

DATE: 20.02.2023

“SDE DISCUSSION”

So, as of now these are the points which discussed in today's meeting.

1. SDE MARKET VISIT – In Start market tab, If we select Distributor in RS field it need to show only respective salesman's name in RSSM field.
2. ORANGE SALESMAN PERFORMANCE – Remove Sum in ECO header.
3. ORANGE SALESMAN PERFORMANCE – Productive calls need to capture from CJ column.
4. ORANGE SALESMAN PERFORMANCE – $\text{Call made/per} = \text{Call made (sum)} / \text{Actual man days}$.
5. ORANGE SALESMAN PERFORMANCE – Bug in Actual man days count.
6. ORANGE SALESMAN PERFORMANCE – In weekly filter Change JC-1 as only JC.
7. ORANGE SALESMAN PERFORMANCE- Remove JC from 1 to 9 in JC field.
8. ORANGE SALESMAN PERFORMANCE - – In weekly filter, Mandays should not exceed more than 100%.
9. ORANGE SALESMAN PERFORMANCE – Bug in calendar report.

DATE: 14.07.2023

POINT'S DISCUSSED IN TODAY'S MEETING

1. SDE LOGIN – Recruitment form, In basic details need to add image capture option.
2. Need to create Salesman Hiring tab for on boarding process.
3. Ankur need to share Town mapping against SDR code file.
4. Aishwarya and Ashwin need to confirm with Mugundhan and saravanan regarding Document capturing part.

DATE: 11/01/2023

SDE PORTAL DISCUSSION

“MINUTES OF MEETING”

So, as of now these are the points which discussed in today's meeting.

1. SDE login – In Orange salesman change header year as financial year.
2. SDE login – In Orange salesman numbers should be center align.
3. Login times – if the user login into the portal multiple times in a day it should auto generate the No. Of visits made.

DATE: 18/01/2023

SDE PORTAL DISCUSSION

“Minutes of meeting”

So as of now these are the points which discussed in today's meeting.

SDE LOGIN:

1. Market visit – Remove Market image field.
2. Market visit – In Go to market tab Change End market tab as Start market.
3. Market visit – In Action icon change update tab as End market.
4. Market visit – In Go to market tab remove Upload option.
5. Market visit – Without adding in End market it should not show the end date.
6. Market visit – In Calendar report Remove a, p or change it as am, pm.
7. Beat optimization – Numbers should be center align in fields.
8. Orange salesman performance – Change financial year as Year.
9. Orange salesman performance – In daily option, after selecting particular person it needs to show the particular person details within the tab.

04/01/2023

SDE PORTAL DISCUSSION

“Minutes of Meeting”

So, as of now these are the points which discussed in today's meeting.

SDE login:

1. In Beat optimization – capture the distributor name in Dist name header.
2. In Beat optimization - Display the status as completed or pending in status header.
3. In Beat optimization - Change outlet Score to No. of outlets.
4. In Orange salesman - Change the value in calendar view, for e.g.: Value*1 lakh.
5. In Orange salesman - Convert the Mandays and Productivity in % in JC weeks.
6. In Orange salesman - Add JC-1 and JC- 2 in column.
7. In Orange salesman - Change OSM list field as OSM name, JC type field as JC.
8. In Orange salesman - Sort the issues in OSM name.

ASM login:

1. In SDE market visit - Change SDE list as SDE name.
2. In SDE market visit - Remove Business field.
3. Sort Orange salesman with Orange color code and then sort the normal salesman.
4. In Beat optimization - Add SDE name header.
5. In Beat optimization – Remove table view menu and report the view format.
6. In Orange salesman - Sort the SDE name in.
7. In Orange salesman – Sort the JC in JC wise.
8. In Orange salesman – Remove OSM list field.
9. In Orange salesman – Remove Search option.
10. In Orange salesman – Change Refresh tab as Reset.