DALLAS APP DEVELOPERS

Jan. 15th, 2015

Welcome, App Devs!

Wi-Fi

network: Student

password: Improving

Introduction

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Next Month's Meetup:

SHOW & TELL - Thursday, Feb 19th @ 7pm

Monetization: How the Top Free Apps Make Money

Overview

- App Market Statistics*
- Monetization Options
- How the Pros Monetize
- Tips to Earn More in 2015

*Charts from <u>AppAnnie.com</u> & <u>statista.com</u>

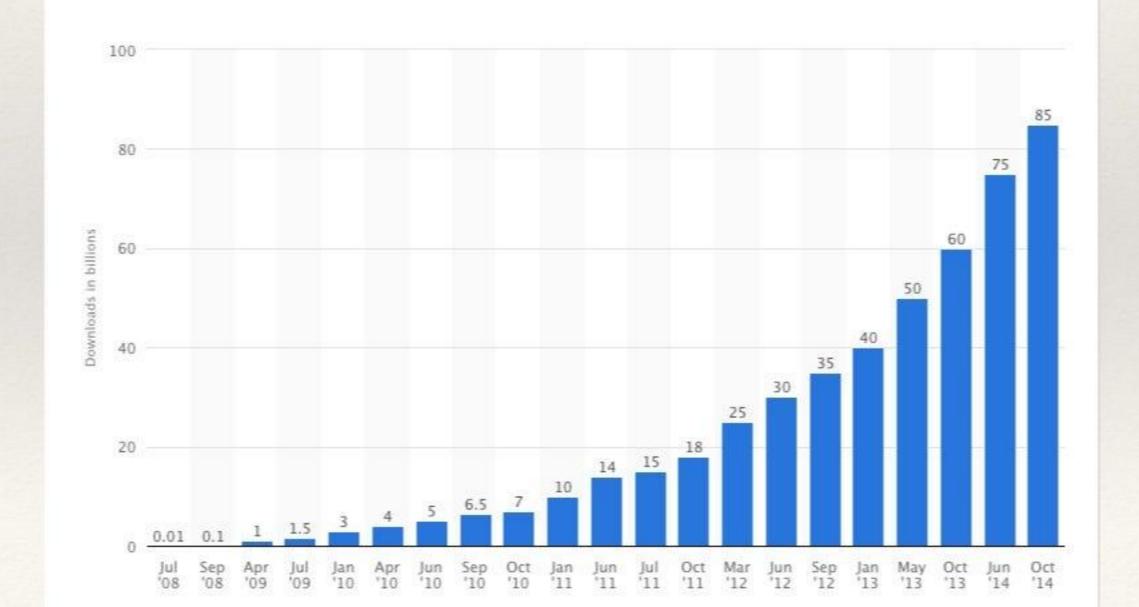
App Market Statistics: Questions

- 4 1. Has the App Store plateaued?
- * 2. Which earns more: Paid or Free apps?
- * 3. Which revenue model ranks supreme?
- 4. Is the game category too crowded?
- 5. Is Apple still the top dog?

Apple App Download Growth

Cumulative number of apps downloaded from the Apple App Store from July 2008 to October 2014 (in billions)

