TeXcount * Perl script for counting words in LATeX documents Version 2.3β

ABSTRACT

TEX documents. It recognises most of the common macros, and has rules for which parameters to count and not to count; the main text is counted separately from the words in headers and in captions of figures and tables. Finally, it produces a colour coded version of the parsed document, either as a text document or as HTML to be viewed in a browser, indicating which parts of the document have been included in the count.

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1 What T_EXcount does

TeXcount is a Perl script made for counting the words in a LaTeX document. Since LaTeX documents are formated using lots of macro instructions and often contain both mathematical formulae and floating tables and figures, this is no trivial task.

Simple solutions to counting the words consists of detexing the documents, which often merely consisty of ignoring the TEX and LATEX instructions. This is a bad solution since it will usually result in overestimating the number of words as mathematical formulae, citations, labels and references are counted.

A perfect solution, if such exists, needs to take into account how LaTeX interprets each macro instruction. The simplest approach to taking this into account consisty of making the count based on the typeset document, but this too tends to over-estimate the word count as mathematical formulae, table contents and even page numbers may get counted.

A simple but robust approach, which is the one I have taken with TeXcount, is to parse the LATEX document using simple rules for how to interpret the different TeX and LATEX instructions. Rules for most of the common macro instructions are included in TeXcount, and it is possible to specify new rules in the TeX document.

The primary focus of TEXcount is to:

- provide an accurate count of the number of words in LATEX documents;
- exclude or count separately document elements which are not part of the main text such as figure captions;
- enable the user to, with relative ease, check how TeXcount has parsed the document and which elements have been counted and which have not.

The last point on this list is one of the most important. Having an accurate word count is of little value unless you know that it is accurate; conversly, trusting an inaccurate word count can be potentially harmful, e.g. if you are submitting a paper or a report which has a strict word limit.

TeXcount handles complete LaTeX documents, i.e. that start with \documentclass and has the text between \begin{document} and \end{document}, as well as partial documents made to be included in another LaTeX document. However, in either case, it requires that all groups are closed: $\{\ldots\}$ and \begin...\end.

Automatic parsing of included documents is possible, but is by default turned off. There are two options for turning this on: -inc and -merge. Turning it on using -merge will merge the included files into the main document. By using -inc, however, the included files are parsed separately rather than include the text into the appropriate location: this will perform a separate word count of the included document which is then later included in the total sum.

Since TeXcount relies on a relatively simple rules for handling the different macros and only performs limited checks on the validity of the LATEX document, it is your responsibility to make sure the document actually typesets in LATEX before running it through TeXcount. Also, TeXcount relies on handling macros taking parameters enclosed with { and }, and on ignoring options enclosed by [and]: macros with significantly different syntax such as \vskip cannot be handled. There are also limitations on what may be contained in macro options enclosed in [], although this restriction may be relaxed by specifying the command line option -relaxed.

1.1 What TEX count counts

Basically, TeXcount has seven different counts plus an additional file count for use with total counts over a set of files. These and their indices (numbers used to identify them) are:

- **0. Number of files:** When multiple files are included, this is counted.
- **1. Text words:** Words that occur in the main text.
- **2.** Header words: Words that occur in headers, e.g. \title and \section.

- **3. Caption words:** Words that occur in figure and table captions.
- **4. Header count:** This counts the number of headers, i.e. each \section counts as 1.
- 5. Figure/float count: This counts the number of floats and figures, e.g. table and figure groups.
- **6. Inline forumlae:** This counts the number of inline formulae, i.e. \$...\$.
- **7. Displayed formulae:** This counts the number of displayed formulae, e.g. \[...\] or equation groups.

These are stored in an array and often referenced by their index: e.g. in the option -sum= which takes parameter values corresponding to counts 1 to 7, or -tempate= in which the counts are referred to by the indices 0 to 7.

The primary role is to count the words. It is not entirely clear what should be considered words, so I have had to make some decisions. A sequence of letters is certainly a word. I also count acronyms like *e.g.*, dashed words like *over-all*, and *it's* as one word. I have decided also to count numbers as words unless they are placed in a math environment. If TeXcount breaks words that contain special characters, you may try the option -relaxed which extends the range of characters allowed as part of words.

Alternatively, TeXcount may be asked to count the number of letters/characters (not including spaces). It may also be set to count Chinese or Japanese characters.

Mathematical formulae are not counted as words: it would be difficult to define a sensible rule for this. Instead, TeXcount counts the number of inline formulae and displayed formulae separately. You may then decide on how to combine these counts with the word counts, e.g. using the -sum option.

Text in headers (\title, \section, etc.) are counted separately: TeXcount counts the number of headers as well as the number of words in headers. It may also provide subcounts for each of these by specifying the -sub option.

Floating environments (or potentially floating environments) such as tables and figures are not counted as text, even if the cells of a table may containt text. However, if they have captions, these will be counted separately much like headers were. Footnotes are included in this count. By default, begin—end environments do not modify the parsing state: i.e. environments within the text are counted as text, etc. Rules for the most common environments, at least those that require non-default treatment, should be predefined, but you may have to add more rules if you use environments defined in packages or by yourself. If you wish to be warned against any groups names you use that lack a defined rule, set the option—strict.

Some macros are words by themselves: e.g. \LaTeX. These are counted as words provided the macro word rule has been defined for them, but you cannot expect TeXcount to count something like \LaTeX-word or {\TeX}count as one word although the above explanation inicates that it should: TeXcount will in both cases evaluate the macro and the following text separately and thus count them as separate entities. Since TeXcount recognises \LaTeX and \TeX as single words, each of the two examples would end up being counted as two words.

