



Document Revisions

Date	Version Number	Document Changes
29/04/2022	1.0	Initial Draft – Business document
30/05/2022	2.0	Revised Document - Business document
10/06/2022	3.0	3.0 Revised Document - Business document
28/06/2022		3.1 Detailed revision of Wikipedia & Dashboard – yet to be finalized as per the discussion held on 28/06/2022
29/06/2022		3.2 Detailed revision of Vendor Master
29/06/2022		3.3 Detailed revision of Squeeze Initiative
06/07/2022	4.0	Revised Document only for Wikipedia, Vendor Master, and Squeeze
22/07/2022		Revised Document for Price closure, Budget and Cost sheet, Think and Do, Ticketing tool, MIS Report.
27/07/2022	5.0	Revised final draft for scope confirmation



Wikipedia – Version 5

S.NO	MENU	WORKFLOW DESCRIPTION
1	Wikipedia	<ul style="list-style-type: none">- The Main categories will be created in Master such as RM, PM- In Wikipedia the categories will be selected from the drop down option.- Depends upon the selection of main category, the sub category will be dynamic. If RM is selected set of sub categories will be shown in sub category drop down or else PM is picked then the set of PM sub categories must be shown in a dynamic way.- The Excel sheet with number of line items for particular sub category is need to be uploaded, which will be in editable in future- Then also the particular excel sheet can be deleted in future and can upload a new excel sheet. (*the deleted data will be deleted permanently)- The uploaded excel sheet can be downloaded in same excel sheet format with updated data.- The home page will have the list of sheets uploaded(with view, edit, delete) with basic headers and with search option (headers can be searched and find out), filtration options(Category filtration)- The each action will have the alert pop up to confirm the doing activity.- In addition with it, Power BI URL link will be provided in the Wikipedia page. Once, the link is clicked the Power BI HOME Page will open.



HOME PAGE

CATERGORY	RM	SUB CATEGORY	CFC
	PM		LAMINATE
			RIGID

CHOOSE FILE	<input type="text"/>	Browse File	click here for Power BI link -	http://powerBI
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Wikipedia – For Example If CFC is uploaded, the data can be edited, deleted (once deleted, all data will be deleted permanently for the particular sub category), to view the uploaded data, and to download same excel sheet with uploaded data.

In Wikipedia Excel sheet – LAST LINE

For statistics Data – Power BI link be given in Wikipedia page, click the link given to open Power BI Home Page.



Vendor Master

S.NO	MENU	WORKFLOW DESCRIPTION
1	# Version 5 Vendor Master	<p>For creation of new vendor, creation through excel sheet is Required.</p> <ul style="list-style-type: none">- The excel should contain the following headers as Vendor name, Vendor Code, Location, CKPL - Plant Supplied, Contact Person (Multiple contact), Designation, Phone No, Mail ID, Web Address, Communication Address vendor creation date should fetch from current date, Payment terms, MSME with yes or no drop down.- Vendor Machinery Information to be captured as S.no, Machine name, make, size, Process, production/hr, Wastage%.- Vendor Plant Information to be captured as overall capacity; utilization; overall turnover Rs; Credit Period; Distance From CKPL Factory, with yearly basis.- Then the Supplier Relationship Management (SRM) with the following details - Date, General Points, Quality Issues, Remarks, Next review.- The home page with the following headers as Vendor Code, Name, Status, Location, CKPL –Plant supplied, Last updated Date, Contact Person, Phone Number, and Action (view and edit)- Then the filtration options for find out of particular category need to be available with search column.- The list of vendors can be downloaded in excel format and the uploaded particular vendor details also need to be downloaded.- In other hand, if there is an possibility to integrate with SAP the Vendor Master to be integrated with SAP and to be updated in CK purchase application.



HOME PAGE

CATEGORY SUB CATEGORY

*vendor list download option

VEN CODE	VEN NAME	STATUS	LOCATION	CKPL-PLANT SUPPLIED	LAST UPDATED DATE	CONTACT PERSON	PH NO	ACTION
0001	XY VENDOR	ACTIVE	CHENNAI	CAVIN'S MILK	29/06/2022	BABU	0987980322	<div>VIEW</div> <div>EDIT</div>

Vendor code Vendor Name Location

CKPL - Plant Supplied Category Sub Category

Contact Person Designation

Communication Address
Manufacturer or dealer

*vendor creation date – 2021 for existing vendors,
-- should fetch current date for new creation.

Phone No Web Address Mail ID



PAYMENT TERMS:

MSME – YES / NO

Vendor Machinery Information

S.NO	Machinery details	Make	Size	PROCESS	Production / Hr	WASTAGE %

Vendor Plant Information – year based entry – drop down (2021/2022/2023)

Overall Capacity	
Utilization	
Overall Turnover - Rs.	
Credit Period	
Distance From CKPL Factory	

Supplier Relationship Management (SRM)

Date	General Points	Quality Issues	Remarks	Next Review

UPDATE



SQUEEZE ACTIVITIES

S.NO	MENU	WORKFLOW DESCRIPTION
1	# Version 5 1.1 SQUEEZE INITIATIVES 1.2 SQUEEZE IMPLEMENTATION	<p>The squeeze initiatives to be automated and then with the filtration of category option (RM and PM).</p> <ul style="list-style-type: none">- As per the selection of header and category the following details to be captured, such as- For squeeze initiatives: Squeeze Initiative serial number count, Created date, Business, Product, Category, Sub Category, Item, SKU, Start Date, End Date, Squeeze Opportunity, CFT Team Alignment, Year, Annual Volume, Annual Value, Budget, Current Unit Value, Proposed unit value, Annualized Savings Estimated Per Unit, Savings Estimated Against Current Per Annum, Savings Estimated/Realization Against Budget Per Annum, Review Status, Conclusion.- For squeeze implementation: In home page select the particular Squeeze initiative and click and edit option, then to convert the squeeze initiative into squeeze implementation, select the CFT team alignment option as yes and the fields to be changed as Annualized Savings Realized per unit, Savings Realized Against Current Per Annum, Savings Realization Against Budget Per Annum and click on update option.- In case of header addition, master creation is needed according to the Activity (separate headers for each activity). Extra headers can be able to add in masters with enable and disable option.- Created headers shouldn't be editable, input fields can be editable.- Created date should be last updated date and as follows last edited date also.- The home page will be with squeeze filtration, categories filtration and with find out option. Then the list of squeeze will listed out in row format with following headers for the selection of squeeze initiative S. No. , Start Date, End Date, Business, Product, Category, Sub-Category, ITEM, SAVINGS AGAINST BUDGET PER ANNUM, and Action. If the Implement is selected Realized saving should appear instead of saving against budget.- The summary will be considered as home page content. If users need to download it, can download it in Excel and PDF format.



