra pair of parenthesis completely:

```
>>> # An entirely equivalent generator expression.
>>> sorted(user.email for user in all_users
... if user.is_active)
['fred@a.com', 'sandy@f.net', 'tim@d.com']
```

Notice how readable and natural this is. At least, it will be after you practice it a little. One thing to watch out for: you can only inline a generator expression this way when passed to a function or method of one argument. Otherwise, you get a syntax error:

```
>>> # Reverse that list. Whoops...
... sorted(user.email for user in all_users
... if user.is_active, reverse=True)
  File "<stdin>", line 2
SyntaxError: Generator expression must be parenthesized if not 
  sole argument
```

Since that generator expression is *not* the sole argument, Python can't unambiguously interpret what you mean, so you must use the parentheses.

```
>>> # Okay, THIS will get the reversed list.
... sorted((user.email for user in all_users
... if user.is_active), reverse=True)
['tim@d.com', 'sandy@f.net', 'fred@a.com']
```

And of course, sometimes it's more readable to assign the generator expression to a variable:

```
>>> active_emails = (
... user.email for user in all_users
... if user.is_active
...)
>>>
... sorted(active_emails, reverse=True)
['tim@d.com', 'sandy@f.net', 'fred@a.com']
```

Generator expressions without parentheses suggest a unified way of thinking about comprehensions, which link generator expressions and list comprehensions together. Here's a generator expression for a sequence of squares:

```
( n**2 for n in range(10) )
```

And here it is again, passed to the built-in list () function:

```
list( n**2 for n in range(10) )
```

And here it is as a list comprehension:

```
[ n**2 for n in range(10) ]
```

When you understand generator expressions, it's easy to see list comprehensions as a derivative data structure. And the same applies for dictionary and set comprehensions, covered in a later

section. Once you get this insight, you will start seeing more and more opportunities to use all of them in your own code, improving its readability, maintainability, and performance in the process.

2.2.1 Generator Expression or List Comprehension?

If generator expressions are so great, why would you use list comprehensions? Generally speaking, when deciding which to use, your code will be more scalable and responsive if you use a generator expression, unless you have a reason you need a list comprehension instead. There are several considerations.

First, if the sequence is unlikely to be very big - and by big, I mean many tens of thousands of elements long - there's little benefit in using a generator expression, because they can only be iterated through, and only once at that.³ They're also immutable. If you need random access, or to go through the sequence twice, or may need to append or remove elements, generator expressions won't work.

This is especially important when writing methods or functions whose return value is a sequence. Do you return a generator, or a list comprehension? There are two schools of thought, and which you choose depends in part on how well your teammates or library users know Python. In theory, there's no reason to ever return a list instead of a generator; a list can be trivially created by passing the generator to list(). In practice, the interface may be such that the caller will really want an actual list. Also, if you are constructing the return value as a list within the function, it's silly to return a generator expression over it - just return the actual list.

Also, if your intention is to create a library used mainly by Python novices, that may be an argument for returning a list. After all, almost all programmers are familiar with a list/vector/array data structure, but may get confused when confronted with a generator.

³If you try to use the same generator expression in two for loops, it will work normally in the first one, but act like an empty list in the second. In other words, it's a Python iterator.

2.3 Dictionaries, Sets, and Tuples

At the beginning of the chapter, you saw an example of a dictionary comprehension. Just like a list comprehension creates a list, a dictionary comprehension creates a dictionary. Here's another example. Suppose you have this Student class:

```
class Student:
    def __init__(self, name, gpa, major):
        self.name = name
        self.gpa = gpa
        self.major = major
```

Given a list students of student objects, we can write a dictionary comprehension mapping student names to their GPAs:

```
>>> { student.name: student.gpa for student in students }
{'Jim Smith': 3.6, 'Ryan Spencer': 3.1,
  'Penny Gilmore': 3.9, 'Alisha Jones': 2.5,
  'Todd Reynolds': 3.4}
```

Notice the syntactic differences compared to list comprehensions. First, we are using curly braces instead of square brackets - which makes complete sense. The second difference is that initial expression is a key-value pair, separated by a colon. So the structure is

```
{ KEY : VALUE for VARIABLE in SEQUENCE }
```

If you prefer, you can use dict() instead of curly braces, passing the key-value pairs as a tuple:⁴

```
>>> # The same, using dict() instead of curly braces.
... dict( (student.name, student.gpa) for student in students )
{'Jim Smith': 3.6, 'Ryan Spencer': 3.1,
   'Penny Gilmore': 3.9, 'Alisha Jones': 2.5,
   'Todd Reynolds': 3.4}
```

Of course, you can also use if clauses, and do most of the other things you can do with list comprehensions too:

