

# Financial Health Report

## Financial Summary

Total Income: \$200.00

Total Expenses: \$-3400.00

Net Balance: \$-3200.00

## Historical Data (Monthly Breakdown)

2024-01 - Income: \$0.00 | Expenses: \$-1500.00 | Net Savings: \$-1500.00

2024-02 - Income: \$0.00 | Expenses: \$-400.00 | Net Savings: \$-400.00

2025-01 - Income: \$200.00 | Expenses: \$-1500.00 | Net Savings: \$-1300.00

## Top Transactions

Largest Income: \$200.00

Largest Expense: \$-1500.00

## Investment Portfolio

Total Investments: \$265,000.00

Investment Name	Category	Amount (\$)	Current Value (\$)	ROI (%)
Apple Inc.	Stocks	\$10,000.00	\$12,500.00	25.00%
Rental Property Downtown	Real Estate	\$250,000.00	\$275,000.00	10.00%
Bitcoin	Cryptocurrency	\$5,000.00	\$5,750.00	15.00%