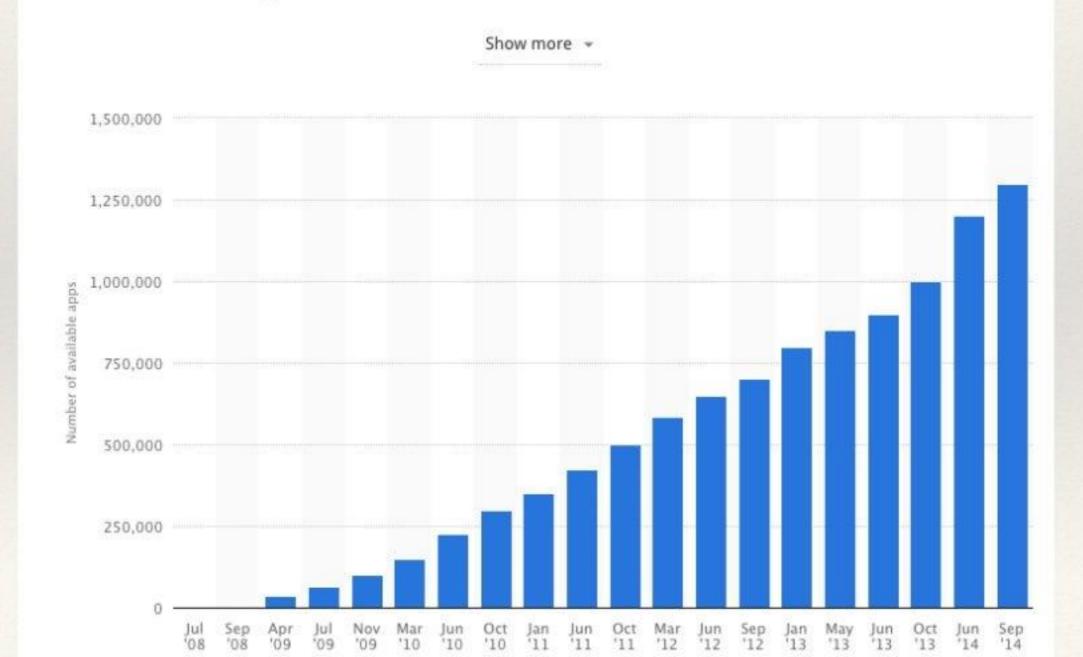
This statistic shows the number of cumulative app downloads from Apple's App Store from July 2008 to October 2014. In June 2014, Apple announced that 75 billion apps had been downloaded from its App Store.



Apple App # Growth

Number of available apps in the Apple App Store from July 2008 to September 2014

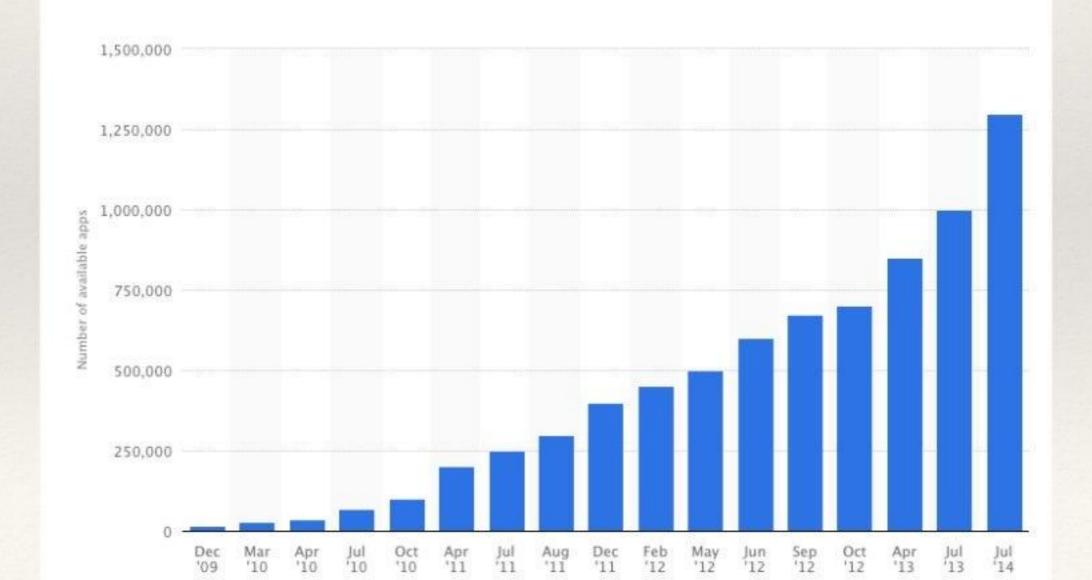
This statistic gives information on the number of available apps in the Apple App Store since July 2008. As of September 2014, 1.3 million mobile apps were available.



