Kanakavalli

SALES DASHBOARD

(SCOPE – 1)

Avinash R

MUKESH INFOSERVE

Document Information:

Project Name Kanakavalli- Dashboard			
General Management	Venkat	Document Version	1
Delivery Head	Jagadeesh	Document Date	28/Oct/2019
Prepared by	Avinash R	Reviewed by	

Distribution Information:

Accepted by				
Project Manager, Customer (Kanakavalli Dashboard)				
Yes ☒	No ☐	Venkat		
		Name	*Signature*	*Date*
Project Manager, (Mukesh Infoserve Private Limited)				
Yes ☒	No ☐	Rajesh N Project Manager		
		Name	*Signature*	*Date*

Version Information:

Version Date	Created / Revised by	Description/File Name	No. of pages in the Version	Changes
28/Oct/2019	Avinash R/Rajesh N	Kanakavalli Dashboard	16	Not Applicable

Contents

Introduction

Kanakavalli –Dashboard Web Application will be used by the Top Executives and Board of Directors. This Application will be accessed via Mobile Phones and Tablets. The Main Objective of the Application is to Provide KPI to its users in Quick and Elegant Way. The Application will get Data from SAP and present it to the Users. The Application will have two types of Cards

1. Report Cards – will show data based on the period filter (will be on the top of the Application)
2. Snapshots - will always show the Current data

User can change the data showing in the report card using period filters and they can also compare with the previous period or Previous Year. Following are the

Report Cards:

1. Total Sales Card
2. Gross Margin Card
3. Sold Stock Status by Value Card
4. Sold Stock Status by Quantity Card

Snapshots:

1. Current Stock Age Analysis
2. Balance in Bank
3. Outstanding Debtor`s
4. Outstanding Creditor`s

Snapshots Cards will have Access Control i.e., User should have rights to view specific Snapshot which can be configured in the Administration module.

Administration portal will be provided with the web application in which the administrator can configure some settings such as addition, updation, deletion of an user, Password reset, Access Control for the Snapshots in the Mobile Application.

Kanakavalli Sales Dashboard Login Page

To Access the Application, Each user will have User name and password which can be configured via Administration portal.
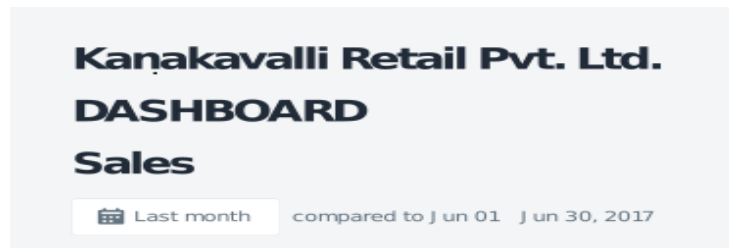
Based on user, the Sales Dashboard will list the particular Snapshots to the user based on the configuration done in Administration module.

Period Filter

Period Filters are located in the top of the Application.

Kaṇakavalli Retail Pvt. Ltd.
DASHBOARD
Sales

📅 Last month   compared to Jun 01   Jun 30, 2017

User can select a period (From date and To Date), Report Cards will populate the data in that period from SAP. The Default Period will be
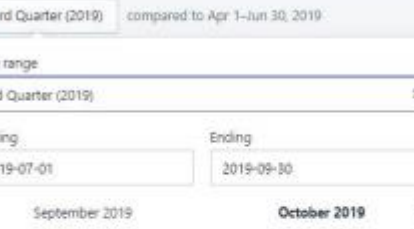
- Today,
- Yesterday,
- Last 7 Days,
- Last 30 days,
- Last 70 Days,
- Week to Date,
- Month to date,
- Quarter to date,
- Year to Date,
- 1st Quarter,
- 2nd Quarter,
- 3rd Quarter
- Custom –User Can select their from date and Two Date

User can compare the Data using period filter. Compare to period will be

- Previous period
- Previous Year

Comparison is optional.

Dropdown option

Report Cards

Report Cards will populate data from SAP. The default Period to display is Current Month and default period to Compare is Last month. The period can be changed using Period filter.

