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Let's talk market research and some interesting trends...



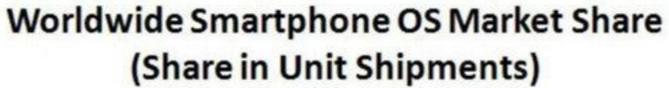


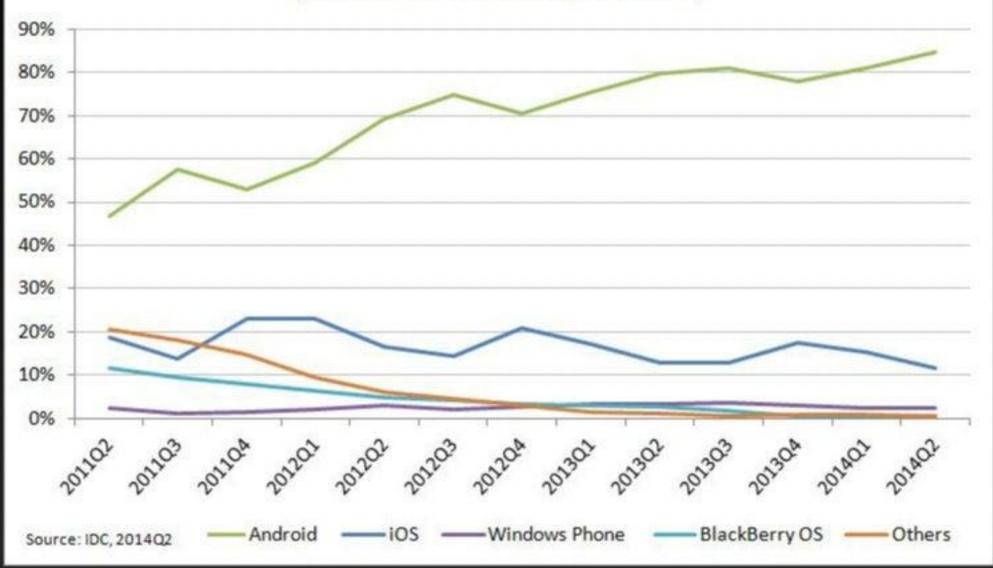
Mobile phone trends

iOS controls most of the high-end device market

Android almost every other area

Windows Phone gains developer interest, but not users





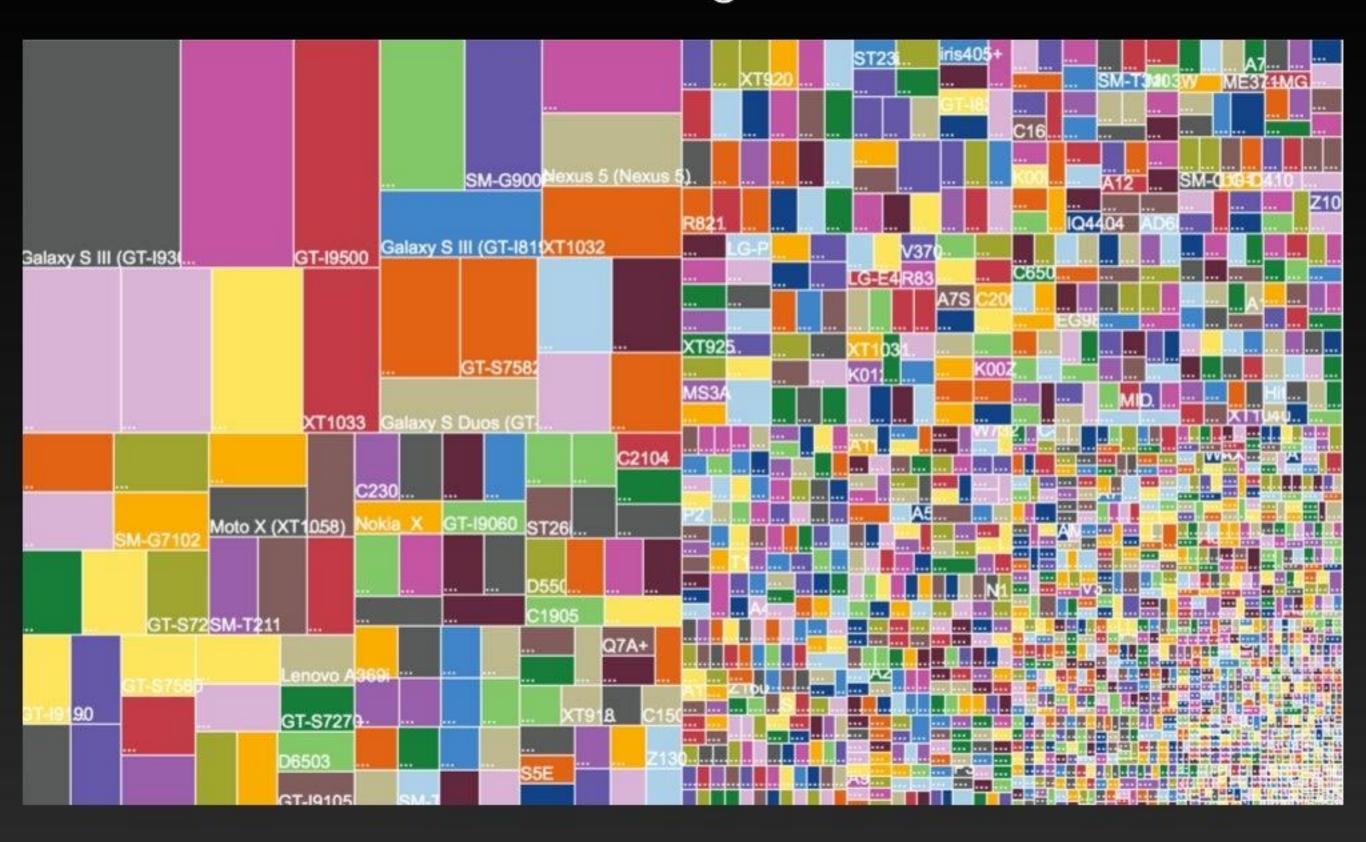
Period	Android	ios	Windows Phone	BlackBerry OS	Others
Q2 2014	84.7%	11.7%	2.5%	0.5%	0.7%
Q2 2013	79.6%	13.0%	3.4%	2.8%	1.2%
Q2 2012	69.3%	16.6%	3.1%	4.9%	6.1%
Q2 2011	36.1%	18.3%	1.2%	13.6%	30.8%

