# An Introduction to Python's Basics

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## 1 Preliminaries

## **Python Sources**

- · These notes for a short, self-contained introduction
- Many other basic sources; some examples:
  - J. Guttag's book, Introduction to Computation and Programming Using Python (MIT Press, 2013): chapters 1–5 and 7
    - \* Assumes Python as the first programming language (C programmers can read the above chapters fast)
    - \* Plus an introduction to data structures and algorithm analysis
  - The Python tutorial
  - Google's minicourse
    - \* A fast and good introduction to strings, lists, dicts and files that assumes some programming knowledge
    - \* Plus a good set of exercises on them

#### More Advanced Sources

- For more experienced programmers: Python Cookbook (O'Reilly 2005)
- For Machine Learning/Data Science: W. McKinney's book, Python for Data Analysis (O'Reilly 2012)
  - Main goal: joint introduction to Python and data analysis
  - Good Python essentials summary in Appendix
- And all the documents in python.org as well as many web references (some below)
- As well as searches in stackoverflow
- As well as ...

#### But Also ...

- Is Python an easy language? Well, the basics yes, but ...
- From Quora: Joshua Engel, on learning Java
  - Learning Java, the language, is the work of an afternoon for a C programmer
  - Learning Java, the programming environment, with eighty gazillion libraries and dozens of important frameworks, is the work of a dozen lifetimes.
- Perhaps true also for the Python ecosystem?

## Working with Python

- Simplest initial mode: probably to work on a Jupyter notebook (more on them below)
  - Integrates a Python shell and an editor
  - Quite good for small programs; not so for larger ones
- Afterwards: for simple projects, combine a text editor with a Python shell in a edit(+copy)+execute+refine loop
  - Linux has a native shell but IPython is much better
  - One edits the program/module outside the shell, which can reload it automatically, and execute/check it
- For larger projects a Python IDE (of course!)

#### **Python Installation**

- · Best option: install Anaconda
  - Either the full Anaconda suite or, often better, the much simpler Miniconda
- Miniconda provides the standard library plus a set of common packages
- We can add further packages with conda install xxx, which handles package dependencies
- pip install xxx is another option but watch out for package dependency conflicts
- Conflicts are frequent, as Python package development is very distributed and not much coordinated
  - Recommendation: stay updated but not too updated
- Because of this, better install the one (or two) before latest Python 3.X version
  - Python 2.7 is no longer supported: better avoid it (unless absolutely necessary)

#### **Working From Miniconda**

- In Linux one can work right away from a console
- In Windows 10 it installs cmd and Powershell Anaconda prompts
  - The package m2-base adds a Linux-like command interface
- To start the IPython/Jupyter tools, open a Linux console or the Anaconda command prompt and
  - Type jupyter notebook --notebook-dir="xxx" for the Jupyter Notebook environments, with "xxx" as the root dir
  - Type jupyter lab --notebook-dir="xxx" for the Jupyter Notebook environments

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- Type ipython for the plain text IPython shell
- Type jupyter qtconsole for the GUI version of the IPython shell

#### **Jupyter Lab Notebooks**

- Browser based interface to develop and document code with tabs for individual notebooks
- · Reasonable tool for beginner's Python programming
- Excellent tool for program- or work-flow documentation
- Cells for code, documentation, figures
- · In code cells we can
  - Edit sentences or functions
  - Execute them with Ctrl+Intro
  - Debug, re-edit and re-execute until OK

## Jupyter Lab Notebooks II

- · Text cells:
  - We mark them as Markdown cells with Esc+m
  - We can format text with Markdown syntax
  - They also admit formulas with LaTeX notation
- We can display figures from the Matplotlib module after executing the "magic" command %matplotlib inline
- Notebooks can be saved as such, as Python scripts, as plain html files or even converted to LaTeX using nbconvert (and then, say, to pdf)
- More in The Jupyter notebook

## Jupyter Qt Console I

- GUI interface with inline figures, multiline editing, syntax highlighting ...
- Can have several tabs opened with different kernels
- Tab completion suggests possible command completions (and also object attributes or function's help)
- Opens with jupyter qtconsole in an Anaconda shell
- Easiest use: edit a piece of code with an outside editor, copy-paste it and run it with Enter
- Alternatively, edit a .py script with a (non Windows) text editor and run it with magic command %run

• Much better: write code as functions in a .py module and automatically reload it with the <code>%reload</code> command

## Jupyter Qt Console II

- Magic commands begin with %
  - Run modules: %run module.py
  - Load scripts for shell editing: %load module.py (OK for small files)
  - OS commands: %pwd, %cd, ...
  - %quickref gives a simple IPython cheat sheet
  - %1smagic, %magic list available magic functions
- %alias prints a list of aliases to common Unix commands
- More in:

A Qt Console for IPython

## Import and Reload

- Simple way to start programming in Python:
  - Write code adding functions in a .py module
  - Import the module into the shell (i.e. let the interpreter know about its functions)
  - Test functions and repeat cycle until OK
- Python 3.X: add the line import imp and then reload with imp.reload (mod)
- Much better: autoreload option in IPython:

```
\begin{tabular}{lll} \$load\_ext & autoreload & \#cargar & extension & autoreload \\ \$autoreload & 2 & \#reload & all \\ \end{tabular}
```

- Automatically reloads mod after editing
- But watch out for syntactic errors: the module is not imported and the previous version used
- More in A Qt Console for IPython

# 2 First Things

## **Objects**

- Two general data types:
  - Scalar: int, float, complex, bool, str
  - Containers: contain an arbitrary number of scalars or of other containers

- In Python everything is an object (and so are, for instance, ints)
  - If o is an object, typing o. + tab in a shell lists its methods
  - Also dir(o)
  - Try dir(1)
- · Python variables are not strongly typed
  - Types are implicitly assigned and checked at runtime

```
a = 1; type(a)
a = 'a'; type(a)
```

- Explicit type checking with isinstance(object, type) or type(object) is
   xxx
- · Type casting possible
- Special "value" None: absence of value

## Variables and Expressions

- Variables: **names** of objects (no synonyms of memory positions, as in C)
  - a = 3 is **not an assignment** but a **binding** of a with the object 3
- Python has a number of reserved words: and, print, while, class, lambda, ...
  - They correspond to types, operators or built in functions
- Often leading and trailing single \_ and double \_ are used for special meanings
  - Good discussion in The Meaning of Underscores in Python
- Expressions often work as in C

```
- +=, -=, *=: OK
```

- ++, -- do not exist
- a // b: integer division (also a/b in Python 2.X if a, b integers)
- 1 / 2 = 0 in Python 2.X, 0.5 in Python 3.X
- a\*\*b: power

## Variable Bindings

- Recall that variables in Python are in fact names
- At first sight more or less as in C, but there are clear cut differences
- There are not assignments but bindings between names and objects
  - Variable names are not synonyms of memory addresses where the variable values are stored
- Scope of bindings: (usually) the block in which the name appears

- Global variables: defined elsewhere and identified as global name
- Same use (and same problems) as in C

#### **Scope Rules**

- Python follows the LEGB scope Rule
- L, Local: names assigned in any way within a function and not declared global in that function
- E, Enclosing function locals: names in the local scope of any and all enclosing functions, from inner to outer
- **G, Global** (module): names assigned at the top-level of a module file, or declared global within the file
- **B**, **Built-in** (Python): names preassigned in the built-in names module

#### Variables and Bindings Examples

• Sometimes things may not behave as expected:

```
a = []; b = a; a.append(1); b.append(2)
print (a); print (b)

a = 10; b = a; a+=1
print (a, b)
```

• Swapping variables is also much different than in C:

```
a, b = b, a print (a, b)
```

## **Bindings and Identities**

- The id function returns the identity of an object:
  - An (long) integer guaranteed to be unique and constant for this object during its lifetime (but not a memory address)
- Two names binding to the same object (usually) result in the same id:

```
a = 'aaa'; b='aaa'
print (id(a), id(b))
```

• But two names binding to the same integer beyond 256 will have different ids

```
a = 1000; b = 1000
print (id(a), id(b))
```

• Using two different names for a mutable object means that changing one changes the other, but recall ...

```
a = []; b = a; a.append(1); b.append(2); print (id(a), id(b))
a = 10; b = a; print (id(a), id(b))
a+=1; print (id(a), id(b))
```

- Names can be destroyed using del(name) (kind of free in C)
- Nice discussion on Python Objects

#### **Flow Control**

- Code blocks are identified by their **indentation**:
  - Recommendation in PEP 0008 Style Guide for Python Code: 4 white spaces, no tabs
  - Results in highly structured code
  - But watch out for silly errors (as mixing blanks with tabs)
- Selection: if condition:/elif condition:/else:
- Iterations through while and for; no do while construction
- While iteration:

```
while condition: code block
```

• For iteration:

```
for var in sequence:
    code block
```

• sequence has to be an **iterable** object such as strings (and lists, tuples, files, ...)

