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Hands on questions are 4 points each

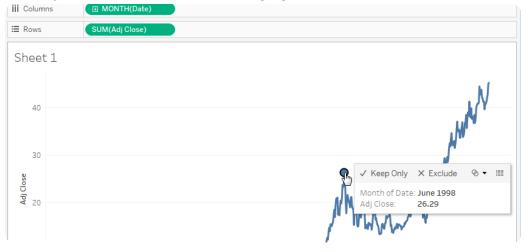
Knowledge based questions are generally 1 point each, but the multiselect question is worth two points.

Calculations, Questions 1-7

Hands-on Calculations Q 1 of 4

- 1. Answer the question using the "Coke Price" worksheet here https://www.dropbox.com/s/20ogyr2erdaap4b/Coca%20Cola%20End%20of%20Day%20Stock%20Price.xlsx?dl=1.
 - What was the % change in adjusted closing stock price (Adj Close) for Coca Cola between June 1998 and June 2017?
 - a. -203.3%
 - b. -11.26%
 - c. 40.5%
 - d. 72.14%

Add "Adj Close" and "Date" to the view. Highlight the two dates of interest – June 1998 and May 2017.



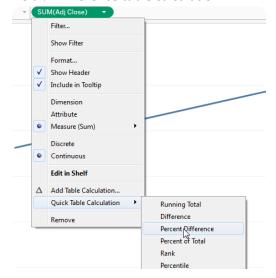
Hold down the control key to keep both dates selected, then select "Keep Only"



Your view should now have just the two dates – June 1998 and May 2017.



Do a % Difference table calculation:



Switch to a table view to see the result:



Hands-on Calculations Q 2 of 4

2. Answer using this data: https://public.tableau.com/s/sites/default/files/media/TopBabyNamesbyState.csv

Which boys' names were most popular only during the 1980s (1980 – 1989)

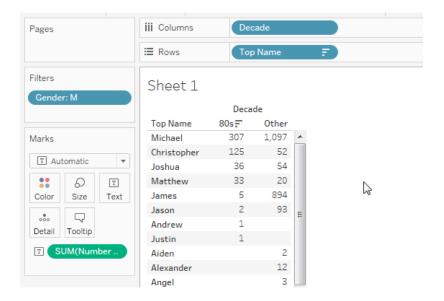
- a. Jason and Mark
- b. Andrew and Justin
- c. Matthew and James
- d. Mark and John

Create a calculation to determine whether the year is in the 80s

```
Decade

IF [Year] >= 1980 and [Year] <= 1989 then '80s' else 'Other' end
```

Filter on Gender = M and add Decade, Top Name, and Number of Records to the view.



Only Andrew and Justin were top names in the 80s but not in other decades.

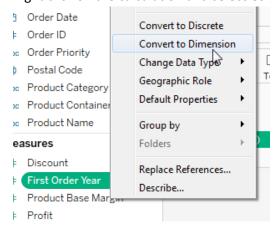
Hands-on Calculations Q 3 of 4

- 3. Answer this using the SuperStore data.
 - Find the total sales value from customers who made their first purchase in 2011.
 - a. \$2,104,125
 - b. \$1,994,507
 - c. \$2,230,731
 - d. \$1,924,333

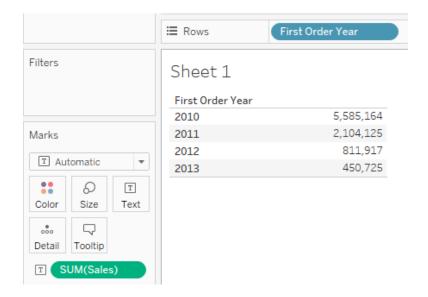
Use a Level of Detail calculation, fixed that the customer ID, to determine the first year that the customer placed an order:



Right click on the calculation and select Convert to Dimension



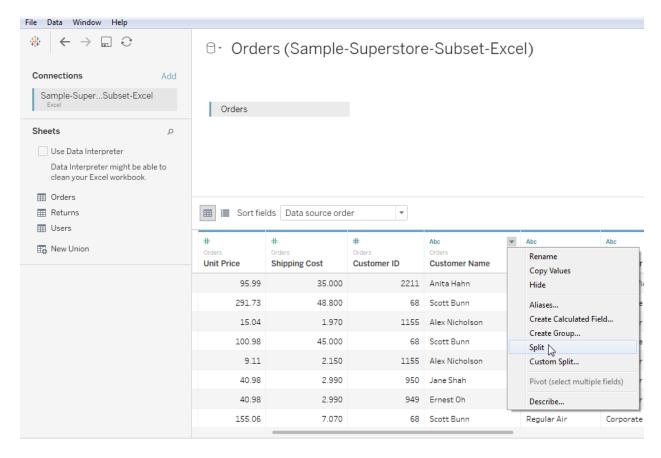
Add First Order Year and Sales to the view:



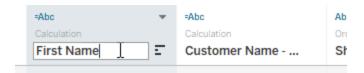
Hands-on Calculations Q 4 of 4

- 4. Answer this question with the Superstore Data.
 What is the most common first name for SuperStore customers?
 - a. Edna
 - b. Ricky
 - c. James
 - d. Marvin

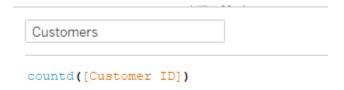
Split the Customer Name field to get first and last name:



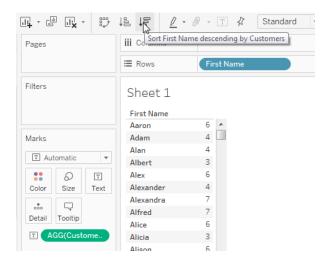
Change the alias to First Name:



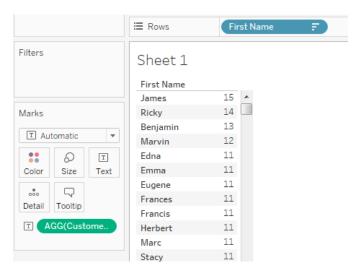
Create a calculation using COUNTD to get the unique customers:



Add fields to worksheet and sort descending



After sorting we see that James in the most common first name.



