



Various brands of ITC











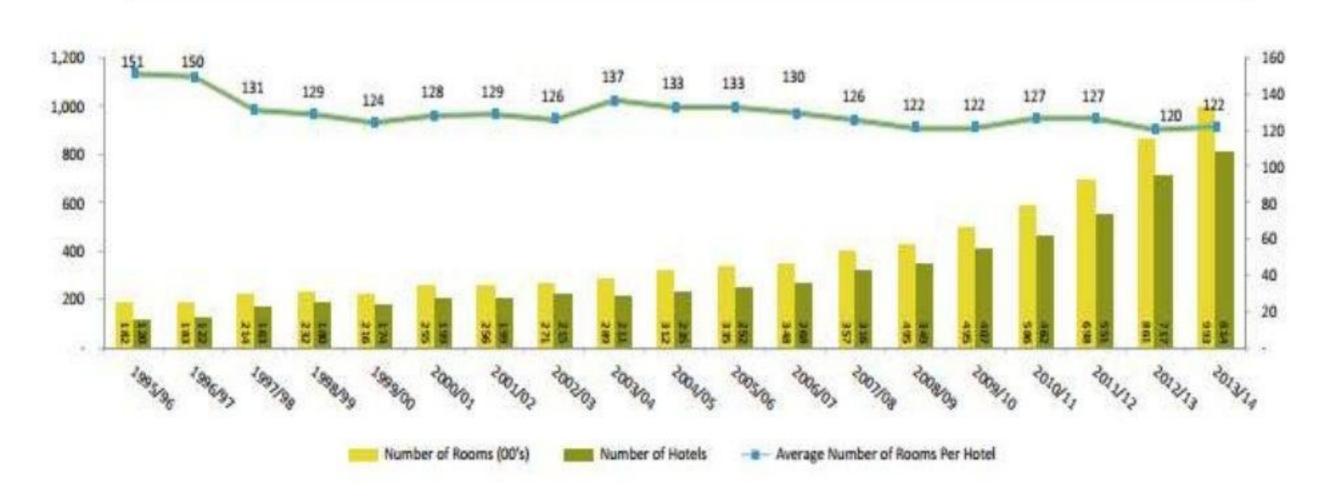
ITC's extension in Luxury Hotels



ITC entered the hotel industry in 1975



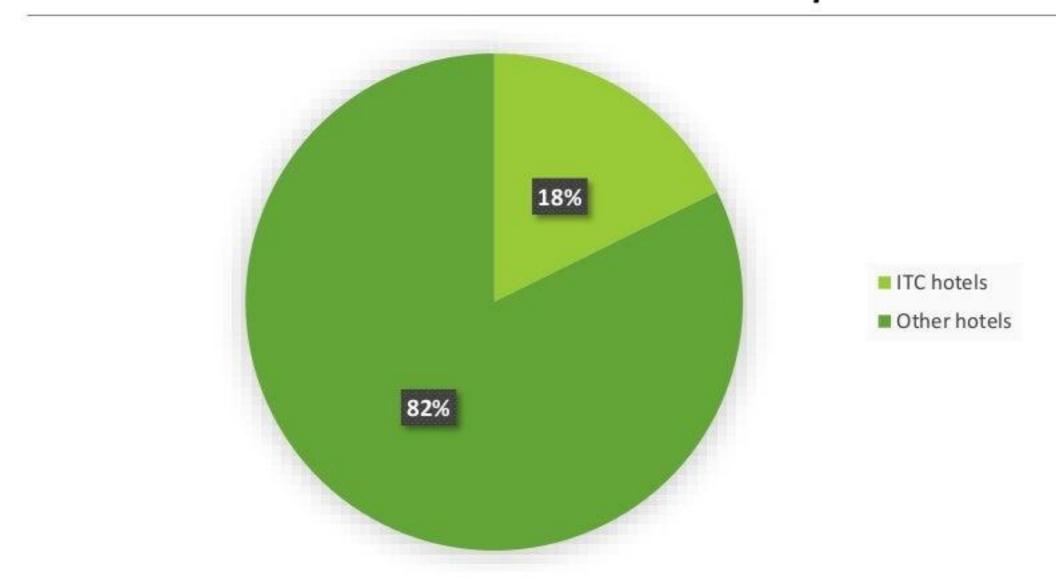
Luxury Hotel Industry in India



Luxury hotels witnessed a 8x growth in FY96-14



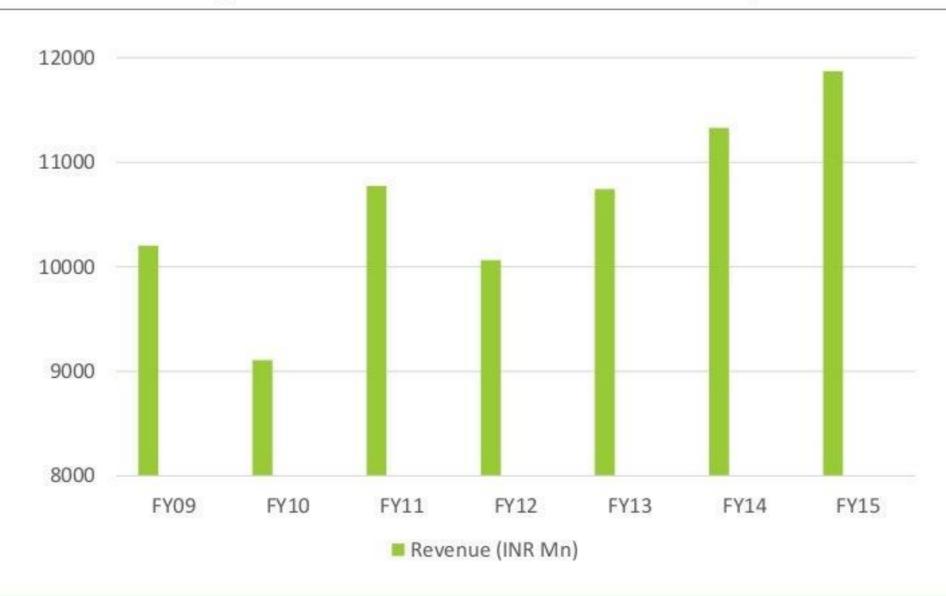
ITC's share in the pie



Of 52,000 luxury rooms in India, ITC has 9,200



ITC's growth over the years



ITC has added 8,000 rooms in the last 2 years



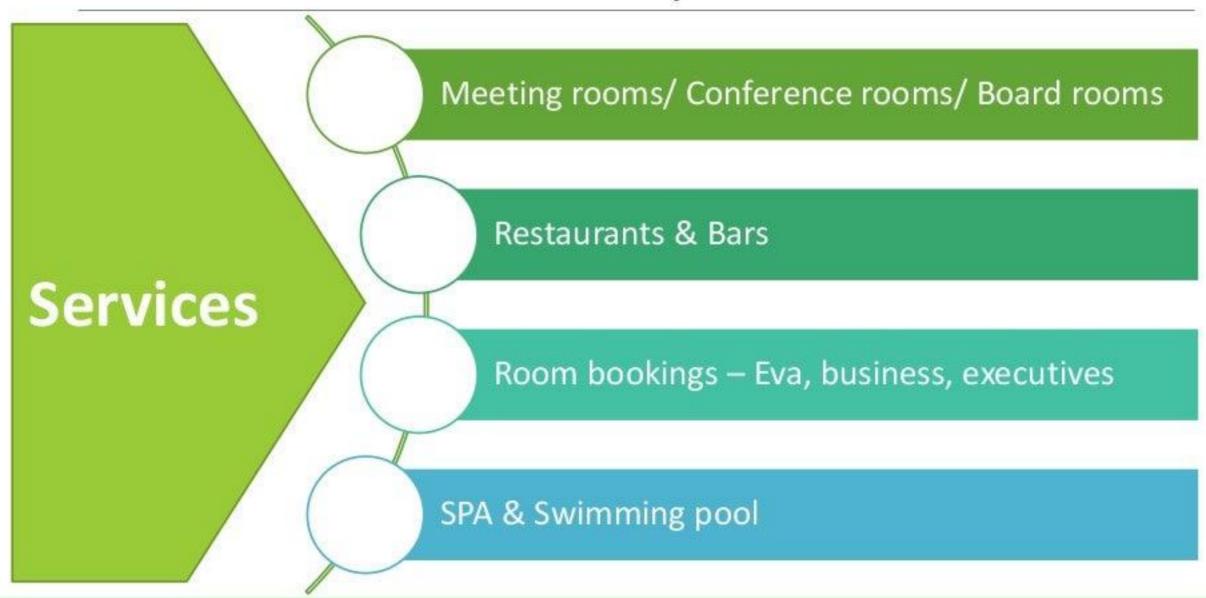
Product – What are we selling?



Luxury rooms



Product – ITC also provide services



ITC also provides services as part of its offerings



Product Categories

BRAND	CATEGORY	POSITIONING
ITC HOTEL	LUXURY COLLECTION	MANSION OF LUXURY
WELCOME HOTEL	SHERATON UPPER UP SCALE	PASSION FOR QUALITY
FORTUNE HOTEL	UPSCALE - MIDSCALE	PROMISE OF TRUE VALUE
WELCOME HERITAGE	HERITAGE	UNIQUE EXPERIENCES



Price

Charged according to facilities

Room rentals & service charges are very high

Rent for Basic Rooms are ~8-10k/ room/ night

Pricing is the only mix which generates turnover

ITC follows premium pricing strategy



Place

Strategic Locations

Metropolitan cities

Business hubs

Tourist places

Heritage areas

Mumbai Chennai

Bengaluru Hyderabad

Kolkata Jaipur

Agra Vadodara