Total Sales Card

Total Sales Information will Display based on the Branch Wise and Shown the Graph Based on Date range Selected and Comparison will be based on previous year Same Date range Selected
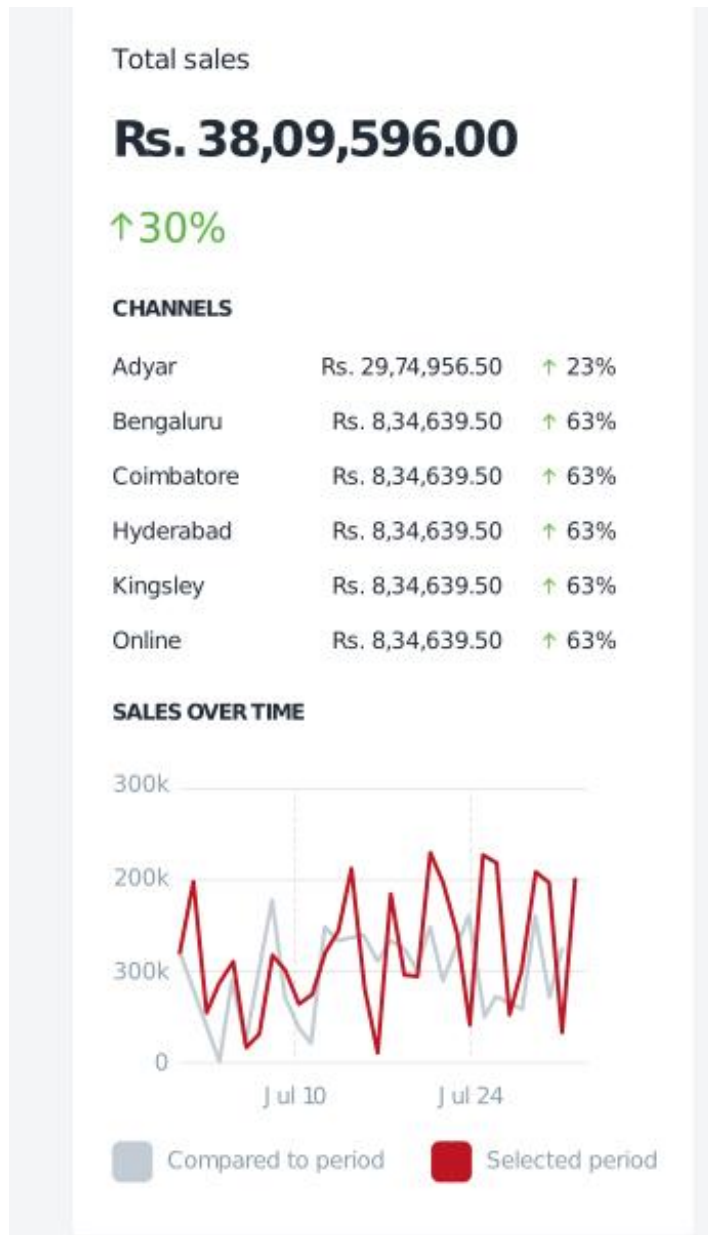
Gross Margin Card

Gross Margin Information Will Display based on the Branch Wise and Shown the Graph Based on Date range Selected and Comparison Will be Based on Previous year Same Date range Selected

Sold Stock Status by Value Card

Sold stock status by value Card Information Will Display based on the Product Type and Shown the Graph
Based on Date range Selected and Comparison Will be Based on Previous year Same Date range Selected

