

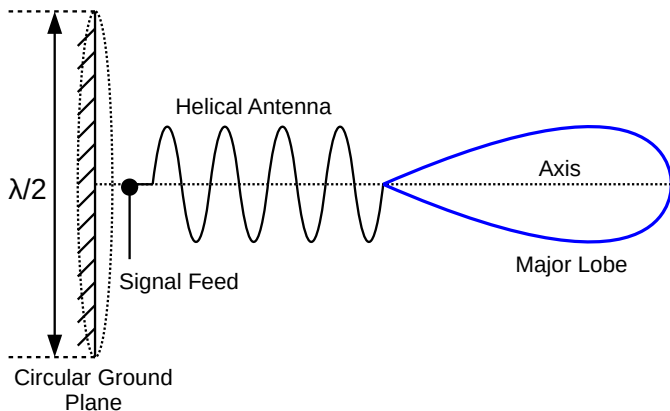
# Helical Antennas

Upeka Premaratne

Department of Electronic and Telecommunication Engineering  
University of Moratuwa

May 29, 2025

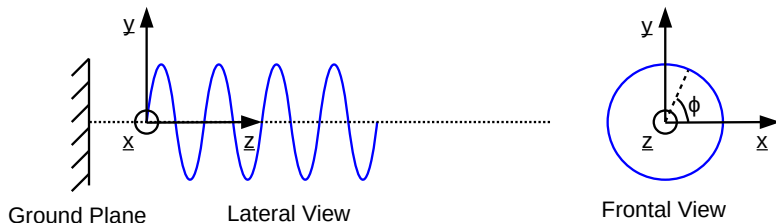
# Introduction



# Overview

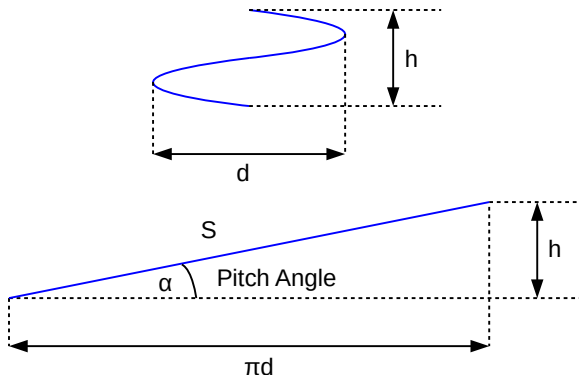
- 3D current distribution
- Elliptic or circularly polarized
- Two modes of operation
  - ▶ Normal mode which is infeasible at microwave frequencies
  - ▶ Axial mode

# Analysis



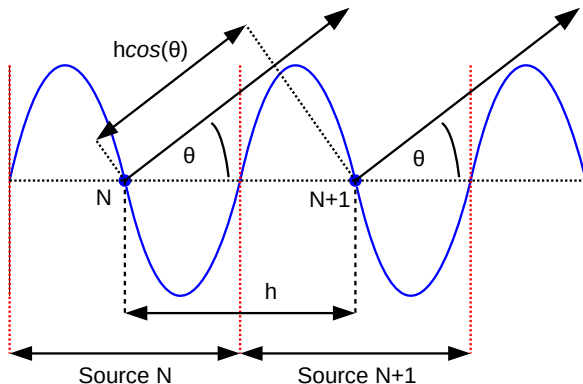
- The  $z$  axis is along the axis of the helix
- Analyzed in terms of a single helix element which is expanded to an array of  $N$  elements

# Helix Parameters

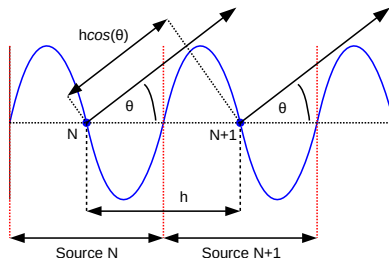


# Axial Mode Operation

- Wavelength is small compared to helix dimensions
- Helix element taken as an element of an  $N$  element array



## Axial Mode Operation (Contd..)



- Path difference  $\Delta S = h \cos(\theta)$
- Phase difference due to *path difference* and *propagation*

$$\psi = \Delta\alpha + \Delta\zeta = \frac{2\pi h \cos(\theta)}{\lambda} - \frac{2\pi S}{p\lambda} = \frac{2\pi}{\lambda} \left( h \cos(\theta) - \frac{S}{p} \right)$$

## Axial Mode Operation (Contd..)

- For end-fire operation,

$$\psi = \frac{2\pi}{\lambda} \left( h \cos(\theta) - \frac{S}{p} \right) = -2\pi m$$