5. Knowledge-based: The term "addressing" refers to the direction of a calculation. (TRUE)

"The dimensions that define how to group the calculation, that is, define the scope of data it is performed on, are called partitioning fields. The table calculation is performed separately within each partition. The remaining dimensions, upon which the table calculation is performed, are called **addressing fields**, and determine the direction of the calculation."

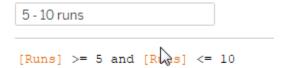
http://onlinehelp.tableau.com/current/pro/desktop/enus/calculations tablecalculations understanding addressing.html

6. HANDS-ON Question

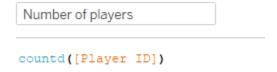
Using the Players sheet, what percent of players on the Lions scored between 5 and 10 runs?

- a. 16.67%
- b. 68.18%
- c. 31.82%
- d. 81.50%
- e. 18.50%

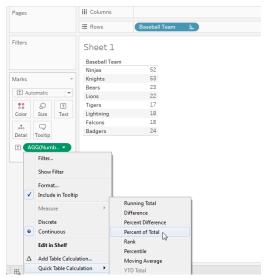
Create a calculation that is true for those scoring 5 to 10 runs:

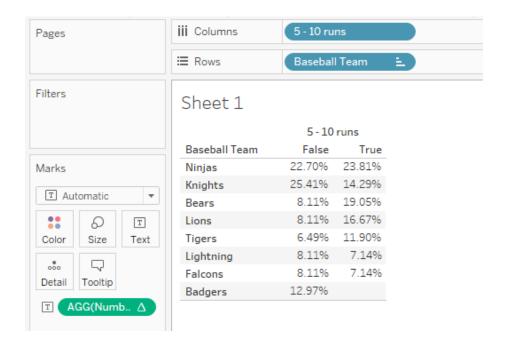


Create a calculation to count the number of players:

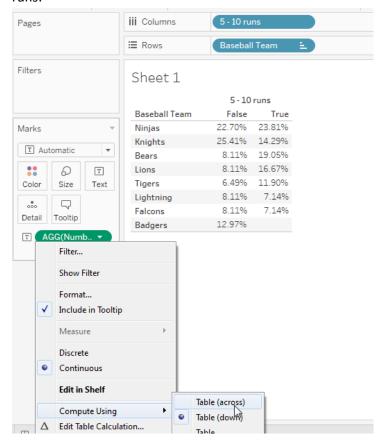


Add these fields to the view. Use a table calculation to get the percent of total:





Switch the table calculation to Table(Across), so that for each team we see the % of players in that team with 5-10 runs:



Result:

_			-			
ц.	_	7	n	PTI	m	c

Baseball Team	False	True
Ninjas	80.77%	19.23%
Knights	88.68%	11.32%
Bears	65.22%	34.78%
Lions	68.18%	31.82%
Tigers	70.59%	29.41%
Lightning	83.33%	16.67%
Falcons	83.33%	16.67%
Badgers	100.00%	

7. Knowledge-based: SUM is a table calculation (FALSE).

Sum is an aggregate calculation, but not a table calculation

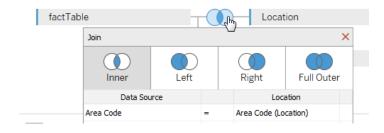
Data Connections, Questions 8 - 14

Hands-on Question 1 of 5

- 8. Use the Coffee Chain data to answer the following question. Which area code was 25th place in sales for Espresso?
 - a. 214
 - b. 318
 - c. 941
 - d. 830

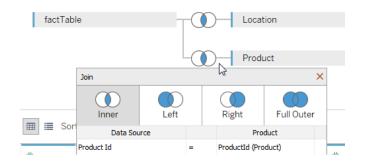
Join on area code

☐ factTable+ (Sample-CoffeeChain)

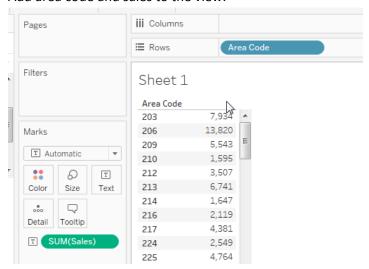


Join on product id

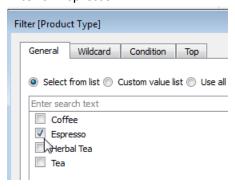
☐ factTable+ (Sample-CoffeeChain)



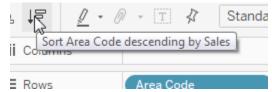
Add area code and sales to the view:



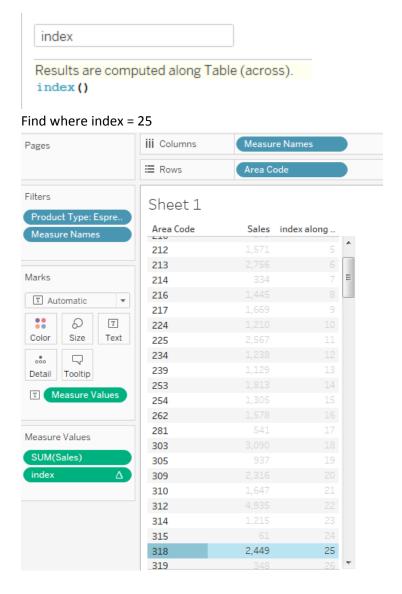
Filter on Espresso:



Sort descending by sales

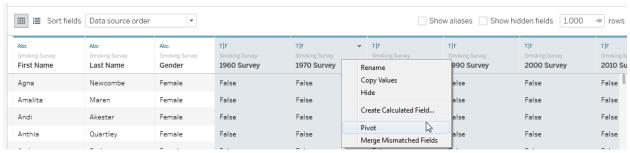


Use the Index function to determine the row number:

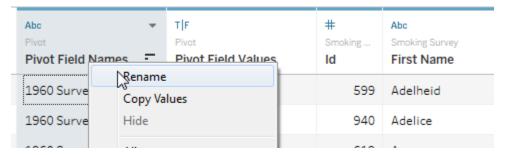


- 9. Use <u>this data</u> to answer the following question. A group of people were surveyed regarding their smoking habits for each decade between 1960 and 2010. The survey data states "true" if the person was a smoker in the survey year, and "false" if they were not a smoker. Which decade saw the biggest decrease in the number of smokers?
 - a. 1970
 - b. 1980
 - c. 1990
 - d. 2000
 - e. 2010

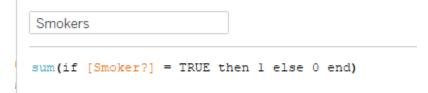
Pivot the data so that each row contains the survey result for a single year:



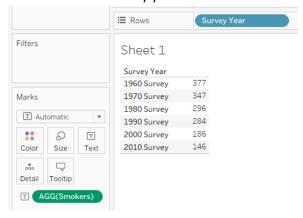
Rename the fields so that "Pivot Field Names" becomes "Survey Year" and "Pivot Field Values" becomes "Smoker?"



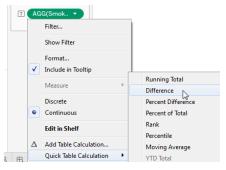
Create a calculation to count the number of smokers:

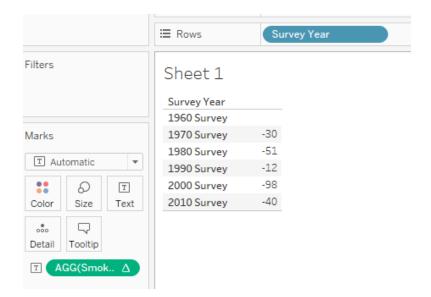


Add this and the survey year to the view:



Use a table calculation to calculate the difference from the prior row:





- 10. Answer this question using the Smoker data. In addition to the survey data, there is also a csv file called "College Smokers" which estimates the percent of smokers in the college student population by year. Combine the "Smoking Survey" data with the "Percent Smokers" data to determine the decade with the biggest difference between the college student % smokers and the % smokers in the survey data.
 - a. 1960
 - b. 1970
 - c. 1980
 - d. 1990
 - e. 2000
 - f. 2010

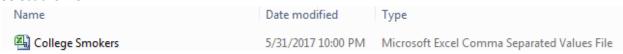
Start with the pivoted Smoking Survey data. Add a new data source:



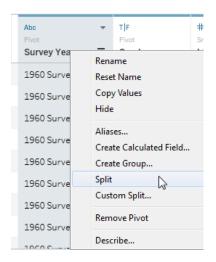
Choose text file



Select the file:



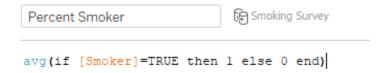
Split the Survey Year column so that we get just the year:



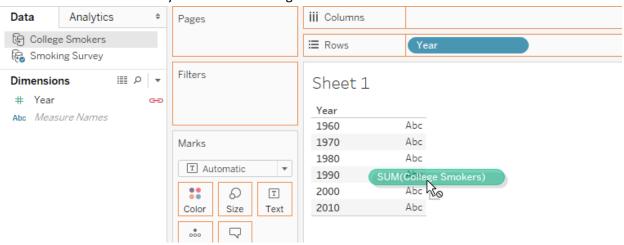
Click to change the type to numeric:



Create a % smoker calculation for the survey:

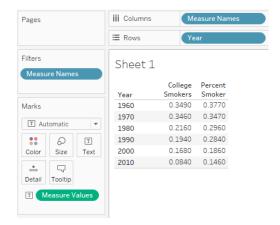


Add the Year from the Survey data and the College smokers to the worksheet:



Notice the blend icon is highlighted in orange to indicate that we are blending the college smokers and smoking survey data.

Add the Percent Smoker to the view:



Calculate the difference:



Add this to the view:

Sheet 1			
Year	College Smokers	Percent Smoker	Survey - College Smokers
1960	0.3490	0.3770	0.0280
1970	0.3460	0.3470	0.0010
1980	0.2160	0.2960	0.0800
1990	0.1940	0.2840	0.0900
2000	0.1680	0.1860	0.0180
2010	0.0840	0.1460	0.0620

11. Answer this question by joining the Smoking Survey data with the Demographics data using the Smoking Data
workbook. Join using the ID field. In the 1960 survey, which birth year had the highest percent of respondents who said that they were smokers?

1930

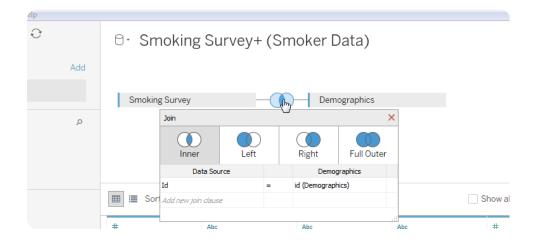
1931

<mark>1932</mark>

1933

None of the above

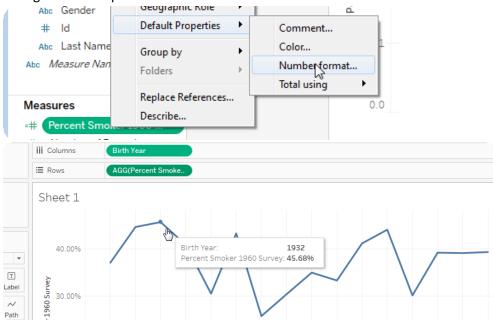
Join the survey and demographics on id:



Create a calculation for the percent of survey respondents smoking on the 1960 survey:



Change format to percent:



12. (NEW) HANDS-ON Question

Using the <u>Coca Cola data</u>, combine the "Price Archive" and "Price" worksheets, which date had the greatest increase between the Adjusted Open price (Adj Open) and the Adjusted Close Price (Adj Open)

- A. May 2009
- B. August 1998
- C. June 1970
- D. June 1971

Drag "Coke Price" into to the canvas. Then drag "Price Archive" underneath it. This will cause a Union.