## **Loop Control Statements**

- break: the loop terminates and execution goes to the statement immediately following the loop
- continue: the remainder of the loop body is skipped and execution goes to checking the loop's condition
- pass: used when a statement is required but do not want any command or code to executed
  - For instance, to leave temporarily an empty code block

#### More on for

 Try always to iterate over existing iterables and avoid C thinking over Python loops:

```
#do this only if needed
for i in range(1000000):
    print i

#never do this!!
for i in list(range(1000000)):
    print i
```

- range (N) defers the creation of the list element until it is needed
- The while and for equivalence in C does not translate to Python
- More on iterables, iterators and generators later on

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# 3 Strings

#### **Strings**

- Alphanumerical characters between ' or ": a = 'aaa'
- First immutable object: their individual elements cannot be changed
- Standard operators overload on strings:

```
str1+str2, int_*str_, str1 < str2
```

- len(string) returns its number of characters
- String elements accessible by indices: a[0], a[-1], a[-2]
- Slicing is used for substring access:

```
a[1:3], 'abc'[1:3], a[:-1]

- sss[F:L] extracts values of indices F to L-1
```

• Extended slicing: sss[F:L:s] extracts values of indices F to L-1 by step s

```
- s[ : : -1] inverts the s array
```

#### **String Methods**

- String methods: very useful tools for string handling
- s.lower(), s.upper(): returns lowercase or uppercase versions of s
- s.isalpha(), s.isdigit(): tests if all the chars in s are of the corresponding type
- s.find( string ): searches for string and returns the first index where it begins or -1 if not found
- s.replace(sOld, sNew): returns a string with sold replaced by sNew
  - s.replace('', '') trims all blank space in s
- s.split(delim): returns a list of substrings separated by the given delimiter
  - s.split() splits s over any sequence of white space characters

## **String Methods II**

• The separator.join(sequence) construct uses Python's join function to put together the sequence list of strings separated by the string separator

```
s = 'XYZ'.join(['a', 'b', 'c', 'd'])
```

- join is the "inverse" of split:
  - s.split('XYZ') splits s in its substrings delimited by XYZ

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- Frequent use when replacing bash files with Python scripts:
  - Form a Unix command string str\_cmd
  - Execute it with os.system(str\_cmd)

#### More on Strings

- Multiple line string literals possible ending each line with a backslash \
  - We can also put in multiple lines Python expressions inside parenthesis
  - We can also use \ to span expressions on multiple lines
- Raw strings: literals preceded by r, as in r'abc\edf\ghj' that are not processed: r'a\nb' prints as a\nb
- Everything Unicode in Python 3.X
- The string library contains several useful string constants:
  - $string.ascii\_letters$ : the concatenation of the  $ascii\_lowercase$  and  $ascii\_uppercase$  constants
  - string.digits, string.hexdigits, string.octdigits
  - string.punctuation
  - string.whitespace

## **String Examples**

```
• s = 'abc'; s+s; 10*s, len(10*s)

• (3*s)[1:6]; (3*s)[:-1]; (3*s)[::-1]

• (3*s).replace('a', 'A')

• s = ';'.join(['a', 'b', 'c', 'd']); s.split(';')

• s = '1 2 3 4 5'; s.split(''); s.split()

• import string; string.digits; string.whitespace
```

## **Printing (Old Style)**

- Python's print can be made to work like C's printf() using the % format operator
- To do so one defines a string to be printed where
  - Inside the string  $\,\text{\tt \$d},\,\,\text{\tt \$f,g},\,\,\text{\tt \$s}\,\,\dots\,$  are used to define formats
  - At the right % precedes a tuple with the values to be printed
- Example:

```
a=3, b=3.1416, c='abcdefgh'
text = "int: %d float: %f string: %s" % (a, b, c)
print (text)
```

- Format delimiters of the form <code>%[flags][width][.precision]type</code> can be used to define the number of characters <code>width</code> and of decimal digits <code>precision</code>
  - Typical flag: o for 0-padded numerical values

#### Pythonic Printing: format Method

- Apply the format method to a string mixing text and formating code
- The format contains one or more format codes (fields to be replaced) embedded in constant text
- The format codes are surrounded by { }
- Inside {} one has a positional parameter, plus : , plus a format string

• More in Python3 Tutorial: Formatted Output - Python Course

#### **Basic Console Input/Output**

• input([prompt]) prints the optional string prompt on the shell console and returns a string after Enter with the newline stripped

```
num = input("Enter a 3 to continue .....\n")
    Enter a 3 to continue ..... 3+Enter

print(4*num, 4*int(num))
    3333 12
```

• eval(expression) processes the string expression

```
x = 1
eval('x+1')
```

input and eval can be used jointly to process console inputs

```
num = eval(input('enter an int: '))
    enter an int: 3+Enter

print(4*num, 4*int(num))
    3333 12
```

## 4 Functions

#### **Functions**

• Definition

```
def name(parameters):
   function body
```

- Function call: expression with value the returned value or None
- Call by value or by reference? In fact none of them
  - In C the terms value or reference correspond to variables as synonyms of memory addresses
  - In Python immutable objects are usually called by value and mutable by reference (but watch out!)
- Python uses call by object or call by object reference: if you pass a mutable object into a function/method:
  - It gets a reference to that same object and can be mutated with effects in the outside scope
  - But if the object's name is rebound in the method, the outer scope will know nothing about it and no further outside changes are made

## **Python's Memory Model**

- In C we have the **heap** and the **stack**
- In Python we have (global) objects and frames
- Frames are essentially dynamic blocks of pointers to objects
- There is a global frame for global objects (data, functions and so on)
- When called, each function creates its own dynamic frame (with its local variables)
- Good (recursive) visualization of frame and object evolution in the Python Tutor web page

#### An Example

- Bisection search for square root (from Guttag, p. 28):
- The following Python code yields approximate values to  $\sqrt{x}$  for a given x >= 1.0 with precision eps:

```
def bisect_sqroot(x, eps):
    '''... docstring ...'''
    if x < 1:
        print("error: input %f < 1." % x); return None
    left = 1.; right = x; sqr = (left+right)/2
    while abs (sqr**2 - x) > eps:
        if sqr**2 < x:
            left = sqr
        else:
            right = sqr
        sqr = (left+right)/2
    return sqr</pre>
```

• Exercise: change things to get a function <code>cube\_root(x, eps)</code> that approximates the cubic root of  $x \geq 1$ 

## **Calling Functions**

- · When a function is called
  - 1. The function's frame and **namespace** are created
  - 2. If needed, parameter expressions are evaluated and parameter names are bound to their results
  - 3. The function body is executed (and more names may be added to the name space) until a return is reached
  - 4. The return value is bound according to the function call expression and the namespace is (usually) destroyed
- Multiple returned values are possible (well, in fact, no: they are actually tuples)
- Values are bound to parameters either positionally or through the formal parameter names
- This is exploited using default values

#### **Argument Default Values I**

· Argument order may be changed if we use default values

```
def printName(firstN, lastN, reverse):
    #function's body: exercise

#callable as:
printN('Jose', 'Dorronsoro', False)
printN(lastN='Dorronsoro', firstN='Jose', reverse=False)
```

• Default values are defined in the form arg=value

```
def printName(firstN, lastN, reverse=False):
    #...

#callable as:
printN('Jose', 'Dorronsoro')
printN('Jose', 'Dorronsoro', True)
```

#### **Argument Default Values II**

- In more detail: when a function is called,
  - The **positional arguments** are actually packed up into a **tuple** ( args )
  - The keyword arguments are packed up into a dict ( kwargs ) with the variable names as keys
- Tuples are ordered and immutable, so we cannot move positional arguments around

 Dicts are not ordered and their objects are accessed through their keys; thus we can move kwargs around

• But cannot use a non keyword argument after a keyword one:

```
printN('Dorronsoro', firstN='Jose', False) #error
```

• More on tuples and dicts below

#### **Docstrings**

- Given by a string contained between two triple quotes ( '''docstring ''' , """ docstring """ ) right after the def sentence
- · Standard content:
  - A one line description of the function.
  - A full description after an empty line
  - A description of its parameters, returns and their types
- Standard parameter format: reStructured text (reST) / Sphinx, which can be used to generate documentation automatically
  - Other frequent options: Google and Numpy formats
- More on Stack Abuse: Python Docstrings

## **Docstring Use**

Example

- help(bisect\_sqroot) in shell displays arguments and docstring
- bisect\_sqroot ( in shell opens window with help
- pydoc -w my\_module writes a file my\_module.html with (among others) the docstring info
  - Watch out: it executes the file (and detects errors and prints all garbage comments inside!!)

