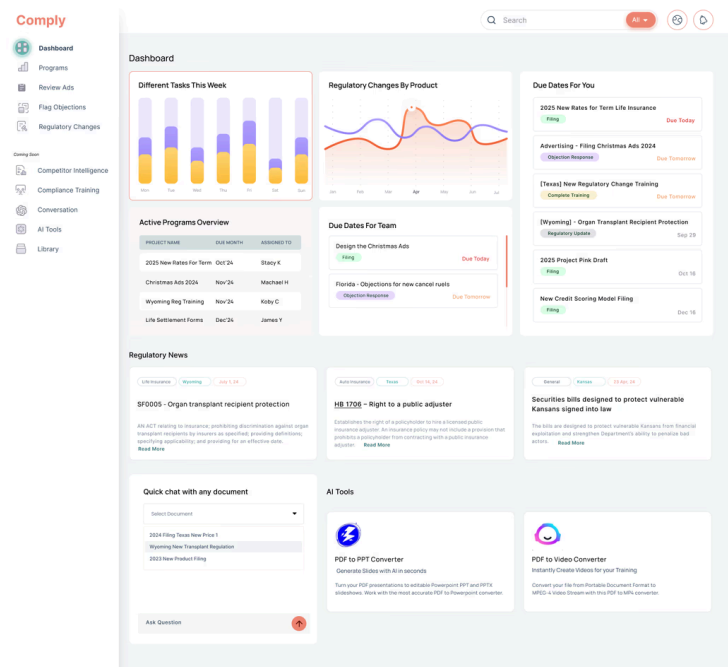


Empowering Compliance Teams

Comply OS - The Operating System for Insurance Compliance!

Bring Efficiency. Increase Productivity. Improve Speed to Market.

Get a Demo



Trusted by the Best in the Insurance Industry

Top-5 Life Insurer

First Consulting

Top Auto and Homeowners Insurer

Features

The Most **Effective & Essential** Platform for Compliance

Comply helps you save countless hours on manual work and eliminates repetitive work so that you can focus on core compliance work

Automatically assess the Impact of Regulatory Changes on your teams

Automatically capture regulatory updates from various source like regulators, state & federal websites, bureaus, and more into a single place.

Autonomously assess the impact of these changes on your teams

Helps carriers to be compliant and shield them from costly consequences

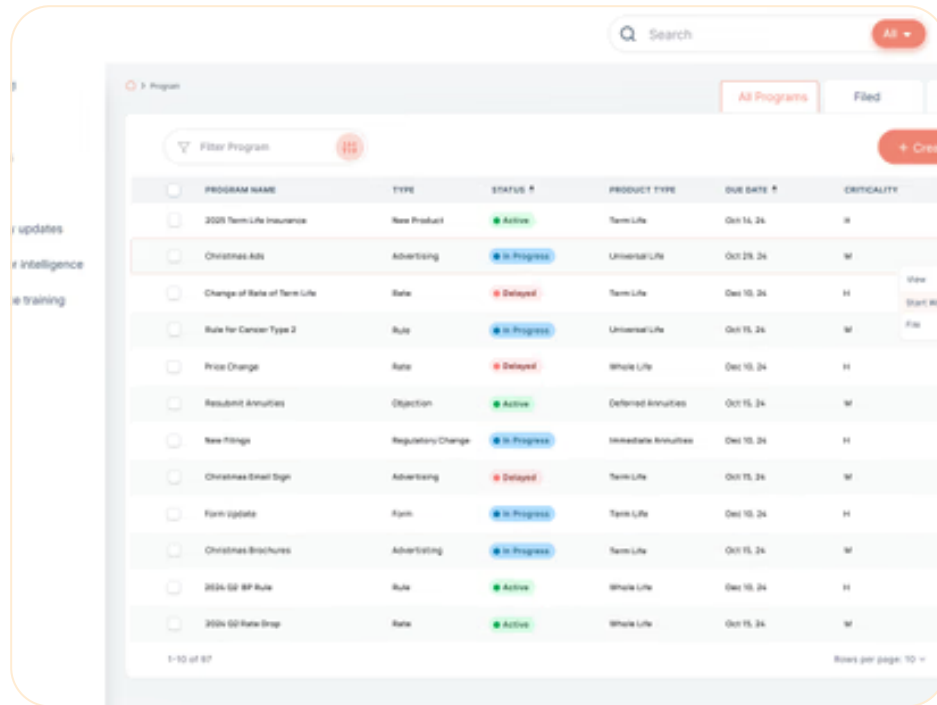
[Click to know more about Regulatory Impact Assessor](#)

Review ads & public-facing content for regulatory & brand compliance in 1-click

As marketers and designers, do not worry about compliance while doing your core work