Aurangabad Delhi

ITC is spread across various cities in India



Promotions

- Loyalty Program for Customers
- Tie up with Wills Lifestyle stores
- 3 Schemes based on Usage



VILLS

- ITC has a reward program for its customers
- Members will earn loyalty points based on usage

- ITC has a tie up with Wills Lifestyle
- Members get rewarded with Loyalty points for their purchase

ITC offers various schemes to increase consumption (one night stay free in the hotel for spending Rs. 60,000 in its properties)



Segmentation & Targeting

Geographical

Urban Area

Demographical

 High Income Segment Psychographic

Life Style



High Income Families
Indian and Foreigner Couples
Corporate Travelers
Corporate – Meetings & Events



Positioning





Advertisement



Advertisement Analysis

Ads have an Emotional Value Targeting Couples, Family and Corporates







Competitive Frame of Reference



Perceived quality

ITC perceived as best hospitality & service provider



Competitor Analysis

BRAND	ITC	TAJ HOTELS
PRODUCT	LUXURY COLLECTION	MANSION OF LUXURY
PRICE	HIGH	HIGH
PLACE	UPSCALE -MIDSCALE	PROMISE OF TRUE VALUE
PROMOTION	HERITAGE	UNIQUE EXPERIENCES



POP's & POD's

Points of Parity

Luxury Hotels
High class properties
Premium locations

Points of Difference

Premium Servicing Heritage Properties