Sold stock status by value

Rs. 3,09,596.00

↑30%

BY VALUE

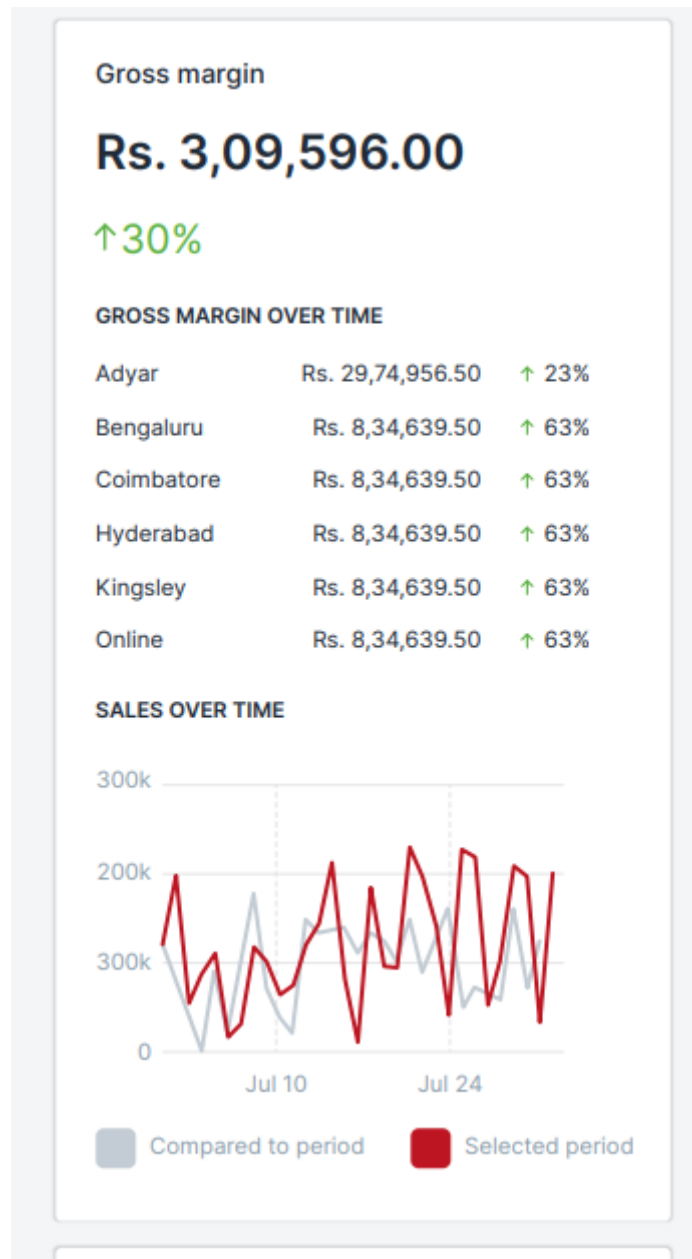| PRODUCT TYPE	MRP	
Kanjivaram silk handcrafted saris	Rs. 29,74,956.50	↑ 23%
Soft silk handcrafted saris	Rs. 29,74,956.50	↑ 63%
Cotton handcrafted saris	Rs. 29,74,956.50	↑ 63%
Silk cotton handcrafted saris	Rs. 29,74,956.50	↑ 63%
Mixed material blouse lengths	Rs. 29,74,956.50	↑ 63%
Kanjivaram silk handcrafted pavadai lengths	Rs. 29,74,956.50	↑ 63%
Kanjivaram silk handcrafted Angavastram set	Rs. 29,74,956.50	↑ 63%
Stationery Note card set	Rs. 29,74,956.50	↑ 63%
Pradeep Pillai silk handcrafted sari	Rs. 29,74,956.50	↑ 63%
Pradeep Pillai cotton handcrafted sari	Rs. 29,74,956.50	↑ 63%
Nadia Paar linen handcrafted sari	Rs. 29,74,956.50	↑ 63%

SOLD STOCK STATUS OVER TIME

Compared to period   Selected period

Sold Stock Status by Quantity

Sold stock status by quantity Card Information Will Display based on Product Type and Shown the Graph
Based on Date range Selected and Comparison Will be Based on Previous year Same Date range Selected

