



**bewelltherapy, PLLC**

PROFESSIONAL OUTPATIENT THERAPY, DWI AND SUBSTANCE ABUSE SUPPORT CENTER

Welcome to our counseling center! We look forward to providing you with excellent and efficient counseling services. Please take a few minutes to fill out this form. The information will help us better understand your situation as well as how best to help you create and maintain solutions for your current situation. Please note: the information is confidential and will not be released to anyone without your written permission.

**Today's Date:** \_\_\_\_\_

**Services Requested (Check all that apply):**

\_\_\_ Individual adult \_\_\_ Individual child \_\_\_ Family \_\_\_ Marital/Couple \_\_\_ Group/Workshop

**Client Name:** \_\_\_\_\_

First

Middle

Last

**Address:** \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Phone (    ) \_\_\_\_\_ Cell Phone (    ) \_\_\_\_\_

Email \_\_\_\_\_ DOB: \_\_\_\_\_ Age \_\_\_\_\_

**SSN:** \_\_\_\_ - \_\_\_\_ - \_\_\_\_ **Insurance and Policy Number:** \_\_\_\_\_

**Race:** \_\_\_ African-American \_\_\_ Asian \_\_\_ Caucasian \_\_\_ Hispanic \_\_\_ Indian \_\_\_ Other

**Marital Status:** \_\_\_ Married \_\_\_ Single \_\_\_ Widowed \_\_\_ Divorced \_\_\_ Separated

**# Of Children** \_\_\_\_\_ **Total # in household** \_\_\_\_\_

**Highest Level of Education:** \_\_\_\_\_ **Military Status:** \_\_\_ Yes \_\_\_ No

**Employment Status:** \_\_\_ Unemployed \_\_\_ Employed \_\_\_ Student \_\_\_ Retired \_\_\_ Homemaker

**Primary Care Physician and Telephone Number:** \_\_\_\_\_

**Emergency Contact Person:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

**Phone Number of Emergency Contact:** \_\_\_\_\_

**Legal Responsible Person (if client is a child):** \_\_\_\_\_

**Home Phone:** \_\_\_\_\_ **Cell Phone:** \_\_\_\_\_ **Work:** \_\_\_\_\_

Revised 7/2015



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**Source of Stress: What are the primary concerns that bring you here?**

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**What is the most important thing you think your therapist should know about these concerns?**

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**Struggles:** Is anyone in the family struggling with the following? **Check all that apply**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Parent/Child conflict   | <input type="checkbox"/> Partner violence/abuse    | <input type="checkbox"/> School failure    |
| <input type="checkbox"/> Couple concerns         | <input type="checkbox"/> Sexual abuse/rape         | <input type="checkbox"/> Truancy runaway   |
| <input type="checkbox"/> Anger issues            | <input type="checkbox"/> Alcohol/drug concerns     | <input type="checkbox"/> Fighting w/ peers |
| <input type="checkbox"/> Depression/hopelessness | <input type="checkbox"/> Loss/grief                | <input type="checkbox"/> Hyperactivity     |
| <input type="checkbox"/> Anxiety/worry           | <input type="checkbox"/> Legal issues              | <input type="checkbox"/> Bed Wetting       |
| <input type="checkbox"/> Communication problems  | <input type="checkbox"/> Eating Problems           | <input type="checkbox"/> Isolate/withdraw  |
| <input type="checkbox"/> Divorce adjustment      | <input type="checkbox"/> Sexuality/intimacy        | <input type="checkbox"/> Child abuse       |
| <input type="checkbox"/> Remarriage adjustment   | <input type="checkbox"/> Suicide thoughts/attempts | <input type="checkbox"/> Eating Concerns   |
| <input type="checkbox"/> Job problems/unemployed | <input type="checkbox"/> Major life changes        | <input type="checkbox"/> Other             |

**How much are the issues checked above disrupting your life?**

☐ A minor disruption ☐ Somewhat of a disruption ☐ Overwhelming disruption

**Have you ever participated in counseling of any type?**

☐ Yes ☐ No

**Have you ever been hospitalized for a psychiatric problem?**

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\_\_\_ Yes \_\_\_ No

**Have you experienced any type of health concern over the last 2 years?**

\_\_\_ Yes \_\_\_ No If yes, please explain: \_\_\_\_\_

**Do you want to hurt yourself?** \_\_\_ Yes, with thoughts only \_\_\_ Yes, with a plan \_\_\_ No

**Do you want to hurt someone?** \_\_\_ Yes, with thoughts only \_\_\_ Yes, with a plan \_\_\_ No

**Do you have friends?** \_\_\_ None \_\_\_ Few \_\_\_ Many

**Are you taking any medications?** \_\_\_ Yes, please list name, dosage, and doctor \_\_\_ No

Medication	Dosage	Doctor

**Please let us know about your family's background:**

**Estimated yearly household income:** (Financial information is used for clients without insurance and to seek outside funding to keep counseling fees affordable)

\_\_\_ Under \$10,000 \_\_\_ \$10,000-\$19,999 \_\_\_ \$20,000-\$29,999 \_\_\_ \$30,000-\$39,999  
\_\_\_ \$40,000-\$49,999 \_\_\_ \$50,000-\$59,999 \_\_\_ \$60,000-\$69,999 \_\_\_ \$70,000 and over

**Religion:** \_\_\_ Christianity \_\_\_ Jehovah's Witness \_\_\_ Buddhist \_\_\_ Muslim \_\_\_ Other

**Importance of religion to you/your family:**

\_\_\_ Very important \_\_\_ Somewhat important \_\_\_ Not Important

**What are your goals for counseling?**

- 1.
- 2.
- 3.

**INSURANCE, PRIMARY CARE PHYSICIAN AND REFERRING PSYCHIATRIST AUTHORIZATION**

I understand that if therapy is being paid for using insurance, Be Well Therapy will release any and all records pertaining to treatment to the insurance company, the primary care physician, or your referring psychiatrist electronically, or by mail if such disclosure is necessary for claim processing, case management, and coordination of

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treatment or utilization review purposes. I hereby authorize payments for medical services rendered to myself to be made whether to me or on my behalf to Be Well Therapy. I understand that I am responsible for any amount not covered by my insurance.

Client/Legal Responsible Person Signature: \_\_\_\_\_

Thank you for taking the time to complete this form. This information will help us understand your situation better and will allow us to assist you in reaching your goals as quickly as possible.

**CONSENT FOR TREATMENT, OFFICE POLICIES, & GENERAL INFORMATION**

**Consent for Treatment**

I give Be Well Therapy, PLLC permission to conduct assessment, treatment, and/or diagnostic procedures for myself or for my family member. By signing this form, I understand the counseling and therapeutic treatment methods will be explained to me upon my request and subject to my agreement. I acknowledge that this consent is truly voluntary and is valid until revoked. I understand that I may revoke this consent at any time.

**Client Name** (please print): \_\_\_\_\_

**If client is a minor, name of legal guardian:** \_\_\_\_\_

\_\_\_\_\_  
Client's Signature Date

\_\_\_\_\_  
Parent/Legal Guardian/In-Loco Parentis Signature Date

\_\_\_\_\_  
Therapist's Signature Date