Source: IDC, 2014 Q2



255 million units shipped Nearly 85% of the market share

Android fragmentation



18,796

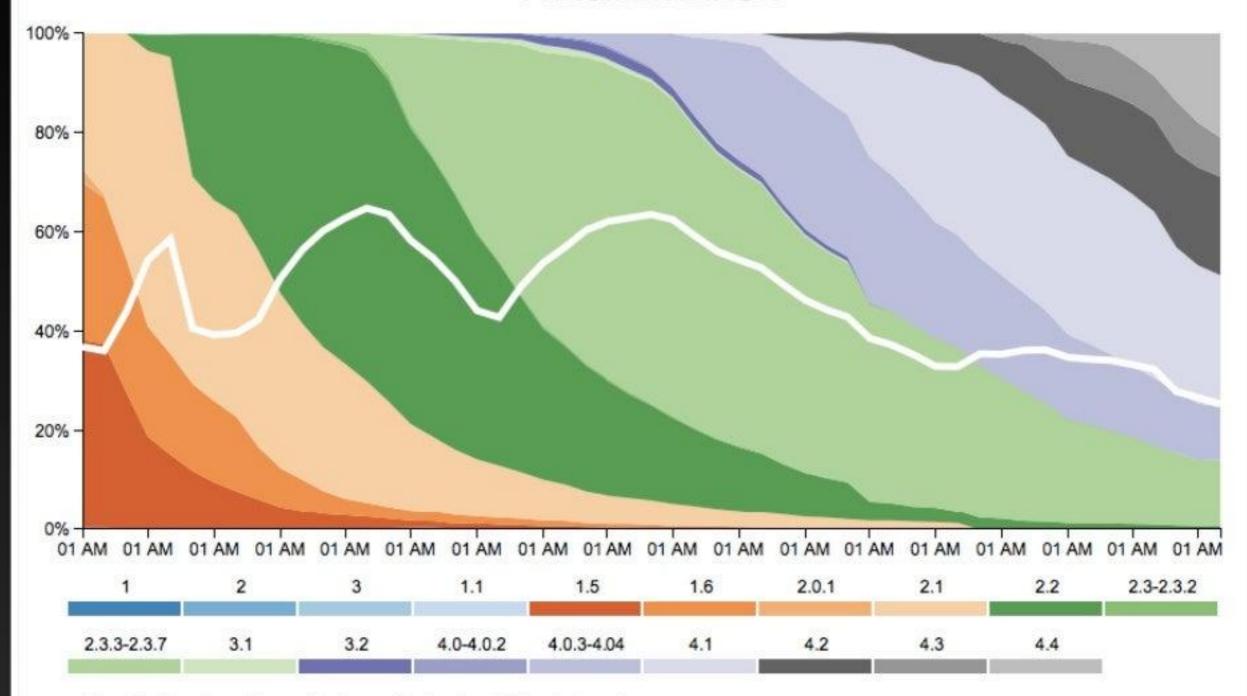
Distinct Android devices (11,868 last year)