#### **Functions as Function Arguments**

• In Python functions are **first class objects**: they can be used as any other object (say, a float or a list)

- They can appear in expressions
- They can be list objects
- They can be function arguments:

```
def square(n):
    return n**2

def listFuncValues(n, f):
    l_func_vals =[f(i) for i in range(n)] #list comprehension
    return l_func_vals
```

#### **Functions Inside Functions**

- · Functions can be defined inside other functions
- Decorators exploit this to dynamically add new functionalities to previous functions

```
def log_it(my_func):
    def logging(*args, **kw):
        print(".... executing %s ...." % my_func.__name__)
        result = my_func(*args, **kw)
        return result
    return logging

@log_it
def add(*1):
    return sum(1)
>>> add(1, 2, 3, 4)
```

• Used for adding timers, loggings and so on without writing extra boilerplate code

## **Euclid Meets Python**

- Python tries to build a kind of programming culture: PEP 0008 Style Guide for Python Code, The Elements of Python Style
- The Zen of Python contains short design guiding principles
- Pythonic code follows this one:

  There should be one and preferably only one obvious way to do it
- An example (?): Euclid's algorithm

```
def mcd(x, y):
    while(y):
        x, y = y, x % y
    return x
```

• By the way: in Python (almost) everything is True except 0 and "empty" things:

#### True or False?

• But and or have some quirks

```
x and y returns y if x is true, and x if not
x or y returns x if true, and y if not
Apply bool() to get True, False
```

• Examples:

```
10 and [] , [] or 0.
```

 Sometimes quite useful: assume we want their first character when two strings coincide

```
c = 'abc'; s = 'efg'
c == s and s[0]

c = 'abc'; s = 'abc'
c == s and s[0]
```

- To simplify things (?) Python has the functions all(), any()
  - all(xx) returns True if there are no False elements in iterable xx
  - any (xx) returns True if there is at least a True element
- To have some fun, check all([]), any([])

# 5 Structured Types

## **Structured Types**

- Python has five structured types: strings, tuples, lists, dicts and sets
- Recall that strings are ordered sequences of chars, each accessible through an index
- They are immutable
- They have a large set of very useful methods
- Strings can be concatenated, indexed and sliced, and we can find their length through len
- str(object) transforms object into a string with results depending on what the object is
- More generally type (object) transforms when possible object into a another of type type with results depending on how the object is defined/programmed

#### **Tuples**

- Tuples: ordered sequences of values possibly of different types accessible through an index
- Examples

```
a = ('a', 1, 'b', 2); b = 'a', 1, 'b', 2
a == b
```

- Empty tuple: tup =(); one element tuple: tup =('a',)
- Tuples are immutable: their individual elements cannot be changed
- Tuples can be concatenated, indexed and sliced, and we can find their length through len
- · Apparent multiple returns in functions are actually handled as tuples
- Tuples are the immutable cousins of lists

#### Lists

- List: ordered sequences of values possibly of different types, each accessible through an index
- · Perhaps the most used structured type in Python
- Lists can be concatenated (+), indexed and sliced
- Empty list: 1 = [ ]
- len(1) returns the number of objects
- Implemented as dynamic arrays
  - Adding or removing items at the end is fast
  - Not so in other positions
  - Efficient data structure for stacks (but not so for queues)

## List Methods

- Some list methods: 1.append(object), 1.count(object), 1.sort(), 1.reverse(), 1.remove(object), 1.insert(index, object), 1.pop(index)
- Some of them such as sort(), reverse() are in place and return None
  - sorted(1) returns a sorted version of 1
- 1.index(object) returns the index where object is or raises an exception
  - To just check whether elem is in 1, simply use if elem in 1:
- The function tuple changes (freezes) a list into a tuple
- The function list changes (thaws) a tuple into a list
- List **comprehension** is an efficient way to generate particular lists

```
oddN = [2*n+1 \text{ for n in range(10)}]
```

- Also works for dicts and sets

#### Lists as Function Arguments I

- Python allows to use lists to pass arguments to a function
  - Thus you can build a list L with the arguments of a (long) call
  - And pass it to the function as \*L
- Example:

## Lists as Function Arguments II

Putting \*args (or \*xxx) as the last item the argument list of a function fff allows fff to accept an arbitrary number of positional arguments

```
def my_sum(*args):
    return sum(args)

my_sum(1, 2, 3, 4, 5, 6, 7, 8, 9, 10)
1 = [1, 2, 3, 4, 5, 6, 7, 8, 9, 10]
my_sum(*1)
```

- Putting \*\*kwargs as the same effect with a list of keyword arguments passed as keyword:value
- More on this later on and also in Control Flow section of The Python Tutorial

#### **Iterators**

- Iterators are objects that support two methods:
  - \_\_iter\_\_ that returns the iterator object itself; used in for and in statements
  - \_\_next\_\_ or \_next() that returns the next value from the iterator or raises
     the StopIteration exception if there are no more items to return
- They are usually built as new = iter(old) where old must be another iterator or a sequence (e.g. a list)

```
1 = [1, 2, 3]
iter_1 = iter(1)
next(iter_1)
for o in iter_1:
    print(o)
next(iter_1) #exception
```

• The repated application of next exhausts the iterator

#### Generators

• Generators are "lazy" iterators created using a function with a yield keyword

```
def counter(low, high):
    while low <= high:
        yield low
        low += 1

counter(1, 5)

for 1 in counter(1,5):
    print(1)</pre>
```

- The function remembers its state in its last execution and starts from it in a new call
- Generators are lazy in the sense that values are generated just when they are needed
- Generators can be created with a variant of list comprehension replacing with with parentheses

```
def counter(low, high):
    return (yield(x) for x in range(low, high+1))
```

## filter, map and reduce

• filter(function, sequence) returns a sequence (i.e., list, tuple) with the items from sequence for which function(item) is true

```
par = lambda x: x % 2 == 0
list(filter(par, (1, 4, 9, 16, 25)))
```

- lambda is used to define inline simple functions
- map(function, sequence) calls function(item) for each item in sequence and returns a list with the values

```
cube = lambda x: x**3
list(map(cube, filter(par, range(1, 11))))
```

- reduce(function, sequence)
  - Calls the binary function function on the first two items of the sequence, then on the result and the next item, and so on
  - Returns the single value finally computed

```
from functools import reduce
prod = lambda a, b: a*b
fact = lambda n: reduce(prod, range(1, n+1))
fact(5)
```

#### zip and enumerate

• zip joins several lists of the same lenght in a single list of tuples made of the elements on each list

• enumerate allows to iterate on a list and its indices:

```
1_2 = [i*i for i in 1_1]
for i, sq in enumerate(1_2):
    print ("el cuadrado de {0:2d} es {1:4d}".format(i, sq))
```

#### **Dictionaries**

- dict: built in implementation of ADT dictionary
- Can be seen as unordered lists with elements of the form key:value
  - Elements are **accessed by key values** and not indices
- Empty dict: d = { }
- Adding elements: d.update({ 'a':'alpha'}), d['a']='alpha'
- The keys () method returns a list with the (unordered) key values
- The values() method returns a list with the dict values
- The items() method returns a list of key-value tuples
- We can iterate on the keys of a dict d: for k in d:
- The statement k in d returns True if the key k is in the dict d

#### args and kwargs Revisited

- We can define functions with an arbitrary number of positional and keyword arguments using \*args and \*\*kwargs
- In the following definition

Python assumes that do\_something will get a first set with a variable number of arguments and then a set with a variable number of keyword arguments

· If we call it as

```
do_something(pa1, pa2, pa3, kw1=kwa1, kw2=kwa2)
```

the tuple (pa1, pa2, pa3) and the dict  $\{'kw1':kwa1, 'kw2':kwa2\}$  are passed to the function's body

- Typical uses:
  - Writing higher order functions that pass arbitrary values to inside functions
  - Understanding others' code

## **Packing and Unpacking**

• \* unpacks the values of an iterable object:

```
print([1, 2, 3, 4])
#[1, 2, 3, 4]
print(*[1, 2, 3, 4])
#1, 2, 3, 4
```

In the second call the 4 values are passed to print as separate argument

• We can also use \* to pack values into a list

```
*1_1, = 1, 2, 3, 4
#[1, 2, 3, 4]
```

• \*\* unpacks the key-value pairs of a dict

```
num_dict = {'a': 1, 'b': 2, 'c': 3}
num_dict_2 = {'d': 4, 'e': 5, 'f': 6}
new_dict = {**num_dict, **num_dict_2}
# {'a': 1, 'b': 2, 'c': 3, 'd': 4, 'e': 5, 'f': 6}
```