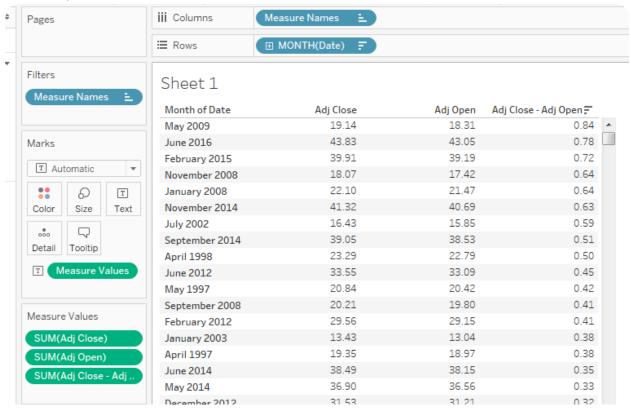


Create a calculation to determine the increase from adj open to adj close

```
Adj Close - Adj Open

[Adj Close] - [Adj Open]
```

Add this calculation to the view, along with the month / year of the Date field. Sort to find the largest increase from Close to Open:



13. Knowledge-based: The benefits of creating a Tableau data extract include improving performance and allowing offline access to the data. TRUE

These benefits are described here: http://onlinehelp.tableau.com/current/pro/desktop/en-us/extracting_data.html

14. Knowledge-based: The metadata grid displays the fields in your data source in columns. FALSE

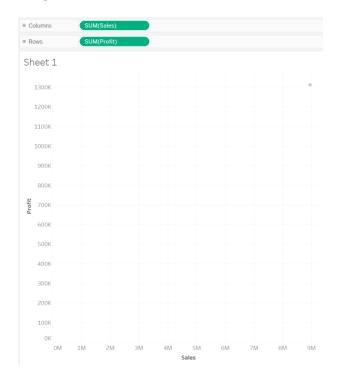
"The metadata grid displays the fields in your data source as rows so that you can quickly examine the structure of your Tableau data source and perform routine management tasks, such as renaming fields or hiding multiple fields at once."

https://onlinehelp.tableau.com/current/pro/desktop/en-us/environment_datasource_page.html

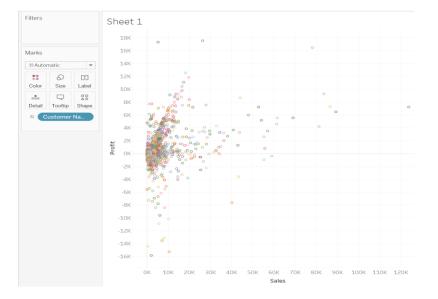
Analytics, Questions 15 - 19

- 15. Answer this question using the Order sheet from the SuperStore data. Create a scatterplot showing the sum of Profit on the Y-axis and sum of Sales on the x-axis for each Customer. Add a linear trendline. What is the function?
 - a. 1.37166*Profit + 2645.84
 - b. 0.966844*Profit + 815.086
 - c. 0.097578*Sales + 162.386
 - d. 0.142809*Sales + 3.60978

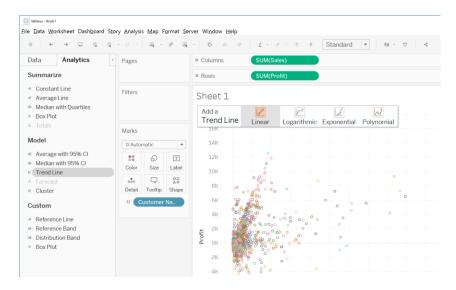
Bring Sum(Sales) to Columns and Sum(Profit) to Rows.



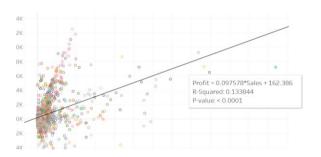
Bring Customer Name to Color.



Add the linear trendline using the Analytics pane.



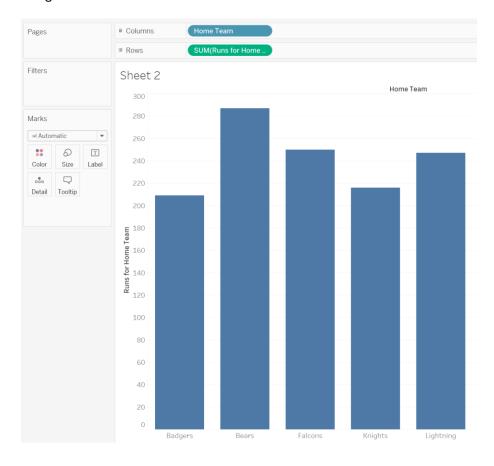
Hover over the trend line to view the function. Profit is a function of Sales.