1.2 What TEXcount does not do

While an ideal solution should be able to expand the macro instructions, thus being able to handle new macros, that would at it's worst require reimplementing much of TEX, something that is clearly unrealistic. Instead, I have opted for a simpler solution: to define rules stating which paramters to count and which to ignore and allowing for such rules to be added easily. Thus, TEXcount cannot handle macros that may take a variable number of parameters. Nor can it handle macros that takes parameters on forms other than {parameter}. In particular, when interpreting macros, TEXcount treats all [...] blocks as macro options that should be excluded from the counts; TEXcount has some restrictions on what it permits to go into an option in terms of size and characters.

In general, while TeX does the parsing in some detail, it does not do it exactly as TeX does it. In some respects there may therefore be critical differences: e.g. while TeX reads one character at a time, TeX count reads one word at a time, so while LaTeX would interpret \cite me as \cite{m}e, TeX count would interpret it like \cite{me}.

Another issue is that, since TeXcount does not know how to expand macros, it cannot handle macros like \maketitle that add text to the document. With respect to \maketitle, I have instead set the rule for \title{title text} to count this as a header although it does not itself produce any text.

1.3 Problems to be aware of

In most large documents, there will be cases where TeXcount does not give an exact count. Reasons may be macros TeXcount does not recognise, words that TeXcount split in two (or more) because of special characters not recognised as letters, or options and parameters not counted which actually produce text. Some problems may also arise because it is not always clear what should be counted and TeXcount implements one particular choice: counting numbers as letters/words, not counting formulae as words, not to count tables as text, etc. However, hopefully these should either consist of individual, infrequent errors which should have limited effect on the total count, or entire regions that are included or excluded for which the user may change the parsing rule to produce the desired count.

There are, however, problems that may arise which are more fundamental and result in counts which are simply wrong rather than just inaccurate, or even make TEXcount fail entirely.

If TeXcount fails to detect group endings properly, either closing { or \end, it may end up ignoring major parts of the document. This should normally produce errors of some kind, although there may be cases when no errors are produced. However, by looking at the verbose output, it will be very clear that entire parts of the document has been excluded. Such problems may be cause by macros that allow unmatched group delimiters, and some effort has been made to minimise the risk of this at the cost of risking other but less critical errors: e.g. there are limits to what is permitted as macro options in order to ensure that a single unmatched [does not cause large parts of the document to be interpreted as a big option.

For users of languages containing letters other than the Latin letters A to Z, there is a risk that TeXcount may have difficulty identifying words correctly. The script relies on Perl to recognise words as sequence of letters, and must therefore know which characters are considered to be letters. Words containing letters not recognised by TeXcount will tend to be split into two or more words, which can dramatically inflate the word count. The first step is to ensure that the file is read using the correct encoding: I generally suggest using the UTF-8 Unicode encoding, and from version 2.3. this is the default encoding used by TeXcount, although other encodings may also be used. Unicode has good annotation of which characters are letters, and starting with version 2.3, TeXcount uses Unicode internally to represent the text.

While non-Latin letters like å and ä should be recognised as letters, TEX/IATEX codes using macros or special characters, such as \aa and \"a, are not immediately understood as letters. I have added patterns aimed at recognising these as well, but depending on the code you are writing, these patterns may either not be flexible enough to recognise all letter codes, or may be too flexible and recognise things it should not. I have added a relaxed mode (-relaxed) and a more restricted mode (-restricted) in which these patterns are more general or more constrained, but you should check how this performs on you actual texts by viewing the verbose output.

2 Syntax and options

2.1 Running TeXcount

The command to run TeXcount may vary slightly depending on the operating system and the local settings. You may also wish to rename it or define an alias.

Under Windows, running texcount.pl from the command line suffices if texcount.pl is in the path and pl-files are defined to run as Perl scripts.

Under Linux/Unix, it should be sufficient to run texcount.pl provided it is in the PATH and has been made executable (chmod u+x texcount.pl). The first line of the file contains the line #!/usr/bin/env perl which should find the correct location for perl (provided the program /usr/bin/env is available). If not, run which perl to locate Perl and replace the first line of the script with #!path.

Alternatively, if the above methods do not work, you may have to run TeXcount exclicitly in Perl by executing perl texcount.pl. You then need to have the perl executable in the path or give the explicit path.

For simplicity, I will simply write texcount.pl in this manual for the code to execute the script. The syntax then becomes

```
texcount.pl [options] [files]
```

where the options may be amongst the following:

- **-v** Verbose (same as -v3).
- -v0 No details (default).
- -v1 Prints counted text, marks formulae.
- -v2 Also prints ignored text.
- -v3 Also includes comments and options.
- -v4 Same as -v3 -showstate.
- -showstate Show internal states (with verbose).
- -brief Only prints a one line summary of the counts for each file.
- -q, -quiet Quiet mode, does not print error messages. Use is discouraged, but it may be useful when piping the output into another application.
- -strict Prints a warning of begin-end groups for which no specific rule is defined.
- -total Only give total sum, no per file sums.
- -1 Same as specifying -brief and -total, and ensures there will only be one line of output. If used with -sum, the output will only be the total number.
- -0 Same as -1, i.e. -brief and -total, but does not put a line shift at the end. This may be useful when the one line output is to be used by another application, e.g. Emacs, for which the line shift would otherwise need to be stripped away.
- -template="..." Speficy an output template which is used to generate the summary output for each file and for the total count. Codes {label} is used to include values, where label is one of 0 to 7 (for the counts), SUM, ERROR or TITLE (first character of label is sufficient). Conditional inclusion is done using {label?text?label} or {label?if non-zero|if zero?label}. If the count contains at least two subcounts, use {SUB|template|SUB} with a separate template for the subcounts, or {SUB?prefix|template|suffix?SUB}.
- -sub[=...], -subcount[=...] Generate subcounts. Valid option values are none, part, chapter, section and subsection (default), indicating at which level subcounts are generated. (On by default.)
- -nosub Do not generate subcounts.
- -sum[=n,n,...] Produces total sum, default being all words and formulae, but customizable to any weighted sum of the seven counts (list of weights for text words, header words, caption words, headers, floats, inlined formulae, displayed formulae).
- -nosum Do not generate total sum. (Default choice.)
- -col Use ANSI colour codes in verbose output. This requires ANSI colours which is used on Linux, but may not be available under Windows. On by default on non-Windows systems.