HOME PAGE

TARGET ACTIVITY

SQUEEZE INITIATIVES

SQUEEZE IMPLEMENTATION

CATERGORY

RM

PM

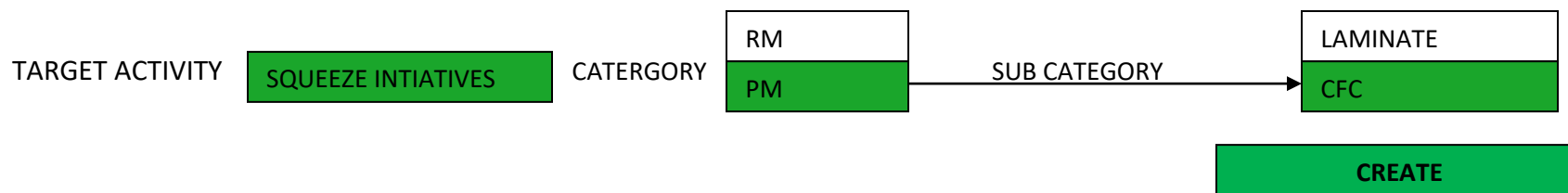
SEARCH

FIND

S. No.	Start Date	End Date	Business	Product	Category	Sub-Category	ITEM	SAVINGS AGAINST BUDGET PER ANNUM/ REALIZED SAVING	ACTION
001	29/06/2022	30/06/2022	SQUEEZE	ABC	PM	CFC			<div>VIEW</div> <div>EDIT</div>
002	29/06/2022	30/06/2022	SQUEEZE	XYZ	RM	DRY FRUITS			<div>VIEW</div> <div>EDIT</div>



CREATION OF SQUEEZE ACTIVITY



SQUEEZE INITIATIVE/ SQUEEZE IMPLEMENTATION	01
DATE	CALENDER
BUSSINESS	INPUT FIELD
PRODUCT	DROP DOWN FROM PRODUCT MASTER
CATEGORY	PM
SUB CATEGORY	RIGID PACKING
ITEM	ITEM NAME
SIZE/SKU	80 ML
1) START DATE	CALENDAR
2) END DATE	CALENDAR
SQUEEZE OPPURTUNITY	
CFT TEAM ALLIGNMENT	YES/NO (DROP DOWN)
YEAR	



ANNUAL VOLUME	
ANNUAL VALUE	
BUDGET	
CURRENT UNIT VALUE	
PROPOSED UNIT VALUE	
ANNUALIZED SAVINGS ESTIMATED/REALIZED PER UNIT	
SAVINGS ESTIMATED/REALIZED AGAINST CURRENT PER ANNUM	
SAVINGS ESTIMATED/REALIZATION AGAINST BUDGET PER ANNUM	
REVIEW STATUS	
CONCLUSION	

SUBMIT

- SUMMARY WILL BE THE HOME PAGE WITH SET OF HEADERS AND LIST OF PROJECTS, IT CAN BE DOWNLOADED IN EXCEL FORMAT.
- THE SET OF PROJECTS WILL BE LISTED OUT WITH DEPENDS UPON THE FILTRATION.
- EXTRA HEADERS CAN BE ABLE TO ADD IN MASTERS WITH ENABLE AND DISABLE OPTION
- RED COLOUR HEADERS ONLY CAN'T BE EDITABLE, INPUT FIELDS CAN BE EDITABLE
- CREATED DATE SHOULD BE LAST UPDATED DATE AND AS FOLLOWS LAST EDITED DATE ALSO.



PRICE CLOSURE

1	# Version 5 Price Closure	<p>The integration part plays main role here in between the SAP and CK Purchase application portal. Thus follows as,</p> <ul style="list-style-type: none">- The header options with Material Classification as New or Existing material in drop down, Approval Status, created date as automated date of current date, brand in drop down, CK Plant in drop down, SAP code, Item in drop down, Indent Quantity, Vendor in drop down, SAP Contract, Exist Price, Slab Quantity in drop down from slab master, New Basic Rate (RS), Freight (Rs), Landed Rate (Rs), Budget Rate (Rs), Annual Volume, UNIT (UOM), Remarks, Raised by should show the employee list, Approved by should consider multiple approval level and user list to be in drop down – to be mapped in master, and approval date should be captured in automated form and the mail should be sent to selected approver with link to open it.- Here the SAP Code, ITEM, Vendor, Exist Price, New basic rate (Rs), Budget Rate (Rs), Annual Volume -- all mandatory fields- The home page is with S.No, SAP code, created date, Item, Vendor, Budget rate, Annual volume, Approved by, and action headers.- Depends upon the discussion with SAP Team the integration part will be finalized.
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Home Page

S.NO	SAP CODE	CREATED DATE	ITEM	VENDOR	BUDGET RATE	ANNUAL VOLUME	APPROVED BY	ACTION
01	453322		XYZ	ABC				<div>VIEW</div> <div>EDIT</div>



CREATION PAGE

MATERIAL CLASSIFICATION	NEW MATERIAL/ EXISTING MATERIAL – DROP DOWN
APPROVAL STATUS	
CREATED DATE	AUTOMATED DATE
BRAND	
CK – PLANT	DROP DOWN
SAP CODE	
ITEM	MATERIAL DESCRIPTION – DROP DOWN
INDENT QTY	
VENDOR	001-XYZ – DROP DOWN
SAP CONTRACT	Contract should automatic update from SAP (meeting)
EXIST PRICE	
SLAB QTY	DROP DOWN FROM SLAB MASTER - > 5k - 10 k , >10k - 25 k , >25k - 50 k
NEW BASIC RATE (RS)	
FREIGHT (RS)	
LANDED RATE (RS)	
BUDGET RATE (RS)	
ANNUAL VOLUME	
UNIT (UOM)	
REMARKS	
RAISED BY	
APPROVED BY	MULTIPLE APPROVAL, SEND MAIL (LINK TO OPEN PORTAL), DATE OF APPROVAL



