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Code X

Is a soft drink venture hailing from the heart of Russia country. With a commitment to blending its rich local flavors with sustainable packaging, and to invigorate taste buds globally





01 Introduction





Global energy drink market is projected to reach a staggering \$84 billion by 2026.



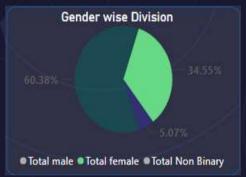
- **SURVEY**
- The energy drink recently debuted in 10 cities across India.
- After a year the marketing team conducted a survey involving 10,000 participants residing in these cities.
- Based on the survey some insights have been presented in this presentation.



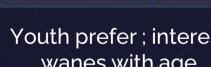
02 Demographic Insights

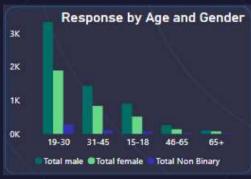


INSIGHTS on Demography



drink preference





Youth favor online marketing channels.

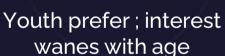
total teen + mid (15 to 31)

Marketing Channels Division

4K

2K

Total respondents



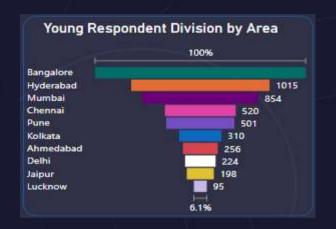
Introduce low-calorie alternatives for females, implement a loyalty program or rewards to increase repeat customers, and incorporate youthcentric *flavors*, along with *gamification techniques*, into marketing efforts...

....Continue



INSIGHTS on Demography





	City	total_response	Code X Response
	Ahmedabad	456	45
+	Bangalore	2828	292
	Chennai	937	92
+	Delhi	429	40
⊞	Hyderabad	1833	182
	Jaipur	360	28
⊞	Kolkata	566	48
+	Lucknow	175	5
⊞	Mumbai	1510	156
+	Pune	906	92
	Total	10000	980

Modern Cities dominants

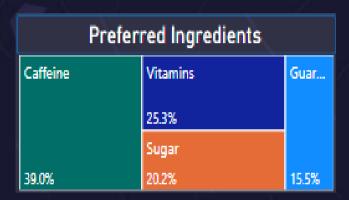
Bangalore leads, Lucknow lags behind

- 1. Retailers, Generate <u>Buzz</u>, <u>Hoardings</u>, Promotional Events with Discounts.
- 2. Enhance the CodeX brand with a <u>brand ambassador</u>.

03 Consumer Preferences



INSIGHTS on Consumer Preference



Caffeine preferred; Guarana least liked



Cans top choice; bottles also gaining popularity

- **1.** Incorporate catchy names like "<u>EnergiVit</u>" or "<u>VitaBoost</u>" to resonate with consumers.
- 2. Opt for sleek packaging, eco-friendly materials (<u>like Mama Earth</u>), reusable bottles, and offer <u>premium customizable</u> options.



INSIGHTS on Consumer Preference

Price and Age Impact						
Price_range	15-18	19-30	31-45	46-65	65+	
■ 100-150	348	1365	1257	137	35	
⊞ 50-99	687	2965	499	85	52	
Above 150	281	655	428	151	46	
⊞ Below 50	172	535	192	53	57	
Total	1488	5520	2376	426	190	

Sales peak in 50-99 rupees range, targeting 19-30 age group.

1. Introduce <u>smaller-sized</u> or multipack options to cater to varying budget constraints.

04 Competition Analysis



INSIGHTS on Competition Analysis



Cola- coka dominates market share

Reasons for choosing a Brand						
Reasons_for_choosin	Bepsi	Blue Bull	Codex	Cola-Coka	Gangster	Sky 9
Availability	418	180	195	510	339	182
⊞ Brand reputation	577	289	259	616	511	260
■ Effectiveness	339	187	176	433	338	188
⊞ Other	355	165	168	448	309	155
Total	2112	1058	980	2538	1854	979

Need to Improve availability, taste, brand reputation

- 1. Expand distribution, transparent communication, consistent quality, trust-building initiatives. <u>Like Implementing a customer feedback system and promptly addressing any issues raised.</u>
- 2. Conduct taste tests, experiment with natural flavor extracts <u>like</u> <u>strawberry, as well as herbal extracts such as mint and basil.</u>

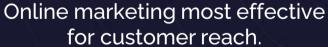
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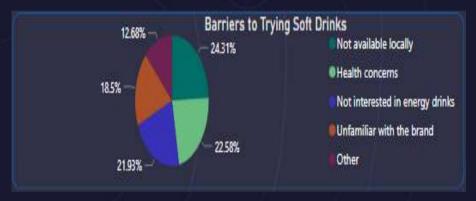
Marketing Channels And Brand Awareness



INSIGHTS on Marketing Channels







Top barriers: local availability, health concerns, brand awareness.

