# Project summary

**1.1 Purpose**

This is Software Project Management Plan (SPMP) for project ‘Finance Portal 2.0’ requested by National Bank of Macedonia (NBM). NBM has recently approved the Finance Portal 2.0 project to be developed by the FinTech organization.

This project will result in the development of a new banking software and support the banks corporate strategy to increase their customer base by providing an easy way of becoming a customer. The project will also provide easy customizable environment to the clients in which they can manage all their important financial assets. The new software will completely replace the old banking application by providing new and more advanced features and a far superior design. All further details regarding the management of this Project will be included in this SPMP.

# Project Scope and Objectives

The scope of the ‘Financial Portal 2.0’ project includes the planning, analyzing the requirements of, design, development, testing, and maintenance of the ‘Finance Portal 2.0’ software package. This software will meet FinTech’s organizational quality software standards and additional requirements established in SRS document. The scope of this project also includes completion of all documentation, manuals, and training aids to be used in conjunction with the software. Project completion will occur when the software and documentation package has been successfully executed and transitioned to NBM.

The objectives of the project are as follows:

* Complete the project by the project due date 02.02.2021
* Complete the project within budget $100 000
* Provide all deliverables identified in section // TODO
* Fulfill all stated requirements, as in the SRS that fall in one of the following categories:

1. Payment orders: The application will allow its users to execute different payment orders.
2. Card limits and geo blocking: The application will allow its users to manage their card limits and set different card limits or block transactions for specific regions.
3. Managing customer real estate and mortgages: The application will provide interfaces for entering real estate data and applying for a mortgage loan.
4. Managing customer insurances: The application will provide interfaces for applying for an insurance policy and managing all insurances a customer has in one place.
5. Managing customer wills and contracts: The application will provide a secure storage for storing wills and contracts.
6. Managing customer taxes: The application will provide interfaces for adding and managing tax data.

* Keep the tech stack up date
* The architecture must be scalable so that additional functionality may be added later
* The product must be user friendly
* The application should have up-time of around 99.8%
* The application should be extendible to new markets