BUDGET

1	# Version 5 Budget	<p>The Budget plan is starts from the Business selection; Each Business is having individual plant which is need to be mapped with respective org flow.</p> <ul style="list-style-type: none">- The selection of Business from the drop down, then the category selection, and then follows as sub category, then the year need to be selected and follows with month of the selected year.- The Excel file needs to upload at once per financial year, which will be happen at the starting of the financial year.- The format of Excel file will be as follows as, Business, Plant, SAP Code, Material Group, Q1 (April, May, June), Q2, Q3, Q4, Total of four quarters, Item, Quantity - A, Budget Rate - Gross landed price – Rs - B, Budget Value (Rs) – $A*B$ (Need to be calculated in application), BUYING Basic rate – Gross – C, BUYING value (Rs), Difference (Rs) (Need to be calculated in application).- Here the Budget rate will be uploaded once per year (at initial stage of financial year) and rest of the fields (Material group, Item, Quantity, consumption rate, consumption value) will be linked with SAP, and so the Difference and Budget Value will be worked out in the application and will show in the report.
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Home Page

Excel upload option

BUSINESS CATERGORY

RM

PM

 SUB CATEGORY

CFC

LAMINATE

RIGID

 YEAR

2020

2021

2022

 MONTH

FEBRUARY

MARCH

APRIL

CHOOSE FILE BROWSE FILE

BUSINESS	PLANT	SAP CODE	MATERIAL GROUP	ITEM	Quantity (A)	BUDGET RATE - (gross landed price) (Rs)(B) q1	BUDGET RATE - (gross landed price) (Rs)(B) q2	BUDGET RATE - (gross landed price) (Rs)(B) q3	BUDGET RATE - (gross landed price) (Rs)(B) q4	BUYING rate-basic(gross)(C)	BUYING VALUE
Personal care	PLANT 1	abc	Linked to SAP	Linked to SAP	Linked to SAP	Manually entered one Time Per Year & Any New Item will update Manually.					
Personal care	PLANT 1	xyz	Linked to SAP	Linked to SAP	Linked to SAP						

Report Format

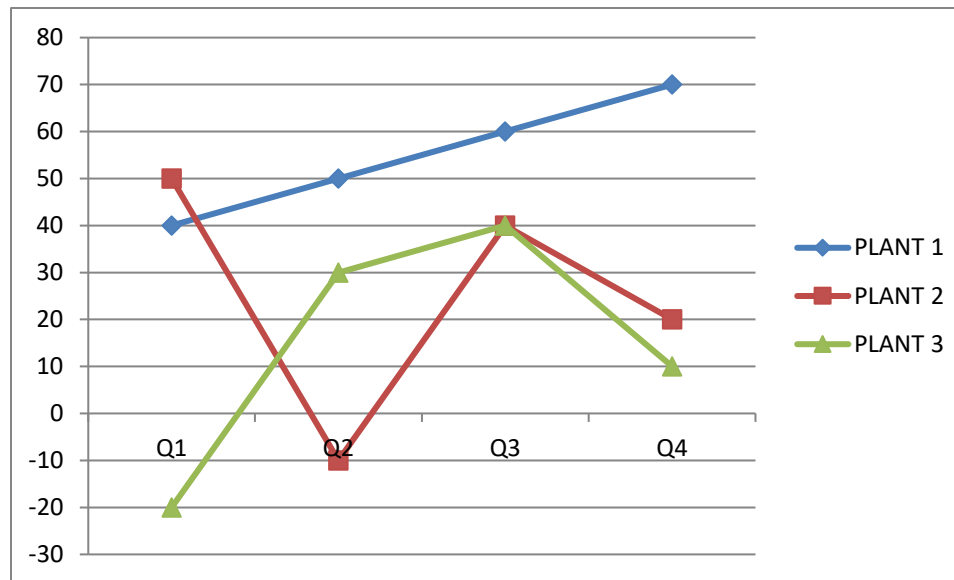
BUSINESS	PLANT	SAP CODE	MATERIAL GROUP	ITEM	Quantity (A)	BUDGET RATE - (gross landed price) (Rs)(B) q1	q2	q3	q4	BUDGET VALUE (Rs.) qty * budget rate=A*B	Buying rate-basic(gross)(C)	BUYING VALUE	Difference (Rs)
Personal care	PLANT 1	abc	Linked to SAP	Linked to SAP	Linked to SAP	Manually entered one Time Per Year & Any New Item will update Manually. (40)	50	60	70				
Personal care	PLANT 1	xyz	Linked to SAP	Linked to SAP	Linked to SAP	50	70	80	100				



YELLOW	UPLOADED DATA
BLUE	SAP INTERGRATED DATA
GREEN	IN OUR PORTAL CALCULATED DATA

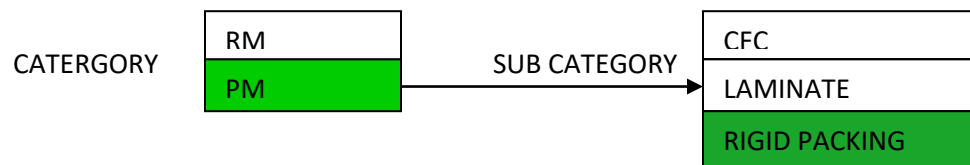
Dashboard for Budget

PLANT





COST SHEET:



Year	Drop Down Option - Year (INPUT FIELDS)
Month	Drop Down Option - Month
CKPL - Business Vertical	Drop Down Option -
Vendor	Drop Down Option (FETCH FROM VENDOR MASTER)
CKPL - Unit	Drop Down Option - Plant
Product Name	Drop Down Option (FETCH FROM PRODUCT MASTER)
Item(description)	
Size	
Color	
SAP code	
Budget Rate (should capture from budget)	
Raw Material - Grade	
Raw Material - Vendor	
Raw Material - Region	
Raw Material - Rate / Kg	
Raw Material - Freight / Kg	
Raw Material - Landed Rate - Per KG	100
Master Batch - Grade	
Master Batch - Vendor	
Master Batch - Region	