- -nc, -nocol No colours (colours require ANSI). Default under Windows.
- -relaxed Relaxes the rules for matching words and macro options.
- -restricted Restricts the rules for matching words and macro options.
- Read LATEX code from STDIN.
- -inc Parse included files (as separate files).
- -merge Merge included files into document (in place).
- -noinc Do not parse or merge in included files (default).
- -incbib Include bibliography in count, include bbl file if needed.
- -nobib Do not include bibliography in count (default).
- -incpackage= Include rules for a given package.
- -dir[=...] Specify working directory which will serve as root for all include files. Default (-dir="") is to use the present directory. Use -dir to use path of the main LATEX document.
- -enc=, -encoding= Specify encoding to use in input (and text output).
- -utf8, -unicode Use UTF-8 (Unicode) encoding. Same as -encoding=utf8.
- -alpha=, -alphabets= List of Unicode character groups (or digit, alphabetic) permitted as letters. Names are separated by , or +. If list starts with +, the alphabets will be added to those already included. The default is Digit+alphabetic.
- -logo=, -logograms= List of Unicode character groups interpreted as whole word characters, e.g. Han for Chinese characters. Names are separated by , or +. If list starts with +, the alphabets will be added to those already included. By default, this is set to include Ideographic, Katakana, Hiragana, Thai and Lao.
- -ch, -chinese, -zhongwen Turn on Chinese mode in which Chinese characters are counted. I recommend using UTF-8, although TeXcount will also test other encodings (GB2312, Big5, Hz) if UTF-8 fails, and other encodings may be specified by -encoding=.
- -jp, -japanese Turn on Japanese mode in which Japanese characters (kanji and kana) are counted. I recommend using UTF-8, although TeXcount will also test other encodings (e.g. EUC-JP) if UTF-8 fails, and other encodings may be specified by -encoding=.
- -chinese-only, ..., -japanese-only As options -chinese, ..., -japanese, but also excludes letter-based words.
- -char, -letter Count letters instead of words. This count does not include spaces.
- -html Output in HTML format.
- -htmlcore Only HTML body contents.
- -freq[=#] Count individual word frequencies. Optionally, give minimal frequency required to be included in output.
- -stat Produce statistics on language usage, i.e. based on the alphabets and logograms included.
- **-codes** Display an overview of the colour codes. Can be used as a separate option to only display the colour codes, or together with files to parse.
- -nocodes Do not display overview of colour codes.

- -opt=, -optionfile= Reads options (command line parameters) from a specified text file. Should use one option per line. May also include TC options in the same format as specified in LATEX documents, but prefixed by % rather than %TC:. Blank lines and lines starting with # are ignored; lines starting with \ are considered to be continuations of the previous line.
- -split, -nosplit The -split option, which is on by default, speeds up handling of large files by splitting the file into paragraphs. To turn it off, use the -nosplit option.
- -showver, -nover Include version number in output with -showver; use -nover not to show it (default).
- -h, -?, -help, /? Help.
- -h=, -?=, -help=, /?= Help on particular macro or group name: gives the parsing rule for that macro or group if defined. You may have to use -incpackage=package if the rule is defined for a specific package, and this option must be placed before the -h= option on the command line.
- -ver, -version Print version number.
- -lic, -license License information.

If more than one file is given, TeXcount will perform the count on each of them printing the results for each, then print the total sum at the end. Note that files are parsed one by one in order of appearance and counts made per file; only afterwards are the totals computed.

2.2 File encoding

If your TEX/IATEX document consists entirely of ASCII characters, there should be no problems with file encoding. However, if it contains non-ASCII characters, e.g. non-Latin letters such as ø, there are different ways in which these may be encoded in the files.

The main encoding supported by TeXcount is UTF-8 (Unicode), and this is used to represent text internally in TeXcount. In older versions of TeXcount, Latin-1 (ISO-8859-1) was the default encoding, but this may cause problems when using non-Latin characters. Both of these are compatible with ASCII: i.e. both are extensions of ASCII, so ASCII characters will be treated correctly by both encodings, but non-ASCII characters will be treated differently.

From version 2.3 of TeXcount, it is possible to specify other encodings using the <code>-encoding=</code> option. If no encoding is specified, TeXcount will guess which encoding is used. By default, this guessing is limited to ASCII, UTF-8 and Latin-1. If other encodings are used, the automatic guessing is likely to pick Latin-1 since most files would result in valid Latin-1 code. If the <code>-chinese</code> or <code>-japanese</code> option is set, it will guess at other encodings, but still with UTF-8 as the first choice.

I generally recommend using UTF-8 Unicode: this is increasingly being the new standard. Basically, Unicode contains the characters needed for all existing languages, enumerated from 0 and upwards (beyond 100000), which resolves to problem of requiring different character sets. Since there are more than 256 characters in Unicode, Unicode cannot be represented using one byte per character: UTF-8 is a way to encode the Unicode characters into a list of bytes so that ASCII characters (no. 0–127) are represented by one byte (same as in ASCII), while non-ASCII characters are represented using two or more bytes. Unicode may also be encoded using two bytes to represent each of Unicode characters 0–65535, which covers most of practical use, but this is less commonly used as a file format: it is, however, common for internal representation of strings in memory, as done by e.g. Java, so Perl is the odd one out in using UTF-8 for internal string representation.