#### **Packing Function Arguments**

- Python functions can take a variable number of arguments
- Parameter names \*args and \*\*kwargs are used to define functions which can receive a variable number of positional or keyword arguments
- When called, the positional arguments are packed into a tuple and the keyword arguments into a dict that the function's body knows how to process

```
def do_something(*args, **kwargs):
    for arg in args:
        print(arg)
    for key in kwargs:
        print(key, '=', kwargs[key])

do_something(1, 2, 3, a=11, b=22)
do_something(*(1, 2, 3), **{'a':11, 'b':22})
```

## More on dicts

- To be searched efficiently, dicts are under the hood hash tables
  - If not, dict searches might require to examine the entire dict, with an O(N) cost, with N the number of items in the dict
- Pairs key:value are placed in buckets determined by hash(key), with the number of pairs in a bucket being small
  - This guarantees O(1) search costs

- To be eligible for a key, an object must support the \_\_hash\_\_ and \_\_cmp\_\_ or \_\_eq\_\_ methods
  - Tuples can be dict keys, as they are immutable
  - But lists cannot, as they are mutable and cannot be hashed

#### Sets

- set: collection of different elements
- Initialization: s = set()
- Some methods:
  - add, pop: adds an object, removes and returns an object
  - remove, clear: removes an object, removes all objects
  - Membership: in, not in
  - union, intersection, difference, symmetric\_difference
  - issubset, issuperset
- len(s): number of objects in s
- set (iterable): builds a set with the unique objects in the iterable

## **Removing Duplicates**

- A usual task is to remove duplicate elements in a list
- Doing it a la C:

```
1_1 = [1, 2, 3, 1, 2, 3]
1_2 = []
#to avoid
for item in 1_1:
    if item not in 1_2:
        1_2.append(item)
print(1_2)
```

• The Pythonic way:

```
1_1 = [1, 2, 3, 1, 2, 3]
1_2 = list(set(1_1))
#much better
print(1_2)
```

## **6** Files and Modules

## Working with Files

• Files are used through a file handle:

```
fName = open('file', 'w')
```

- A handle can be opened also with 'r', 'a'
- Once the handle fName is defined, we can then use

```
fName.read(size) # to read the next size bytes
fName.read() # to return a string with the entire file
fName.readline() # to return a string with the next line
# to return string list with each of the file lines:
fName.readlines()
fName.write(string)
#to write the strings in the list S as file lines:
fName.writelines(S)
fName.close()
```

• In Python a file is a sequence of lines; thus we can loop through a file

```
fName = open('file', 'r')
for line in fName:
    print line[:-1] #-1 avoids an extra line break
```

#### seek and tell

- The seek (offset) method resets the file's current position at offset
- Positions are computed in terms of bytes since the file begins
  - Essentially the number of the file's ANSI characters, including '\n'

```
#examplefile.txt: file with 5 lines with five characters
f = open('examplefile.txt', 'r'); c = 0
for 1 in f:
    c += len(1)
    print(c)

f.seek(19)
for 1 in f:
    print(1[:-1])
```

- f.seek(0) rewinds the file f
- The tell() method returns the file's current position

```
f.seek(0); chunk = 20
while len(f.read(chunk)) == chunk:
    print( f.tell() )
print ( "file has %d characters" % f.tell() )
```

## Modules

- Files \*.py containing statements, function definitions, global variables, etc.
- The import statement binds a module within the scope where the import occurs
- If the file myModule.py has been changed after its import, it has to be reloaded to update the previous binds:

```
reload(mm)
```

import myModule as mm

- reload performs syntactical checking
- Automatic reload with the autoreload extension

• Module functions are used through object (dot) notation: mm.funcName( ...)

#### **Using Modules**

• Example (from Guttag, p. 52):

```
#module circle.py
pi = 3.1416

def area(radius):
    return pi*(radius**2)

#using circle.py
import circle #or reload(circle)
pi = 2
print pi
print circle.pi
print circle.area(1)
```

## **Module Variables**

- Python modules can be run by python module.py [arg\_1, ...] or by module.py [arg\_1, ...] if the first line in module.py is the Python shebang #!/usr/bin/env python
- When the Python interpreter reads a source file, it defines some special variables and executes its (executable) code
  - If xxx.py is directly run from the Python interpreter, the special \_\_name\_\_
     variable is set to '\_\_main\_\_'
  - If xxx.py is being imported from another module, \_\_name\_\_ is set to 'xxx'
- Usually the following elements appear in a module to be run as a standalone program:

```
def main(.. args ..):
    #main's body

if __name__ == "__main__":
    main(...args...)
else:
    #lo que sea
```

#### **Important Modules**

- There are Python modules for almost everything: see for instance UsefulModules
- Modules that are often imported are
  - sys, os for OS-related tasks (see next)
  - math for standard math operations
  - matplotlib for plotting (to be seen later on)
  - numpy for linear algebra (to be seen later on), scipy for scientific computing
  - pandas for index-field computing with tables (to be seen later on)
  - sklearn for machine learning (to be seen later on)

- statsmodels for statistics

#### The os and sys Modules

- os provides interfaces to operating system dependent functionality
  - os.chdir(path) changes the interpreter's active directory
  - os.system(command) executes the command in the string command in a subshell
- sys provides access to some interpreter variables and to functions that interact strongly with the interpreter.
- sys.path is a list of strings that specifies the search path for modules; add new dirs using .append()
- sys.argv is a list containing command-line arguments
  - Thus len(sys.argv) gives the number of command-line arguments
  - sys.argv[0] is the script name

#### **An Example: Redirecting Data Streams**

• sys.stdout contains the current stdout stream

```
stdout = sys.stdout
f = open('out.log', 'w')
sys.stdout = f
#some code ...
sys.stdout = stdout
f.close()
#more code ...
os.listdir('.')
```

• The file methods apply to the standard data streams:

```
sys.stdout.write("Hello world!\n")
sys.stdout.write("Enter value\n")
sys.stdin.readline()[:-1]
```

#### The pickle and gzip Modules

- pickle provides methods to **serialize** Python data structures, i.e., to transform them into a format that can be stored in a file
- pickle.dump(obj, file, protocol=None) pickles the object obj and saves it into an open file
- pickle.load(file) reads a pickled object representation from the open file
- The pickle methods can be used with files compressed with methods from the gzip module
- gzip.open(filename, mode='rb', compresslevel=9) opens a gzip-compressed file and returns a file object

- The mode can be any combination of r, w, a and b, t

#### **Passing Command Line Arguments**

The following gives a basic way of passing command line arguments to a module myMod

```
$ python myMod.py arg1 arg2 arg3
```

provided we define main more or less as follows:

```
#!/usr/bin/env python
# coding: utf-8
def main(args):
    if len(args) != 2:
        print "incorrect number of arguments ..."

    var1 = int(args[0])
    var2 = float(args[1])

if __name__ == '__main__':
    main(sys.argv[1:])
```

- The **shebang** #!/usr/bin/env python tells bash to use the Python interpreter to process the containing file
- More complete parsing of command line arguments can be done with the argparse module

# 7 NumPy

## The NumPy Library

- NumPy (Numerical Python): package for basic scientific computing and data analysis
  - Very efficient C programming under the hood
- Importing: import numpy as np
- Using: xxx = np.yyy(zzz)
- (Bad) Alternative: from numpy import \*
  - Then we can write xxx = yyy(zzz)
  - And end up with insidious problems
  - Better not to use this to avoid potential naming conflicts
- Array: basic NumPy data structure

## **NumPy Arrays**

- · Can have elements of any type
- Building arrays:

```
d = np.array([[1,2,3], [4,5,6]], dtype=float)
```

· First array methods:

```
xx.shape, xx.size: dimensions of the array xx and overall size xx.astype( type ): type change
```

• Have to distinguish arrays from lists (or dicts or tuples):

```
d1 = [ [1,2,3], [4,5,6] ] #list of lists
d1.shape #error
d = np.array(d1)
d.shape # (2,3)
d.dtype # int
```

• But many basic things are done in just the same way

## **Working With Arrays**

· Array creation functions

```
d = np.zeros( tuple )
d = np.ones( tuple ) #also: np.empty, np.eye
i_vals = np.arange(10, dtype=int)
lin_vals = np.linspace(start=0, stop=100, num=101)
```

- Or simply append things on a list and convert it: a\_1 = np.array(1)
- · NumPy data types
  - intx, uintx: signed and unsigned X=8,16,32,64-bit integer types
  - floatx: X=16,32,64,128-bit floating point types
  - different from those of Python
- Also complex, boolean, str, unicode, ...
- Special float values: numpy.inf, numpy.nan (not a number)
  - Warning: cannot use equality to test NaN

## **Working With Arrays II**

- We can clip elements in arrays: clip(a, aMin, aMax)
- · Arrays can be reshaped as long as the overall size remains constant

```
v0 = np.random.rand(365*24)
v1 = v0.reshape(365, 24)
v0.shape
v1.shape
v1.flatten().shape
```