Master Batch - Color	
Master Batch - Rate / Kg	
Master Batch - Freight / Kg	
Master Batch - Landed Rate - Per KG	500
Raw Material %	98
Master Batch %	2
Raw Material + Master Batch	$=(98\%*100+2\%*500) =108$
Moulding Machine : Model	
Moulding Machine : Capacity	
Mould : Number of Cavities	
Cycle Time	
Weight of the Component - gms	
Number of Hrs - Per Shift	
Production Per Shift - Number.of pieces	
Shift Rates Per Shift - Rs.	
Assembly / Packing Cost (if applicable) - Rs.	
Packing Material - Type	
Number of Pieces Per Pack	
Packaging Material - Rate Per Pack - Rs.	
Packaging Material - Rate Per Unit	
Freight Rate Per Unit - Rs.	
Any other Costs - %	
Mould : Amortization Cost - If applicable	
Any other Costs - If applicable - %	
Send mail option, internal and external	



Laminate

Year	
Month	
CKPL - Bussiness Vertical	
JC's	
Vendor	
Budget Rate (should capture from budget)	
CKPL - Unit	
Structure	
Budget Rate - Rs.	
8 Quarter Rate - Rs.	
Exit Rate - Rs.	
Quote - 1 - Rs./ Kg	
Rating	
Target Rate - T1 - Rs./ Kg	
Quote - 2 - Rs./ Kg	
Rating	
Quote - 3 - Rs./ Kg	
Rating	
Allocation Qty - Kgs	
Allocation %	
Allocation Value (Rs)	
Consumed Qty - Kgs	
Consumption %	
Consumption Value (Rs)	
Savings : Budget v's Final Rate	
Savings : Exit v's Final Rate	
Savings : Budget v's Final Rate	
Savings : 1st Quote v's Final Rate	

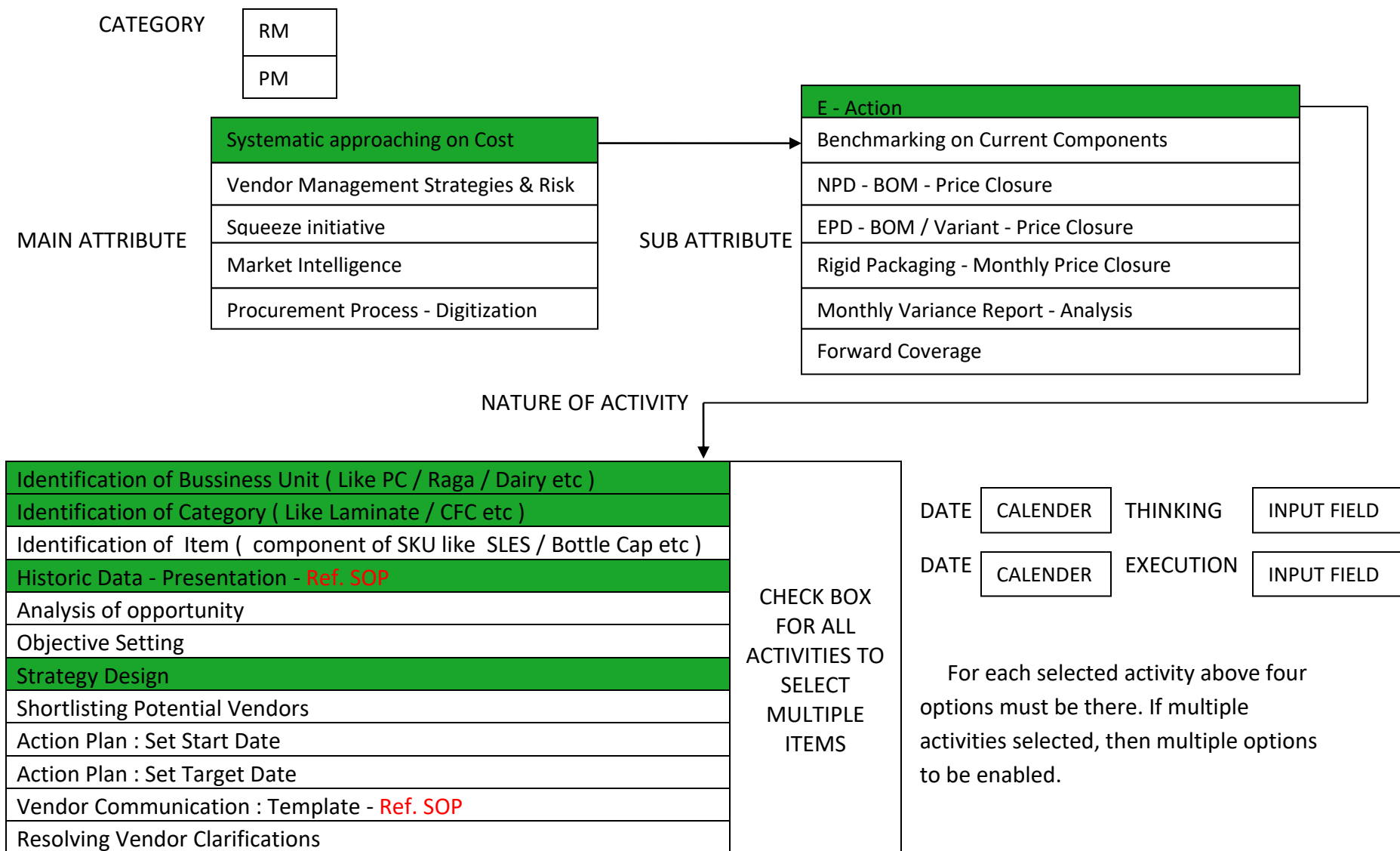


THINK & DO

1	# Version 5 1.1 THINK - DO	<p>This module is purely based on thinking and doing activities;</p> <ul style="list-style-type: none">- Thus the Category of RM and PM to be selected in the drop down, as follows the Main attributes to be captured by the drop down, as per the selection of main attributes, the sub attributes to be listed out in dropdown and then the specific sub attributes to be selected.- Each sub attribute has set of activity.- The activity to be selected with the check box selection. If the multiple activities need to selected, then user have to select through the check box selection for the specified activity.- The each selected activity need to capture with the following headers as Date and its thinking; and then Date and its execution.- It's to be editable and can add the selected activity in future.- Thinking and doing have to assigned to the person with drop down option, project name, project start date and end date and then the remarks option.- Till the project end date submission the project needs to be editable.- The master data of main attributes, sub attributes, and activity are all detailed at end of this document.- The home page is with the category, main attribute, sub attribute and status filtration options and the list of summary headers with S.No, Category, Main Attribute, Sub Attribute, Project Start Date, Status, Action.
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THINK & DO PROCESS