If an encoding is specified using the <code>-encoding=</code> option, the input will be decoded from the specified encoding into UTF-8. If HTML output is specified, the output will be UTF-8. This ensures that all HTML produced is UTF-8, which is also the encoding specified in the HTML header. If text output is used, the

¹In Perl, which T_EXcount is written in, Latin-1 is the default. However, starting with version 2.3, T_EXcount has switched to using UTF-8 (Unicode) internally and will convert text to Unicode before processing: in older version, internal representation was UTF-8 or Latin-1 depending on the options used.

specified encoding is used for the output. E.g. if you specify <code>-encoding=latin1</code>, TeXcount will assume that all files are encoded in Latin-1, and will also produce the detailed output using Latin-1. For piping, i.e. option <code>-</code>, this is useful as it ensures the output has the same encoding as the input.

For convenience, if no encoding is specified, TeXcount will try to guess which encoding is the appropriate one. This is done simply by checking a specified list of encodings one by one until one is found that fits the text. The default is to check ASCII, then UTF-8, and finally Latin-1. If none fits, TeXcount should try to decode the ASCII part of the text replacing non-ASCII characters with a wildcard character, although there may be cases when the decoding exits upon hitting an error. If Chinese or Japanese languages are specified, UTF-8 is tried first, then other encodings are checked depending on the language.

Note that if no encoding is specified and TeXcount left to guess the appropriate encoding, all output will be UTF-8. Thus, letting TeXcount guess the encoding may not be suitable when using TeXcount in a pipe since the UTF-8 output may not be compatible with the encoding of the input. If multiple files are parsed, TeXcount will guess the encoding separately for each file even if they are included (-inc or -merge) in a file with an identified encoding, and may thus end up selecting different encodings for different files.

2.3 Language scripts, alphabets and character sets

In additional to the traditional Latin letters, A-Z, a number of letters are recognised by Unicode as part of the extension of the Latin letters. Some languages, however, use entirely different character sets.

By default, TeXcount has been set up to recognise all alphabets. However, there is a distinction between alphabets like the Latin, Greek, Cyrillic, etc. in which words consists of multiple letters, and languages like Chinese in which each character should be counted as a word. For simplicity, we refer to these as alphabetic characters and logograms.² The options <code>-alphabets=</code> and <code>-logograms=</code> (or <code>-alpha=</code> and <code>-logo=</code> for short) allows you to specify which characters to use as either alphabetic letters or whole word characters. These take values that consist of Unicode properties separated by , or +. The default setting corresponds to

```
-alphabets=Digit, alphabetic
```

in which alphabetic is defined by TeXcount as the Unicode Alphabetic class minus logographic script classes, and

```
-logograms=Ideographic, Hiragana, Katakana, Thai, Lao
```

which should cover Chinese characters (Han) as well as the Japanese characters (Han for the kanji, Hiragana and Katakana for the kana). Both options remove previous script settings, unless the list is prefixed by + in which case the scripts are added.

In addition to the Unicode properties, TeXcount has added the properties alphabetic, digit and alphanumeric. These are more restrictive than their Unicode name-sakes: alphabetic excludes the default logographic character sets, and digit consists only of 0–9 unlike Unicode Digit which includes numerals from other scripts.

Note that the Unicode properties are case sensitive. The native Unicode properties start with capital letters, whereas the properties defined by TeXcount are all lower case. Invalid properties will be ignored.

Applicable Unicode properties include Digit, Latin, Greek, Cyrillic, Hebrew, Arabic, Han, Katakana, Hiragana, and more.

The options—chinese and —japanese still exist and simply restrict the logographic character sets. In addition, —chinese—only and —japanese—only will exclude alphabetic words from the counting, equivalent to—alphabets= with no script properties given. In addition, these options will change the lists of file encodings TeXcount will try if no encoding is given.

The option -stat has been added to produce overall word counts per script type. This uses the character classes specified in the -alphabets= and -logograms= options, so the default will be able to count

²Actually, these names are not completely accurate. A logogram is a script which represents a word or 'meaningful unit', but e.g. the Japanese kana are counted as words although they represent sound or syllables rather than meanings. Conversely, the Korean hangul are analysed as alphabetic, i.e. form words separated by spaces, although the characters actually consists of multiple letters formed into blocks.

which words are purely alphabetic and which contain numbers (or a combination of both), but will not distinguish between e.g. Latin and Greek. To do that, you would have to specify the script classes: e.g.

```
-alphabets=digit, Latin, Greek, Cyrillic
```

will count words containing the numbers 0–9, Latin letters (including the extended Latin character set), Greek letters and Cyrillic letters. Words may contain any combination of these: TeXcount does not require that a word consist of only one type of script. Also, note that if digit had not been included, numbers would not be allowed to be part of or counted as words. The output statistics will then give the number of words containing each of these script classes (or combination).

2.4 Parsing details

By selecting one of the -v options, you can choose how much detail is printed. This is useful for checking what TeXcount counts. The option -showstate shows the internal state and is for debugging purposes only.

The output is colour coded with counted text coloured blue, other colours for other contexts. The colour coding is made using ANSI colour codes. These should work when printed directly to Linux xterm window, but need not work if piped through more or less: with less you need to use the option -r for the colours to be shown correctly.

Under Windows or other operating systems, ANSI colour don't work and are turned off by default. Instead I recommend using HTML output which can be viewed in a browser.

To print the details encoded as HTML document, use the option <code>-html</code>. Alternatively, <code>-htmlcore</code> only outputs the HTML body. I suggest using the options <code>-html -v</code> to get full detail, save this to a HTML file, e.g. using

```
texcount.pl -html -v -sum files > details.html
```

where -sum computes the total count of words and formulae (or -sum=1,1,1) to only count words) and adds the cumulative count at the end of each line of the parsing details, and -sub is on by default which produces subcounts per section.

2.5 Summary information

By default, TeXcount outputs counts of text words, header words, caption words, number of headers, number of floats/figures, number of inlined formulae, and number of displayed formulae, and lists each of these counts. To shorten this to a one-line format per file, specify -brief.