• Arrays can be stacked along different axes

```
x0 = np.random.normal(-1., 1., 1000); x0.shape
x = x0.reshape(1000, 1); x.shape
y = np.random.normal(1., 1., 1000).reshape(1000, 1)
z = np.hstack((x, y)); z.shape
v = np.vstack((x, y)); v.shape

p = np.concatenate((x, y), axis=1)
q = np.concatenate((x, y), axis=0)
```

#### **Array Input and Output**

• np.loadtxt loads text matrices/tables into arrays

```
#csv file in array.txt
arr = np.loadtxt('array.txt', dtype='str', delimiter=',')
```

- Default values for dtype and delimiter are float and whitespace respectively
- np.savetxt writes an array to a delimited text file

```
x = y = z = np.arange(0.0,5.0,1.0)

np.savetxt('xyz.tex', (x,y,z), delimiter='&')
```

- np.load: loads arrays in binary uncompressed/compressed formats .npy, .npz
- np.save, np.savez: save arrays in formats .npy, .npz
  np.save('xyz.npy', (x,y,z))
  np.savez('xyz.npz', (x,y,z))
  %ls xyz\*

## **Index Handling in NumPy**

• Conditions on array values can be captured as boolean arrays:

```
x = np.random.normal(0., 1., 100)
ind_pos = x >= 0.; ind_neg = x < 0.
num_pos = ind_pos.sum() #; num_neg = ind_neg.sum();
np.logical_and(ind_pos, ind_neg)
np.logical_or(ind_pos, ind_neg)</pre>
```

• And also as index values (returning tuples):

```
ind_values_pos = np.nonzero(ind_pos)
ind_values_neg = np.nonzero(ind_neg)
```

• The condition complying elements can also be selected:

```
x = np.random.normal(0., 1., 100)

np.select([x**2 >= 1.], [x])
```

Alternatively np.where returns arrays of indices of condition complying elements

```
np.where(x**2 >= 1)
```

#### **Array Operations and Ufuncs**

- · Basic array operations: usually elementwise
  - Arithmetic operations overload when working with equal size arrays: arr\_c
     = arr\_a + arr\_b
  - Scalar operations work (more or less) as expected: 1/arr , arr\*\*0.5

- Unary and binary universal functions: also perform elementwise operations
- Unary: np.sqrt(arr), np.exp(arr), ...
- Also logs, trigonometric functions, ceil, floor, ...
- Binary: add, ..., divide, max, min, mod, ...
- More in Universal functions (ufunc)

#### **Mathematical and Statistical Methods**

- More or less all to be expected: sum, mean, std, var, min, max,  $\dots$
- Most can be called either as methods or as functions:

```
x.mean(); np.mean(x)
```

 Can take an axis as argument, indicating along which axis the operation is to be done

```
x = np.random.rand(10); y = np.random.rand(10)
z = np.array([x,y])
np.shape(z)
z.mean(axis=0)
z.mean(1)
```

- If no axis passed, the function is computed over the **flattened** array
- · More in Mathematical functions and Statistics

#### **Histograms**

• Histograms:

```
hist, binEdges = np.histogram(a, bins=10, range=None, density=False)
```

- Computes an histogram from a with 10 bins and automatic ranges (a.min(), a. max())
  - If bins is a sequence, it defines the bin edges, allowing for non-uniform bins
  - If a range tuple is provided, values of a outside that range are ignored
  - If density=False the histogram will contain the number of samples in each bin
  - If density=True the histogram will contain the normalized number of samples in each bin
- Returns
  - An array hist with the values of the histogram
  - A float array bin\_edges with the length(hist)+1 bin edges

#### Linear Algebra in NumPy

- The submodule numpy.linalg contains the most used linear algebra functions
- dot: general matrix multiplication
  - Infix version operator: @
- diag: returns the diagonal of a square matrix as a 1D array (as diagonal), or converts a 1D array into a square matrix with zeros on the off-diagonal
- trace, det, inv; T: traspose
- eig: compute the eigenvalues and eigenvectors of a square matrix
- solve: solve the linear system Ax = b for x, where A is a square matrix

#### And Much, Much More ...

- The submodule numpy.random contains a lot of very useful random tools
- And there is also numpy.polynomial, all sorts of math functions, set functionality,
   ...
- Support for sparse matrices
- · Support for masked arrays: automatic handling of exceptional values
- One can define and work with structured arrays that store and handle general structured values
- Has 24 built in data-types but more can be defined
- Details in Numpy manual contents

## **Scipy**

- Numerical and scientific modules on top of NumPy
  - Integration and Interpolation
  - Linear Algebra and Sparse Eigenvalue Problems
  - Optimization
  - Fourier Transforms and Signal Processing
  - Statistics
  - And more
- SciPy stack: NumPy + Pandas + SciPy + Matplotlib + Simpy + IPython

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## 8 Pandas

#### **Pandas**

- At first sight: NumPy + key indices + specialized tools
- Actually: register (index) field (column) two–dimensional tables
- Reading and writing under different formats: CSV, text, Excel, SQL tables, HDF5 files
- · Index based data alignment and handling of missing data
- · Slicing, indexing and sub-seting of data sets
- · Merging and joining of data
- (Some) Time series-functionality
- Basic data containers: series and dataframes

#### Pandas Series I

- · Series: one-dimensional array of indexed data
- It can be created from a Numpy array: s = pd.Series(np.arange(10))
  - Other parameters: dtype, name
- Many attributes, many methods, often derived from NumPy:
  - Attributes: shape, size, values, hasnans, ...
  - Methods: abs, max, min, argmax, argmin, sort\_index, sort\_values, ...
  - Time series methods: autocorr, corr, kurtosis, shift,  $\dots$
  - .values returns the underlying array, .index return the index set
- Access to elements:
  - iloc: integer based s.iloc[1]
  - loc: purely index (or label) based s.loc['ind01']

## **Pandas Series II**

- The series has a sequence of values (Numpy 1-dimensional arrays) and a sequence of indices
  - Indices are an object of type pd.Index
  - Indices can have immutable values of (essentially) any type

```
inds0010 = ["ind%02d" % i for i in range(10)]
s = pd.Series(np.arange(10), index=inds0010)
```

- Indices are accessed through the index attribute

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• Indices can be seen as an ordered set with immutable elements and support standard set operations

```
indA & indB # intersection
indA | indB # union
indA - indB # difference
```

#### DataFrames I

- · DataFrames: multi-dimensional array of indexed data
- Can be seen as a set of series with a common index
- Besides the index attribute, DataFrames have another attribute columns, an index holding the column labels
- DataFrames can be one dimensional:

```
dfs = pd.DataFrame(s, columns=['enteros'])
```

• They can be built from Numpy arrays:

```
idM = np.eye(10, 10)
df = pd.DataFrame(idM, index=inds0010)
```

#### DataFrames II

• They can also be read from a csv file with a first header row:

```
df = pd.read_csv(fName, sep=delim)
```

returns a DataFrame with the headers as column titles

• Column names and indices can be defined while reading a file:

```
df = pd.read_csv(fName, sep=delim, index_col=0, names=l_col_names)
```

• They can also be read from a csv file with column names and indices:

```
df = pd.read_csv(fName, sep=delim, index_col=0, names=l_col_names)
```

• Each column in df[colName] contains a Series

## **Accesing and Indexing**

- Accessing is also done by indices using 10c or by integers using 110c
- Subset selection is done working on the index attribute, returning a boolean array

```
indices_altos = df.index > 'ind04'
df[indices_altos]
```

• np.nonzero returns the corresponding integer location values

```
int_indices_altos = np.nonzero(indices_altos)
df.iloc[int_indices_altos]
df.loc[ df.index[int_indices_altos] ]
```

- Very easy column selection and reordering through sublists of df.columns
- To add an index to an existing dataframe df = pd.DataFrame(df.values, index= index, columns=df.columns)

#### concat

- A way of thinking about dataframes is seeing them as a table with fields the column names and records the indexed rows
- concat: basic tool for concatenating pandas objects along a particular axis with optional set logic
- Basic use: to merge and align two series/dataframes according to their indices and the merge options used

```
df = pd.concat( objs, axis=0, join='outer', ...)
```

- objs: sequence of series or dataframes
- axis: along which concat takes place
- join: inner for intersection, outer for union
- There should be no repeated indices in the dataframes to be merged; this can be fixed as df\_filtered = df.loc[~df.index.duplicated(keep='first')]
- In this logic concat can be seen as a tool to perform joins on dataframes
- In particular, it makes very easy the merging and intersection of time-indexed data

