

BI INTELLIGENCE

A Research Service By Business Insider

The Way We Access The Internet Has Shifted Dramatically



Image: Reuters

We Started Using It On PCs And Then Moved To Smartphones And Tablets





Now The Internet Is Moving Into Everyday Objects And Devices







Source: YouTube, Amazon, August

Inside Our Homes ...



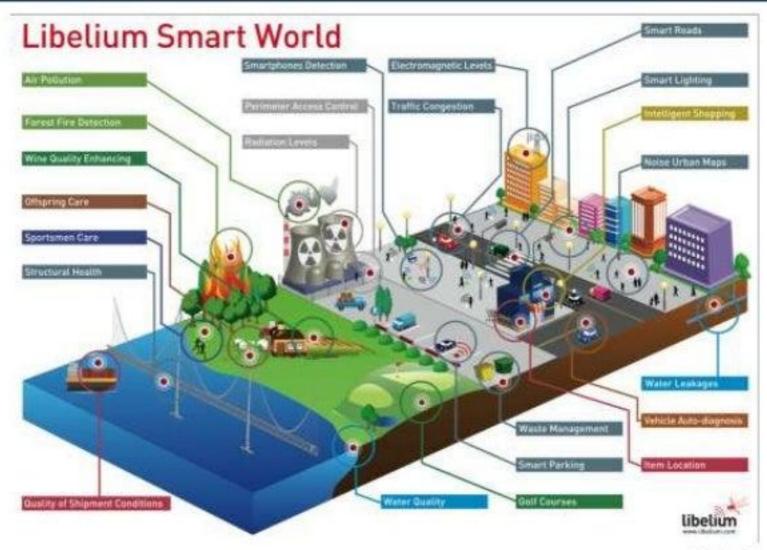
Source: Siliconangle.com

Workplaces...