To get TeXcount to produce a total count, specify -sum: this will compute the sum of all words plus the number of formulae. A customized sum may be computed by speficying $-sum=n,n,\ldots$ with up to seven numbers separated by commas giving the weight (0=don't count, 1=count once) of each of the seven counts: e.g. the default is equivalent to -sum=1,1,1,0,0,1,1. To count words only, use -sum=1,1,1. Higher weights may also be used, e.g. to count displayed formulae or floats/figures as a given number of words

Specifying —sum has two main effects: the cumulative sum is added to the output in verbose formats, and the sum is added to the summary. If combined with —brief, the option —total is automatically set, resulting in a one line output containing only the total sum.

For adding subcounts e.g. by sections, the option <code>-sub</code> (or <code>-subcount</code>) may be used. By default, this produces subcounts by part, chapter, section and subsection which are listed in a brief format. One may, however, specify <code>-sub=</code> followed by <code>part</code>, <code>chapter</code>, <code>section</code>, or <code>subsection</code> (default when given without value). Break points which initiate a new subcount may also be specified within the LATEX document using <code>%TC:break name</code>.

If included files are included in the count (-inc), counts per file will be produced followed by a total count. Note that the counts for the included files are not included in the counts for the main document, and in particular is not included in the subcounts (e.g. per section). To suppress per file counts, the option -total may be used.

By adding the option -freq, TeXcount will output the word frequencies in order of descending frequency: this is only done for the total count, not per file. You may restrict the frequency table to words occurring at least n times by specifying -freq=n. TeXcount will count words irrespective of case, but the output will retain upper case where this is consistently used. Note that TeXcount may not recognise that words are the same if they are written differently in the code, e.g. Upper and Upper.

A frequency table for each script type (alphabetic, Han, etc. or script classes like Greek, Hebrew etc. if specified in <code>-alphabets=</code>) is produced by the option <code>-stat</code>.

2.6 Parsing options

TEXcount uses regular expressions to identify words and macro options. By default, these have been set so as to fit most common usages. However, some users may find the default to be too strict, e.g. not recognise options that are long and contain less common symbols. More permissive patterns may be selected by using the option <code>-relaxed</code>. This allows more general document elements to be identified as words or macro options, which may sometimes be desired, but may also have undesirable effects, so check the verbose output to verify that TeXcount has counted the appropriate elements. Conversely, if the default settings tends to combine words that should be counted as separate words, you may try the option <code>-restricted</code>.

Macro options, i.e. [...] after macros and macro parameters are ignored. Since TeXcount has no specific knowledge of which macros take options, this is a general rule. In order to avoid that uses of [...] that are not macro options are mistaken as such, TeXcount makes some restrictions on what may be contained in such an option. By default, this restriction is relatively strict under the assumption that it is better to count a few macro options as words than risk large fragments of text to be ignored. However, if your document contains macro options with more complicated values (e.g. certain special characters or macros), using <code>-relaxed</code> may help handle these correctly.

By default, TeXcount does not allow special characters or macros to be part of words. This may cause problems if character modifiers or some special characters are used which are entered as macros. The -relaxed option makes the word recognition regular expression somewhat more general.

2.7 File inclusion

By specifying <code>-inc</code> or <code>-merge</code>, <code>TeXcount</code> will automatically count documents that are included using <code>\input</code> or <code>\include</code>. The difference between the two is that <code>-inc</code> analyses the included files separately, while <code>-merge</code> merges the included documents into the parent document. Thus, <code>-inc</code> will result in one count per file and a total sum at the end, while <code>-merge</code> will treat the merged document as if it was one file.

The default option is -noinc indicating that included documents are not counted.

By default, TeXcount assumes paths are relative to the present working directory. Alternatively, an explicit path may be given using <code>-dir=path</code>. Note that the path must end with the path delimiter symbol. If only <code>-dir</code> is used, the path of the main file (the one given to TeXcount on the command line) will be used.

Note that when included documents are analysed as separate files, i.e. using <code>-inc</code>, the text of included documents is not included where the <code>\input</code> or <code>\include</code> is located. This has two consequences. First, since word counts are produced per file, subcounts, e.g. by chapter, will only include the text in the same file, not that of the included file. Secondly, if TC-instructions to TeXcount are embedded in the LATeX document, e.g. defining additional macro handling rules, these take effect in the order they are parsed by TeXcount. Since included documents are parsed after the parent document, definitions in the parent document will be in effect for the included documents; definitions made in the included documents will only be in effect for subsequently included documents, not in the parent or previously included documents.

3 Macro handling rules

A few special macro handling rules are hard-coded into the TeXcount script: i.e. the handling of those can only be changed by editing the script. However, TeXcount primarily relies on a few general rules and macro and group handling rules that follow a specific pattern.

3.1 General macro handling rules

The general macro handling rules fall into a few general categories:

macro In its simplest form, this type of rule just tells how many parameters to ignore following the macro. More generally, one may specify the number of parameters a macro takes and how each of these should be handled. Options enclosed in [] before, between and after parameters are also ignored; this also applies to macros not specified here, so for a macro with no rule, immediately following [] options will be ignored. (This type of rule was called an exclude rule in older versions of TeXcount, the reason being that the rule originally only gave the number of parameters to ignore following a given macro.)

header Some macros are specified to be counted as headers. This initially only indicates that the macro should cause the number of headers to be increased by one, but an additional rule is added to the macro-rule to count the following parameter as header text.

group For groups enclosed by \begin{name} and \end{name}, there are rules specifying how the contents should be interpreted. A macro rule is added for beginname (without the backslash!) which is TeXcount's internal representation of \begin{name}. Note that special characters like * may be part of the group name, e.g. as in equation* and rules for these need be specified³.

macroword This type of rule indicates that the macro itself represents one or more words. Initially, \LaTeX and \TeX are defined with values 1 indicating that each represents one word.

preamble A few macros should be counted even if they are in the preamble. In particular, \title{title text} is counted as a header assuming it will later be used to produce a title.

float inclusion Within floats (begin-end groups defined with parsing status -1) there may be texts that should still be counted: in particular captions. These are specified with the float inclusion rule.

