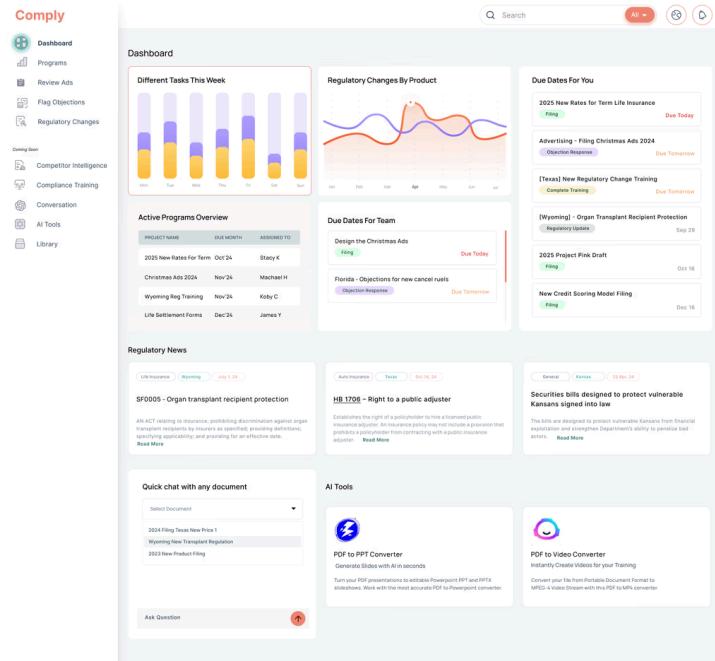


Empowering Compliance Teams

# Comply OS - The Operating System for Insurance Compliance!

Bring Efficiency. Increase Productivity. Improve Speed to Market.

Get a Demo



The screenshot displays the Comply OS dashboard, which is a comprehensive platform for insurance compliance management. It includes several key features:

- Dashboard:** Shows a bar chart for "Different Tasks This Week" and a line graph for "Regulatory Changes By Product".
- Active Programs Overview:** Lists projects with their due months and assigned team members.
- Regulatory News:** Provides updates on specific bills and regulations, such as "SF0005 - Organ transplant recipient protection" and "HB 1706 - Right to a public adjuster".
- AI Tools:** Offers AI-powered document analysis and conversion tools like "PDF to PPT Converter" and "PDF to Video Converter".

Trusted by the Best in the Insurance Industry

Top-5 Life Insurer

First Consulting

Top Auto and Homeowners Insurer

Features

# The Most Effective & Essential Platform for Compliance

Comply helps you save countless hours on manual work and eliminates repetitive work so that you can focus on core compliance work

## Automatically assess the Impact of Regulatory Changes on your teams

Automatically capture regulatory updates from various source like regulators, state & federal websites, bureaus, and more into a single place.

Autonomously assess the impact of these changes on your teams

Helps carriers to be compliant and shield them from costly consequences

[Click to know more about Regulatory Impact Assessor](#)

Review ads & public-facing content for  
regulatory & brand compliance in 1-click

As marketers and designers, do not worry about compliance while doing your core work

Review all the types of public facing content - ads, brochures, websites, billboards, email signatures, web application, mobile apps

Leverage AI for all types of compliance checks - regulatory, brand guidelines, custom rules, product-specific checks etc

PROGRAM NAME	TYPE	STATUS	PRODUCT TYPE	DUUE DATE	Criticality
2028 Term Life Insurance	New Product	Active	Term Life	Oct 15, 24	H
Christmas Ads	Advertising	In Progress	Universal Life	Oct 29, 24	M
Change of Rate of Term Life	Rule	Delayed	Term Life	Oct 10, 24	H
Bullet for Cancer Type 2	Rule	In Progress	Universal Life	Oct 15, 24	M
Price Change	Rule	Delayed	Whole Life	Oct 10, 24	H
Resubmit Annuities	Objection	Active	Defined Annuities	Oct 15, 24	M
New Pricing	Regulatory Change	In Progress	Immediate Annuities	Oct 15, 24	H
Christmas Email Sign	Advertising	Delayed	Term Life	Oct 15, 24	M
Form Update	Rule	In Progress	Term Life	Oct 10, 24	H
Christmas Brochures	Advertising	In Progress	Term Life	Oct 15, 24	M
2024 GIC IFP Rule	Rule	Active	Whole Life	Oct 10, 24	H
2026 GIC Rate Drop	Rule	Active	Whole Life	Oct 15, 24	M

## Filing Archive to Store All your Historical Filings - SERFF, IRFS, Paper-Based

A single source of truth ensures no filing, correspondence, or artifact is ever lost, reducing regulatory risk and audit exposure.

