Amazon Connect Enhanced Outbound Campaign Solution

A reusable asset packed with outbound campaign

February 2024





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Why was Enhancement needed?



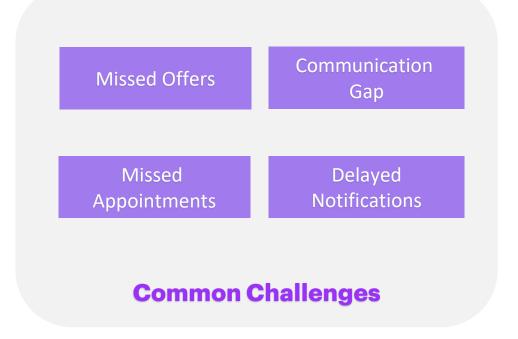
Why was Enhancement needed?

Common Challenges with existing campaign solution

An Administrator needs to login to multiple portals/tools to create, update, or monitor a campaign (Voice/SMS/EMAIL) by following a defined set of procedures.

A customer might miss the reminder which is part of a campaign, which might impact them as they might miss important appointments.











Why was Enhancement needed?

Existing Vs Enhanced Campaign Solution

The existing campaign and Enhanced campaign represent two distinct methodologies for overseeing and executing outbound campaigns across multiple communication channels (voice, SMS, and email)



Existing

Process and Methodology

Manual upload and procedures

Consistency and Reproducibility

Reproducing the exact same setup

Automation

- Limited automation
- Time-consuming and error-prone

Monitoring

 Manual track and analyze the performance of outbound campaign

Follow up

No follow up notification scheduled





Enhanced

Process and Methodology

Automated deployment of resources

Consistency and Reproducibility

Uses the same code to deploy the same setup

Automation

- Emphasizes automation
- Reduces the likelihood of errors

Monitoring

 Realtime monitoring of campaign executions and analyzing the performance of outbound campaigns

Follow up

 Automated notifications can be sent to remind individuals for upcoming activities, overdue tasks, or missed opportunities What is an Amazon Connect Enhanced Outbound Campaign Solution?

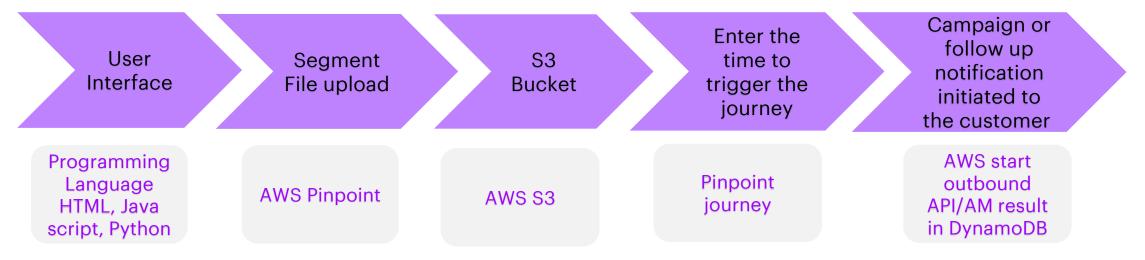
What is Amazon Connect Enhanced Outbound Campaign Solution?

Enhanced Outbound Campaign

Automated, Unified portal for campaign management and Improved follow up actions

Enhanced outbound campaign

The implementation of an enhanced outbound campaign aims to elevate the existing campaign asset architecture by streamlining personalized Voice, SMS, and Email Campaigns. This innovative asset simplifies traditional complexities, reducing time to market and ensuring easy management. Detailed metrics integration which enhances insights, facilitating efficient lead generation. The result is a refined and enriched outbound campaign management and marketing approach.