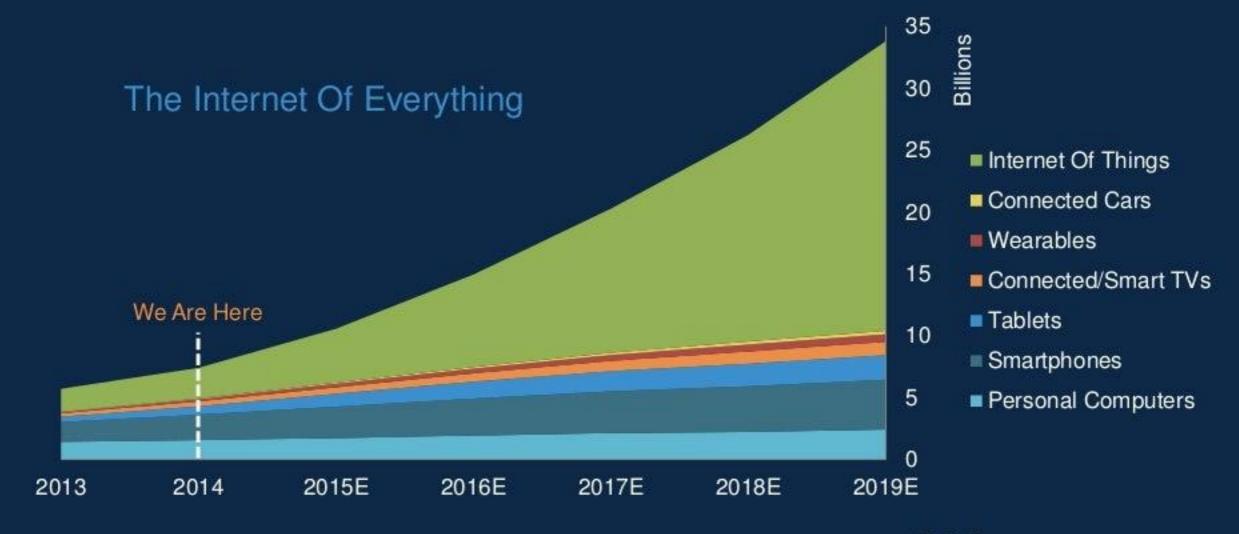


Source: AP

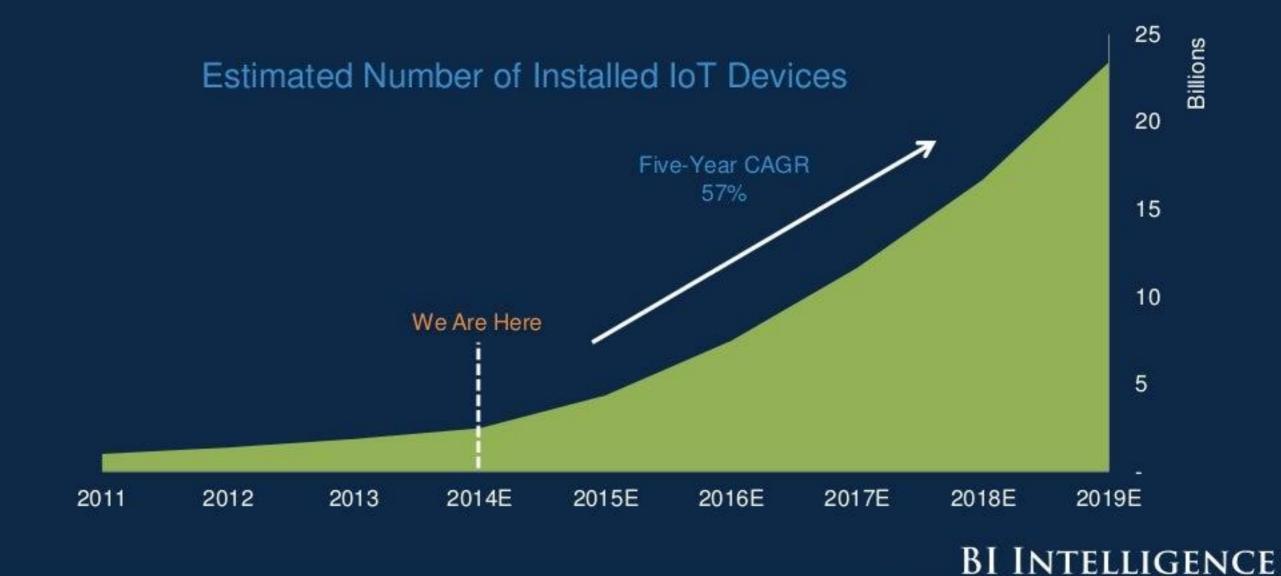
And Cities



The 'Internet Of Things' Will Be By Far The World's Largest Device Market

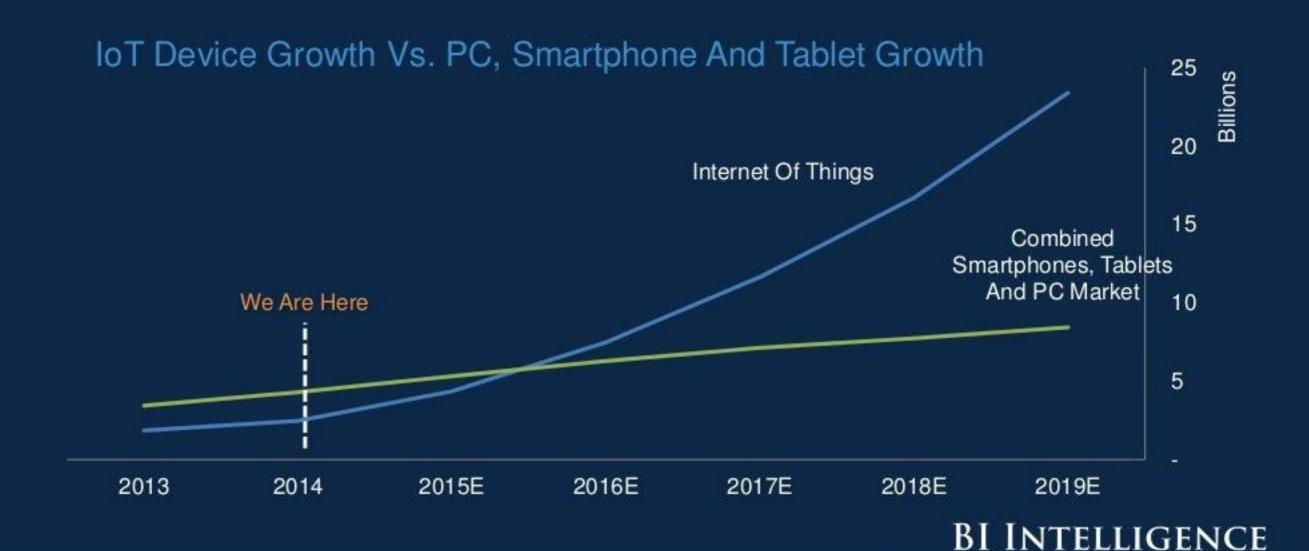