Sold stock status by quantity
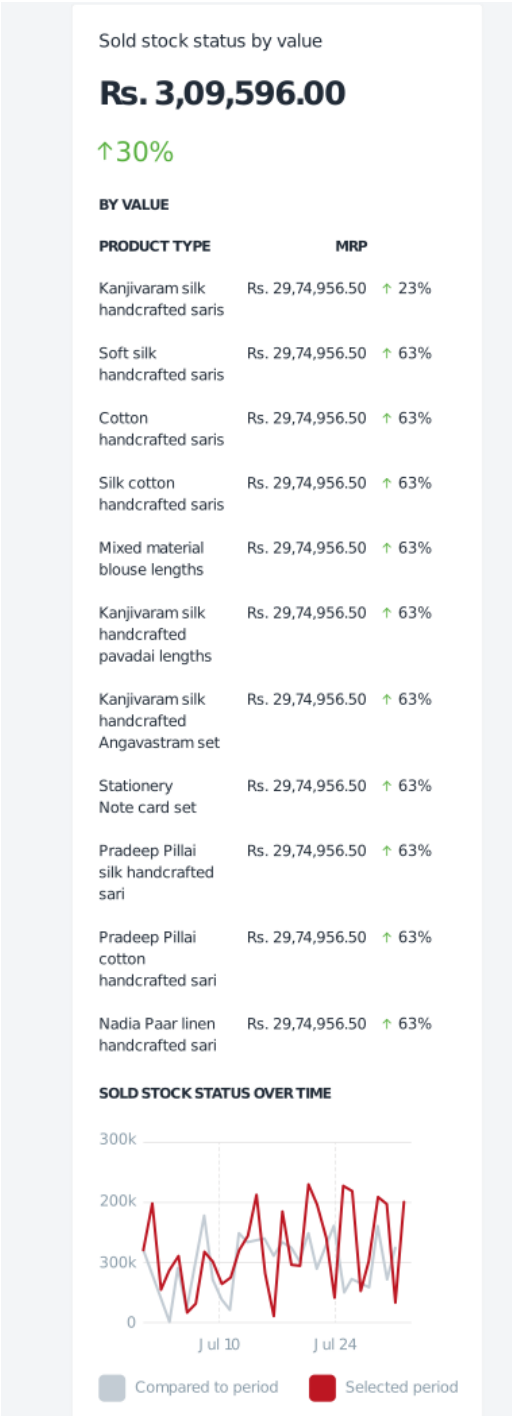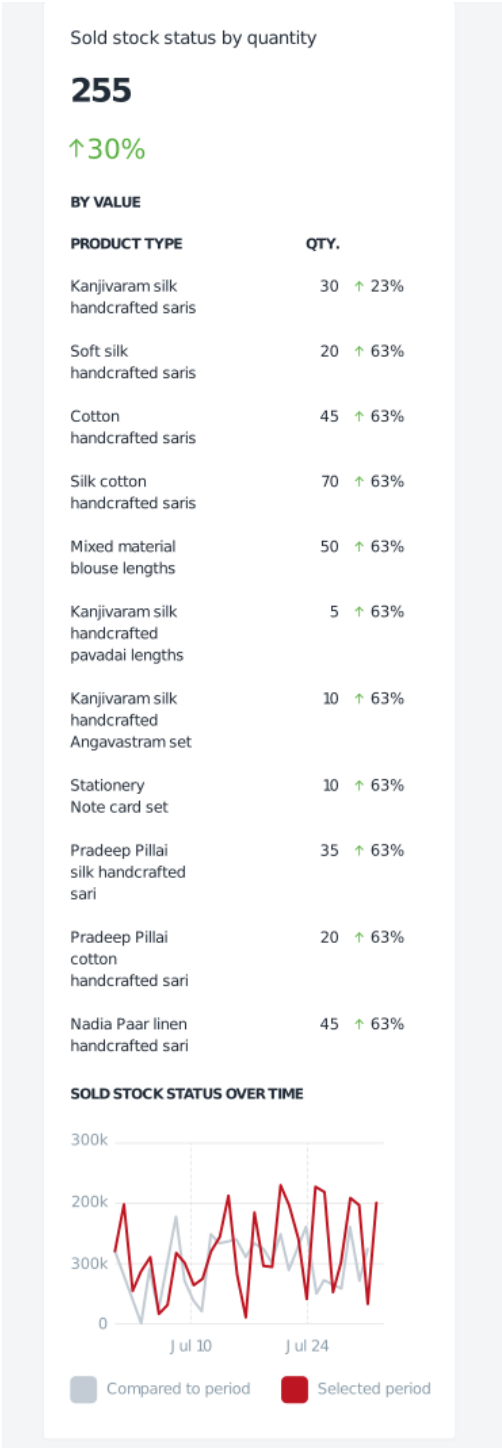
255