⁴Look closely, and you'll realize this is actually a generator expression being passed to the dict () built-in!

```
>>> def invert_name(name):
...    first, last = name.split(" ", 1)
...    return last + ", " + first
...
>>> # Get "lastname, firstname" of the students on the
... # honor's list.
... { invert_name(student.name): student.gpa
...    for student in students
...    if student.gpa > 3.5 }
{'Smith, Jim': 3.6, 'Gilmore, Penny': 3.9}
```

If you've used Python sets before, by now you can probably guess the syntax for set comprehensions. It's exactly like a list comprehension, but instead of square brackets, uses curly braces:

You can also make a tuple comprehension, though in my experience they seem to be rarely used. Since the parenthesis syntax is already taken for generator expressions, you must use the tuple() built-in:

```
>>> tuple(student.gpa for student in students
... if student.major == "Computer Science")
(3.6, 2.5)
```

The comprehensions for dicts, sets and tuples are fairly straightforward derivatives of a list comprehension. They differ in that they do not have a generator analogue. If you need to lazily generate key-value pairs or unique elements, your best bet is to implement a generator function.

2.4 Limitations of Comprehensions

Comprehensions have a few wrinkles people sometimes trip over. Consider the following code:

```
# Read in the lines of a file, stripping leading and trailing
# whitespace, and skipping any empty or whitespace-only lines.
trimmed_lines = []
for line in open('wombat-story.txt'):
    line = line.strip()
    if line != "":
        trimmed_lines.append(line)

print("Got {} lines".format(len(trimmed_lines)))
```

Straightforward enough - we're building a list named trimmed_lines. The resulting list has all leading and trailing whitespace removed from its elements, skipping any empty lines (or lines that were just whitespace to begin with). It's not hard to imagine needing to do something like this in a real program.

Now... how would you do this using a list comprehension? Here's a first try:

```
with open('wombat-story.txt') as story:
    trimmed_lines = [
        line.strip()
        for line in story
        if line.strip() == ""
        ]

print("Got {} lines".format(len(trimmed_lines)))
```

This works. Notice, though, that line.strip() appears twice. That's wasting CPU cycles compared to the for-loop version, which only calls line.strip() once. Stripping whitespace from a string isn't *that* expensive, computationally speaking. But sooner or later, you will want to do something where this matters:

```
>>> values = [
... expensive_function(n)
... for n in range(BIG_NUMBER)
... if expensive_function(n) > 0
... ]
```

So how can you create this as a list comprehension, while calling expensive_function only once? It turns out there is no clean way to do this. There overly clever solutions, such as memoizing (which can easily overuse memory), nesting a generator expression inside (which quickly gets unreadable), or making an intermediate list. If the sequence you need fits the pattern above, I recommend you simply do it the old-fashioned way, using a for loop or a generator function.

If you *really* want to use a comprehension, the best approach is to use an intermediate generator expression. The result is fairly readable and understandable:

```
>>> intermediate_values = (
... expensive_function(n)
... for n in range(10000)
... )
>>>
>>> values = [
... intermediate_value
... for intermediate_value in intermediate_values
... if intermediate_value > 0
... ]
```

Another limitation is that comprehensions must be built on one element at a time. The best way to see this is to imagine a list composed of inlined key-value pairs - flattened, in other words, so even-indexed elements are keys, and each key's value comes right after it. Imagine a function that converts this to a dictionary:

Here's one way to implement list2dict:

```
# Converts a "flattened" list into an "unflattened" dict.
def list2dict(flattened):
    assert len(flattened) % 2 == 0, "Input must be list of key- ↔
    value pairs"
    unflattened = dict()
    for i in range(0, len(flattened), 2):
        key, value = flattened[i], flattened[i+1]
        unflattened[key] = value
    return unflattened
```

Look at list2dict's for loop. It runs through the even index numbers of elements in flattened, rather than the elements of flattened directly. This allows it to refer to two different list elements each time through the for loop. But this turns out to be something which just can't be expressed in the semantics of a Python comprehension. Generally, a comprehension operates by looking at each element in some source sequence, one at a time; it can't peek at neighboring elements. (Or at pairs of elements, in the case of two for clauses, etc.) Another example would be a function that groups the elements of a sequence by some criteria - for example, the first letter of a string:

```
>>> names = ["Joe", "Jim", "Todd",
... "Tiffany", "Zelma", "Gerry", "Gina"]
>>> grouped_names = group_by_first_letter(names)
>>> grouped_names['j']
['Joe', 'Jim']
>>> grouped_names['z']
['Zelma']
```

Here's one way to impelement the grouping function:

```
from collections import defaultdict
def group_by_first_letter(items):
    grouped = defaultdict(list)
    for item in items:
        key = item[0].lower()
        grouped[key].append(item)
    return grouped
```

Again, the semantics of Python comprehensions aren't built to support this kind of algorithm. In functional programming terms, comprehensions can use map and filter operations, but not

reduce or fold. Fortunately, this covers many use cases. I point out these limitations to help you avoid wasting time trying to figure them out; in spite of them, I find comprehensions to be a valuable part of my daily Python toolbox, and believe you will too.