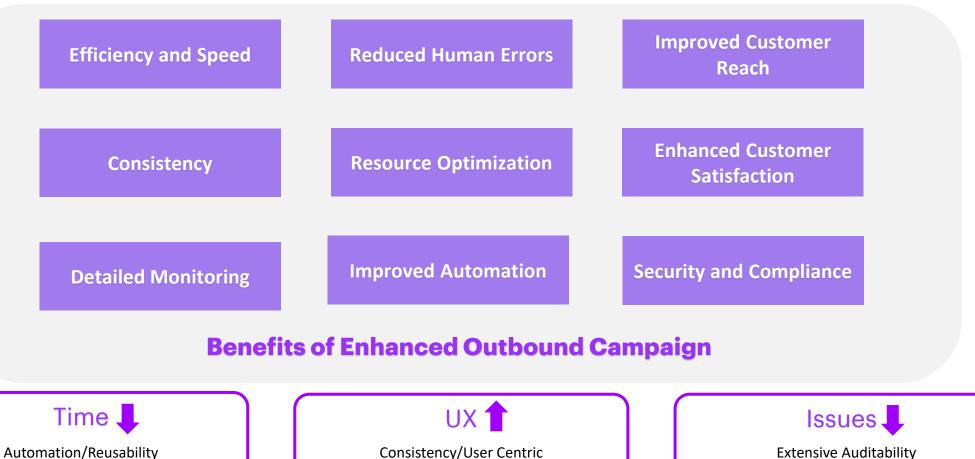


The primary goal of implementing an enhanced outbound campaign is to reduce the time and costs associated with campaign management and execution.

What is Amazon Connect Enhanced Outbound Campaign Solution?

Advantages of Enhanced Outbound Campaign

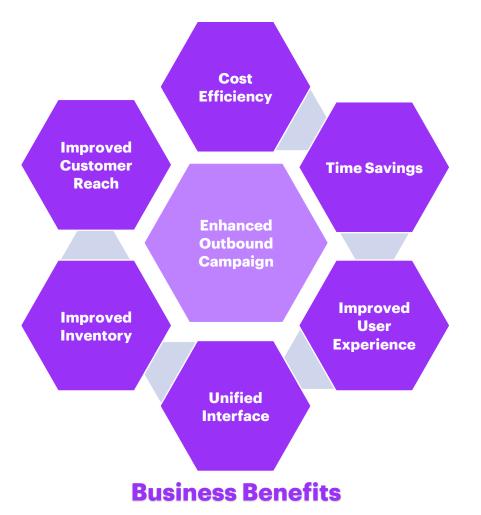
Adopting an enhanced outbound campaign empowers organizations to attain heightened efficiency, consistency, and agility in the management of their outreach initiatives. Additionally, it facilitates proactive customer follow-up strategies in cases where there is no initial response, ensuring a more comprehensive and responsive engagement with the target audience.



What is Amazon Connect Enhanced Outbound Campaign Solution?

Benefits of Amazon Connect Outbound Campaign

The enhanced outbound campaign offers a range of benefits, encompassing cost and time savings, improved user experience, efficient administration, and optimized lead generation



Improved automation

Reduces manual efforts and optimizes workflow

Personalized and targeted campaigns

Unified Interface for campaign management

Less supervision and smoother operations

Benefits of Enhanced Outbound Campaign Over Time

How can this be implemented?

How can this be implemented?

Enhanced Campaign Process?

Admin securely uploads the segment file using the unified portal, to a repository which will be the source for the campaign segment file. The unified portal will also allow the admin to configure the campaign and initiate the campaign which will also be updated with the real time data of campaign execution results and history.

Using the Unified portal, the user will upload the file, which will be stored in a designated S3 bucket.

File Upload



Users can configure the campaign trigger time, and the system will then schedule it accordingly.



At the scheduled time, the outbound campaign initiates calls, SMS, and Emails. Unanswered calls follow-up.



Administrators can utilize the unified portal for campaign insights and results analysis.

