

Miss T.A. Danguru
3817 Phase 2
Roodepoort
1724

Date: 21 June 2019

Paypoint: OMS001AEU **Payroll Nr:** 566860

Dear Miss Danguru

Membership Number: 91200210551

MEDICAL FUND TAX CERTIFICATE - 2019 TAX YEAR

South African tax laws allow medical expenses incurred during the tax year to be deducted from a taxpayer's taxable income, subject to certain limitations.

Medical Fund contributions

The amount reflected as Contribution on the tax certificate represents all contributions received by the Fund on your behalf for the period 1 March 2018 to 28 February 2019. Contributions paid over by your employer will be reflected on your IRP5.

Interest earned on balances in your Medical Savings Account

The amount reflected as Interest on Medical Savings Account - IT 3(b) on this certificate represents the total amount of interest that you have earned on positive balances in your Medical Savings Account for this tax year.

Medical claims not paid by the Fund

The amount reflected as Total Medical Claims not paid by the Fund on this certificate represents the total value of claims (or portions of claims) submitted to the Fund but not paid by the Fund during the tax year.

Please note that this certificate only includes claims processed by the Fund up to 28 February 2019.

Should you have incurred any medical expenses and have either not submitted these expenses to the Fund, or these expenses were not processed by the Fund as at 28 February 2019 you may include such expenses on your tax return in order for these to be considered for a possible tax deduction.

Beneficiary Details

Included on this tax certificate is a summary of beneficiary details. In terms of the current tax legislation relating to medical expenses the Fund should provide detail on each beneficiary relating to personal details, relationship to the main member, number of months of membership during this tax year and the value of claims not paid by the Fund.

Please consult the South African Revenue Services Income Tax Return Information Brochure or your Income Tax Consultant to determine what portion of the amounts displayed on the tax certificate may be claimed as a deduction.

A copy of your tax certificate will also be made available on the Medscheme website www.medscheme.co.za.

Yours sincerely

OLD MUTUAL STAFF MEDICAL AID FUND
Customer Services Department

Date: 21 June 2019

Member Name: Miss TA Danguru
Membership Number: 91200210551

TAX CERTIFICATE - 1 March 2018 to 28 February 2019

Contributions paid by Organisation

Refer to your IRP5

Note: This includes contributions paid by the member and the member's employer (if any). Please refer to the member's IRP5 certificate for the split between employer and employee contributions.

Interest on Medical Savings Account - IT 3(b)

R 33.93

Total Medical Claims not paid by the Fund

R 1,685.89

Summary of Beneficiary Details:

Beneficiary Name	ID Number / Date of Birth	Relationship to Primary Member	No. of months covered as a beneficiary during tax year	Claims not covered by the Fund
Tshililo Danguru	9007051030084	Primary	12	R 1,073.96
Rirhandzu Ndinaye Danguru	1804140612080	Child	11	R 611.93

Note:

- A credit balance on your statement reflects claims that have been processed but not paid by the Fund per beneficiary.
- Should a negative balance be reflected, this could be as a result of claims processed in the previous tax year that the Fund declined for payment, however were subsequently reprocessed in the current tax year and paid due to either a change in the claim information or as a result of additional benefits authorised by the Fund.