A macro parameter is normally something on the form {something}; more generally it may be anything TeXcount parses as a single unit (or token), e.g. a macro, but since TeXcount parses word by word rather than character by character this may not always be correct if parameters are not {}-enclosed or macros.

3.2 Special macro handling rules

Some macros do not follow the pattern used by TeXcount to represent macro handling rules. For some of these, special handling rules have been hard-coded into the TeXcount script. For some, the macro syntax differs from the general rule, while in other cases the macros may trigger special processing.

file include If -inc is specified, included files will also be parsed and the total presented at the end. Initially, \input and \include trigger file inclusion, but more file inclusion macros may be added to the %TeXfileinclude hash. In addition to potentially triggering file inclusion, the syntax differs in that the file name need not be enclosed in {...}.

package include When packages are included using \usepackagename, TeXcount will check for package specific macro handling rules to include. Initially, only \usepackage triggers package inclusion, but more macros may be added to the %TeXpackageinc hash.

Complete LATEX documents should start with a \documentclass specification, then a preamble region which should not contain typeset text, before the main document starts with \begin{document}. However, LATEX files which are ment to be included into a document will not contain \documentclass and \begin{document}. A rule to recognise the preamble region is hard-coded into TEX count.

 $^{^3}$ Previously, trailing * was supposed to be ignored so the same rule would apply to group equation* as to equation. However, due to a bug in a regular expression, this did not work as intended and I have decided not to follow that strategy and instead speficy these rules specifically.

Rules for identifying \$...\$, \$\$...\$, (...), and [...] as formulae are hard-coded and basically parse until the closing token is encountered.

The macros \def and \verb have hard-coded rules since these do not follow the pattern for macro handling rules, but may contain LATEX code which could seriously disrupt the parsing, e.g. by containing unclosed \begin. Macros like \newcommand, however, are handled by ordinary macro rules.

The macro \biblography is handled to check if the bibliography file should be parsed. The thebibliography group is also handled differently, one difference being that a bibliography header is added to the count.

3.3 Package specific macro handling rules

Starting with version 2.3, TeXcount can handle different sets of macro handling rules for different packages. When a package is included in the LATeX code or through the <code>-incpackage</code> option, rules defined for the given package is added.

Note that TEXcount is still doing the analyses sequentially. It is therefore critical that the package inclusion takes place before any use of the package which may make a difference if you are analysing several files. E.g. if the main file contains \input setup, any packages included in setup.tex will not apply to the main file since this is parsed before TEXcount parses setup.tex.

As of now, the package support is sparse since most macro handling rules have been included in the main set of rules.

3.4 Bibliography handling

By default, the bibliography is not included in the word count. If the <code>-incbib</code> option is specified, however, bibliography parsing is turned on. If the bibliography is included from the bbl file using the <code>\bibliography</code> macro, this will be parsed as if included with the <code>-inc</code> option. If <code>-merge</code> is specified together with <code>-incbib</code>, the bibliography will be merged into the document.

Note that bibliography parsing may be non-trivial and depend on the bibliography style used, so the verbose output should be checked: some styles perform considerable formatting which may confuse TeXcount. In addition, initials, page numbers, etc. will all be counted as words, which may result in a word count which is higher than intendet.

3.5 Cautions!

Since the rules are of a relatively general nature, macros that have a great deal of flexibility are hard to deal with. In particular this applies to macros with a variable number of parameters or where the handling of the parameters are not constant.

Also, []-options following macros and macro parameters are always ignored, and TEXcount gives no flexibility in over-ruling that. Since options are, by definition of the term, meant to be optional, extending TEXcount to handle them would require extensive reprogramming as well as require much more detailed macro definition rules than what is now possible.

More critically, since TeXcount does not really know which macros take options or not, just assumes that options should never be included, there is some risk of misinterpreting as an option something that is not: e.g. \bf[text]. This is not likely to be a frequent problem. However, if something like \bf[a lot of text] gets ignored because it is considered an option, it can influence the word count substantially. I have therefore been somewhat restrictive with what (and how much) may go into an option. The default restriction on what may be allowed as an option may sometimes be too restrictive, causing TeXcount to interpret options as text or macro parameters; you may use the command line option -relaxed to relax this restriction and allow more general options.

More advanced macros are not supported and can potentially confuse TeXcount. In partcular, if you define macros that contain unbalanced begin–end groups, this will cause problems as TeXcount needs to keep track of these to know where different groups start and end.

4 Output from T_EXcount

TeXcount will by default provide a summary of the word and element counts. This may, however, be modified either by specifying -brief which reduces it to a one line summaryper file, -total to suppress per file summaries, or by providing an alternative template.

If there are parsing errors, TeXcount will print warnings about these. You may turn off this by specifying -quiet (-q for short), but there will still be an added comment about the number of errors in the final statistics to warn you of any errors.

4.1 Count statistics

The summary output will by default provide a summary of all counts: i.e. word counts for text, header and captions, and the number of floats/tables, headers, inlined and displayed formulae. You may combine these into a summary count by using the <code>-sum</code> option which by default gives the total number of words and formulae. You may choose briefer output formats by using the <code>-brief</code> option which produces a one-line summary of the counts. The option <code>-1</code> is the same as specifying <code>-brief</code> <code>-total</code> and will give only one line of output for the total only. Combining <code>-brief</code> with <code>-sum</code> will cause only the sum to be printed rather than the full set of counts.

If multiple files are processed in one run, TeXcount will by default provide summary statistics per file. If files are included (using the <code>-inc</code> option), summaries of all files are provided as well as the total. If there is more than one file, i.e. main LaTeX documents provided in the command line, it will also write a total summary.

In order to only write the total summary, use the option -total. If there is only one file processed, the result will be similar except that subcounts (counts per section etc.) are not provided with the total count.

4.2 Customising the output

You may specify an output template to use instead of the default output formats. This will replace the output per file or for the total with output produced using this template.