Google Play # Growth

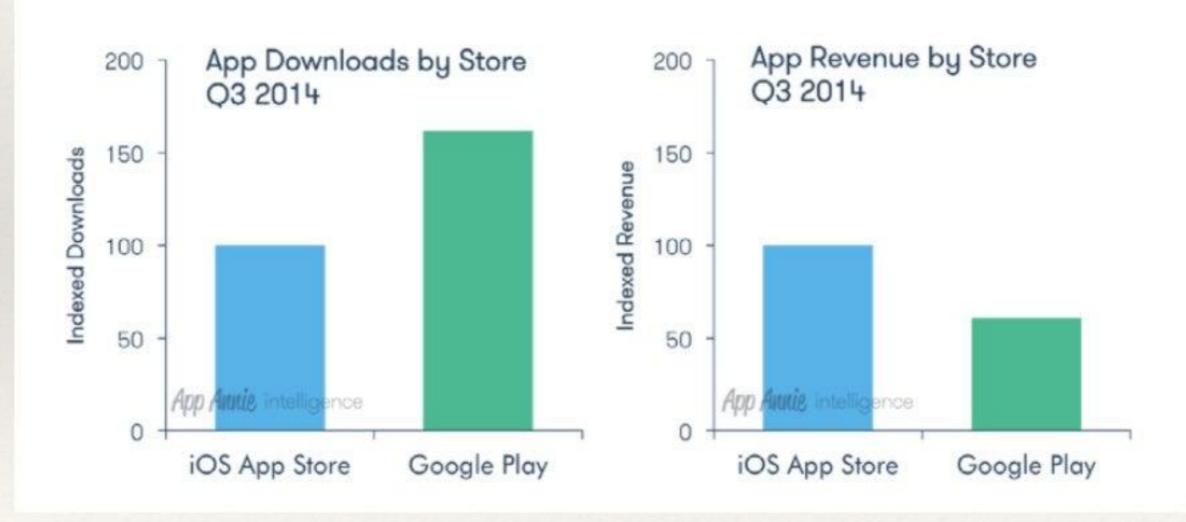
Number of available applications in the Google Play Store from December 2009 to July 2014

This statistic shows the number of available applications in the Google Play Store, formerly known as Android Market, from December 2009 to July 2014. In May 2012, the number of available apps in the Google Play Store amounted to 500,000 and surpassed 1 million apps in July 2013.



Google Play vs. Apple

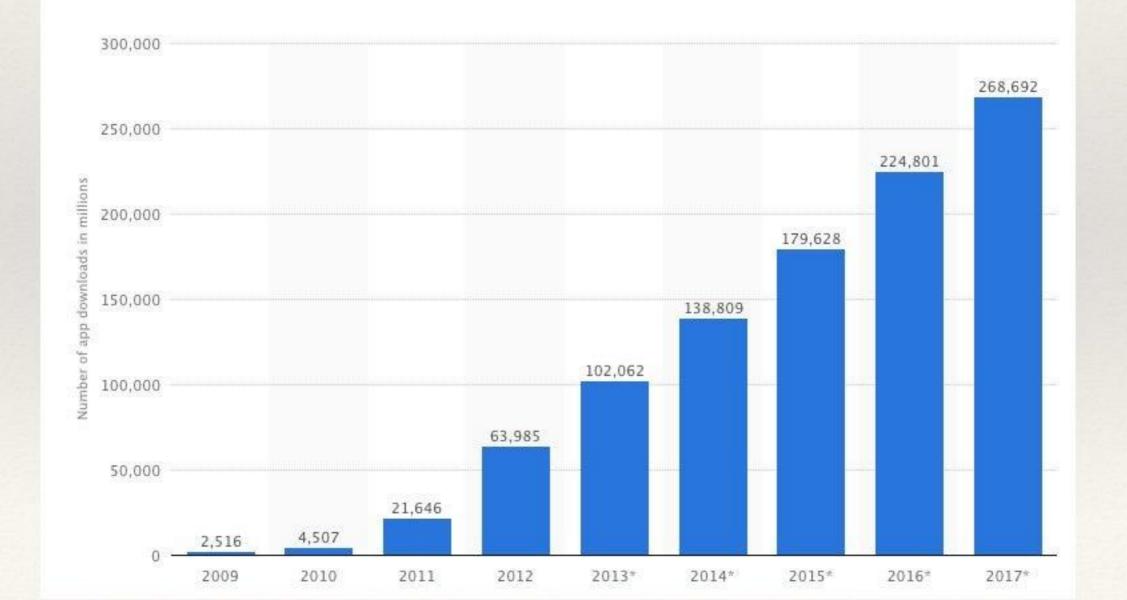
Google Play Exceeds iOS Downloads by 60%