Eliminate manual search across drives and SERFF portals, giving back hundreds of hours annually that can be redeployed to higher-value compliance work.

Unified access to filing history and regulator correspondence improves transparency, ensures continuity, and prepares teams for seamless audits and examinations.

[Click to know more about Filing Archive](#)

ID	NAME	SUBMITTED DATE	DISPOSITION DATE	JURISDICTION	COMPANY NAME	STATUS	SHERIFF TRACK	ACTION
1	Health - Dis...	Nov 8, 2024	Nov 14, 2024	Texas	Metropolitan Life I...	AC-ACCEPTED	META-134512C	...
2	Health - Sp...	Sep 10, 2024	Oct 24, 2024	Texas	Metropolitan Life I...	NPD-NOTICE OF...	META-134245	...
3	Health - Ac...	Jun 4, 2024	Jun 5, 2024	Texas	Metropolitan Life I...	AC-ACCEPTED	META-134294	...
4	Health Medi...	Sep 18, 2024	Oct 23, 2024	Texas	Metropolitan Life I...	AC-ACCEPTED	META-134255	...
5	Health Hos...	Dec 6, 2024	Dec 6, 2024	Texas	Metropolitan Life I...	AC-ACCEPTED	META-134340	...

## And a few other apps

**CoBrief - AI-Powered Bill Summary** : Generate AI-Powered Summaries of Bills for Legal, Compliance and Customer Service Representatives

**CoTym - The Insurance Calendar** : Streamline your workflow with intelligent calendar management and seamless team coordination

**Intel Axis - Competitive Intelligence** : The fastest way to understand your market, track competitors, and act with confidence

DOCUMENT NAME	SOURCE	TYPE OF DOCUMENT	FORMAT OF DOCUMENT	INGESTED DATE	ACTIONS
Actuarial Memorandum Final	Internal	Template	PDF	Oct 14, 24	...
ForbesW8-Emaisign - QOI	Internal	Advertising	IMAGE	Dec 14, 24	...
Repricing - State PA - PRUD-13155379	SERFF	Competitor Filing	PDF	Oct 14, 24	<a href="#">View</a>
Rate Change - 2025 Large Group DDA	SERFF	Competitor Filing	PDF	Dec 14, 24	<a href="#">Download</a>
Regulatory - What Codes to Use	News Portal	Guideline	TEXT	Oct 14, 24	...
Regulatory Updates - Bulletin_2023-0	Regulatory	Regulatory Change	EXCEL	Dec 14, 24	...
Regulatory Updates - Vermont (Price)	Regulatory	Manual	PDF	Oct 14, 24	...
METLife - META-13331758	SERFF	Competitor Filing	PDF	Dec 14, 24	...

