Matlab coding standard for Stochastic optimization algorithms, FFR105 v 1.1, 2009-02-02; v 1.2, 2009-08-25; v1.3, 2016-08-24

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1 Introduction

When writing code, in most cases you are not only writing for the computer to understand and make use of your code, but people as well! This, of course, includes yourself. Will you understand your code a month after having written it? By writing clear and highly readable code you reduce the risk of introducing unwanted errors. It is the aim of this coding standard to help you write such code.

Note that when solving home problems involving programming, you *should* use Matlab, and you *should* follow the code standard described below. Programs that deviate significantly from the code standard will result in deduction of points *even* if the code works as intended.

2 Naming practices

When naming a variable (or structure, method global constant etc.) you should always strive to use a *meaningful* name that clearly describes the purpose of the variable. For example a good name for the variable used to store the number of individuals in a population is `populationSize` whereas simply naming the variable `n` is not recommended. Using long names is perfectly acceptable; When given a choice, a long but descriptive variable name is to be preferred over a short name with unclear meaning.

2.1 Variables

For variable names, the first character should be in lower case. If the variable name consists of several words, all words except the first should be-

gin with an upper case letter, and all other letters should be lower case, e.g. `aLocalVariable`. As stated above, using meaningful names should always have higher priority than using short names and this is especially so in the case of variables with a large scope. However, variables with small scope can have short names. For example, a variable used for storing a temporary value within an `if-then` statement (containing only a few lines of code between `if(...)` and `end`) may very well be named `tmpVal`. In the case of a function argument with small scope, simply naming the variable `x` suffices.

2.1.1 Iterator variables

Iterator variables should be named using `i`, `j` and `k`. However, in the case of a loop consisting of many lines of code, a longer and more meaningful name should preferably be used (e.g. `iIteration`) and should be prefixed with either `i`, `j` or `k`.

2.1.2 Abbreviations

Abbreviations in variable names (as well as in names for methods etc.) are acceptable in the case of very common abbreviations, e.g. *max* and *html*. Note that the upper and lower case rule above still applies, e.g. `cthStudent` *not* `CTHStudent`.

2.1.3 Prefixes

As noted above, when using a longer name for an iterator variable, the name should include a prefix such as `i`. Also, the same prefix should be used for indexing variables, e.g. `iBestIndividual`. In the case of a variable storing an integer quantity, e.g. the number of genes in a chromosome, the name of that variable should include the prefix `n`, i.e. `nGenes`. `nrOfGenes` (or even `numberOfGenes`) is also ok.

2.2 Functions

Functions should be named using upper case for the first character of *every* word in the function name, e.g. `InitializePopulation`. Function parameters are named as variables. While variables are often named using nouns, function names should preferably include at least one verb, since a function is intended to perform some action. The file name should match the function

name. For example, the file containing the function `InitializePopulation` should be named `InitializePopulation.m`.

2.3 Structs

A struct is named using upper case letters the for the first character of each word in the name, i.e. using the same standard as for function names.

2.4 Global variables and constants

A global variable (declared using the keyword `global`) or a constant should be named using only capital letters, and with _ between words, e.g. `A_GLOBAL_VARIABLE`. However, the use of global variables should be kept to a minimum. (Regarding constants, see below).

3 Code organization and layout

3.1 Whitespace and other layout topics

Use whitespace to group your code in order to make it more readable. Use vertical whitespace (i.e. blank lines) to form blocks of lines of code, quite similar to paragraphs when writing normal text. Note that the lines of code that constitute a block should be cohesive (i.e. the lines of code should be strongly related to each other) and the formation of the block should be logical. Use horizontal whitespace (i.e. indentation) to group statements, such as `if-then-else` and `for`-loops. Use two (or more, but be consistent) blank spaces for indentation, as in the following example.

```
if (r < crossoverProbability)
  newIndividualPair = GetNewIndividualsByCrossover(population,i1,i2,nGenes);
  temporaryPopulation(i,:) = newIndividualPair(1,:);
  temporaryPopulation(i+1,:) = newIndividualPair(2,:);
else
  temporaryPopulation(i,:) = population(i1,:);
  temporaryPopulation(i+1,:) = population(i2,:);
end
```

Note the use of the two temporary variables `i1` and `i2` in the example. This is perfectly fine as the scope is small. Furthermore, since these variables are used for indexing, they are prefixed with `i`. The name of the function that generates new individuals is quite long (for clarity) in this case. If the context is clear one could use (for example) the much shorter name `Cross`.