PROJECT START DATE

CALENDER

PROJECT END DATE

CALENDER

THINKING PERSON ASSIGNED

DROP DOWN SHOWING
USERS LIST

DOING PERSON ASSIGNED

DROP DOWN SHOWING
USERS LIST

PROJECT STATUS

DROP DOWN - IN PROGRESS/PENDING

APPROVED

COMPLETED

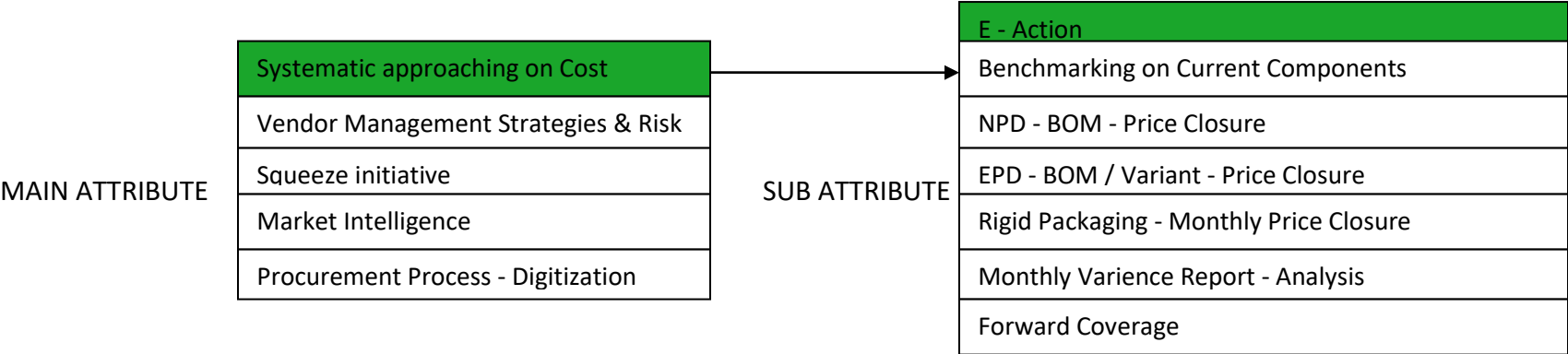
REMARKS



HOME PAGE

CATEGORY

RM
PM



STATUS

ALL
PENDING
COMPLETED

FIND

S.NO	CATEGORY	MAIN ATTRIBUTE	SUB ATTRIBUTE	PROJECT START DATE	STATUS	ACTION
01	RM	Systematic approaching on Cost	E – Action		PENDING	<div>VIEW</div> <div>EDIT</div>



TICKETING TOOL

MENU

DASHBOARD
TICKET REQUEST
INBOX
MY REQUEST
REPORTS

FROM DATE

TO DATE

TICKET FILTER

COMPLETED
FEEDBACK AWAITING
WORK IN PROGRESS
TOTAL REQUEST
PRIORITY
INTERNAL/ EXTERNAL

HIGH
MEDIUM
LOW

INTERNAL
EXTERNAL

SUBMIT

S.NO	DATE	SUBJECT	STATUS	CREATED BY	APPROVED BY	INTERNAL/EXTERNAL	PRIORITY	ACTION
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TICKET REQUEST

DATE

PRIORITY

HIGH
MEDIUM
LOW

INTERNAL

EXTERNAL

VENDOR LIST

USER LIST – ASSIGNED
TO WHOM



SUBJECT

APPROVAL CATEGORY

SUPERVISOR
SUPER SUPERVISOR
INDIVIDUAL (CHOOSE USER)

SUBMIT

INBOX

S.NO	DATE	SUBJECT	STATUS	CREATED BY	APPROVED BY	INTERNAL/EXTERNAL	PRIORITY	ACTION
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MY REQUEST

S.NO	DATE	SUBJECT	STATUS	CREATED BY	APPROVED BY	INTERNAL/EXTERNAL	PRIORITY	ACTION
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CONTRACT MANAGEMENT

1	1.1 CONTRACT MANAGEMENT	<p>The contract management has the category filtration as RM and PM, and then the sub category will be depends upon the main category and then the CKPL Plant option to be selected.</p> <ul style="list-style-type: none">- The input fields are Initiated date, contract quantity, contract value, activity, contract period, Re activity date, Re contract quantity, person.- The first assigned person should receive the mail, then that person should initiate the activity within two days of time or else the trigger mail should send to next person.
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HOME PAGE

CATEGORY	<div>RM</div> <div>PM</div>	SUB CATEGORY	<div></div> <div></div> <div></div>	CKPK PLANT	<div></div>
<div>Find</div>					

S. NO	INITIATED DATE	CONTRACT QUANTITY	CONTRACT VALUE	ACTIVITY	PERSON	STATUS	ACTION
1	27-07-2022						<div>VIFW</div> <div>EDIT</div>



CREATION PAGE

CATEGORY	RM	SUB CATEGORY		CKPK PLANT	
	PM				

SUBMIT

INITIATED DATE	CALENDAR
CONTRACT QTY	
CONTRACT VALUE (RS)	
ACTIVITY	
CONTRACT PERIOD	
RE ACTIVITY DATE	
RE CONTRACT QTY	
PERSON	

SUBMIT

*SEND MAIL TO FIRST ASSIGNED PERSON, AFTER TWO DAYS IF THE FIRST PERSON NOT RESPONDING FOR THE NOTIFICATION MAIL (INITIATE ACTIVITY), THEN IT SHOULD ASSIGN TO NEXT PERSON.