Chapter 3

Classes and Objects: Beyond The Basics

This chapter assumes you are familiar with the basic syntax of defining classes, methods, and inheritance. We will look beyond the basics, to some practical useful tools and patterns.

Like with any object-oriented language, it's useful to learn about the **design patterns** that apply - reusable solutions to common problems involving classes and objects. A LOT of material has been written on this topic since the turn of the century, and even before. Curiously, though, much of that doesn't exactly apply to Python - or, at least, applies in a different way.

The reason has to do with language features Python has, which languages like Java, C++ and C# lack. (Or have lacked, until relatively recently.) Many of the well-known design patterns become far simpler in Python: dynamic typing, functions as first-class objects, and some other additions to the object model all mean design patterns just work differently in this language.

3.1 Properties

In object-oriented programming, a *property* is a special sort of class member. It's almost a cross between a method and an attribute. The idea is that you can, when designing the class, create "attributes" whose reading, writing, and so on can be managed by special methods. In Python, you do this using a decorator named property.

One common use is to create a special "read-only" attribute, which doesn't correspond to an actual data member. Here's an example:

```
class Person:
    def __init__(self, first_name, last_name):
        self.first_name = first_name
        self.last_name = last_name

    @property
    def full_name(self):
        return self.first_name + " " + self.last_name
```

By instantiating this, I can access full_name as a kind of virtual attribute:

```
>>> joe = Person("Joe", "Smith")
>>> joe.full_name
'Joe Smith'
```

Notice carefully the members here: there are two attributes called first_name and last_name, set in the constructor. There is also a method called full_name. But after creating the object, we reference joe.full_name as an attribute; we don't call joe.full_name() as a method.

This is all due to the @property decorator. When applied to a method, this decorator makes it inaccessible as a method. You must access it as an attribute. In fact, if you try to call it as a method, you get an error:

```
>>> joe.full_name()
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
TypeError: 'str' object is not callable
```

As defined above, full_name is read-only. We can't modify it. This is one use of properties: if you deliberately want to have an attribute that others can read, but not write to.

However, the property protocol lets us also define a way to support writes. Here's how we do that:

```
class Person:
    def __init__(self, first_name, last_name):
        self.first_name = first_name
        self.last_name = last_name

    @property
    def full_name(self):
        return self.first_name + " " + self.last_name

    @full_name.setter
    def full_name(self, value):
        self.first_name, self.last_name = value.split(" ", 1)
```

When set to, it invokes the setter method:

```
>>> bob = Person("Bob", "Johnson")
>>> bob.first_name
'Bob'
>>> bob.last_name
'Johnson'
>>> bob.full_name = "Bobby Jacobson"
>>> bob.first_name
'Bobby'
>>> bob.last_name
'Jacobson'
```

The first time I saw this, I had all sorts of questions. "Wait, why is the full_name method defined twice? And why is the second decorator named after its target? How on earth does this even byte compile?"

It's actually correct, and designed to work this way. The <code>@property</code> <code>def full_name</code> must come first. After that, in the namespace of the class, a method named <code>full_name</code>. <code>setter</code> exists, which is used as a decorator for the next <code>def full_name</code>. A full explanation relies on understanding both implementing decorators, and Python's descriptor protocol,

both of which are beyond the scope of what we want to focus on here. Fortunately, you don't have to understand *how* it works in order to use it.

Besides getting and setting, properties have a couple of other options which are less commonly used. full_name.deleter can be used as a decorator to handle the del operation for the object attribute. This seems to be rarely needed in practice, but it's available when you do.

What you see here with the Person class is one way properties are useful: magic attributes whose values are derived from other values. This denormalizes the object's data, and lets you access the property value as an attribute instead of as a method. (The benefit of this is sometimes more cognitive than anything else.)

As mentioned above, another use of properties is to create read-only attributes. Often there is a hidden member attribute behind it:

```
class Ticket:
    def __init__(self, price, serial_number):
        self.price = price
        self._serial_number = serial_number
    @property
    def serial_number(self):
        return self._serial_number
```

This allows the class itself to modify the value internally, but prevent outside code from doing so. (Assuming it follows the Python convention of not accessing underscore attributes.)