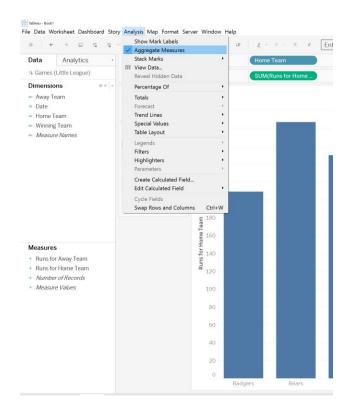
- 16. Answer this question using the Games sheet from the Little League data. Create a box plot by Home Team to analyze the distribution of Home Team Runs by game. Which Home Team has the lowest 'lower hinge' of runs?
 - a. Falcons
 - b. Knights
 - c. Tigers

d. Lighting

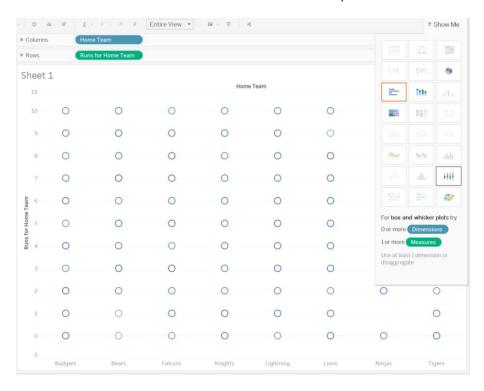
Bring Runs for Home Team to the Rows shelf and Home Team to the Columns shelf. The Automatic view is a bar chart.



Next, uncheck 'Aggregate Measures' from the Analysis dropdown.



Click on the Show Me tab and select Box-and-Whisker plot.



Hover over the boxes to view the distribution of runs. The Knights have a lower hinge of 1 run.

- 17. Knowledge: ______ is a technique in Tableau which will identify marks with similar characteristics.
 - a. Trendline
 - b. Clustering
 - c. Box Plots
 - d. Distribution Bands

Clustering identifies groups of observations with similar characteristics: https://onlinehelp.tableau.com/current/pro/desktop/en-us/clustering.html

18. Knowledge: A trendline using an exponential model type will be fit using exponential regression (True / False).

"Although trend lines may be of type linear, logarithmic, exponential, or polynomial, this does *not* indicate that any of these models is not a linear regression."

6 X

http://onlinehelp.tableau.com/current/pro/desktop/en-us/trendlines model.html

- 19. Knowledge: Which of the following is used to assess trendline significance:
 - a. SSE
 - b. R-Squared
 - c. p-value
 - d. slope
 - e. None of the above

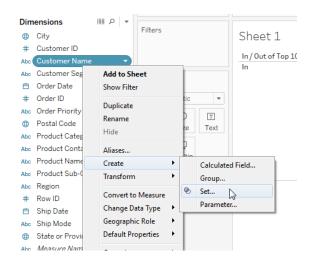
"The smaller the p-value, the more significant the model is. A p-value of 0.05 or less is often considered sufficient."

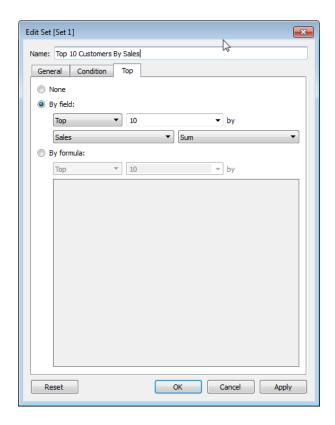
http://onlinehelp.tableau.com/current/pro/desktop/en-us/trendlines significance.html

Organizing and Simplifying Data, Questions 20 - 23

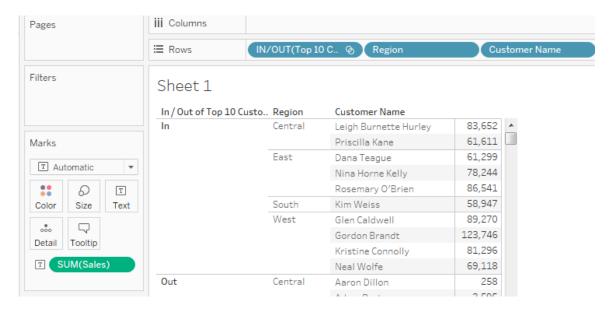
- 20. Hands-on: Answer this using the SuperStore data. Find the top 10 customers with the highest total sales. How many of these customers live in the Central region?
 - a. 0
 - b. 3
 - c. 5
 - d. 6
 - e. None of the above

Create a set showing the top 10 customers by sales





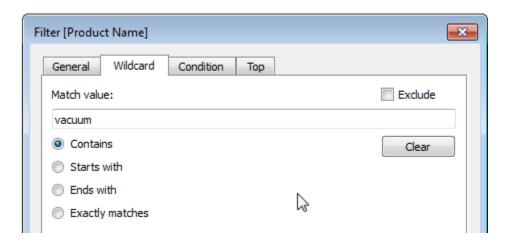
Add the set, region, and customer name to the view:



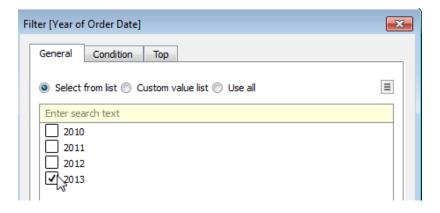
We see two of the top 10 are in the central region

- 21. Hands-on: Answer this using the SuperStore data. What were the total sales for items ordered in 2013 with product name containing the word vacuum?
 - a. \$91,506
 - b. \$24,839
 - c. \$3,125
 - d. None of the above

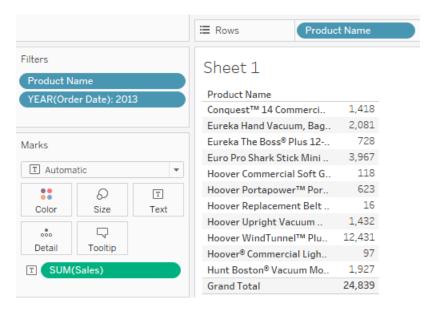
Create a filter for product name containing the word vacuum:



Create a filter on items ordered in 2013:



Add the sales value and the product name to the view. Also add a column total:



- 22. Knowledge: If you would like your Top N or Bottom N set to change depending on what filter choices are changed, what type of filter should use use?
 - a. Context
 - b. Dimension Filters
 - c. Measure Filters
 - d. None of the above