Mobile App Downloads: The Future

Number of mobile app downloads worldwide from 2009 to 2017 (in millions)

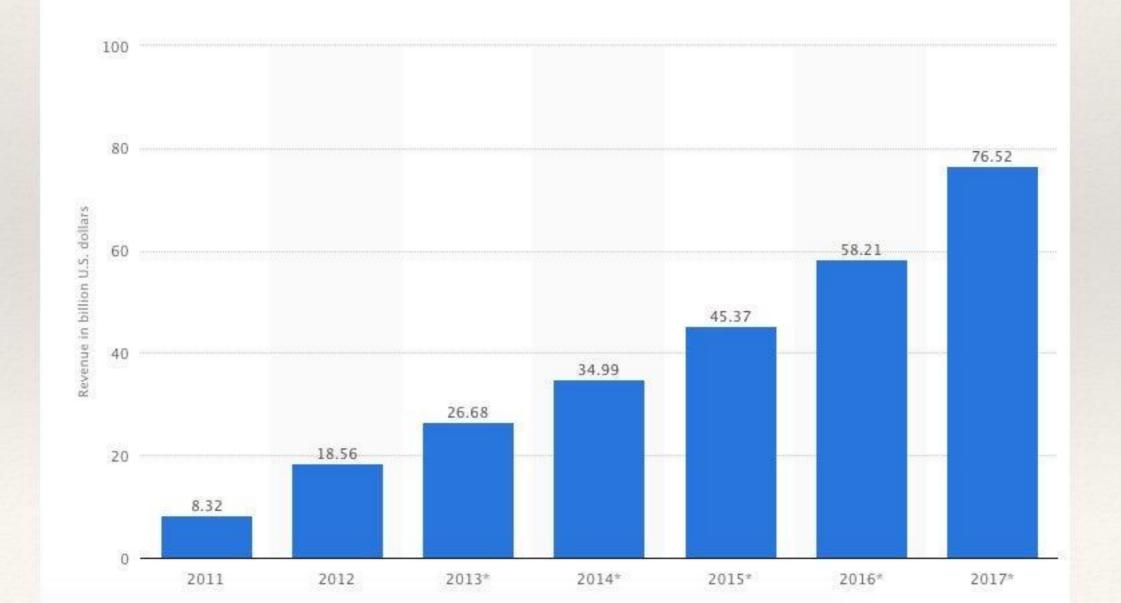
This statistic shows a forecast for the number of mobile app downloads from 2009 to 2017. In 2009, worldwide mobile app downloads amounted to approximately 2.52 billion and are expected to reach 268.69 billion in 2017. In 2010, earnings of mobile apps providers amounted to 6.8 billion U.S. dollars.



App Revenue

Worldwide mobile app revenues from 2011 to 2017 (in billion U.S. dollars)

This statistic presents information on the projected revenues of mobile app stores worldwide from 2011 to 2013 with forecast until 2017. In 2012, the global mobile app revenues amounted to 18.56 billion US dollars and are expected to grow to 76.52 billion US dollars in 2017.



