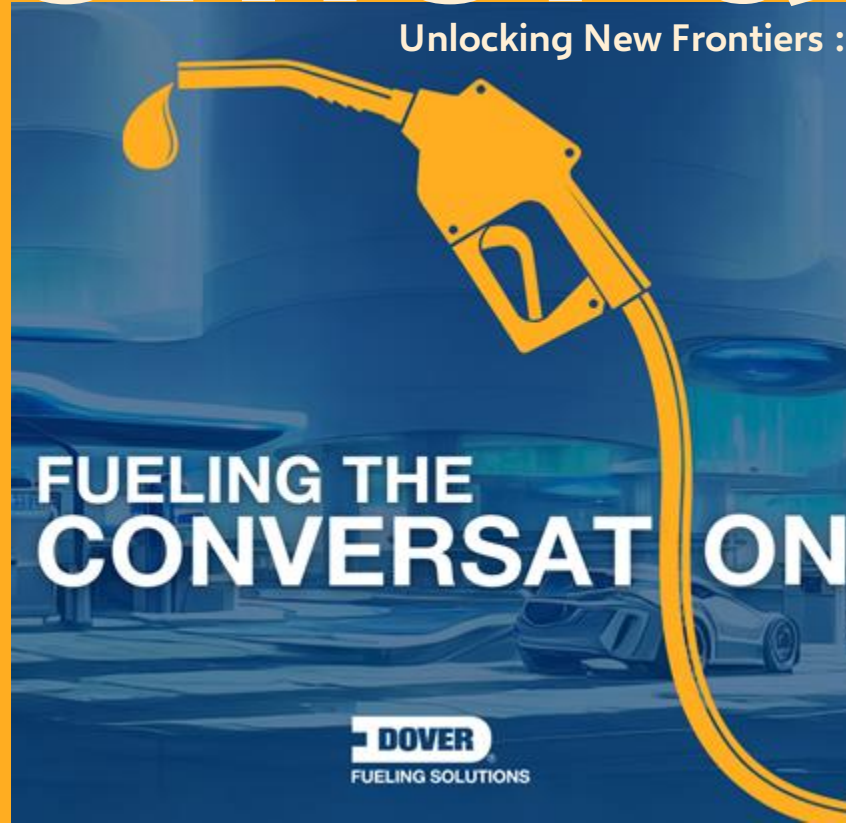


PromoPulse

Unlocking New Frontiers : Bridging the Gap



Arbitrary 5

Manideep Telukuntla

Dinesh Bandaru

Vaishnavi Ganesh

Santosh Ramkumar

Kapish Krishna



Arbitrary 5

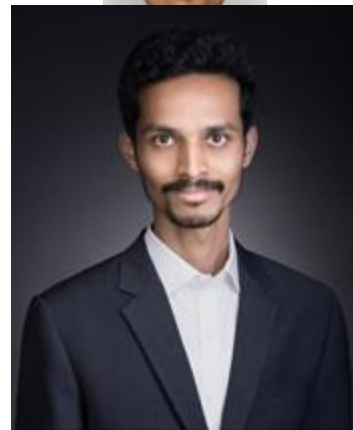
Santosh Ramkumar

Kapish Krishna

Manideep Telukuntla

Dinesh Bandaru

Vaishnavi Ganesh



Arbitrary 5

Dinesh Bandaru

Vaishnavi Ganesh

Santhosh Ramkumar

Kapish Krishna

Manideep Telukuntla



Arbitrary 5

Kapish Krishna
Manideep Telukuntla
Dinesh Bandaru
Vaishnavi Ganesh
Santosh Ramkumar



Arbitrary 5

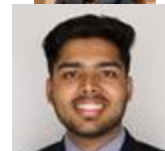
Vaishnavi Ganesh

Santosh Ramkumar

Kapish Krishna

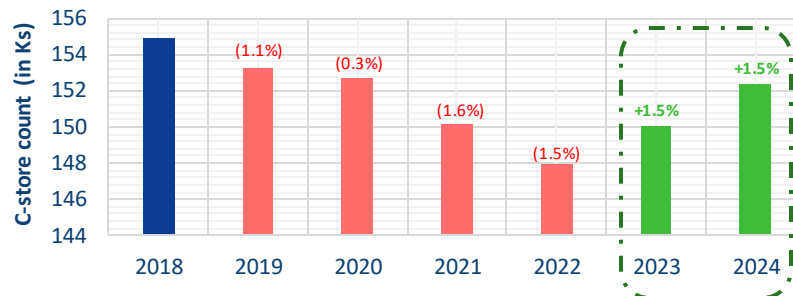
Manideep Telukuntla

Dinesh Bandaru



- **Reversing a four-year decline**, 2023 and 2024 saw an increase in the C-store by ~1.5% (~2K stores)
- **Food-focused C-stores gain traction** as 2024 industry growth was fuelled by a 1.7K increase in single-store operators (**77% of total growth**)
- Currently, **60% of the C-stores are mom and pops** and they **don't have adequate access** to inventory management, or digital advertising capabilities to improve their retail sales to match the branded stores

U.S. Convenience Store Count (As per NACS/NIQ)



Who are the major growth - enablers?