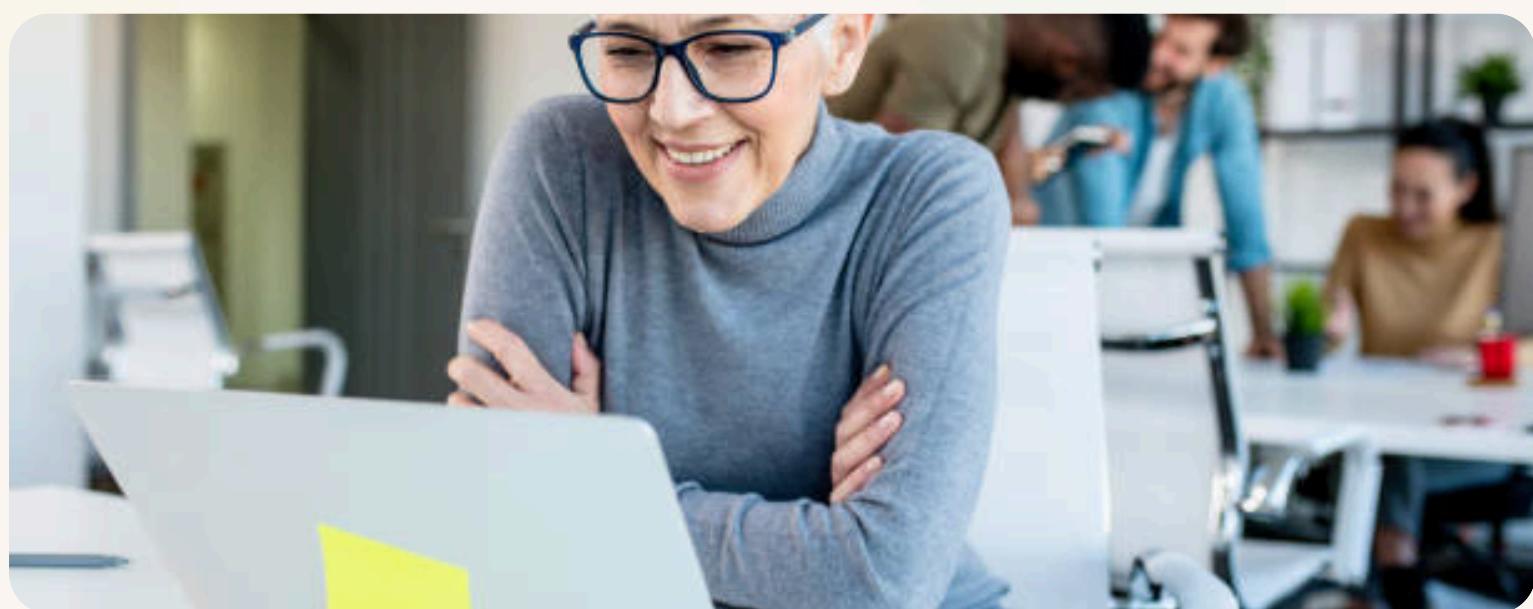
# Comply empowers everyone

Don't just take our word for it. See how Comply helps everyone on the team filing & compliance, product, marketers and actuaries.



## Filing Analysts and Specialists

No more search, read, download, summarize thousands of documents



## Compliance Managers & Leaders

Identify objections before filing, assess impact of every regulatory change at a click of a button, converse with thousands of documents to find out any information with just a few words



## Marketers & Designers

Concentrate on your core work - Marketing & Designing. With a few clicks, you can find out if your content and creative meets regulatory and other compliance requirements



## Actuaries & Underwriters

Be on top of every external and internal changes

Why Comply

## Comply Gives Compliance Teams Superpowers

Speed-up compliance tasks, Focus on Core Things.

Get started today

**100+ hours**

can be saved in a week across teams

**Increase**

Speed to Market

Partner Testimonial

## First Consulting

First Consulting is a leading compliance consulting firm with 56 years of experience in providing product development, state filings and licensing support to insurance carriers, distributors, third party administrators, and other related insurance entities.

**The magnitude of the time efficiencies provided by the Comply platform allow carriers to instantly get positive results**



Sean Cox

President, First Consulting

Comply FAQ

## Frequently Asked Questions

Comply helps you on every step of your compliance process.  
From today, spend your time on the things that matter the most

What features does Comply offer?

Can I integrate Comply with other tools and platforms I'm already using?

What kind of support and training resources does Comply provide?

How does Comply ensure the security and privacy of my data?

Contact Now!

## Let's Connect. You can save hundreds of hours every month.

Bring Efficiency. Increase Productivity. Improve Speed to Market with Comply

Yes, I'm ready



The "Junior Staff" for insurance compliance

Solutions

Features

Ad Review

Regulatory Impact Assessor

Filing Archive

AI-Powered Bill Summary

CoTym - Insurance Calendar

Resources

Blog

Team

Request a Demo

Careers