3.2 Avoid complex statements

In order to improve readability and avoid errors in code, avoid writing statements that each perform many steps of computation. For example, the code snippet

```
result = (abs(timeSeries.Value(i) - (delta*avg + (1-delta)*gamma))^kappa)* ...
         weightLeft/ (1+exp(alphaLeft*(timeSeries.Value(i) - (delta*avg + ...
         (1-delta)*gamma)-betaLeft)))+weightRight/(1+exp(-alphaRight* ...
         (timeSeries.Value(i) - (delta*avg + (1-delta)*gamma)-betaRight)));
```

should preferably be written using several statements and temporary variables

```
x = timeSeries.Value(i);
z = x - (delta*avg + (1-delta)*gamma);
wR = weightRight/(1+exp(-alphaRight*(z-betaRight)));
wL = weightLeft/(1+exp(alphaLeft*(z-betaLeft)));
w = wR+wL;
result = (abs(z)^kappa)*w;
```

3.3 Conditional expressions

Avoid complex conditional expressions spanning over several lines. Instead, introduce temporary boolean variables.

```
if (not(location == BUNKER) && ((sustainedWinds == CATEGORY_2_SUSTAINED_WINDS)
   &&(centralPressure == CATEGORY_2_CENTRAL_PRESSURE)))
   ...
end
```

should instead be coded as

```
isCategory2Winds = (sustainedWinds == CATEGORY_2_SUSTAINED_WINDS);
isCategory2Pressure = (centralPressure == CATEGORY_2_CENTRAL_PRESSURE);
isCategory2Hurricane = (isCategory2Winds && isCategory2Pressure);
outsideBunker = not(location == BUNKER);
if (isCategory2Hurricane && outsideBunker)
   ...
end
```

3.4 Numerical constants

In many cases, you will need to specify numerical values. Such values should (normally) be specified using a named constant and, in any given matlab file (.m file) you should strive to specify all relevant constants on consecutive

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lines near the top of the file. This makes it easy to find and, when necessary, change the respective values.

You should *avoid* specifying the same constant, as a numerical value, at various places in the code. Thus, for example, if you need a constant enumerating, say, the number of iterations in some numerical operation, you should introduce a named constant (for example called NUMBER_OF_ITERATIONS) as

```
NUMBER_OF_ITERATIONS = 1000;
```

and then refer to NUMBER_OF_ITERATIONS wherever this constant is needed, rather than introducing the numerical value at various places in the code. The obvious reason for this is that, if a constant is defined in several different places, it is easy to make an error when changing the value (forgetting to change one instance of the constant, for example).

Note that one may, of course, have several constants taking the *same* value. For example, if two constants refer to completely different things, they should indeed be specified as *two* different entities:

```
NUMBER_OF_ITERATIONS = 1000;
CHROMOSOME_LENGTH = 1000;
```

As in the case of variables, constants should be given clear, descriptive names.

4 Code optimization

In the course, whenever you have the choice between (1) clear but slower code or (2) cryptic and perhaps faster code you should always choose the clear and more readable code. Do not bother with trying to improve the performance of your code by vectorization. In itself, Matlab is not particularly fast (other languages would be used if high execution *speed* were the *main* objective) and, in this course, you should therefore aim to write clear and easily readable code. However, this does not imply that you should not pay attention to the speed performance of your code. In order to improve the speed performance of loops you should, for example, always initialize vectors and matrices before the loop, i.e.

```
fitness = zeros(populationSize);
for i = 1:populationSize
  parameterValues = DecodeChromosome(population,i,range,nGenes);
  fitness(i) = 1.0/EvaluateIndividual(parameterValues);
  ...
```

5 Comments

You should strive to write code that is self explanatory. However, sometimes it is needed to add information to the code, such as an explanation of a complex algorithm, information regarding limits or perhaps a motivation. Add such information in comments, using (%), and try to do so at the time of writing the code. However, do not overuse comments! Including unnecessary comments such as

```
i = 1; % Assigns 1 to the variable i
```

is not a good idea.

6 Program output

In general, Matlab will print the result of a function call or an assignment, unless the line ends with a semi-colon (;). However, when printing output, you should not just remove the semi-colon, but instead format your output using, for example, the `fprintf` or `disp` commands. In some cases, particularly when debugging, it can be a good idea to print out quite a lot of information. However, in the final version of a program, only *relevant* information should be printed, and only if the information can be well represented in text format. Thus, for example, a program for function optimization might print the best function value found, as well as the corresponding variable values, every n^{th} generation, where n should be sufficiently large such that the information will appear in the Matlab main window with a reasonable frequency (i.e. not more than once per second, or so). It is *not* good programming practice to dump excessive amounts of irrelevant information (or information that cannot be analyzed in real time) to the screen such as, for example, the entire genome of every individual evaluated in an EA. In some cases, for example certain applications of image processing, a text-based representation is not very useful. If, for example, a Matlab program generates an image by manipulating an input image, there is no point to print the RGB values for each pixel to the screen. Instead, the program might, for instance, display the input image and the processed image.