It Includes All Those 'Things' That Formerly Weren't Connected

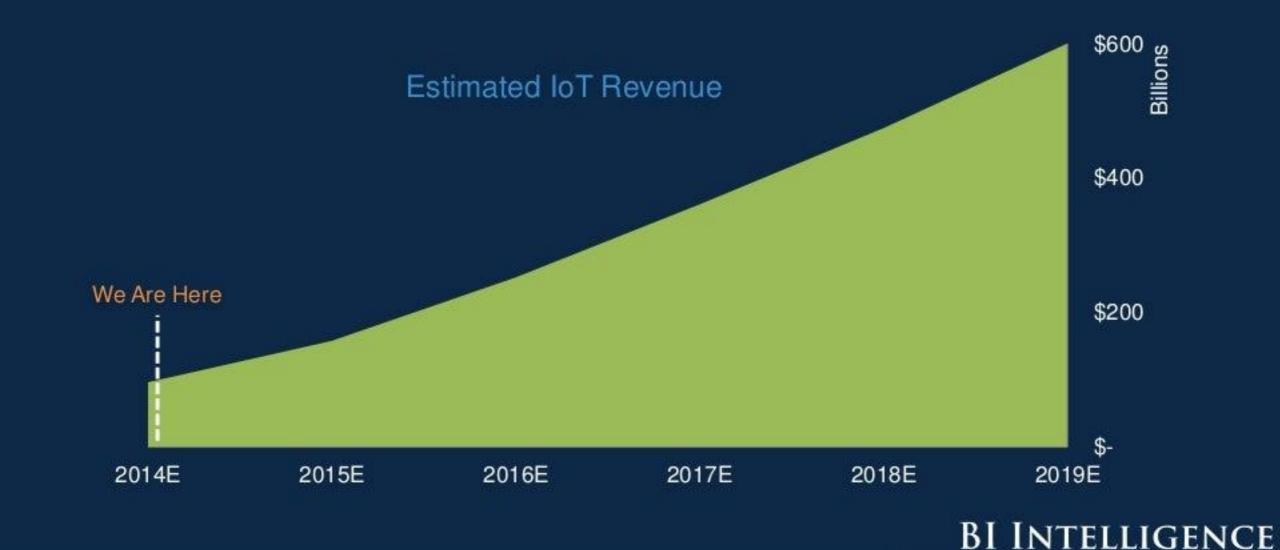


Source: BI Intelligence Estimates

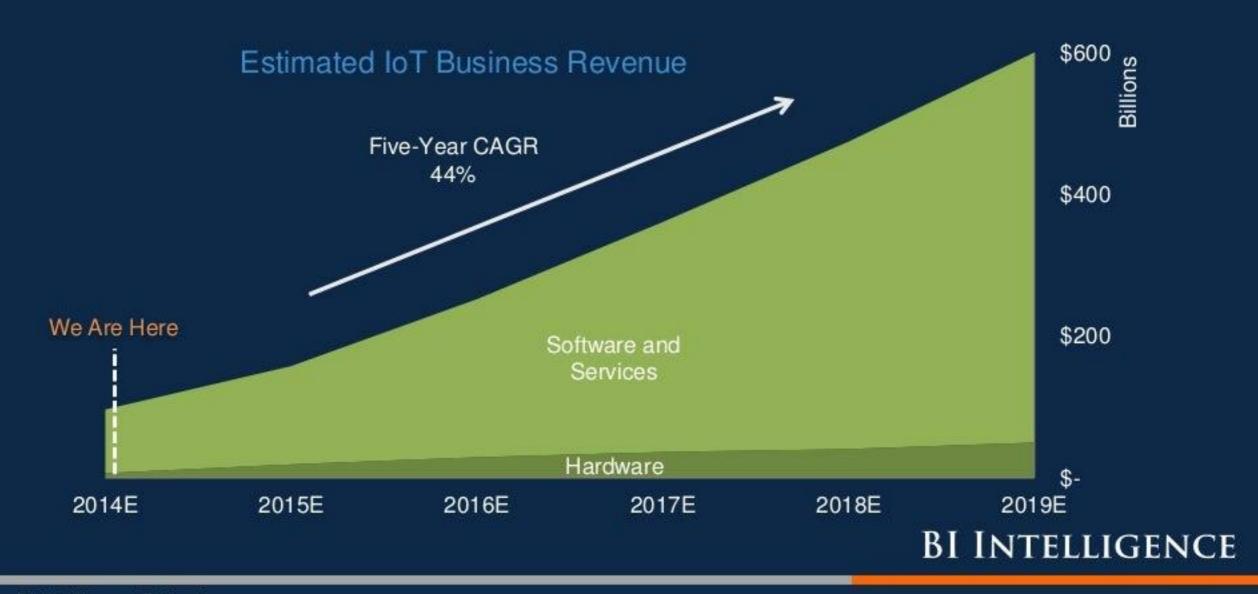
It Will Soon Be Larger Than The