↑30%

BY VALUE

PRODUCT TYPE	QTY.	
Kanjivaram silk handcrafted saris	30	↑ 23%
Soft silk handcrafted saris	20	↑ 63%
Cotton handcrafted saris	45	↑ 63%
Silk cotton handcrafted saris	70	↑ 63%
Mixed material blouse lengths	50	↑ 63%
Kanjivaram silk handcrafted pavadai lengths	5	↑ 63%
Kanjivaram silk handcrafted Angavastram set	10	↑ 63%
Stationery Note card set	10	↑ 63%
Pradeep Pillai silk handcrafted sari	35	↑ 63%
Pradeep Pillai cotton handcrafted sari	20	↑ 63%
Nadia Paar linen handcrafted sari	45	↑ 63%

SOLD STOCK STATUS OVER TIME

Snapshots

Stock Current Average Age Analysis

Stock current average age analysis Card Information Will Display based on the Product Type and Average Age, Average 270 will be Calculated based on Comparison Will be Based on Previous year Same Date range Selected

SNAPSHOTS

Stock

Stock current average age analysis

203 days

BY VALUE

PRODUCT TYPE	AVE. AGE	ABV. 270
Kanjivaram silk handcrafted saris	30	↑ 23
Soft silk handcrafted saris	20	↑ 63
Cotton handcrafted saris	45	↑ 63
Silk cotton handcrafted saris	70	↑ 63
Mixed material blouse lengths	50	↑ 63
Kanjivaram silk handcrafted pavadai lengths	5	↑ 63
Kanjivaram silk handcrafted Angavastram set	10	↑ 63
Stationery Note card set	10	↑ 63
Pradeep Pillai silk handcrafted sari	35	↑ 63
Pradeep Pillai cotton handcrafted sari	20	↑ 63
Nadia Paar linen handcrafted sari	45	↑ 63

Balance in Bank

Balances Available in Various Bank A/c`s Will Display Here

Finance

Balance in bank

Rs. 38,09,596.00

BY VALUE

AGE	VALUE
HDFC xxx480	Rs. 29,74,956.50
CSB xxx692	Rs. 8,34,639.50

Outstanding Debtor`s

Outstanding Debtors Balance Will Display Here and Split up into Dates Wise As Shown Below

Outstandings - Debtors

Rs. 38,09,596.00

BY VALUE

AGE	VALUE
0 - 30 days	Rs. 29,74,956.50
30 - 45 days	Rs. 17,34,723.50
45 - 60 days	Rs. 11,45,265.50
Above 60 days	Rs. 9,23,089.50

Outstanding Creditor`s

Outstanding Creditors Balance Will Display Here and Split up into Dates Wise As Shown Below