The idea of properties exists in several modern languages. One idiom that's important in languages like Java, but turns out to be unnecessary in Python, looks like this:

```
class SomeClass:
    def __init__(self):
        self._x = 0
    @property
    def x(self):
        return self._x
    @x.setter
    def x(self, value):
        self._x = value
```

A very similar example is even in Python's documentation of the property function. In a language like Java, this is often a good idea: it gives you the freedom to change the underlying

private attribute in the future, without disrupting any user of the class. However, in Python, it's really unnecessary. A better way is to not use a property at all, at least at first:

```
class SomeClass:
    x = 0
```

Now suppose, at some point in the future, it becomes necessary to put some kind of bounds-checking on valid set values. At that point you can refactor to store the value in a hidden member, and do the check in a setter:

```
class SomeClass:
    def __init__(self):
        self._x = 0
    @property
    def x(self):
        return self._x
    @x.setter
    def x(self, value):
        # x must be nonnegative.
        assert value >= 0, value
        self._x = value
```

In Java, doing this could cause a ton of trouble, because other code - perhaps many different external projects - might have relied on reading and writing the attribute directly. This is why in Java, often you will want to proactively define getX() and setX() methods, even if at first they are not doing anything interesting. In Python, however, there is no possible shortcoming, because the *interface* is the same. Even though setting to x actually executes a setter function, the part of the program doing that doesn't know or care.

3.2 The Factory Pattern

The idea of the factory pattern is to provide a relatively simple way to create a complex object. Here's a very trivial example:

```
class A:
    def __init__(self, x, y, z):
        self.x = x
        self.y = y
        self.z = z

def create_a(n):
    return A(n, n+1, n+2)
```

The whole point of a factory is to simplify how you create objects. There are two very different forms of factories:

- Where the object's type is fixed, but we want to have several different ways to create it. This is called a *Simple Factory*.
- Where the factory dynamically chooses one of several different types. This is called the *Factory Method Pattern*.

Let's look at how you do these two in Python.

3.2.1 Alternative Constructors: The Simple Factory

Imagine a simple class representing US dollars:

```
class Money:
    def __init__(self, dollars, cents):
        self.dollars = dollars
        self.cents = cents
```

The constructor is convenient when we have the dollars and cents as separate integer variables. But there are many other ways to specify an amount of money. Perhaps we will be modeling a giant jar of pennies. This is where a factory function can be useful:

```
# Factory function that takes a single argument, returning
# an appropriate Money instance.
def money_from_pennies(num_pennies):
    dollars, cents = divmod(num_pennies, 100)
    return Money(dollars, cents)
```

Or maybe we have the amount as a string, such as "\$12.34":

```
# Another factory function, creating Money from a string amount.
import re

def money_from_string(amount):
    match = re.search(r'^\$(?P<dollars>\d+)\.(?P<cents>\d\d)$', \(\to\)
    amount)
    assert match is not None, 'Invalid amount: {}'.format(amount)
    dollars = int(match.group('dollars'))
    cents = int(match.group('cents'))
    return Money(dollars, cents)
```

These can be convenient, and worth defining. They are effectively alternate constructors: callables we can use with different arguments, which are parsed and used to create the final object.

This works, and mirrors how factories are used in other languages. (They may be static methods on the class, but Python's module system allows freestanding functions to work just as well, with less typing.)

There's a problem here, however: the return type, i.e. the Money class, is hard-coded. If we change the name, e.g. to Dollars, we can easily miss it in the refactoring. More importantly, if we subclass Money, there is no way to make these factory functions work with the subclass - we'd have to essentially copy and modify them.

As it turns out, Python provides a solution to these problems that is virtually absent among other languages: the classmethod decorator. You invoke it like this:

```
class Money:
    def __init__(self, dollars, cents):
        self.dollars = dollars
        self.cents = cents
    @classmethod
    def from_pennies(cls, num_pennies):
        dollars, cents = divmod(num_pennies, 100)
        return cls(dollars, cents)
```

The function called money_from_pennies is now a method of the Money class, called from_pennies. But the big difference is the new first argument: cls. Here's what's going on: When applied to a method of a class, the classmethod decorator modifies how the method on the next line is invoked and interpreted. The first argument is no longer self, i.e. an instance of the class. The first argument is now the class itself. Notice self is not mentioned anywhere in the body. The final line returns an instance of cls, using its regular constructor. Here, cls is Money, so that last line is exactly equivalent to the freestanding function version above.

For the record, here's how we translate money_from_string:

```
@classmethod
def from_string(cls, amount):
    match = re.search(r'^\$(?P<dollars>\d+)\.(?P<cents>\d\d)$ \( \to \)
        ', amount)
    assert match is not None, 'Invalid amount: {}'.format( \( \to \)
        amount)
    dollars = int(match.group('dollars'))
    cents = int(match.group('cents'))
    return cls(dollars, cents)
```

Class methods are a superior way to implement factory methods in Python. If we subclass Money, that subclass will have from_pennies and from_string methods that create objects of that subclass, without any extra work on our part. And if we change the name of the Money class, we only have to change it in one place, not three.