## 9 Dates, Times and Datetimes

#### The datetime Module

- Contains classes for manipulating dates and times
- There are two kinds of date and time objects: naive and aware.
  - Naive objects basically contain plain date (the basic naive object) and time info
  - Aware objects get knowledge of possible time adjustments (such as time zones or summer/winter hours)
- Relevant types are datetime.date, datetime.time, datetime.datetime
- class datetime.date: a Gregorian calendar plain date, with attributes year, month , day
  - Basic constructor: datetime.date(year, month, day)

#### The datetime Module II

- class datetime.time: a plain time, with attributes hour, minute, microsecond, second, tzinfo
  - tzinfo: contains time zone information objects used by datetime and time to provide aware objects
- class datetime.datetime: a combination of a date and a time
  - Basic constructor: datetime.datetime(year, month, day, hour=0, minute=0, second=0, microsecond=0, tzinfo=None)
  - Also datetime.now(tz=None), datetime.utcnow()
  - From formatted strings: datetime.strptime(date\_string, format)
- class datetime.timedelta: expresses the difference between two date, time, or datetime instances

```
d = timedelta(days=3, hours=2, minutes=1)
```

#### date Attributes and Methods

- Instance attributes of an object date are year, month, day
- Some instance methods for changing date instances or getting information from them are
  - date.replace(year, month, day)
  - date.isoweekday() returns a number between Monday (1) and Sunday (7)
  - date.isocalendar() returns the ISO year, ISO week number and ISO weekday
- Some methods for formatting date instance information are
  - date.isoformat() returns a ISO format string 'YYYY-MM-DD'
  - date.strftime(format) returns a string following an explicit format

```
from datetime import date
dir(date)
td = date.today()
td.isocalendar(); td.isoformat(); td.strftime('%d/%m/%Y')
```

#### datetime Attributes and Methods

- Instance attributes of an object datetime are those of date plus hour, minute, second, microsecond, tzinfo
- Many date methods extend to datetime instances:
  - Constructors datetime.date(...), datetime.time(...)
  - datetime.replace(year=2020, month=12, minute=0, tzinfo=pytz.timezone("UTC
    ))

#### **Datetime Arithmetic**

• Datetimes can be incremented using timedelta

```
dt.datetime.utcnow()+ dt.timedelta(days=3, hours=2, minutes=1)
```

• Datetimes can be substracted, returning a timedelta

```
today = dt.datetime.utcnow()
tomorrow = today + dt.timedelta(days=1)
diff = tomorrow-today
diff.days
diff.seconds
```

#### **Working with Time Zones**

- Plain datetimes (i.e., naive) can incorporate time zone information (i.e.,become time zone aware)
- The class pytz contains time zone information and methods
- Time zone information is obtained as in

```
spain_tz = pytz.timezone("Europe/Madrid")}
```

• Then a datetime dt can be localized as

```
dt_2 = spain_tz.localize(d_t)
```

· And transformed to UTC time as

```
dt_3 = dt_2.astimezone(tz=pytz.timezone('UTC')
```

## **Datetime Reindexing**

- We can change a dataframe index using the reindex methods
- An example of this is to have a dataframe with a time zone naive datetime index and to want to change it to a time zone aware one
- Assume that time\_data.csv is a csv file with a datetime index in its first column and some info in the second one This can be done as follows:

```
#read csv and name its column
df = pd.read_csv("time_data.csv", index_col=0, names=['info'])
#UTC localize index
df_index_UTC = df.index.tz_localize('UTC')
#reindex df
df_UTC = df.reindex(index=df_index_UTC)
```

# 10 Timing Python Programs

#### The time Module

- There are two kinds of execution time
  - CPU or execution time: how much CPU time is spent on executing a program
  - Wall-clock (or elapsed or running) time: total computer time to execute a program
- Wall-clock time is usually longer because other programs' execution influences it
- time.time() returns the time in seconds since the epoch (i.e., the point where the time starts)
  - time.gmtime(0) returns the epoch

#### The time Module II

- time.clock() returns in Unix the current processor time expressed in seconds
- In Windows returns "wall-clock time in seconds elapsed since the first call to this function ..."
- According to 15.3. time | Time access and conversions
  - "clock() is the function to use for benchmarking Python or timing algorithms"
- To time small bits of Python code we can use timeit

# The timeit Module

• Function interface:

```
import timeit timeit("'-'.join([str(n) for n in range(100)]) ", number=100)
```

- Returns the time used for 100 repetitions of the statement
- timeit.repeat adds a  ${\tt repeat=N}$  argument and returns a list of execution times

```
 l\_t = timeit.repeat("'-'.join([str(n) for n in range(100)]) ", number = 100, repeat=10) \\ min(l\_t)
```

• It can also be called from the command line

```
python -m timeit "'-'.join([str(n) for n in range(100)])"
```

• More info in 26.6. timeit | Measure execution time of small code snippets

• To time functions timeit uses a setup argument that adds code to be used for timing

#### timeit over Functions

- Typical use: use setup with an import statement to give timeit access to already defined functions
- Example: returns a list with the timings of the 10 executions

```
def f(x):
    return x*x

1_time = timeit.repeat(stmt="for x in range(10): f(x)",
    setup="from __main__ import f", repeat=10, number=10)
min(1 time)
```

### timeit in IPython

• In IPython we can use the %timeit magic function

```
def fib2list(n):
    1_fib = [1, 1]
    p, q = 1, 1; i = 2
    while i <= n:
        p, q = q, p+q
        1_fib.append(q)
        i += 1
    return 1_fib

%timeit for x in range(100): fib2list(x)
fib_times = %timeit -o -r 10 -n 10 for x in range(100): fib2list(x)</pre>
```

- $\bullet$  %timeit -o <statement> returns a TimeitResult object with information about the %timeit run
- Interesting atributes are best, worst, all\_runs, loop, repeat

## **Profiling**

- Timers aim to measure precisely the time cost of code parts
- Profilers aim to measure how time is spent among several code parts
  - They balance accuracy and information on long programs
  - But are not for benchmarking
- Several profilers available in Python's standard library; cProfile is the most widely used
- Standard use through the method run

```
import cProfile, pstats
cProfile.run("retValue = myFunction(args)", "profile.log")
```

• On the command line it is used as

```
python -m cProfile [-o "profile.log"] [-s sort_order] myScript.py
```

- -s specifies one of the sort\_stats() sort values to sort the output by it

#### **Profiler Information**

- The profile information is usually written in a binary file, from which it can read, processed and printed
- Profile info is given for functions and organized in the columns

```
%{\ttfn \scriptsize ncalls tottime percall cumtime percall filename:lineno(function)
```

- tottime is the total time spent in the function without considering time in the called functions
- cumtime is the total time spent in the function including time in the called functions
- percall is the quotient of tottime, cumtime by nealls
- filename:lineno(function) gives the module and line where the function is called

## **Analyzing Profile Information**

- The stats class is used to analyze profiler data
- A stats object can be built as

```
pstats.Stats(profile_info, stream=sys.stdout)
```

- profile info is either a list \*filenames of profile output files or a profile object
- Output will be printed to stream
- · Important methods
  - strip\_dirs() removes path information
  - print\_stats(\*restrictions) where restrictions usually take the form num
     , str: a number of lines and a substring that selects function names
  - sort\_stats(\*keys) that sorts the Stats object according to the list of key names

#### An Example I

• The use of the profiler and stats is fairly uniform

# An Example II

• The output is

```
70850 function calls (70750 primitive calls) in 0.413 seconds
Ordered by: cumulative time
List reduced from 120 to 8 due to restriction <'smocd05'>
ncalls tottime percall cumtime percall filename:lineno(function)
          0.011
                  0.011
                           0.413
                                    0.413 smocd05.py:242(smo_all)
   100
                                    0.004 smocd05.py:32(kernel_update)
         0.000
                  0.000
                           0.368
                                    0.004 smocd05.py:47(gaussian_kernel_update)
   100
                  0.000
                           0.367
         0.006
                           0.016
                                    0.000 smocd05.py:170(delta_KKT)
   100
         0.011
                  0.000
                                    0.000 smocd05.py:130(select_LU)
   100
         0.010
                  0.000
                           0.014
   100
          0.002
                  0.000
                           0.002
                                    0.000 smocd05.py:187(clip_step)
   100
         0.002
                  0.000
                           0.002
                                    0.000 smocd05.py:222(step)
         0.000
                 0.000
                         0.000
                                    0.000 smocd05.py:210(svm_dual_cost)
```

# **Summing Things Up I**

- In general, interpreted languages with dynamical types are slower than languages with static types
- Thus, Python is slow, but:
  - This is bad for programs that execute entirely on the CPU, such as heavy numerical computations (but numpy is extremely efficient)
  - This is no that crucial for disk or web applications
  - And Python programs are shorter and way easier to write than those of many other languages
- An interesting (and not too hard) discussion in Why Python is Slow: Looking Under the Hood