Review all the types of public facing content - ads, brochures, websites, billboards, email signatures, web application, mobile apps

Leverage AI for all types of compliance checks - regulatory, brand guidelines, custom rules, product-specific checks etc



PROGRAM NAME	TYPE	STATUS	PRODUCT TYPE	DUE DATE	CRITICALITY
2025 Term Life Insurance	New Product	Active	Term Life	Oct 14, 24	H
Christmas Ads	Advertising	In Progress	Universal Life	Oct 28, 24	M
Change of Rate of Term Life	Rate	Delayed	Term Life	Dec 10, 24	H
Rule for Cancer Type 2	Rule	In Progress	Universal Life	Oct 15, 24	M
Price Change	Rate	Delayed	Whole Life	Dec 10, 24	H
Resident Annuities	Objection	Active	Deferred Annuities	Oct 15, 24	M
New Filings	Regulatory Change	In Progress	Immediate Annuities	Dec 10, 24	H
Christmas Email Sign	Advertising	Delayed	Term Life	Oct 15, 24	M
Form update	Form	In Progress	Term Life	Dec 10, 24	H
Christmas Brochures	Advertising	In Progress	Term Life	Oct 15, 24	M
2024-25 BP Rule	Rule	Active	Whole Life	Dec 10, 24	H
2024-25 Rate Drop	Rate	Active	Whole Life	Oct 15, 24	M

Filing Archive to Store All your Historical Filings - SERFF, IRFS, Paper-Based

A single source of truth ensures no filing, correspondence, or artifact is ever lost, reducing regulatory risk and audit exposure.

Eliminate manual search across drives and SERFF portals, giving back hundreds of hours annually that can be redeployed to higher-value compliance work.

Unified access to filing history and regulator correspondence improves transparency, ensures continuity, and prepares teams for seamless audits and examinations.

[Click to know more about Filing Archive](#)

							Filters	+ Create Ph
T NAME	SUBMITTED DATE	DISPOSITION DATE	JURISDICTION	COMPANY NAME	STATUS	SERFF TRACK	ACTION	
Health Dis...	Nov 8, 2024	Nov 14, 2024	Texas	Metropolitan Life I...	AC-ACCEPTED	META-134312	...	
Health - Sp...	Sep 10, 2024	Oct 24, 2024	Texas	Metropolitan Life I...	NPD-NOTICE OF ...	META-134243	...	
Health - Ac...	Jun 4, 2024	Jun 5, 2024	Texas	Metropolitan Life I...	AC-ACCEPTED	META-134094	...	
Health/Vol...	Sep 18, 2024	Oct 23, 2024	Texas	Metropolitan Life I...	AC-ACCEPTED	META-134253	...	
Health/Hos...	Dec 6, 2024	Dec 6, 2024	Texas	Metropolitan Life I...	AC-ACCEPTED	META-134340	...	

And a few other apps

CoBrief - AI-Powered Bill Summary : Generate AI-Powered Summaries of Bills for Legal, Compliance and Customer Service Representatives

CoTym - The Insurance Calendar : Streamline your workflow with intelligent calendar management and seamless team coordination

Intel Axis - Competitive Intelligence : The fastest way to understand your market, track competitors, and act with confidence

All Documents

32,479

Competitor Filings

7,169

Regulatory Updates

5,801

Internal Documents

13,250

Document Name

Source

Date

Type of Document

Search

DOCUMENT NAME	SOURCE	TYPE OF DOCUMENT	FORMAT OF DOCUMENT	INGESTED DATE	ACTIONS
Actualized Memorandum Final	Internal	Template	PDF	Oct 14, 24	...
ForbesWB-EmailSign - DOI	Internal	Advertising	IMAGE	Dec 14, 24	...
Repricing - State PA - PRUD-13155379	SERFF	Competitor Filing	PDF	Oct 14, 24	View Download Chat
Rate Change - 2025 Large Group OGA	SERFF	Competitor Filing	PDF	Dec 14, 24	
Regulatory - What Codes to Use	News Portal	Guideline	TEXT	Oct 14, 24	...
Regulatory Updates - Bulletin_2023-0	Regulatory	Regulatory Change	EXCEL	Dec 14, 24	...
Regulatory Updates - Vermont (Price	Regulatory	Manual	PDF	Oct 14, 24	...
MATLAs - META-13317758	SERFF	Competitor Filing	PDF	Dec 14, 24	...