The template is a string with codes for inserting the count values and titles. To specify it, use the option -template="template". The encapsulating "..." are required if the template contains spaces. You may insert line shifts by using \n .

The count numbers may be included by the codes {0} to {7} for the different counts: 0=number of files, 1=text words, etc. Codes {SUM}, {ERROR} and {TITLE} may be used to insert the count as specified by the -sum option, the number of parsing errors, the title (e.g. section name) and a header (same as title unless TeXcount has replaced it). For the labels SUM, {ERROR} and TITLE, short forms S, E and T may be used.

Conditional inclusion may be performed using the format {label?...?label} where label is one of 0 to 7, SUM, ERROR or TITLE (or their alternative forms). The enclosed text will then be included only if the corresponding value exists and is non-zero. If you wish to include an alternative text when the value is non-existant or zero, use the format {label?if non-zero|if zero?label}.

Subcounts, e.g. per section, may be included by using {SUB|template|SUB} with a separate template text specified for the subcounts. This will only be included if there is more than one subcount, and in order to conditionally include prefix and suffix you may use {SUB?prefix|template|suffix?SUB}.

Note that you have to insert line shifts yourself. TeXcount will only insert one line shift after each file count, and not after the total count: if you process only one file and want only to output the total sum without a line shift at the end, use <code>-sum -total -template="{SUM}"</code>, which should give the same output as <code>-1 -sum</code> when there are no parsing errors.

5 TEXcount instructions in the LATEX document

It is possible to give some instructions to TeXcount from within the LATEX document. The general format of these instructions are

```
%TC:instruction [name] parameters
```

where the name parameter is used with macro handling instructions to specify the macro or group name for which the rule applies.

Note that the comment should be on a separate line, and that instructions are case sensitive.

5.1 Ignoring segments of the file

The TC-instruction ignore, later canceled by endignore, may be used to turn of all counting in a segment of the LATEX file. The ignored segment should thus be started by

```
%TC:ignore
```

and ended by

%TC:endianore

causing all text inbetween to be ignored. Note that TeXcount still parses this text and may be affected by unbalanced brackets.

5.2 Adding subcount break points

By specifying -sub, TeXcount can produce subcounts, e.g. per section. Alternatively, or in addition, explicit break points can be entered in the LaTeX document using the TC-instruction break. These take the form:

```
%TC:break title
```

A title (or name) may be given to identify the break point.

If you define new section macros or macros you wish to cause a break point, these may be specified using the TC-instruction breakmacro:

```
%TC:breakmacro macro label
```

This defines the given macro to cause a break point, and uses the given label to indicate the type of break (e.g. Section, Chapter, etc.).

5.3 Adding macro handling rules

Adding your own macro handling rules is relatively simple. Although editing the script is possible, and not too difficult, this has the disadvantage that the modifications will be lost if updating to a new version of TeXcount. A better and more flexible solution is to include instructions to TeXcount in the LaTeX documents, alternatively to make a definition file in which new macro handling rules are defined.

Comment lines on the form

```
%TC:instruction name parameters
```

encountered in the parsed document are used to add macro handling rules. The instruction states what kind of rule, the name specifies the macro or begin-end group, and parameters specify the rule. Be aware that these are not syntax checked and may produce either Perl errors or incorrect results if entered incorrectly.

Macro names should be entered with their full name starting with backslash. Internally, begin-end groups are represented using macro names beginname without backslash, but rules for begin-end groups are specified through a separate TC-instruction.

Note that macro handling rules are added successively throughout the session: i.e. if more files are parsed, handling rules from previously parsed files still apply. This has advantages as well as disadvantages. If you give a list of files with the rules specified in the first file, these rules will be applied to all the documents. However, if you use the -inc option, included files will be parsed only after TeXcount has finished parsing the file in which they are included, so any rules specified in these will not apply to the initial document.

The instructions may be one of the following:

- **macro** Defines macro handling rule for the specified macro. It takes one parameter which is either an integer or a []-enclosed array of integers (e.g. [0,1,0]). An integer value n indicates that the n first parameters to the macro should be ignored. An array of length n indicates that the first n parameters should be handled by the rule, and the numbers in the array specifies the parsing status (see below) with which they should be parsed. Giving the number n as parameter is equivalent to giving an array of n zeroes ($[0, \ldots, 0]$) as zero is the parsing status for ignoring text. For all macros, also those for which no rules have been defined, options enclosed in [] between or after macros and their parameters are ignored.
- **macroword** This defines the given macro to be counted as a certain number of words, where the number is given as the parameter.
- **header** Define macro to be a header. This is specified as the macro rule, but has the added effect is that the header counter is increase by 1. Note, however, that you should specify a parameter array, otherwise none of the parameters will be parsed as header text. The parser status for header text is 2, so a standard header macro that uses the first parameter as header should be given the parameter [2].
- **breakmacro** Specify that the given macro should cause a break point. Defining it as a header macro does not do this, nor is it required of a break point macro that it be a header (although I suppose in most cases of interest it will be).
- group This specifies a begin-end group with the given name (no backslash). It takes two further parameters. The first parameter specifies the macro rule following \begin{name}. The second parameter specifies the parser status with which the contents should be parsed: e.g. 1 for text (default rule), 0 to ignore, -1 to specify a float (table, group, etc.) for which text should not be counted but captions should, 6 and 7 for inline or displated math.
- **floatinclude** This may be used to specify macros which should be counted when within float groups. The handling rules are spefified as for macro, but like with header an array parameter should be provided and parameters that should be counted as text in floats should be specified by parsing status 3. Thus, a macro that takes one parameter which should be counted as float/caption text should take the parameter [3].
- preambleinclude The preamble, i.e. text between \documentclass and \begin{document}, if the document contains one, should generally not be included in the word count. However, there may be definitions, e.g. \title{title text}, that should still be counted. In order to be able to include these special cases, there is a preambleinclude rule in which one may speficy handling rules for macros within the preamble. Again, the rule is speficied like the macro rules, but since the default is to ignore text the only relevant rules to be specified require an array.
- **fileinclude** By default, TeXcount does not automatically add files included in the document using \input or \include, but inclusion may be turned on by using the option -inc. If other macros are used to include files, these may be specifed by adding fileinclude rules for these macros. The specification takes one parameter: 0 if the file name should be used as provided, 1 if file type .tex should be added to files without a file type, and 2 if the file tyle .tex should always be added.
- subst This substitutes a macro (the first parameter) with any text (the remaining option). Substitution is performed only on the present file and on the text following the instruction. Note that substitution is performed directly on the LATEX code prior to parsing, and the verbose output will show the substituted text. E.g. %TC:subst \test TEST will cause a following \newcommand\testTEST to be changed into \newcommand TESTTEST, which TeXcount will interpret differently. Use with care!