# **Summing Things Up II**

- In any case, one can
  - Use a profiler to identify a program's bottlenecks
  - Measure accurately the time these bottlenecks require
  - Find ways/tools to make code segments faster if needed
- A such example is Cython ("Python with C data types")
  - It compiles very much Python-like programs files into C code
  - Useful links: Language Basics, Cython for NumPy users

# 11 Matplotlib and Pyplot

# The matplotlib Library

- matplotlib is a 2D plotting library to generate plots, histograms, power spectra, bar charts, error charts, scatterplots, etc
- Resources available:
  - Gallery: with first simple examples and source code
  - Matplotlib Examples with more sophisticated examples
  - Plotting commands summary
- The pyplot submodule combines standard plotting with functions to plot histograms, autocorrelation functions, error bars, ...
- Import: import matplotlib.pyplot as plt
- Online plot is possible in IPython's qtconsole or notebooks with magic command %matplotlib inline

# **Basic plotting**

- Basic plot: plt.plot(x, y, str)
  - x, y are arrays or sequences
  - If any is two dimensional, columns are plotted individually
- The string str controls color and style with many options available
  - 'b-': solid blue line (solid line is the default)
  - 'g--': dashed green line
  - 'r-.': red dash-dot line
  - 'y:': yellow dotted line
- There can be several array–sequence groups:

```
plt.plot(x1, y1, 'g:', x2, y2, 'g-')
```

# **Basic pyplot commands**

- Title: plt.title(str)
- Axis labels: plt.xlabel('variable %d' % v) puts the value of the int v
- Axis limits: plt.xlim(xmin, xmax), plt.ylim(ymin, ymax)
- Legends: plt.legend(handles, labels, loc) assigns the strings in labels to the lines in handles and draws them in a position according to loc
  - loc values: 0-best, 1-upper right, ...

- handles and labels can be handled implicitly if defined elsewhere:

• plt.xticks, plt.yticks show x, y axes ticks:

```
plt.xticks(range(len(l_ticks)), l_ticks, rotation=90)
```

• plt.show(), plot.close() display, close a plot

### Basic pyplot commands II

- Bar plots: plt.bar(left, height, width=0.8, ...) makes a bar plot with rectangles with left sides left, heights height and widths width
- Histogram plots: plt.hist(x, bins, range, ...) works similarly to np.histogram with analogous first arguments
  - $Returns \ arrays \ \text{hist}$ ,  $\text{bin\_edges} \ as \ \text{np.histogram}$
- Saving plots: plt.savefig(fname, dpi=None, orientation='portrait', format=None)
  - format is one of the file extensions supported: pdf, png, ps, eps, ...
  - Can be inferred from the extension in fname

### figure and subplot

- plt.figure(num=None, figsize=None, dpi=None, ...) creates a figure referenced as num with width and height in inches determined by the tuple in figsize
  - Basic use: plt.figure( figsize=(XX, YY))
- subplot is used to create a subplot within a figure and to refer to that particular subplot
- Typical use: subplot(nrows, ncols, plot\_number)
  - The figure is notionally split in a grid with nrows \* ncols subaxes
  - plot\_number identifies the current plot in that grid starting from 1
  - If nrows, ncols, plot\_number are  $\leq 9$ , a 3-digit version can be used: subplot (311)
- plt.plot implicitly creates a subplot (111)
- More sophisticated subplot location can be obtained using plt.axes()

### An Example

# 12 Classes

#### Classes

- Essential motivation: abstract data types as tools to focus globally on data objects and not only locally on functions
- Advantages
  - Better program design
  - Reduced development time
  - Easier reusability

provided we spend the necessary time and ingenuity setting abstract data types right

· Classes are the standard tool for this

# **Defining Classes**

• Definition

```
class name_class([object]):
    statements
```

- Naming conventions in PEP 0008 Style Guide for Python Code
- object makes the class a subclass of the general Python object (default in Python 3.X)
- The class will inherit all the properties of objects
  - Thus we can bind variables to a class, put it on a list or dict, ...
  - It may not be strictly needed but most often won't hurt either
- · Statements are usually class variables and method definitions

### An Example: Nodes and Linked Lists

• We define first the linked list (LL) nodes that will have info, next "fields"

```
class Node(object):
    def __init__ (self, info=None, next=None):
        self.info = info
        self.next = next

def __lt__ (self, other):
        return str(self.info) < str(other.info)

def __str__ (self):
        return str(self.info)</pre>
```

• The method \_\_init\_\_ applies when the class is **instantiated**, i.e., when a new object of the class is built:

```
node = Node(1)
```

#### Nodes for Linked Lists II

- Although \_\_init\_\_ has two parameters, self refers to the instance itself
  - Thus we pass only one argument to \_\_init\_\_
- self is often the name of the first parameter of a method
- It is taken to refer to object itself
- · But we could use any other name

# **Nodes for Linked Lists III**

- The method \_\_str\_\_ is applied when we apply the print function to an object or when we apply the str function
  - It should thus return a string
  - This is straightforward for simple objects
  - For more complicated ones it will require composing a string out of the object's information
- The method \_\_1t\_\_ overloads Python's < operator
  - It will depend on the node's content, which could be anything in principle
  - We opt for the fairly general string comparison
- We can similarly overload other operators: le, eq, ne, ...
- There are many other special method names \_\_xx\_ to customize standard operations
  - More on The Python Language Reference: Data model

#### The Linked List Class

• We now define the MyList class

```
class MyList(object):
    def __init__(self):
        self.length = 0
self.head = None
    def __str__(self):
    s = ""
         if self.head != None:
             node = self.head
              while node:
                 s += str(node.info) + ' -> '
                  node = node.next
         return s[ : -4] #remove the last " -> "
    def add_ini(self, info):
         node = Node(info)
        node.next = self.head
self.head = node
         self.length += 1
    def remove_ini(self):
        if self.head != None:
    node_temp = self.head
             self.head = node_temp.next
             del (node_temp)
             self.length
```

### The Linked List Class II

- The code is more or less self-explaining
- In \_\_str\_\_ we compose and return a string with the list information
- We do not overload the < operator
  - What will happen then when we write 11\_1 < 11\_2?
- There is no way to reach the last node without traversing the entire list
  - Exercise 1: write a method that returns the last node traversing the list
  - Exercise 2: change the definition adding an attribute tail that "points" to the last node

# More on Classes

• Classes can be **inherited** from previously defined ones

```
class DerivedClassName (BaseClassName):
    #class BaseClassName is defined in the same module
    <statements>

class DerivedClassName (modname.BaseClassName):
    #class BaseClassName is defined in the module modname
    <statements>
```

• Class variables are attributes and methods shared by all instances of a class

- Examples: add\_ini, remove\_ini for the MyList class
- Instance variables are data unique to each instance
  - Examples: self.head for the MyList class, self.next for the Node class
- Instance (or more generally) data attributes override method attributes with the same name
- Instance variables override class variables with the same name

#### **Public or Private?**

- Neither: private variables don't exist in Python but usually some conventions are followed
- A name preceded by \_ should be considered as non-public and, hence, not used to accede to a class attribute
  - Good discussion on underscores in The Meaning of Underscores in Python
- name mangling is used to avoid coincident name conflicts:
  - It could be an implementation–specific element that could change without notice
  - An identifier such as \_\_xxx with two leading underscores is replaced with \_classname\_xxx where classname is the current class name after stripping leading underscores
  - Can be called as classname.\_classname\_\_xxx but it takes willingness

# **Getters and Setters**

- Python objects can have attributes and methods without being actually classes
  - For instance, lists: append, pop, ...
- The built-in functions getattr, setattr can also be used to handle them
- getattr(object, "attribute") is equivalent to object.attribute
  - It returns the value of the named attribute of object
  - Can be used as getattr(object, name, default) that returns a default value if the named attribute does not exist
  - When the named attribute does not exist, it raises an AttributeError
- setattr(object, "name", value) is equivalent to object.name = value

# 13 Exception Handling

# **Managing Exceptions**

- Functions should be organized in try/except blocks
  - Generally used for error handling
  - But also for control flow: example from Guttag, p. 86:

- Use as read\_val(int, 'input an int', 'not an int')
- The statements in the except block specify how to handle exceptions: anomalous circumstances found during code execution

# **Managing Exceptions II**

- except can have associated a tuple with possible exceptions
  - If we use except (ValueError, TypeError): we can handle both types of error
  - If we only use except: the exception block will be entered no matter what error has appeared and we will get a long error message possibly with some backtracking
- We can use else: for code that will be executed only if the try: block succeeds
- The code after finally: executes always, even if an exception happened
- Exceptions are also handled if they occur in functions called in the try clause