Top Grossing Apple Apps

- * Top 10 Apps = All Free
- * Top 25 Apps =
 2 Paid (Trivia Crack* &
 Minecraft)
- Top 100 Apps =
 Only 6 Paid (3 contain IAP)
- No IAP for "Removing Ads"
- * * Trivia Crack Free ranks
 higher than Trivia Crack Paid

Top Grossing iPhone Apps



1. Clieb of Clare
Cones

Figure +

In Age Fundamen



2. Garne or War -Pire Age Gernes Ø Gerl -In App Purchase



3. Candy Crush. Slape Genes Sliget — In-App Purchases



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Garries

Gar

Paid Free Top Grossing



ch 7. Big Fish. Gesino - Free Gerren



has:



N. Madder NFL Mobile Groon IF Out | --



All Categories ~

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11. Three Creck Goress (Figur | v)



12. Trans Crack (Ad Free) German Ø 82.99 -



13. DoubseDown Cosino - Fron... Correct SP Get ...



14. Match ** -Dating App to ... Social Motorstong



15. Mirwonath -Product Edition Gentles III 56.50 | -



to SanCity Builds Garres IF Get | -



17. Farm Herpes Saga Garres (2 Get -



Doting: App

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Gorien Gorien



21. Modern Way Springer SP Get | +



22. Dragorivier. Userus (Figer =



t/1400



24. rsyVDGAS Stots - Pree La. ... Carros



S, GISN Casino -lots, Birgo.... urtex



S. Buscas Witch Sings latters



26. The Sin FreePlay Germe





30. Pacing Riv Gents If Get ...



21. 8 Ball Pool* Survey B* Get ...



32. Brave Frontier Cornes P Get - -



Sage Garnes Of Set | v



34. Beats Music Music P Get



IS. Cookie Jam lantes II Get | u |



36. FarmVille 2: Country Escape Garrent



S7. Criminal Ca Cornes Gross -



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M Dating App
I Sould Texture
M Gut -





ST Gard -



41. Htt it Richt Free Casino Stots Commis \$7 Get | -



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64. Jackpet F Casing - Side Demon



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turerent
method -



46. Gurniny Drop: Best Five Cand... Garner # Get ...







ds OkCupid Dating State female IF Get -

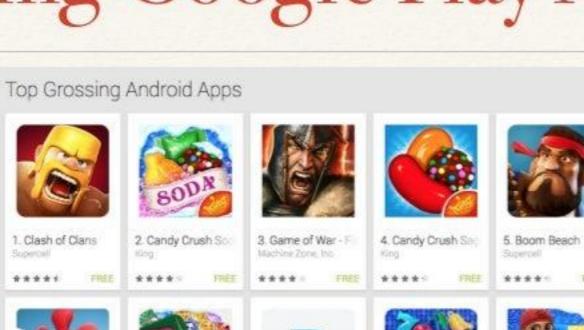


Top Grossing Google Play Apps

Top 100 Apps =Only 2 Paid (Trivia Crack* and Minecraft)

98/100 Are Games

22/100 Casino Games











10. Pandora@ inter



HOUSE

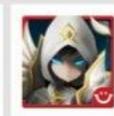
18. Slot Machines

11. Big Fish Casino 12. Pet Rescue San



13. Castle Clash

Farm Heroes Sa.