- Therefore, when  $\theta = 0$ ,

$$p = \frac{S}{h + m\lambda} \approx 0.7 \sim 0.99$$

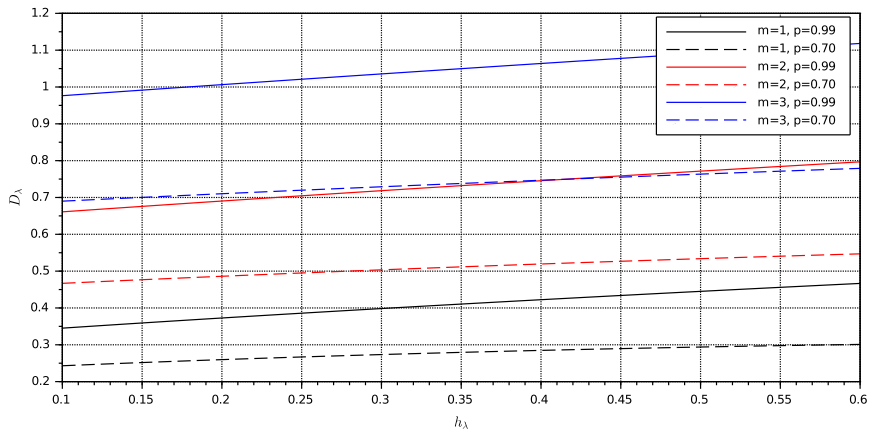
where  $m$  is the mode of current distribution. When  $m = 1$ , the current between two elements will undergo a single cycle.



# Effect of Parameter $p$

- Parameter  $p$  is a tolerance parameter
  - ▶ How much of the current cycle is within the helix
- Difficult to theoretically model
  - ▶ Therefore, it has to be taken into account into the design
- It affects helix parameters  $d$  and  $h$  and can result in *overlapping modes* which have to be avoided

# Effect of Parameter $p$ (Contd..)



# Polarization

- For circular polarization

- ▶  $|E_x| = |E_y|$
- ▶ A phase difference of  $\pm \frac{\pi}{2}$

- Therefore,

$$\frac{E_x}{E_y} = \pm j = \frac{j}{k} \Rightarrow k = \pm 1$$

- When the polarization is elliptic,  $k \neq \pm 1$  where

$$k = h_\lambda - \frac{S_\lambda}{p} = h_\lambda - \frac{\sqrt{h_\lambda^2 + (\pi D_\lambda)^2}}{p}$$

## Polarization (Contd..)

- From this it is possible to define the eccentricity of the polarization

$$\chi = \begin{cases} \sqrt{1 - k^2} & -1 < k < 0 \\ \sqrt{1 - \frac{1}{k^2}} & k < -1 \end{cases}$$

- In terms of wavelength  $\lambda$

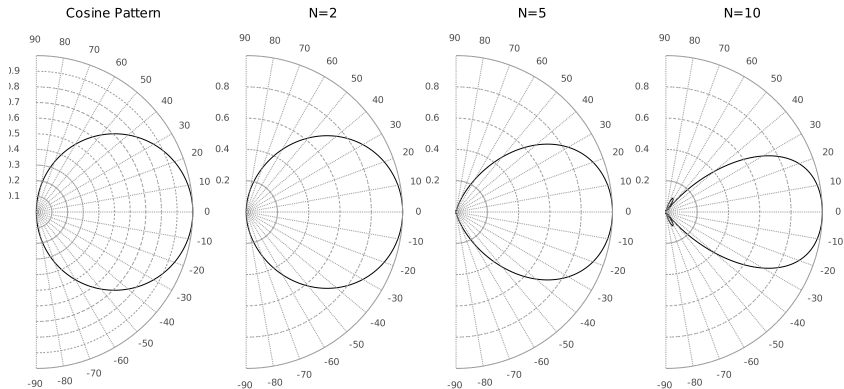
$$k = \frac{h}{\lambda} - \frac{\sqrt{h^2 + (\pi D)^2}}{p\lambda}$$

# Radiation Pattern

- A single element has a basic cosine radiation pattern
- This is pattern multiplied with the array factor
- $N$  turn helix radiation pattern,

$$E = \cos(\theta) \left[ \frac{\sin\left(\frac{N\psi}{2}\right)}{\sin\left(\frac{\psi}{2}\right)} \right]$$

# Radiation Pattern (Contd..)



# Matching

- Krauss formula for feed impedance

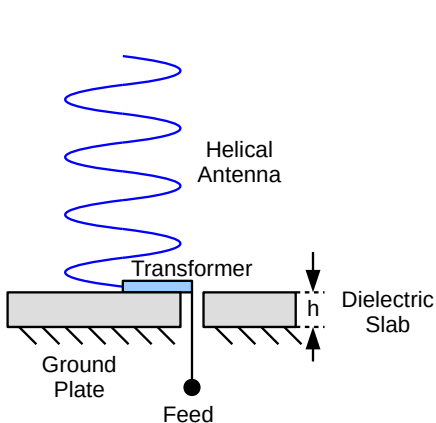
$$R = \frac{140\pi D}{\lambda}$$

- For circular polarization

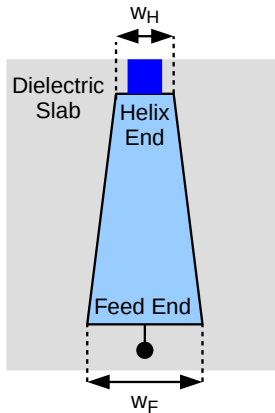
$$D \approx \frac{\lambda}{\pi} \Rightarrow R \approx 140\Omega$$
$$h \approx \frac{\lambda}{4}$$