3.2.2 Dynamic Type: The Factory Method Pattern

This form of factory works quite differently. The idea is that the factory can create an object of several different types, dynamically deciding the correct one based on some criteria. It's

typically used when you have one base class, and are creating an object that can be one of several different derived classes.

Let's see an example. Imagine you are implementing an image processing library, creating some classes that will read the image from storage. So you create a base ImageReader class, and several derived types:

```
import abc
class ImageReader(metaclass=abc.ABCMeta):
    def __init__(self, path):
        self.path = path
    @abc.abstractmethod
    def read(self):
        pass # Subclass must implement.
    def __repr__(self):
        return '{}({})'.format(self.__class__.__name__, self.path ↔
           )
class GIFReader(ImageReader):
    def read(self):
        # Implementing these read methods is an exercise for the \,\leftrightarrow
           reader.
        pass
class JPEGReader(ImageReader):
    def read(self):
        pass
class PNGReader(ImageReader):
    def read(self):
        pass
```

The ImageReader class is marked as abstract, requiring subclasses to implement the read method. So far, so good.

Now, when reading an image file, if its extension is ".gif", I want to use GIFReader. And if it is a JPEG image, I want to use JPEGReader. And so on. The logic goes like this:

• Analyze the file path name to get the extension,

- Choose the correct reader class based on that,
- And finally create the appropriate reader object.

This sounds like a prime candidate for automation. Let's define a little helper function:

```
def extension_of(path):
    position_of_last_dot = path.rfind('.')
    return path[position_of_last_dot+1:]
```

With these pieces, we can now define the factory:

```
def get_image_reader(path):
    image_type = extension_of(path)
    reader_class = None
    if image_type == 'gif':
        reader_class = GIFReader
    elif image_type == 'jpg':
        reader_class = JPEGReader
    elif image_type == 'png':
        reader_class = PNGReader
    assert reader_class is not None, 'Unknown extension: {}'. \( \cup \)
        format(image_type)
    return reader_class(path)
```

Classes in Python can be assigned to variables, and used just like any other object. We are taking full advantage of that here, by storing the appropriate ImageReader subclass in reader_class. Once we decide on the proper value, the last line creates and returns the reader object.

This works great, and is much more concise, readable and maintainable than what some languages force you to go through. But in Python, we can do even better. We can use the built-in dictionary type to make it even more readable and easy to maintain over time:

```
READERS = {
    'gif' : GIFReader,
    'jpg' : JPEGReader,
    'png' : PNGReader,
    }

def get_image_reader(path):
    reader_class = READERS[extension_of(path)]
    return reader_class(path)
```

Here we have defined a global variable mapping filename extensions to ImageReader subclasses. This lets us readably implement get_image_reader in two lines. Finding the correct class is a simple dictionary lookup, and then we instantiate and return the object. And if we support new image files in the future, why, that's just one more line in the READERS dictionary!

What happens if we encounter an extension not in the mapping, like tiff? As written above, the code will raise a KeyError. That may be what we want. (Or perhaps raising a different exception). Alternatively, we may want to fall back on some default. Suppose we add this reader class:

```
class RawByteReader(ImageReader):
    def read(self):
        pass
```

Then our factory can be written like this:

```
def get_image_reader(path):
    try:
        reader_class = READERS[extension_of(path)]
    except KeyError:
        reader_class = RawByteReader
    return reader_class(path)
```

3.3 The Observer Pattern

The Observer pattern defines a certain kind of "one to many" relationship. Specifically, there's one root object - let's call it the *publisher* - whose state can change in a way that's interesting to other objects. These other objects - let's call them *subscribers* - tell the publisher that they want to know when this happens.

The way they tell the publisher is to *register* (by calling a method on the publisher, which may actually be named register). Whenever this interesting state in the publisher changes, all registered subscribers are notified.

That's all pretty abstract. Let's see some concrete examples.

3.3.1 The Simple Observer

In the simplest form, each subscriber must implement a method called update (or something else that both sides agree on). Here's an example:

```
class Subscriber:
    def __init__(self, name):
        self.name = name
    def update(self, message):
        print('{} got message "{}"'.format(self.name, message))

class Publisher:
    def __init__(self):
        self.subscribers = set()
    def register(self, who):
        self.subscribers.add(who)
    def unregister(self, who):
        self.subscribers.discard(who)
    def dispatch(self, message):
        for subscriber in self.subscribers:
            subscriber.update(message)
```

The update method takes a string. (It can take something else - again, so long as both publisher and subscriber agree on the interface. But we'll use a string.)