Context filters are applied before the Top N filters are applied. For example, you have a context filter on Region = West and set showing the top 5 customers with the highest sales, the filter on region will first limit your data to show only rows with the West region, and then the set will determine the top 5 customers for those rows.

https://onlinehelp.tableau.com/current/pro/desktop/en-us/order of operations.html

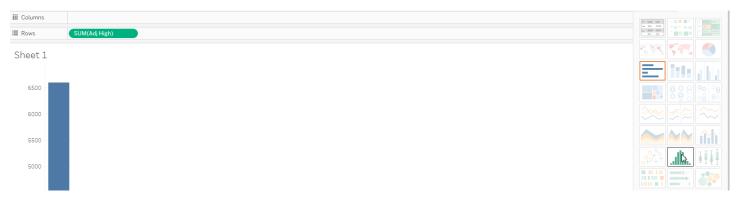
23. Knowledge: Sorts can break the dimension hierarchy. In other words, Tableau will rearrange any the headers of the fields that appear to the left of the sorted field. (True / False)

Field & Chart Types, Questions 24 - 29

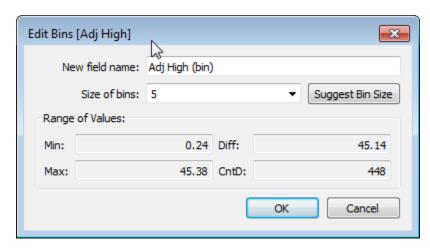
24. Answer this question using the "Coke Price" worksheet from the Coca Cola End of Day Stock Price workbook. Create a histogram for the Adj High price using a bin size of 5. Which of these bins has the highest average adjusted volume (Adj Volume)?

- a. 0-5
- b. 5 10
- c. 20-25
- <mark>d. 30 35</mark>
- e. 35 40

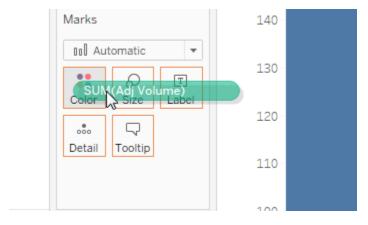
Add Adj High to the view and switch to histogram:



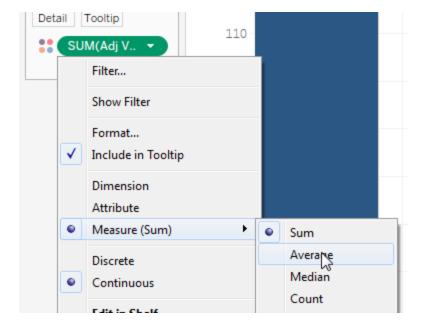
Edit bin size:



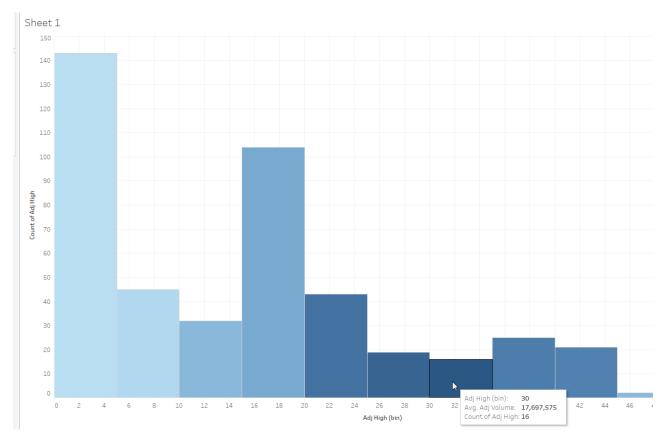
Drag Adj Vol to the Color:



Change from Sum to average.



Mouse over the bins to see which has the highest average adjusted volume.

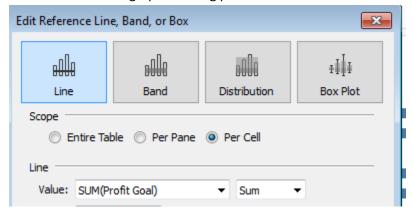


- 25. Answer the following question using the SuperStore Subset data. Create a calculated field called "Profit Goal" equal to 25% of Sales. Create a bullet graph comparing Profit to Profit Goal by product sub-category. For which of the following sub-categories did the Profit meet or exceed Profit Goal?
 - a) Bookcases
 - b) Office Furnishings
 - c) Paper
 - d) Appliances
 - e) Labels

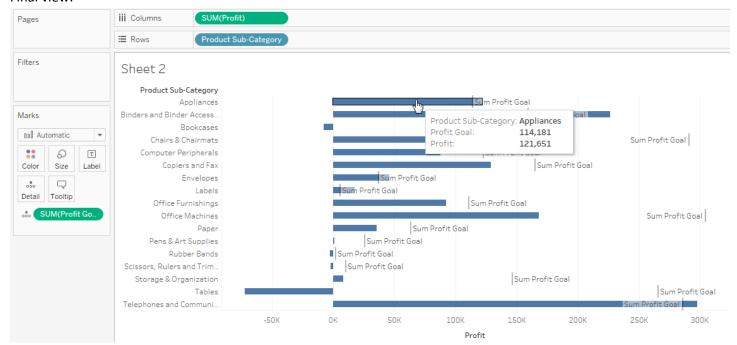
Create the calculated fields:

Profit Goal		
[Sales]*.25		

Now create a bullet graph showing profit with a reference line for Profit Goal:



Final view:



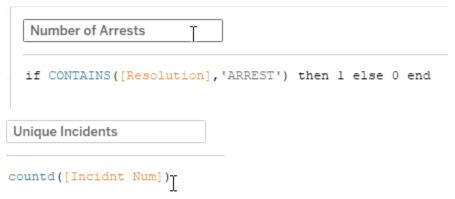
- 26. Knowledge (TWO POINTS): Which of the following are generated fields in Tableau (select all that apply)
 - a. City
 - b. Number of Records
 - c. State
 - d. Measure Names
 - e. Distinct Values