## **Defining Exceptions**

- Python has a number of predefined exceptions, actually defined as classes derived from the base class exception BaseException
  - They have associated an information string in Exception.message
  - We can get the concrete exception name with type (Exception)
- We can define our own exceptions inherited from the base class Exception

```
class MyError(Exception):
    def __init__(self, value):
        self.value = value
    def __str__(self):
        return repr(self.value)
```

Good (defensive) programming practice requires pre–detection of possible exception appearances and their appropriate handling

### **Standard Exceptions**

- ZeroDivisionError, OverflowError
- valueError: a built-in operation or function receives a right type but inappropriate value argument
- TypeError: an operation or function is applied to a wrong type object
- OSETTOT: raised when a function returns a system-related error
- NameError: a local or global name is not found
- IndexError: subscript is out of range
- KeyError: a dictionary key is not found in the set of existing keys
- EOFError: input () or raw\_input () reaches EOF without reading any data
- IOError: I/O-related failure, such as "file not found" or "disk full"
- RuntimeError: error that doesn't fall in any of the other categories

### **General Exception Handling**

- The general exception Exception catches all built-in, non-system-exiting exceptions
- Exceptions not so catched are KeyboardInterrupt and SystemExit
  - Catching them could make it very difficult to exit a script
- Exception can be used for the (almost) lowest level exception handling as in

- sys\_exc.info returns a tuple with type, value and track info about the most recent exception caught
  - track info contains the call stack at the point where the exception

# A Crude Example

• We can have several except: statements

```
import sys
import traceback
try:
    f = open('myfile.txt')
    s = f.readline()
    i = int(s.strip())
except IOError as e:
    print("I/O error({0}): {1}".format(e.errno, e.strerror))
except ValueError:
    print("Could not convert data to an integer.")
except: #wildcard exception:we don't know what's going on!!!
    text = traceback.format_exc()
    sys.exit(text)
```

- traceback.format\_exc() returns a string with info on the concrete exception
- sys.exit raises the systemExit exception that causes the Python interpreter to exit

#### The assert Statement

• The syntax for assert is:

```
assert Expression[, ArgumentExpression]
```

- When Python encounters an assert
  - It evaluates the accompanying expression, hopefully true
  - If it is false, an AssertionError exception is raised (that we have to decide how to handle) and ArgumentExpression is printed
- An example:

```
def kelvin_2_celsius(temp_kelvin):
    assert (temp_kelvin >= 0), "colder than absolute zero"
    return (temp_kelvin - 273)

print(kelvin_2_celsius(273))
print(kelvin_2_celsius(-1))
```

## The with Statement

• Encapsulates common try...except...finally constructions for convenient reuse

```
with open('workfile', 'r') as f:
    read_data = f.read()
    do something with data
f.closed
```

- with wraps the execution of its suite block with methods defined by a context manager
  - It defines the runtime context to be established when executing with
  - It handles the entry into, and the exit from the code block
- When used with more than one item, the suite statements are processed as if multiple with statements were nested

```
with A() as a, B() as b:
    suite
#equivalent to
with A() as a:
    with B() as b:
    suite
```

# 14 The Sklearn Library

## The scikit- learn Library

- scikit--learn or just Sklearn is becoming the standard basic library for Machine Learning in Python
- From their web page scikit-learn Machine Learning in Python:
  - Simple and efficient tools for data mining and data analysis
  - Accessible to everybody, and reusable in various contexts
  - Built on NumPy, SciPy, and matplotlib
  - Open source, commercially usable BSD license
- · Contains most of the main algorithms for
  - Supervised learning in classification, regression
  - Model selection: grid search, cross validation
  - Clustering
  - Preprocessing, feature selection, dimensionality reduction

# Model Building in Sklearn

- Model building follows the define-fit-predict cycle
  - Define: select a model

```
from sklearn import linear_model
lr_m = linear_model.LinearRegression()
```

- Fit: build a numpy training data matrix x\_tr with shape (NTr, d) and an NTr-dimensional training target vector y\_tr and train the model

```
lr_m.fit(x_tr, y_tr)
```

 Predict: build a numpy test data matrix x\_ts with shape (NTs, d) and apply the model to get a prediction numpy vector y\_ts\_pred

```
y_ts_pred = lr_m.predict(x_ts)
```

 If we have a target test vector y\_ts we can use several metrics to compare y\_ts with y\_ts\_pred

```
from sklearn.metrics import mean_absolute_error
mae = mean_absolute_error(y_ts, y_ts_pred)
```

# **Fitting Curves to Values**

• Assume we have two arrays

```
x = np.array([i for i in range(100, 201)])

y = 1.0 + .5 * x**2 + np.random.normal(0., 200., len(x))
```

• To fit a linear model  $ax^2 + b$  to the y elements:

```
from sklearn.linear_model import LinearRegression
lr_m = LinearRegression()
x = x.reshape(-1, 1)
lr_m.fit(x**2, y)
```

• And then we plot the model predictions against the y values:

```
y_pred = lr_m.predict(x**2)
_ = plt.plot(x, y, '*r', x, y_pred, 'b')
```

# An Example: Boston Housing

- Patterns: several real estate-related variables of Boston areas
- Target: median house values in the area
- We load the data into the IPython shell as a dataframe using the pandas module

```
%matplotlib inline
import numpy as np
import matplotlib.pyplot as plt
import pandas as pd

f_h = 'housing.csv'
df_h = pd.read_csv(f_h, sep=',')
l_vars_targ = df_h.columns
l_vars_targ
```

# **Scatterplots**

• We first do some basic plotting

# **Feature and Target Correlation**

• Next we analyze feature-target correlations

• Fancier graphics can also be obtained with modules as seaborn

### **Visualizing the Correlation Matrix**

An image is worth 1,000 words

### **Model Computation**

• Usually we must scale first the data matrix:

```
import sklearn.preprocessing as sk_pp
scaler_x = sk_pp.StandardScaler()
x_sc = scaler_x.fit_transform( df_h[ l_vars_targ[ : -1] ] )
y = df_h[targ] #intercept will be non zero
```

 We then compute the linear regression model using Sklearn's cycle define–fit– predict

```
from sklearn.linear_model import LinearRegression
lin_m = LinearRegression()
lin_m.fit(x_sc, y)
print("coefficients:\n", lin_m.coef_)
print("intercept:\n", lin_m.intercept_)
y_pred = lin_m.predict(x_sc).clip(0, np.inf) #negative values impossible
_ = plt.plot(y, y_pred, '.', y, y) #so that we get a diagonal line
```

## **Coefficient Relevance**

· We first print the intercept and plot the coefficients

```
print("linear model intercept: %f" % lin_m.intercept_)
plt.title('Linear Regression coefs')
plt.xlabel('feature'); plt.ylabel('coef')
plt.xticks(range(n_ticks), l_vars_targ[: -1], rotation='vertical')
_ = plt.plot(lin_m.coef_)
```

• We sort the coefficients by absolute value

#### **Residuals and Plots**

• First we plot the residuals

```
res = y-y_pred

plt.title('Real Values vs Residuals')
plt.xlabel('target'); plt.ylabel('residual')
_ = plt.plot(y, res, '.', y, y-y) #so that we get a y=0 line
```

• And then the residuals' histogram

```
plt.title("Residuals' histogram")
plt.xlabel('residual'); plt.ylabel('frequencies')
_ = plt.hist(res, bins=31)
```

### And Now to Notebooks

- The preceding computations can be placed in a Notebook for reuse, remembering and documentation
- We recall some Notebook basics
  - They have cells for code, documentation, figures
  - Notebooks can be saved as such, as Python files or as plain html files
  - They can also be converted to LaTeX using nbconvert (and then, say, to pdf)
- Important: they are most useful as information and communication tools
  - They should mostly contain info, comments/conclusions, pictures, tables
  - Their visible code should be small: get things as functions into a module, import it and call the functions as needed

# Jupyter Notebooks

- Before IPython Notebooks
- Core languages supported: Julia, Python, R
- Browser based interface to develop and document code
- Reasonable tool for beginner's Python programming
- Excellent tool for program- or work-flow documentation
- · Cells for code, documentation, figures
- · Code cells:
  - Edit sentences or functions
  - Execute them with Ctrl+Intro
  - Debug, re-edit and re-execute until OK

# Jupyter Notebooks II

- Text cells:
  - Marked as Markdown cells with Esc+m
  - Can format text with Markdown syntax
  - Also admit formulas with LaTeX notation
- Also header-only cells
- Can display figures from the Matplotlib module executing %matplotlib inline
- The notebook server can be started with the command <code>jupyter notebook</code> from an Anaconda shell
  - A file browser opens on the command's directory
  - We can open an existing notebook or start a new one
- Notebooks can be saved as such, also as plain html files or converted to LaTeX using nbconvert (and then, say, to pdf)
- More on Jupyter Notebooks in The Jupyter notebook
- Final exercise: move the above housing code to a Notebook