Example driver:

```
from observer1 import Publisher, Subscriber

pub = Publisher()

bob = Subscriber('Bob')
  alice = Subscriber('Alice')
  john = Subscriber('John')

pub.register(bob)
  pub.register(alice)
  pub.register(john)

pub.dispatch("It's lunchtime!")
  pub.unregister(john)

pub.dispatch("Time for dinner")
```

3.3.2 A Pythonic Refinement

The simple version above has a pretty standard interface. Python gives more flexibility, because you can pass functions around just like any other object. This means a subscriber can register to be notified by calling a method other than update - or even a completely separate function.

Regardless of whether this is a method or a function, let's just call it a "callback". This callback should have a compatible signature, of course.

```
class SubscriberOne:
    def init (self, name):
        self.name = name
    def update(self, message):
        print('{} got message "{}"'.format(self.name, message))
class SubscriberTwo:
    def __init__(self, name):
        self.name = name
    def receive(self, message):
        print('{} got message "{}"'.format(self.name, message))
class Publisher:
    def ___init___(self):
        self.subscribers = dict()
    def register(self, who, callback=None):
        if callback == None:
            callback = getattr(who, 'update')
        self.subscribers[who] = callback
    def unregister(self, who):
        del self.subscribers[who]
    def dispatch(self, message):
        for subscriber, callback in self.subscribers.items():
            callback (message)
```

```
pub = Publisher()
bob = SubscriberOne('Bob')
alice = SubscriberTwo('Alice')
john = SubscriberOne('John')

pub.register(bob, bob.update)
pub.register(alice, alice.receive)
pub.register(john)

pub.dispatch("It's lunchtime!")
pub.unregister(john)

pub.dispatch("Time for dinner")
```

3.3.3 Several Channels

So far, we've assumed the publisher only has one kind of thing to say... one kind of state that can change, which is of interest to subscribers. But what if there are several?

```
class Subscriber:
   def __init__(self, name):
        self.name = name
   def update(self, message):
        print('{} got message "{}"'.format(self.name, message))
class Publisher:
    def __init__(self, channels):
        # maps channel names to subscribers
        # str -> dict
        self.channels = { channel : dict()
                          for channel in channels }
   def subscribers(self, channel):
        return self.channels[channel]
   def register(self, channel, who, callback=None):
        if callback == None:
            callback = getattr(who, 'update')
        self.subscribers(channel)[who] = callback
   def unregister(self, channel, who):
        del self.subscribers(channel)[who]
   def dispatch(self, channel, message):
        for subscriber, callback in self.subscribers(channel). \leftarrow
           items():
            callback (message)
```

```
pub = Publisher(['lunch', 'dinner'])
bob = Subscriber('Bob')
alice = Subscriber('Alice')
john = Subscriber('John')

pub.register("lunch", bob)
pub.register("dinner", alice)
pub.register("lunch", john)
pub.register("dinner", john)
pub.register("dinner", john)
```

3.4 Magic Methods

Suppose we want to create a class to work with angles, in degrees. We want this class to help us with some standard bookkeeping:

- An angle will be at least zero, but less than 360.
- If we create an angle outside this range, it automatically wraps around to an equivalent, inrange value.
- In fact, we want the conversion to happen in a range of situations:
 - If we add 270° and 270°, it evaluates to 180° instead of 540°.
 - If we subtract 180° from 90°, it evaluates to 270° instead of -90°.
 - If we multiply an angle by a real number, it wraps the final value into the correct range.
- And while we're at it, we want to enable all the other behaviors we normally want with numbers: comparisons like "less than" and "greater or equal than" or "==" (i.e., equals); division (which doesn't normally require casting into a valid range, if you think about it); and so on.

Let's see how we might approach this, by creating a basic Angle class:

```
class Angle:
    def __init__(self, value):
        self.value = value % 360
```

The modular division in the constructor is kind of neat: if you reason through it with a few positive and negative values, you'll find the math works out correctly whether the angle is overshooting or undershooting. This meets one of our key criteria already: the angle is normalized to be from 0 up to 360. But how do we handle addition? We of course get an error if we try it directly:

```
>>> Angle(30) + Angle(45)
Traceback (most recent call last):
   File "<stdin>", line 1, in <module>
TypeError: unsupported operand type(s) for +: 'Angle' and 'Angle'
>>>
```

We can easily define a method called add or something, which will let us write code like angle3 = angle1.add(angle2). But that means we can't reuse the familiar syntax everyone learned in school for math. I don't know about you, but when I'm hard at work developing, I already have more than enough to learn and remember. So when possible, I prefer to rely on something so ingrained and automatic, that I'm free to focus my mental energy on more important things.