1-10 of 97

3 item selected

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5/10

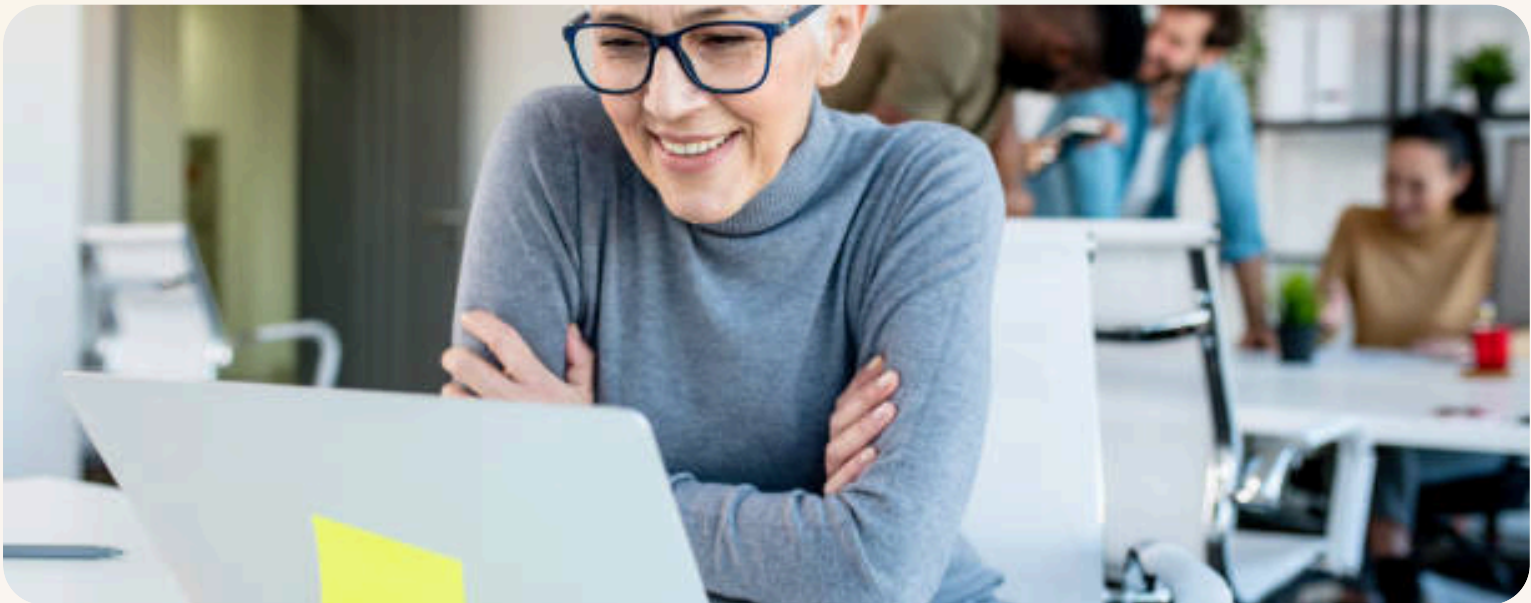
Comply **empowers everyone**

Don't just take our word for it. See how Comply helps everyone on the team filing & compliance, product, marketers and actuarials.



Filing Analysts and Specialists

No more search, read, download, summarize thousands of documents



Compliance Managers & Leaders

Identify objections before filing, assess impact of every regulatory change at a click of a button, converse with thousands of documents to find out any information with just a few words



Marketers & Designers

Concentrate on your core work - Marketing & Designing. With a few clicks, you can find out if your content and creative meets regulatory and other compliance requirements



Actuaries & Underwriters

Be on top of every external and internal changes

Why Comply

Comply Gives Compliance Teams **Superpowers**

Speed-up compliance tasks, Focus on Core Things.

Get started today

100+ hours

can be saved in a week across teams

Increase

Speed to Market

Partner Testimonial

First Consulting

First Consulting is a leading compliance consulting firm with 56 years of experience in providing product development, state filings and licensing support to insurance carriers, distributors, third party administrators, and other related insurance entities.

The magnitude of the time efficiencies provided by the Comply platform allow carriers to instantly get positive results



Sean Cox

President, First Consulting

Comply FAQ

Frequently Asked Questions

Comply helps you on every step of your compliance process. From today, spend your time on the things that matter the most

What features does Comply offer?

Can I integrate Comply with other tools and platforms I'm already using?

What kind of support and training resources does Comply provide?

How does Comply ensure the security and privacy of my data?

Contact Now!

Let's Connect. You can save
hundreds of hours every month.

Bring Efficiency. Increase Productivity. Improve Speed to Market with Comply

Yes, I'm ready



The "Junior Staff" for insurance compliance

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Regulatory Impact Assessor

Filing Archive

AI-Powered Bill Summary

CoTym - Insurance Calendar

Resources

Blog

Team

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