7. Slotomania - FH

Ploytika





20. Trivia Crack



21. Jackpot Party



15. SimCity Buildin



16. Clash of Kings

23. Minecraft - Poo



17. Cookie Jam

24. Diamond Diggs:



25. Brave Frontier



19. Madden NFL M

26. The Sims ** Free



27. BINGO Blitz - F



28. Hit it Rich! Free

Top Grossing Windows Phone Apps

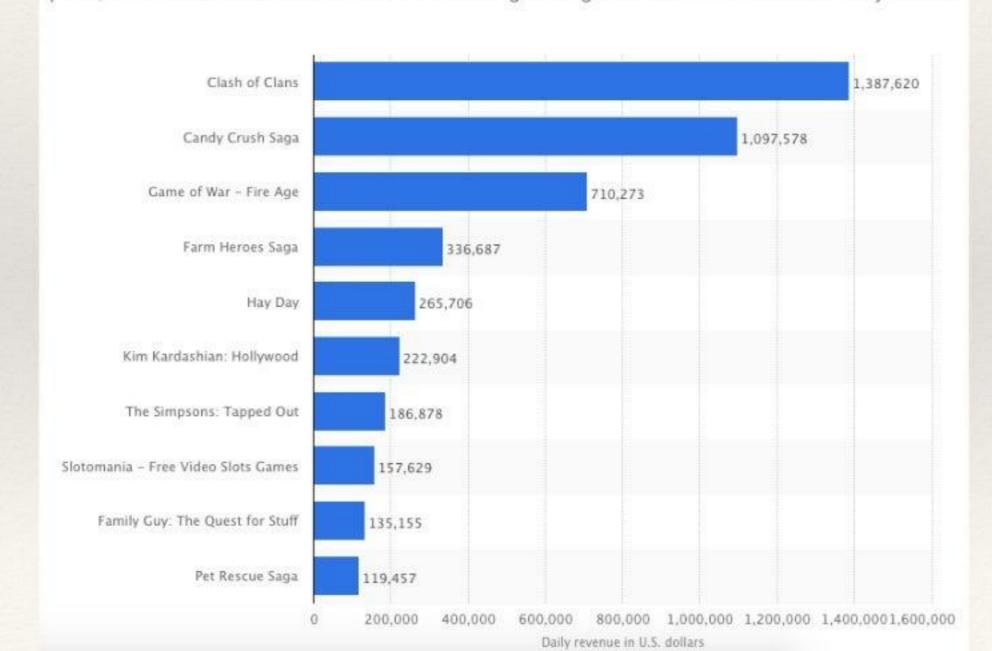
Of the top 50 highest grossing Windows Phone apps, 44 used in-app purchases.



Top Free iOS App Earners

Top grossing iOS mobile gaming apps as of October 2014, ranked by daily revenue (in U.S. dollars)

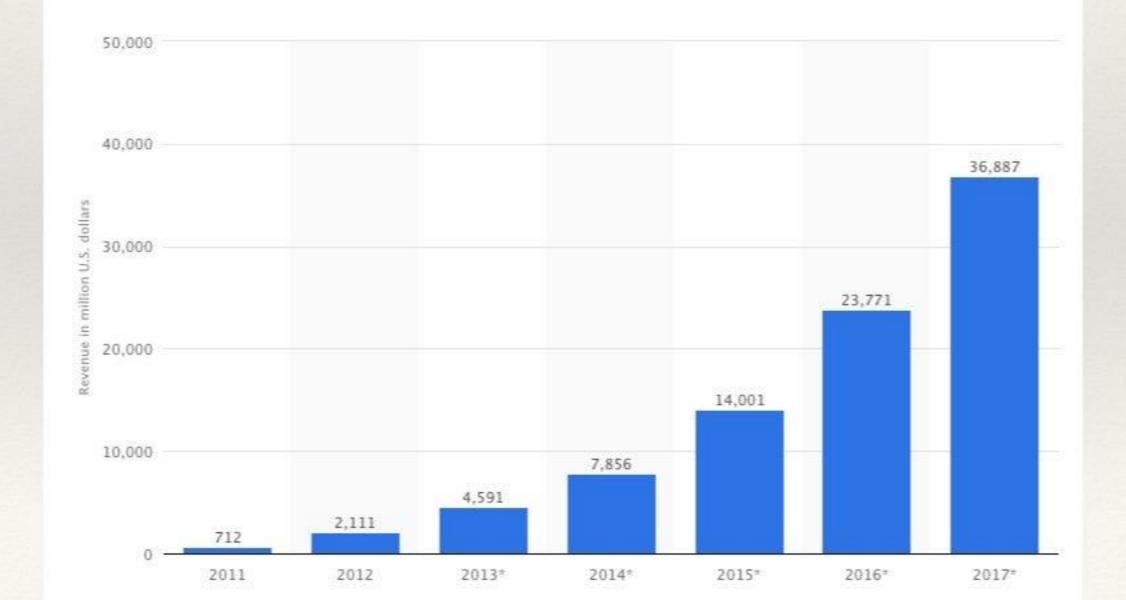
This statistic presents an overview of the top grossing iOS mobile gaming apps as of October 2014. During the survey period, it was estimated that first-ranked Clash of Clans was generating about 1.39 million U.S. dollars in daily revenue.