Well, great news: Python lets us do that, through a collection of object hooks called *magic methods*. It lets you define classes so that their instances can be used with all of Python's primitive operators:

- You can do all arithmetic using the normal operators: + * / // and more
- They can be compared for equality (==) and inequality (!=)
- ... as well as richer comparisons (< > >= <=)
- Higher-level concepts like exponentiation, absolute value, etc.
- Bit-shifting operations

Few classes will need all of these, but sometimes it's invaluable to have them available. Let's see how they can improve our Angle type.

3.4.1 Simple Math Magic

The pattern for each method is the same. For a given operation - say, addition - there is a special method name that starts and begins with double-underscores. For addition, it's __add__ - the others also have sensible names. All you have to do is define that method, and instances of your class can be used with that operator.

For operations like addition that take two values and return a third, the signature looks like this:

```
def __add__(self, other):
    return 42 # Or whatever the correct total is.
```

The first argument needs to be called "self", because this is Python. The other one does not have to be called "other", but often it is, because it has a clear meaning and is easy to remember. For our Angle class, we could implement it like this:

```
def __add__(self, other):
    return Angle(self.value + other.value)
```

This lets us use the normal addition operator for arithmetic:

```
>>> total = Angle(30) + Angle(45)
>>> total.value
75
```

There are similar operators for subtraction (__sub__), multiplication (__mul__), and more.

3.4.2 Printing and Logging

There's something missing, though: what if we try to add two angles directly, without setting to a variable?

```
>>> Angle(30) + Angle(45) <__main__.Angle object at 0x106df9198>
```

The __add__ method is returning a correct object. But when we print it, the representation isn't so useful. It tells us the type, and the hex object ID. But what we might really want to know is the value of the angle.

There are two magic methods that can help. The first is __str__, which is used when printing a result:

```
def __str__(self):
    return '{} degrees'.format(self.value)
```

The print function uses this, as well as str, and the string formatting operations:

```
>>> print(Angle(30) + Angle(45))
75 degrees
>>> print('{}'.format(Angle(30) + Angle(45)))
75 degrees
>>> str(Angle(135))
'135 degrees'
```

Sometimes, you want a string representation that is more precise, which might be at odds with the goals of a human-friendly representation. A good example is when you have several subclasses (e.g., imagine PitchAngle and YawAngle in some kind of aircraft-related library),

and want to easily log the exact type and arguments needed to recreate the object. Python provides a second magic method for this purpose, called __repr__:

```
# An okay implementation.
def __repr__(self):
    return 'Angle({})'.format(self.value)
```

You access this by calling either the repr built-in function (think of it as working like str, but invokes __repr__ instead of __str__), or by passing the !r conversion to the formatting string:

```
>>> print('{!r}'.format(Angle(30) + Angle(45)))
Angle(75)
```

The rule of thumb is that the output of __repr__ is something that can be passed to eval () to recreate the object exactly. While not enforced by the language, this convention is officially recommended, and very widely followed among experienced Python programmers. It's not always practical for every class. But often it is, and it can be very useful for logging and other purposes.

3.4.3 All Things Being Equal

Another thing we want to be able to do is compare two Angle objects. The most basic is equality and inequality. The former is provided by __eq__, which should return True or False:

```
def __eq__(self, other):
    return self.value == other.value
```

If defined, this method is used by the == operator to determine equality:

```
>>> Angle(3) == Angle(3)
True
>>> Angle(7) == Angle(1)
False
```

By default, the == operator for objects is based off the object ID, which is safe but often not very useful:

```
>>> class BadAngle:
...     def __init__(self, value):
...         self.value = value
...
>>> BadAngle(3) == BadAngle(3)
False
```

The != operator has its own magic method, __ne__. It works the same way:

```
def __ne__(self, other):
    return self.value != other.value
```

What happens if you don't implement __ne__? In Python 3, if you define __eq__ but not __ne__, then the != operator will use __eq__, negating the output. Especially for simple classes like Angle, this default behavior is logically valid. So in this case, we don't need to define a __ne__ method at all. For more complex types, the concepts of equality and inequality may have more subtle nuances, and you will need to implement both.