Campaign time set up

Campaign Trigger

Monitoring

Enhanced outbound campaign Process



Uploading File

User uploads the file through the Unified portal to repository



Scheduling Time

Once file uploaded, User sets up the time which will trigger Journey



Call, SMS an Email Trigger

Campaign or Follow-up Call will get initiated to the Customer

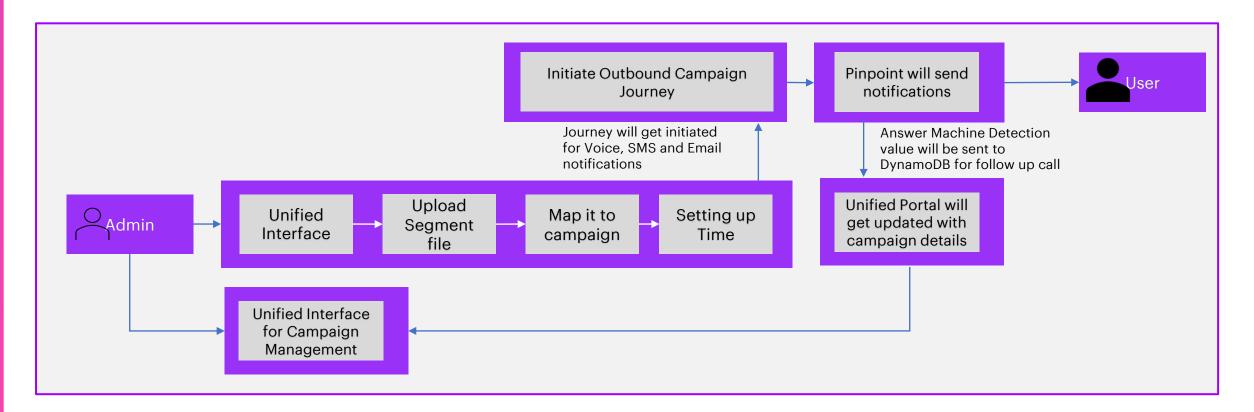
Solution Overview



Solution Overview

Enhanced Outbound Campaign Approach

Admin securely uploads the segment file using UX, which ensures safe storage in the designated S3 bucket for data integrity. Additionally, the admin has the flexibility to set a specific initiation time for the journey, providing precise control over campaign scheduling. This configured timeline triggers the campaign and subsequent follow-up reminders, enabling strategic and well-timed engagement with the targeted customer. The unified portal serves as a centralized hub where campaign results can be easily accessed and analyzed.

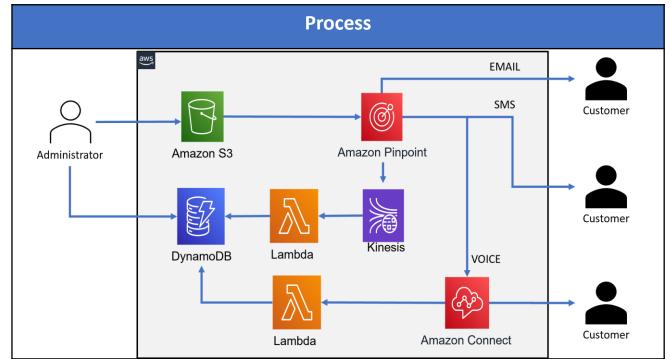


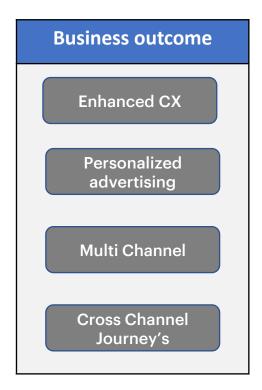
Solution Overview

High Level Architecture

This architecture leverages AWS Pinpoint as the central hub for orchestrating Voice, SMS, and Email campaigns, seamlessly integrating with various AWS services. The Voice module utilizes Amazon Connect for voice interactions, integrating Lambda for dynamic functionality. The SMS Module employs Pinpoint's SMS features, integrating with Kinesis for real-time data processing. Email campaigns are managed through Pinpoint, with DynamoDB ensuring efficient data storage. S3 is integrated for scalable and secure storage for user's data required to set up the campaign and according to Answer Machine Detection, call follow-ups will be scheduled.



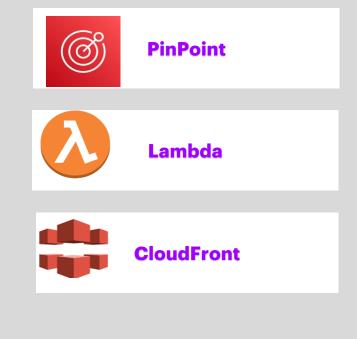


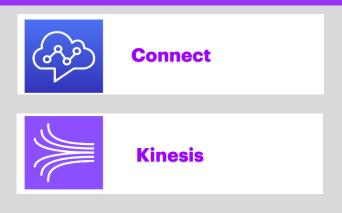


O5Solution Components

Key Solution Components of our Asset

As part of this asset, we have delivered code for commonly used contact center specific AWS resources along with example patterns. This code can be used for any contact centerspecific or independent application, projects, use cases or POC builds.







O5 Contacts

Key Contacts



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Venkatasantosh VManagement Consultant



Subrahmanya K.S MC Delivery Specialist



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Key References

Getting Started:

- 1. https://docs.aws.amazon.com/connect/latest/adminguide/how-to-create-campaigns.html
- 2. https://aws.amazon.com/blogs/aws/new-high-volume-outbound-communication-with-amazon-connect-outbound-campaigns/

Thank you