- 1. Invest in <u>targeted</u> <u>social</u> <u>media</u> ads and influencer partnerships to maximize online reach and engagement.
- 2. compelling <u>educational</u> <u>content</u> demonstrating product <u>benefits</u> aligned with consumer lifestyles.



INSIGHTS on Brand Awareness

Perceptions to Various Brands						
Current_br	Dangerous	Effective	Healthy	No		
Bepsi	5,04%	6.15%	4,68%	- 5		
Blue Bull	2.39%	3.09%	2.13%	12		
CodeX	2.1496	2.86%	2.20%	- 2		
Cola-Coka	5,54%	7.52%	5,67%	€		
Gangster	4/1596	5,12%	4,54%	4		
Total	221389	29,09%	22,48%	26		

Perceptions vary: 29 % effective, 22 % dangerous, 22 % healthy.

1. Leverage <u>healthcare endorsements</u> and educational events to promote product safety and <u>dispel myths</u> about energy drinks.

06 Brand Penetration



INSIGHTS on Brand Penetration



Out of the total surveyed respondents, 45% are familiar with Codex, with 27% showing a positive response.

_		_				
City Wise Consumers						
City	Codex	Positive codex				
Bangalore	292	64				
Hyderabad	182	40				
Mumbai	156	42				
Chennai	92	20				
Pune	92	16				
Kolkata	48	7				
Ahmedabad	45	7				
Delhi	40	12				
Jaipur	28	10				
Lucknow	5	1				
Total	980	219				

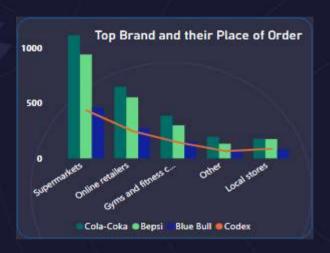
Out of the total surveyed Codex City wise, Bangalore is familiar with Highest 64 positive Codex, with Lucknow showing lowest 1 positive response.

1. Forge partnerships with <u>local influencers</u> and establishments to elevate Codex's presence and garner <u>community endorsements</u>.

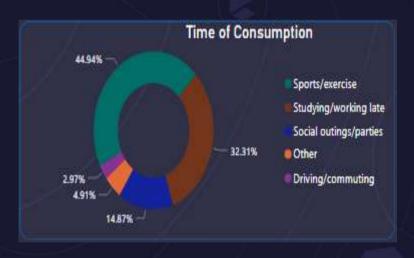
07 Purchase Behaviour



INSIGHTS on Brand Penetration



Supermarkets and Online retailers top choices consistently



Most of respondents consume energy drinks for sports activities

1. Employing creative marketing initiatives, akin to Cola- Coka "Share a Cola" campaign, to invigorate brand appeal and stimulate consumer interest.

08 Product Development Focus



Product Development





Top suggestions include reducing sugar, adding natural ingredients, and expanding flavor options

Codex market share 9.80 % and experience rates 3.27 out of 5

1. Organic inclusion, low sugar soda range like diet Code X etc.

09 Conclusion And Strategy Forward



Conclusion

- 1. The insights gleaned from our analysis of the Indian energy drink market reveal promising opportunities amidst distinct challenges.
- 2. While our brand <u>resonates</u> well with <u>male</u> consumers and the <u>youth</u> demographic, there exist notable gaps in brand <u>perception</u>, product <u>availability</u>, and market <u>penetration</u>.
- 3. Although our brand has received a <u>fair rating</u> overall, it's crucial to fix these issues and make our brand <u>stronger</u> compared to others.
- 4. Based on the survey findings, our attention should be directed towards enhancing <u>taste</u>, <u>refining</u> <u>branding</u> efforts, improving <u>availability</u>, optimizing <u>marketing</u> <u>strategies</u>, fostering <u>innovation</u>, and adjusting <u>pricing</u> strategies.

Suggested Strategy Forward





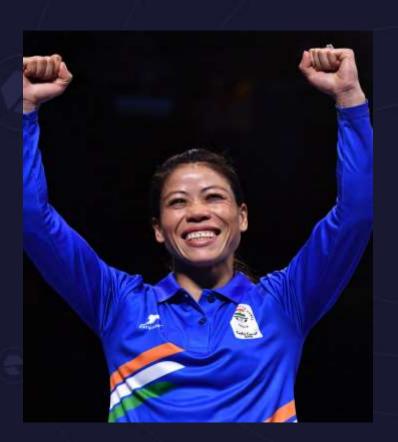
Our Brand Must have a Tag Line - one I have Suggested

Code X

Fuel Your Adventure with Energy

Suggested Strategy Forward





Appointing Mary Kom as the ambassador for our soda brand.

Mary KOM

- 1. Mary Kom embodies excellence and resilience
- 2. It can benefit from Mary Kom's influence to boost female sales

Suggested Strategy Forward





Market Delhi Capitals' IPL jersey sponsorships to drive sales

IPL

- 1. National recognition through Delhi Capitals sponsorship.
- 2. Delhi Capitals' IPL sponsorship impacts sales in Delhi.