3.4.3.1 Python 2 != Python 3

The story is different in Python 2. In that universe, if $_eq$ is defined but $_ne$ is not, then ! = does not use $_eq$. Instead, it relies on the default comparison based on object ID:

```
# Python 2.
>>> class BadAngle(object):
...     def __init__(self, value):
...         self.value = value
...     def __eq__(self, other):
...         return self.value == other.value
...
>>> BadAngle(3) != BadAngle(3)
True
```

You will probably never actually want this behavior (which is why it was changed in Python 3). So for Python 2, if you do define ___eq___, be sure to define ___ne__ also:

```
# A good default __ne__ for Python 2.
# This is basically what Python 3 does automatically.
    def __ne__(self, other):
        return not self.__eq__(other)
```

3.4.4 Comparisons

Now that we've covered strict equality and inequality, what's left are the fuzzier comparison operations; less than, greater than, and so on. Python's documentation calls these "rich comparison" methods, so you can feel wealthy when using them:

```
• __lt__ for "less than" (<)
```

- __le__ for "less than or equal" (<=)
- __gt__ for "greater than" (>)
- __ge__ for "greater than or equal" (>=)

For example:

```
def __gt__(self, other):
    return self.value > other.value
```

Now the greater-than operator works correctly:

```
>>> Angle(100) > Angle(50)
True
```

Similar with __gte__, __lt__, etc. If you don't define these, you get an error, at least in Python 3:

```
>>> BadAngle(8) > BadAngle(4)
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
TypeError: unorderable types: BadAngle() > BadAngle()
```

__gt__ and __lt__ are reflections of each other. What that means is that, in many cases, you only have to define one of them. Suppose you implement __gt__ but not __lt__, then do this:

```
>>> a1 = Angle(3)
>>> a2 = Angle(7)
>>> a1 < a2
True
```

This works thanks to some just-in-time introspection the Python runtime does. The al < al is, semantically, equivalent to al.__lt__(al). If Angle.__lt__ is indeed defined, that semantic equivalent is executed, and the expression evaluates to its return value.

For normal scalar numbers, n < m is true if and only if m > n. For this reason, if __lt__ does not exist, but __gt__ does, then Python will rewrite the angle comparison to: al.__lt__ (a2) becomes a2.__gt__ (a1). This is then evaluated, and the expression al < a2 is set to its return value.

Note there are situations where this is actually *not* what you want. Imagine a Point type, for example, with two coordinates, x and y. You want point1 < point2 to be True if and only if point1.x < point2.x, AND point1.y < point2.y. Similarly for point1 > point2. There are many points for which both point1 < point2 and point1 > point2 should both evaluate to False.

For types like this, you will want to implement both __gt__ and __lt__. (Ditto for __ge__ and __le__.) You might also need to raise NotImplemented in the method. This built-in exception signals to the Python runtime that the operation is not supported, at least for these arguments.

3.4.4.1 Shortcut: functools.total ordering

The functools module in the standard library defines a class decorator named total_ordering. In practice, for any class which needs to implement all the rich comparison operations, using this labor-saving decorator should be your first choice.

In essence: in your class, you define both $_eq$ and **one** of the comparison magic methods: $_lt_, _le_, _gt_,$ or $_ge_.$ (You can define more than one, but it's not necessary.) Then you apply the decorator to the *class*:

```
import functools
@functools.total_ordering
class Angle:
    # ...
    def __eq__(self, other):
        return self.value == other.value
    def __gt__(self, other):
        return self.value > other.value
```

When you do this, all missing rich comparison operators are supplied, defined in terms of __eq_ and the one operator you defined. This can save you a fair amount of typing, and it's worthwhile to use it if it makes sense.

There are a few situations where you won't want to use total_ordering. One is if the comparison logic for the type is not well-behaved enough that each operator can be inferred from the other, via straightforward boolean logic. The Point class is an example of this, as might some types if what you are implementing boils down to some kind of abstract algebra engine.

The other reasons not to use it are (1) performance, and (2) the more complex stack traces it generates are more trouble than they are worth. Generally, though, I recommend you assume these are *not* a problem until proven otherwise. It's entirely possible you will never encounter one of the involved stack traces. And the relatively inefficient implementations that total_ordering provides are unlikely to be a problem unless they are used deep inside some nested loop.

3.4.5 Python 2

As mentioned, in Python 3, if you don't define __lt__, and then try to compare two objects with the < operator, you get a TypeError. And likewise for __gt__ and the others. That's a *very* good thing. In Python 2, you instead get a default ordering based off the object ID. This can lead to truly infuriating bugs:

What the heck just happened? When parsing and running the first BadAngle (6) < BadAngle (5) line, the Python runtime created two BadAngle instances. It turns out the left-hand object was created with an ID whose value happens to be less than that of the right-hand object. So the

expression evaluates as True. In the second line, the opposite happened: the right-hand object won the race, so to speak, so the expression evaluates as False.

Horrifying race conditions like this are not your friend. Until you can upgrade to Python 3, be vigilant.

3.4.6 More Magic

The full list of numeric magic methods is listed and documented at https://docs.python.org/3/-reference/datamodel.html#emulating-numeric-types. Most of the magic methods we covered relate to numeric operations, but there are others as well. You can read more about them in the surrounding sections. They include:

- Boolean operations, like and, or and not
- Higher-level math operations like abs, exponents, and negation
- Bit-shifting operations