Generated fields include: Measure Values, Measure Names, Number of Records, Latitude and Longitude

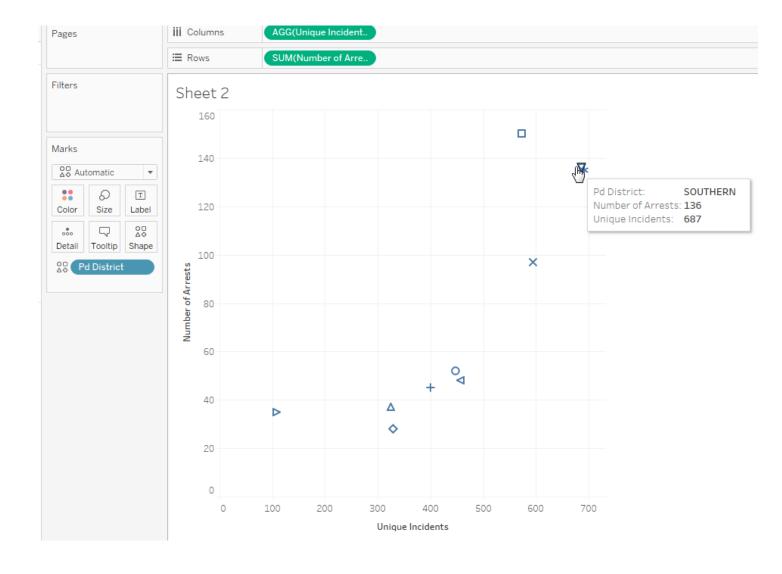
http://onlinehelp.tableau.com/current/pro/desktop/en-us/help.html#datafields understanddatawindow.html

- 27. Answer this question using the <u>San Francisco Police Department Incidents data</u>. Create a scatter plot showing the number of unique incidents and number of arrests by PD District. Which two districts are the closest on these two measures?
 - a. Southern & Northern
 - b. Taraval & Bayview
 - c. Richmond & Park
 - d. Central & Mission
 - e. None of the Above

Create variables for number of arrests and number of incidents:



Add these variables to the view allow with PD Districts and change the viz to a scatter plot



- 28. Knowledge: Pareto charts combine the following elements:
 - a. Tree maps & heat maps
 - b. Bar & trend lines
 - c. Pie charts & packed bubbles
 - d. Left and right axis line graphs
 - e. None of the Above

A Pareto chart is a type of chart that contains both bars and a line graph.

More on Pareto charts here: https://onlinehelp.tableau.com/current/pro/desktop/en-us/pareto.html

29. Knowledge: Bullet graphs combine bar charts and reference lines (True / False)

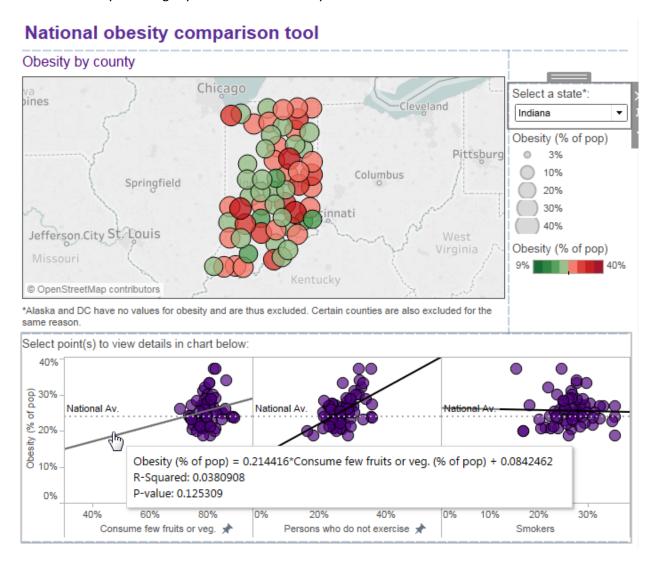
Learn more about bullet charts here: https://onlinehelp.tableau.com/current/pro/desktop/en-us/qs bullet graphs.html

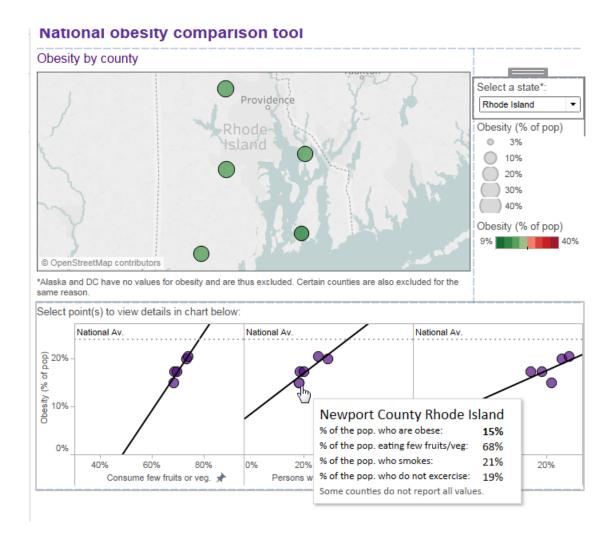
Dashboards, Questions 30 - 34

- 30. Download the Contributors to Obesity dashboard: https://public.tableau.com/workbooks/contributorstoobesity.twb Looking at counties within the state of Indiana, which of the following is associated with higher rates of obesity?
 - a. Consuming few fruits and vegetables
 - b. Smokers
 - c. Persons who exercise