Outstandings - Creditors

Rs. 12,23,467.00

BY VALUE

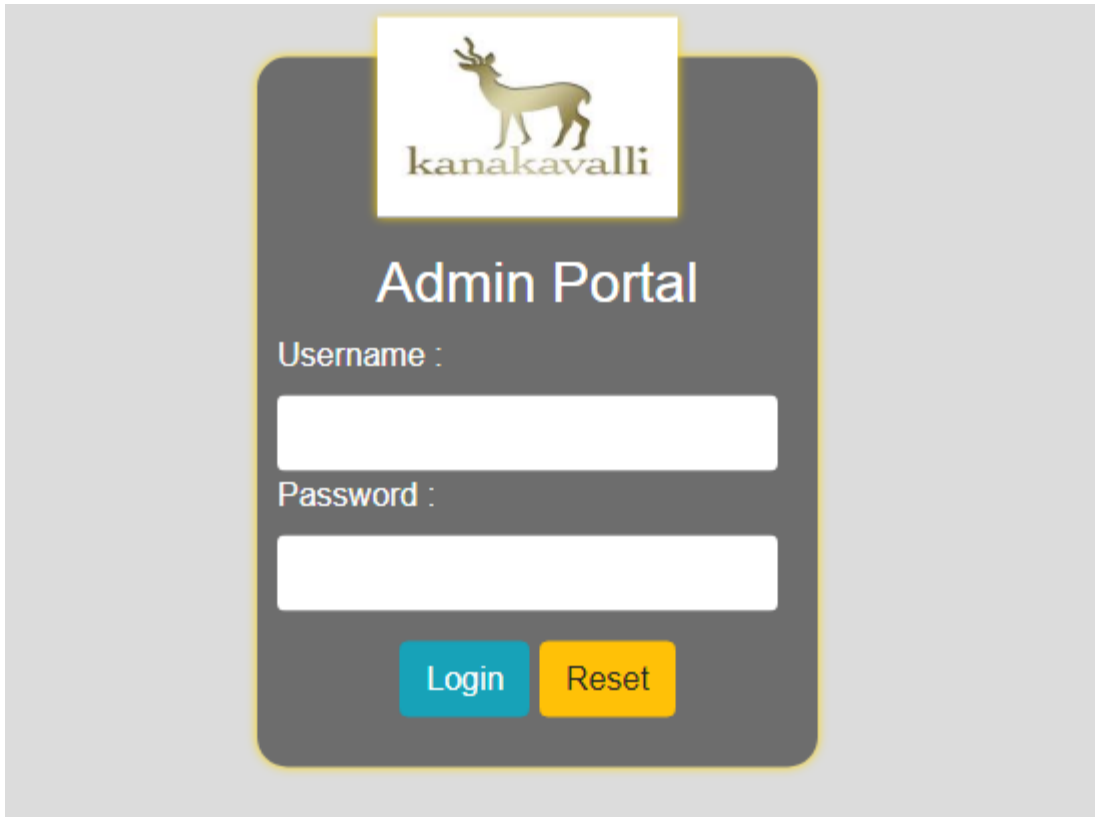| AGE	VALUE
0 - 30 days	Rs. 29,74,956.50
30 - 45 days	Rs. 17,34,723.50
45 - 60 days	Rs. 11,45,265.50
Above 60 days	Rs. 9,23,089.50

Access Control`s/Authorization`s

Access Controls Should be Done For Finance,Outstanding Debtors,Outstanding Creditors

For Particular User We can Give Access Controls to Finances , OutstandingCreditors/Debtors

Admin Login Page

Users have to enter user id and password.

Based on user id, the Sales Dashboard will Show the Access Controls Authorization Content to user`s.

After login the portal will display Sales Dashboard Window

User List

Available Users List will Display here

User List

	Add User

User Name	Email	Actions
Vanish	Vanish@gmail.com	Edit/Reset Password/Delete
Mankatan	Manikantan@gmail.com	Edit/Reset Password/ Delete
Vijay	Vijay@gmail.com	Edit/Reset Password/ Delete
Bhoopathi	Bhoopathi@gmail.com	Edit/Reset Password/ Delete
Anvesh	Anvesh@gmail.com	Edit/Reset Password/ Delete
Sikandar	Sikandar@gmail.com	Edit/Reset Password/ Delete

Add User

We can Add New User in below Screen

Add User

USER NAME	Avinash@gmail.com
PASSWORD	123456
CONFIRM PASSWORD	123456
Access Controls	☐ Finance ☑ Outstanding Debtors ☑ Outstanding Creditors

Create

Edit List

We can Edit the User Data , which was Available in User`s List

User Information

Email ID	Username	Finance	Outstanding Debtor`s	Outstanding Creditor`s
Mkar@gmail.com	Elastomers	☐	☑	☑

Save