IAP Revenue in The Future

Total worldwide in-app purchase revenues from 2011 to 2017 (in million U.S. dollars)

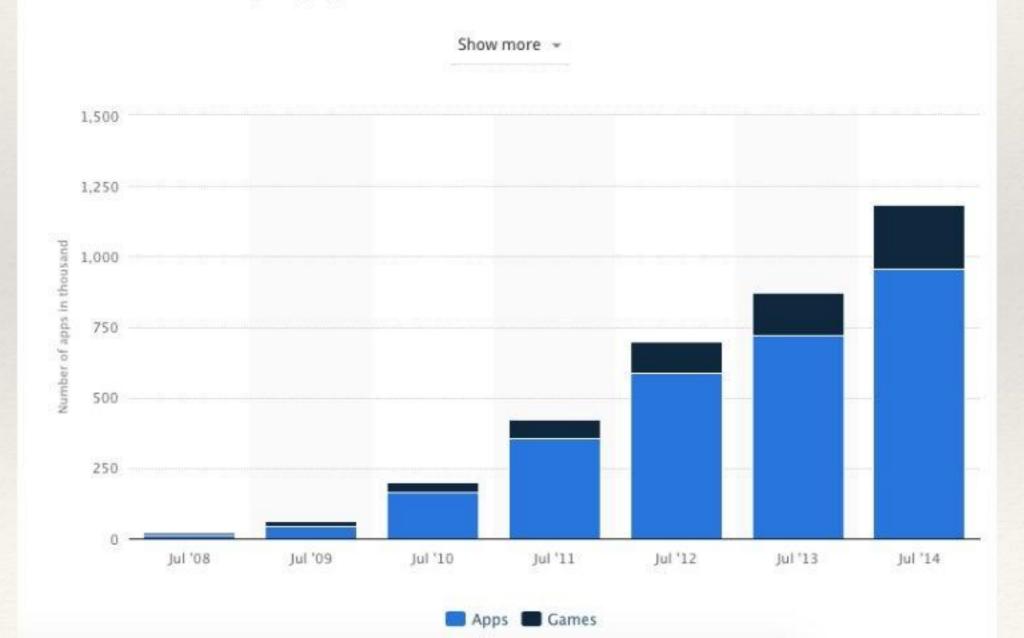
This statistic shows the projected worldwide total mobile in-app purchase revenues from 2011 to 2017. Global revenue from mobile in-application sales reached 2.11 billion US dollars in 2012 and are projected to surpass 14 billion US dollars in 2015.



Apple App Store Games Growth

Number of available apps in the iTunes App Store from 2008 to 2014 (cumulative)

This time series shows the number of available apps in the Apple App Store from 2008 to 2014. In 2014, the App Store offered 223,988 gaming apps; this figure had more than doubled since July 2012. In contrast, during that period of time the store had 958,048 non-gaming apps available.