PC, Tablet, And Smartphone Markets Combined



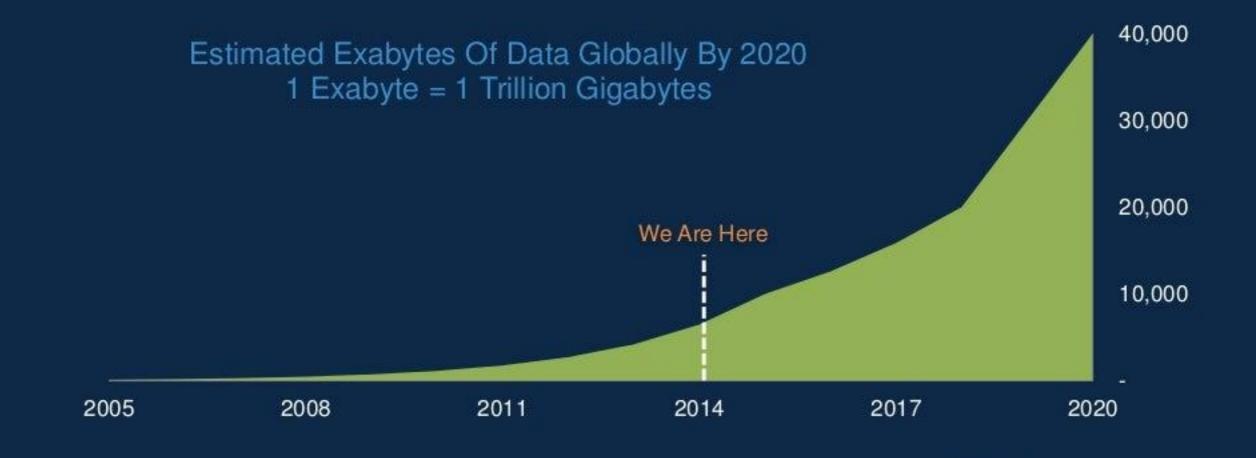
It's A Huge Revenue Opportunity For Both New Startups And Legacy Tech Companies



To Provide The Software That Will Run The IoT ...