This will give a pitch angle of around  $14^\circ$  (0.245rad) but a *fixed feed impedance*

# Matching Transformer



a) Cross Section



b) Plan



## Matching Transformer (Contd..)

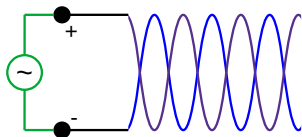
- The tapering matching transformer matches to the  $50\ \Omega$  transmission line at the wide end and the  $140\ \Omega$  antenna at the narrow end
- Width is given by

$$w = t \left( \frac{120\pi}{\sqrt{\epsilon_r} z_0} - 2 \right)$$

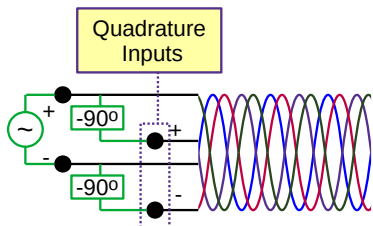
where  $t$  is the thickness of the dielectric with relative permittivity  $\epsilon_r$  separating the conductor and ground plane and  $z_0$  is the required characteristic impedance of the end

- To be feasible must satisfy  $\sqrt{\epsilon_r} z_0 < 60\pi$

# Bifilar and Quadrifilar Helical Antennas

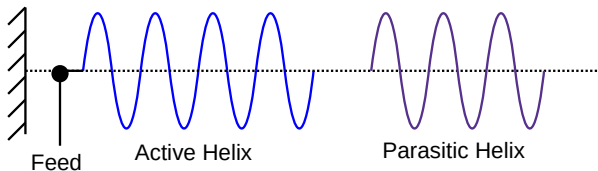


a) Bifilar Helix

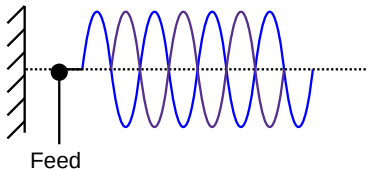


b) Quadrifilar Helix

# Parasitic Helical Antennas

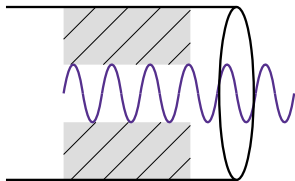


a) Front Mounted Configuration

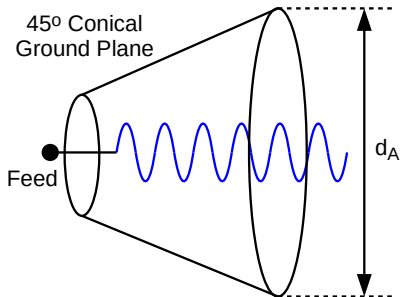


b) Parasitic Bifilar Configuration

# Cylindrical Waveguide Accessories



a) Circular Waveguide  
Parasitic Helix

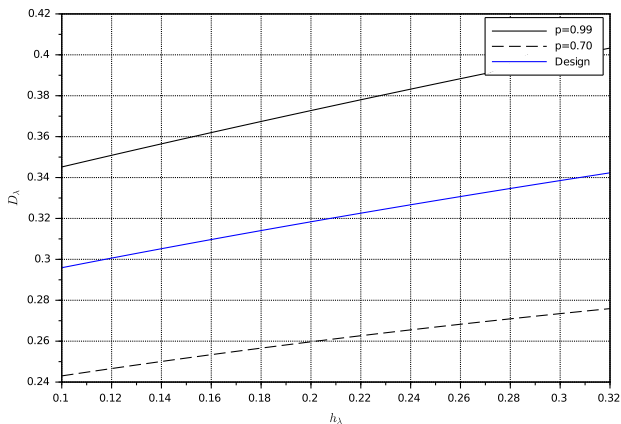


b) The Helicone Antenna

## Exercise 1

By taking  $p = 0.85$  as a nominal value of  $p$ , determine the values of  $k$  and ratio  $|E_x|/|E_y|$  of the resulting elliptical polarization of a realized helical antenna when  $h = \lambda/4$  at the extreme values of  $p = 0.7$  and  $p = 0.99$ . Assume that the antenna operates at fundamental mode.

# Exercise 1 (Contd..)



## Exercise 2

An axial mode helical antenna has  $d = \frac{\lambda}{\pi}$ . Determine the widths of either end of the required matching transformer if the dielectric slab above the ground plane has a thickness of 4 mm and  $\epsilon_r$  of 1.2.