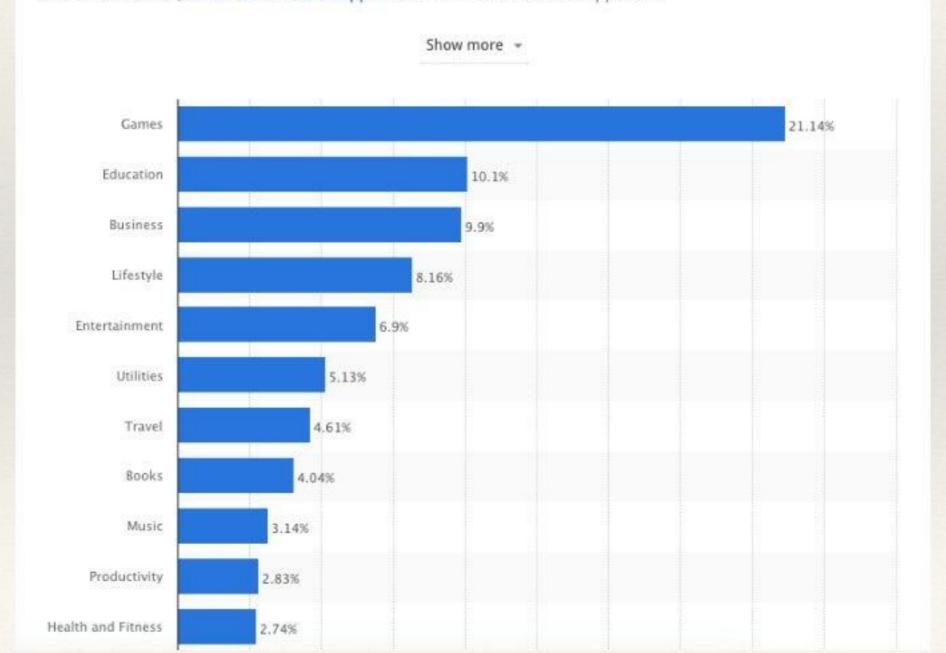


Apple Top Categories (find a niche)

Most popular Apple App Store categories in January 2015, by share of available apps

The statistic shows the most popular categories in the Apple App Store ranked share of active apps. In September 2014, education apps were the second-most popular category, with a share of 10.36 percent of all apps being learning apps.

As of summer 2014, more than 75 billion apps were downloaded from the App Store.



Google Play Trends

App Annie Index: Market Q3 2014



Top Countries by Downloads

Google Play Q3 2014

Rank	Country	Rank Change vs. Q2 2014		
1	United States			
2	Brazil	_		
3	India	_		
L _p	Russia	i —		
5	South Korea			

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Top Countries by Revenue

Google Play Q3 2014

Rank	Country	Rank Change vs. Q2 2014
1	Japan	
2	United States	_
2 3	South Korea	_
4 5	Germany	_
5	Taiwan	
	Spence	

App Annie Index: Market Q3 2014



Top Categories by Downloads

Google Play Q3 2014

Rank	Category	Rank Change vs. Q2 2014		
1	Games			
2	Communication	* 1		
3	Tools	* 1		
L	Entertainment	· ·		
5	Photography	A 1		

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Top Categories by Revenue

Google Play Q3 2014

Rank	Category	Rank Change vs. Q2 2014		
1	Games	2-		
2	Communication	-		
3	Social	_		
4	Tools	_		
5	Travel & Local	_		
App Avatie	igence			

iOS Trends

App Annie Index: Market Q3 2014

App Annie Index: Market Q3 2014



Top Countries by Downloads

Top Countries by Revenue

IOS App Store Q3 2014



Top Categories by Downloads

IOS App Store Q3 2014

Rank	Country	Rank Change vs. Q2 2014	Rank	Category	Rank Change vs. Q2 2014
1	United States		1	Games	_
2	China		2	Entertainment	_
3	Japan	-	3	Photo & Video	_
4	United Kingdom	_	4	Social Networking	_
5	Russia	5 <u>—</u> 5	5	Lifestyle	_
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Top Categories by Revenue

		Rank Change vs. Q2 2014	Rank	Category	Rank Change vs. Q2 2014
	United States	· -	1	Games	_
2	Japan	:—:	2	Social Networking	_
3	China	2 2	3	Music	-
	United Kingdom		L _p	Education	_
j.	Australia		5	Entertainment	_

App Market Statistics: Wrap-Up

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- * 2. Which earns more: Paid or Free apps?
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