43% Samsung

20.9% KitKat

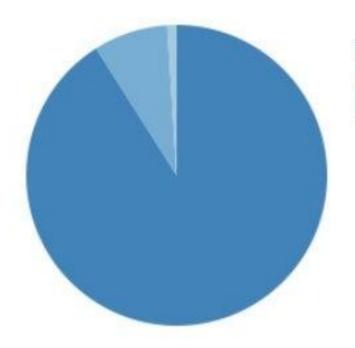


ANDROID OPERATING SYSTEM FRAGMENTATION

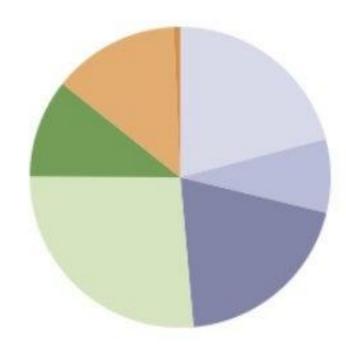


The white line shows the market share of the leading API level at any time

COMPARISON WITH IOS



iOS 7 (91%) iOS 6 (8%) Earlier Version (1%)



4.4 (Kit Kat) (20.9%)

4.3 (Jelly Bean) (7.9%)

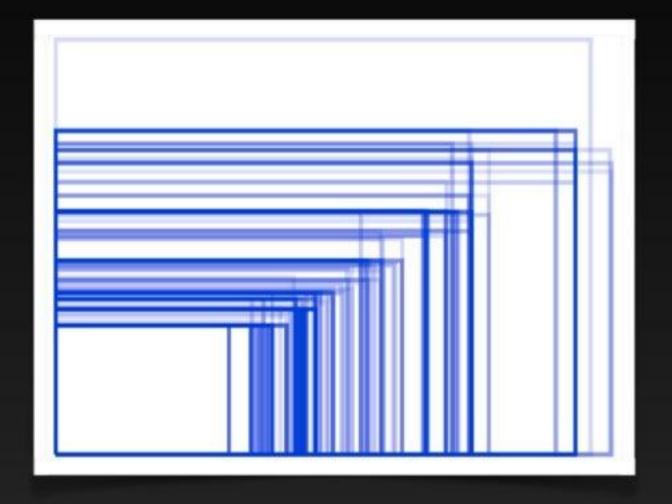
4.2 (Jelly Bean) (19.8%)

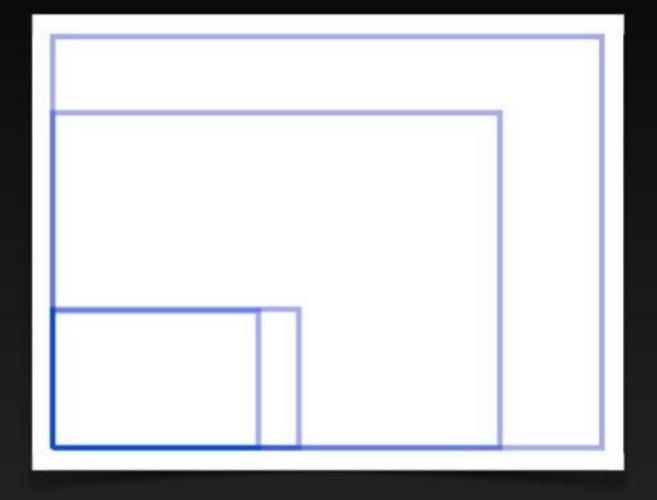
4.1 (Jelly Bean) (26.5%)

4.0.3 - 4.0.4 (ICS) (10.6%)

2.3.3-2.3.7 (Gingerbread) (13.6%)

2.2 (Froyo) (0.7%)



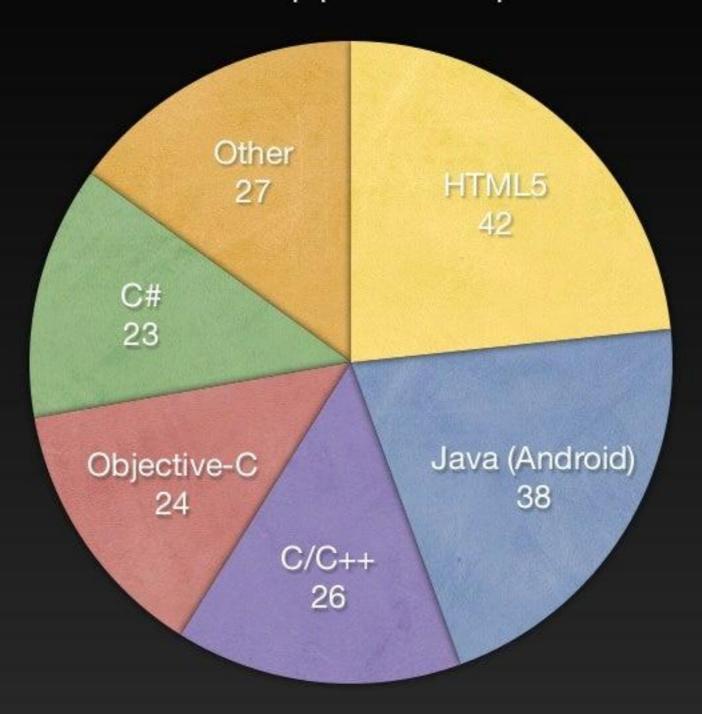


Android Screen Sizes

iOS Screen Sizes

Developer climate

Programming languages, Mobile app developers



47% of iOS developers, 42% of Android developers use something other than the native language