MIS – REPORTS

1	# Version 5 1.1 CATEOGRY PRICE TREND	<p>The report of category price trend to be generated with the following header filtration options are material group;</p> <ul style="list-style-type: none">- If the RM material group is selected; then the Sub category to be filtered and products (copra, lorel alcohol, sugar, LPG, etc), date filtration and then to generate the report- If the report is generated; then the header options are s.no, category, sub category, product, date, rate/kg, and then graphical report is required.- The product is to be compared with multiple months and in between years.- The graph needs to be download in Image format.
	1.2 VARIENCE REPORT	<p>The report of variance report has the following header options with business filtration, material group filtration, sub category and month year selection; as per the selection the report will be generated with material group of selection, business, plant, SAP code, quantity, budget rate (q1, q2, q3, q4), quantity, budget value price (Rs), buying rate (Rs), buying value, difference.</p> <ul style="list-style-type: none">- The graphical report – Example: year budget rate Vs all 12 months trend for each category.
	1.3 TICKETING TOOL	<p>The ticketing tool report with the following reports are Number of tickets raised, Person wise raised, Person wise Approved with High, low, medium priority filtration.</p>
	1.4 NEW VENDOR DEVELOPMENT	<p>The New vendor development report is to show the newly added vendors list and to get the report the date filtration is required, category as RM and PM filtration, and sub category filtration.</p> <ul style="list-style-type: none">- Thus the report with the following headers as S no, created date, vendor name, category, sub category, vendor location.



	1.5 Projects : Think , Do	<p>The think and do project report is to generate the report as per the selection of material groups of RM,PM with the date filtration, data of number of projects which are all Work in process and completed. Thus the details have to shown with respect to main and sub attributes.</p> <p>The report to be download in the PNG image format.</p>
	1.6 STRATEGIC INTIATIVES SQUEEZE REALIZATION	<p>The squeeze implementation and squeeze initiatives report have to show the data of type of material group (RM, PM), total projects identified with work in process and project completed.</p> <p>In addition, squeeze initiative have to show the data of savings realized (Rs) for the month of particular year.</p>
	1.7 COST SHEETS	<p>The cost sheet report has to be generate in category wise filtration;</p> <ul style="list-style-type: none">- let's consider the PM – Rigid Packing category which consists of year, month, vendor, product, item, size, color, Graph (it contains vendor, product, item, size, color, rates for the year range of Jan 2021 to Dec 2022 and it has to be download in excel format)- Also consider the category of Laminates from PM material group with the filtration of year and YTD, thus YTD is divided into vendor wise and savings- In case of vendor wise; the report should consider the total allocated in kgs, total allocated value in Rs as the main description. Then the details should carry out the product details and then the total value. Then the respective vendors value to be listed in Rs and at last the grand total value of allocated in tons (kg) and lakhs (Rs) to be calculated and shown.- The graph for vendor wise to be shown in trend of JC wise , year wise to be shown as per the record.- In another case the YTD – Savings should show the report of different saving terms such as 1st quoted Vs final rate, Exit Vs current rate, Budget Vs current rate which all three savings consists of value (Rs) and In % to total spend.- There is a set of coverage which has each savings with total allocated in Kgs and total spend in Rs. At last the total YTD for 2021 – 2022 need to be calculated and has to reveal in the report.



		<ul style="list-style-type: none">- Each saving grand total's In % to total spend has simple calculation formula, thus value (Rs) of particular saving, Total spend in Rs.- The graph for Savings to be shown in trends of JC wise, yearn wise <p>COMPARITIVE REPORT</p> <ul style="list-style-type: none">- From and to month filtration, business, CKPL Unit, Vendor List filtration options and the report will be generated.- Then, the report will be with set of headers to be compared with the each selected vendors for the particular selected time period. The least quoted vendor will be the first one in the report.
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MIS – REPORTS

SELECT

CATEGORY PRICE TREND

VARIENCE REPORT

TICKETING TOOL

NEW VENDOR DEVELOPMENT

PROJECTS : THINK / DO

SQUEEZE ACTIVITY

COST SHEETS

CATEGORY

RM

PM

SUB CATEGORY

PRODUCTS

COPRA

LORE ALCOHOL

SUGAR

LPG

FROM MONTH

CALENDAR

TO MONTH

CALENDAR

SUBMIT

S.NO	CATEGORY	SUB CATEGORY	PRODCUTS	DATE	RATE/KG
1	RM		COPRA	20-07-2022	500

- Data to be captured from subscribed published data or Manual input of Rates as per the month
- Graphical representation is required with image format download option.



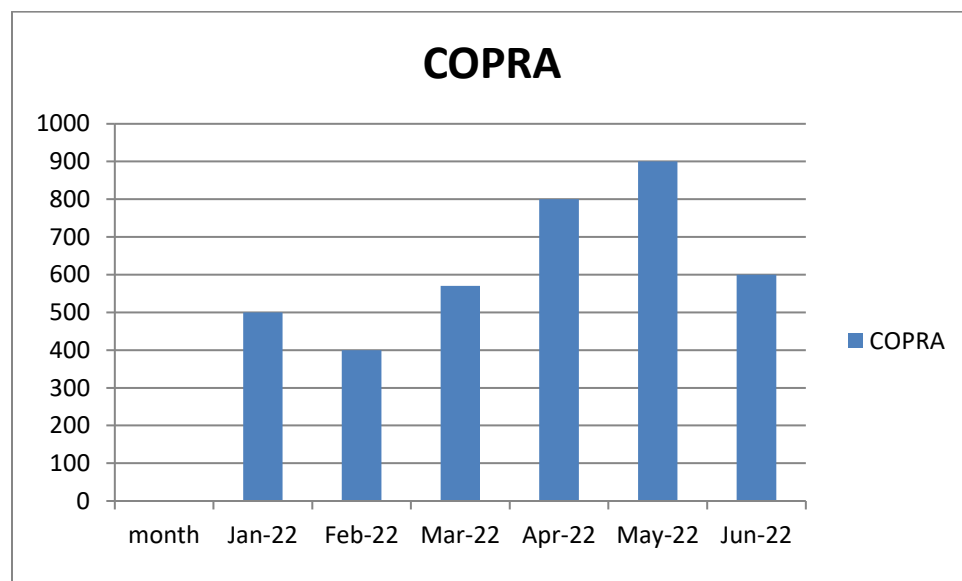
GRAPHICAL RESULT:

SELECT COMPARISON WITH RATE DEPENDS ON PRODUCT

MONTH

YEAR

PRODUCT





2

VARIANCE REPORT

BUSINESS CATEGORY

ALL
RM
PM

 SUB CATEGORY

ALL
CFC
LAMINATE
RIGID PACK

 MONTH & YEAR CALENDAR

BUSINESS	PLANT	SAP CODE	MATERIAL GROUP	ITEM	Quantity (A)	BUDGET RATE - (gross landed price) (Rs)(B) q1	q2	q3	q4	BUDGET VALUE (Rs.) qty * budget rate=A*B	Buying rate-basic(gross)(C)	Buying VALUE	Difference (Rs)
Personal care	PLANT 1	abc	Linked to SAP	Linked to SAP	Linked to SAP	Manually entered one Time Per Year & Any New Item will update Manually. (40)	50	60	70				Budget - buying
Personal care	PLANT 1	xyz	Linked to SAP	Linked to SAP	Linked to SAP	50	70	80	100				

YELLOW	UPLOADED DATA
BLUE	SAP INTERGRATED DATA
GREEN	IN OUR PORTAL CALCULATED DATA



GRAPHICAL REPORT:

SELECT COMPARISON WITH

PLANT

ALL
PLANT 1
PLANT 2

OPTION

ALL
BUYING VALUE
BUDGET RATE
DIFFERENCE VALUE

FROM DATE

CALENDAR

TO DATE

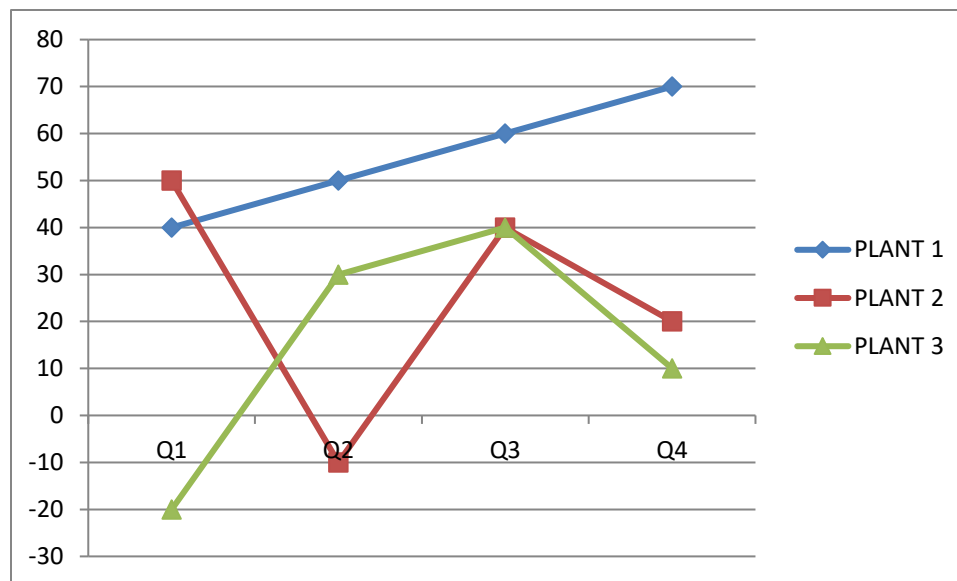
CALENDAR

CATEGORY

ALL
RM
PM

FROM & TO YEAR- MONTH, DIFFERENCE VALUE, CATEGORY, LINE CHART

GRAPH CHART





3

TICKETING TOOL

SUBJECT REPORT

TOTAL NO OF TICKETS RAISED
PERSON WISE RAISED
PERSON WISE APPROVED

PRIORITY

ALL
HIGH
MEDIUM
LOW

FROM DATE CALENDAR

TO DATE CALENDAR

SUBMIT

S.NO	DATE	SUBJECT	PRIORITY	INTERNAL/EXTERNAL	PERSON RAISED	PERSON APPROVED	APROVED STATUS

4

NEW VENDOR DEVELOPMENT

FROM & TO DATE CALENDAR

CATEGORY

RM
PM

SUB CATEGORY

CFC
LAMINATE
RIGID PACK

SUBMIT

S.NO	CREATED DATE	VENDOR NAME	CATEGORY	SUB CATEGORY	VENDOR LOCATION



5 THINK & DO

CATEGORY

RM
PM

MAIN ATTRIBUTE

Systematic approaching on Cost
Vendor Management Strategies & Risk
Squeeze initiative
Market Intelligence

SUB ATTRIUBUTE

E - Action
Benchmarking on Current Components
NPD - BOM - Price Closure
EPD - BOM / Variant - Price Closure
Rigid Packaging - Monthly Price Closure
Monthly Variance Report - Analysis

PROJECT FROM DATE

CALENDAR

PROJECT TO DATE

CALENDAR

PROJECT STATUS

ALL
IN PROCFSS /PFENDING
APPROVED
COMPLETED

SUBMIT

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6 SQUEEZE ACTIVITY

SQUEEZE ACTIVITY	SQUEEZE INITIATIVE	CATEGORY	RM	SUB CATEGORY	I AMINATF
	SQUEEZE IMPLEMENTATION		PM		CFC
		FROM DATE	CALENDAR	TO DATE	CALENDAR

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SUBMIT

SQUEEZE INITIATIVE/ SQUEEZE IMPLEMENTATION	DATE	BUSSINESS	PRODUCT	CATEGORY	SUB CATEGORY	ITEM	SIZE/SKU	START DATE	END DATE	SQUEEZE OPPURTUNITY
1	CALENDER	INPUT FIELD		PM	RIGID PACKING		80 ML			

CFT TEAM ALIGNMENT	YEAR	ANNUAL VOLUME	ANNUAL VALUE	BUDGET	CURRENT UNIT VALUE	PROPOSED UNIT VALUE	ANNUALIZED SAVINGS ESTIMATED/REALIZED PER UNIT	SAVINGS ESTIMATED/REALIZED AGAINST CURRENT PER ANNUM	SAVINGS ESTIMATED/REALIZATION AGAINST BUDGET PER ANNUM	REVIEW STATUS	CONCLUSION
YES/NO											