The parser status is used to dictate how each parameter should be parsed. E.g. if a macro has its parameter set defined by [1,0,1], it means the first and third parameters are counted as text words (parser status 1) whereas the second is ignored (parser status 0). Another case is \renewcommand which is defined as [-3,-2]: the first parameter is to be read without interpreting the contents (which is going to be a macro

name whose macro handling rules should not be applied here), and the second parameter should be ignored without requiring that begin—end groups be balanced. The different parsing states are:

- 0: ignore text, i.e. do not count, but will still parse the code;
- 1: count as text (i.e. count words);
- 2: count as header text;
- 3: count as float/caption text;
- -1: float, ignore text but look for floatinglude macros;
- -2: stronger ignore which ignore begin-end groups, e.g. to use in macro definitions where begin-end groups need not be balanced;
- -3: even stronger ignore, handles macros as isolated tokens without handling their parameters, to use with macro definitions like \newcommand and \def;
- -4: ignore all, including unbalanced brackets (used by %TC:ignore and the verbatim environment);
- -9: preamble, ignore text but look for preamble include macros.

Here are some examples together with corresponding macro definitions:

```
%TC:macroword \TeXcount 1
\newcommand\TeXcount{{\TeX}count}

%TC:macro \NB 1
\newcommand\NB[1]{\marginpar{#1}}

%TC:header \newsection [2,0]
\newcommand\newsection[2]{\section{#1}\label{sec:#2}}

%TC:group theorem 0 1
\newtheorem{theorem}{Theorem}
```

The predefined rules can easily be read off the script file: they are hash maps defined at the beginning of the script with names TeXmacro, TeXheader, etc.

6 Using an option file

If you have a lot of settings, e.g. output template and TC commands for specifying parsing rules, you may place these into a file and include this using -opt=file.

The format of this file is quite simple: each line is read as one option, so different options should not be placed on the same line. If some options are so long you need to break the line, e.g. for specifying an output template, you can do so by placing \ at the start of lines that continue the previous line.

You may enter TC commands just as in the LATEX code by starting the line with % instead of TC:. Using these, you may include specifications of parsing rules.

Blank lines and lines starting with # are ignored and may thus be used to add comments to the option file. So are leading spaces, which allows lines to be indented. Line breaks may be inserted by \n.

Here is an example which sets the total sum to be the number of words (not including formulae), subcounts by section, parses included files, and adds an output template.

```
### Options to use with TeXcount

# Counting options
-sum=1,1,1
-sub=section
-inc

# Macro rules
%macro \url 1
%group sourcecode 0 0
%macroword \TeXcount 1
```

```
# Path used in file inclusion (\chapterpath filename)
%subst \chapterpath chap/

# Output template
-template=
  \::: {title} :::\n
  \Words: {sum}\n
  \Formulae: {6} + {7}\n
  \{5?Number of floats: {5}\n?5}
  \{SUB? - {sum} words in {title}\n?SUB}
```

7 Customising T_EXcount

TeXcount is a self-contained Perl script: no external packages or resources required except that you need to have Perl installed to run it. Unfortunately, as with much of Perl code since Perl does not itself encourage structured programing, after expanding somewhat in size, it is not the most readable of codes. However, there may still be cases where you might yourself want to modify the code.

There are some things that may be modified quite easily even without knowing Perl.

Preset startup options On one of the first lines of the code, the list @StartupOptions is defined. A list is simply a sequence of values (an array) on the form (value, value, ...). As it stands, this list is empty, but you may add startup options to be included prior to command line options when you run TeXcount. E.g. if you change this to ("-inc") it will automatically add the -inc option so you don't have to do that yourself every time you run TeXcount.

Adding macro handling rules While you may add macro handling rules using %TC: commands either in the document or in a separate option file, this is inconvenient for large numbers of macros or if you want these rules always to be included. Also, you might want to add such rules for specific packages. In either case, it might be practical to add these directly to the TeXcount code. TeXcount stores the rules in hashes (maps from a key to a value) named %TeXmacro, %TeXheader, etc. There is more documentation on each of these in the code itself, and you may also inspect how rules have been defined for other macros and groups.

Output style The ANSI colour codes for different levels of verbosity are encoded in the %STYLES hashes and may be changed. The HTML style is encoded in the method html_head() and is easily modified

Character and word definitions TeXcount identifies words as those that match one of a given set of regular expressions (defined in @WordPatterns). Note that @WordPatterns is changed by options -chinese, -japanese and -letters. The pattern that is used within the word patterns to recognise letters is stored in \$LetterPattern. This is replaced if the -relaxed or -restricted option is set. Changing these definitions may be useful if you have special characters or wish to define words differently.

8 License

The TeXcount package—script and accompanying documents—is distributed under the LATeX Project Public License (LPPL)

```
http://www.latex-project.org/lppl.txt
```

which grants you, the user, the right to use, modify and distribute the script. However, if the script is modified, you must change its name or use other technical means to avoid confusion with the original script.