... And Make Sense Of All The 'Big Data' The IoT Will Generate

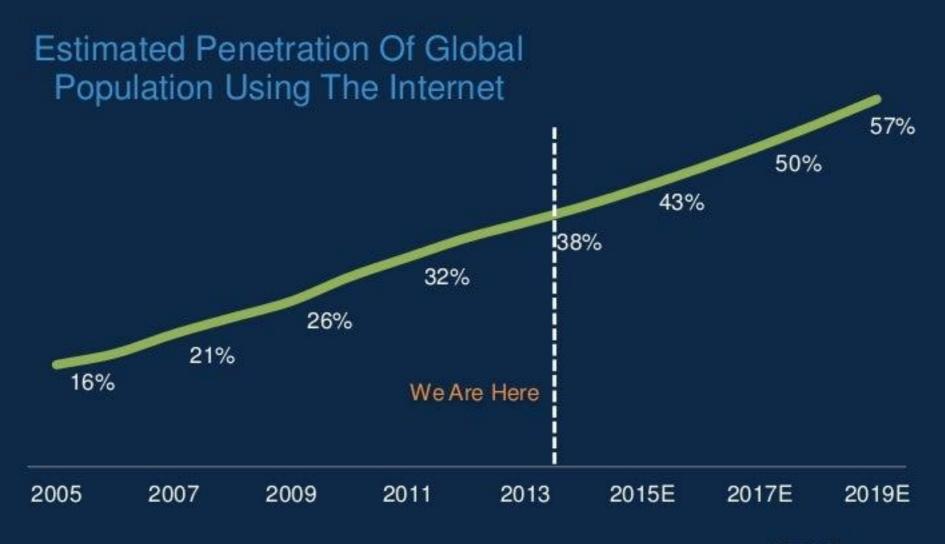


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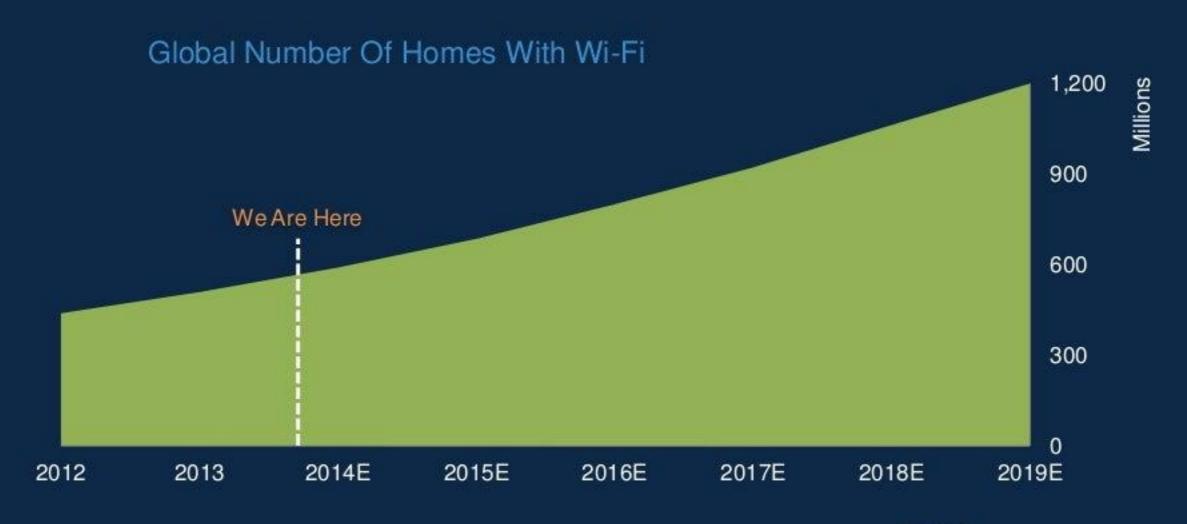
Source: IDC The Digital Universe, BI Intelligence Estimates

What Are The Main Drivers Of IoT Growth?