Year	#C-Store (Inc. from prev. year)	Single-store operators	Contribution to growth
2024	152.4K (+2.2K)	91.9K (+1.7K)	77%
2023	150.2K (+2.1K)	90.2K (+1.1K)	50%

The 'Anthem' effect & a quick look into the future

A few days back



Customized advertising through DX Promote® saw sizable growth in sales after installing at Keystops sites in 2021

- 22% increase in breakfast sales
- 29% increase in fountain drink
- 33% increase in donut sales
- 101% increase in pizza sales

Today



- DFS acquires Bulloch Technologies, enhancing POS solutions
- Acquisition streamlines operations, boosts innovation and customer satisfaction.
- Integration offers efficiency, rapid tech implementation, improved user experience.

Tomorrow

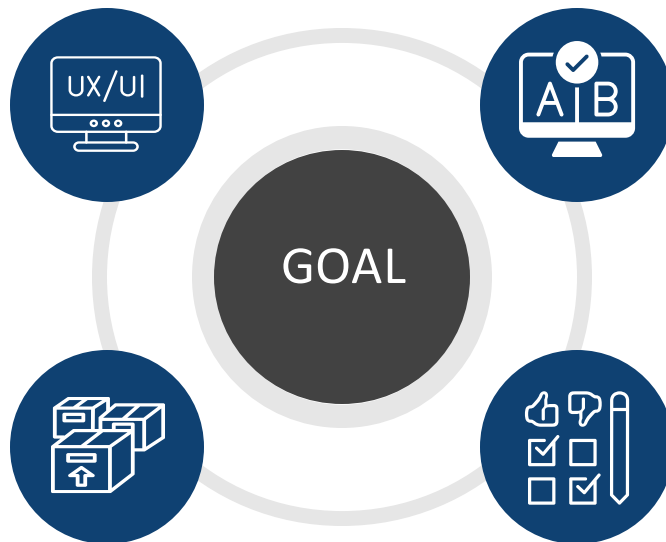


AI-Driven advertisements

Build a predictive model to identify content that has high conversion potential

Solving overstocking problems

Deploy a system for the C-store manager to flag overstocked items for targeted promotion.



Dynamic UX implementation

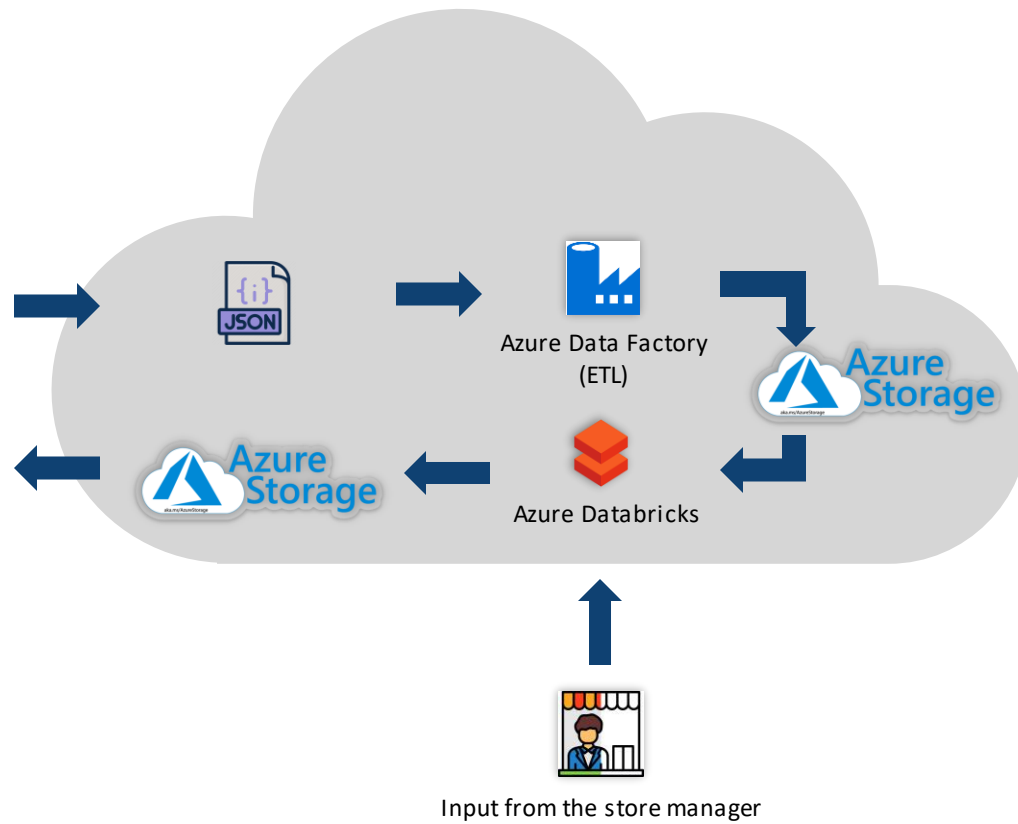
Scale the advertisement size based on predicted probability to drive conversion

Build a feedback system

Conduct mini-surveys to gauge UX implementations

Assume you are a customer.... You are looking at this screen

Prototype



Wrapping up the story...