- d. None of the above
- e. All of the above

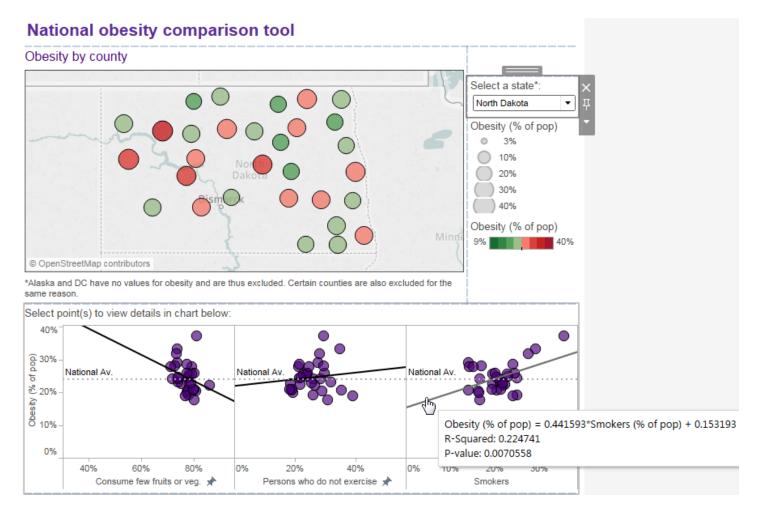
In most states, higher rates of smoking are associated in a county are associated with higher rates of obesity. However, Indiana is an exception... the trendline has a downward slope, indicating that counties with a higher proportion of smokers actually have slightly lower rates of obesity:





- 31. Answer the following question using the Contributors to Obesity dashboard. For counties in North Dakota, an increase of 1% of proportion of the population who smokes is associated with a _____ increase in the proportion of the population that is obese.
 - a. .44%
 - b. .15%
 - c. 44%
 - d. 15%
 - e. 1.5%

The trendline has the formula: Obesity (% of pop) = .441593 * Smokers (% of pop) + .153193. Increasing the Smokers value by 1 will increase the Obesity by .44.



- 32. Knowledge: Which of the following is an alternative to a Tile dashboard layout?
 - a. Grid
 - b. Floating
 - c. Flowing
 - d. Custom
 - e. Default

More detail on layouts here: https://onlinehelp.tableau.com/current/pro/desktop/en-us/help.html#dashboards dsd create.html

- 33. Knowledge: You want to email a packaged workbook containing a Tableau Dashboard to a coworker who does not have a license for Tableau Desktop. Which application will allow her to view the dashboard you send via email?
 - a. Tableau Public
 - b. Tableau Server
 - c. Tableau Viewer
 - d. Tableau Reader

Tableau Reader is a free application that can be used to open and see workbooks that have been built in Tableau Desktop. http://kb.tableau.com/articles/howto/sharing-workbooks-without-tableau-desktop

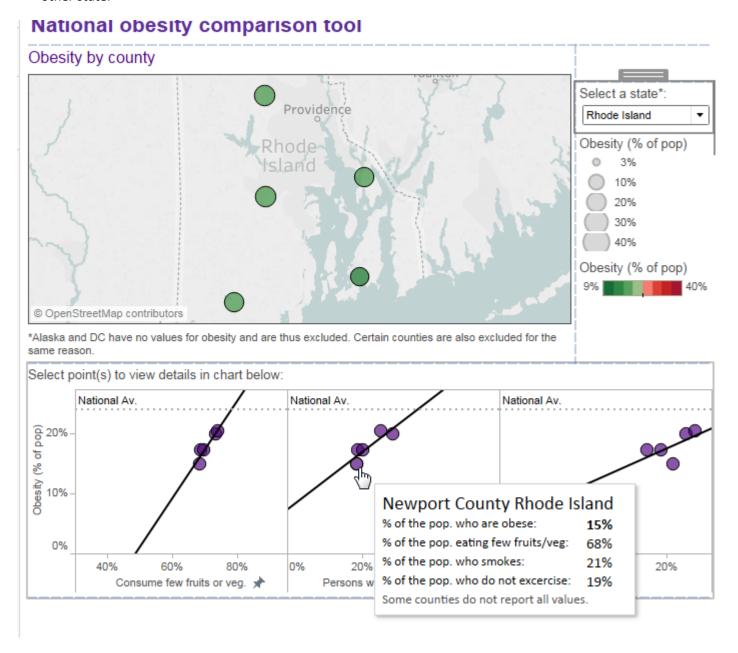
34. True or false: A visual best practice is that if you are using a color gradient to represent a continuous variable which can be negative or positive, you should use a single color range. (FALSE)

Tableau suggests a two color range if the variable can be negative or positive https://onlinehelp.tableau.com/current/pro/desktop/en-us/visual best practices.html

Mapping, 35 - 36

- 35. Answer the following question using the Contributors to Obesity dashboard. Which of the following counties in Rhode Island has the lowest rate of obesity?
 - a. Providence County
 - b. Bristol County
 - c. Kent County
 - d. Newport County
 - e. Washington County

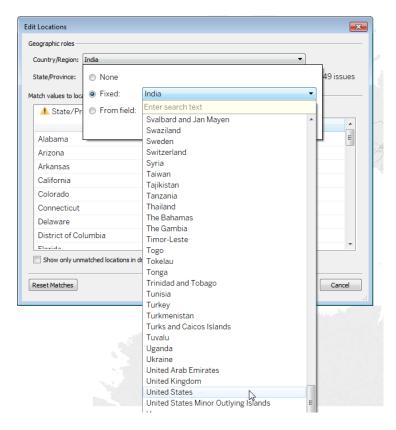
Select Rhode Island and note that it has Newport County has 15% of the population who are obese, lower than any other state.



- 36. Answer this question using the Superstore data. For the states that border New York, which state has the lowest average sales per customer?
 - a. Vermont
 - b. Massachusetts

- c. New Jersey
- d. Connecticut
- e. Pennsylvania

You might need to select "Map" on the toolbar and then "Edit your locations" to let Tableau know that the data is for the USA:



Create a "Sales per customer" calculation:



Add the state and the Sales Per Customer calculation to the map