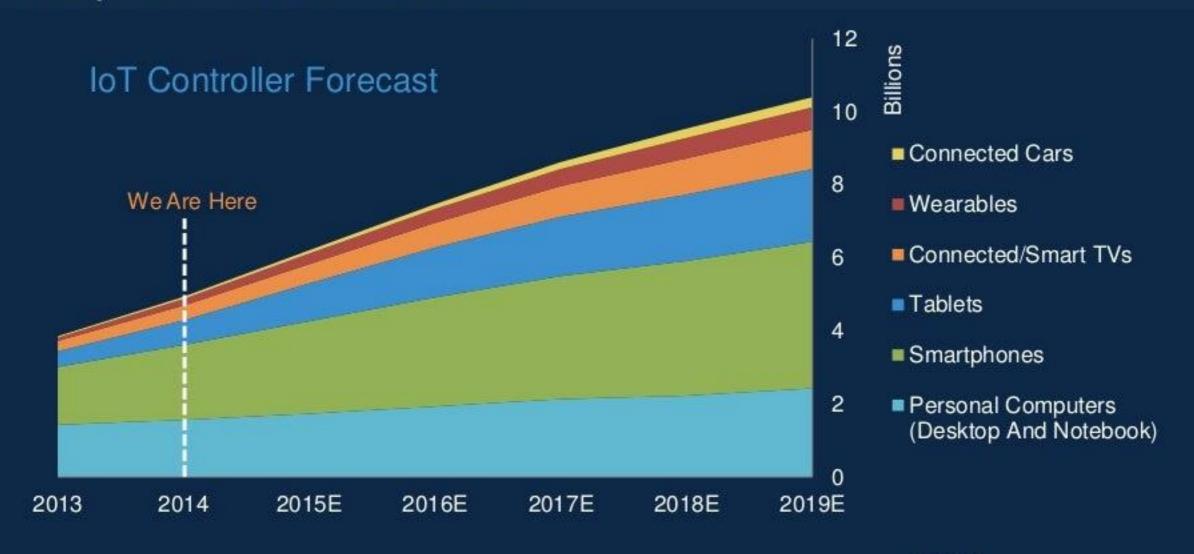
By 2020, Half Of The Planet Will Be Connected To The Internet



Over 1 Billion Homes Will Have Wi-Fi



Mobile And Other Connected Devices Will Help Us Control The IoT

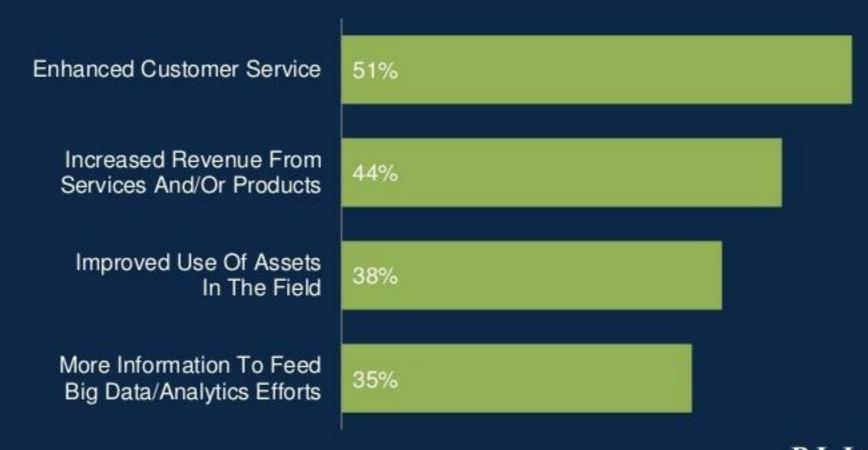


The Price Of Sensors That Make Up The IoT Will Keep Falling



Businesses Are Already Using The IoT To Improve Efficiency, Launch New Products ...

Benefits Observed By Early IoT Adopters
Survey Of Executives



... And Innovate!

How Will The IoT Most Benefit Your Organizations' Business Goals?



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Source: SAP 2014