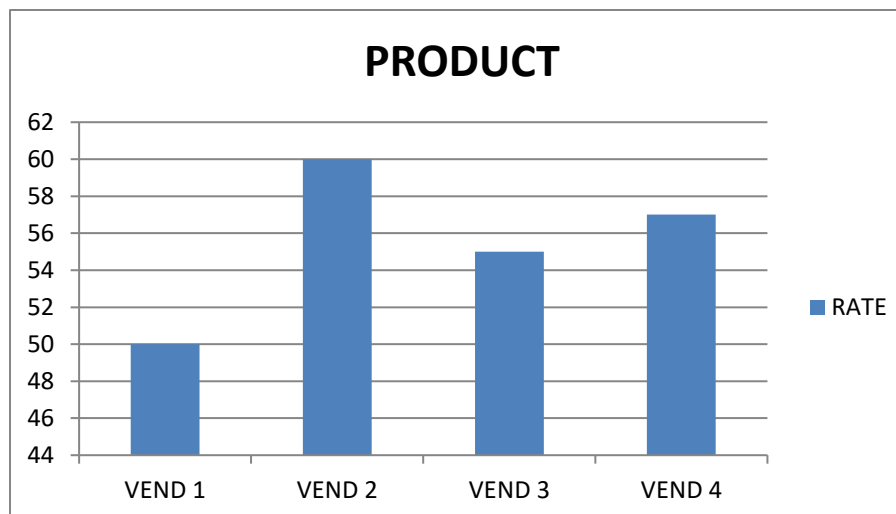
7 COST SHEET

CATEGORY SUB CATEGORY MONTH & YEAR

S.NO	CATEGORY	SUB - CATEGORY	YEAR	MONTH	VENDOR	PRODUCT	ITEM	SIZE	COLOR
	PM	RIGID PACKAGING							

GRAPHICAL REPORT

COMPARISON BETWEEN





IF **LAMINATE** IS SELECTED

VENDOR WISE

SAVINGS

Description	Details	Total	ALL VENDORS (Rs)
Total Allocated - kgs			
Total Allocated - Value - Rs.			
Total Allocation - Tns			
Total Allocated - Value - Lakhs			

SAVINGS

Details	Total Allocated : kgs	Total Spend in Rs	Savings : 1st Quoted v's Final Rate		Savings : Exit v's Current		Savings : Budget v's Current	
			Value (Rs)	In % to Total Spend	Value (Rs)	In % to Total Spend	Value (Rs)	In % to Total Spend
Coverage - 1								
Coverage - 2								
Coverage - 3								
Coverage - 4								
Coverage - 5								
YTD : 2021-22 - TOTAL		-	-			#DIV/0!	-	#DIV/0!



COMPARITIVE STATEMENT

FROM & TO MONTH

CALENDAR

BUSINESS

DROP DOWN

CKPL UNIT

DROP DOWN

VENDOR LIST

DROP DOWN
VENDOR LIST

SUBMIT

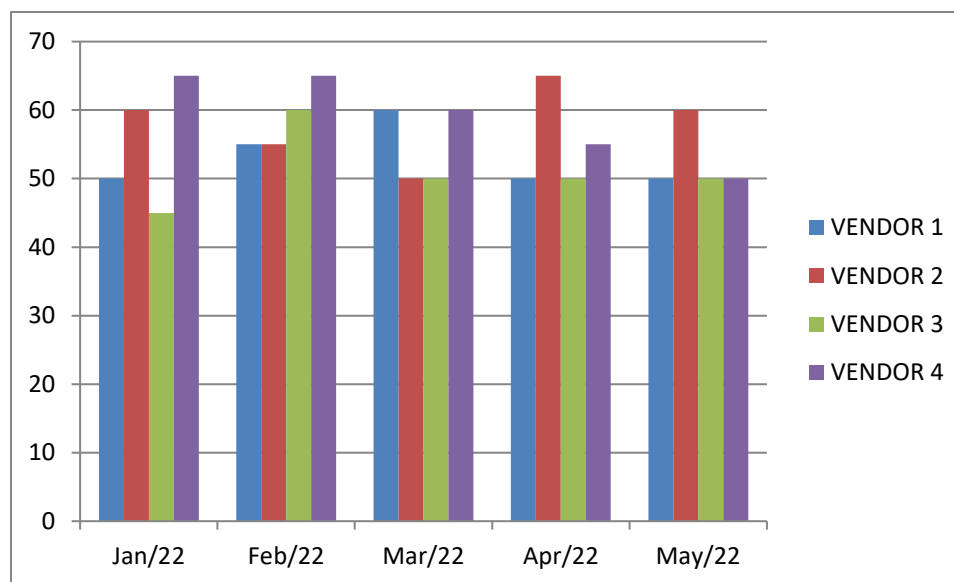
QUOTE DETAILS	VENDOR - 1	VENDOR - 2
Budget Rate - Rs.		
8 Quarter Rate - Rs.		
Exit Rate - Rs.		
Quote - Rs./ Kg	Lowest Rate - Vendor 1st Appear - L1	
Rating		
Allocation Qty - Kgs		
Allocation %		
Allocation Value (Rs)		
Savings : Budget v's Final Rate		
Savings : Exit v's Final Rate		
Savings : Budget v's Final Rate		
Savings : 1st Quote v's Final Rate		

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GRAPHICAL REPORT:

VENDOR	ALL	FROM & TO MONTH	CALENDAR	SUBMIT
	VENDOR 1			
	VENDOR 2			
	VENDOR 3			



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INTEGRATION PART

- 1) VENDOR MASTER
- 2) PRODUCT MASTER
- 3) IN WIKIPEDIA – POWERBI LINK TO BE PROVIDED, SHOULD REDIRECT TO THE POWER BI HOME PAGE
- 4) PRICE CLOSURE – THE SAP CONTRACT TO BE LINKED WITH SAP AND APPROVAL MAIL TO BE SENT TO RESPECTIVE APPROVER MAIL ID
- 5) BUDGET – AFTER UPLOADING THE BUDGET DETAILS, MENTIONED DETAILS NEED TO BE FETCH FROM SAP
- 6) MIS REPORT - Data to be captured from subscribed published data or Manual input of Rates as per the month